

COLIN R. JONES

Clinical Associate Professor of Finance
Director, Carolina Finance Scholars Program
Director, Student Managed Investment Fund
colin.jones@moore.sc.edu

University of South Carolina
Darla Moore School of Business
1014 Greene Street, Office 457C
Columbia, SC 29208

EDUCATION

The Pennsylvania State University, Smeal College of Business 2013
PhD in Business Administration (Finance)

College of William & Mary, Mason School of Business 2006
Master of Business Administration

New Mexico State University, College of Business 2002
Bachelor of Business Administration

TEACHING EXPERIENCE

University of South Carolina, Darla Moore School of Business 2013-Present
Clinical Associate Professor of Finance
Michael A. Hill Professor of the Year (2018)
Alfred G. Smith Jr. Award for Excellence in Teaching (2016)
Undergraduate Program, Teaching Evaluation
Introduction to Finance (16 sections), 4.5 /5
Introduction to Finance (Honors) (3 sections), 4.7 /5
Introduction to Risk Management (2 sections), 4.6 /5
Corporate Financial Analysis for Finance Scholars Program (2 sections), 4.8 /5
Investment Banking, Valuation, & NYC Trip (3 sections), 4.7 /5
Student Managed Investment Fund (4 sections), 4.5 /5

College of William & Mary, Mason School of Business 2011-2013
Visiting Assistant Professor of Finance
Undergraduate Program, Teaching Evaluation
Financial Management (1 section), 4.7 /5
Money & Debt Markets (2 sections), 4.4 /5
Equity Markets & Portfolio Management (4 sections), 4.2 /5

Graduate Program, Teaching Evaluation
Financial Management (Flex MBA) (2 sections), 4.4 /5
Derivatives & Risk Management (MAcc) (1 section), 4.4 /5

The Pennsylvania State University, Smeal College of Business 2006-2011
Graduate Instructor
Undergraduate Program, Teaching Evaluation
Corporate Finance (4 sections), 6.6 /7
Investments (3 sections), 6.3 /7

UNIVERSITY OUTREACH, SERVICE, & ADMINISTRATION

University of South Carolina, Darla Moore School of Business
Carolina Finance Scholars Program 2015-Present
Director

- Architect and director of admission-based honors track within finance major targeted at improving the trajectory of top finance students by building skill sets related to valuation and data analysis and cultivating alumni involvement
- Implemented new applied courses for the program, including Investment Banking, Blockchain Technology, and Monte Carlo Simulation
- Dramatically improved placement of top finance students, particularly in investment banking, consulting, and asset management

Carolina Finance & Investment Association Faculty Director	2013-Present
<ul style="list-style-type: none"> • Combined and streamlined disparate undergraduate and graduate organizations to create unified extracurricular organization dedicated to improving the skill sets and opportunities of finance students • Coordinate alumni engagement, guest speakers, modeling seminars, resume review, mock interviews, multiple student trips to Charlotte, New York, and Atlanta, and outreach to local schools to teach financial literacy (MoneyThink) • Lead CFA Research Challenge team and National Investment Banking case team 	
Student Managed Investment Fund Director	2016-Present
<ul style="list-style-type: none"> • Manage \$1,000,000+ equity portfolio through a graduate/undergraduate hybrid course structure with emphasis on evidence-based, systematic investing • The fund has significantly outperformed its benchmarks and a 5-factor model to generate excess risk-adjusted returns (alpha) since inception in 2013 	
Finance Friday Creator and Director	2015-Present
<ul style="list-style-type: none"> • Invite, coordinate, and host a dozen or more finance alumni to campus one Friday each Fall for a day of panels and breakout sessions to discuss current issues in finance and related careers targeted toward undergraduate and graduate finance students 	
Citi Yield Book University Partnership Director	2015-2016
<ul style="list-style-type: none"> • Oversaw the development of academic materials in support of Citi's fixed-income analytics software and database, The Yield Book (now owned by the London Stock Exchange), to increase use in graduate and undergraduate fixed-income finance classes across the country 	
Finance Department Curriculum Review Committee Member	2015-2017
<ul style="list-style-type: none"> • Evaluated current course offerings, increased emphasis on data analytics and technical rigor (particularly in Excel and Bloomberg), and implemented methods to increase course consistency across multiple instructors 	
Teaching Effectiveness and Student Learning Committee Member	2014-2015
<ul style="list-style-type: none"> • Coordinated college-wide teaching awards 	
Faculty Advisor	
Sigma Beta Rho (social, diversity fraternity)	2015-Present
USC Club Baseball	2013-Present
Beta Theta Pi (social fraternity)	2013-Present
Delta Sigma Pi (business fraternity)	2015-2017
Finance Case Competition Faculty Advisor	
CFA International Research Challenge (2013-2018)	
<ul style="list-style-type: none"> • 2018 team won the Southern Classic (19 teams) to advance to Americas competition 	
Southeastern Hedge Fund Competition (2017-2018)	
<ul style="list-style-type: none"> • 2018 team selected for finals (5 of 27 teams) 	
Raymond James Case Competition (2018)	
<ul style="list-style-type: none"> • 2018 team one of 7 teams selected for finals 	

South Carolina Undergraduate Honors Theses Advised

<i>Advisor</i>	<i>Advisor (cont'd)</i>	<i>Advisor (cont'd)</i>	<i>Second Reader</i>
Sydney Kalmes, 2018	Patrick Forrest, 2017	Matthew Kauffman, 2015	Anne Pearson, 2018
Kate McHugh, 2018	Jeff Murphy, 2017	Jon Thompson, 2015	Josh McConnell, 2018
Katrina Escario, 2018	Geoff Jinnah, 2017		Ann Thompson, 2018
Gordon Finn, 2018	Kelly Haltiwanger, 2016		Maria Vu, 2017
RJ Cunio, 2018	Lisa Schexnayder, 2016		Katelyn Rector, 2015
Kelly Rooney, 2018	Grace Wylie, 2016		Lindsay Bossong, 2015
Jeff Blethen, 2017	Sanchit Kapur, 2016		Braeden Troyer, 2015
Peyton Billow, 2017	Matthew Coleman, 2015		Michael Prowse, 2015
Kate Stewart, 2017	Melodie Hunt, 2015		Carly Welles, 2015
Wesley Long, 2017	Justine Grilli, 2015		Kenny Morris, 2014

PROFESSIONAL OUTREACH AND INDUSTRY EXPERIENCE

Midwest Finance Association

Vice President of Operations 2013-2015

- Helped streamline and modernize conference organization activities

South Carolina Department of Insurance

Consultant (with Dr. Greg Niehaus) 2014-2015

- Researched and made recommendations on the feasibility of the creation of a hurricane model by the State, with particular emphasis on the associated costs and physical/logistical requirements, and assessed the benefits to consumers of a South Carolina-produced model, including an evaluation of whether it would yield more accurate assessments of risk and/or better rates
- Recommended against the development of a state-owned model in a public meeting of the Senate Banking and Insurance Committee

Flywheel Ventures

Summer Analyst 2006

Los Alamos National Laboratories

Graduate Research Assistant 2005

Green Garlic Records

Founder 2002-2004

New Mexico State University Center for Entrepreneurship

Research Assistant 2002

RESEARCH PAPERS AND PRESENTATIONS

Areas of Research Interest: Venture Capital, Private Equity, M&A, IPOs, Blockchain Technology

Invited Presentations

The Information Role of Venture Capitalists: How Venture Capitalists Affect the M&A Decisions of Their Previous IPOs, FMA Annual Conference (2008), University of South Carolina (2011), College of William & Mary (2011), University of Denver (2010), East Carolina University (2010)

Discussant for *The Corporate Acquisition Policy of Financially Distressed Firms* by Dror Parnes, FMA Annual Conference (October 2008)

Working Papers

Venture Capital, Board Presence, and the Market for Corporate Control

The Information Role of Venture Capitalists: How Venture Capitalists Affect the M&A Decisions of Their Previous IPOs

COMPUTER AND DATABASE SKILLS

SAS, Bloomberg, CapIQ, Excel, CRSP, Compustat, Matlab, Yield Book

HONORS AND AWARDS

Michael A. Hill Professor of the Year, University of South Carolina Honors College, 2018
Alfred G. Smith Jr. Award for Excellence in Teaching, University of South Carolina, 2016
Honorary Faculty Initiate, Delta Sigma Pi business honors fraternity, 2014
Nominated for Ossian R. MacKenzie Teaching Award, Penn State Smeal College of Business, 2010
Doctoral Research Award, Penn State Smeal College of Business, 2008- 2010
Beta Gamma Sigma, William & Mary Mason School of Business, 2006
Portfolio Manager, Batten Student Managed Investment Fund, W&M Mason School of Business, 2005-2006
Chief Justice, Graduate Division of the William & Mary Honor Council, 2005-2006
MBA Community Fellow, William & Mary Mason School of Business, 2005-2006
Crimson Scholar, New Mexico State University, 2000-2002

MEDIA APPEARANCES

South Carolina Business Journal, February 2018
The Daily Gamecock, February 2018
UofSC Darla Moore School of Business introductory video on Finance and the Finance major
WACH (FOX) & WOLO (ABC), Local TV News, 8/24/15
Post and Courier, Charleston, SC Newspaper, 8/30/15
Columbia Voice, Columbia, SC Blog, 12/9/15

INTERESTS

Travel, golf, running, hiking, music, and competitive barbecue