

WEST ENERGY SANITARY SEWER

H27-Z185

Bid Documents







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SE-310

INVITATION FOR CONSTRUCTION SERVICES

PROJECT NAME: West Energy Sanitary Se	ewer			
PROJECT NUMBER: H27-Z185				
PROJECT LOCATION: Southeast Quadran	nt of Blossom Street ar	nd South Main Street		
BID SECURITY REQUIRED? PERFORMANCE BOND REQUIRED? PAYMENT BOND REQUIRED?	Yes ⊠ No □ Yes ⊠ No □ Yes ⊠ No □	NOTE: Contractor may be subject appraisal at the close of the CONSTRUCTION COST RANGE:	project.	000
DESCRIPTION OF PROJECT: Replace existing 6" sanitary sewer service. Small and minority business particip			ticipation is encourag	ged.
BIDDING DOCUMENTS/PLANS MAY B and Awards)	BE OBTAINED FRO	M: http://purchasing.sc.edu (See Facilities	Construction Solicit	tations
PLAN DEPOSIT AMOUNT: \$ \$0.00	IS	DEPOSIT REFUNDABLE Yes	□ No □ N/	'A 🖂
Bidders must obtain Bidding Documents/Plans fror obtained from the above listed source(s) are official own risk. All written communications with official	l. Bidders that rely on co	pies of Bidding Documents/Plans obtained from	any other source do so	
IN ADDITION TO THE ABOVE OFFICE	AL SOURCE(S), BID	DING DOCUMENTS/PLANS ARE ALS	SO AVAILABLE A	T:
All questions & correspondence concerning this In	vitation shall be addresse	d to the A/E.		
A/E NAME: Chao and Associates				
A/E CONTACT: Gerald Lee				
A/E ADDRESS: Street/PO Box: 7 Cl	usters Court			
City: Columbia		State: <u>SC</u>	ZIP : 29210-	
EMAIL: geraldl@chaoinc.com				
TELEPHONE: 803-772-8420		FAX: 803-772-9120		
AGENCY: University of South Carolina				
AGENCY PROJECT COORDINATOR	: Hatice Hikmet			
ADDRESS: Street/PO Box: 743 Green	ne Street			
City: Columbia		State: SC	ZIP: 29208-	
EMAIL: hikmeth@mailbox.sc.edu				
TELEPHONE: 803-777-9994		FAX: 803-777-7334		
PRE-BID CONFERENCE: Yes PRE-BID DATE: 9/15/2016	No □ TIME: 10am	MANDATORY ATTENDANCE: PLACE: 743 Greene Street; Column		No 🖂
BID CLOSING DATE: 9/29/2016	TIME: 2pm	PLACE: 743 Greene Street; Colum	bia, SC RM 56	
BID DELIVERY ADDRESSES:				
HAND-DELIVERY:		MAIL SERVICE:		
Attn: Hatice Hikmet "Bid Enclosed"		Attn: Hatice Hikmet "Bid Enclose	ed"	
743 Greene Street		743 Greene Street		
Columbia, SC 29208		Columbia, SC 29208		
IS PROJECT WITHIN AGENCY CONST	RUCTION CERTIF	ICATION? (Agency MUST check one)	Yes 🛛 N	No 🗌
A DDD OVED DV.		DAME		
APPROVED BY:(OSE .	Project Manager)	DATE:		

INSTRUCTIONS TO BIDDERS

AIA Document A701, 1997 Edition, Instructions to Bidders is incorporated into these contract documents by reference.

Copies of the Instructions to Bidders are available for examination at the offices of Chao and Associates, Inc.

STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

AGENCY: <u>University of South Carolina</u>

PROJECT NAME: West Energy Sanitary Sewer

PROJECT NUMBER: <u>H27-Z185</u>

PROJECT LOCATION: Columbia, SC

PROCUREMENT OFFICER: Hatice Hikmet

1. STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

- **1.1** These Standard Supplemental Instructions to Bidders amend or supplement Instructions to Bidders (AIA Document A701-1997) and other provisions of Bidding and Contract Documents as indicated below.
- 1.2 Compliance with these Standard Supplemental Instructions is required by the Office of State Engineer (OSE) for all State projects when competitive sealed bidding is used as the method of procurement.
- 1.3 All provisions of the A701-1997, which are not so amended or supplemented, remain in full force and effect.
- **1.4** Bidders are cautioned to carefully examine the Bidding and Contract Documents for additional instructions or requirements.

2. MODIFICATIONS TO A701-1997

- **2.1** *Delete Section 1.1 and insert the following:*
 - 1.1 Bidding Documents, collectively referred to as the **Invitation for Bids**, include the Bidding Requirements and the proposed Contract Documents. The Bidding Requirements consist of the Advertisement, Instructions to Bidders (A-701), Supplemental Instructions to Bidders, the Bid Form, the Notice of Intent to Award, and other sample bidding and contract forms. The proposed Contract Documents consist of the form of Agreement between the Owner and Contractor, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, all Addenda issued prior to execution of the Contract, and other documents set forth in the Bidding Documents. Any reference in this document to the Agreement between the Owner and Contractor, AIA Document A101, or some abbreviated reference thereof, shall mean the AIA A101, 2007 Edition as modified by OSE Form 00501 Standard Modification to Agreement between Owner and Contractor. Any reference in this document to the General Conditions of the Contract for Construction, AIA Document A201, or some abbreviated reference thereof, shall mean the AIA A201, 2007 Edition as modified by OSE Form 00811 Standard Supplementary Conditions.
- 2.2 In Section 1.8, delete the words "and who meets the requirements set forth in the Bidding Documents".
- **2.3** In Section 2.1, delete the word "making" and substitute the word "submitting."
- **2.4** *In Section 2.1.1:*

After the words "Bidding Documents," delete the word "or" and substitute the word "and." Insert the following at the end of this section:

Bidders are expected to examine the Bidding Documents and Contract Documents thoroughly and should request an explanation of any ambiguities, discrepancies, errors, omissions, or conflicting statements. Failure to do so will be at the Bidder's risk. Bidder assumes responsibility for any patent ambiguity that Bidder does not bring to the Owner's attention prior to bid opening.

2.5 *In Section 2.1.3, insert the following after the term "Contract Documents" and before the period:*

and accepts full responsibility for any pre-bid existing conditions that would affect the Bid that could have been ascertained by a site visit. As provided in Regulation 19-445.2042(B), a bidder's failure to attend an advertised pre-bid conference will not excuse its responsibility for estimating properly the difficulty and cost of successfully performing the work, or for proceeding to successfully perform the work without additional expense to the State.

2.6 *Insert the following Sections 2.2 through 2.8:*

2.2 CERTIFICATION OF INDEPENDENT PRICE DETERMINATION

GIVING FALSE, MISLEADING, OR INCOMPLETE INFORMATION ON THIS CERTIFICATION MAY RENDER YOU SUBJECT TO PROSECUTION UNDER SECTION 16-9-10 OF THE SOUTH CAROLINA CODE OF LAWS AND OTHER APPLICABLE LAWS.

STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

- A. By submitting an bid, the bidder certifies that—
 - 1. The prices in this bid have been arrived at independently, without, for the purpose of restricting competition, any consultation, communication, or agreement with any other bidder or competitor relating to
 - **a.** Those prices;
 - **b.** The intention to submit an bid; or
 - **c.** The methods or factors used to calculate the prices offered.
 - 2. The prices in this bid have not been and will not be knowingly disclosed by the bidder, directly or indirectly, to any other bidder or competitor before bid opening (in the case of a sealed bid solicitation) or contract award (in the case of a negotiated solicitation) unless otherwise required by law; and
 - 3. No attempt has been made or will be made by the bidder to induce any other concern to submit or not to submit a bid for the purpose of restricting competition.
- **B.** Each signature on the bid is considered to be a certification by the signatory that the signatory—
 - 1. Is the person in the bidder's organization responsible for determining the prices being offered in this bid, and that the signatory has not participated and will not participate in any action contrary to paragraphs A.1 through A.3 of this certification; or
 - 2. a. Has been authorized, in writing, to act as agent for the bidder's principals in certifying that those principals have not participated, and will not participate in any action contrary to paragraphs A.1 through A.3 of this certification [As used in this subdivision B.2.a, the term "principals" means the person(s) in the bidder's organization responsible for determining the prices offered in this bid];
 - **b.** As an authorized agent, does certify that the principals referenced in subdivision B.2.a of this certification have not participated, and will not participate, in any action contrary to paragraphs A.1 through A.3 of this certification; and
 - **c.** As an agent, has not personally participated, and will not participate, in any action contrary to paragraphs A.1 through A.3 of this certification.
- **C.** If the bidder deletes or modifies paragraph (a)(2) of this certification, the bidder must furnish with its offer a signed statement setting forth in detail the circumstances of the disclosure.

2.3 DRUG FREE WORKPLACE

By submitting a bid, the Bidder certifies that Bidder will maintain a drug free workplace in accordance with the requirements of Title 44, Chapter 107 of South Carolina Code of Laws, as amended.

2.4 CERTIFICATION REGARDING DEBARMENT AND OTHER RESPONSIBILITY MATTERS

- A. 1. By submitting an Bid, Bidder certifies, to the best of its knowledge and belief, that
 - a. Bidder and/or any of its Principals-
 - (i) Are not presently debarred, suspended, proposed for debarment, or declared ineligible for the award of contracts by any state or federal agency;
 - (ii) Have not, within a three-year period preceding this bid, been convicted of or had a civil judgment rendered against them for: commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, state, or local) contract or subcontract; violation of Federal or state antitrust statutes relating to the submission of bids; or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, tax evasion, or receiving stolen property; and
 - (iii) Are not presently indicted for, or otherwise criminally or civilly charged by a governmental entity with, commission of any of the offenses enumerated in paragraph A.1.a.(ii) of this provision.
 - **b.** Bidder has not, within a three-year period preceding this bid, had one or more contracts terminated for default by any public (Federal, state, or local) entity.
 - 2. "Principals," for the purposes of this certification, means officers; directors; owners; partners; and, persons having primary management or supervisory responsibilities within a business entity (e.g., general manager; plant manager; head of a subsidiary, division, or business segment, and similar positions).
- **B.** Bidder shall provide immediate written notice to the Procurement Officer if, at any time prior to contract award, Bidder learns that its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.
- **C.** If Bidder is unable to certify the representations stated in paragraphs A.1, Bidder must submit a written explanation regarding its inability to make the certification. The certification will be considered in connection with a review of the Bidder's responsibility. Failure of the Bidder to furnish additional information as requested by the Procurement Officer may render the Bidder nonresponsible.

STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render, in good faith, the certification required by paragraph A. of this provision. The knowledge and information of a Bidder is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.

D. The certification in paragraph A. of this provision is a material representation of fact upon which reliance was placed when making award. If it is later determined that the Bidder knowingly or in bad faith rendered an erroneous certification, in addition to other remedies available to the State, the Procurement Officer may terminate the contract resulting from this solicitation for default.

2.5 ETHICS CERTIFICATE

By submitting a bid, the bidder certifies that the bidder has and will comply with, and has not, and will not, induce a person to violate Title 8, Chapter 13 of the South Carolina Code of Laws, as amended (ethics act). The following statutes require special attention: Section 8-13-700, regarding use of official position for financial gain; Section 8-13-705, regarding gifts to influence action of public official; Section 8-13-720, regarding offering money for advice or assistance of public official; Sections 8-13-755 and 8-13-760, regarding restrictions on employment by former public official; Section 8-13-775, prohibiting public official with economic interests from acting on contracts; Section 8-13-790, regarding recovery of kickbacks; Section 8-13-1150, regarding statements to be filed by consultants; and Section 8-13-1342, regarding restrictions on contributions by contractor to candidate who participated in awarding of contract. The state may rescind any contract and recover all amounts expended as a result of any action taken in violation of this provision. If contractor participates, directly or indirectly, in the evaluation or award of public contracts, including without limitation, change orders or task orders regarding a public contract, contractor shall, if required by law to file such a statement, provide the statement required by Section 8-13-1150 to the procurement officer at the same time the law requires the statement to be filed.

2.6 RESTRICTIONS APPLICABLE TO BIDDERS & GIFTS

Violation of these restrictions may result in disqualification of your bid, suspension or debarment, and may constitute a violation of the state Ethics Act. (a) After issuance of the solicitation, bidder agrees not to discuss this procurement activity in any way with the Owner or its employees, agents or officials. All communications must be solely with the Procurement Officer. This restriction may be lifted by express written permission from the Procurement Officer. This restriction expires once a contract has been formed. (b) Unless otherwise approved in writing by the Procurement Officer, bidder agrees not to give anything to the Owner, any affiliated organizations, or the employees, agents or officials of either, prior to award. (c) Bidder acknowledges that the policy of the State is that a governmental body should not accept or solicit a gift, directly or indirectly, from a donor if the governmental body has reason to believe the donor has or is seeking to obtain contractual or other business or financial relationships with the governmental body. Regulation 19-445.2165(C) broadly defines the term donor.

2.7 IRAN DIVESTMENT ACT CERTIFICATION

(a) The Iran Divestment Act List is a list published by the State Fiscal Accountability Authority pursuant to Section 11-57-310 that identifies persons engaged in investment activities in Iran. Currently, the list is available at the following URL: http://procurement.sc.gov/PS/PS-iran-divestment.phtm(.) Section 11-57-310 requires the government to provide a person ninety days written notice before he is included on the list. The following representation, which is required by Section 11-57-330(A), is a material inducement for the State to award a contract to you. (b) By signing your Offer, you certify that, as of the date you sign, you are not on the then-current version of the Iran Divestment Act List. (c) You must notify the Procurement Officer immediately if, at any time before posting of a final statement of award, you are added to the Iran Divestment Act List.

2.8 OPEN TRADE REPRESENTATION (JUN 2015)

By submitting an Offer, Offeror represents that Offeror is not currently engaged in the boycott of a person or an entity based in or doing business with a jurisdiction with whom South Carolina can enjoy open trade, as defined in SC Code Section 11-35-5300. [02-2A083-1]

- **2.7** *Delete Section 3.1.1 and substitute the following:*
 - **3.1.1** Bidders may obtain complete sets of the Bidding Documents from the issuing office designated in the Advertisement in the number and for the deposit sum, if any, stated therein. If so provided in the Advertisement, the deposit will be refunded to all plan holders who return the Bidding Documents in good condition within ten days after receipt of Bids. The cost of replacement of missing or damaged documents will be deducted from the deposit. A Bidder receiving a Contract award may retain the Bidding Documents and the Bidder's deposit will be refunded.
- **2.8** Delete the language of Section 3.1.2 and insert the word "Reserved."
- 2.9 In Section 3.1.4, delete the words "and Architect may make" and substitute the words "has made."

STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

2.10 *Insert the following Section 3.1.5*

3.1.5 All persons obtaining Bidding Documents from the issuing office designated in the Advertisement shall provide that office with Bidder's contact information to include the Bidder's name, telephone number, mailing address, and email address.

2.11 *In Section 3.2.2:*

Delete the words "and Sub-bidders"

Delete the word "seven" and substitute the word "ten"

2.12 *In Section 3.2.3:*

In the first Sentence, insert the word "written" before the word "Addendum." Insert the following at the end of the section:

As provided in Regulation 19-445.2042(B), nothing stated at the pre-bid conference shall change the Bidding Documents unless a change is made by written Addendum.

2.13 *Insert the following at the end of Section 3.3.1:*

Reference in the Bidding Documents to a designated material, product, thing, or service by specific brand or trade name followed by the words "or equal" and "or approved equal" shall be interpreted as establishing a standard of quality and shall not be construed as limiting competition.

2.14 *Delete Section 3.3.2 and substitute the following:*

3.3.2 No request to substitute materials, products, or equipment for materials, products, or equipment described in the Bidding Documents and no request for addition of a manufacturer or supplier to a list of approved manufacturers or suppliers in the Bidding Documents will be considered prior to receipt of Bids unless written request for approval has been received by the Architect at least ten days prior to the date for receipt of Bids established in the Invitation for Bids. Any subsequent extension of the date for receipt of Bids by addendum shall not extend the date for receipt of such requests unless the addendum so specifies. Such requests shall include the name of the material or equipment for which it is to be substituted and a complete description of the proposed substitution including drawings, performance and test data, and other information necessary for an evaluation. A statement setting forth changes in other materials, equipment or other portions of the Work, including changes in the work of other contracts that incorporation of the proposed substitution would require, shall be included. The burden of proof of the merit of the proposed substitution is upon the proposer. The Architect's decision of approval or disapproval of a proposed substitution shall be final.

2.15 *Delete Section 3.4.3 and substitute the following:*

3.4.3 Addenda will be issued no later than 120 hours prior to the time for receipt of Bids except an Addendum withdrawing the request for Bids or one which includes postponement of the date for receipt of Bids.

2.16 *Insert the following Sections 3.4.5 and 3.4.6:*

- **3.4.5** When the date for receipt of Bids is to be postponed and there is insufficient time to issue a written Addendum prior to the original Bid Date, Owner will notify prospective Bidders by telephone or other appropriate means with immediate follow up with a written Addendum. This Addendum will verify the postponement of the original Bid Date and establish a new Bid Date. The new Bid Date will be no earlier than the fifth (5th) calendar day after the date of issuance of the Addendum postponing the original Bid Date.
- **3.4.6** If an emergency or unanticipated event interrupts normal government processes so that bids cannot be received at the government office designated for receipt of bids by the exact time specified in the solicitation, the time specified for receipt of bids will be deemed to be extended to the same time of day specified in the solicitation on the first work day on which normal government processes resume. In lieu of an automatic extension, an Addendum may be issued to reschedule bid opening. If state offices are closed at the time a pre-bid or pre-proposal conference is scheduled, an Addendum will be issued to reschedule the conference.
- 2.17 In Section 4.1.1, delete the word "forms" and substitute the words "SE-330 Bid Form."
- **2.18** *Delete Section 4.1.2 and substitute the following:*
 - **4.1.2** Any blanks on the bid form to be filled in by the Bidder shall be legibly executed in a non-erasable medium. Bids shall be signed in ink or other indelible media.
- **2.19** *Delete Section 4.1.3 and substitute the following:*
 - **4.1.3** Sums shall be expressed in figures.

STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

2.20 *Insert the following at the end of Section 4.1.4:*

Bidder shall not make stipulations or qualify his bid in any manner not permitted on the bid form. An incomplete Bid or information not requested that is written on or attached to the Bid Form that could be considered a qualification of the Bid, may be cause for rejection of the Bid.

- **2.21** *Delete Section 4.1.5 and substitute the following:*
 - **4.1.5** All requested Alternates shall be bid. The failure of the bidder to indicate a price for an Alternate shall render the Bid non-responsive. Indicate the change to the Base Bid by entering the dollar amount and marking, as appropriate, the box for "ADD TO" or "DEDUCT FROM". If no change in the Base Bid is required, enter "ZERO" or "No Change." For add alternates to the base bid, Subcontractor(s) listed on page BF-2 of the Bid Form to perform Alternate Work shall be used for both Alternates and Base Bid Work if Alternates are accepted.
- **2.22** *Delete Section 4.1.6 and substitute the following:*
 - **4.1.6** Pursuant to Title 11, Chapter 35, Section 3020(b)(i) of the South Carolina Code of Laws, as amended, Section 7 of the Bid Form sets forth a list of subcontractor specialties for which Bidder is required to identify only those subcontractors Bidder will use to perform the work of each listed specialty. Bidder must follow the Instructions in the Bid Form for filling out this section of the Bid Form. Failure to properly fill out Section 7 may result in rejection of Bidder's bid as non-responsive.
- **2.23** *Delete Section 4.1.7 and substitute the following:*
 - **4.1.7** Each copy of the Bid shall state the legal name of the Bidder and the nature of legal form of the Bidder. Each copy shall be signed by the person or persons legally authorized to bind the Bidder to a contract. A Bid submitted by an agent shall have a current power of attorney attached certifying the agent's authority to bind the Bidder.
- **2.24** *Delete Section 4.2.1 and substitute the following:*
 - **4.2.1** If required by the Invitation for Bids, each Bid shall be accompanied by a bid security in an amount of not less than five percent of the Base Bid. The bid security shall be a bid bond or a certified cashier's check. The Bidder pledges to enter into a Contract with the Owner on the terms stated in the Bid and will, if required, furnish bonds covering the faithful performance of the Contract and payment of all obligations arising thereunder. Should the Bidder refuse to enter into such Contract or fail to furnish such bonds if required, the amount of the bid security shall be forfeited to the Owner as liquidated damages, not as a penalty.
- **2.25** *Delete Section 4.2.2 and substitute the following:*
 - **4.2.2** If a surety bond is required, it shall be written on AIA Document A310, Bid Bond, and the attorney-in-fact who executes the bond on behalf of the surety shall affix to the bond a certified and current copy of the power of attorney. The bid bond shall:
 - .1 Be issued by a surety company licensed to do business in South Carolina;
 - .2 Be issued by a surety company having, at a minimum, a "Best Rating" of "A" as stated in the most current publication of "Best's Key Rating Guide, Property-Casualty", which company shows a financial strength rating of at least five (5) times the contract price.
 - 3 Be enclosed in the bid envelope at the time of Bid Opening, either in paper copy or as an electronic bid bond authorization number provided on the Bid Form and issued by a firm or organization authorized by the surety to receive, authenticate and issue binding electronic bid bonds on behalf the surety.
- **2.26** *Delete Section 4.2.3 and substitute the following:*
 - **4.2.3** By submitting a bid bond via an electronic bid bond authorization number on the Bid Form and signing the Bid Form, the Bidder certifies that an electronic bid bond has been executed by a Surety meeting the standards required by the Bidding Documents and the Bidder and Surety are firmly bound unto the State of South Carolina under the conditions provided in this Section 4.2.
- **2.27** *Insert the following Section 4.2.4:*
 - **4.2.4** The Owner will have the right to retain the bid security of Bidders to whom an award is being considered until either (a) the Contract has been executed and performance and payment bonds, if required, have been furnished, or (b) the specified time has elapsed so that Bids may be withdrawn or (c) all Bids have been rejected.

STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

- **2.28** *Delete Section 4.3.1 and substitute the following:*
 - **4.3.1** All copies of the Bid, the bid security, if any, and any other documents required to be submitted with the Bid shall be enclosed in a sealed opaque envelope. The envelope shall, unless hand delivered by the Bidder, be addressed to the Owner's designated purchasing office as shown in the Invitation for Bids. The envelope shall be identified with the Project name, the Bidder's name and address and, if applicable, the designated portion of the Work for which the Bid is submitted. If the Bid is sent by mail or special delivery service (UPS, Federal Express, etc.), the envelope should be labeled "BID ENCLOSED" on the face thereof. Bidders hand delivering their Bids shall deliver Bids to the place of the Bid Opening as shown in the Invitation for Bids. Whether or not Bidders attend the Bid Opening, they shall give their Bids to the Owner's procurement officer or his/her designee as shown in the Invitation for Bids prior to the time of the Bid Opening.
- **2.29** *Insert the following Section 4.3.5:*
 - **4.3.5** The official time for receipt of Bids will be determined by reference to the clock designated by the Owner's procurement officer or his/her designee. The procurement officer conducting the Bid Opening will determine and announce that the deadline has arrived and no further Bids or bid modifications will be accepted. All Bids and bid modifications in the possession of the procurement officer at the time the announcement is completed will be timely, whether or not the bid envelope has been date/time stamped or otherwise marked by the procurement officer.
- **2.30** *Delete Section 4.4.2 and substitute the following:*
 - **4.4.2** Prior to the time and date designated for receipt of Bids, a Bid submitted may be withdrawn in person or by written notice to the party receiving Bids at the place designated for receipt of Bids. Withdrawal by written notice shall be in writing over the signature of the Bidder.
- **2.31** In Section 5.1, delete everything following the caption "OPENING OF BIDS" and substitute the following:
 - **5.1.1** Bids received on time will be publicly opened and will be read aloud. Owner will not read aloud Bids that Owner determines, at the time of opening, to be non-responsive.
 - **5.1.2** At bid opening, Owner will announce the date and location of the posting of the Notice of Intended Award.
 - 5.1.3 Owner will send a copy of the final Bid Tabulation to all Bidders within ten (10) working days of the Bid Opening.
 - **5.1.4** If Owner determines to award the Project, Owner will, after posting a Notice of Intended Award, send a copy of the Notice to all Bidders.
 - **5.1.5** If only one Bid is received, Owner will open and consider the Bid.
- **2.32** In Section 5.2, insert the section number "5.2.1" before the words of the "The Owner" at the beginning of the sentence.
- **2.33** *Insert the following Sections 5.2.2 and 5.2.3:*
 - **5.2.2** The reasons for which the Owner will reject Bids include, but are not limited to:
 - .1 Failure by a Bidder to be represented at a Mandatory Pre-Bid Conference or site visit;
 - .2 Failure to deliver the Bid on time;
 - .3 Failure to comply with Bid Security requirements, except as expressly allowed by law;
 - .4 Listing an invalid electronic Bid Bond authorization number on the bid form;
 - .5 Failure to Bid an Alternate, except as expressly allowed by law;
 - .6 Failure to list qualified Subcontractors as required by law;
 - .7 Showing any material modification(s) or exception(s) qualifying the Bid;
 - .8 Faxing a Bid directly to the Owner or their representative; or
 - **.9** Failure to include a properly executed Power-of-Attorney with the bid bond.
 - **5.2.3** The Owner may reject a Bid as nonresponsive if the prices bid are materially unbalanced between line items or sub-line items. A bid is materially unbalanced when it is based on prices significantly less than cost for some work and prices which are significantly overstated in relation to cost for other work, and if there is a reasonable doubt that the bid will result in the lowest overall cost to the Owner even though it may be the low evaluated bid, or if it is so unbalanced as to be tantamount to allowing an advance payment.

STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

2.34 *Delete Section 6.1 and substitute the following:*

6.1 CONTRACTOR'S RESPONSIBILITY

Owner will make a determination of Bidder's responsibility before awarding a contract. Bidder shall provide all information and documentation requested by the Owner to support the Owner's evaluation of responsibility. Failure of Bidder to provide requested information is cause for the Owner, at its option, to determine the Bidder to be non-responsible

- **2.35** Delete the language of Section 6.2 and insert the word "Reserved."
- **2.36** Delete the language of Sections 6.3.2, 6.3.3, and 6.3.4 and insert the word "Reserved" after each Section Number.
- **2.37** *Insert the following Section 6.4*

6.4 CLARIFICATION

Pursuant to Section 11-35-1520(8), the Procurement Officer may elect to communicate with a Bidder after opening for the purpose of clarifying either the Bid or the requirements of the Invitation for Bids. Such communications may be conducted only with Bidders who have submitted a Bid which obviously conforms in all material aspects to the Invitation for Bids and only in accordance with Appendix E (Paragraph A(6)) to the Manual for Planning and Execution of State Permanent Improvement, Part II. Clarification of a Bid must be documented in writing and included with the Bid. Clarifications may not be used to revise a Bid or the Invitation for Bids. [Section 11-35-1520(8); R.19-445.2080]

- **2.38** *Delete Section 7.1.2 and substitute the following:*
 - **7.1.2** The performance and payment bonds shall conform to the requirements of Section 11.4 of the General Conditions of the Contract. If the furnishing of such bonds is stipulated in the Bidding Documents, the cost shall be included in the Bid.
- **2.39** Delete the language of Section 7.1.3 and insert the word "Reserved."
- **2.40** In Section 7.2, insert the words "CONTRACT, CERTIFICATES OF INSURANCE" into the caption after the word "Delivery."
- **2.41** *Delete Section 7.2.1 and substitute the following:*
 - **7.2.1** After expiration of the protest period, the Owner will tender a signed Contract for Construction to the Bidder and the Bidder shall return the fully executed Contract for Construction to the Owner within seven days thereafter. The Bidder shall deliver the required bonds and certificate of insurance to the Owner not later than three days following the date of execution of the Contract. Failure to deliver these documents as required shall entitle the Owner to consider the Bidder's failure as a refusal to enter into a contract in accordance with the terms and conditions of the Bidder's Bid and to make claim on the Bid Security for re-procurement cost.
- **2.42** Delete the language of Section 7.2.2 and insert the word "Reserved."
- **2.43** *Delete the language of Article 8 and insert the following:*

Unless otherwise required in the Bidding Documents, the Agreement for the Work will be written on South Carolina Modified AIA Document A101, 2007, Standard Form of Agreement Between Owner and Contractor as modified by OSE Form 00501 – Standard Modification to Agreement Between Owner and Contractor.

2.44 *Insert the following Article 9:*

ARTICLE 9 MISCELLANEOUS

9.1 NONRESIDENT TAXPAYER REGISTRATION AFFIDAVIT INCOME TAX WITHHOLDING IMPORTANT TAX NOTICE - NONRESIDENTS ONLY

Withholding Requirements for Payments to Nonresidents: Section 12-8-550 of the South Carolina Code of Laws requires persons hiring or contracting with a nonresident conducting a business or performing personal services of a temporary nature within South Carolina to withhold 2% of each payment made to the nonresident. The withholding requirement does not apply to (1) payments on purchase orders for tangible personal property when the payments are not accompanied by services to be performed in South Carolina, (2) nonresidents who are not conducting business in South Carolina, (3) nonresidents for contracts that do not exceed \$10,000 in a calendar year, or (4) payments to a nonresident who (a) registers with either the S.C. Department of Revenue or the S.C. Secretary of State and (b) submits a Nonresident Taxpayer Registration Affidavit - Income Tax Withholding, Form I-312 to the person letting the contract.

STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

For information about other withholding requirements (e.g., employee withholding), contact the Withholding Section at the South Carolina Department of Revenue at 803-898-5383 or visit the Department's website at: www.sctax.org

This notice is for informational purposes only. This Owner does not administer and has no authority over tax issues. All registration questions should be directed to the License and Registration Section at 803-898-5872 or to the South Carolina Department of Revenue, Registration Unit, Columbia, S.C. 29214-0140. All withholding questions should be directed to the Withholding Section at 803-898-5383.

PLEASE SEE THE "NONRESIDENT TAXPAYER REGISTRATION AFFIDAVIT INCOME TAX WITHHOLDING" FORM (Available through SC Department of Revenue).

9.2 CONTRACTOR LICENSING

Contractors and Subcontractors listed in Section 7 of the Bid Form who are required by the South Carolina Code of Laws to be licensed, must be licensed at the time of bidding.

9.3 SUBMITTING CONFIDENTIAL INFORMATION

For every document Bidder submits in response to or with regard to this solicitation or request, Bidder must separately mark with the word "CONFIDENTIAL" every page, or portion thereof, that Bidder contends contains information that is exempt from public disclosure because it is either (a) a trade secret as defined in Section 30-4-40(a)(1), or (b) privileged & confidential, as that phrase is used in Section 11-35-410. For every document Bidder submits in response to or with regard to this solicitation or request, Bidder must separately mark with the words "TRADE SECRET" every page, or portion thereof, that Bidder contends contains a trade secret as that term is defined by Section 39-8-20 of the Trade Secrets Act. For every document Bidder submits in response to or with regard to this solicitation or request, Bidder must separately mark with the word "PROTECTED" every page, or portion thereof, that Bidder contends is protected by Section 11-35-1810. All markings must be conspicuous; use color, bold, underlining, or some other method in order to conspicuously distinguish the mark from the other text. Do not mark your entire bid as confidential, trade secret, or protected! If your bid, or any part thereof, is improperly marked as confidential or trade secret or protected, the State may, in its sole discretion, determine it nonresponsive. If only portions of a page are subject to some protection, do not mark the entire page. By submitting a response to this solicitation, Bidder (1) agrees to the public disclosure of every page of every document regarding this solicitation or request that was submitted at any time prior to entering into a contract (including, but not limited to, documents contained in a response, documents submitted to clarify a response, & documents submitted during negotiations), unless the page is conspicuously marked "TRADE SECRET" or "CONFIDENTIAL" or "PROTECTED", (2) agrees that any information not marked, as required by these bidding instructions, as a "Trade Secret" is not a trade secret as defined by the Trade Secrets Act, & (3) agrees that, notwithstanding any claims or markings otherwise, any prices, commissions, discounts, or other financial figures used to determine the award, as well as the final contract amount, are subject to public disclosure. In determining whether to release documents, the State will detrimentally rely on Bidders's marking of documents, as required by these bidding instructions, as being either "Confidential" or "Trade Secret" or "PROTECTED". By submitting a response, Bidder agrees to defend, indemnify & hold harmless the State of South Carolina, its officers & employees, from every claim, demand, loss, expense, cost, damage or injury, including attorney's fees, arising out of or resulting from the State withholding information that Bidder marked as "confidential" or "trade secret" or "PROTECTED".

9.4 POSTING OF INTENT TO AWARD

The SE-370, Notice of Intent to Award, will be posted at the following location:

Room or Area of Posting: Lobby

Building Where Posted: Facilities Center

Address of Building: 743 Greene Street, Columbia, SC 29208

WEB site address (if applicable): http://purchasing.sc.edu

Posting date will be announced at bid opening. In addition to posting the notice, the Owner will promptly send all responsive bidders a copy of the notice of intent to award and the final bid tabulation

9.5 PROTEST OF SOLICITATION OR AWARD

Any prospective bidder, offeror, contractor, or subcontractor who is aggrieved in connection with the solicitation of a contract shall protest within fifteen days of the date of issuance of the applicable solicitation document at issue. Any actual bidder, offeror, contractor, or subcontractor who is aggrieved in connection with the intended award or award of a contract shall protest within ten days of the date notification of intent to award is posted in accordance with Title 11, Chapter 35, Section 4210 of the South Carolina Code of Laws, as amended. A protest shall be in writing, shall set forth the grounds of the protest and the relief requested with enough particularity to give notice of the issues to be decided, and must be received by the State Engineer within the time provided.

STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

Any protest must be addressed to the CPO, Office of State Engineer, and submitted in writing:

- **A.** by email to protest-ose@mmo.sc.gov,
- **B.** by facsimile at 803-737-0639, or
- C. by post or delivery to 1201 Main Street, Suite 600, Columbia, SC 29201.

By submitting a protest to the foregoing email address, you (and any person acting on your behalf) consent to receive communications regarding your protest (and any related protests) at the e-mail address from which you sent your protest.

9.6 SOLICITATION INFORMATION FROM SOURCES OTHER THAN OFFICIAL SOURCE

South Carolina Business Opportunities (SCBO) is the official state government publication for State of South Carolina solicitations. Any information on State agency solicitations obtained from any other source is unofficial and any reliance placed on such information is at the bidder's sole risk and is without recourse under the South Carolina Consolidated Procurement Code.

9.7 BUILDER'S RISK INSURANCE

Bidders are directed to Article 11.3 of the South Carolina Modified AIA Document A201, 2007 Edition, which, unless provided otherwise in the bid documents, requires the contractor to provide builder's risk insurance on the project.

9.8 TAX CREDIT FOR SUBCONTRACTING WITH MINORITY FIRMS

Pursuant to Section 12-6-3350, taxpayers, who utilize certified minority subcontractors, may take a tax credit equal to 4% of the payments they make to said subcontractors. The payments claimed must be based on work performed directly for a South Carolina state contract. The credit is limited to a maximum of fifty thousand dollars annually. The taxpayer is eligible to claim the credit for 10 consecutive taxable years beginning with the taxable year in which the first payment is made to the subcontractor that qualifies for the credit. After the above ten consecutive taxable years, the taxpayer is no longer eligible for the credit. The credit may be claimed on Form TC-2, "Minority Business Credit." A copy of the subcontractor's certificate from the Governor's Office of Small and Minority Business (OSMBA) is to be attached to the contractor's income tax return. Taxpayers must maintain evidence of work performed for a State contract by the minority subcontractor. Questions regarding the tax credit and how to file are to be referred to: SC Department of Revenue, Research and Review, Phone: (803) 898-5786, Fax: (803) 898-5888. The subcontractor must be certified as to the criteria of a "Minority Firm" by the Governor's Office of Small and Minority Business Assistance (OSMBA). Certificates are issued to subcontractors upon successful completion of the certification process. Questions regarding subcontractor certification are to be referred to: Governor's Office of Small and Minority Business Assistance, Phone: (803) 734-0657, Fax: (803) 734-2498. Reference: SC §11-35-5010 – Definition for Minority Subcontractor & SC §11-35-5230 (B) – Regulations for Negotiating with State Minority Firms

Regulations for Negotiating with State Minority Firms.	
9.9 OTHER SPECIAL CONDITIONS OF THE WORK	
END OF DOCUMENT	



Bid Bond

CONTRACTOR:	SURETY:	
(Name, legal status and address)	(Name, legal status and principal place	
TBD TBD	of business) TBD	
TDD	TBD	This document has important legal consequences. Consultation with
OWNER:		an attorney is encouraged with
(Name, legal status and address)		respect to its completion or modification.
TBD		Any singular reference to
TBD		Contractor, Surety, Owner or
BOND AMOUNT:		other party shall be considered
PDO IEST		plural where applicable.
PROJECT: (Name, location or address, and Project nu	mhor if any)	
TBD		Number, if any:
TBD		
Contractor and Surety bind themselves, the severally, as provided herein. The condition within the time specified in the bid docume Contractor, and the Contractor either (1) en bid, and gives such bond or bonds as may be in the jurisdiction of the Project and otherw and for the prompt payment of labor and madifference, not to exceed the amount of this for which the Owner may in good faith con obligation shall be null and void, otherwise an agreement between the Owner and Continuotice by the Surety shall not apply to any exacceptance of bids specified in the bid document of this Bond is issued in connection with a second contractor of the surety shall not apply to any exacceptance of bids specified in the bid document of the surety shall not apply to any exacceptance of bids specified in the bid document of the surety shall not apply to any exacceptance of bids specified in the bid document of the surety shall not apply to any exaceptance of bids specified in the bid document of the surety shall not apply to any exaceptance of bids specified in the bid document of the surety shall not apply to any exaceptance of bids specified in the bid document of the surety shall not apply to any exaceptance of bids specified in the bid document of the surety shall not apply to any exaceptance of bids specified in the bid document of the surety shall not apply to any exaceptance of bids specified in the bid document of the surety shall not apply to any exaceptance of bids specified in the bid document of the surety shall not apply to any exaceptance of bids specified in the bid document of the surety shall not apply to any exaceptance of bids specified in the bid document of the surety shall not apply to any exaceptance of bids specified in the bid document of the surety shall not apply to any exaceptance of bids specified in the bid document of the surety shall not apply to any exaceptance of bids specified in the bid document of the surety shall not apply to any exaceptance of bids specified in the bid document of the suret	Owner in the amount set forth above, for the ir heirs, executors, administrators, successors as of this Bond are such that if the Owner accepts, or within such time period as may be agreers into a contract with the Owner in accordance specified in the bidding or Contract Documise acceptable to the Owner, for the faithful paterial furnished in the prosecution thereof; or Bond, between the amount specified in said tract with another party to perform the work at to remain in full force and effect. The Surety ractor to extend the time in which the Owner extension exceeding sixty (60) days in the agreements, and the Owner and Contractor shall of subcontractor's bid to a Contractor, the term of subcontractor's bid to a Contractor, the term of subcontractor's bid to a Contractor, the term of	and assigns, jointly and epts the bid of the Contractor eed to by the Owner and ance with the terms of such ents, with a surety admitted performance of such Contract r (2) pays to the Owner the bid and such larger amount covered by said bid, then this hereby waives any notice of may accept the bid. Waiver of gregate beyond the time for btain the Surety's consent for
be deemed to be Subcontractor and the term		
any provision in this Bond conflicting with provisions conforming to such statutory or	ply with a statutory or other legal requiremen said statutory or legal requirement shall be d other legal requirement shall be deemed inco be construed as a statutory bond and not as a	eemed deleted herefrom and rporated herein. When so
Signed and sealed this d	ay of	
	- (D.)	200 - 20
(Witness)	(Principal)	(Seal)
((Title)	
	(Surety)	(Seal)
(Witness)	/T: /1	
	(Title)	

SE-330

LUMP SUM BID FORM

Bidders shall submit bids on only Bid Form SE-330.

RID	SUBMITTED BY:
BID	SUBMITTED TO:
	(Owner's Name)
FOR	R: PROJECT NAME: West Energy Sanitary Sewer
	PROJECT NUMBER: H27-Z185
OFF	'ER
§ 1.	In response to the Invitation for Construction Services and in compliance with the Instructions to Bidders for the above-named Project, the undersigned Bidder proposes and agrees, if this Bid is accepted, to enter into a Contract with the Owner on the terms included in the Bidding Documents, and to perform all Work as specified or indicated in the Bidding Documents, for the prices and within the time frames indicated in this Bid and in accordance with the other terms and conditions of the Bidding Documents.
§ 2.	Pursuant to Section 11-35-3030(1) of the SC Code of Laws, as amended, Bidder has submitted Bid Security a follows in the amount and form required by the Bidding Documents: Bid Bond with Power of Attorney Electronic Bid Bond Cashier's Check
	(Bidder check one)
§ 3.	Bidder acknowledges the receipt of the following Addenda to the Bidding Documents and has incorporated the effects of said Addenda into this Bid: (Bidder, check all that apply. Note, there may be more boxes than actual addenda. Do not check boxes that do not apply)
	ADDENDA:
§ 4.	Bidder accepts all terms and conditions of the Invitation for Bids, including, without limitation, those dealing with the disposition of Bid Security. Bidder agrees that this Bid, including all Bid Alternates, if any, may not be revoked or withdrawn after the opening of bids, and shall remain open for acceptance for a period of 60 Days following the Bid Date, or for such longer period of time that Bidder may agree to in writing upon request of the Owner.
§ 5.	Bidder herewith offers to provide all labor, materials, equipment, tools of trades and labor, accessories, appliance warranties and guarantees, and to pay all royalties, fees, permits, licenses and applicable taxes necessary to comple the following items of construction work:
§ 6.1	BASE BID WORK (as indicated in the Bidding Documents and generally described as follows): Remove and replace existing 6" sanitary sewer pipe.
	\$, which sum is hereafter called the Base Bid. (Bidder - insert Base Bid Amount on line above)

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§ 6.2 BID ALTERNATES as indicated in the Bidding Documents and generally described as follows:

ALTERNATE # 1 (Brief Description): N/A
☐ ADD TO or ☐ DEDUCT FROM BASE BID: \$
(Bidder to Mark appropriate box to clearly indicate the price adjustment offered for each Alternate)
ALTERNATE # 2 (Brief Description): N/A
ADD TO or DEDUCT FROM BASE BID: \$
(Bidder to Mark appropriate box to clearly indicate the price adjustment offered for each Alternate)
ALTERNATE # 3 (Brief Description): N/A
☐ ADD TO or ☐ DEDUCT FROM BASE BID: \$
(Bidder to Mark appropriate box to clearly indicate the price adjustment offered for each Alternate)

§ 6.3 UNIT PRICES:

BIDDER offers for the Agency's consideration and use, the following UNIT PRICES. The UNIT PRICES offered by BIDDER indicate the amount to be added to or deducted from the CONTRACT SUM for each item-unit combination. UNIT PRICES include all costs to the Agency, including those for materials, labor, equipment, tools of trades and labor, fees, taxes, insurance, bonding, overhead, profit, etc. The Agency reserves the right to include or not to include any of the following UNIT PRICES in the Contract and to negotiate the UNIT PRICES with BIDDER.

No.	ITEM	UNIT OF MEASURE	ADD	DEDUCT
<u>1.</u>	N/A		\$	\$
2.			\$	\$
3.			\$	\$
4.			\$	\$
5.			\$	\$
6.			\$	\$
<u>7.</u>			\$	\$
8.			\$	\$

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§ 7. LISTING OF PROPOSED SUBCONTRACTORS PURSUANT TO SECTION 3020(b)(i), CHAPTER 35, TITLE 11 OF THE SOUTH CAROLINA CODE OF LAWS, AS AMENDED (See Instructions on the following page BF-2A)

Bidder shall use the below-listed Subcontractors in the performance of the Subcontractor Classification work listed:

SUBCONTRACTOR CLASSIFICATION By License Classification and/or Subclassification (Completed by Owner)	SUBCONTRACTOR'S PRIME CONTRACTOR'S NAME (Must be completed by Bidder)	SUBCONTRACTOR'S PRIME CONTRACTOR'S SC LICENSE NUMBER (Requested, but not Required)
	BASE BID	
NO SUBCONTRACTOR LISTING REQUIRED		
	ALTERNATE #1	1
	ALTERNATE #2	
	A LODDON A DOD 1/2	
	ALTERNATE #3	

If a Bid Alternate is accepted, Subcontractors listed for the Bid Alternate shall be used for the work of both the Alternate and the Base Bid work.

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INSTRUCTIONS FOR SUBCONTRACTOR LISTING

- 1. Section 7 of the Bid Form sets forth an Owner developed list of contractor/subcontractor specialties by contractor license category and/or subcategory for which bidder is required to identify the entity (subcontractor(s) and/or himself) Bidder will use to perform the work of each listed specialty..
 - **a.** Column A: The Owner fills out this column, which identifies the contractor/subcontractor specialties for which the bidder must list either a subcontractor or himself as the entity that will perform this work. Subcontractor specialties are identified by contractor license categories or subcategories listed in Title 40 of the South Carolina Code of laws. If the owner has not identified a specialty, the bidder does not list a subcontractor.
 - **b.** Columns B and C: In these columns, the Bidder identifies the subcontractors it will use for the work of each specialty listed by the Owner in Column A. Bidder must identify only the subcontractor(s) who will perform the work and no others. Bidders should make sure that their identification of each subcontractor is clear and unambiguous. A listing that could be any number of different entities may be cause for rejection of the bid as non-responsive. For example, a listing of M&M without more may be problematic if there are multiple different licensed contractors in South Carolina whose names start with M&M.
- 2. **Subcontractor Defined:** For purposes of subcontractor listing, a subcontractor is an entity who will perform work or render service to the prime contractor to or about the construction site pursuant to a contract with the prime contractor. Bidder should not identify sub-subcontractors in the spaces provided on the bid form but only those entities with which bidder will contract directly. Likewise, do not identify material suppliers, manufacturers, and fabricators that will not perform physical work at the site of the project but will only supply materials or equipment to the bidder or proposed subcontractor(s).
- 3. Subcontractor Qualifications: Bidder must only list subcontractors who possess a South Carolina Contractor's license with the license classification and/or subclassification identified by the Owner in the first column on the left. The subcontractor license must also be within the appropriate license group for the work of the specialty. If Bidder lists a subcontractor who is not qualified to perform the work, the Bidder will be rejected as non-responsible.
- **4. Use of Own forces:** If under the terms of the Bidding Documents, Bidder is qualified to perform the work of a listed specialty and Bidder does not intend to subcontract such work but to use Bidder's own employees to perform such work, the Bidder must insert its own name in the space provided for that specialty.

5. Use of Multiple Subcontractors:

- **a.** If Bidder intends to use multiple subcontractors to perform the work of a single specialty listing, Bidder must insert the name of each subcontractor Bidder will use, preferably separating the name of each by the word "and". If Bidder intends to use both his own employees to perform a part of the work of a single specialty listing and to use one or more subcontractors to perform the remaining work for that specialty listing, bidder must insert his own name and the name of each subcontractor, preferably separating the name of each with the word "and". Bidder must use each entity listed for the work of a single specialty listing in the performance of that work.
- **b. Optional Listing Prohibited:** Bidder may not list multiple subcontractors for a specialty listing, in a form that provides the Bidder the option, after bid opening or award, to choose to use one or more but not all the listed subcontractors to perform the work for which they are listed. A listing, which on its face requires subsequent explanation to determine whether it is an optional listing, is non-responsive. If bidder intends to use multiple entities to perform the work for a single specialty listing, bidder must clearly set forth on the bid form such intent. Bidder may accomplish this by simply inserting the word "and" between the names of each entity listed for that specialty. Agency will reject as non-responsive a listing that contains the names of multiple subcontractors separated by a blank space, the word "or", a virgule (that is a /), or any separator that the Agency may reasonably interpret as an optional listing.
- **6.** If Bidder is awarded the contract, bidder must, except with the approval of the Agency for good cause shown, use the listed entities to perform the work for which they are listed.
- 7. If bidder is awarded the contract, bidder will not be allowed to substitute another entity as subcontractor in place of a subcontractor listed in Section 7 of the Bid except for one or more of the reasons allowed by the SC Code of Laws.
- **8.** Bidder's failure to identify an entity (subcontractor or himself) to perform the work of a subcontractor specialty listed in the first column on the left will render the Bid non-responsive.

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§ 8. LIST OF MANUFACTURERS, MATERIAL SUPPLIERS, AND SUBCONTRACTORS OTHER THAN SUBCONTRACTORS LISTED IN SECTION 7 ABOVE (FOR INFORMATION ONLY):

Pursuant to instructions in the Invitation for Construction Services, if any, Bidder will provide to Owner upon the Owner's request and within 24 hours of such request, a listing of manufacturers, material suppliers, and subcontractors, other than those listed in Section 7 above, that Bidder intends to use on the project. Bidder acknowledges and agrees that this list is provided for purposes of determining responsibility and not pursuant to the subcontractor listing requirements of SC Code Ann § 11-35-3020(b)(i).

§ 9. TIME OF CONTRACT PERFORMANCE AND LIQUIDATED DAMAGES

a) CONTRACT TIME

Bidder agrees that the Date of Commencement of the Work shall be established in a Notice to Proceed to be issued by the Owner. Bidder agrees to substantially complete the Work within ______ Calendar Days from the Date of Commencement, subject to adjustments as provided in the Contract Documents.

b) LIQUIDATED DAMAGES

Bidder further agrees that from the compensation to be paid, the Owner shall retain as Liquidated Damages the amount of \$\frac{200.00}{}\$ for each Calendar Day the actual construction time required to achieve Substantial Completion exceeds the specified or adjusted time for Substantial Completion as provided in the Contract Documents. This amount is intended by the parties as the predetermined measure of compensation for actual damages, not as a penalty for nonperformance.

§ 10. AGREEMENTS

- a) Bidder agrees that this bid is subject to the requirements of the laws of the State of South Carolina.
- **b**) Bidder agrees that at any time prior to the issuance of the Notice to Proceed for this Project, this Project may be canceled for the convenience of, and without cost to, the State.
- c) Bidder agrees that neither the State of South Carolina nor any of its agencies, employees or agents shall be responsible for any bid preparation costs, or any costs or charges of any type, should all bids be rejected or the Project canceled for any reason prior to the issuance of the Notice to Proceed.

§ 11. ELECTRONIC BID BOND

By signing below, the Principal is affirming that the identified electronic bid bond has been executed and that the Principal and Surety are firmly bound unto the State of South Carolina under the terms and conditions of the AIA Document A310, Bid Bond, included in the Bidding Documents.

ELECTRONIC BID BOND NUMBER:	
SIGNATURE AND TITLE:	

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CONTRACTOR'S CLASSIFICATIONS AND SUBCLASSIFICATIONS	TIONS WITH LIMITATION
SC Contractor's License Number(s):	
Classification(s) & Limits:	
Subclassification(s) & Limits:	
By signing this Bid, the person signing reaffirms all representate both the person signing and the Bidder, including without limitation of the Instructions to Bidders, is expressly incorporated by reference	on, those appearing in Article 2
BIDDER'S LEGAL NAME:	
ADDRESS:	
TELEPHONE:	
EMAIL:	
SIGNATURE:	DATE:
PRINT NAME:	
TITLE:	

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FORM OF AGREEMENT

AIA Document A101, 2007 Edition, Standard Form of Agreement Between Owner and Contractor shall be the form of agreement and is incorporated into these contract documents by reference.

Copies of the Form of Agreement are available for examination at the offices of Chao and Associates, Inc.

STANDARD MODIFICATIONS TO AGREEMENT BETWEEN OWNER AND CONTRACTOR

AGENCY: University of South Carolina

PROJECT NAME: West Energy Sanitary Sewer

PROJECT NUMBER: H27-Z185

1. STANDARD MODIFICATIONS TO AIA A101-2007

- 1.1 These Standard Modifications amend or supplement the *Standard Form of Agreement Between Owner and Contractor* (AIA Document A101-2007) and other provisions of Bidding and Contract Documents as indicated below.
- 1.2 All provisions of A101-2007, which are not so amended or supplemented, remain in full force and effect.

2. MODIFICATIONS TO A101

2.1 *Insert the following at the end of Article 1:*

Any reference in this document to the Agreement between the Owner and Contractor, AIA Document A101, or some abbreviated reference thereof, shall mean the AIA A101, 2007 Edition as modified by OSE Form 00501 – Standard Modification to Agreement Between Owner and Contractor. Any reference in this document to the General Conditions of the Contract for Construction, AIA Document A201, or some abbreviated reference thereof, shall mean the AIA A201, 2007 Edition as modified by OSE Form 00811 – Standard Supplementary Conditions.

- **2.2** *Delete Section 3.1 and substitute the following:*
 - **3.1** The Date of Commencement of the Work shall be the date fixed in a Notice to Proceed issued by the Owner. The Owner shall issue the Notice to Proceed to the Contractor in writing, no less than seven days prior to the Date of Commencement. Unless otherwise provided elsewhere in the contract documents, and provided the contractor has secured all required insurance and surety bonds, the contractor may commence work immediately after receipt of the Notice to Proceed.
- **2.3** *Delete Section 3.2 and substitute the following:*
 - **3.2** The Contract Time as provided in Section 9(a) of the Bid Form for this Project shall be measured from the Date of Commencement. Contractor agrees that if the Contractor fails to achieve Substantial Completion of the Work within the Contract Time, the Owner shall be entitled to withhold or recover from the Contractor Liquidated Damages in the amounts set forth in Section 9(b) of the Bid Form, subject to adjustments of this Contract Time as provided in the Contract Documents.
- **2.4** In Section 5.1.1, insert the words "and Owner" after the phrase "Payment submitted to the Architect."
- **2.5** *Delete Section 5.1.3 and substitute the following:*
 - **5.1.3** The Owner shall make payment of the certified amount to the Contractor not later than 21 days after receipt of the Application for Payment.
- 2.6 In Section 5.1.6, insert the following after the phrase "Subject to other provisions of the Contract Documents": and subject to Title 12, Chapter 8, Section 550 of the South Carolina Code of Laws, as amended (Withholding Requirements for Payments to Non-Residents).
 - In the spaces provided in Sub-Sections 1 and 2 for inserting the retainage amount, insert "three and one-half percent (3.5%)."
- 2.7 In Section 5.1.8, delete the word "follows" and the colon and substitute the following: set forth in S.C. Code Ann. § 11-35-3030(4).
- **2.8** In Section 5.1.9, delete the words "Except with the Owner's prior approval, the" before the word "Contractor."
- 2.9 In Section 5.2.2, delete the number 30 and substitute the number 21, delete everything following the words "Certificate for Payment" and place a period at the end of the resulting sentence.
- **2.10** Delete the language of Sections 6.1 and 6.2 and substitute the word "Reserved" for the deleted language of each Section.
- **2.11** Delete the language of Section 8.2 and substitute the word "Reserved."

the following:

STANDARD MODIFICATIONS TO AGREEMENT BETWEEN OWNER AND CONTRACTOR

2.12 In Section 8.3, make the word "Representative" in the title plural, delete everything following the title, and substitute

8.3.1 Owner designates the individual listed below as its Senior Representative ("Owner's Senior Representative"),

which individual has the responsibility for and, subject to Section 7.2.1 of the General Conditions, the auresolve disputes under Section 15.6 of the General Conditions:		
	Name: Tom Opal	
		9223
	Telephone: 803-777-7076	
	Email: tnopal@fmc.sc.edu	
	8.3.2 Owner designates the individual listed b and responsibility set forth in Section 2.1.1 of	elow as its Owner's Representative, which individual has the authority the General Conditions:
	Name: Al Lindsay	
	Title: Project Manager	
	Address: 743 Greene Street; Columbia, SC 29	9223
		FAX: 803-896-5526
	Email: lindsaaa@mailbox.sc.edu	
2.13	the following:8.4.1 Contractor designates the individual	" in the title plural, delete everything following the title, and substitute listed below as its Senior Representative ("Contractor's Senior
	Representative"), which individual has the resthe General Conditions:	ponsibility for and authority to resolve disputes under Section 15.6 of
	Name:	
	Title:	
	Address:	
	Telephone:	FAX:
	Email:	
	8.4.2 Contractor designates the individual list authority and responsibility set forth in Section	ted below as its Contractor's Representative, which individual has the a 3.1.1 of the General Conditions:
	Name:	
	Title:	
	Address:	
	Telephone:	FAX:
	Email:	
2.14	Add the following Section 8.6.1:	
	8.6.1 The Architect's representative:	
	Name: Gerald A. Lee, PE	
	Title: Director of Civil Engineering	
	Address: 7 Clusters Court; Columbia, SC 292	
		FAX:
	Email: geraldl@chaoinc.com	

STANDARD MODIFICATIONS TO AGREEMENT BETWEEN OWNER AND CONTRACTOR

2.15 *In Section 9.1.7, Sub-Section 2, list the following documents in the space provided for listing documents:*

SE-310, Invitation for Construction Services

Instructions to Bidders (AIA Document A701-1997)

OSE Form 00201, Standard Supplemental Instructions to Bidders

Contractor's Bid (Completed Bid Form)

SE-370, Notice of Intent to Award

2.16 In Article 10, delete everything after the first sentence.

END OF DOCUMENT

GENERAL CONDITIONS OF THE CONTRACT FOR CONSTRUCTION

AIA Document A201, 2007 Edition, General Conditions of the Contract for Construction is incorporated into these contract documents by reference.

Copies of the General Conditions of the Contract for Construction are available for examination at the offices of Chao and Associates, Inc.

STANDARD SUPPLEMENTARY CONDITIONS

AGENCY: <u>University of South Carolina</u>

PROJECT NAME: West Energy Sanitary Sewer

PROJECT NUMBER: H27-Z185

1. GENERAL CONDITIONS

The General Conditions of the Contract for Construction, AIA Document A201, 2007 Edition, Articles 1 through 15 inclusive, is a part of this Contract and is incorporated as fully as if herein set forth. For brevity, AIA Document A201 is also referred to in the Contract Documents collectively as the "General Conditions."

2. STANDARD SUPPLEMENTARY CONDITIONS

- 2.1 The following supplements modify, delete and/or add to the General Conditions. Where any portion of the General Conditions is modified or any paragraph, Section or clause thereof is modified or deleted by these Supplementary Conditions, the unaltered provisions of the General Conditions shall remain in effect.
- 2.2 Unless otherwise stated, the terms used in these Standard Supplementary Conditions which are defined in the General Conditions have the meanings assigned to them in the General Conditions.

3. MODIFICATIONS TO A201-2007

3.1 *Insert the following at the end of Section 1.1.1:*

Any reference in this document to the Agreement between the Owner and Contractor, AIA Document A101, or some abbreviated reference thereof, shall mean the AIA A101, 2007 Edition as modified by OSE Form 00501 – Standard Modification to Agreement between Owner and Contractor. Any reference in this document to the General Conditions of the Contract for Construction, AIA Document A201, or some abbreviated reference thereof, shall mean the AIA A201, 2007 Edition as modified by OSE Form 00811 – Standard Supplementary Conditions.

- 3.2 Delete the language of Section 1.1.8 and substitute the word "Reserved."
- **3.3** Add the following Section 1.1.9:

1.1.9 NOTICE TO PROCEED

Notice to Proceed is a document issued by the Owner to the Contractor, with a copy to the Architect, directing the Contractor to begin prosecution of the Work in accordance with the requirements of the Contract Documents. The Notice to Proceed shall fix the date on which the Contract Time will commence.

3.4 *Insert the following at the end of Section 1.2.1:*

In the event of patent ambiguities within or between parts of the Contract Documents, the contractor shall 1) provide the better quality or greater quantity of Work, or 2) comply with the more stringent requirement, either or both in accordance with the Architect's interpretation.

- **3.5** *Delete Section 1.5.1 and substitute the following:*
 - **1.5.1** The Architect and the Architect's consultants shall be deemed the authors and owners of their respective Instruments of Service and will retain all common law, statutory and other reserved rights, including copyrights. The Contractor, Subcontractors, Sub-subcontractors, and material or equipment suppliers shall not own or claim a copyright in the Instruments of Service. Submittal or distribution to meet official regulatory requirements or for other purposes in connection with this Project is not to be construed as a violation of the Architect's or Architect's consultants' reserved rights.
- **3.6** *Delete Section 2.1.1 and substitute the following:*
 - **2.1.1** The Owner is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Owner shall designate in writing a representative who shall have express authority to bind the Owner with respect to all matters requiring the Owner's approval or authorization, except as provided in Section 7.1.2. Except as otherwise provided in Section 4.2.1, the Architect does not have such authority. The term "Owner" means the Owner or the Owner's Representative. [Reference § 8.2 of the Agreement.]
- **3.7** *Delete Section 2.1.2 and substitute the following:*
 - **2.1.2** The Owner shall furnish to the Contractor within fifteen days after receipt of a written request, information necessary and relevant for the Contractor to post Notice of Project Commencement pursuant to Title 29, Chapter 5, Section 23 of the South Carolina Code of Laws, as amended.

STANDARD SUPPLEMENTARY CONDITIONS

- **3.8** *Delete Section 2.2.3 and substitute the following:*
 - **2.2.3** The Owner shall furnish surveys describing physical characteristics, legal limitations and utility locations for the site of the Project, and a legal description of the site. Subject to the Contractor's obligations, including those in Section 3.2, the Contractor shall be entitled to rely on the accuracy of information furnished by the Owner pursuant to this Section but shall exercise proper precautions relating to the safe performance of the Work.
- **3.9** Replace the period at the end of the last sentence of Section 2.2.4 with a semicolon and insert the following after the inserted semicolon:

"however, the Owner does not warrant the accuracy of any such information requested by the Contractor that is not otherwise required of the Owner by the Contract Documents. Neither the Owner nor the Architect shall be required to conduct investigations or to furnish the Contractor with any information concerning subsurface characteristics or other conditions of the area where the Work is to be performed beyond that which is provide in the Contract Documents."

- **3.10** *Delete Section 2.2.5 and substitute the following:*
 - **2.2.5** Unless otherwise provided in the Contract Documents, the Owner shall furnish to the Contractor with two hard copies and one electronic copy (.pdf format) of the Contract Documents. The Contractor may make reproductions of the Contract Documents pursuant to Section 1.5.2.
- **3.11** Add the following Sections 2.2.6 and 2.2.7:
 - **2.2.6** The Owner assumes no responsibility for any conclusions or interpretation made by the Contractor based on information made available by the Owner.
 - **2.2.7** The Owner shall obtain, at its own cost, general building and specialty inspection services as required by the Contract Documents. The Contractor shall be responsible for payment of any charges imposed for reinspections.
- **3.12** *Delete Section 2.4 and substitute the following:*
 - **2.4** If the Contractor defaults or neglects to carry out the Work in accordance with the Contract Documents and fails within a ten-day period after receipt of written notice from the Owner to commence and continue correction of such default or neglect, including but not limited to providing necessary resources, with diligence and promptness, the Owner may, without prejudice to other remedies the Owner may have, correct such deficiencies. In such case an appropriate Change Directive shall be issued deducting from payments then or thereafter due the Contractor the reasonable cost of correcting such deficiencies, including Owner's expenses and compensation for the Architect's additional services made necessary by such default, neglect or failure. If payments then or thereafter due the Contractor are not sufficient to cover such amounts, the Contractor shall pay the difference to the Owner.
- **3.13** *Insert the following at the end of Section 3.2.1:*

The Contractor acknowledges that it has investigated and satisfied itself as to the general and local conditions which can affect the work or its cost, including but not limited to (1) conditions bearing upon transportation, disposal, handling, and storage of materials; (2) the availability of labor, water, electric power, and roads; (3) uncertainties of weather, river stages, tides, or similar physical conditions at the site; (4) the conformation and conditions of the ground; and (5) the character of equipment and facilities needed preliminary to and during work performance. The Contractor also acknowledges that it has satisfied itself as to the character, quality, and quantity of surface and subsurface materials or obstacles to be encountered insofar as this information is reasonably ascertainable from an inspection of the site, including all exploratory work done by the Owner, as well as from the drawings and specifications made a part of this contract. Any failure of the Contractor to take the actions described and acknowledged in this paragraph will not relieve the Contractor from responsibility for estimating properly the difficulty and cost of successfully performing the work, or for proceeding to successfully perform the work without additional expense to the Owner.

- 3.14 In the third sentence of Section 3.2.4, insert the word "latent" before the word "errors."
- **3.15** In the last sentence of Section 3.3.1, insert the words "by the Owner in writing" after the word "instructed."
- **3.16** *Delete the third sentence of Section 3.5 and substitute the following sentences:*

Work, materials, or equipment not conforming to these requirements shall be considered defective. Unless caused by the Contractor or a subcontractor at any tier, the Contractor's warranty excludes remedy for damage or defect caused by abuse, alterations to the Work not executed by the Contractor, improper or insufficient maintenance, improper operation, or normal wear and tear and normal usage.

STANDARD SUPPLEMENTARY CONDITIONS

3.17 *Insert the following at the end of Section 3.6:*

The Contractor shall comply with the requirements of Title 12, Chapter 8 of the South Carolina Code of Laws, as amended, regarding withholding tax for nonresidents, employees, contractors and subcontractors.

3.18 *In Section 3.7.1, delete the words "the building permit as well as for other" and insert the following sentence at the end of this section:*

Pursuant to Title 10, Chapter 1, Section 180 of the South Carolina Code of Laws, as amended, no local general or specialty building permits are required for state buildings.

3.19 *Delete the last sentence of Section 3.7.5 and substitute the following:*

Adjustments in the Contract Sum and Contract Time arising from the existence of such remains or features may be made as provided in Article 7.3.3.

3.20 *Delete the last sentence of Section 3.8.2.3 and substitute the following:*

The amount of the Change Order shall reflect the difference between actual costs, as documented by invoices, and the allowances under Section 3.8.2.1.

3.21 In Section 3.9.1, insert a comma after the word "superintendent" in the first sentence and insert the following after the inserted comma:

acceptable to the Owner,

3.22 *Delete Section 3.9.2 and substitute the following:*

3.9.2 The Contractor, as soon as practicable after award of the Contract, shall furnish in writing to the Owner the name and qualifications of a proposed superintendent. The Owner may reply within 14 days to the Contractor in writing stating (1) whether the Owner has reasonable objection to the proposed superintendent or (2) that the Owner requires additional time to review. Failure of the Owner to reply within the 14-day period shall constitute notice of no reasonable objection.

3.23 After the first sentence in Section 3.9.3, insert the following sentence:

The Contractor shall notify the Owner, in writing, of any proposed change in the superintendent, including the reason therefore, prior to making such change.

3.24 *Delete Section 3.10.3 and substitute the following:*

3.10.3 Additional requirements, if any, for the constructions schedule are as follows:

(Check box if applicable to this Contract))

The construction schedule shall be in a detailed precedence-style critical path management (CPM) or primavera-type format satisfactory to the Owner and the Architect that shall also (1) provide a graphic representation of all activities and events that will occur during performance of the work; (2) identify each phase of construction and occupancy; and (3) set forth dates that are critical in ensuring the timely and orderly completion of the Work in accordance with the requirements of the Contract Documents (hereinafter referred to as "Milestone Dates"). Upon review and acceptance by the Owner and the Architect of the Milestone Dates, the construction schedule shall be deemed part of the Contract Documents and attached to the Agreement as Exhibit "A." If not accepted, the construction schedule shall be promptly revised by the Contractor in accordance with the recommendations of the Owner and the Architect and resubmitted for acceptance. The Contactor shall monitor the progress of the Work for conformance with the requirements of the construction schedule and shall promptly advise the Owner of any delays or potential delays. Whenever the approved construction schedule no longer reflects actual conditions and progress of the work or the Contract Time is modified in accordance with the terms of the Contract Documents, the Contractor shall update the accepted construction schedule to reflect such conditions. In the event any progress report indicates any delays, the Contractor shall propose an affirmative plan to correct the delay, including overtime and/or additional labor, if necessary. In no event shall any progress report constitute an adjustment in the Contract Time, any Milestone Date, or the Contract Sum unless any such adjustment is agreed to by the Owner and authorized pursuant to Change Order.

3.25 Add the following Section 3.10.4:

3.10.4 Owner's review and acceptance of Contractor's schedule is not conducted for the purpose of either determining its accuracy and completeness or approving the construction means, methods, techniques, sequences or procedures. The Owner's approval shall not relieve the Contractor of any obligations. Unless expressly addressed in a Modification, the Owner's approval of a schedule shall not change the Contract Time.

STANDARD SUPPLEMENTARY CONDITIONS

- **3.26** Add the following Section 3.12.5.1:
 - **3.12.5.1** The fire sprinkler shop drawings shall be prepared by a licensed fire sprinkler contractor and shall accurately reflect actual conditions affecting the required layout of the fire sprinkler system. The fire sprinkler contractor shall certify the accuracy of his shop drawings prior to submitting them for review and approval. The fire sprinkler shop drawings shall be reviewed and approved by the Architect's engineer of record who, upon approving the sprinkler shop drawings will submit them to the State Fire Marshal or other authorities having jurisdiction for review and approval. The Architect's engineer of record will submit a copy of the State Fire Marshal's approval letter to the Contractor, Architect, and OSE. Unless authorized in writing by OSE, neither the Contractor nor subcontractor at any tier shall submit the fire sprinkler shop drawings directly to the State Fire Marshal or other authorities having jurisdiction for approval.
- **3.27** In the fourth sentence of Section 3.12.10, after the comma following the words "licensed design professional," insert the following:
 - who shall comply with reasonable requirements of the Owner regarding qualifications and insurance and
- **3.28** In Section 3.13, insert the section number "3.13.1" before the before the opening words "The Contractors shall."
- **3.29** Add the following Sections 3.13.2 and 3.13.3:
 - **3.13.2** Protection of construction materials and equipment stored at the Project site from weather, theft, vandalism, damage, and all other adversity is solely the responsibility of the Contractor. The Contractor shall perform the work in a manner that affords reasonable access, both vehicular and pedestrian, to the site of the Work and all adjacent areas. The Work shall be performed, to the fullest extent reasonably possible, in such a manner that public areas adjacent to the site of the Work shall be free from all debris, building materials, and equipment likely to cause hazardous conditions.
 - **3.13.3** The Contractor and any entity for which the Contractor is responsible shall not erect any sign on the Project site without the prior written consent of the Owner.
- **3.30** In the first sentence of Section 3.18.1, after the parenthetical "...(other than the Work itself),..." and before the word "...but...", insert the following:
 - including loss of use resulting therefrom,
- **3.31** *Delete Section 4.1.1 and substitute the following:*
 - **4.1.1** The Architect is that person or entity identified as the Architect in the Agreement and is referred to throughout the Contract Documents as if singular in number.
- **3.32** *Insert the following at the end of Section 4.2.1:*
 - Any reference in the Contract Documents to the Architect taking action or rendering a decision with a "reasonable time" is understood to mean no more than fourteen days, unless otherwise specified in the Contract Documents or otherwise agreed to by the parties.
- **3.33** *Delete the first sentence of Section 4.2.2 and substitute the following:*
 - The Architect will visit the site as necessary to fulfill its obligation to the Owner for inspection services, if any, and, at a minimum, to assure conformance with the Architect's design as shown in the Contract Documents and to observe the progress and quality of the various components of the Contractor's Work, and to determine if the Work observed is being performed in a manner indicating that the Work, when fully completed, will be in accordance with the Contract Documents.
- **3.34** *Delete the first sentence of Section 4.2.3 and substitute the following:*
 - On the basis of the site visits, the Architect will keep the Owner informed about the progress and quality of the portion of the Work completed, and report to the Owner (1) deviations from the Contract Documents and from the most recent construction schedule submitted by the Contractor, and (2) defects and deficiencies observed in the Work.
- 3.35 In Section 4.2.5, after the words "evaluations of the" and before the word "Contractor's," insert the following: Work completed and correlated with the
- **3.36** *Delete the first sentence of Section 4.2.11 and substitute the following:*
 - **4.2.11** The Architect will, in the first instance, interpret and decide matters concerning performance under, and requirements of, the Contract Documents on written request of either the Owner or Contractor. Upon receipt of such request, the Architect will promptly provide the non-requesting party with a copy of the request.

STANDARD SUPPLEMENTARY CONDITIONS

3.37 *Insert the following at the end of Section 4.2.12:*

If either party disputes the Architects interpretation or decision, that party may proceed as provided in Article 15. The Architect's interpretations and decisions may be, but need not be, accorded any deference in any review conducted pursuant to law or the Contract Documents.

3.38 *Delete Section 4.2.14 and substitute the following:*

The Architect will review and respond to requests for information about the Contract Documents so as to avoid delay to the construction of the Project. The Architect's response to such requests will be made in writing with reasonable promptness. If appropriate, the Architect will prepare and issue supplemental Drawings and Specifications in response to the requests for information. Any response to a request for information must be consistent with the intent of, and reasonably inferable from, the Contract Documents and will be in writing or in the form of drawings. Unless issued pursuant to a Modification, supplemental Drawings or Specifications will not involve an adjustment to the Contract Sum or Contract Time.

- **3.39** *Delete Section 5.2.1 and substitute the following:*
 - **5.2.1** Unless otherwise stated in the Contract Documents or the bidding requirements, the Contractor, within fourteen days after posting of the Notice of Intent to Award the Contract, shall furnish in writing to the Owner through the Architect the names of persons or entities (excluding Listed Subcontractors but including those who are to furnish materials or equipment fabricated to a special design) proposed for each principal portion of the Work. The Owner may reply within 14 days to the Contractor in writing stating (1) whether the Owner has reasonable objection to any such proposed person or entity. Failure of the Owner to reply within the 14 day period shall constitute notice of no reasonable objection.
- **3.40** *Delete Section 5.2.2 and substitute the following:*
 - **5.2.2** The Contractor shall not contract with a proposed person or entity to whom the Owner has made reasonable and timely objection. The Owner shall not direct the Contractor to contract with any specific individual or entity for supplies or services unless such supplies and services are necessary for completion of the Work and the specified individual or entity is the only source of such supply or services.
- **3.41** In the first sentence of Section 5.2.3, delete the words "... or Architect..." in the two places they appear.
- **3.42** Delete the words "... or Architect..." in the in the first sentence of Section 5.2.4 and insert the following sentence at the end of Section 5.2.4:

The Contractor's request for substitution must be made to the Owner in writing accompanied by supporting information.

- **3.43** Add the following Section 5.2.5:
 - **5.2.5** A Subcontractor identified in the Contractor's Bid in response the specialty subcontractor listing requirements of Section 7 of the Bid Form (SE-330) may only be substituted in accordance with and as permitted by the provisions of Title 11, Chapter 35, Section 3021 of the South Carolina Code of Laws, as amended. A proposed substitute for a Listed Subcontractor shall be subject to the Owner's approval as set forth is Section 5.2.3.
- **3.44** *Add the following Section 5.2.6:*
 - **5.2.6** The Iran Divestment Act List is a list published by the State Fiscal Accountability Authority pursuant to Section 11-57-310 that identifies persons engaged in investment activities in Iran. Currently, the list is available at the following URL: http://procurement.sc.gov/PS/PS-iran-divestment.phtm(.) Consistent with Section 11-57-330(B), the Contractor shall not contract with any person to perform a part of the Work, if, at the time you enter into the subcontract, that person is on the then-current version of the Iran Divestment Act List.
- **3.45** *In Section 5.3, delete everything following the heading "SUBCONTRACTUAL RELATIONS" and insert the following Sections 5.3.1, 5.3.2, 5.3.3, and 5.3.4:*
 - **5.3.1** By appropriate written agreement, the Contractor shall require each Subcontractor, to the extent of the Work to be performed by the Subcontractor, to be bound to the Contractor by terms of the Contract Documents, and to assume toward the Contractor all the obligations and responsibilities, including the responsibility for safety of the Subcontractor's Work, which the Contractor, by these Documents, assumes toward the Owner and Architect. Each subcontract agreement shall preserve and protect the rights of the Owner and Architect under the Contract Documents with respect to the Work to be performed by the Subcontractor so that subcontracting thereof will not prejudice such rights, and shall allow to the Subcontractor, unless specifically provided otherwise herein or in the subcontract agreement, the benefit of all rights, remedies and redress against the Contractor that the Contractor, by the Contract Documents, has against the Owner. Where appropriate, the Contractor shall require each Subcontractor to enter into

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similar agreements with Sub-subcontractors. The Contractor shall make available to each proposed Subcontractor, prior to the execution of the subcontract agreement, copies of the Contract Documents to which the Subcontractor will be bound, and, upon written request of the Subcontractor, identify to the Subcontractor terms and conditions of the proposed subcontract agreement that may be at variance with the Contract Documents. Subcontractors will similarly make copies of applicable portions of such documents available to their respective proposed Sub-subcontractors.

- **5.3.2** Without limitation on the generality of Section 5.3.1, each Subcontract agreement and each Sub-subcontract agreement shall include, and shall be deemed to include, the following Sections of these General Conditions: 3.2, 3.5, 3.18, 5.3, 5.4, 6.2.2, 7.3.3, 7.5, 7.6, 13.1, 13.12, 14.3, 14.4, and 15.1.6.
- **5.3.3** Each Subcontract Agreement and each Sub-subcontract agreement shall exclude, and shall be deemed to exclude, Sections 13.2.1 and 13.6 and all of Article 15, except Section 15.1.6, of these General Conditions. In the place of these excluded sections of the General Conditions, each Subcontract Agreement and each Sub-subcontract may include Sections 13.2.1 and 13.6 and all of Article 15, except Section 15.1.6, of AIA Document A201-2007, Conditions of the Contract, as originally issued by the American Institute of Architects.
- **5.3.4** The Contractor shall assure the Owner that all agreements between the Contractor and its Subcontractor incorporate the provisions of Subparagraph 5.3.1 as necessary to preserve and protect the rights of the Owner and the Architect under the Contract Documents with respect to the work to be performed by Subcontractors so that the subcontracting thereof will not prejudice such rights. The Contractor's assurance shall be in the form of an affidavit or in such other form as the Owner may approve. Upon request, the Contractor shall provide the Owner or Architect with copies of any or all subcontracts or purchase orders.
- **3.46** Delete the last sentence of Section 5.4.1.
- **3.47** *Add the following Sections 5.4.4, 5.4.5 and 5.4.6:*
 - **5.4.4** Each subcontract shall specifically provide that the Owner shall only be responsible to the subcontractor for those obligations of the Contractor that accrue subsequent to the Owner's exercise of any rights under this conditional assignment.
 - **5.4.5** Each subcontract shall specifically provide that the Subcontractor agrees to perform portions of the Work assigned to the Owner in accordance with the Contract Documents.
 - **5.4.6** Nothing in this Section 5.4 shall act to reduce or discharge the Contractor's payment bond surety's obligations to claimants for claims arising prior to the Owner's exercise of any rights under this conditional assignment.
- **3.48** Delete the language of Section 6.1.4 and substitute the word "Reserved."
- **3.49** *Insert the following at the end of Section 7.1.2:*

If the amount of a Modification exceeds the limits of the Owner's Construction Change Order Certification (reference Section 9.1.7.2 of the Agreement), then the Owner's agreement is not effective, and Work may not proceed, until approved in writing by the Office of State Engineer.

- **3.50** *Delete Section 7.2.1 and substitute the following:*
 - **7.2.1** A Change Order is a written instrument prepared by the Architect (using State Form SE-380 "Construction Change Order") and signed by the Owner, Contractor and Architect stating their agreement upon all of the following:
 - .1 The change in the Work;
 - .2 The amount of the adjustment, if any, in the Contract Sum; and
 - .3 The extent of the adjustment, if any, in the Contract Time.
- **3.51** *Add the following Sections* 7.2.2, 7.2.3, 7.2.4, and 7.2.5:
 - **7.2.2** If a Change Order provides for an adjustment to the Contract Sum, the adjustment must be calculated in accordance with Section 7.3.3.
 - **7.2.3** At the Owner's request, the Contractor shall prepare a proposal to perform the work of a proposed Change Order setting forth the amount of the proposed adjustment, if any, in the Contract Sum; and the extent of the proposed adjustment, if any, in the Contract Time. Any proposed adjustment in the Contract sum shall be prepared in accordance with Section 7.2.2. The Owner's request shall include any revisions to the Drawings or Specifications necessary to define any changes in the Work. Within fifteen days of receiving the request, the Contractor shall submit the proposal to the Owner and Architect along with all documentation required by Section 7.6.

STANDARD SUPPLEMENTARY CONDITIONS

- **7.2.4** If the Contractor requests a Change Order, the request shall set forth the proposed change in the Work and shall be prepared in accordance with Section 7.2.3. If the Contractor requests a change to the Work that involves a revision to either the Drawings or Specifications, the Contractor shall reimburse the Owner for any expenditure associated with the Architects' review of the proposed revisions, except to the extent the revisions are accepted by execution of a Change Order.
- **7.2.5** Agreement on any Change Order shall constitute a final settlement of all matters relating to the change in the Work that is the subject of the Change Order, including, but not limited to, any adjustments to the Contract Sum or the Contract Time.
- **3.52** *Delete* 7.3.3 *and substitute the following:*

7.3.3 PRICE ADJUSTMENTS

- **7.3.3.1** If any Modification, including a Construction Change Directive, provides for an adjustment to the Contract Sum, the adjustment shall be based on whichever of the following methods is the most valid approximation of the actual cost to the contractor, with overhead and profit as allowed by Section 7.5:
 - .1 Mutual acceptance of a lump sum;
 - .2 Unit prices stated in the Contract Documents, except as provided in Section 7.3.4, or subsequently agreed upon;
 - .3 Cost attributable to the events or situations under applicable clauses with adjustment of profits or fee, all as specified in the contract, or subsequently agreed upon by the parties, or by some other method as the parties may agree; or
 - **.4** As provided in Section 7.3.7.
- **7.3.3.2** Consistent with Section 7.6, costs must be properly itemized and supported by substantiating data sufficient to permit evaluation before commencement of the pertinent performance or as soon after that as practicable. All costs incurred by the Contractor must be justifiably compared with prevailing industry standards. Except as provided in Section 7.5, all adjustments to the Contract Price shall be limited to job specific costs and shall not include indirect costs, overhead, home office overhead, or profit.
- **3.53** *Delete Section 7.3.7 and substitute the following:*
 - **7.3.7** If the Contractor does not respond promptly or disagrees with the method for adjustment in the Contract Sum, the Architect shall make an initial determination, consistent with Section 7.3.3, of the method and the adjustment on the basis of reasonable expenditures and savings of those performing the Work attributable to the change, including, in case of an increase in the Contract Sum, an amount for overhead and profit as set forth in Section 7.5. In such case, and also under Section 7.3.3.1.3, the Contractor shall keep and present, in such form as the Architect may prescribe, an itemized accounting together with appropriate supporting data. Unless otherwise provided in the Contract Documents, costs for the purposes of this Section 7.3.7 shall be limited to the following:
 - .1 Costs of labor, including social security, old age and unemployment insurance, fringe benefits required by agreement or custom, and workers' compensation insurance;
 - .2 Costs of materials, supplies and equipment, including cost of transportation, whether incorporated or consumed;
 - .3 Rental costs of machinery and equipment, exclusive of hand tools, whether rented from the Contractor or others; and
 - .4 Costs of premiums for all bonds and insurance, permit fees, and sales, use or similar taxes related to the Work.
- **3.54** *Delete Section 7.3.8 and substitute the following:*
 - **7.3.8** Using the percentages stated in Section 7.5, any adjustment to the Contract Sum for deleted work shall include any overhead and profit attributable to the cost for the deleted Work.
- **3.55** *Add the following Sections 7.5 and 7.6:*

7.5 AGREED OVERHEAD AND PROFIT RATES

7.5.1 For any adjustment to the Contract Sum for which overhead and profit may be recovered, other than those made pursuant to Unit Prices stated in the Contract Documents, the Contractor agrees to charge and accept, as full payment for overhead and profit, the following percentages of costs attributable to the change in the Work. The percentages cited below shall be considered to include all indirect costs including, but not limited to: field and office managers, supervisors and assistants, incidental job burdens, small tools, and general overhead allocations. The allowable percentages for overhead and profit are as follows:

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- .1 To the Contractor for work performed by the Contractor's own forces, 17% of the Contractor's actual costs.
- .2 To each Subcontractor for work performed by the Subcontractor's own forces, 17% of the subcontractor's actual costs.
- **.3** To the Contractor for work performed by a subcontractor, 10% of the subcontractor's actual costs (not including the subcontractor's overhead and profit).

7.6 PRICING DATA AND AUDIT

7.6.1 Cost or Pricing Data.

Upon request of the Owner or Architect, Contractor shall submit cost or pricing data prior to execution of a Modification which exceeds \$500,000. Contractor shall certify that, to the best of its knowledge and belief, the cost or pricing data submitted is accurate, complete, and current as of a mutually determined specified date prior to the date of pricing the Modification. Contractor's price, including profit, shall be adjusted to exclude any significant sums by which such price was increased because Contractor furnished cost or pricing data that was inaccurate, incomplete, or not current as of the date specified by the parties. Notwithstanding Subparagraph 9.10.4, such adjustments may be made after final payment to the Contractor.

7.6.2 Cost or pricing data means all facts that, as of the date specified by the parties, prudent buyers and sellers would reasonably expect to affect price negotiations significantly. Cost or pricing data are factual, not judgmental; and are verifiable. While they do not indicate the accuracy of the prospective contractor's judgment about estimated future costs or projections, they do include the data forming the basis for that judgment. Cost or pricing data are more than historical accounting data; they are all the facts that can be reasonably expected to contribute to the soundness of estimates of future costs and to the validity of determinations of costs already incurred.

7.6.3 Records Retention.

As used in Section 7.6, the term "records" means any books or records that relate to cost or pricing data that Contractor is required to submit pursuant to Section 7.6.1. Contractor shall maintain records for three years from the date of final payment, or longer if requested by the chief procurement officer. The Owner may audit Contractor's records at reasonable times and places.

- **3.56** Delete Section 8.2.2 and substitute the following:
 - **8.2.2** The Contractor shall not knowingly commence operations on the site or elsewhere prior to the effective date of surety bonds and insurance required by Article 11 to be furnished by the Contractor and Owner. The date of commencement of the Work shall not be changed by the effective date of such surety bonds or insurance.
- **3.57** *Delete Section 8.3.1 and substitute the following:*
 - **8.3.1** If the Contractor is delayed at any time in the commencement or progress of the Work by an act or neglect of the Owner or Architect, or of an employee of either, or of a separate contractor employed by the Owner; or by changes ordered in the Work; or by labor disputes, fire, unusual delay in deliveries, unavoidable casualties or other causes beyond the control of the Contractor and any subcontractor at any tier; or by delay authorized by the Owner pending dispute resolution; or by other causes that the Architect determines may justify delay, then to the extent such delay will prevent the Contractor from achieving Substantial Completion within the Contract Time and provided the delay (1) is not caused by the fault or negligence of the Contractor or a subcontractor at any tier and (2) is not due to unusual delay in the delivery of supplies, machinery, equipment, or services when such supplies, machinery, equipment, or services were obtainable from other sources in sufficient time for the Contractor to meet the required delivery, the Contract Time shall be extended by Change Order for such reasonable time as the Architect may determine.
- **3.58** *Insert the following at the end of Section 9.1:*

All changes to the Contract Sum shall be adjusted in accordance with Section 7.3.3.

3.59 *Delete Section 9.2 and substitute the following:*

9.2 SCHEDULE OF VALUES

9.2.1 The Contractor shall submit to the Architect, within ten days of full execution of the Agreement, a schedule of values allocating the entire Contract Sum to the various portions of the Work and prepared in such form and supported by such data to substantiate its accuracy as the Architect may require. This schedule, unless objected to by the Architect, shall be used as a basis for reviewing the Contractor's Applications for Payment. As requested by the Architect, the Contractor and each Subcontractor shall prepare a trade payment breakdown for the Work for which each is responsible, such breakdown being submitted on a uniform standardized format approved by the Architect and Owner. The breakdown shall be divided in detail, using convenient units, sufficient to accurately determine the value of completed

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Work during the course of the Project. The Contractor shall update the schedule of values as required by either the Architect or Owner as necessary to reflect:

- .1 the description of Work (listing labor and material separately);
- .2 the total value;
- .3 the percent and value of the Work completed to date;
- .4 the percent and value of previous amounts billed; and
- .5 the current percent completed and amount billed.
- **9.2.2** Any schedule of values or trade breakdown that fails to include sufficient detail, is unbalanced, or exhibits "front-loading" of the value of the Work shall be rejected. If a schedule of values or trade breakdown is used as the basis for payment and later determined to be inaccurate, sufficient funds shall be withheld from future Applications for Payment to ensure an adequate reserve (exclusive of normal retainage) to complete the Work.
- **3.60** *Delete Section 9.3.1 and substitute the following:*

Monthly, the Contractor shall submit to the Architect an itemized Application for Payment prepared in accordance with the schedule of values, if required under Section 9.2., for completed portions of the Work. Such application shall be notarized, if required, and supported by such data substantiating the Contractor's right to payment as the Owner or Architect may require (such as copies of requisitions from Subcontractors and material suppliers) and shall reflect retainage and any other adjustments provided in Section 5 of the Agreement. If required by the Owner or Architect, the Application for Payment shall be accompanied by a current construction schedule.

3.61 *In Section 9.3.2, add the following words to the end of the second sentence:*

provided such materials or equipment will be subsequently incorporated in the Work

Insert the following at the end of Section 9.3.2:

The Contractor shall 1) protect such materials from diversion, vandalism, theft, destruction, and damage, 2) mark such materials specifically for use on the Project, and 3) segregate such materials from other materials at the storage facility. The Architect and the Owner shall have the right to make inspections of the storage areas at any time.

3.62 In Section 9.4.2, in the first sentence, after the words "Work has progressed to the point indicated," insert the following: in both the Application for Payment and, if required to be submitted by the Contractor, the accompanying current construction schedule

In the last sentence, delete the third item starting with "(3) reviewed copies" and ending with "Contractor's right to payment,"

3.63 In Section 9.5.1, in the first sentence, delete the word "may" after the opening words "The Architect" and substitute the word "shall."

In Section 9.5.1, insert the following sentence after the first sentence:

The Architect shall withhold a Certificate of Payment if the Application for Payment is not accompanied by the current construction schedule required by Section 3.10.1.

3.64 In Section 9.6.2, delete the word "The..." at the beginning of the first sentence and substitute the following:

Pursuant to Chapter 6 of Title 29 of the South Carolina Code of Laws, as amended, the

3.65 *Delete Section 9.7 and substitute following:*

9.7 FAILURE OF PAYMENT

If the Architect does not issue a Certificate for Payment to the Owner, through no fault of the Contractor, within seven days after receipt of the Contractor's Application for Payment, or if the Owner does not pay the Contractor within seven days after the time established in the Contract Documents the amount certified by the Architect or awarded by a final dispute resolution order, then the Contractor may, upon seven additional days' written notice to the Owner and Architect, stop the Work until payment of the amount owing has been received. The Contract Time shall be extended appropriately and the Contract Sum shall be increased, in accordance with the provisions of Section 7.3.3, by the amount of the Contractor's reasonable costs of shut-down, delay and start-up, plus interest as provided for in the Contract Documents.

3.66 *Insert the following words at the end of the sentence in Section 9.8.1:*

and when all required occupancy permits, if any, have been issued and copies have been delivered to the Owner.

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- 3.67 In Section 9.8.2, insert the word "written" after the word "comprehensive" and before the word "list."
- **3.68** *Delete Section 9.8.3 and substitute the following:*
 - **9.8.3.1** Upon receipt of the Contractor's list, the Architect, with the Owner and any other person the Architect or the Owner choose, will make an inspection on a date and at a time mutually agreeable to the Architect, Owner, and Contractor, to determine whether the Work or designated portion thereof is substantially complete. The Contractor shall furnish access for the inspection and testing as provided in this Contract. The inspection shall include a demonstration by the Contractor that all equipment, systems and operable components of the Work function properly and in accordance with the Contract Documents. If the Architect's inspection discloses any item, whether or not included on the Contractor's list, which is not sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work or designated portion thereof for its intended use, the Contractor shall, before issuance of the Certificate of Substantial Completion, complete or correct such item upon notification by the Architect. In such case, the Contractor shall then submit a request for another inspection by the Architect to determine Substantial Completion. If more than one Substantial Completion inspection is required, the Contractor shall reimburse the Owner for all costs of reinspections or, at the Owner's option, the costs may be deducted from payments due to the Contractor.
 - **9.8.3.2** If the Architect and Owner concur in the Contractor's assessment that the Work or a portion of the Work is safe to occupy, the Owner and Contractor may arrange for a Certificate of Occupancy Inspection by OSE. The Owner, Architect, and Contractor shall be present at OSE's inspection. Upon verifying that the Work or a portion of the Work is substantially complete and safe to occupy, OSE will issue, as appropriate, a Full or Partial Certificate of Occupancy.
- **3.69** In the second sentence of Section 9.8.5, delete the words "and consent of surety, if any."
- 3.70 In the first sentence of Section 9.9.1, delete the words "Section 11.3.1.5" and substitute the words "Section 11.3.1.3."
- **3.71** *Delete Section 9.10.1 and substitute the following:*
 - 9.10.1 Unless the parties agree otherwise in the Certificate of Substantial Completion, the Contractor shall achieve Final Completion no later than thirty days after Substantial Completion. Upon receipt of the Contractor's written notice that the Work is ready for final inspection and acceptance and upon receipt of a final Application for Payment, the Architect, with the Owner and any other person the Architect or the Owner choose, will make an inspection on a date and at a time mutually agreeable to the Architect, Owner, and Contractor, and, when the Architect finds the Work acceptable under the Contract Documents and the Contract fully performed, the Architect will promptly issue a final Certificate for Payment stating that to the best of the Architect's knowledge, information and belief, and on the basis of the Architect's on-site visits and inspections, the Work has been completed in accordance with terms and conditions of the Contract Documents and that the entire balance found to be due the Contractor and noted in the final Certificate is due and payable. The Architect's final Certificate for Payment will constitute a further representation that conditions listed in Section 9.10.2 as precedent to the Contractor's being entitled to final payment have been fulfilled. If more than one Final Completion inspection is required, the Contractor shall reimburse the Owner for all costs of reinspections or, at the Owner's option, the costs may be deducted from payments due to the Contractor. If the Contractor does not achieve final completion within thirty days after Substantial Completion or the timeframe agreed to by the parties in the Certificate of Substantial Completion, whichever is greater, the Contractor shall be responsible for any additional Architectural fees resulting from the delay.
- **3.72** *Delete the first sentence of Section 9.10.2 and substitute the following:*
 - Neither final payment nor any remaining retained percentage shall become due until the Contractor submits to the Architect (1) an affidavit that payrolls, bills for materials and equipment, and other indebtedness connected with the Work for which the Owner or the Owner's property might be responsible or encumbered (less amounts withheld by Owner) have been paid or otherwise satisfied, (2) a certificate evidencing that insurance required by the Contract Documents to remain in force after final payment is currently in effect and will not be canceled or allowed to expire until at least 30 days' prior written notice has been given to the Owner, (3) a written statement that the Contractor knows of no substantial reason that the insurance will not be renewable to cover the period required by the Contract Documents, (4) consent of surety, if any, to final payment (5), if required by the Owner, other data establishing payment or satisfaction of obligations, such as receipts, releases and waivers of liens, claims, security interests or encumbrances arising out of the Contract, to the extent and in such form as may be designated by the Owner, (6) required Training Manuals, (7) equipment Operations and Maintenance Manuals, (8) any certificates of testing, inspection or approval required by the Contract Documents and not previously provided (9) all warranties and guarantees required under or pursuant to the Contract Documents, and (10) one copy of the Documents required by Section 3.11.

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3.73 Delete the first sentence of Section 9.10.3 and substitute the following:

If, after Substantial Completion of the Work, final completion thereof is delayed 60 days through no fault of the Contractor or by issuance of Change Orders affecting final completion, and the Architect so confirms, the Owner shall, upon application by the Contractor and certification by the Architect, and without terminating the Contract, make payment of the balance due for that portion of the Work fully completed and accepted.

3.74 *Delete Section 9.10.5 and substitute the following:*

9.10.5 Acceptance of final payment by the Contractor, a Subcontractor or material supplier shall constitute a waiver of claims by that payee except those specific claims in stated amounts that have been previously made in writing and identified by that payee as unsettled at the time of final Application for Payment.

3.75 *Add the following Section 9.10.6:*

9.10.6 If OSE has not previously issued a Certificate of Occupancy for the entire Project, the Parties shall arrange for a representative of OSE to participate in the Final Completion Inspection. Representatives of the State Fire Marshal's Office and other authorities having jurisdiction may be present at the Final Completion Inspection or otherwise inspect the completed Work and advise the Owner whether the Work meets their respective requirements for the Project.

3.76 *Delete Section 10.3.1 and substitute the following:*

10.3.1 If the Contractor encounters a hazardous material or substance which was not discoverable as provided in Section 3.2.1 and not required by the Contract Documents, and if reasonable precautions will be inadequate to prevent foreseeable bodily injury or death to persons or serious loss to real or personal property resulting from such material or substance encountered on the site by the Contractor, the Contractor shall, upon recognizing the condition, immediately stop Work in the affected area and report the condition to the Owner and Architect in writing. Hazardous materials or substances are those hazardous, toxic, or radioactive materials or substances subject to regulations by applicable governmental authorities having jurisdiction, such as, but not limited to, the S.C. Department of Health and Environmental Control, the U.S. Environmental Protection Agency, and the U.S. Nuclear Regulatory Commission.

3.77 *Insert the following at the end of Section 10.3.2:*

In the absence of agreement, the Architect will make an interim determination regarding any delay or impact on the Contractor's additional costs. The Architect's interim determination of cost shall adjust the Contract Sum on the same basis as a Change Order, subject to the right of either party to disagree and assert a Claim in accordance with Article 15. Any adjustment in the Contract Sum shall be determined in accordance with Section 7.3.3.

3.78 *Delete Section 10.3.3 and substitute the following:*

10.3.3 The Work in the affected area shall be resumed immediately following the occurrence of any one of the following events: (a) the Owner causes remedial work to be performed that results in the absence of hazardous materials or substances; (b) the Owner and the Contractor, by written agreement, decide to resume performance of the Work; or (c) the Work may safely and lawfully proceed, as determined by an appropriate governmental authority or as evidenced by a written report to both the Owner and the Contractor, which is prepared by an environmental engineer reasonably satisfactory to both the Owner and the Contractor.

3.79 In Section 10.3.5, delete the word "The" at the beginning of the sentence and substitute the following: In addition to its obligations under Section 3.18, the

- **3.80** Delete the language of Section 10.3.6 and substitute the word "Reserved."
- **3.81** *Insert the following at the end of Section 10.4:*

The Contractor shall immediately give the Architect notice of the emergency. This initial notice may be oral followed within five days by a written notice setting forth the nature and scope of the emergency. Within fourteen days of the start of the emergency, the Contractor shall give the Architect a written estimate of the cost and probable effect of delay on the progress of the Work.

3.82 *Delete 11.1.2 and substitute the following:*

11.1.2 The insurance required by Section 11.1.1 shall be written for not less than limits of liability specified below or required by law, whichever coverage is greater. Coverages shall be written on an occurrence basis and shall be maintained without interruption from the date of commencement of the Work until the date of final payment and termination of any coverage required to be maintained after final payment, and, with respect to the Contractor's completed operations coverage, until the expiration of the period for correction of Work or for such other period for maintenance of completed operations coverage as specified in the Contract Documents.

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(1) COMMERCIAL GENERAL LIABILITY:

(a) General Aggregate (per project)	\$1,000,000
(b) Products/Completed Operations	\$1,000,000
(c) Personal and Advertising Injury	\$1,000,000
(d) Each Occurrence	\$1,000,000
(e) Fire Damage (Any one fire)	
(f) Medical Expense (Any one person)	\$5,000

- (2) BUSINESS AUTO LIABILITY (including All Owned, Non-owned, and Hired Vehicles):
 - (a) Combined Single Limit \$1,000,000
- (3) WORKER'S COMPENSATION:
 - (a) State Statutory
 - (b) Employers Liability \$100,000 per Acc. \$500,000 Disease, Policy Limit \$100,000 Disease, Each Employee

In lieu of separate insurance policies for Commercial General Liability, Business Auto Liability, and Employers Liability, the Contractor may provide an umbrella policy meeting or exceeding all coverage requirements set forth in this Section 11.1.2. The umbrella policy limits shall not be less than \$3,000,000.

3.83 *Delete Section 11.1.3 and substitute the following:*

11.1.3 Prior to commencement of the Work, and thereafter upon replacement of each required policy of insurance, Contractor shall provide to the Owner a written endorsement to the Contractor's general liability insurance policy that:

- (i) names the Owner as an additional insureds for claims caused in whole or in part by the Contractor's negligent acts or omissions during the Contractor's operations;
- (ii) provides that no material alteration, cancellation, non-renewal, or expiration of the coverage contained in such policy shall have effect unless all additional insureds have been given at least ten (10) days prior written notice of cancellation for non-payment of premiums and thirty (30) days prior written notice of cancellation for any other reason; and
- (iii) provides that the Contractor's liability insurance policy shall be primary, with any liability insurance of the Owner as secondary and noncontributory.

Prior to commencement of the Work, and thereafter upon renewal or replacement of each required policy of insurance, Contractor shall provide to the Owner a signed, original certificate of liability insurance (ACORD 25). Consistent with this Section 11.1, the certificate shall identify the types of insurance, state the limits of liability for each type of coverage, name the Owner a Consultants as Certificate Holder, provide that the general aggregate limit applies per project, and provide that coverage is written on an occurrence basis. Both the certificates and the endorsements must be received directly from either the Contractor's insurance agent or the insurance company. An additional certificate evidencing continuation of liability coverage, including coverage for completed operations, naming the Owner as an additional insured for claims made under the Contractor's completed operations, and otherwise meeting the above requirements, shall be submitted with the final Application for Payment as required by Section 9.10.2 and thereafter upon renewal or replacement of such coverage until the expiration of the time required by Section 11.1.2. Information concerning reduction of coverage on account of revised limits or claims paid under the General Aggregate, or both, shall be furnished by the Contractor with reasonable promptness.

3.84 *Delete Section 11.1.4 and substitute the following:*

11.1.4 A failure by the Owner to either (i) demand a certificate of insurance or written endorsement required by Section 11.1, or (ii) reject a certificate or endorsement on the grounds that it fails to comply with Section 11.1, shall not be considered a waiver of Contractor's obligations to obtain the required insurance.

3.85 *In Section 11.3.1, delete the first sentence and substitute the following:*

Unless otherwise provided in the Contract Documents, the Contractor shall purchase and maintain, in a company or companies lawfully authorized to do business in the jurisdiction in which the Project is located, property insurance written on a builder's risk "all-risk" or equivalent policy form in the amount of the initial Contract Sum, plus value of subsequent Contract Modifications and cost of materials supplied or installed by others, comprising total value for the entire Project at the site on a replacement cost basis.

- **3.86** Delete the language of Section 11.3.1.2 and substitute the word "Reserved."
- **3.87** Delete the language of Section 11.3.1.3 and substitute the word "Reserved."

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3.88 *Delete Section 11.3.2 and substitute the following:*

11.3.2 BOILER AND MACHINERY INSURANCE

The Contractor shall purchase and maintain boiler and machinery insurance required by the Contract Documents or by law, which shall specifically cover such insured objects during installation and until final acceptance by the Owner; this insurance shall include interests of the Owner, Contractor, Subcontractors and Sub-subcontractors in the Work, and the Owner and Contractor shall both be named insureds.

3.89 *Delete Section 11.3.3 and substitute the following:*

11.3.3 LOSS OF USE INSURANCE

The Owner, at the Owner's option, may purchase and maintain such insurance as will insure the Owner against loss of use of the Owner's property due to fire or other hazards, however caused. To the extent any losses are covered and paid for by such insurance, the Owner waives all rights of action against the Contractor for loss of use of the Owner's property, including consequential losses due to fire or other hazards however caused.

- **3.90** *Delete Section 11.3.4 and substitute the following:*
 - **11.3.4** If the Owner requests in writing that insurance for risks other than those described herein or other special causes of loss be included in the property insurance policy, the Contractor shall, if possible, include such insurance, and the cost thereof shall be charged to the Owner by appropriate Change Order.
- **3.91** Delete the language of Section 11.3.5 and substitute the word "Reserved."
- **3.92** *Delete Section 11.3.6 and substitute the following:*
 - 11.3.6 Before an exposure to loss may occur, the Contractor shall file with the Owner a copy of each policy that includes insurance coverages required by this Section 11.3. Each policy shall contain all generally applicable conditions, definitions, exclusions and endorsements related to this Project. Each policy shall contain a provision that the policy will not be canceled or allowed to expire, and that its limits will not be reduced, until at least 30 days' prior written notice has been given to the Owner.
- **3.93** *Delete the first sentence of Section 11.3.7 and substitute the following:*

The Owner and Contractor waive all rights against (1) each other and any of their subcontractors, sub-subcontractors, agents and employees, each of the other, and (2) the Architect, Architect's consultants, separate contractors described in Article 6, if any, and any of their subcontractors, sub-subcontractors, agents and employees, for damages caused by fire or other causes of loss to the extent the property insurance provided by the Contractor pursuant to this Section 11.3 covers and pays for the damage, except such rights as they have to proceeds of such insurance held by the Contractor as fiduciary.

3.94 *Delete the first sentence of Section 11.3.8 and substitute the following:*

A loss insured under the Contractor's property insurance shall be adjusted by the Contractor as fiduciary and made payable to the Contractor as fiduciary for the insureds, as their interests may appear, subject to requirements of any applicable mortgagee clause and of Section 11.3.10.

- **3.95** *Delete Section 11.3.9 and substitute the following:*
 - 11.3.9 If required in writing by a party in interest, the Contractor as fiduciary shall, upon occurrence of an insured loss, give bond for proper performance of the Contractor's duties. The cost of required bonds shall be charged against proceeds received as fiduciary. The Contractor shall deposit in a separate account proceeds so received, which the Contractor shall distribute in accordance with such agreement as the parties in interest may reach. If after such loss no other special agreement is made and unless the Owner terminates the Contract for convenience, replacement of damaged property shall be performed by the Contractor.
- **3.96** *Delete Section 11.3.10 and substitute the following:*
 - 11.3.10 The Contractor as fiduciary shall have power to adjust and settle a loss with insurers unless one of the parties in interest shall object in writing within five days after occurrence of loss to the Contractor's exercise of this power; if such objection is made, the dispute shall be resolved in the manner provided in the contract between the parties in dispute as the method of binding dispute resolution. The Contractor as fiduciary shall make settlement with insurers or, in the case of a dispute over distribution of insurance proceeds, in accordance with a final order or determination issued by the appropriate authority having jurisdiction over the dispute.

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- **3.97** *Delete Section 11.4.1 and substitute the following:*
 - 11.4.1 Before commencing any services hereunder, the Contractor shall provide the Owner with Performance and Payment Bonds, each in an amount not less than the Contract Price set forth in Article 4 of the Agreement. The Surety shall have, at a minimum, a "Best Rating" of "A" as stated in the most current publication of "Best's Key Rating Guide, Property-Casualty". In addition, the Surety shall have a minimum "Best Financial Strength Category" of "Class V", and in no case less than five (5) times the contract amount. The Performance Bond shall be written on Form SE-355, "Performance Bond" and the Payment Bond shall written on Form SE-357, "Labor and Material Payment Bond", and both shall be made payable to the Owner.
- **3.98** *Delete Section 11.4.2 and substitute the following:*
 - 11.4.2 The Performance and Labor and Material Payment Bonds shall:
 - .1 be issued by a surety company licensed to do business in South Carolina;
 - .2 be accompanied by a current power of attorney and certified by the attorney-in-fact who executes the bond on the behalf of the surety company; and
 - .3 remain in effect for a period not less than one (1) year following the date of Substantial Completion or the time required to resolve any items of incomplete Work and the payment of any disputed amounts, whichever time period is longer.
- **3.99** *Add the following Sections 11.4.3 and 11.4.4:*
 - **11.4.3** Any bonds required by this Contract shall meet the requirements of the South Carolina Code of Laws and Regulations, as amended.
 - **11.4.4** Upon the request of any person or entity appearing to be a potential beneficiary of bonds covering payment of obligations arising under the Contract, the Contractor shall promptly furnish a copy of the bonds or shall authorize a copy to be furnished.
- **3.100** *Delete Section 12.1.1 and substitute the following:*
 - **12.1.1** If a portion of the Work is covered contrary to the to requirements specifically expressed in the Contract Documents, including inspections of work-in-progress required by all authorities having jurisdiction over the Project, it must, upon demand of the Architect or authority having jurisdiction, be uncovered for observation and be replaced at the Contractor's expense without change in the Contract Time.
- **3.101** *In Section 12.2.2.1, delete the words "and to make a claim for breach of warranty" at the end of the third sentence.*
- **3.102** In Section 12.2.2.3, add the following to the end of the sentence:
 - unless otherwise provided in the Contract Documents.
- **3.103** *Insert the following at the end of Section 12.2.4:*

If, prior to the date of Substantial Completion, the Contractor, a Subcontractor, or anyone for whom either is responsible, uses or damages any portion of the Work, including, without limitation, mechanical, electrical, plumbing, and other building systems, machinery, equipment, or other mechanical device, the Contractor shall cause such item to be restored to "like new" condition at no expense to the Owner.

3.104 *Delete Section 13.1 and substitute the following:*

13.1 GOVERNING LAW

The Contract, any dispute, claim, or controversy relating to the Contract, and all the rights and obligations of the parties shall, in all respects, be interpreted, construed, enforced and governed by and under the laws of the State of South Carolina, except its choice of law rules.

3.105 *Delete Section 13.2, including its Sub-Sections 13.2.1 and 13.2.2, and substitute the following:*

13.2 SUCCESSORS AND ASSIGNS

The Owner and Contractor respectively bind themselves, their partners, successors, assigns and legal representatives to covenants, agreements and obligations contained in the Contract Documents. Neither party to the Contract shall assign the Contract as a whole, or in part, without written consent of the other and then only in accordance with and as permitted by Regulation 19-445.2180 of the South Carolina Code of Regulations, as amended. If either party attempts to make such an assignment without such consent, that party shall nevertheless remain legally responsible for all obligations under the Contract.

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3.106 *Delete Section 13.3 and substitute the following:*

13.3 WRITTEN NOTICE

Unless otherwise permitted herein, all notices contemplated by the Contract Documents shall be in writing and shall be deemed given:

- .1 upon actual delivery, if delivery is by hand;
- .2 upon receipt by the transmitting party of confirmation or reply, if delivery is by electronic mail, facsimile, telex or telegram;
- .3 upon receipt, if delivery is by the United States mail.

Notice to Contractor shall be to the address provided in Section 8.3.2 of the Agreement. Notice to Owner shall be to the address provided in Section 8.2.2 of the Agreement. Either party may designate a different address for notice by giving notice in accordance with this paragraph.

3.107 *In Section 13.4.1, insert the following at the beginning of the sentence:*

Unless expressly provided otherwise,

- **3.108** *Add the following Section 13.4.3:*
 - **13.4.3** Notwithstanding Section 9.10.4, the rights and obligations which, by their nature, would continue beyond the termination, cancellation, rejection, or expiration of this contract shall survive such termination, cancellation, rejection, or expiration, including, but not limited to, the rights and obligations created by the following clauses:
 - 1.5 Ownership and Use of Drawings, Specifications and Other Instruments of Service;
 - **3.5** Warranty
 - 3.17 Royalties, Patents and Copyrights
 - 3.18 Indemnification
 - **7.6** Cost or Pricing Data
 - 11.1 Contractor's Liability Insurance
 - **11.4** Performance and Payment Bond
 - **15.1.6** Claims for Listed Damages
 - 15.1.7 Waiver of Claims Against the Architect
 - **15.6** Dispute Resolution
 - **15.6.5** Service of Process
- **3.109** *Delete Section 13.6 and substitute the following:*

13.6 INTEREST

Payments due to the Contractor and unpaid under the Contract Documents shall bear interest only if and to the extent allowed by Title 29, Chapter 6, Article 1 of the South Carolina Code of Laws. Amounts due to the Owner shall bear interest at the rate of one percent a month or a pro rata fraction thereof on the unpaid balance as may be due.

- **3.110** Delete the language of Section 13.7 and substitute the word "Reserved."
- **3.111** Add the following Sections 13.8 through 13.17:

13.8 PROCUREMENT OF MATERIALS BY OWNER

The Contractor accepts assignment of all purchase orders and other agreements for procurement of materials and equipment by the Owner that are identified as part of the Contract Documents. The Contractor shall, upon delivery, be responsible for the storage, protection, proper installation, and preservation of such Owner purchased items, if any, as if the Contractor were the original purchaser. The Contract Sum includes, without limitation, all costs and expenses in connection with delivery, storage, insurance, installation, and testing of items covered in any assigned purchase orders or agreements. Unless the Contract Documents specifically provide otherwise, all Contractor warranty of workmanship and correction of the Work obligations under the Contract Documents shall apply to the Contractor's installation of and modifications to any Owner purchased items,.

13.9 INTERPRETATION OF BUILDING CODES

As required by Title 10, Chapter 1, Section 180 of the South Caroline Code of Laws, as amended, OSE shall determine the enforcement and interpretation of all building codes and referenced standards on state buildings. The Contractor shall refer any questions, comments, or directives from local officials to the Owner and OSE for resolution.

STANDARD SUPPLEMENTARY CONDITIONS

13.10 MINORITY BUSINESS ENTERPRISES

Contractor shall notify Owner of each Minority Business Enterprise (MBE) providing labor, materials, equipment, or supplies to the Project under a contract with the Contractor. Contractor's notification shall be via the first monthly status report submitted to the Owner after execution of the contract with the MBE. For each such MBE, the Contractor shall provide the MBE's name, address, and telephone number, the nature of the work to be performed or materials or equipment to be supplied by the MBE, whether the MBE is certified by the South Carolina Office of Small and Minority Business Assistance, and the value of the contract.

13.11 SEVERABILITY

If any provision or any part of a provision of the Contract Documents shall be finally determined to be superseded, invalid, illegal, or otherwise unenforceable pursuant to any applicable Legal Requirements, such determination shall not impair or otherwise affect the validity, legality, or enforceability of the remaining provision or parts of the provision of the Contract Documents, which shall remain in full force and effect as if the unenforceable provision or part were deleted.

13.12 ILLEGAL IMMIGRATION

Contractor certifies and agrees that it will comply with the applicable requirements of Title 8, Chapter 14 of the South Carolina Code of Laws and agrees to provide to the State upon request any documentation required to establish either: (a) that Title 8, Chapter 14 is inapplicable both to Contractor and its subcontractors or sub-subcontractors; or (b) that Contractor and its subcontractors or sub-subcontractors are in compliance with Title 8, Chapter 14. Pursuant to Section 8-14-60, "A person who knowingly makes or files any false, fictitious, or fraudulent document, statement, or report pursuant to this chapter is guilty of a felony and, upon conviction, must be fined within the discretion of the court or imprisoned for not more than five years, or both." Contractor agrees to include in any contracts with its subcontractors language requiring its subcontractors to (a) comply with the applicable requirements of Title 8, Chapter 14, and (b) include in their contracts with the sub-subcontractors language requiring the sub-subcontractors to comply with the applicable requirements of Title 8, Chapter 14. (An overview is available at www.procurement.sc.gov)

13.13 SETOFF

The Owner shall have all of its common law, equitable, and statutory rights of set-off.

13.14 DRUG-FREE WORKPLACE

The Contractor certifies to the Owner that Contractor will provide a Drug-Free Workplace, as required by Title 44, Chapter 107 of the South Carolina Code of Laws, as amended.

13.15 FALSE CLAIMS

According to the S.C. Code of Laws § 16-13-240, "a person who by false pretense or representation obtains the signature of a person to a written instrument or obtains from another person any chattel, money, valuable security, or other property, real or personal, with intent to cheat and defraud a person of that property is guilty" of a crime.

13.16 NON-INDEMNIFICATION:

Any term or condition is void to the extent it requires the State to indemnify anyone. It is unlawful for a person charged with disbursements of state funds appropriated by the General Assembly to exceed the amounts and purposes stated in the appropriations. (§ 11-9-20) It is unlawful for an authorized public officer to enter into a contract for a purpose in which the sum is in excess of the amount appropriated for that purpose. It is unlawful for an authorized public officer to divert or appropriate the funds arising from any tax levied and collected for any one fiscal year to the payment of an indebtedness contracted or incurred for a previous year. (§ 11-1-40)

13.17 OPEN TRADE (JUN 2015):

During the contract term, including any renewals or extensions, Contractor will not engage in the boycott of a person or an entity based in or doing business with a jurisdiction with whom South Carolina can enjoy open trade, as defined in SC Code Section 11-35-5300. [07-7A053-1]

3.112 *Delete Section 14.1.1 and substitute the following:*

- **14.1.1** The Contractor may terminate the Contract if the Work is stopped for a period of 45 consecutive days through no act or fault of the Contractor or a Subcontractor, Sub-subcontractor or their agents or employees or any other persons or entities performing portions of the Work under direct or indirect contract with the Contractor, for any of the following reasons:
 - .1 Issuance of an order of a court or other public authority having jurisdiction that requires substantially all Work to be stopped; or
 - .2 An act of government, such as a declaration of national emergency that requires substantially all Work to be stopped.

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- .3 Because the Architect has not issued a Certificate for Payment and has not notified the Contractor of the reason for withholding certification as provided in Section 9.4.1 or because the Owner has not made payment on a Certificate for Payment within the time stated in the Contract Documents and the Contractor has stopped work in accordance with Section 9.7
- **3.113** *Insert the following at the end of Section 14.1.3:*

Any adjustment to the Contract Sum pursuant to this Section shall be made in accordance with the requirements of Article 7.

- **3.114** *In Section 14.1.4, replace the word "repeatedly" with the word "persistently."*
- **3.115** *Delete Section 14.2.1 and substitute the following:*
 - **14.2.1** The Owner may terminate the Contract if the Contractor
 - .1 repeatedly refuses or fails to supply enough properly skilled workers or proper materials, or otherwise fails to prosecute the Work, or any separable part of the Work, with the diligence, resources and skill that will ensure its completion within the time specified in the Contract Documents, including any authorized adjustments;
 - .2 fails to make payment to Subcontractors for materials or labor in accordance with the Contract Documents and the respective agreements between the Contractor and the Subcontractors;
 - .3 repeatedly disregards applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of a public authority; or
 - .4 otherwise is guilty of substantial breach of a provision of the Contract Documents.
- **3.116** In Section 14.2.2, delete the parenthetical statement ", upon certification by the Initial Decision Maker that sufficient cause exists to justify such action," immediately following the word "Owner" in the first line.
- 3.117 In Section 14.2.4, replace the words "Initial Decision Maker" with the word "Architect"
- **3.118** Add the following Section 14.2.5:
 - **14.2.5** If, after termination for cause, it is determined that the Owner lacked justification to terminate under Section 14.2.1, or that the Contractor's default was excusable, the rights and obligations of the parties shall be the same as if the termination had been issued for the convenience of the Owner under Section 14.4.
- **3.119** *Delete the second sentence of Section 14.3.2 and substitute the following:*

Any adjustment to the Contract Sum made pursuant to this section shall be made in accordance with the requirements of Article 7.3.3.

- **3.120** *Delete Section 14.4.1 and substitute the following:*
 - **14.4.1** The Owner may, at any time, terminate the Contract, in whole or in part for the Owner's convenience and without cause. The Owner shall give written notice of the termination to the Contractor specifying the part of the Contract terminated and when termination becomes effective.
- **3.121** *Delete Section 14.4.2 and substitute the following:*
 - **14.4.2** Upon receipt of written notice from the Owner of such termination for the Owner's convenience, the Contractor shall
 - .1 cease operations as directed by the Owner in the notice;
 - .2 take actions necessary, or that the Owner may direct, for the protection and preservation of the Work;
 - .3 except for Work directed to be performed prior to the effective date of termination stated in the notice, terminate all existing subcontracts and purchase orders and enter into no further subcontracts and purchase orders; and
 - .4 complete the performance of the Work not terminated, if any.
- **3.122** *Delete Section 14.4.3 and substitute the following:*
 - **14.4.3** In case of such termination for the Owner's convenience, the Contractor shall be entitled to receive payment for Work executed, costs incurred by reason of such termination, and any other adjustments otherwise allowed by the Contract. Any adjustment to the Contract Sum made pursuant to this Section 14.4 shall be made in accordance with the requirements of Article 7.3.3.

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- **3.123** *Add the following Sections 14.4.4, 14.4.5, and 14.5:*
 - **14.4.4** Contractor's failure to include an appropriate termination for convenience clause in any subcontract shall not (i) affect the Owner's right to require the termination of a subcontract, or (ii) increase the obligation of the Owner beyond what it would have been if the subcontract had contained an appropriate clause.
 - **14.4.5** Upon written consent of the Contractor, the Owner may reinstate the terminated portion of this Contract in whole or in part by amending the notice of termination if it has been determined that:
 - .1 the termination was due to withdrawal of funding by the General Assembly, Governor, or State Fiscal Accountability Authority or the need to divert project funds to respond to an emergency as defined by Regulation 19-445.2110(B) of the South Carolina Code of Regulations, as amended;
 - .2 funding for the reinstated portion of the work has been restored;
 - .3 circumstances clearly indicate a requirement for the terminated work; and
 - .4 reinstatement of the terminated work is advantageous to the Owner.

14.5 CANCELLATION AFTER AWARD BUT PRIOR TO PERFORMANCE

Pursuant to Title 11, Chapter 35 and Regulation 19-445.2085 of the South Carolina Code of Laws and Regulations, as amended, this contract may be canceled after award but prior to performance.

3.124 *Insert the following sentence after the second sentence of Section 15.1.1:*

A voucher, invoice, payment application or other routine request for payment that is not in dispute when submitted is not a Claim under this definition.

3.125 *Delete Section 15.1.2 and substitute the following:*

15.1.2 NOTICE OF CLAIMS

Claims by either the Owner or Contractor must be initiated by written notice to the other party and to the Architect. Such notice shall include sufficient information to advise the Architect and other party of the circumstances giving rise to the claim, the specific contractual adjustment or relief requested and the basis of such request. Claims by either party arising prior to the date final payment is due must be initiated within 21 days after occurrence of the event giving rise to such Claim or within 21 days after the claimant first recognizes the condition giving rise to the Claim, whichever is later except as stated for adverse weather days in Section 15.1.5.2. By failing to give written notice of a Claim within the time required by this Section, a party expressly waives its claim.

3.126 *Delete Section 15.1.3 and substitute the following:*

15.1.3 CONTINUING CONTRACT PERFORMANCE

Pending final resolution of a Claim, including any administrative review allowed under Section 15.6, except as otherwise agreed in writing or as provided in Section 9.7 and Article 14, the Contractor shall proceed diligently with performance of the Contract and the Owner shall continue to make payments in accordance with the Contract Documents. The Architect will issue Certificates for Payment in accordance with the initial decisions and determinations of the Architect.

3.127 *Insert the following at the end of Section 15.1.5.1:*

Claims for an increase in the Contract Time shall be based on one additional calendar day for each full calendar day that the Contractor is prevented from working.

- **3.128** *Insert the following Sub-Sections at the end of Section 15.1.5.2:*
 - .1 Claims for adverse weather shall be based on actual weather conditions at the job site or other place of performance of the Work, as documented in the Contractor's job site log.
 - .2 For the purpose of this Contract, a total of five (5) days per calendar month (non-cumulative) shall be anticipated as "adverse weather" at the job site, and such time will not be considered justification for an extension of time. If, in any month, adverse weather develops beyond the five (5) days, the Contractor shall be allowed to claim additional days to compensate for the excess weather delays only to the extent of the impact on the approved construction schedule and days the contractor was already scheduled to work. The remedy for this condition is for an extension of time only and is exclusive of all other rights and remedies available under the Contract Documents or imposed or available by law.
 - .3 The Contractor shall submit monthly with their pay application all claims for adverse weather conditions that occurred during the previous month. The Architect shall review each monthly submittal in accordance with Section 15.5 and inform the Contractor and the Owner promptly of its evaluation. Approved days shall be included in the next Change Order issued by the Architect. Adverse weather conditions not claimed within the time limits of this Subparagraph shall be considered to be waived by the Contractor. Claims will not be allowed for adverse weather days that occur after the scheduled (original or adjusted) date of Substantial Completion.

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3.129 *Delete Section 15.1.6 and substitute the following:*

15.1.6 CLAIMS FOR LISTED DAMAGES

Notwithstanding any other provision of the Contract Documents, including Section 1.2.1, but subject to a duty of good faith and fair dealing, the Contractor and Owner waive Claims against each other for listed damages arising out of or relating to this Contract.

- **15.1.6.1** For the Owner, listed damages are (i) lost revenue and profit, (ii) losses resulting from injury to business or reputation, (iii) additional or escalated overhead and administration expenses, (iv) additional financing costs, (v) costs suffered by a third party unable to commence work, (vi) attorney's fees, (vii) any interest, except to the extent allowed by Section 13.6 (Interest), (viii) lost revenue and profit for lost use of the property, (ix) costs resulting from lost productivity or efficiency.
- **15.1.6.2** For the Contractor, listed damages are (i) lost revenue and profit, (ii) losses resulting from injury to business or reputation, (iii) additional or escalated overhead and administration expenses, (iv) additional financing costs, (v) attorney's fees, (vi) any interest, except to the extent allowed by Section 13.6 (Interest); (vii) unamortized equipment costs; and, (viii) losses incurred by subcontractors for the types of damages the Contractor has waive as against the Owner. Without limitation, this mutual waiver is applicable to all damages due to either party's termination in accordance with Article 14.
- **15.1.6.3** Nothing contained in this Section shall be deemed to preclude an award of liquidated damages, when applicable, in accordance with the requirements of the Contract Documents. This mutual waiver is not applicable to amounts due or obligations under Section 3.18 (Indemnification).
- **3.130** Add the following Section 15.1.7:

15.1.7 WAIVER OF CLAIMS AGAINST THE ARCHITECT

Notwithstanding any other provision of the Contract Documents, including Section 1.2.1, but subject to a duty of good faith and fair dealing, the Contractor waives all claims against the Architect and any other design professionals who provide design and/or project management services to the Owner, either directly or as independent contractors or subcontractors to the Architect, for listed damages arising out of or relating to this Contract. The listed damages are (i) lost revenue and profit, (ii) losses resulting from injury to business or reputation, (iii) additional or escalated overhead and administration expenses, (iv) additional financing costs, (v) attorney's fees, (vi) any interest; (vii) unamortized equipment costs; and, (viii) losses incurred by subcontractors for the types of damages the Contractor has waive as against the Owner. This mutual waiver is not applicable to amounts due or obligations under Section 3.18 (Indemnification).

- 3.131 Delete the language of Sections 15.2, 15.3, and 15.4, including all Sub-Sections, and substitute the word "Reserved" for the deleted language of each Section and Sub-Section.
- **3.132** *Add the following Sections 15.5 and 15.6 with their sub-sections:*

15.5 CLAIM AND DISPUTES - DUTY OF COOPERATION, NOTICE, AND ARCHITECTS INITIAL DECISION

- 15.5.1 Contractor and Owner are fully committed to working with each other throughout the Project to avoid or minimize claims. To further this goal, Contractor and Owner agree to communicate regularly with each other and the Architect at all times notifying one another as soon as reasonably possible of any issue that if not addressed may cause loss, delay, and/or disruption of the Work. If claims do arise, Contractor and Owner each commit to resolving such claims in an amicable, professional, and expeditious manner to avoid unnecessary losses, delays, and disruptions to the Work.
- 15.5.2 Claims shall first be referred to the Architect for initial decision. An initial decision shall be required as a condition precedent to resolution pursuant to Section 15.6 of any Claim arising prior to the date of final payment, unless 30 days have passed after the Claim has been referred to the Architect with no decision having been rendered, or after all the Architect's requests for additional supporting data have been answered, whichever is later. The Architect will not address claims between the Contractor and persons or entities other than the Owner.
- **15.5.3** The Architect will review Claims and within ten days of the receipt of a Claim (1) request additional supporting data from the claimant or a response with supporting data from the other party or (2) render an initial decision in accordance with Section 15.5.5.

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- 15.5.4 If the Architect requests a party to provide a response to a Claim or to furnish additional supporting data, such party shall respond, within ten days after receipt of such request, and shall either (1) provide a response on the requested supporting data, (2) advise the Architect when the response or supporting data will be furnished or (3) advise the Architect that all supporting data has already been provided. Upon receipt of the response or supporting data, the Architect will render an initial decision in accordance with Section 15.5.5.
- 15.5.5 The Architect will render an initial decision in writing; (1) stating the reasons therefor; and (2) notifying the parties of any change in the Contract Sum or Contract Time or both. The Architect will deliver the initial decision to the parties within two weeks of receipt of any response or supporting data requested pursuant to Section 16.4 or within such longer period as may be mutually agreeable to the parties. If the parties accept the initial decision, the Architect shall prepare a Change Order with appropriate supporting documentation for the review and approval of the parties and the Office of State Engineer. If either the Contractor, Owner, or both, disagree with the initial decision, the Contractor and Owner shall proceed with dispute resolution in accordance with the provisions of Section 15.6.
- **15.5.6** In the event of a Claim against the Contractor, the Owner may, but is not obligated to, notify the surety, if any, of the nature and amount of the Claim. If the Claim relates to a possibility of a Contractor's default, the Owner may, but is not obligated to, notify the surety and request the surety's assistance in resolving the controversy.

15.6 DISPUTE RESOLUTION

- 15.6.1 If a claim is not resolved pursuant to Section 15.5 to the satisfaction of either party, both parties shall attempt to resolve the dispute at the field level through discussions between Contractor's Representative and Owner's Representative. If a dispute cannot be resolved through Contractor's Representative and Owner's Representative, then the Contractor's Senior Representative and the Owner's Senior Representative, upon the request of either party, shall meet as soon as conveniently possible, but in no case later than twenty-one days after such a request is made, to attempt to resolve such dispute. Prior to any meetings between the Senior Representatives, the parties will exchange relevant information that will assist the parties in resolving their dispute. The meetings required by this Section are a condition precedent to resolution pursuant to Section 15.6.2.
- 15.6.2 If after meeting in accordance with the provisions of Section 15.6.1, the Senior Representatives determine that the dispute cannot be resolved on terms satisfactory to both the Contractor and the Owner, then either party may submit the dispute by written request to South Carolina's Chief Procurement Officer for Construction (CPOC). Except as otherwise provided in Article 15, all claims, claims, or controversies relating to the Contract shall be resolved exclusively by the appropriate Chief Procurement Officer in accordance with Title 11, Chapter 35, Article 17 of the South Carolina Code of Laws, or in the absence of jurisdiction, only in the Court of Common Pleas for, or in the absence of jurisdiction a federal court located in, Richland County, State of South Carolina. Contractor agrees that any act by the State regarding the Contract is not a waiver of either the State's sovereign immunity or the State's immunity under the Eleventh Amendment of the United State's Constitution.
- 15.6.3 If any party seeks resolution to a dispute pursuant to Section 15.6.2, the parties shall participate in non-binding mediation to resolve the claim. If the claim is governed by Title 11, Chapter 35, Article 17 of the South Carolina Code of Laws as amended and the amount in controversy is \$100,000.00 or less, the CPOC shall appoint a mediator, otherwise, the mediation shall be conducted by an impartial mediator selected by mutual agreement of the parties, or if the parties cannot so agree, a mediator designated by the American Arbitration Association ("AAA") pursuant to its Construction Industry Mediation Rules. The mediation will be governed by and conducted pursuant to a mediation agreement negotiated by the parties or, if the parties cannot so agree, by procedures established by the mediator.
- **15.6.4** Without relieving any party from the other requirements of Sections 15.5 and 15.6, either party may initiate proceedings in the appropriate forum prior to initiating or completing the procedures required by Sections 15.5 and 15.6 if such action is necessary to preserve a claim by avoiding the application of any applicable statutory period of limitation or repose.

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15.6.5 SERVICE OF PROCESS

Contractor consents that any papers, notices, or process necessary or proper for the initiation or continuation of any claims, claims, or controversies relating to the Contract; for any court action in connection therewith; or for the entry of judgment on any award made, may be served on Contractor by certified mail (return receipt requested) addressed to Contractor at the address provided for the Contractor's Senior Representative or by personal service or by any other manner that is permitted by law, in or outside South Carolina. Notice by certified mail is deemed duly given upon deposit in the United States mail.

3.133 Add the following Article 16:

	CLE 16 PROJECT-SPECIFIC REQUIREMENTS AND INFORMATION Inspection Requirements: (Indicate the inspection services required by the Contract)
	Special Inspections are required and are not part of the Contract Sum. (see section 01400) Building Inspections are required and are not part of the Contract Sum. (see section 01400) The inspections required for this Work are:
	(Indicate which services are required and the provider)
	Civil:
	Structural:
	Mechanical:
	Plumbing: Inspect subfloor piping connections
	Electrical:
	Gas:
	Other (list):
Rem	arks: Contractor to include video inspection of existing service as part of verification of existing conditions as well as provide a video inspection of the installed service. Leakage testing also required.
wher	.1 Contractor shall schedule and request inspections in an orderly and efficient manner and shall notify the Owner never the Contractor schedules an inspection in accordance with the requirements of Section 16.1. Contractor be responsible for the cost of inspections scheduled and conducted without the Owner's knowledge and for any case in the cost of inspections resulting from the inefficient scheduling of inspections.
16.2	List Cash Allowances, if any. (Refer to attachments as needed If none, enter NONE)
	None
16.3	Requirements for Record Drawings, if any. (Refer to attachments as needed. If none, enter NONE)
	Refer to Specifications Section 01770 - Project Closeout
16.4	Requirements for Shop Drawings and other submittals, if any, including number, procedure for submission, list of materials to be submitted, etc. (<i>Refer to attachments as needed. If none, enter NONE</i>)
	Refer to Specifications Section 01330 - Submittals
16.5	Requirements for signage, on-site office or trailer, utilities, restrooms, etc., in addition to the Contract, if any (Refer to attachments as needed. If none, enter NONE)
	Refer to Specifications Section 01500 - Temporary Facilities
16.6	Requirements for Project Cleanup in addition to the Contract, if any. (Refer to attachments as needed. If none, enter NONE)
	Refer to Specifications Section 01740 - Cleaning
16.7	List all attachments that modify these General Conditions. (If none, enter NONE)

USC SUPPLEMENTAL GENERAL CONDITIONS FOR CONSTRUCTION PROJECTS

WORK AREAS

- 1. The Contractor shall maintain the job site in a safe manner at all times. This includes (but is not limited to) the provision and/or maintenance of lighting, fencing, barricades around obstructions, and safety and directional signage.
- 2. Contractor's employees shall take all reasonable means not to interrupt the flow of student traffic in building corridors, lobbies, stairs and exterior walks. All necessary and reasonable safety precautions shall be taken to prevent injury to building occupants while transporting materials and equipment through the work area. Providing safe, accessible, plywood-shielded pedestrian ways around construction may be required if a suitable alternative route is not available.
- 3. At the beginning of the project, the USC Project Manager will establish the Contractor's lay-down area. This area will also be used for the Contractor's work vehicles. The lay-down area will be clearly identified to the contractor by the Project Manager, with a sketch or drawing provided to USC Parking Services. In turn, Parking Services will mark off this area with a sign containing the project name, Project Manager's name, Contractor name and contact number, and end date. Where this area is subject to foot traffic, protective barriers will be provided as specified by the Project Manager. The area will be maintained in a neat and orderly fashion.
- 4. Work vehicles parked in the lay down area (or designated parking areas) will be clearly marked and display a USC-furnished placard for identification. No personal vehicles will be allowed in this area, or in any areas surrounding the construction site. Personal vehicles must be parked in the perimeter parking lots or garages. Temporary parking permits can be obtained at the Contractor's expense at the USC Parking Office located in the Pendleton Street parking garage. Refer to the CAMPUS VEHICLE EXPECTATIONS (below) for additional information.
- 5. Contractor is responsible for removal of all debris from the site, and is required to provide the necessary dumpsters which will be emptied on a regular basis. Construction waste must not be placed in University dumpsters. The construction site must be thoroughly cleaned with all trash picked up and properly disposed of on a daily basis and the site must be left in a safe and sanitary condition each day. The University will inspect job sites regularly and will fine any contractor found to be in violation of this requirement an amount of up to \$1,000 per violation.
- 6. The Contractor shall be responsible for erosion and sediment control measures where ground disturbances are made.

PROJECT FENCING

- 7. All construction projects with exterior impacts shall have construction fencing at the perimeter. Fencing shall be 6' chain link with black or green privacy fabric (80-90% blockage). For fence panels with footed stands, sandbag weights shall be placed on the inside of the fence. Ripped sandbags shall be replaced immediately.
- 8. For projects with long fencing runs and/or high profile locations, decorative USC banners shall be used on top of privacy fabric; banners should be used at a ratio of one banner for every five fence panels. USC Project Manager will make arrangements for banner delivery for Contractor to hang.
- 9. The use of plastic safety fencing is discouraged and shall only be used on a temporary basis (less than four weeks) where absolutely necessary. Safety fencing shall be a neon yellow-green, high-

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- visibility fencing equal to 'Kryptonight' by Tenax. Safety fencing shall be erected and maintained in a neat and orderly fashion throughout the project.
- 10. Vehicles and all other equipment shall be contained within a fenced area if they are on site for more than 3 consecutive calendar days.

BEHAVIOR

- 11. Fraternization between Contractor's employees and USC students, faculty or staff is strictly prohibited.
- 12. USC will not tolerate rude, abusive or degrading behavior on the job site. Heckling and cat-calling directed toward students, faculty or staff or any other person on USC property is strictly prohibited. Any contractor whose employees violate this requirement will be assessed a fine of up to \$500 per violation.
- 13. Contractor's employees must adhere to the University's policy of maintaining a drug-free and tobacco-free campus.

HAZARDOUS MATERIALS & SAFETY COMPLIANCE

- 14. A USC Permit to Work must be signed prior to any work being performed by the general contractor or sub-contractor(s).
- 15. The contractor will comply with all regulations set forth by OSHA and SCDHEC. Contractor must also adhere to USC's internal policies and procedures (available by request). Upon request, the contractor will submit all Safety Programs and Certificates of Insurance to the University for review.
- 16. Contractor must notify the University immediately upon the discovery of suspect material which may contain asbestos or other such hazardous materials. These materials must not be disturbed until approved by the USC Project Manager.
- 17. In the event of an OSHA inspection, the Contractor shall immediately call the Facilities Call Center, 803-777-4217, and report that an OSHA inspector is on site. An employee from USC's Safety Unit will arrive to assist in the inspection.

LANDSCAPE & TREE PROTECTION

- 18. In conjunction with the construction documents, the USC Arborist shall direct methods to minimize damage to campus trees. Tree protection fencing is required to protect existing trees and other landscape features to be affected by a construction project. The location of this fence will be evaluated for each situation with the USC Arborist, Landscape Architect and Project Manager. Tree protection fencing may be required along access routes as well as within the project area itself. Fence locations may have to be reset throughout the course of the project.
- 19. The tree protection fence shall be 6' high chain link fence with 80-90% privacy screening unless otherwise approved by USC Arborist and/or Landscape Architect. If the tree protection fence is completely within a screened jobsite fence perimeter, privacy fabric is not required. In-ground fence posts are preferred in most situations for greater protection. If utility or pavement conflicts are present, fence panels in footed stands are acceptable. See attached detail for typical tree protection fencing.
- 20. No entry, vehicle parking, or materials storage will be allowed inside the tree protection zone. A 4"

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layer of mulch shall be placed over the tree protection area to maintain moisture in the root zone.

- 21. Where it is necessary to cross walks, tree root zones (i.e., under canopy) or lawns the following protective measures shall be taken:
 - a. For single loads up to 9,000 lbs., a 3/4" minimum plywood base shall be placed over 4" of mulch.
 - b. For single loads over 9,000 lbs., two layers of 3/4" plywood shall be placed over 4" of mulch.
 - c. Plywood sheets shall be replaced as they deteriorate or delaminate with exposure.
 - d. For projects requiring heavier loads, a construction entry road consisting of 10' X 16' oak logging mats on 12" coarse, chipped, hardwood base. Mulch and logging mats shall be supplemented throughout the project to keep matting structurally functional.
- 22. Damage to any trees during construction shall be assessed by the USC Arborist, who will stipulate what action will be taken for remediation of damage. The cost of any and all remediation will be assumed by the contractor at no additional cost to the project. Compensation for damages may be assessed up to \$500 per caliper inch of tree (up to 8") and \$500 per inch of diameter at breast height (for trees over 8").
- 23. Damage to trunks and limbs, as well as disturbance of the root zone under the dripline of tree, including compaction of soil, cutting or filling, or storage of materials, shall qualify as damage and subject to remediation.
- 24. Any damage to existing pavements or landscaping (including lawn areas and irrigation) will be remediated before final payment is made.

TEMPORARY FACILITIES

- 25. Contractor will be responsible for providing its own temporary toilet facilities, unless prior arrangements are made with the USC Project Manager.
- 26. Use of USC communications facilities (telephones, computers, etc.) by the Contractor is prohibited, unless prior arrangements are made with the USC Project Manager.

CAMPUS KEYS

27. Contractor must sign a Contractor Key Receipt/Return form before any keys are issued. Keys must be returned immediately upon the completion of the work. The Contractor will bear the cost of any re-keying necessary due to the loss of or failure to return keys.

WELDING

28. A welding (hot work) permit must be issued by the University Fire Marshall before any welding can begin inside a building. The USC Project Manager will coordinate.

PROJECT EVALUATION & CLOSE-OUT

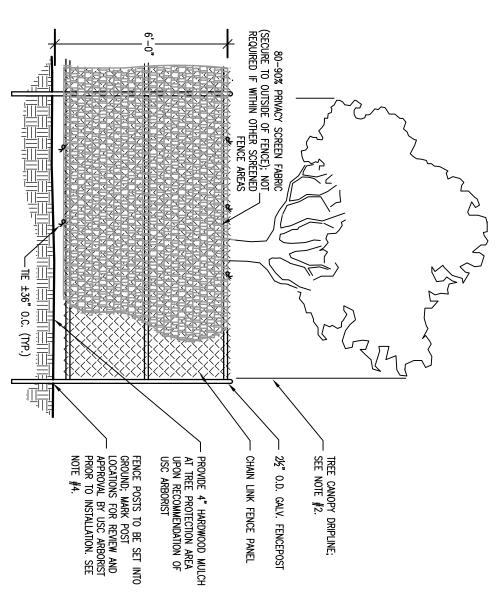
- 29. For all projects over \$100,000, including IDCs, a Contractor Performance Evaluation (SE 397) will be reviewed with the GC at the beginning of the project and a copy given to the GC. At the end of the project the form will be completed by the USC Project Manager and a Construction Performance rating will be established.
- 30. Contractor must provide all O&M manuals, as-built drawings, and training of USC personnel on new equipment, controls, etc. prior to Substantial Completion. Final payment will not be made until

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this is completed.

CAMPUS VEHICLE EXPECTATIONS

- Personal vehicles must be parked in the perimeter parking lots or garages. Temporary parking permits can be obtained at the Contractor's expense at the USC Parking Office located in the Pendleton Street parking garage.
- 32. All motorized vehicle traffic on USC walkways and landscape areas must be approved by the USC Project Manager and Parking Division, have a USC parking placard, and be parked within the approved laydown area. Violators may be subject to ticketing, towing and fines.
- 33. All motorized vehicles that leak or drip liquids are prohibited from traveling or parking on walks or landscaped areas.
- 34. Drivers of equipment or motor vehicles that damage university hardscape or landscape will be held responsible for damages and restoration expense.
- 35. All vehicles parked on landscape, hardscape, or in the process of service delivery, must display adequate safety devices, i.e. flashing lights, cones, signage, etc.
- 36. All drivers of equipment and vehicles shall be respectful of University landscape, equipment, structures, fixtures and signage.
- 37. All incidents of property damage shall be reported to Parking Services or the Work Management Center.



NOTES:

- PROVIDE PROTECTION FENCING FOR ALL TREES WITHIN AREA OF DISTURBANCE AND CONSTRUCTION ACCESS.
- 2. PROTECTION FENCING SHALL BE IN PLACE PRIOR TO BEGINNING CONSTRUCTION.
- 3. PROTECTION FENCING TO BE PLACED AT THE OUTSIDE OF THE CANOPY DRIPLINE, OR AT A DISTANCE OF ONE FOOT PER ONE INCH OF TREE DIAMETER, MEASURED AT BREAST HEIGHT, WHICHEVER IS LARGER, UNLESS OTHERWISE INDICATED ON LANDSCAPE PLAN OR APPROVED BY UNIVERSITY ARBORIST.
- 4. IN—GROUND POSTS ARE STANDARD. IF EXISTING ROOTS, UTILITIES OR PAVEMENT PRECLUDE USE OF IN—GROUND POSTS, FOOTED STANDS ARE ACCEPTABLE. SAND BAGS SHALL BE PLACED ON THE INSIDE OF FENCE.
- 5. DAMAGE TO ANY TREES DURING CONSTRUCTION SHALL BE ASSESSED BY UNIVERSITY ARBORIST AND THE UNIVERSITY ARBORIST SHALL STIPULATE WHAT ACTION WILL BE TAKEN FOR REMEDIATION OF DAMAGE. THE COST OF ANY AND ALL REMEDIATION WILL BE ASSUMED BY CONTRACTOR AT NO ADDITONAL COST TO THE PROJECT.
- 6. DISTURBANCE OF ROOT ZONE UNDER DRIPLINE OF TREE, INCLUDING COMPACTION OF SOIL, CUTTING OR FILLING OR STORAGE OF MATERIALS SHALL QUALIFY AS DAMAGE AND SUBJECT TO REMEDIATION.

Project Name:
Project Number:
University of South Carolina
CONTRACTOR'S ONE YEAR GUARANTEE
STATE OF
COUNTY OF
WE_
WE
Defects or failures resulting from abuse by Owner.
Damage caused by fire, tornado, hail, hurricane, acts of God, wars, riots, or civil commotion.
[Name of Contracting Firm]
*By
Title
*Must be executed by an office of the Contracting Firm.
SWORN TO before me this day of, 2 (seal)
State

My commission expires _____

SE-355

PERFORMANCE BOND

(Additional Signatures, if any, appear on attached page)

KNOW ALL	MEN BY THESE PRESENTS, that (Insert ful	ll name or legal title and address of Contractor)		
Name:		_		
Address:				
hereinafter ref	Ferred to as "Contractor", and (Insert full name and	l address of principal place of business of Surety)		
Name:				
Address:				
hereinafter cal	lled the "surety", are jointly and severally held	and firmly bound unto (Insert full name and address of Agency)		
Name:	reinafter called the "surety", are jointly and severally held and firmly bound unto (Insert full name and address of Agency) Name: University of South Carolina			
	743 Greene Street			
	Columbia, SC 29208			
sum of the B	erred to as "Agency", or its successors or assign ond to which payment to be well and truly ministrators, successors and assigns, jointly and	gns, the sum of(\$), being the made, the Contractor and Surety bind themselves, their heirs, d severally, firmly by these presents.		
WHEREAS,	Contractor has by written agreement dated	entered into a contract with Agency to construct		
State Proj	ect Name: West Energy Sanitary Sewer			
State Proj	ect Number: <u>H27-Z185</u>			
	scription of Awarded Work, as found on the Sewer pipe	SE-330 or SE-332, Bid Form: Remove and replace existing 6"		
in accordance	with Drawings and Specifications prepared by	(Insert full name and address of A/E)		
Name:	Chao and Associates, Inc			
Address:	7 Clusters Court			
	Columbia, SC 29210			
which agreem	ent is by reference made a part hereof, and is h	nereinafter referred to as the Contract.		
	ch cause this Performance Bond to be dul	ading to be legally bound hereby, subject to the terms stated by executed on its behalf by its authorized officer, agent or		
DATED this	day of, 2hall be no earlier than Date of Contract)	BOND NUMBER		
CONTRACT	OR	SURETY		
Ву:		Ву:		
	(Seal)	(Seal)		
Print Name:		Print Name:		
Print Title: _		Print Title:		
		(Attach Power of Attorney)		
Witness:		Witness:		

PERFORMANCE BOND

NOW, THEREFORE, THE CONDITION OF THIS OBLIGATION IS SUCH THAT:

- 1. The Contractor and the Surety, jointly and severally, bind themselves, their heirs, executors, administrators, successors and assigns to the Agency for the full and faithful performance of the contract, which is incorporated herein by reference.
- 2. If the Contractor performs the contract, the Surety and the Contractor have no obligation under this Bond, except to participate in conferences as provided in paragraph 3.1.
- 3. The Surety's obligation under this Bond shall arise after:
- 3.1 The Agency has notified the Contractor and the Surety at the address described in paragraph 10 below, that the Agency is considering declaring a Contractor Default and has requested and attempted to arrange a conference with the Contractor and the Surety to be held not later than 15 days after receipt of such notice to discuss methods of performing the Contract. If the Agency, the Contractor and the Surety agree, the Contractor shall be allowed a reasonable time to perform the Contract, but such an agreement shall not waive the Agency's right, if any, subsequently to declare a Contractor Default; or
- **3.2** The Agency has declared a Contractor Default and formally terminated the Contractor's right to complete the Contract.
- **4.** The Surety shall, within 15 days after receipt of notice of the Agency's declaration of a Contractor Default, and at the Surety's sole expense, take one of the following actions:
- **4.1** Arrange for the Contractor, with consent of the Agency, to perform and complete the Contract; or
- **4.2** Undertake to perform and complete the Contract itself, through its agents or through independent contractors; or
- 4.3 Obtain bids or negotiated proposals from qualified contractors acceptable to the Agency for a contract for performance and completion of the Contract, arrange for a contract to be prepared for execution by the Agency and the contractor selected with the Agency's concurrence, to be secured with performance and payment bonds executed by a qualified surety equivalent to the Bonds issued on the Contract, and pay to the Agency the amount of damages as described in paragraph 7 in excess of the Balance of the Contract Sum incurred by the Agency resulting from the Contractor Default; or
- **4.4** Waive its right to perform and complete, arrange for completion, or obtain a new contractor, and:
 - **4.4.1** After investigation, determine the amount for which it may be liable to the Agency and, within 60 days of waiving its rights under this paragraph, tender payment thereof to the Agency; or
 - **4.4.2** Deny liability in whole or in part and notify the Agency, citing the reasons therefore.
- **5.** Provided Surety has proceeded under paragraphs 4.1, 4.2, or 4.3, the Agency shall pay the Balance of the Contract Sum to either:
- 5.1 Surety in accordance with the terms of the Contract; or
- **5.2** Another contractor selected pursuant to paragraph 4.3 to perform the Contract.
- **5.3** The balance of the Contract Sum due either the Surety or another contractor shall be reduced by the amount of damages as described in paragraph 7.
- 6. If the Surety does not proceed as provided in paragraph 4 with reasonable promptness, the Surety shall be deemed to be in default on this Bond 15 days after receipt of written notice from the Agency to the Surety demanding that the Surety perform its obligations under this Bond, and the Agency shall be entitled to enforce any remedy available to the Agency.
- **6.1** If the Surety proceeds as provided in paragraph 4.4 and the

- Agency refuses the payment tendered or the Surety has denied liability, in whole or in part, then without further notice the Agency shall be entitled to enforce any remedy available to the Agency.
- **6.2** Any dispute, suit, action or proceeding arising out of or relating to this Bond shall be governed by the Dispute Resolution process defined in the Contract Documents and the laws of the State of South Carolina.
- 7. After the Agency has terminated the Contractor's right to complete the Contract, and if the Surety elects to act under paragraph 4.1, 4.2, or 4.3 above, then the responsibilities of the Surety to the Agency shall be those of the Contractor under the Contract, and the responsibilities of the Agency to the Surety shall those of the Agency under the Contract. To a limit of the amount of this Bond, but subject to commitment by the Agency of the Balance of the Contract Sum to mitigation of costs and damages on the Contract, the Surety is obligated to the Agency without duplication for:
- 7.1 The responsibilities of the Contractor for correction of defective Work and completion of the Contract; and
- 7.2 Additional legal, design professional and delay costs resulting from the Contractor's Default, and resulting from the actions or failure to act of the Surety under paragraph 4; and
- 7.3 Damages awarded pursuant to the Dispute Resolution Provisions of the Contract. Surety may join in any Dispute Resolution proceeding brought under the Contract and shall be bound by the results thereof; and
- **7.4** Liquidated Damages, or if no Liquidated Damages are specified in the Contract, actual damages caused by delayed performance or non-performance of the Contractor.
- **8.** The Surety shall not be liable to the Agency or others for obligations of the Contractor that are unrelated to the Contract, and the Balance of the Contract Sum shall not be reduced or set-off on account of any such unrelated obligations. No right of action shall accrue on this Bond to any person or entity other than the Agency or its heirs, executors, administrators, or successors.
- **9.** The Surety hereby waives notice of any change, including changes of time, to the contract or to related subcontracts, purchase orders and other obligations.
- **10.** Notice to the Surety, the Agency or the Contractor shall be mailed or delivered to the address shown on the signature page.
- 11. Definitions
- 11.1 Balance of the Contract Sum: The total amount payable by the Agency to the Contractor under the Contract after all proper adjustments have been made, including allowance to the Contractor of any amounts to be received by the Agency in settlement of insurance or other Claims for damages to which the Contractor si entitled, reduced by all valid and proper payments made to or on behalf of the Contractor under the Contract.
- **11.2** Contractor Default: Failure of the Contractor, which has neither been remedied nor waived, to perform the Contract or otherwise to comply with the terms of the Contract.

SE-357

LABOR & MATERIAL PAYMENT BOND

	EN BY THESE PRESENTS, that (Inser	rt full name or legal title and address of Contractor)
Name:		<u> </u>
Address: _		
– hereinafter referr	ed to as "Contractor", and (Insert full name	and address of principal place of business of Surety)
Name:		
Address: _		
- hereinafter called	I the "surety", are jointly and severally h	eld and firmly bound unto (Insert full name and address of Agency)
Name: University of South Carolina		
Address: 7	43 Greene Street	
<u>C</u>	Columbia, SC 29208	
sum of the Bond	ed to as "Agency", or its successors or a d to which payment to be well and tru istrators, successors and assigns, jointly	ssigns, the sum of(\$), being the ly made, the Contractor and Surety bind themselves, their heirs, and severally, firmly by these presents.
WHEREAS, Co	ntractor has by written agreement dated	entered into a contract with Agency to construct
State Project	Name: West Energy Sanitary Sewer	
State Project	Number: <u>H27-Z185</u>	
Brief Descri sanitary sew	-	ne SE-330 or SE-332, Bid Form: Remove and replace existing 6"
in accordance wi	th Drawings and Specifications prepared	l by (Insert full name and address of A/E)
Name: C	Chao and Associates, Inc	
Address: 7	Clusters Court	
<u>C</u>	Columbia, SC 29210	
which agreement	is by reference made a part hereof, and	is hereinafter referred to as the Contract.
herein, do each cor representative DATED this	ause this Labor & Material Payment Bo	ntending to be legally bound hereby, subject to the terms stated nd to be duly executed on its behalf by its authorized officer, agent BOND NUMBER
CONTRACTO	R	SURETY
By:		By:
-	(Seal)	(Seal)
Print Name:		Print Name:
Drint Titles		Drint Title
		Print Title:
Witness:		Witness:

 $(Additional\ Signatures,\ if\ any,\ appear\ on\ attached\ page)$

SE-357

LABOR & MATERIAL PAYMENT BOND

NOW, THEREFORE, THE CONDITION OF THIS OBLIGATION IS SUCH THAT:

- 1. The Contractor and the Surety, jointly and severally, bind themselves, their heirs, executors, administrators, successors and assigns to the Agency to pay for all labor, materials and equipment required for use in the performance of the Contract, which is incorporated herein by reference.
- 2. With respect to the Agency, this obligation shall be null and void if the Contractor:
- 2.1 Promptly makes payment, directly or indirectly, for all sums due Claimants; and
- 2.2 Defends, indemnifies and holds harmless the Agency from all claims, demands, liens or suits by any person or entity who furnished labor, materials or equipment for use in the performance of the Contract.
- 3. With respect to Claimants, this obligation shall be null and void if the Contractor promptly makes payment, directly or indirectly, for all sums due.
- **4.** With respect to Claimants, and subject to the provisions of Title 29, Chapter 5 and the provisions of §11-35-3030(2)(c) of the SC Code of Laws, as amended, the Surety's obligation under this Bond shall arise as follows:
- 4.1 Every person who has furnished labor, material or rental equipment to the Contractor or its subcontractors for the work specified in the Contract, and who has not been paid in full therefore before the expiration of a period of ninety (90) days after the date on which the last of the labor was done or performed by him or material or rental equipment was furnished or supplied by him for which such claim is made, shall have the right to sue on the payment bond for the amount, or the balance thereof, unpaid at the time of institution of such suit and to prosecute such action for the sum or sums justly due him.
- 4.2 A remote claimant shall have a right of action on the payment bond upon giving written notice by certified or registered mail to the Contractor within ninety (90) days from the date on which such person did or performed the last of the labor or furnished or supplied the last of the material or rental equipment upon which such claim is made.
- 4.3 Every suit instituted upon a payment bond shall be brought in a court of competent jurisdiction for the county or circuit in which the construction contract was to be performed, but no such suit shall be commenced after the expiration of o ne year after the day on which the last of the labor was performed or material or rental equipment was supplied by the person bringing suit.
- **5.** When the Claimant has satisfied the conditions of paragraph 4, the Surety shall promptly and at the Surety's expense take the following actions:
- 5.1 Send an answer to the Claimant, with a copy to the Agency, within sixty (60) days after receipt of the claim, stating the amounts that are undisputed and the basis for challenging any amounts that are disputed.
- **5.2** Pay or arrange for payment of any undisputed amounts.
- 5.3 The Surety's failure to discharge its obligations under this paragraph 5 shall not be deemed to constitute a waiver of defenses the Surety or Contractor may have or acquire as to a claim. However, if the Surety fails to discharge its obligations under this paragraph 5, the Surety shall indemnify the Claimant for the reasonable attorney's fees the Claimant incurs to recover any sums found to be due and owing to the Claimant.

- **6.** Amounts owed by the Agency to the Contractor under the Contract shall be used for the performance of the Contract and to satisfy claims, if any, under any Performance Bond. By the Contractor furnishing and the Agency accepting this Bond, they agree that all funds earned by the contractor in the performance of the Contract are dedicated to satisfy obligations of the Contractor and the Surety under this Bond, subject to the Agency's prior right to use the funds for the completion of the Work.
- 7. The Surety shall not be liable to the Agency, Claimants or others for obligations of the Contractor that are unrelated to the Contract. The Agency shall not be liable for payment of any costs or expenses of any claimant under this bond, and shall have under this Bond no obligations to make payments to, give notices on behalf of, or otherwise have obligations to Claimants under this Bond
- **8.** The Surety hereby waives notice of any change, including changes of time, to the Contract or to related Subcontracts, purchase orders and other obligations.
- **9.** Notice to the Surety, the Agency or the Contractor shall be mailed or delivered to the addresses shown on the signature page. Actual receipt of notice by Surety, the Agency or the contractor, however accomplished, shall be sufficient compliance as of the date received at the address shown on the signature page.
- 10. By the Contractor furnishing and the Agency accepting this Bond, they agree that this Bond has been furnished to comply with the statutory requirements of the South Carolina Code of Laws, as amended, and further, that any provision in this Bond conflicting with said statutory requirements shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. The intent is that this Bond shall be construed as a statutory Bond and not as a common law bond.
- **11.** Upon request of any person or entity appearing to be a potential beneficiary of this bond, the Contractor shall promptly furnish a copy of this Bond or shall permit a copy to be made.
- 12. Any dispute, suit, action or proceeding arising out of or relating to this Bond shall be governed by the laws of the State of South Carolina.

13. DEFINITIONS

- 13.1 Claimant: An individual or entity having a direct contract with the Contractor or with a Subcontractor of the Contractor to furnish labor, materials, or equipment for use in the performance of the Contract. The intent of this Bond shall be to include without limitation in the terms "labor, materials or equipment" that part of water, gas, power, light, heat, oil, gasoline, telephone service or rental equipment used in the Contract, architectural and engineering services required for performance of the Work of the Contractor and the Contractor's Subcontractors, and all other items for which a mechanic's lien might otherwise be asserted.
- 13.2 Remote Claimant: A person having a direct contractual relationship with a subcontractor of the Contractor or subcontractor, but no contractual relationship expressed or implied with the Contractor.
- **13.3** Contract: The agreement between the Agency and the Contractor identified on the signature page, including all Contract Documents and changes thereto.

2015 Edition Rev. 1/2016

SE-380	CHANGE O	CHANGE ORDER NO.:		
CHANGE ORDER TO CONSTRUCTION CONTRACT	Γ			
AGENCY: University of South Carolina				
PROJECT NAME: West Energy Sanitary Sewer				
PROJECT NUMBER: H27-Z185				
CONTRACTOR: CO		ONTRACT DATE:		
This Contract is changed as follows: (Insert description of change in space provided below	v)			
ADJUSTMENTS IN THE CONTRACT SUM:				
1. Original Contract Sum:		\$		
2. Change in Contract Sum by previously approved Change Orders:				
3. Contract Sum prior to this Change Order		\$ 0.00		
4. Amount of this Change Order:				
5. New Contract Sum, including this Change Order:		\$ 0.00		
ADJUSTMENTS IN THE CONTRACT TIME:				
1. Original Substantial Completion Date:				
2. Sum of previously approved increases and decreases in Days:		Days		
3. Change in Days for this Change Order		Days		
4. New Substantial Completion Date:				
CONTRACTOR ACCEPTANCE:				
BY:	Date:			
BY:(Signature of Representative)				
Print Name:				
A/E RECOMMENDATION FOR ACCEPTANCE:				
BY:(Signature of Representative)	Date:			
(Signature of Representative) Print Name:				
AGENCY ACCEPTANCE AND CERTIFICATION:				
RV:	Date:			
BY:(Signature of Representative)				
Print Name:				
 □ Change is within Agency Construction Contract Change Order Certification of: □ Change is not within Agency Construction Contract Change Order Certification 				
Office of the State Engineer Authorization for change exceeding Agency Construction Con-	tract Change Oro	ler Certification:		
AUTHORIZED BY:	_ DATE:			
AUTHORIZED BY: (OSE Project Manager)	<u> </u>			

SECTION 01110

SUMMARY OF WORK

PART 1 - GENERAL

1.01 WORK COVERED BY CONTRACT DOCUMENTS

A. Repair existing sanitary sewer service from existing manhole to inside the basement of the West Energy Facility including re-connection of existing subfloor piping. Approximate length of service to be repaired is 65' +. Owner has specified preference for use of ductile iron pipe in the repair and would like to keep the existing oak tree.

1.02 RELATED WORK

A. Documents affecting work of this section include, but are not necessarily limited to, General Conditions, Supplementary Conditions, and sections in Division 1 of these specifications.

1.03 SAFETY COMPLIANCE

A. In addition to any detailed requirements of these specifications, the contractor shall meet the requirements of federal and state standards referenced in applicable publications, whichever is more restrictive. Matters of interpretation of these standards shall be submitted by the contractor to the respective administrative agency for resolution before starting work.

1.04 PRECAUTION AND SAFETY

SPECIAL REQUIREMENTS

A. Accident Prevention and Safety: Comply with all applicable laws, ordinances, rules, regulations and orders of governing authorities having jurisdiction for the safety of persons and property to protect them from damage, injury or loss. Erect and maintain, as required by conditions and progress of the work, all necessary safeguards for safety and protection, including fences, railings, barricades, lighting, posting of danger signs and other warnings against hazards. Where prevention of construction accidents is not regulated by code or ordinances, comply with AGC's "Manual of Accident Prevention in Construction." Contractor shall be solely responsible for initiating, maintaining and supervising all safety precautions and programs in connection with the Project. All scaffolds shall be built in accordance with all requirements of local, state and Federal laws and regulations.

1.05 COORDINATION OF WORK SEQUENCE

A. Coordinate work for the various sections of the Specifications to ensure efficient and orderly sequence of installation of construction elements, with provisions for accommodating items installed later.

END OF SECTION

SECTION 01311

PROJECT MEETINGS

PART 1 - GENERAL

1.1 DESCRIPTION

A. Work included: To enable orderly review during progress of the Work, and to provide for systematic discussion of problems and to coordinate all phases of the Project toward completion in accordance with the Contract Documents, the Contractor will provide a weekly report to the Engineer and the Engineer will conduct monthly project meetings throughout the construction period.

B. Related Work:

- Documents affecting work of this Section include, but are not necessarily limited to General Conditions, Supplementary Conditions, and Sections in Division 1 of these Specifications.
- 2. The Contractor's relations with his subcontractors and materials suppliers are the Contractor's responsibility and normally are not part of project meeting content.
- 3. This Section specifies administrative and procedural requirements for project meetings including, but not limited to:
 - a. Pre-construction conferences.
 - b. Progress meetings.
 - c. Coordination meetings.
 - d. Pre-installation conferences.

1.2 QUALITY ASSURANCE

A. For those persons designated by the Contractor to attend and participate in project meetings, provide required authority to commit the Contractor to solutions agreed upon in the project meetings.

1.3 SUBMITTALS

A. Agenda Items: To the maximum extent practical, advise the Engineer at least 24 hours in advance of monthly project meetings regarding items to be added to the agenda.

B. Minutes:

- 1. The Engineer will compile minutes of each monthly project meeting, and will furnish one copy to the Contractor and required copies to the Owner.
- 2. The Contractor shall compile minutes of each weekly project meeting and will furnish one copy to the Engineer.
- Recipients of copies may make and distribute such other copies as they wish.

PART 2 - PRODUCTS

(No products are required in this Section)

PART 3 - EXECUTION

3.1 MEETING SCHEDULE

- A. Except as noted for Pre-construction Meeting, formal job site meetings with on site job superintendents will be held weekly.
- B. Except as noted for Pre-construction Meeting, formal project meetings with attendance of each Contractor's office Project Manager will be held monthly.
- C. Coordinate as necessary to establish mutually acceptable schedule for meetings.

3.2 MEETING LOCATION

A. The Engineer will establish monthly meeting location. To the maximum extent practicable, meetings will be held at the job site.

3.3 PRECONSTRUCTION MEETING

- A. Pre-construction Meeting will be scheduled to be held within 15 working days after the Owner has issued the Notice to Proceed.
 - 1. Provide attendance by authorized representatives of the Contractor.
 - 2. The Engineer will advise other interested parties, including the Owner, and request their attendance, as necessary.
- B. Minimum Agenda: Data will be distributed and discussed on at least the following items:
 - 1. Organizational arrangement of Contractor's forces and personnel, subcontractors, material suppliers, and the Engineer.
 - 2. Channels and procedures for communication.
 - 3. Construction schedule, including sequence of critical work.
 - 4. Contract Documents, including distribution of required copies of original Documents and revisions.
 - 5. Processing of Shop Drawings and other data submitted to the Construction Manager for transmittal to Architect for review.
 - 6. Processing of Bulletins, field decisions, Change Orders, and Payment Applications.
 - 7. Rules and regulations governing performance of the Work.
 - 8. Procedures for safety and first aid, security, quality control, housekeeping and related matters.
 - 9. Preparation of record drawings.
 - 10. Use of the premises.
 - 11. Office, work and storage areas.

- 12. Equipment deliveries and priorities.
- 13. Working hours.
- 14. Request for Information format.
- 15. Notification of Defective and Non-Conforming Work format.
- 16. Rejection of Work format.
- 17. Building and Special Inspections

3.4 PROJECT MEETINGS

A. Attendance:

- 1. To the maximum extent practicable, assign the same person or persons to represent the Contractor at project meetings throughout progress of the Work.
- Conduct progress meetings at the Project site at regularly scheduled intervals.
 Notify the Owner and Engineer of scheduled meeting dates. Coordinate dates of meetings with preparation of the payment request.
- Attendees: In addition to representatives of the Owner and Engineer, each subcontractor, supplier or other entity concerned with current progress or involved in planning, coordination or performance of future activities shall be represented at the meetings by persons familiar with the Project and authorized to conclude matters relating to progress.

B. Minimum Agenda:

- 1. Review, revise as necessary, and approve minutes of previous meetings.
- Review progress of the Work since last meeting, including status of submittals for approval. Determine where each activity is in relation to the Contractor's Construction Schedule, whether on time or ahead or behind schedule. Determine how construction behind schedule will be expedited; secure commitments from parties involved to do so.
- 3. Identify problems which impede planned progress.
- 4. Develop corrective measures and procedures to regain planned schedule.
- 5. Complete other current business.
- 6. Update as-built documents as required.
- 7. Schedule Updating: Revise the construction schedule after each progress meeting where revisions to the schedule have been made or recognized. Issue the revised schedule concurrently with the report of each meeting.
- 8. Review the present and future needs of each entity present, including such items as:
 - a. Interface requirements.

- b. Time.
- c. Sequences.
- d. Deliveries
- e. Off-site fabrication problems.
- f. Access.
- g. Site utilization.
- h. Temporary facilities and services.
- I. Hours of work.
- j. Hazards and risks.
- k. Cleaning and site conditions.
- I. Quality and work standards.
- m. Change Orders.
- n. Documentation of information for payment requests.
- 9. Building and Special Inspections
- C. Revisions to minutes:
 - Unless published minutes are challenged in writing prior to the next regularly scheduled progress meeting, they will be accepted as properly stating the activities and decisions of the meeting.
 - 2. Persons challenging published minutes shall reproduce and distribute copies of the challenge to all indicated recipients of the particular set of minutes.
 - 3. Challenge to minutes shall be settled as priority portion of "old business" at the next regularly scheduled meeting.
- D. Reporting: No later than 5 days after each progress meeting date, distribute copies of minutes of the meeting to each party present and to other parties who should have been present. Include a brief summary, in narrative form, of progress since the previous meeting and report.

END OF SECTION

SECTION 01330

SUBMITTAL PROCEDURES

PART 1 GENERAL

A. The Contractor shall submit for review by the Architect/Engineer, Shop Drawings and schedules required by the Specifications, or that may be requested by the Architect/Engineer, and no work shall be fabricated by the Contractor, except at his own risk, until such review has been completed.

1.1 FORM OF SUBMISSION MATERIALS

A. SHOP DRAWING SCHEDULE

- Immediately after date of Notice to Proceed, each Contractor shall submit to the Construction Manager a Shop Drawing Submittal Schedule, which shall include the following minimum information:
 - a. List all items to be submitted for review referenced to the specific specifications section.
 - b. Name of subcontractor if applicable.
 - c. Supplier and date of purchase order.
 - d. Total fabrication and delivery time from time submittals are returned to the Contractor.
 - e. Scheduled delivery date.

(NOTE): No applications for payment will be processed unless the above listed information has been submitted.

B. SHOP DRAWINGS

- Scale and Measurements: Make Shop Drawings accurately to a scale sufficiently large to show all pertinent aspects of the item and its method of connection to the work.
- 2. Review comments of the Architect will be shown on submittal when it is returned to the Contractor. The Contractor may make and distribute such copies as are required for his purposes.

C. MANUFACTURER'S LITERATURE

1. Where contents of submitted literature from manufacturers include data not pertinent to the submittal, clearly show which portions of the contents are being submitted for review.

D. SAMPLES

- 1. Provide Sample or Samples identical to the precise article proposed to be provided. Identify as described under "Identification of Submittals" below.
- 2. Number of Samples required:
 - a. Unless otherwise specified, submit samples in the quantity which is required to be returned, plus three which will be retained by the Architect and Construction Manager.
 - b. By prearrangement in specific cases, a single sample may be submitted for review and, when approved, be installed in the Work at a location agreed upon by the Engineer.

E. COLORS AND PATTERNS

- Unless the precise color and pattern is specifically called out in the Contract Documents, and whenever a choice of color or pattern is available in the specified products, submit accurate color and pattern charts to the Architect for selection.
- 2. No colors will be selected by the Architect until all colors are submitted. If a color selection is needed prior to final approval of the color schedule, Contractor shall notify Architect of which items need early color selection, provide color charts and date that selection must be made to keep project on schedule.

1.2 SUBMISSION PROCEDURE

A. IDENTIFICATION OF SUBMITTALS

- Multiple submittals on a single transmittal are not acceptable. Accompany each submittal with a letter of transmittal showing all information required for identification and checking.
- 2. Consecutively number all submittals.
 - a. When material is resubmitted for any reason, transmit under a new letter of transmittal and with a new transmittal number.
 - b. On re-submittals, cite the original submittal number for reference.
- 3. On at least the first page of each submittal, and elsewhere as required for positive identification, show the submittal number in which the item was included.
- 4. Maintain an accurate submittal log for duration of the Work, showing current status of all submittals at all times. Make the submittal log available to the Architect and Construction Manager for their review, upon request.

5. Provide number of copies required by Contractor plus two copies for Architect/Engineer and two copies for the Construction Manager files. The Construction Manager will maintain one copy of each submittal to deliver to Owner at project close-out.

B. GROUPING OF SUBMITTALS

- Unless otherwise specified, make submittals in groups containing all associated items to assure that information is available for checking each item when it is received.
 - a. Partial submittals may be rejected as not complying with the provisions of the Contract.
 - b. The Contractor may be held liable for delays so occasioned.
- 2. Provide a separate transmittal and drawing number for each item to be reviewed.

C. CHECKING SUBMITTALS PRIOR TO SUBMISSION

- 1. Prior to each submittal, carefully review and coordinate all aspects of each item being submitted.
- 2. Verify that each item and the submittal for it conform in all respects with the specified requirements.
- 3. The drawings submitted shall be marked with the name of the project, numbered consecutively and bear the signed and dated stamp of the approval of that Contractor as evidence that the drawings have been checked by the Contractor. Any drawings submitted without this stamp of approval will not be considered and will be returned to the Contractor for re-submission. If the shop drawings show variation from the requirements of the Contract because of standard shop practice or with reasons, the Contractor shall make specific mention of such variations in his letter of transmittal in order that, if acceptable, suitable action may be taken for proper adjustment; otherwise, that Contractor will not be relieved of the responsibility for executing the work in accordance with the Contract even though such shop drawings have been approved.

D. DELIVERY AND TIMING OF SUBMITTALS

- 1. All submittals shall be transmitted to the Construction Manager for forwarding to the Architect/Engineer for review based upon their relative position in the Construction Schedule, or as follows:
 - a. Prior to Mobilizing On-Site
 - 1. Performance Bond
 - 2. Labor and Material Bonds
 - 3. Insurance Certificate
 - b. Following Notice to Proceed
 - 1. Shop Drawing Submittal Schedule (immediately)
 - 2. Schedule of Values (within 10 days)
 - 3. Superintendent's Resume (within 10 days)
 - 4. Detailed Construction Schedule (within 21 days)

- 5. Subcontractor Listing (within 30 days)
- 6. All Equipment & Furnishings submittals (within 90 days) UNO.
- 2. Shop drawing submittals shall be made far enough in advance, based on the approved Construction Schedule, to meet all installation dates as scheduled. This will require that sufficient lead time be allowed to address an adequate review period, securing necessary approvals, possible revisions and resubmittals, placing orders and securing delivery dates. A detailed Shop Drawing Submittal Schedule is included as part of the Pre-Bid Construction Schedule.
- 3. In scheduling, allow at least ten (10) working days for review by the Architect following his receipt of the submittal (plus transit time).

E. ARCHITECT'S REVIEW

- Review by the Architect does not relieve the Contractor from responsibility for errors which may exist in the submitted data.
- 2. The review of Shop Drawings will be general and shall <u>not</u> be construed as:
 - a. Permitting any departure from the Contract Requirements.
 - b. Relieving the Contractor of the responsibility for any error in details, dimensions or otherwise that may exist.
 - c. Approving departures from additional details or instruction previously furnished by the Architect/Engineer.

Revisions:

- a. Make revisions required by the Architect.
- b. If the Contractor considers any required revisions to be a change, he shall notify the Construction Manager and/or Architect as provided for in Paragraph 4.7.7 of the General Conditions.
- c. Make only those revisions directed or approved by the Architect.
- 4. If a drawing, as submitted, indicates a departure from the Contract requirements which the Architect/Engineer finds to be in the interest of the Owner and to be minor as not to involve a change in the Contract Price or time for performance, the Architect/Engineer may approve the drawing.

F. FINAL DISTRIBUTION OF SUBMITTALS

- 1. The Construction Manager will retain one set at the project site. Each Contractor shall be responsible for the distribution of the Shop Drawings and schedules within his own organization and to his subcontractors.
- 2. The Contractor will advise the Construction Manager of the date that reviewed shop drawings are forwarded to the manufacturers or fabricators. <u>Un-priced copies of purchase orders placed with suppliers or fabricators are to be forwarded to the Construction Manager when orders are placed.</u>

END OF SECTION

SECTION 01400

QUALITY CONTROL

PART 1 GENERAL

1.01 SCOPE

- A. DESCRIPTION OF REQUIREMENTS: Required inspection and testing services are intended to assist in the determination of probable compliance of the work with requirements specified or indicated. These required services do not relieve the Contractor of responsibility for compliance with these requirements or for compliance with requirements of the contract documents.
 - Definitions: The requirements of this section relate primarily to customized fabrication and installation procedures, not to the production of standard products. Quality control services include inspections and tests and related actions including reports, performed by independent agencies and governing authorities, as well as directly by the Contractor. These services do not include observation activities performed directly by the Architect or Engineer.

Specific quality control requirements for individual units of work are specified in the sections of these specifications that specify the individual element of the work. These requirements, including inspections and tests, cover both production of standard products, and fabrication of customized work. These requirements also cover quality control of the installation procedures.

Inspections, tests and related actions specified in this section and elsewhere in the contract documents are not intended to limit the Contractor's own quality control procedures which facilitate overall compliance with requirements of the contract documents.

Requirements for the Contractor to provide quality control services as required by the Architect/Engineer, the Owner, governing authorities or other authorized entities are not limited by the provisions of this section.

1.02 RESPONSIBILITIES

- A. Contractor Responsibilities: Except where specifically indicated as being the Contractor's responsibility to pay for testing and/or inspections, it shall be the Owner's responsibility to engage and pay for testing and inspections and similar quality control services.
 - Contractor shall be responsible for proper notification when an inspection or test is required, to provide access to facilitate the inspection / test and shall be responsible to make corrections necessary when work is not in compliance with the Contract Documents. These responsibilities shall apply regardless of which party pays for the inspection / test.

B. Owner's Responsibilities:

- 1. The Owner will engage and pay for the services of an independent agency to perform all inspections and tests unless specifically specified as the Contractor's responsibility or to be provided by another identified entity (i.e., the manufacturer).
- 2. Inspections: Special Inspections shall be the Owner's responsibility to procure and pay for required inspections and testing.
- C. Retest Responsibility: Where results of required inspections, tests or similar services prove unsatisfactory and do not indicate compliance of related work with the requirements of the

contract documents, then retests are the responsibility of the Contractor, regardless of whether the original test was the Contractor's responsibility. Retesting of work revised or replaced by the Contractor is the Contractor's responsibility, where required tests were performed on original work. Same agency that performed original tests shall perform re-tests.

D. Responsibility for Associated Services: The Contractor is required to cooperate with the independent agencies performing required inspections, tests and similar services. Provide such auxiliary services as are reasonably requested. Notify the testing agency sufficiently in advance of operations to permit assignment of personnel. These auxiliary services include, but are not necessarily limited to, the following:

Providing access to the work.

Taking samples or assistance with taking samples.

Delivery of samples to test laboratories.

Security and protection of samples and test equipment at the project site.

- E. Coordination: The Contractor and each independent agency engaged to perform inspections, tests and similar services for the project shall coordinate the sequence of their activities so as to accommodate required services with a minimum of delay in the progress of the work. In addition the Contractor and each independent testing agency shall coordinate their work so as to avoid the necessity of removing and replacing work to accommodate inspections and tests. The Contractor is responsible for scheduling times for inspections, tests, taking of samples and similar activities.
- F. Qualification for Service Agencies: Except as otherwise indicated, engage inspection and test service agencies, including independent testing laboratories, which are prequalified as complying with "Recommended Requirements for Independent Laboratory Qualification" by the American Council of Independent Laboratories, and which are recognized in the industry as specialized in the types of inspections and tests to be performed. Testing agency shall be approved by the Architect and the Building Official (OSF).

1.03 SUBMITTALS

- A. General: Refer to Division 1 section on "Submittals" for the general requirements on submittals. Submit a certified written report of each inspection, test or similar service, to the Engineer, Construction Manager, Owner, Building Official (OSF), and Contractor.
 - 1. Inspection / testing firm shall be responsible to notify the Contractor, Construction Manager and Owner immediately of all failed tests in writing. If deficiency is not corrected, the inspection / testing firm shall notify the Owner and Building Official (OSE).
 - 2. Report Data: Written reports of such inspection, test or similar service shall include, but not be limited to the following:

Name of Project.

Name of testing agency or test laboratory.

Dates and locations of samples and tests or inspections.

Names of individuals making the inspection or test.

Designation of the work and test method.

Complete inspection or test data.

Test results.

Interpretations of test results.

Notation of significant ambient conditions at the time of sample-taking and testing.

Comments or professional opinion as to whether inspected or tested work complies with requirements of the contract documents.

Recommendations on corrections necessary, if applicable.

Recommendation on retesting, if applicable.

- 3. A copy of each report shall be kept in the job trailer.
- B. Test report submittals are for Engineer's knowledge as contract administrator for the limited purpose of assessing conformance with information given and the design concept expressed in the contract documents, or for Owner's information.

PART 2 PRODUCTS (Not Applicable).

PART 3 EXECUTION

3.01 TESTING AND INSPECTION

A. Testing Agency Duties:

- Test samples of mixes submitted by Contractor.
- 2. Provide qualified personnel at site. Cooperate with Architect and Contractor in performance of services.
- Perform specified sampling and testing of products in accordance with specified standards.
- 4. Ascertain compliance of materials and mixes with requirements of Contract Documents.
- 5. Promptly notify Architect and Contractor of observed irregularities or non-conformance of Work or products.
- 6. Perform additional tests and inspections required by Engineer.
- 7. Attend preconstruction meetings and progress meetings.
- 8. Submit reports of all tests/inspections specified.

B. Testing:

Testing shall be performed in accordance with the requirements for SCDOT Testing & Inspections

- 1. Proofroll inspection
- 2. Undercut monitoring and quantification.
- 3. Fill density testing roadway.
- 4. Stabilization monitoring and testing.

Payment of re-testing of failed areas shall be the responsibility of the Contractor.

- C. Limits on Testing/Inspection Agency Authority:
 - 1. Agency may not release, revoke, alter, or enlarge on requirements of Contract Documents.
 - Agency may not approve or accept any portion of the Work.
 - 3. Agency may not assume any duties of Contractor.
 - Agency has no authority to stop the Work.

3.02 MANUFACTURERS' FIELD SERVICES:

A. When specified in individual specification sections, require material or product suppliers or manufacturers to provide qualified staff personnel to observe site conditions, conditions of

- surfaces and installation, quality of workmanship, start-up of equipment, and test, adjust and balance equipment, as applicable, and to initiate instructions when necessary.
- B. Submit qualifications of observer to Architect 30 days in advance of required observations.
- C. Report observations and site decisions or instructions given to applicators or installers that are supplemental or contrary to manufacturers' written instructions.

3.03 REPAIR AND PROTECTION:

A. General: Upon completion of inspection, testing, sample-taking and similar services performed on the work, Contractor shall repair damaged work and restore substrates and finishes to eliminate deficiencies, including deficiencies in the visual qualities of exposed finishes. Comply with the contract document requirements for "Cutting and Patching". Protect work exposed by or for quality control service activities, and protect repaired work. Repair and protection is the Contractor's responsibility, regardless of the assignment of responsibility for inspection, testing or similar services.

END OF SECTION

SECTION 01500

TEMPORARY FACILITIES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of Contract, including General and Supplementary Conditions and other Division - 1 Specifications, apply to this Section.

1.2 SUMMARY

- A. This Section specifies requirements for temporary services and facilities, including utilities, construction and support facilities, security and protection.
- B. Temporary utilities required include but are not limited to:
 - 1. Water service and distribution.
 - 2. Temporary electric power and light.
 - 3. Telephone service and fax machine.
 - 4. Storm and sanitary sewer.
- C. Temporary construction and support facilities required include but are not limited to:
 - 1. Temporary heat.
 - 2. Field offices and storage sheds.
 - 3. Temporary roads and paving.
 - 4. Sanitary facilities, including drinking water.
 - 5. Dewatering facilities and drains.
 - 6. Temporary enclosures.
 - 7. Temporary Project identification signs and bulletin boards as described at the end of this section.
 - 8. Waste disposal services.
 - 9. Rodent and pest control.
 - 10. Construction aids and miscellaneous services and facilities.
- D. Security and protection facilities required include but are not limited to:
 - 1. Temporary fire protection.
 - 2. Barricades, warning signs, lights.
 - 3. Sidewalk bridges or enclosure fence for the site.
 - 4. Environmental protection.

1.3 SUBMITTALS

- A. Temporary Utilities: Submit reports of tests, inspections, meter readings, and similar procedures performed on temporary utilities.
- B. Implementation and Termination Schedule: Submit a schedule indicating implementation and termination of each temporary utility within 15 days of the date established for commencement of the Work.

1.4 QUALITY ASSURANCE

A. Regulations: Comply with industry standards and applicable laws and regulations if authorities having jurisdiction, including but not limited to:

- Building Code requirements.
- 2. Health and safety regulations.
- 3. Utility company regulations.
- 4. Police, Fire Department, and Rescue Squad rules.
- 5. Environmental protection regulations.
- B. Standards: Comply with NFPA Code 241, "Building Construction and Demolition Operations", ANSI-A10 Series standards for "Safety Requirements for Construction and Demolition", and NECA Electrical Design Library "Temporary Electrical Facilities."
 - Refer to "Guidelines for Bid Conditions for Temporary Job Utilities and Services," prepared jointly by AGC and ASC, for industry recommendations.
 - 2. Electrical Service: Comply with NEMA, NECA, and UL standards and regulations for temporary electric service. Install service in compliance with National Electric Code (NFPA 70).
- C. Inspections: Arrange for authorities having jurisdiction to inspect and test each temporary utility before use. Obtain required certifications and permits.

1.5 PROJECT CONDITIONS

- A. Temporary Utilities: Prepare a schedule indicating dates for implementation and termination of each temporary utility. At the earliest feasible time, when acceptable to the Owner, change over from use of temporary service to use of the permanent service.
- B. Conditions of Use: Keep temporary services and facilities clean and neat in appearance. Operate in a safe and efficient manner. Take necessary fire prevention measures. Do not overload facilities, or permit them to interfere with progress. Do not allow hazardous dangerous or unsanitary conditions, or public nuisances to develop or persist on the site.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. General: Provide new materials. If acceptable to the Architect, undamaged, previously used equipment in serviceable condition may be used. Provide equipment suitable for use intended.
- B. Electrical Outlets; Provide properly configured NEMA polarized to prevent insertion of 110-120 volt plugs into higher voltage outlets. Provide receptacle outlets equipped with ground-fault circuit interrupters, reset button and pilot light, for connection of power tools and equipment.
- C. Electrical Power Cords: Provide grounded extension cords; use "hard-service" cords where exposed to abrasion and traffic. Provide receptacle outlets equipped with ground-fault circuit interrupters, reset button and pilot light, for connection of power tools and equipment.
- D. Lamps and Light Fixtures: Provide general service incandescent lamps of wattage required for adequate illumination. Provide guard cages or tempered glass enclosures, where exposed to breakage. Provide exterior fixtures where exposed to moisture.
- E. Heating Units: Provide temporary heating units that have been tested and labeled by UL, FM, or another recognized trade association related to the type of fuel being consumed.
- F. Temporary Offices: Provide prefabricated or mobile units or similar job-built construction with lockable entrances, operable windows and serviceable finishes. Provide heated and

air-conditioned units on foundations adequate for loading required.

- G. Temporary Toilet Units: Provide self-contained single-occupant toilet units of the chemical, aerated re-circulation, or combustion type, properly vented and fully enclosed with a glass fiber reinforced polyester shell or similar nonabsorbent material.
- H. First Aid Suppliers: Comply with governing regulations.
- I. Fire Extinguishers: Provide hand-carried, portable UL-rated, class "A" fire extinguishers for temporary offices and similar spaces. In other locations provide hand-carried, portable, UL-rated, class "ABC" dry chemical extinguishers, or a combination or extinguishers of NFPA recommended classes for the exposures.
 - Comply with NFPA 10 and 214 for classification, extinguishing agent and size required by location and class of fire exposure.
- J. Security Fencing: Provide temporary 6' high chain link security fencing as indicated along construction limit lines.
- K. Temporary Project Sign: Provide construction sign as described by the Contract Documents. Locate as directed by Architect/Owner.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Use qualified personnel for installation of temporary facilities. Locate facilities where they will serve the Project adequately and result in minimum interference with performance of the Work. Relocate and modify facilities as required.
- B. Provide each facility ready for use when needed to avoid delay. Maintain and modify as required. Do not remove until facilities are no longer needed, or are replaced by authorized use of completed permanent facilities.
- C. Temporary Facilities to be by General Construction Contractor unless noted otherwise or needed by the respective prime contractors to commence, install or complete their required work.
- D. Once installed the cost of maintenance and monthly service charge for all utilities shall be borne by the general contractor.

3.2 TEMPORARY UTILITY INSTALLATION

- A. Unless otherwise noted the general contractor shall be responsible for providing and maintaining all temporary utilities and support facilities.
- B. Engage the appropriate local utility company to install temporary service or connect to existing service. Where the company provides only part of the service, provide the remainder with matching, compatible materials and equipment; comply with the company's recommendations.
 - Arrange with the company and existing users for a time when service can be TEMPORARY FACILITIES

interrupted, where necessary, to make connections for temporary services.

- 2. Provide adequate capacity at each stage of construction. Prior to temporary utility availability, provide trucked-in services.
- 3. Temporary (construction) power supplied by contractor and water may be obtained from the existing school facilities; however, the Owner must be consulted and approve exact location(s) and details prior to the taps. The Owner reserves the right to revoke this "privilege" if it is being abused and require the contractor(s) to obtain these services from other (off-site) means.
- 4. Use Charges: Cost or use charges for temporary facilities are not chargeable to the Owner or Architect, and will not be accepted as a basis of claims for a Change Order.
- C. Water Service (Plumbing Contractor): Install water service and distribution piping of sizes and pressures adequate for construction until permanent water service is in use.
 - 1. Sterilization: Sterilize temporary water piping prior to use.
 - 2. Permanent Tap: Tap fees and all materials and labor associated with permanent water service shall be provided by the plumbing contractor and coordinated and approved by governing authorities.
- D. Temporary Electric Power Service (Electrical Contractor): Provide weatherproof, grounded electric power service and distribution system of sufficient size, capacity, and power characteristics during construction period. Include meters, transformers, overload protected disconnects, automatic ground-fault interrupters and main distribution switch gear.
 - 1. Except where underground service must be used, install electric power service overhead.
 - 2. Power Distribution System: Install wiring overhead, and rise vertically where least exposed to damage. Where permitted, wiring circuits not exceeding 125 Volts, AC 20 ampere rating, and lighting circuits may be nonmetallic sheathed cable where overhead and exposed for surveillance.
- E. Temporary Lighting (Electrical Contractor): Whenever overhead floor or roof deck has been installed, provide temporary lighting with local switching.
 - 1. Install and operate temporary lighting that will fulfill security and protection requirements, without operating the entire system, and will provide adequate illumination for construction operations and traffic conditions.
 - 2. The electrical contractor shall be responsible for all maintenance of temporary lighting.
- F. Temporary Telephones: Provide temporary telephone service for all personnel engaged in construction activities, throughout the construction period. Install telephone on a separate line for each temporary office and first aid station. Where an office has more than two occupants, install a telephone for each additional occupant or pair of occupants. Long distance charges will be paid for by the responsible prime contractor.

- 1. At each telephone, post a list of important telephone numbers.
- G. Sewers and Drainage: If sewers are available, providing temporary connections to remove effluent that can be discharged lawfully. If sewers are not available or cannot be used, provide drainage ditches, dry wells, stabilization ponds and similar facilities. If neither sewers nor drainage facilities can be lawfully used for discharge of effluent, provide containers to remove and dispose of effluent off the site in a lawful manner.
 - Filter out excessive amounts of soil, construction debris, chemicals, oils and similar contaminants that might clog sewers or pollute waterways before discharge.
 - 2. Connect temporary sewers to the municipal system as directed by the sewer department officials.
 - 3. Maintain temporary sewers and drainage facilities in a clean, sanitary condition. Following heavy use, restore normal conditions promptly.
- H. Provide earthen embankments and similar barriers in and around excavations and sub-grade construction, sufficient to prevent flooding by runoff of storm-water from heavy rains.

3.3 TEMPORARY CONSTRUCTION AND SUPPORT FACILITIES INSTALLATION

- A. Locate field offices, storage sheds, sanitary facilities, and other temporary construction and support facilities for easy access.
 - Maintain temporary construction and support facilities until near Substantial Completion. Remove prior to Substantial Completion. Personnel remaining after Substantial Completion will be permitted to use permanent facilities, under conditions acceptable to the Owner.
- B. Provide incombustible construction for offices, shops and sheds located within the construction are, or within 30 feet of building lines. Comply with requirements of NFPA 241.
- C. Temporary Heat: Provide temporary heat required by construction activities, for curing or drying of completed installations or protection of installed construction from adverse effects of low/high temperatures or high humidity. Select safe equipment that will not have a harmful effect on completed installations or elements being installed. Coordinate ventilation requirements to produce the ambient conditions required and minimize consumption of energy. The general contractor shall not rely upon the permanent HVAC system being available during the construction period and shall be responsible for the heat required to install and maintain finishes and finish material until such time as permanent heat is available. The general contractor will be responsible for any cost associated with warrantee extension due to this action.
- D. Heating Facilities: Except where use of the permanent system is authorized, provide vented self-contained LP gas or fuel oil heaters with individual space thermostatic control.
 - 1. Use of gasoline-burning space heaters, open flame, or salamander type heating units is prohibited.

- E. Contractor and Construction Manager Field Offices: Provide insulated, weather tight temporary offices of sufficient size to accommodate required office personnel at the Project site. Include in the base bid office space for the Architects, Construction Manager, and Owners use. Space must have indoor plumbing, HVAC, and be equipped with desks, table, and chairs as required. Keep the office clean and orderly for use for progress meetings. Furnish and equip offices as required but most importantly, plan table shall have most up-to-date set of plans and specs which shall serve as the "control set." Field Office shall have a conference room area for holding weekly and monthly project meetings with the Owner, Architect, Contractor and Construction Manager.
- F. Storage and Fabrication Sheds: Install storage and fabricated sheds, sized, furnished and equipped to accommodate materials and equipment involved, including temporary utility service. Sheds may be open shelters or fully enclosed spaces within the building or elsewhere on the site. Each contractor shall provide for their own storage requirements.
- G. Temporary Paving: Construct and maintain temporary roads and paving to adequately support the indicated loading and to withstand exposure to traffic during the construction period. Locate temporary paving for roads, storage areas and parking where the same permanent facilities will be located. Review proposed modifications to permanent paving with the Architect.
 - 1. Paving: Comply with Division 2 Section "Asphalt Concrete Paving" for construction and maintenance of temporary paving.
 - 2. Coordinate temporary paving development with sub-grade grading, compaction, installation and stabilization of sub-base, and installation of base and finish courses of permanent paving.
 - 3. Install temporary paving to minimize the need to rework the installations and to result in permanent roads and paved areas that are without damage to deterioration when occupied by the Owner.
 - 4. Delay installation of the final course of permanent asphalt concrete paving until immediately before Substantial Completion. Coordinate with weather conditions to avoid unsatisfactory results.
 - 5. Extend temporary paving in and around the construction area as necessary to accommodate delivery and storage of materials, equipment usage, administration and supervision.
- H. Sanitary facilities include temporary toilets, wash facilities and drinking water fixtures. Comply with regulations and health codes for the type, number, location, operation and maintenance of fixtures and facilities. Install where facilities will best serve the Project's needs.
- Dewatering facilities and drains: For temporary drainage and dewatering facilities and operations not directly associated with construction activities included under individual Sections, comply with dewatering requirements of applicable Division - 2 sections. Where feasible, utilize the same facilities. Maintain the site, excavations an construction free of water.
- J. Temporary Enclosures: Provide temporary enclosure for protection of construction in TEMPORARY FACILITIES 01500-6

progress and completed, from exposure, foul weather, other construction operations and similar activities.

- Where heat is needed and the permanent building enclosure is not complete, provide temporary enclosures where there is no other provision for containment of heat. Coordinate enclosure with ventilating and material drying or curing requirements to avoid dangerous conditions and effects.
- 2. Install tarpaulins securely, with incombustible wood framing and other materials.
- 3. Close openings through floor or roof deck and horizontal surfaces with load-bearing wood-framed construction.
- K. Temporary Lifts and Hoists: Provide facilities for hoisting materials and employees. Truck cranes and similar devices used for hoisting materials are considered "tools and equipment" and not temporary facilities.
- L. Project Identification and Temporary Signs: Prepare project identification and other signs of the size indicated; install signs where indicated to inform the public and persons seeking entrance to the Project. Support on posts or framing of preservative treated wood to steel. Do not permit installation of unauthorized signs.
 - 1. Project Identification Signs: Engage an experienced sign painter to apply graphics. Comply with details indicated.
 - 2. Temporary Signs: Prepare signs to provide directional information to construction personnel and visitors.
- M. Temporary Exterior Lighting: Install exterior yard and sign lights so that signs are visible when work is being performed.
- N. Collection and Disposal of Waste: Collect waste from construction areas and elsewhere daily. Comply with requirements of NFPA 241 for removal of combustible waste material and debris. Enforce requirements strictly. Do not hold materials more than 7 days during normal weather or 3 days when the temperature is expected to rise above 80 deg F (27 deg C). Handle hazardous, dangerous, or unsanitary waste materials separately from other waste by containerizing properly. Dispose of material in a lawful manner. The general contractor shall provide a dumpster for the use of all contractors on the job. Each prime shall reimburse the general for the disposal cost associated with their debris.
- O. Rodent and Pest Control: Before deep foundation work has been completed, retain a local exterminator or pest control company to recommend practices to minimize attraction and harboring of rodents, roaches, and other pests. Employ this service to perform extermination and control procedures at regular intervals so the Project will be relatively free of pests and their residues at Substantial Completion. Perform control operations in a lawful manner using environmentally safe materials.

3.4 SECURITY AND PROTECTION FACILITIES INSTALLATION

A. Except for use of permanent fire protection as soon as available, do not change over from use of temporary security and protection facilities to permanent facilities until Substantial Completion, or longer as requested by the Architect.

- B. Temporary Fire Protection: Until fire protection needs are supplied by permanent facilities, install and maintain temporary fire protection facilities of the types needed to protect against reasonably predictable and controllable fire losses. Comply with NFPA 10 "Standard for Portable Fire Extinguishers," and NFPA 241 "Standard for Safeguarding Construction, Alterations and Demolition Operations."
 - Locate fire extinguishers where convenient and effective for their intended purpose, but not less than one extinguisher on each floor at or near each usable stairwell.
 - 2. Store combustible materials in containers in fire-safe locations.
 - 3. Maintain unobstructed access to fire extinguishers, fire hydrants, temporary fire protection facilities, stairways and other access route for fighting fires. Prohibit smoking in hazardous fire exposure areas.
 - 4. Provide supervision of welding operations, combustion type temporary heating units, and similar sources of fire ignition.
- C. Permanent Fire Protection: At the earliest feasible date in each area of the Project, complete installation of the permanent fire protection facility, including connected services, and place into operation and use. Instruct key personnel on use of facilities.
- D. Barricades, Warning Signs, and Lights: Comply with standards and code requirements of erection of structurally adequate barricades. Paint with appropriate colors, graphics and warning signs to inform personnel and the public of the hazard being protected against. Where appropriate and needed provide lighting, including flashing red or amber lights.
- E. Enclosure Fence: Prior to beginning construction, install an enclosure fence with lockable entrance gates. Locate where indicated, or enclose the portion determined sufficient to accommodate construction operations. Install in a manner that will prevent people, dogs, and other animals from easily entering the site, except by the entrance gates.
 - 1. Provide 6' high open-mesh, chain-link fencing with posts set in a compacted mixture of gravel and earth.
- F. Security Enclosure and Lockup: Install substantial temporary enclosure of partially completed areas of construction. Provide locking entrances to prevent unauthorized entrance, vandalism, theft, and similar violations of security.
 - 1. Storage: Where materials and equipment must be stored, and are of value or attractive for theft, provide a secure lockup. Enforce discipline in connection with the installation and release of material to minimize the opportunity for theft and vandalism.
- G. Environmental Protection: Provide protection, operate temporary facilities and conduct construction in ways, and by methods that comply with environmental regulations, and minimize the possibility that air, waterways, and subsoil might be contaminated or polluted, or that other undesirable effects might result. Avoid use of tools and equipment which produce harmful noise. Restrict use of noise making tools and equipment to hours that will minimize complaints from persons or firms near the site.

- A. Supervision: Enforce strict discipline in use of temporary facilities. Limit availability of temporary facilities to essential intended uses to minimize waste and abuse.
- B. Maintenance: Maintain facilities in good operating condition until removal. Protect from damage by freezing temperatures and similar elements.
 - Maintain operation of temporary enclosures, heating, cooling, humidity control, ventilation and similar facilities on a 24-hour day basis where required to achieve results and to avoid possibility of damage.
 - 2. Protection: Prevent water filled piping from freezing. Maintain markers for underground lines. Protect from damage during excavation operations.
- C. Termination and Removal: Unless the Architect requests that it be maintained longer, remove each temporary facility when the need has ended, or when replaced by authorized use of a permanent facility, or no later than Substantial Completion. Complete, or if necessary, restore permanent construction that may have been delayed because of interference with temporary facility. Repair damaged work, clean exposed surfaces and replace construction that cannot be satisfactorily repaired.
 - 1. Materials and facilities that constitute temporary facilities are property of the Contractor. The Owner reserves the right to take possession of Project identification signs.
 - 2. Remove temporary paving that is not intended or acceptable for integration into permanent paving. Where the area is intended for landscape development, remove soil and aggregate fill that does not comply with requirements for fill or subsoil in the area. Remove materials contaminated with road oil, asphalt, other petrochemical compounds, and other substances, which might impair growth of plant materials or lawns. Repair or replace street paving, curbs, and sidewalks at the temporary entrances, as required by the governing authority.
 - 3. At Substantial Completion, clean and renovate permanent facilities that have been used during the construction period, including but not limited to:
 - a. Replace air filters and clean inside of ductwork and housings.
 - b. Replace significantly worn parts and parts that have been subject to unusual operating conditions.
 - Replace lamps that are burned out or noticeably dimmed by substantial hours of use.

PRODUCT DELIVERY AND HANDLING

PART 1 - GENERAL

1.1 DESCRIPTION

A. Work included: Protect products scheduled for use in the work by means including, but not necessarily limited to, those described in this Section.

B. Related work:

- 1. Documents affecting work of this Section include, but are not necessarily limited to, Sections in Division 1 of these specifications.
- 2. Additional procedures also may be prescribed in other Sections of these specifications.

1.2 QUALITY ASSURANCE

A. Include within the Contractor's quality assurance program such procedures as are required to assure full protection of work and materials.

1.3 MANUFACTURERS' RECOMMENDATIONS

A. Except as otherwise approved by the Engineer, determine and comply with manufacturer's recommendations on product handling, storage and protection.

1.4 PRODUCT DELIVERY

- A. Schedule delivery to minimize long-term storage at the site and to prevent overcrowding of construction spaces.
- B. Coordinate delivery with installation time to ensure minimum holding time for items that are flammable, hazardous, easily damaged, or sensitive to deterioration, theft, and other losses.

1.5 PACKAGING

- A. Deliver products to the job site in their manufacturer's original container, with labels intact and legible.
 - Maintain packaged materials with seals unbroken and labels intact until time of use.
 - Promptly remove damaged material and unsuitable items from the job site and promptly replace with material meeting the specified requirements, at no additional cost to the Owner.
- B. The Engineer may reject as non-complying such material and products that do not bear identification satisfactory to the Engineer as to manufacturer, grade, quality and other pertinent information.

1.6 PROTECTION OF MATERIAL AND WORK

A. General

- Carefully and properly protect all materials of every description, both before and after installation.
- 2. Provide any enclosing or special protection from weather as deemed necessary by the Engineer at no additional cost to the Owner.
- B. Partial payments under the Contract will not relieve the Contractor from responsibility.
 - 1. When materials and work at the site which have been partially paid for are not adequately protected by the Contractor, such materials will be protected by the Owner at the expense of the Contractor and no further partial payment thereon will be made.
- Maintain finished surfaces clean, unmarred, and suitably protected until accepted by the Owner.

1.7 STORAGE

A. Store all items of equipment, component parts, etc. in accordance with the manufacturers; recommendations or as may otherwise be necessary to prevent damage or deterioration of any sort.

1.8 REPAIRS AND REPLACEMENTS

- A. In the event of damage, promptly make replacements and repairs to the approval of the Engineer and at no additional cost to the Owner.
- B. Additional time required to secure replacements and to make repairs will not be considered by the Engineer to justify an extension in the contract time of completion.

PROJECT LAYOUT AND FIELD ENGINEERING

PART 1 - GENERAL

1.1 DESCRIPTION

- A. Work included: Provide such field engineering services, including survey and civil engineering, as are required for proper completion of the Work including, but not necessarily limited to:
 - 1. Establish and maintain all horizontal and vertical reference points, grades, lines and planes as required to construct project as indicated, specified, or both.
 - 2. Structural design of shores, forms and similar items provided by the Contractor as part of his means and methods of Construction.

B. Related Work:

- Documents affecting work of this Section include, but are not necessarily limited to, General Conditions, Supplementary Conditions, and Sections in Division 1 of these Specifications.
- Additional requirements for field engineering also may be described in other Sections of these Specifications.

1.2 QUALITY ASSURANCE

- A. Use adequate numbers of skilled workmen who are thoroughly trained and experienced in the necessary craft and who are completely familiar with the specified requirements and the methods needed for proper performance of the work of the Section.
 - 1. Surveyor: Engage a Registered Land Surveyor registered in the State where the project is located, to perform land surveying services required.
 - Engineer: Engage a Professional Engineer of the discipline required, registered in the State in which the project is located, to perform required engineering services.

1.3 SUBMITTALS

- A. Comply with pertinent provisions of Section 01330 Submittal Procedures.
- B. Upon request of the Construction Manager and/or Architect, submit:
 - 1. Data demonstrating qualifications of persons proposed to be engaged for field engineering services.
 - 2. Documentation verifying accuracy of field engineering work.
 - 3. Certification, signed by a registered land surveyor, certifying that elevations and locations of improvements are in conformance with requirements of the Contract Documents. The cost for registered land surveyors shall be included in the Contractors bid.

C. Final Property Survey: Prior to Substantial Completion, prepare a final property survey showing significant features that have resulted from construction of the project. Include a certification signed by the surveyor that lines and levels of the project are accurately positioned as shown on the survey and in accordance with the contract documents.

PART 2- PRODUCTS

2.01 ENGINEERING EQUIPMENT

A. Transit and measuring devices shall be calibrated to layout site and building work indicated.

2.02 OTHER LAYOUT EQUIPMENT

A. Provide stakes and batter boards of size and quality to execute the work indicated, Use wire and non-stretching cord to establish lines for site, paving and building work.

PART 3 - EXECUTION

3.01 BENCHMARKS

A. The contractor shall maintain carefully all benchmarks, monuments and other reference points throughout execution of this work. If these are disturbed or destroyed, same shall be replaced and rest as directed by the Architect at Contractor's expense.

3.02 LAYOUT

- A. Stake building and site improvements relative to reference lines indicated on plan.
- B. Locate storage sheds, temporary office and topsoil stockpile so as to best advance progress of work and as approved by architect.

3.03 SITE CONDITIONS

A. Before commencing work, verify benchmarks, reference points, and conditions where new work ties into existing work.

3.04 ADDITIONAL PROCEDURES

- A. In addition to procedures necessary for proper performance of the Contractor's responsibilities:
 - 1. Locate and protect control points before starting work on the site.
 - 2. Preserve a minimum of two permanent reference points during progress of the Work and through completion of the Work. Locate permanent reference points on as-built documents.
 - 3. Do not change or relocate reference points or items of the Work without specific approval from the Architect.
 - 4. Promptly advise the Construction Manager when a reference point is lost or destroyed, or required relocation because of other changes in the Work.

- a. Upon direction of the Construction Manager, require the field engineer to replace reference stakes or markers.
- b. Locate such replacements according to the original survey control.
- 5. Existing utilities and equipment: The existence and location of underground and other utilities and construction indicated as existing are not guaranteed. Before beginning any work, investigate and verify the existence and location of underground utilities and other construction.
 - a. Prior to construction, verify the location and invert elevation at points of connection of sanitary sewer, storm sewer and water service piping.

CUTTING AND PATCHING

PART 1 - GENERAL

1.1 Description

- A. Work included: This Section establishes general requirements pertaining to cutting (including excavating), fitting and patching of the work required to:
 - 1. Make the several parts fit properly;
 - 2. Uncover work to provide for installing, inspection, both, of ill-timed work;
 - 3. Remove and replace work not conforming to requirements of the Contract Documents; and
 - Remove and replace defective work.

B. Related Work:

- 1. Documents affecting work of this section include, but are not necessarily limited to, NCLC, Supplementary Conditions, and Sections in Division 1 of these Specifications.
- In addition to other requirements specified, upon the Construction Managers and/or Architect's request to uncover work to provide for inspection by the Construction Manager and/or Architect of covered work, and remove samples of installed materials for testing.
- 3. Do not cut or alter work performed under separate contracts without the Construction Manager's and Architect's written permission.

1.2 QUALITY ASSURANCE

A. Use adequate numbers of skilled workmen who are thoroughly trained and experienced in the necessary crafts and who are completely familiar with the specified requirements and the methods needed for proper performance of the work of this section.

1.3 SUBMITTALS

- A. Request for Construction Manager's and/or Architect's consent:
 - 1. Prior to cutting which effects structural safety, submit written request to the Construction Manager and/or Architect for permission to proceed with cutting.
 - Should conditions of the Work, or schedule indicate a required change of materials
 or methods for cutting and patching, so notify the Construction Manager and/or
 Architect and secure his written permission and the required Change Order prior to
 proceeding.
- B. Notices to the Construction Manager and/or Architect:
 - Prior to cutting and patching performed pursuant to the Construction Manager's and/or Architect's instructions, submit cost estimate to the Construction Manager and Architect. Secure the Construction Manager's and the Architect's approval of

cost estimates and type of reimbursement before proceeding with cutting and patching.

2. Submit written notice to the Construction Manager and/or Architect designating the time the Work will be uncovered, to provide for the Construction Manager's and/or Architect's observation.

PART 2 - PRODUCTS

2.1 MATERIALS

A. For replacement of items removed, use materials complying with pertinent Sections of these Specifications.

2.2 PAYMENT FOR COSTS

A. The Owner will reimburse the Contractor for cutting and patching performed pursuant to the written Change Order, after claim for such reimbursement is submitted by the Contractor and approved by the Construction Manager and Architect. Perform other cutting and patching needed to comply with the Contract Documents at no additional cost to the Owner.

PART 3

3.1 SURFACE CONDITIONS

- A. Inspection:
 - 1. Inspect existing conditions, including elements subject to movement or damage during cutting, excavating, patching and backfilling.
 - 2. After uncovering the work, inspect conditions affecting installation of new work.

B. Discrepancies:

- 1. If uncovered conditions are not as anticipated, immediately notify the Construction Manager and/or Architect and secure needed directions.
- 2. Do not proceed until unsatisfactory conditions are corrected.

3.2 PREPARATION PRIOR TO CUTTING

- A. Provide required protection including, but not necessarily limited to, shoring, bracing and support to maintain structural integrity of the Work.
- B. Provide required fire protection including, but not necessarily limited to, fire blankets, fire extinguishing equipment, prior to consent from Construction Manager.

3.3 PERFORMANCE

A. Perform required excavating and backfilling as required under pertinent other Sections of

these Specifications.

- Perform cutting and demolition by methods which will prevent damage to other portions of the Work and provide proper surfaces to receive installation of repair and new work.
- 2. Perform fitting and adjusting of products to provide finished installation complying with the specified tolerances and finishes.
- 3. All penetrations made by the Contractor through walls, ceilings, and/or floors shall be sealed by the Contractor to meet the requirements of all building codes, fire codes, applicable to this project.
- 4. Extent of Cutting and Patching: Cut areas in new or existing work only to the extent required to perform the work. Cutting shall be in a manner that will not disturb adjoining work as much as possible and will facilitate patching in a sound and durable manner with invisible seams between the patched areas and the existing adjoining work. Patching shall restore area to match original finish to the satisfaction of the Architect. All rejected patched areas shall be removed and replaced to provide visually acceptable and durable work as directed by the Architect.
- 5. General: Employ skilled workmen to perform cutting and patching work. Except as otherwise indicated or as approved by the Architect, proceed with cutting and patching at the earliest feasible time and complete work without delay.
- 6. Cutting: Cut the work using methods that are least likely to damage work to be retained or adjoining work. Where possible review proposed procedures with the original installer; comply with original installer's recommendations.

In general, where cutting is required use hand or small power tools designed for sawing or grinding, not hammering and chopping. Cut through concrete and masonry using a cutting machine such as a carborundum saw or core drill to insure a neat hole. Cut holes and slots neatly to size required with minimum disturbance of adjacent work. To avoid marring existing finished surfaces, cut or drill from the exposed or finished side into concealed surfaces. Temporarily cover openings when not in use.

Comply with requirements of applicable sections of Division 2 where cutting and patching requires excavating and backfilling.

- a. Generally, unless other specified, work that requires cutting shall be performed by the traded performing the work.
- 7. Patching: Patch with seams which are durable and as invisible as possible. Comply with specified tolerances for the work.

Where feasible, inspect and test patched areas to demonstrate integrity of work.

Restore exposed finishes of patched areas and where necessary extend finish restoration into retained adjoining work in a manner which will eliminate evidence of

patching and refinishing.

- a. Responsibility For Patching: The subcontractor will pay the masons on site to patch masonry walls that have to be cut for ductwork and any other larger opening. Holes in walls for pipe and conduit shall be drilled and grouted as required. Any damage to the fire rated construction will be the responsibility of the subcontractor to have properly repaired to meet the UL rating and meet approval of the Architect. The ultimate responsibility for all patching shall be on the General Contractor to provide an acceptable patch as determined by the Architect. All patching determined by the Architect to be unacceptable shall be corrected by personnel skilled and qualified in installing the material to be patched.
- b. All patching shall be performed by personnel skilled in patching the substrate that has been disturbed. The subcontractor who performed the cutting shall be responsible to pay the appropriate personnel to install the patching material.
- 8. Cleaning: Thoroughly clean areas and spaces where work is performed or used as access to work. Remove completely paint, mortar, oils, putty and items of similar nature. Thoroughly clean piping, conduit and similar features before painting or other finishing is applied. Restore damaged pipe covering to its original condition.

CLEANING

PART 1 - GENERAL

1.1 DESCRIPTION

1.1.1 Work included: Throughout the construction period, maintain the site in a standard of cleanliness as described in this section.

1.1.2 Related work:

- A. Documents affecting work of this section include but are not necessarily limited to General Conditions, Supplemental Conditions, and Sections in Division 1 of these Specifications.
- B. In addition to standards described in this section, comply with requirements for cleaning as described in pertinent other sections of these Specifications.

1.2 QUALITY ASSURANCE

- 1.2.1 Conduct daily inspection and more often if necessary, to verify that requirements for cleanliness are being met.
- 1.2.2 In addition to the standards described in this section, comply with pertinent requirements of governmental agencies having jurisdiction.

PART 2 - PRODUCTS

2.1 CLEANING MATERIALS AND EQUIPMENT

2.1.1 Provide required personnel, equipment and materials needed to maintain the specified standard of cleanliness.

2.2 COMPATIBILITY

2.2.1 Use only the cleaning materials and equipment which are compatible with the surface being cleaned, as recommended by the manufacturer of the material.

PART 3 - EXECUTION

3.1 PROGRESS CLEANING

3.1.1 General

- A. Retain stored items in an orderly arrangement allowing maximum access, not impeding traffic or drainage and providing required protection of materials.
- B. Do not allow accumulation of scrap, debris, waste material and other items not required for construction of this work.
- C. At least twice each month and more often if necessary, completely remove all scrap, debris and waste material from the job site. Provide adequate storage for

all items waiting removal from the job site, observing requirements for fire protection and protection of the ecology.

3.1.2 Site

- A. Daily, and more often if necessary, inspect the site and pick up all scrap, debris and waste material. Remove such items to the place designated for their storage.
- B. Weekly, and more often if necessary, inspect all arrangements of materials stored on the site. Restack, tidy, or otherwise service arrangements to meet the requirements of subparagraph 3.1.1A above.
- C. Maintain the site in a neat and orderly condition at all times.

3.2 FINAL CLEANING

- 3.2.1 "Clean," for the purpose of this Article, and except as may be specifically provided otherwise, shall be interpreted as meaning the level of cleanliness generally provided by skilled cleaners using commercial quality building maintenance equipment and materials.
- 3.2.2 Prior to completion of the work, remove from the job site all tools, surplus materials, equipment, scrap, debris, and waste. Conduct final progress cleaning as described in paragraph 3.1 above.
- 3.2.3 Schedule final cleaning as approved by the Architect/Engineer to enable the Owner to accept a completely clean work.

CONTRACT CLOSE-OUT PROCEDURES

1.0 GENERAL

1.0.1 Deficiency Lists

- A. During the construction of the work, the Construction Manager and/or Architect/Engineer shall inspect the work for conformance to the Contract Documents.
- B. Should an inspection reveal work that is not in conformance with the Contract Documents, and if the nature of the non-conformance warrants, at the sole discretion of the Construction Manager and/or Architect/Engineer, a written list of deficiencies will be issued.
- C. The "deficiency list" as hereinafter called, shall stipulate the item or items of work that are in non-conformance and shall specify a reasonable time for the deficient work to be brought into conformance with the Contract Documents.
- D. Upon receipt of the deficiency list the Contractor shall by any and all means at his disposal, endeavor to correct the work within the time stipulated. The Contractor shall notify the Construction Manager in writing when the work has been corrected and request an inspection.
- E. If the inspection reveals the deficiency has been corrected, then the deficiency list shall be rescinded.
- F. During the period that the deficiency list is in effect, the Construction Manager may, at his option, not authorize the payment of progress billings until the deficiency list is rescinded or, in the opinion of the Construction Manager, the Contractor is making a good faith effort to correct the deficiency.

1.0.2 Punch Lists/Final Inspection

- A. When the Contractor determines that his work or portions of his work are sufficiently near completion to warrant a preliminary inspection, he shall request in writing to the Construction Manager a preliminary inspection.
- B. At a mutually agreeable time, the Construction Manager and Contractor shall conduct a preliminary inspection of the work for completeness and conformance of work. Any items noted as incomplete shall be listed on a preliminary punch list, a copy of which shall be forwarded to the Contractor for completion and correction.
- C. The Construction Manager shall establish a reasonable time period for the completion or correction of all items on the preliminary inspection punch list. At the end of this time period a pre-final inspection shall be conducted.
- D. The substantial completion inspection shall include the Architect/Engineer, Owner, Construction Manager and Contractor. The Contractor shall present to the Architect/Engineer a written list of all work incomplete, a reason why the item of work is incomplete and give a date when the work will be complete. The substantial completion inspection shall not be conducted unless the Contractor presents the list of incomplete items.

CONTRACT CLOSE-OUT PROCEDURES

- E. Should the Architect/Engineer find any item of work to be unacceptable he shall prepare a punch list of those items. The Contractor shall complete all items on the list within fourteen (14) days of the inspection.
- F. At the conclusion of the substantial completion inspection and if the completeness of the work allows, the Architect/Engineer shall issue a Certificate of Substantial Completion after OSF issues the certificate of occupancy. Should the amount of incomplete work be such that a Certificate of Substantial Completion cannot be issued, another substantial completion inspection shall be scheduled.
- G. Upon completion of the substantial completion punch list and provided a Certificate of Substantial Completion has been issued, a final inspection shall be held with the Owner, Architect/Engineer, Construction Manager and Contractor. Provided the inspection reveals work to be complete and all punchlist items are corrected, the Architect/Engineer shall establish the date of substantial completion.

1.0.3 Project Close-Out

- A. Final Close-Out and Payment
 - 1. The Contractor may make Application for Final Payment after the Certificate of Substantial Completion has been issued. The following items must be submitted to the Construction Manager prior to processing of the Final Application for Payment:
 - a. Affidavit of Payment of Debts and Claims, (AIA-G706);
 - b. Consent of Surety, (AIA-G707);
 - c. Release of Liens, (AIA-G706A) from: Contractors, Sub-Contractors, and Material Suppliers;
 - d. Letter on company letterhead stating all temporary facilities, services, debris and surplus materials have been removed;
 - e. Final Project Record Documents;
 - f. Operations & Maintenance Manuals:
 - g. Final "As Built" surveyor's drawings verifying dimensions noted on stake-out plan sheet;
 - h. Guarantees, Warranties, and Bonds;
 - Spare parts and replacement items as required by the Specifications;
 - j. Letter on company letterhead stating no asbestos containing material has been installed in the project;
 - k. Certificate of Final Occupancy;
 - I. Demonstration and testing is completed.
 - m. Property survey as required in Section 01720.
 - 2. No final payment application will be processed for payment until final inspection and final acceptance.
 - 3. Close-out time encompasses a large amount of work during a short period of time. Therefore, the Contractor is encouraged to begin to submit close-out items as soon as possible so that the Contract may be completed, thus allowing the Architect/Engineer to recommend approval of the final payment to the Owner.

4. As per Article 9 of the Supplementary Conditions, the Construction Manager may continue to withhold no less than 5% retainage from the Contractor until all outstanding close-out materials are submitted to the Construction Manager. It shall be at the discretion of the Construction Manager, upon consultation with the Architect, to reduce the amount of retainage on a project by project basis, upon a favorable review of the status of completion of the final punch list, the status of close-out submittals, and above all, the total amount listed on the Release of Liens submitted by the Contractor for all Sub-Contractors and Material Suppliers contracted with by the General Contractor. At no time shall the retainage be reduced to an amount less than the total of the Release of Liens submitted by the Contractor. Final payment may then be made once all remaining outstanding close-out requirements are met.

1.0.4 Responsibility

- A. It shall be the Contractor's responsibility to see that all requirements of this Section of the Specifications are executed and complete in a timely manner.
- B. No provisions of this section of the Specifications shall in any way relieve the Contractor of completing his work on time and in accordance with the Project Schedule.

EXCAVATION AND BACKFILL

PART 1 - GENERAL

1.01 Description Of Work: The extent of excavation and backfill is limited to the areas of construction, and includes (but is not necessarily limited to) stockpiling of topsoil, site grading, excavation of trenches, filling, backfilling, compaction, finish grading, and spreading of topsoil. Perform all excavation, dewatering, sheeting, bracing, and backfilling in such a manner as to eliminate all possibility of undermining or disturbing the foundations of existing structures.

1.02 Quality Assurance

- A. Referenced Standards: Unless otherwise indicated, all referenced standards shall be the latest edition available at the time of bidding. Any requirements of these Specifications shall in no way invalidate the minimum requirements of the referenced standards. Comply with the provisions of the following codes and standards, except as otherwise shown in report of geotechnical exploration with Pavement Recommendations – Proposed Cardinal Newman School, Richland County, SC, GS2 Project No. 12-3816-G, dated July 18, 2012.
 - 1. ASTM D 698 Test Methods for Moisture-Density Relations of Soils and Soil-Aggregate Mixtures Using 5.5 lb. Rammer and 12 inch Drop.
 - 2. ASTM D 3282 Recommended Practice for Classification of Soils and Soil-Aggregate Mixtures for Highway Construction Purposes.
- 1.03 Soil Testing And Inspection Service: All compaction tests of all fill areas will be made by an independent testing laboratory. The independent testing laboratory shall be contracted directly with owner for their services, but coordination of all of their work shall be the responsibility of the contractor.
- 1.04 Rework any fill areas which fail to meet the compaction requirements as herein specified and perform this work at no additional cost to the Owner. Testing of fill areas will be provided by the Owner, except that tests which reveal nonconformance with the Specifications and all succeeding tests for the same area, until conformance with the Specifications is established, shall be at the expense of the Contractor.

1.05 Job Conditions

- A. Existing Utilities: Locate existing underground utilities in the areas of work. Verify all utility locations with authorities providing utilities and a utility location service. If utilities are to remain in place, provide adequate means of protection during earthwork operations.
- B. Should uncharted or incorrectly charted piping or other utilities be encountered during excavation, consult the Engineer immediately for directions as to procedure. Cooperate with Owner and utility companies in keeping respective services and facilities in operation. Repair damaged utilities to the satisfaction of utility companies.
- C. Do not interrupt existing utilities serving facilities occupied and used by others, except when permitted in writing by the Owner, and then only after acceptable temporary utility services have been provided.
- D. Demolish, and completely remove from site, existing underground utilities that conflict with construction and are no longer active. Coordinate with utility companies for shut-off of services if lines are active.
- 1.06 Temporary Protection: Protect structures, utilities, sidewalks, pavements, and other facilities from damages caused by settlement, lateral movement, undermining, washout, and other hazards created by earthwork operations.
- 1.07 Sheeting And Bracing: Make all excavations in accordance with the rules and regulations promulgated by the Department of Labor, Occupational Safety and Health Administration, "Safety and Health Regulations for Construction." Furnish, put in place, and maintain such sheeting, bracing, etc., as may be necessary to support the sides of the excavation and to prevent any movement of earth which could

in any way diminish the width of the excavation to less than that necessary for proper construction, or could otherwise injure or delay the work, or endanger adjacent structures, roads, utilities, or other improvements.

PART 2 - PRODUCTS

2.01 Definitions

- A. Satisfactory Subgrade Soil Materials: Soils complying with ASTM D 3282, soil classification Groups A-1, A-2-4, A-2-5, and A-3.
- B. Unsatisfactory Subgrade Soil Materials: Soils described in ASTM D 3282, soil classification Groups A-2-6, A-2-7, A-4, A-5, A-6, and A-7; also peat and other highly organic soils, unless otherwise acceptable to the Engineer.
- C. Cohesionless Soil Materials: Gravels, sand-gravel mixtures, sands, and gravelly-sands.
- D. Cohesive Soil Materials: Clayey and silty gravels, sand-clay mixtures, gravel-silt mixtures, clayey and silty sands, sand-silt mixtures, clays, silts, and very fine sands.

2.02 Soil Materials

- A. Backfill And Fill Materials: Provide satisfactory soil materials for backfill and fill, free of masonry, rock, or gravel larger than 2 inches in any dimension, and free of metal, gypsum, lime, debris, waste, frozen materials, vegetable, and other deleterious matter. Use only excavated material that has been sampled, tested, and certified as satisfactory soil material.
- B. Topsoil: Provide a 3" thick layer of screened topsoil from offsite or stockpiled topsoil stripped from the site over all disturbed areas to be landscaped or grassed.

PART 3 – EXECUTION

- 3.01 Inspection: Examine the areas and conditions under which excavating and backfilling is to be performed and notify the Engineer in writing of conditions detrimental to the proper and timely completion of the work. Do not proceed with the work until unsatisfactory conditions have been corrected in an acceptable manner.
- 3.02 Excavation: Excavation consists of the removal and disposal of all materials encountered for footings, foundations, pipework, and other construction as shown on the Drawings. Perform all excavation work in compliance with applicable requirements of governing authorities having jurisdiction.
- 3.03 Stripping: Remove all topsoil, vegetable matter, and organic materials over proposed excavations. The contractor shall stockpile the stripped materials that are suitable for reuse in areas selected by the owner.
- 3.04 Topsoil: Respread stripped topsoil to a depth of 3" over all landscape and grass areas. If suitable amounts of stripped topsoil are not present at the site, provide screened topsoil from an approved offsite location.
- 3.05 Excavation Classification: All excavation will be performed as unclassified excavation and includes excavation to required subgrade elevations regardless of the character of material encountered with the exception of "Rock" or "Unsuitable Materials" as defined herein.
 - A. Mass Rock Definition: Any material which cannot be ripped using a tracked dozer or similar equipment with a minimum draw force of 60,000 pounds pulling a single tooth ripper or excavated using a front end loader with a minimum bucket breakout force of 30,000 pounds should be considered mass rock.
 - B. Trench Rock Definition: Any material that cannot be excavated with a backhoe having a minimum bucket curling force of not less than 30,000 pounds fitted with rock teeth shall be considered trench rock.
 - C. Unsuitable Materials shall be evaluated during excavation and verified by a qualified geotechnical engineer prior to excavation. All unsuitable materials removed from the site shall be verified and quantified by the geotechnical engineer. Contractor shall submit documentation from the

- geotechnical engineer to the Owner and Engineer for approval at the end of each working day when unsuitable materials are being removed from the site.
- 3.06 Intermittent drilling, blasting, or ripping to increase production and not necessary to permit excavation of material encountered will be considered unclassified excavation.
- 3.07 Site Grading: Uniformly grade areas within limits of grading under this section, including adjacent transition areas. Smooth finish the surface within specified tolerances; compact with uniform levels or slopes between points where elevations are shown, or between such points and existing grades.
- 3.08 Ground Surface Preparation: Remove vegetation, debris, unsatisfactory soil materials, obstructions, and deleterious materials from ground surface prior to placement of fills. Plow, strip, or break up sloped surfaces steeper than I vertical to 4 horizontal so that fill material will bond with existing surface. Shape the subgrade as indicated on the Drawings by forking, furrowing, or plowing so that the first layer of new material placed thereon will be well bonded to it.
- 3.09 Placement And Compaction: Place backfill and fill materials in layers not more than 6 inches in loose depth. Before compaction, moisten or aerate each layer as necessary to provide the optimum moisture content. Compact each layer to the required percentage of maximum density for each area classification. Do not place backfill or material on surfaces that are muddy, frozen, or contain frost or ice. Take care not to overcompact subsoils where pervious concrete is proposed.
 - A. In areas not accessible to rollers or compactors, compact the fill with mechanical hand tampers. If the mixture is excessively moistened by rain, aerate the material by means of blade graders, harrows, or other approved equipment, until the moisture content of the mixture is satisfactory. Finish the surface of the layer by blading or rolling with a smooth roller, or a combination thereof, and leave the surface smooth and free from waves and inequalities.
 - B. Place backfill and fill materials evenly adjacent to structures, to the required elevations. Take care to prevent wedging action of backfill against structures. Carry the material uniformly around all parts of the structure to approximately the same elevation in each lift.
 - C. When existing ground surface has a density less than that specified under the subsection entitled COMPACTION for the particular area classification, break up the ground surface, pulverize, moisture-condition to the optimum moisture content, and compact to required depth and percentage of maximum density.
- 3.10 Grading Outside Building Lines: Grade to drain away from structures to prevent ponding of water. Finish surfaces free from irregular surface changes.
 - A. Planting Areas: Finish areas to receive topsoil to within not more than one inch above or below the required subgrade elevations, compacted as specified, and free from irregular surface changes.
 - B. Walks: Shape the surface of areas under walks to line, grade, and cross-section, with the finish surface not more than zero inches above or one inch below the required subgrade elevation, compacted as specified, and graded to prevent ponding of water after rains.
 - C. Pavements: Shape the surface of the areas under pavement to line, grade and cross section, with finish surface not more than I/2-inch above or below the required subgrade elevation, compacted as specified, and graded to prevent ponding of water after rains. Include such operations as plowing, discing, and any moisture or aerating required to provide the optimum moisture content for compaction.
 - D. Fill low areas resulting from removal of unsatisfactory soil materials, obstructions, and other deleterious materials, using satisfactory soil material. Shape to line, grade, and cross section as shown on the Drawings.
- 3.11 Grading Surface Of Fill Under Building Slabs: Grade smooth and even, free of voids, compacted as specified, and to required elevation. Provide final grades within a tolerance of I/4-inch when tested with a 10-foot straightedge.

- 3.12 Protection Of Graded Areas: Protect newly graded areas from traffic and erosion, and keep free of trash and debris. Repair and re-establish grades in settled, eroded, and rutted areas to specified tolerances.
- 3.13 Reconditioning Compacted Areas: Where completed compacted areas are disturbed by subsequent construction operations or adverse weather prior to acceptance of work, scarify surface, reshape, and compact to required density prior to further construction.
- 3.14 Unauthorized Excavation: Unauthorized excavation consists of the removal of materials beyond indicated elevations without the specific direction of the Engineer. Under footings, foundations, bases, etc., fill unauthorized excavation by extending the indicated bottom elevation of the concrete to the bottom of the excavation, without altering the required top elevation. Lean concrete fill may be used to bring elevations to proper position only when acceptable to the Engineer. Elsewhere, backfill and compact unauthorized excavations as specified for authorized excavations of the same classification, unless otherwise directed by the Engineer.
- 3.15 Dewatering: Prevent surface water and subsurface or ground water from flowing into excavated areas by using berms or drainage ditches. Do not allow water to accumulate in excavations. Remove water to prevent softening of foundation bottoms, undercutting footings, and soil changes detrimental to stability of subgrades and foundations. Provide and maintain pumps, sumps, suction and discharge lines, and other dewatering system components necessary to convey water away from excavations. Dispose of all water pumped or drained from the work in a suitable manner without undue interference with other work, damage to pavements, other surfaces or property. Provide suitable temporary pipes, flumes or channels for water which may flow along or across the site of the work.
- 3.16 Material Storage: Stockpile satisfactory excavated materials where directed, until required for backfill or fill. Place, grade, and shape stockpiles for proper drainage.
 - A. Locate and retain soil materials away from edge of excavations.
- 3.17 Excavation For Structures: Conform to elevations and dimensions shown within a tolerance of plus or minus one inch, and extending a sufficient distance from footings and foundations to permit placing and removal of concrete formwork, installation of services, other construction required, and for inspection.
 - A. In excavating for footings and foundations, take care not to disturb bottom of excavation. Excavate by hand to final grade just before concrete is placed. Trim bottoms to required lines and grades to leave solid base to receive concrete. Final footing excavations should not be allowed to remain open overnight without covering unless permitted by Engineer.
- 3.18 Backfill Around Structures: Unless otherwise specified or indicated on the Drawings, use suitable material for backfill which was removed in the course of making the construction excavations. Do not use frozen material for the backfill and do not place backfill upon frozen material. Remove previously frozen material before new backfill is placed.
 - A. Material: Approved selected materials available from the excavations may be used for backfilling around structures. Obtain material needed in addition to that of construction excavations from approved banks or other approved deposits. Furnish all borrow material needed on the work. Place and compact all material, whether from the excavation or borrow, to make a dense, stable fill. Use fill material which contains no vegetation, masses of roots, individual roots over l8 inches long or more than 1/2-inch in diameter, stones over 2 inches in diameter, or porous matter. Organic matter must not exceed minor quantities.
 - B. Placing Backfill: Do not place backfill against or on structures until they have attained sufficient strength to support the loads (including construction loads) to which they will be subjected, without distortion, cracking, or other damage. Make special leakage tests, if required, as soon as practicable after the structures are structurally adequate and other necessary work has been done. Use the best of the excavated materials in backfilling within 2 feet of the structure. Avoid unequal soil pressures by depositing the material evenly around the structure.
 - C. Place fill and backfill in layers not more than 6 inches thick, except as specified otherwise herein, and compact each layer evenly to the specified density. Do not backfill against concrete without Engineer's approval.

- 3.19 Trench Excavation: Perform all excavation of every description and of whatever substance encountered so that pipe can be laid to the alignment and depth shown on the Drawings.
 - A. Brace and shore all trenches, where required, in accordance with the rules and regulations, promulgated by the Department of Labor, Occupational Safety and Health Administration, "Safety and Health Regulations for Construction".
 - B. Make all excavations by open cut unless otherwise specified or indicated on the Drawings.
 - C. Width Of Trenches: Excavate trenches sufficiently wide to allow proper installation of pipe, fittings and other materials and not more than 12 inches clear of pipe on either side at any point. Do not widen trenches by scraping or loosening materials from the sides. Where supports, and sheeting and bracing are required, trench may be of extra width so as to permit the placing of the trench supporting material.
 - D. Trench Excavation In Earth: Earth excavation includes all excavation of whatever substance encountered. In locations where pipe is to be bedded in earth excavated trenches, fine grade the bottoms of such trenches to allow firm bearing for the bottom of the pipe on undisturbed earth. Where any part of the trench has been excavated below the grade of the pipe, fill the part excavated below such grade with pipe bedding material and compact at the Contractor's expense.
 - E. Trench Excavation In Fill: If pipe is to be laid in embankments or other recently filled material, first place the fill material to the finish grade or to a height of at least one foot above the top of the pipe, whichever is the lesser. Take particular care to ensure maximum consolidation of material under the pipe location. Excavate the pipe trench as though in undisturbed material.
 - F. Trench Bottom In Poor Soil: Excavate and remove unstable or unsuitable soil to a width and depth, as directed by the Engineer, and refill with a thoroughly compacted gravel bedding.
 - G. Bell Holes: Provide bell holes at each joint to permit the joint to be made properly and to provide a continuous bearing and support for the pipe.
- 3.20 Trench Backfill: Unless otherwise specified or indicated on the Drawings, use suitable material for backfill which was removed in the course of making the construction excavations. Do not use frozen material for the backfill and do not place backfill on frozen material. Remove previously frozen material before new backfill is placed. Start backfilling as soon as practicable after the pipes have been laid, or the structures have been built and are structurally adequate to support the loads, including construction loads to which they will be subjected, and proceed until its completion.
 - A. With the exception mentioned below in this paragraph, do not backfill trenches at pipe joints until after that section of the pipeline has successfully passed any specified tests required. Should the Contractor wish to minimize the maintenance of lights, and barricades, and the obstruction of traffic, he may, at his own risk, backfill the entire trench as soon as practicable after installation of pipe, and the related structures have acquired a suitable degree of strength. He shall, however, be responsible for removing and later replacing such backfill, at his own expense, should he be ordered to do so in order to locate and repair or replace leaking or defective joints or pipe.
 - B. Materials: The nature of the materials will govern both their acceptability for backfill and the methods best suited for their placement and compaction in the backfill. Both are subject to the approval of the Engineer. Do not place stone or rock fragments larger than 2 inches in greatest dimension in the backfill. Do not drop large masses of backfill material into the trench in such a manner as to endanger the pipe line. Use a timber grillage to break the fall of material dropped from a height of more than 5 feet. Exclude pieces of bituminous pavement from the backfill unless their use is expressly permitted.
 - C. Zone Around Pipe: Place bedding material to the level shown on the Drawings and work material carefully around the pipe to ensure that all voids are filled, particularly in bell holes. For backfill up to a level of 2 feet over the top of the pipe, use only selected materials containing no rock, clods or organic materials. Place the backfill and compact thoroughly under the pipe haunches and up to the mid-line of the pipe in layers not exceeding 6 inches in depth. Place each layer and tamp carefully and uniformly so as to eliminate the possibility of lateral displacement. Place and compact the remainder of the zone around the pipe and to a height of one foot above the pipe in layers not

exceeding 6 inches and compact to a maximum density of at least 100 percent as determined by ASTM D 698.

- D. Tamping: Deposit and spread backfill materials in uniform, parallel layers not exceeding 12 inches thick before compaction. Tamp each layer before the next layer is placed to obtain a thoroughly compacted mass. Furnish and use, if necessary, an adequate number of power driven tampers, each weighing at least 20 pounds for this purpose. Take care that the material close to the bank, as well as in all other portions of the trench, is thoroughly compacted. When the trench width and the depth to which backfill has been placed are sufficient to make it feasible, and it can be done effectively and without damage to the pipe, backfill may, on approval, be compacted by the use of suitable rollers, tractors, or similar powered equipment instead of by tamping. For compaction by tamping (or rolling), the rate at which backfilling material is deposited in the trench shall not exceed that permitted by the facilities for its spreading, leveling and compacting as furnished by the Contractor.
- E. Wet the material by sprinkling, if necessary, to ensure proper compaction by tamping (or rolling). Perform no compaction by tamping (or rolling) when the material is too wet either from rain or applied water to be compacted properly.
- 3.21 Trench Compaction: Compact backfill in pipe trenches to the maximum density as shown on the Drawings, or as listed in the subsection entitled COMPACTION, with a moisture content within the range of values of maximum density as indicated by the moisture-density relationship curve.
 - A. Compaction: Control soil compaction during construction providing at least the minimum percentage of density specified for each area classification.
 - B. Percentage Of Maximum Density Requirements: After compaction, all fill will be tested in accordance with Method "C" of ASTM D 698, unless specified otherwise. Except as noted otherwise for the zone around pipe, provide not less than the following percentages of maximum density of soil material compacted at optimum moisture content, for the actual density of each layer of soil material-in-place:

1. Structure Foundations: Top 12" - 98%; Remainder-95%. 2. Under Building Slabs: Top 12" - 100%; Remainder-95%. 3. **Unpaved Areas:** Compact Full Depth To 92%. 4. Walkways: Top 18" - 98%; Remainder-95%. 5. Drives And Parking: Top 18" - 98%; Remainder-95%. 6. Trench Backfill (Paved Areas): Top 18" - 98%; Remainder-95%. 7. Trench Backfill (Unpaved Areas): Compact Full Depth To 92%.

8. All Other Backfill: Top 24"- 100%; Remainder - 95%.

- C. Moisture Control: Where subgrade or layer of soil material must be moisture conditioned before compaction, uniformly apply water to surface of subgrade, or layer of soil material, to prevent free water appearing on surface during or subsequent to compaction operations. Remove and replace, or scarify and air dry, soil material that is too wet to permit compaction to specified density. Soil material that has been removed because it is too wet to permit compaction may be stockpiled or spread and allowed to dry. Assist drying by discing, harrowing or pulverizing, until moisture content is reduced to a satisfactory value, as determined by moisture-density relation tests.
- D. Disposal Of Surplus Material: Upon approval of the Engineer, haul all surplus materials not needed or acceptable for backfill and legally dispose of offsite.
- 3.22 Excavation Near Existing Utilities And Structures
 - A. Existing Utilities: Attention is directed to the fact that there are pipes, drains, and other utilities in locations adjacent to the proposed work. Where information is available as to the location of

- existing pipes, drains, and other utilities, the approximate locations have been indicated on the Drawings; however, the completeness or accuracy of the information given is not guaranteed.
- B. As the excavation approaches pipes, conduits, or other underground structures, discontinue digging by machinery and excavate by means of hand tools, as directed. Such manual excavation, when incidental to normal excavation, is included in the work to be done under items involving normal excavation.
- C. Where determination of the exact location of a pipe or other underground structure is necessary for doing the work properly, the Contractor may be required to excavate test pits to determine such locations. When such test pits may be properly considered as incidental to other excavation, the work is understood to be included as a part of the excavation.
- D. Existing Structures: Support and protect from damage all existing pipes, poles, wires, fences, guard rails, curbing, catch basins, manholes, property line markers, and other structures which do not require temporary or permanent relocation.
- E. Restore or replace damaged items, without compensation, to the condition in which they were found immediately before the work under this project was begun.
- F. Fences: Remove fences which interfere with the Contractor's operation and (unless otherwise specified) later restore them to a condition at least as good as that in which they were found immediately before the work was begun, all without additional compensation. Restore fences as promptly as possible and do not leave until the end of the construction period.
- G. Property Markers: Replace property line markers which are disturbed or removed. Have this work performed by a Registered Land Surveyor.
- H. Care And Restoration Of Property: Enclose the trunks of trees which are to remain adjacent to the work with substantial wooden boxes of such height as may be necessary to protect them from piled material, equipment or equipment operation. Use excavating machinery and cranes of suitable type and operate the equipment with care to prevent injury to remaining tree trunks, roots, branches and limbs.
- I. Do not cut branches, limbs, and roots except by permission of the Engineer. Cut smoothly and neatly without splitting or crushing. In case of cutting or unavoidable injury to branches, limbs, and trunks of trees, neatly trim the cut or injured portions and cover with an application of grafting wax or tree healing paint as directed.
- J. Protect by suitable means all cultivated hedges, shrubs and plants which might be injured by the Contractor's operations. Promptly heel in any such trees or shrubbery necessary to be removed and replanted. Perform heeling in and replanting under the direction of a licensed and experienced nurseryman. Replant in their original position all removed shrubbery and trees after construction operations have been substantially completed and care for until growth is reestablished.
- K. Replace cultivated hedges, shrubs, and plants injured to such a degree as to affect their growth or diminish their beauty or usefulness, by items of kind and quality at least equal to the kind and quality existing at the start of the work.
- L. Do not operate tractors, bulldozers or other power-operated equipment on paved surfaces if the treads or wheels of the equipment are so shaped as to cut or otherwise injure the surfaces.
- M. Restore all surfaces, including lawns, grassed, and planted areas which have been injured by the Contractor's operations, to a condition at least equal to that in which they were found immediately before the work was begun. Use suitable materials and methods for such restoration. Maintain all restored plantings by cutting, trimming, fertilizing, etc., until acceptance. Restore existing property or structures as promptly as practicable and do not leave until the end of construction period.
- N. Protection Of Streams: Exercise reasonable precaution to prevent the silting of streams. Provide at Contractor's expense temporary erosion and sediment control measures to prevent the silting of streams and existing drainage facilities.

3.23 Erosion Control

- A. General: Exercise precaution to prevent the erosion of disturbed surfaces. Provide temporary erosion and sediment control measures to prevent the silting of existing drainage facilities.
- B. Air Pollution: Comply with all pollution control rules, regulations, ordinances, and statutes which apply to any work performed under the Contract, including any air pollution control rules, regulations, ordinances and statutes, or any municipal regulations pertaining to air pollution.
- C. During the progress of the work, maintain the area of activity, including sweeping and sprinkling of streets as necessary, so as to minimize the creation and dispersion of dust. If the Engineer decides that it is necessary to use calcium chloride or more effective dust control, furnish and spread the material, as directed, and without additional compensation.
- D. Bridging Trenches: Provide suitable and safe bridges and other crossings where required for the accommodation of travel; provide access to private property during construction, and remove said structures thereafter.
- E. Bridge or backfill trenches in any portion of the travel lanes of public or private roads, or drives, at the end of each day's operation to provide for safe travel. No additional compensation will be made for this work.
- F. Respreading Topsoil: This work consists of preparing the ground surface for topsoil application and removing topsoil from stockpile and placing and spreading the topsoil on smooth, graded areas in accordance with these Specifications.
- G. Supply topsoil reasonably free from subsoil, clay lumps, stones, or other similar objects larger than 2 inches in greatest diameter, brush, stumps, roots, objectionable weeds or litter, excess acid or alkali, or any other material or substance which may be harmful to plant growth or a hindrance to subsequent smooth grading, planting, and maintenance operations.
- H. Inventory topsoil requirements with the landscape subcontractor. Evaluate amount of topsoil needed and locations needed. Respread topsoil on all excavated areas and areas damaged by the work after coordinating with the landscape subcontractor. Clear the surface of the areas to be topsoiled of all stones larger than 4 inches in greatest dimension and all litter or other material which may be detrimental to proper bonding, the rise of capillary moisture, and the proper growth of the desired planting. Maintain the grades on the areas to be top-soiled in a true and even condition. Where grades have not been established, smooth grade the area and leave the surface at the prescribed grades in an even and properly compacted condition, which insofar as practical will prevent the formation of low places or pockets where water will stand.
- I. Dump the topsoil in separate piles uniformly distributed in planting and seed areas so that when spread it will give a 4-inch depth of topsoil over the graded area. Leave in place the piles of topsoil on any given area until it has been determined that the requirements of the Specifications have been met and spreading has been authorized by the Engineer. Evenly spread the topsoil over the areas by a blade grader or other equipment. Spread in such a manner that grassing operations can proceed with a minimum of soil preparation or tilling. Correct any irregularities in the surface, resulting from topsoiling or other operations, insofar as practical to prevent the formation of low places and pockets where water will stand. Do not place topsoil when it or the ground surface is frozen, excessively wet, or in a condition otherwise unsatisfactory for preparation of planting surfaces or smooth grading operations.
- J. After the topsoil has been spread and the area smoothed to the specified grades, clear the surface of all stones, roots, other objects larger than 2 inches in greatest diameter, and of all wire, brush or other objects that may interfere with subsequent planting or maintenance operations. Remove promptly any topsoil or other dirt which may be brought upon concrete or pavement as a result of hauling of topsoil.

FACILITY SANITARY SEWERS

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Pipe and fittings.
 - 2. Nonpressure and pressure couplings.
 - 3. Expansion joints.
 - 4. Cleanouts.
 - 5. Encasement for piping.
 - 6. Manholes.

1.2 ACTION SUBMITTALS

- A. Product Data: For expansion joints.
- B. Shop Drawings: For manholes. Include plans, elevations, sections, details, and frames and covers.

1.3 INFORMATIONAL SUBMITTALS

A. Product Certificates: Manholes, Pipe, Rings and Covers, and all necessary appurtenances verifying compliance with specifications.

B. Pump Station:

- 1. Shop Drawing and Manufacturer's Literature: Contractor to provide shop drawing, manufacturer's literature for pump station for the complete pump station, including structural reinforcing and opening details, equipment mounting, and location details, and manufacturer's catalog cut sheet. Catalog cut sheets shall indicate capacities, dimensions and materials of construction for all equipment in the station.
- 2. Operating And Maintenance Manual: The station manufacturer shall prepare a complete operating and maintenance manual for the pump station. The manufacturer shall include routine maintenance requirements and spare parts lists for each major item of equipment in the station. The name and telephone numbers of companies where spare parts and/or trained service technicians are available shall also be included for each item of equipment.
- 3. Delivery and Handling: The manufacturer shall coordinate with the contractor so that the station is delivered to the job site on the day of, or the day before, the installation. Lifting pins shall be provided by the manufacturer to insure proper handling of the station structures. After delivery to the job site the contractor shall store the control panel off the ground in a dry location until such time as it is mounted and supplied with electrical service. The contractor shall also insure that the pump power and control cables, as well as float cables, are protected from submergence until they are properly installed and sealed.

4. Guarantee: The manufacturer shall guarantee the complete pump station to be free from defects in material and workmanship for a period of one year from the date of start up and acceptance.

1.4 CLOSEOUT SUBMITTALS

- A. Operation and maintenance data.
- B. As-built Survey: Contractor to provide as-built drawing with digital file to the engineer for verification and close-out.

PART 2 - PRODUCTS

2.1 PVC PIPE AND FITTINGS

- A. PVC Corrugated Sewer Piping:
 - 1. Pipe: ASTM F 949, PVC corrugated pipe with bell-and-spigot ends for gasketed joints.
 - 2. Fittings: ASTM F 949, PVC molded or fabricated, socket type.
 - 3. Gaskets: ASTM F 477, elastomeric seals.
- B. PVC Type PSM Sewer Piping:
 - 1. Pipe: ASTM D 3034, SDR 35, PVC Type PSM sewer pipe with bell-and-spigot ends for gasketed joints.
 - 2. Fittings: ASTM D 3034, PVC with bell ends.
 - 3. Gaskets: ASTM F 477, elastomeric seals.

2.2 NONPRESSURE-TYPE TRANSITION COUPLINGS

- A. Comply with ASTM C 1173, elastomeric, sleeve-type, reducing or transition coupling, for joining underground nonpressure piping. Include ends of same sizes as piping to be joined and corrosion-resistant-metal tension band and tightening mechanism on each end.
- B. Sleeve Materials:
 - 1. For Cast-Iron Soil Pipes: ASTM C 564, rubber.
 - 2. For Concrete Pipes: ASTM C 443 (ASTM C 443M), rubber.
 - 3. For Plastic Pipes: ASTM F 477, elastomeric seal or ASTM D 5926, PVC.
 - 4. For Dissimilar Pipes: ASTM D 5926, PVC or other material compatible with pipe materials being joined.
- C. Unshielded, Flexible Couplings:
 - 1. Description: Elastomeric sleeve with stainless-steel shear ring and corrosion-resistant-metal tension band and tightening mechanism on each end.
- D. Ring-Type, Flexible Couplings: Elastomeric compression seal with dimensions to fit inside bell of larger pipe and for spigot of smaller pipe to fit inside ring.

2.3 EXPANSION JOINTS

A. Ductile-Iron, Flexible Expansion Joints:

- 1. Manufacturers: Subject to compliance with requirements available manufacturers offering products that may be incorporated into the Work.
- 2. Description: Compound fitting with combination of flanged and mechanical-joint ends complying with AWWA C110 or AWWA C153. Include two gasketed ball-joint sections and one or more gasketed sleeve sections, rated for 250-psig (1725-kPa) minimum working pressure and for offset and expansion indicated.

2.4 CLEANOUTS

- A. Cast-Iron Cleanouts: ASME A112.36.2M, round, gray-iron housing with clamping device and round, secured, scoriated, gray-iron cover. Include gray-iron ferrule with inside calk or spigot connection and countersunk, tapered-thread, brass closure plug.
 - 1. Top-Loading Classification(s): Light Duty.
 - 2. Sewer Pipe Fitting and Riser to Cleanout: ASTM A 74, Service class, cast-iron soil pipe and fittings.

2.5 ENCASEMENT FOR PIPING

- A. Standard: ASTM A 674 or AWWA C105.
- B. Material: Linear low-density polyethylene film of 0.008-inch (0.20-mm) minimum thickness.
- C. Form: Sheet or tube.
- D. Color: Black or natural.

PART 3 - EXECUTION

3.1 EARTHWORK

A. Excavating, trenching, and backfilling are specified in Section 312000 "Earth Moving."

3.2 PIPING INSTALLATION

- A. General Locations and Arrangements: Drawing plans and details indicate general location and arrangement of underground sanitary sewer piping. Location and arrangement of piping layout take into account design considerations. Install piping as indicated, to extent practical. Where specific installation is not indicated, follow piping manufacturer's written instructions.
- B. Install piping beginning at low point, true to grades and alignment indicated with unbroken continuity of invert. Place bell ends of piping facing upstream. Install gaskets, seals, sleeves, and couplings according to manufacturer's written instructions for using lubricants, cements, and other installation requirements.
- C. Install manholes for changes in direction unless fittings are indicated. Use fittings for branch connections unless direct tap into existing sewer is indicated.
- D. Install proper size increasers, reducers, and couplings where different sizes or materials of pipes and fittings are connected. Reducing size of piping in direction of flow is prohibited.
- E. When installing pipe under streets or other obstructions that cannot be disturbed, use pipeiacking process of microtunneling.
- F. Install gravity-flow, nonpressure, drainage piping according to the following:

- Install piping pitched down in direction of flow, at minimum slope of 1 percent unless otherwise indicated.
- 2. Install piping NPS 6 (DN 150) and larger with restrained joints at tee fittings and at changes in direction. Use corrosion-resistant rods, pipe or fitting manufacturer's proprietary restraint system, or cast-in-place-concrete supports or anchors.
- 3. Install piping with 48-inch (1220-mm) minimum cover.
- 4. Install hub-and-spigot, cast-iron soil piping according to CISPI's "Cast Iron Soil Pipe and Fittings Handbook."
- 5. Install hubless cast-iron soil piping according to CISPI 310 and CISPI's "Cast Iron Soil Pipe and Fittings Handbook."
- 6. Install PVC corrugated sewer piping according to ASTM D 2321 and ASTM F 1668.
- 7. Install PVC Type PSM sewer piping according to ASTM D 2321 and ASTM F 1668.
- 8. Install nonreinforced-concrete sewer piping according to ASTM C 1479 and ACPA's "Concrete Pipe Installation Manual."
- 9. Install reinforced-concrete sewer piping according to ASTM C 1479 and ACPA's "Concrete Pipe Installation Manual."
- G. Install corrosion-protection piping encasement over the following underground metal piping according to ASTM A 674 or AWWA C105:
 - 1. Hub-and-spigot, cast-iron soil pipe.
 - 2. Hubless cast-iron soil pipe and fittings.
 - 3. Expansion joints.
- H. Clear interior of piping and manholes of dirt and superfluous material as work progresses. Maintain swab or drag in piping, and pull past each joint as it is completed. Place plug in end of incomplete piping at end of day and when work stops.

3.3 PIPE JOINT CONSTRUCTION

- A. Join gravity-flow, nonpressure, drainage piping according to the following:
 - 1. Join hub-and-spigot, cast-iron soil piping with gasket joints according to CISPI's "Cast Iron Soil Pipe and Fittings Handbook" for compression joints.
 - 2. Join hub-and-spigot, cast-iron soil piping with calked joints according to CISPI's "Cast Iron Soil Pipe and Fittings Handbook" for lead and oakum calked joints.
 - 3. Join hubless cast-iron soil piping according to CISPI 310 and CISPI's "Cast Iron Soil Pipe and Fittings Handbook" for hubless-coupling joints.
 - 4. Join PVC corrugated sewer piping according to ASTM D 2321.
 - 5. Join PVC Type PSM sewer piping according to ASTM D 2321 and ASTM D 3034 for elastomeric-seal joints or ASTM D 3034 for elastomeric-gasket joints.
 - 6. Join nonreinforced-concrete sewer piping according to ASTM C 14 (ASTM C 14M) and ACPA's "Concrete Pipe Installation Manual" for rubber-gasket joints.
 - 7. Join reinforced-concrete sewer piping according to ACPA's "Concrete Pipe Installation Manual" for rubber-gasket joints.
 - 8. Join dissimilar pipe materials with nonpressure-type, flexible couplings.
- B. Pipe couplings with pressure ratings at least equal to piping rating may be used in applications below unless otherwise indicated.
 - 1. Use nonpressure flexible couplings where required to join gravity-flow, nonpressure sewer piping unless otherwise indicated.
 - a. Unshielded flexible couplings for pipes of same or slightly different OD.

- Unshielded, increaser/reducer-pattern, flexible couplings for pipes with different OD.
- c. Ring-type flexible couplings for piping of different sizes where annular space between smaller piping's OD and larger piping's ID permits installation.

3.4 CLEANOUT INSTALLATION

- A. Install cleanouts and riser extensions from sewer pipes to cleanouts at grade. Use cast-iron soil pipe fittings in sewer pipes at branches for cleanouts, and use cast-iron soil pipe for riser extensions to cleanouts. Install piping so cleanouts open in direction of flow in sewer pipe.
 - 1. Use Light-Duty, top-loading classification cleanouts in earth or unpaved foot-traffic areas.
 - 2. Use Medium-Duty, top-loading classification cleanouts in paved foot-traffic areas.
 - 3. Use Heavy-Duty, top-loading classification cleanouts in vehicle-traffic service areas.
 - 4. Use Extra-Heavy-Duty, top-loading classification cleanouts in roads.
- B. Set cleanout frames and covers in earth in cast-in-place-concrete block, 18 by 18 by 12 inches (450 by 450 by 300 mm) deep. Set with tops 1 inch (25 mm) above surrounding grade.
- C. Set cleanout frames and covers in concrete pavement and roads with tops flush with pavement surface.

3.5 CONNECTIONS

- A. Connect nonpressure, gravity-flow drainage piping to building's sanitary building drains specified in Section 221316 "Sanitary Waste and Vent Piping."
- B. Make connections to existing piping and underground manholes.
 - 1. Use commercially manufactured wye fittings for piping branch connections. Remove section of existing pipe, install wye fitting into existing piping, and encase entire wye fitting plus 6-inch (150-mm) overlap with not less than 6 inches (150 mm) of concrete with 28-day compressive strength of 3000 psi (20.7 MPa).
 - 2. Make branch connections from side into existing piping, NPS 4 to NPS 20 (DN 100 to DN 500). Remove section of existing pipe, install wye fitting into existing piping, and encase entire wye with not less than 6 inches (150 mm) of concrete with 28-day compressive strength of 3000 psi (20.7 MPa).
 - 3. Make branch connections from side into existing piping, NPS 21 (DN 525) or larger, or to underground manholes by cutting opening into existing unit large enough to allow 3 inches (76 mm) of concrete to be packed around entering connection. Cut end of connection pipe passing through pipe or structure wall to conform to shape of and be flush with inside wall unless otherwise indicated. On outside of pipe or manhole wall, encase entering connection in 6 inches (150 mm) of concrete for minimum length of 12 inches (300 mm) to provide additional support of collar from connection to undisturbed ground.
 - a. Use concrete that will attain a minimum 28-day compressive strength of 3000 psi (20.7 MPa) unless otherwise indicated.
 - Use epoxy-bonding compound as interface between new and existing concrete and piping materials.
 - 4. Protect existing piping and manholes to prevent concrete or debris from entering while making tap connections. Remove debris or other extraneous material that may accumulate.
- C. Connect to grease interceptors specified in Section 221323 "Sanitary Waste Interceptors."

3.6 IDENTIFICATION

- A. Materials and their installation are specified in Section 312000 "Earth Moving." Arrange for installation of green warning tapes directly over piping and at outside edges of underground manholes.
 - 1. Use detectable warning tape over ferrous piping.
 - 2. Use detectable warning tape over nonferrous piping and over edges of underground manholes.

3.7 FIELD QUALITY CONTROL

- A. Inspect interior of piping to determine whether line displacement or other damage has occurred. Inspect after approximately 24 inches (600 mm) of backfill is in place, and again at completion of Project.
 - 1. Submit separate report for each system inspection.
 - 2. Defects requiring correction include the following:
 - a. Alignment: Less than full diameter of inside of pipe is visible between structures.
 - b. Deflection: Flexible piping with deflection that prevents passage of ball or cylinder of size not less than 92.5 percent of piping diameter.
 - c. Damage: Crushed, broken, cracked, or otherwise damaged piping.
 - d. Infiltration: Water leakage into piping.
 - e. Exfiltration: Water leakage from or around piping.
 - 3. Replace defective piping using new materials, and repeat inspections until defects are within allowances specified.
 - 4. Reinspect and repeat procedure until results are satisfactory.
- B. Test new piping systems, and parts of existing systems that have been altered, extended, or repaired, for leaks and defects.
 - 1. Do not enclose, cover, or put into service before inspection and approval.
 - 2. Test completed piping systems according to requirements of authorities having jurisdiction.
 - 3. Schedule tests and inspections by authorities having jurisdiction with at least 24 hours' advance notice.
 - 4. Submit separate report for each test.
 - 5. Hydrostatic Tests: Test sanitary sewerage according to requirements of authorities having jurisdiction and the following:
 - a. Fill sewer piping with water. Test with pressure of at least 10-foot (3-m) head of water, and maintain such pressure without leakage for at least 15 minutes.
 - b. Close openings in system and fill with water.
 - c. Purge air and refill with water.
 - d. Disconnect water supply.
 - Test and inspect joints for leaks.
 - 6. Air Tests: Test sanitary sewerage according to requirements of authorities having jurisdiction, UNI-B-6, and the following:
 - a. Option: Test plastic gravity sewer piping according to ASTM F 1417.
 - b. Option: Test concrete gravity sewer piping according to ASTM C 924 (ASTM C 924M).
 - 7. Manholes: Perform hydraulic test according to ASTM C 969 (ASTM C 969M).
- C. Leaks and loss in test pressure constitute defects that must be repaired.

D. Replace leaking piping using new materials, and repeat testing until leakage is within allowances specified.

3.8 CLEANING

A. Clean dirt and superfluous material from interior of piping and flush with potable water.

3.9 PUMP STATION

- A. Installation: The station shall be installed level and plumb by contractor on a minimum 6" thick crushed stone bed.
- B. Field Quality Control: Initial start up shall be performed by a qualified factory representative of the manufacturer. It shall be the responsibility of the representative to supervise the start up and instruct the owner's personnel in the proper operation and maintenance procedure for the entire pump station.

LAWNS AND GRASSES

PART 1 - GENERAL

1.01 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

1.02 SUMMARY

- A. This Section includes the following:
 - 1. Fine grading and preparing lawn areas.
 - 2. Furnishing and applying new topsoil.
- B. Related Sections: The following Sections contain requirements that relate to this Section:
 - Division 2 Section "Site Clearing" for protection of existing trees and planting, topsoil stripping and stockpiling, and site clearing.
 - 2. Division 2 Section "Earthwork" for excavation, filling, rough grading, and subsurface aggregate drainage and drainage backfill.

1.03 QUALITY ASSURANCE

- A. Installer Qualifications: Engage an experienced Installer who has completed landscaping work similar in material, design, and extent to that indicated for this Project and with a record of successful grass establishment.
 - 1. Installer's Field Supervision: Require Installer to maintain an experienced full-time supervisor on the Project site during times that grass planting is in progress.
- B. Preinstallation Conference: Conduct conference at Project site to comply with requirements of Division 1 Section "Project Meetings."

1.04 COORDINATION AND SCHEDULING

- A. Planting Season: Hydroseed and install sod during normal planting seasons for type of lawn work required. Correlate planting with specified maintenance periods to provide required maintenance from date of Substantial Completion.
- B. Weather Limitations: Proceed with planting only when existing and forecast weather conditions are suitable for work.

1.05 MAINTENANCE

- A. Begin maintenance of lawns immediately after each area is planted and continue until acceptable lawn is established, but for not less than the following periods:
 - 1. Seeded Lawns: 60 days after date of Substantial Completion.
 - a. When full maintenance period has not elapsed before end of planting season, or if lawn is not fully established at that time, continue maintenance during next planting season.
 - 2. Sodded Lawns: 30 days after date of Substantial Completion.
- B. Maintain and establish lawns by watering, fertilizing, weeding, mowing, trimming, replanting, and other operations. Roll, regrade, and replant bare or eroded areas and remulch to produce a uniformly smooth lawn.
 - 1. Replant bare areas with same materials specified for lawns.
 - 2. Add new mulch in areas where mulch has been disturbed by wind or maintenance

operations sufficiently to nullify its purpose. Anchor as required to prevent displacement.

- C. Watering: Provide and maintain temporary piping, hoses, and lawn-watering equipment to convey water from sources and to keep lawns uniformly moist to a depth of 4 inches (100 mm).
 - 1. Water lawn at the minimum rate of 1 inch (25 mm) per week.

PART 2 - PRODUCTS

2.01 SEED

- A. Grass Seed: Fresh, clean, dry, new-crop seed complying with the Association of Official Seed Analysts' "Rules for Testing Seeds" for purity and germination tolerances.
 - Seed Mixture: Provide seed of grass species and varieties, proportions by weight, and minimum percentages of purity, germination, and maximum percentage of weed seed as indicated on Schedules at the end of this Section.

2.02 TOPSOIL

- A. Topsoil: ASTM D 5268, pH range of 5.5 to 7, 4 percent organic material minimum, free of stones 1 inch (25 mm) or larger in any dimension, and other extraneous materials harmful to plant growth.
 - 1. Topsoil Source: Reuse surface soil stockpiled on the site. Verify suitability of surface soil to produce topsoil meeting requirements and amend when necessary. Supplement with imported topsoil when quantities are insufficient. Clean topsoil of roots, plants, sods, stones, clay lumps, and other extraneous materials harmful to plant growth.

PART 3 - EXECUTION

3.01 EXAMINATION

A. Examine areas to receive lawns and grass for compliance with requirements and for conditions affecting performance of work of this Section. Do not proceed with installation until unsatisfactory conditions have been corrected.

3.02 PREPARATION

- A. Protect structures, utilities, sidewalks, pavements, and other facilities, trees, shrubs, and plantings from damage caused by planting operations.
 - 1. Protect adjacent and adjoining areas from hydroseed overspraying.
- B. Provide erosion-control measures to prevent erosion or displacement of soils and discharge of soil-bearing water runoff or airborne dust to adjacent properties and walkways.

3.03 PLANTING SOIL PREPARATION

- A. Limit subgrade preparation to areas that will be planted in the immediate future.
- B. Loosen subgrade to a minimum depth of 4 inches (100 mm). Remove stones larger than 1-1/2 inches (38 mm) in any dimension and sticks, roots, rubbish, and other extraneous matter.
- C. Mix soil amendments and fertilizers with topsoil at rates indicated. Delay mixing fertilizer if planting does not follow placing of planting soil within a few days. Either mix soil before spreading or apply soil amendments on surface of spread topsoil and mix thoroughly into top 4 inches (100 mm) of topsoil before planting.
- D. Spread planting soil mixture to depth required to meet thickness, grades, and elevations shown, after light rolling and natural settlement. Do not spread if planting soil or subgrade is frozen.
 - Place approximately 1/2 the thickness of planting soil mixture required. Work into top of loosened subgrade to create a transition layer and then place remainder of planting soil mixture.

- 2. Allow for sod thickness in areas to be sodded.
- E. Grade lawn and grass areas to a smooth, even surface with loose, uniformly fine texture. Roll and rake, remove ridges, and fill depressions to meet finish grades. Limit fine grading to areas that can be planted in the immediate future. Remove trash, debris, stones larger than 1-1/2 inches (38 mm) in any dimension, and other objects that may interfere with planting or maintenance operations.
- F. Moisten prepared lawn areas before planting when soil is dry. Water thoroughly and allow surface to dry before planting. Do not create muddy soil.
- G. Restore prepared areas if eroded or otherwise disturbed after fine grading and before planting.

3.04 SATISFACTORY LAWN

- A. Seeded lawns will be satisfactory provided requirements, including maintenance, have been met and a healthy, uniform, close stand of grass is established, free of weeds, bare spots exceeding 5 by 5 inches (125 by 125 mm), and surface irregularities.
- B. Replant lawns that do not meet requirements and continue maintenance until lawns are satisfactory.

3.05 CLEANUP AND PROTECTION

- A. Promptly remove soil and debris created by lawn work from paved areas. Clean wheels of vehicles before leaving site to avoid tracking soil onto surface of roads, walks, or other paved areas.
- B. Erect barricades and warning signs as required to protect newly planted areas from traffic. Maintain barricades throughout maintenance period until lawn is established.

3.06 SEED MIXTURES SCHEDULE

A. Hydroseed all disturbed areas in accordance with the Permanent Grassing Schedule as depicted on the Construction Drawings.

CONCRETE PAVING

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Curbs and gutters.
 - 2. Walks.
 - 3. Driveways.
 - 4. Roadways.
 - 5. Parking Lots.
- B. Stamped concrete patio pavement not included in this section.
- C. Related Requirements:
 - 1. SCDOT Standard Specifications for Highway Construction (2007 Edition)

1.2 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Samples: For each exposed product and for each color and texture specified.
- C. Other Action Submittals:
 - 1. Design Mixtures: For each concrete paving mixture. Provide laboratory test reports for evaluation of concrete materials and mix designs. Include alternate design mixtures when characteristics of materials, Project conditions, weather, test results, or other circumstances warrant adjustments.

1.3 QUALITY ASSURANCE

- A. Ready-Mix-Concrete Manufacturer Qualifications: A firm experienced in manufacturing readymixed concrete products and that complies with ASTM C 94/C 94M requirements for production facilities and equipment.
- B. ACI Publications: Comply with ACI 301 unless otherwise indicated.
- C. Concrete testing: Utilize and coordinate Owner-provided quality assurance testing agency to perform materials evaluation tests and inspections.

PART 2 - PRODUCTS

2.1 STEEL REINFORCEMENT

- A. Plain-Steel Welded Wire Reinforcement: ASTM A 185/A 185M, fabricated from as-drawn steel wire into flat sheets.
- B. Deformed-Steel Welded Wire Reinforcement: ASTM A 497/A 497M, flat sheet.

- C. Reinforcing Bars: ASTM A 615/A 615M, Grade 60; deformed.
- D. Plain-Steel Wire: ASTM A 82/A 82M, as drawn.
- E. Deformed-Steel Wire: ASTM A 496/A 496M.
- F. Dowel Bars: ASTM A 615/A 615M, Grade 60 plain-steel bars; zinc coated (galvanized) after fabrication according to ASTM A 767/A 767M, Class I coating. Cut bars true to length with ends square and free of burrs.
- G. Bar Supports: Bolsters, chairs, spacers, and other devices for spacing, supporting, and fastening reinforcing bars, welded wire reinforcement, and dowels in place. Manufacture bar supports according to CRSI's "Manual of Standard Practice" from steel wire, plastic, or precast concrete of greater compressive strength than concrete specified.

2.2 CONCRETE MATERIALS

- A. Cementitious Material: Use the following cementitious materials, of same type, brand, and source throughout Project:
 - 1. Portland Cement: ASTM C 150, gray portland cement Type I, use one brand of cement throughout Project unless otherwise acceptable to Architect/Engineer. Supplement with the following:
 - a. Fly Ash: ASTM C 618, Class C or Class F.
 - b. Ground Granulated Blast-Furnace Slag: ASTM C 989, Grade 100 or 120.
 - 2. Blended Hydraulic Cement: ASTM C 595, Type IS, portland blast-furnace slag or Type IP, portland-pozzolan cement.
- B. Normal-Weight Aggregates: ASTM C 33, Class 4, uniformly graded. Provide aggregates from a single source.
- C. Water: Potable and complying with ASTM C 94/C 94M.
- D. Air-Entraining Admixture: ASTM C 260.
- E. Chemical Admixtures: Admixtures certified by manufacturer to be compatible with other admixtures and to contain not more than 0.1 percent water-soluble chloride ions by mass of cementitious material.
- F. Color Pigment: ASTM C 979, synthetic mineral-oxide pigments or colored water-reducing admixtures; color stable, free of carbon black, nonfading, and resistant to lime and other alkalis.
 - 1. Color: As selected by Architect from manufacturer's full range.

2.3 FIBER REINFORCEMENT

A. Synthetic Fiber: Monofilament or fibrillated polypropylene fibers engineered and designed for use in concrete paving, complying with ASTM C 1116/C 1116M, Type III, 1/2 to 1-1/2 inches long.

2.4 CURING MATERIALS

A. Absorptive Cover: AASHTO M 182, Class 3, burlap cloth made from jute or kenaf, weighing approximately 9 oz./sq. yd. dry..

- B. Moisture-Retaining Cover: ASTM C 171, polyethylene film or white burlap-polyethylene sheet.
- C. Water: Potable.
- D. Evaporation Retarder: Waterborne, monomolecular, film forming, manufactured for application to fresh concrete.
- E. Clear, Waterborne, Membrane-Forming Curing Compound: ASTM C 309, Type 1, Class B, dissipating.
- F. White, Waterborne, Membrane-Forming Curing Compound: ASTM C 309, Type 2, Class B, dissipating.

2.5 RELATED MATERIALS

- A. Joint Fillers: ASTM D 1751, asphalt-saturated cellulosic fiber or ASTM D 1752, cork or self-expanding cork in preformed strips.
- B. Expansion Joint Filler: Preformed type conforming to ASTM D 1751 or ASTM D 1752.
- C. Slip-Resistive Aggregate Finish: Factory-graded, packaged, rustproof, nonglazing, abrasive aggregate of fused aluminum-oxide granules or crushed emery aggregate containing not less than 50 percent aluminum oxide and not less than 20 percent ferric oxide; unaffected by freezing, moisture, and cleaning materials.

2.6 PAVEMENT MARKINGS

- A. Pavement-Marking Paint: Alkyd-resin type, waterborne emulsion, lead and chromate free, ready mixed, complying with AASHTO M248 and FS TT-P-1952, Type II, with drying time of less than 45 minutes.
 - 1. Color: White, Yellow, Blue.

2.7 WHEEL STOPS

- A. Wheel Stops: Precast, air-entrained concrete
 - 1. Color: Gray.
 - 2. Dowels: Galvanized steel, 3/4 inch in diameter, 10-inch minimum length.
 - 3. Adhesive: As recommended by wheel stop manufacturer for application to concrete pavement.

2.8 CONCRETE MIXTURES

- A. Prepare design mixtures, proportioned according to ACI 301, with the following properties:
 - 1. Flexural Strength: 550 psi.
 - 2. Compressive Strength (28 Days): 4,000 psi.
 - 3. Maximum Water-Cementitious Materials Ratio at Point of Placement: 0.45.
 - 4. Maximum Slump Limit: 4 inches for non-slip formed placement and 2 inches for slip formed placement.
 - 5. Air Content: 5 to 7 percent.
- B. Chemical Admixtures: Use admixtures according to manufacturer's written instructions.

- C. Synthetic Fiber: Uniformly disperse in concrete mixture at manufacturer's recommended rate, but not less than 1.0 lb/cu. vd.
- D. Color Pigment: Add color pigment to concrete mixture according to manufacturer's written instructions.

2.9 CONCRETE MIXING

A. Ready-Mixed Concrete: Measure, batch, and mix concrete materials and concrete according to ASTM C 94/C 94M and ASTM C 1116/C 1116M. Furnish batch certificates for each batch discharged and used in the Work.

PART 3 - EXECUTION

3.1 EXAMINATION AND PREPARATION

- A. Proof-roll prepared subbase surface below concrete paving to identify soft pockets and areas of excess yielding.
- B. Remove loose material from compacted subbase surface immediately before placing concrete.
- C. Install and compact base material as required. Section 321126.

3.2 EDGE FORMS AND SCREED CONSTRUCTION

- A. Set, brace, and secure edge forms, bulkheads, and intermediate screed guides to required lines, grades, and elevations. Install forms to allow continuous progress of work and so forms can remain in place at least 24 hours after concrete placement.
- B. Clean forms after each use and coat with form-release agent to ensure separation from concrete without damage.

3.3 STEEL REINFORCEMENT

A. General: Comply with CRSI's "Manual of Standard Practice" for fabricating, placing, and supporting reinforcement.

3.4 JOINTS

- A. General: Form construction, isolation, and contraction joints and tool edges true to line, with faces perpendicular to surface plane of concrete. Construct transverse joints at right angles to centerline unless otherwise indicated.
- B. Construction Joints: Set construction joints at side and end terminations of paving and at locations where paving operations are stopped for more than one-half hour unless paving terminates at isolation joints.
- C. Isolation Joints: Form isolation joints of preformed joint-filler strips abutting concrete curbs, catch basins, manholes, inlets, structures, other fixed objects, and where indicated.
- D. Contraction Joints: Form weakened-plane contraction joints, sectioning concrete into areas as indicated. Construct contraction joints for a depth equal to at least one-fourth of the concrete thickness, or to match jointing of existing adjacent concrete paving

E. Edging: After initial floating, tool edges of paving, gutters, curbs, and joints in concrete with an edging tool to a 3/8-inch radius. Repeat tooling of edges after applying surface finishes. Eliminate edging-tool marks on concrete surfaces.

3.5 CONCRETE PLACEMENT

- A. Remove snow, ice, or frost from subbase surface and reinforcing before placing concrete. Do not place concrete on surfaces that are frozen.
- B. Moisten subbase to provide a uniform dampened condition at time concrete is placed. Do not place concrete around manholes or other structures until they are at the required finish elevation and alignment
- C. Comply with ACI 301 requirements for measuring, mixing, transporting, placing, and consolidating concrete.
- D. Deposit and spread concrete in a continuous operation between transverse joints. Do not push or drag concrete into place or use vibrators to move concrete into place.
- E. When concrete placing is interrupted for more than 1/2 hour, place a construction joint.
- F. Use a bonding agent at locations where fresh concrete is placed against hardened or partially hardened concrete surfaces.
- G. Screed paving surface with a straightedge and strike off.
- H. Commence initial floating using bull floats or darbies to impart an open-textured and uniform surface plane before excess moisture or bleed water appears on the surface. Do not further disturb concrete surfaces before beginning finishing operations or spreading surface treatments.

3.6 FLOAT FINISHING

- A. General: Do not add water to concrete surfaces during finishing operations.
- B. Float Finish: Begin the second floating operation when bleed-water sheen has disappeared and concrete surface has stiffened sufficiently to permit operations. Float surface with power-driven floats or by hand floating if area is small or inaccessible to power units. Finish surfaces to true planes. Cut down high spots and fill low spots. Refloat surface immediately to uniform granular texture.
 - 1. Burlap Finish: Drag a seamless strip of damp burlap across float-finished concrete, perpendicular to line of traffic, to provide a uniform, gritty texture.
 - 2. Medium-to-Fine-Textured Broom Finish: Draw a soft-bristle broom across float-finished concrete surface perpendicular to line of traffic to provide a uniform, fine-line texture.
 - 3. Medium-to-Coarse-Textured Broom Finish: Provide a coarse finish by striating float-finished concrete surface 1/16 to 1/8 inch deep with a stiff-bristled broom, perpendicular to line of traffic.
- C. Slip-Resistive Aggregate Finish: Before final floating, spread slip-resistive aggregate finish on paving surface according to manufacturer's written instructions.
 - 1. Cure concrete with curing compound recommended by slip-resistive aggregate manufacturer. Apply curing compound immediately after final finishing.
 - 2. After curing, lightly work surface with a steel wire brush or abrasive stone and water to expose nonslip aggregate.

3.7 CONCRETE PROTECTION AND CURING

- A. General: Protect freshly placed concrete from premature drying and excessive cold or hot temperatures.
- B. Comply with ACI 306.1 for cold-weather protection.
- C. Evaporation Retarder: Apply evaporation retarder to concrete surfaces if hot, dry, or windy conditions cause moisture loss approaching 0.2 lb/sq. ft. x h before and during finishing operations. Apply according to manufacturer's written instructions after placing, screeding, and bull floating or darbying concrete but before float finishing.
- D. Begin curing after finishing concrete but not before free water has disappeared from concrete surface.
- E. Curing Methods: Cure concrete by moisture curing, moisture-retaining-cover curing, curing compound, or a combination of these.

3.8 FIELD QUALITY CONTROL TESTING

- A. Slump: ASTM C143; one test at point of placement for each compressive-strength test but no less than one test for each day's placement of each type of concrete. Additional tests will be required when concrete consistency changes.
- B. Air Content: ASTM C231, pressure method; one test for each compressive-strength test but no less than one test for each day's placement of each type of air-entrained concrete.
- C. Concrete Temperature: ASTM C1064; one test hourly when air temperature is 40 deg F (4 deg.C) and below and when 80 deg F (27 deg.C) and above, and one test for each set of compressive-strength specimens.
- D. Compression Test Specimens: ASTM C31; one set of four standard cylinders for each compressive-strength test, unless directed otherwise. Mold and store cylinders for laboratorycured test specimens except when field-cured test specimens are required.
- E. Compressive-Strength Tests: ASTM C39; one set for each day's placement of each concrete class exceeding 5 cu. yd. but less than 25 cu. yd., plus one set for each additional 50 cu. yd. Test one specimen at 7 days, test two specimens at 28 days, and retain one specimen in reserve for later testing if required.

3.9 PAVING TOLERANCES

- A. Comply with tolerances in ACI 117 and as follows:
 - 1. Elevation: 3/4 inch.
 - 2. Thickness: Plus 3/8 inch, minus 1/4 inch.
 - 3. Surface: Gap below 10-foot-long, unleveled straightedge not to exceed 1/2 inch.
 - 4. Joint Spacing: 3 inches.
 - 5. Contraction Joint Depth: Plus 1/4 inch, no minus.
 - 6. Joint Width: Plus 1/8 inch, no minus.

3.10 PAVEMENT MARKING

A. Allow concrete paving to cure for a minimum of 28 days and be dry before starting pavement marking.

- B. Sweep and clean surface to eliminate loose material and dust.
- C. Apply paint with mechanical equipment to produce markings of dimensions indicated with uniform, straight edges. Apply at manufacturer's recommended rates to provide a minimum wet film thickness of 15 mils.

3.11 WHEEL STOPS

- A. Install galvanized wheel stops in bed of adhesive applied as recommended by manufacturer.
- B. Securely attach wheel stops to paving with not less than two steel dowels located at one-quarter to one-third points. Install dowels in drilled holes in the paving and bond dowels to wheel stop. Recess head of dowel beneath top of wheel stop.

3.12 REPAIRS AND PROTECTION

- A. Remove and replace concrete paving that is broken, damaged, or defective or that does not comply with requirements in this Section. Remove work in complete sections from joint to joint unless otherwise approved by Architect.
- B. Protect concrete paving from damage. Exclude traffic from paving for at least 14 days after placement. When construction traffic is permitted, maintain paving as clean as possible by removing surface stains and spillage of materials as they occur.
- C. Maintain concrete paving free of stains, discoloration, dirt, and other foreign material. Sweep paving not more than two days before date scheduled for Substantial Completion inspections.

END OF SECTION