

PROJECT MANUAL

FOR

RE-BID USC West Energy Plant Transformer and Switchgear Replacement

The logo for the University of South Carolina, featuring the text "UNIVERSITY OF SOUTH CAROLINA" in white, bold, serif capital letters. The text is set against a black rectangular background. Behind the main text, the words "South Carolina" are written in a large, light gray, serif font, serving as a watermark or background element.

UNIVERSITY OF SOUTH CAROLINA

University of South Carolina
743 Greene Street
Columbia, SC 29208



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Project Number: H27-Z077/CP00357169

TABLE OF CONTENTS

PROJECT NAME: RE-BID USC West Energy Plant- Transformer and Switchgear Replacement

PROJECT NUMBER: H27-Z077 CP00357169

<u>SECTION</u>	<u>NUMBER OF PAGES</u>
Table of Contents	3
SE-310, Invitation for Construction Services	1
Instructions to Bidders (AIA Document A701 – 1997 Edition)	6
OSE Form 00201 - Standard Supplemental Instructions to Bidders.....	9
Bid Bond (AIA A310)	1
SE-330, Lump Sum Bid Form	6
Standard Form of Agreement between Owner and Contractor (AIA Document A101 – 2007 Edition)	7
OSE Form 00501 - Standard Modifications to Agreement Between Owner and Contractor	3
General Conditions of the Contract for Construction (AIA Document A201 – 2007 Edition)	38
OSE Form 00811 - Standard Supplementary Conditions.....	21
Contractors One Year Guarantee.....	1
USC Supplemental General Conditions for Construction Projects.....	5
SE-355, Performance Bond	2
SE-357, Labor & Material Payment Bond.....	2
SE-380, Change Order to Construction Contract.....	1

TECHNICAL SPECIFICATIONS

260500.....	Electrical Basic Material and Methods.....	6
260513	Medium Voltage Cables.....	5
260529.....	Seismic (Hangers & Support for Electrical Systems.....	4
260553.....	Identification for Electrical Systems.....	4
261213.....	Liquid-Filled Medium Voltage Transformers.....	5
261316.....	Medium Voltage Load Interrupter Switchgear.....	6
264800.....	PCB Disposal.....	7
	PCB Report.....	6
	Chain of Custody & Misc. Documents.....	17

SE-310 INVITATION FOR CONSTRUCTION SERVICES

PROJECT NAME: RE-BID - USC West Energy Plant - Transformer and Switchgear Replacement

PROJECT NUMBER: H27-Z077/CP00357169

PROJECT LOCATION: Columbia, SC

BID SECURITY REQUIRED? Yes No NOTE: Contractor may be subject to a performance appraisal at the close of the project.
PERFORMANCE BOND REQUIRED? Yes No
PAYMENT BOND REQUIRED? Yes No CONSTRUCTION COST RANGE: \$ 300,000-\$315,000.00

DESCRIPTION OF PROJECT: Replace the existing 480 volt electrical motor control center switchgear located on the main floor level of the building. Also replace and properly dispose of one old 2000 KVA, oil filled transformer that contains PCB's and three smaller, old 250 KVA, single phase oil filled transformers. Small and Minority participation is encouraged.

BIDDING DOCUMENTS/PLANS MAY BE OBTAINED FROM: http://purchasing.sc.edu Bidders are responsible for obtaining all updates to bidding documents from USC purchasing website.

PLAN DEPOSIT AMOUNT: \$ \$0.00 IS DEPOSIT REFUNDABLE Yes No N/A

Bidders must obtain Bidding Documents/Plans from the above listed source(s) to be listed as an official plan holder. Only those Bidding Documents/Plans obtained from the above listed source(s) are official. Bidders that rely on copies of Bidding Documents/Plans obtained from any other source do so at their own risk. All written communications with official plan holders & bidders WILL WILL NOT be via email or website posting.

IN ADDITION TO THE ABOVE OFFICIAL SOURCE(S), BIDDING DOCUMENTS/PLANS ARE ALSO AVAILABLE AT:
Bidders are responsible for obtaining all updates to bidding documents from USC purchasing website http://purchasing.sc.edu (See Facilities/Construction Solicitations & Awards).

All questions & correspondence concerning this Invitation shall be addressed to the A/E.

A/E NAME: Sims Group Engineers, Inc.

A/E CONTACT: Chris Partrich, PE

A/E ADDRESS: Street/PO Box: 800 Columbiana Drive, Suite 208

City: Irmo

State: SC

ZIP: 29063-

EMAIL: Chri@simgroupusa.com

TELEPHONE: (803)765-1007

FAX: (803)765-1030

AGENCY: University of South Carolina

AGENCY PROJECT COORDINATOR: Hatice Hikmet

ADDRESS: Street/PO Box: 743 Greene Street

City: Columbia

State: SC

ZIP: 29208-

EMAIL: hikmeth@mailbox.sc.edu

TELEPHONE: (803) 777-9994

FAX: (803) 777-7334

PRE-BID CONFERENCE: Yes No MANDATORY ATTENDANCE: Yes No

PRE-BID DATE: 8/29/2016 TIME: 10:00am PLACE: 743 Greene St. Columbia, SC 29208 rm 53

BID CLOSING DATE: 9/20/2016 TIME: 2:00pm PLACE: 743 Greene St. Columbia, SC 29208 rm 53

BID DELIVERY ADDRESSES:

HAND-DELIVERY:

Attn: Hatice Hikmet (Bid Enclosed)

743 Greene Street

Columbia, SC 29208

MAIL SERVICE:

Attn: Hatice Hikmet (Bid Enclosed)

743 Greene Street

Columbia, SC 29208

IS PROJECT WITHIN AGENCY CONSTRUCTION CERTIFICATION? (Agency MUST check one) Yes No

APPROVED BY: _____ DATE: _____

(OSE Project Manager)

AIA Document A701 – 1997 Edition
Instructions to Bidders

Original AIA Document on file at the office of
Facilities Planning and Construction
743 Greene Street, Columbia, SC

OSE FORM 00201

STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

AGENCY: University of South Carolina

PROJECT NAME: RE-BID USC West Energy Plant - Transformer and Switchgear Replacement

PROJECT NUMBER: H27-Z077/CP00357169

PROJECT LOCATION: Columbia, SC

PROCUREMENT OFFICER: Hatice Hikmet

1. STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

- 1.1** These Standard Supplemental Instructions to Bidders amend or supplement Instructions to Bidders (AIA Document A701-1997) and other provisions of Bidding and Contract Documents as indicated below.
- 1.2** Compliance with these Standard Supplemental Instructions is required by the Office of State Engineer (OSE) for all State projects when competitive sealed bidding is used as the method of procurement.
- 1.3** All provisions of the A701-1997, which are not so amended or supplemented, remain in full force and effect.
- 1.4** Bidders are cautioned to carefully examine the Bidding and Contract Documents for additional instructions or requirements.

2. MODIFICATIONS TO A701-1997

2.1 *Delete Section 1.1 and insert the following:*

1.1 Bidding Documents, collectively referred to as the **Invitation for Bids**, include the Bidding Requirements and the proposed Contract Documents. The Bidding Requirements consist of the Advertisement, Instructions to Bidders (A-701), Supplemental Instructions to Bidders, the Bid Form, the Notice of Intent to Award, and other sample bidding and contract forms. The proposed Contract Documents consist of the form of Agreement between the Owner and Contractor, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, all Addenda issued prior to execution of the Contract, and other documents set forth in the Bidding Documents. Any reference in this document to the Agreement between the Owner and Contractor, AIA Document A101, or some abbreviated reference thereof, shall mean the AIA A101, 2007 Edition as modified by OSE Form 00501 – Standard Modification to Agreement between Owner and Contractor. Any reference in this document to the General Conditions of the Contract for Construction, AIA Document A201, or some abbreviated reference thereof, shall mean the AIA A201, 2007 Edition as modified by OSE Form 00811 – Standard Supplementary Conditions.

2.2 *In Section 1.8, delete the words “and who meets the requirements set forth in the Bidding Documents”.*

2.3 *In Section 2.1, delete the word “making” and substitute the word “submitting.”*

2.4 *In Section 2.1.1:*

After the words “Bidding Documents,” delete the word “or” and substitute the word “and.” Insert the following at the end of this section:

Bidders are expected to examine the Bidding Documents and Contract Documents thoroughly and should request an explanation of any ambiguities, discrepancies, errors, omissions, or conflicting statements. Failure to do so will be at the Bidder’s risk. Bidder assumes responsibility for any patent ambiguity that Bidder does not bring to the Owner’s attention prior to bid opening.

2.5 *In Section 2.1.3, insert the following after the term “Contract Documents” and before the period:*

and accepts full responsibility for any pre-bid existing conditions that would affect the Bid that could have been ascertained by a site visit. As provided in Regulation 19-445.2042(B), a bidder’s failure to attend an advertised pre-bid conference will not excuse its responsibility for estimating properly the difficulty and cost of successfully performing the work, or for proceeding to successfully perform the work without additional expense to the State.

2.6 *Insert the following Sections 2.2 through 2.8:*

2.2 CERTIFICATION OF INDEPENDENT PRICE DETERMINATION

GIVING FALSE, MISLEADING, OR INCOMPLETE INFORMATION ON THIS CERTIFICATION MAY RENDER YOU SUBJECT TO PROSECUTION UNDER SECTION 16-9-10 OF THE SOUTH CAROLINA CODE OF LAWS AND OTHER APPLICABLE LAWS.

OSE FORM 00201

STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

- A. By submitting an bid, the bidder certifies that—
 - 1. The prices in this bid have been arrived at independently, without, for the purpose of restricting competition, any consultation, communication, or agreement with any other bidder or competitor relating to—
 - a. Those prices;
 - b. The intention to submit an bid; or
 - c. The methods or factors used to calculate the prices offered.
 - 2. The prices in this bid have not been and will not be knowingly disclosed by the bidder, directly or indirectly, to any other bidder or competitor before bid opening (in the case of a sealed bid solicitation) or contract award (in the case of a negotiated solicitation) unless otherwise required by law; and
 - 3. No attempt has been made or will be made by the bidder to induce any other concern to submit or not to submit a bid for the purpose of restricting competition.
- B. Each signature on the bid is considered to be a certification by the signatory that the signatory—
 - 1. Is the person in the bidder's organization responsible for determining the prices being offered in this bid, and that the signatory has not participated and will not participate in any action contrary to paragraphs A.1 through A.3 of this certification; or
 - 2.
 - a. Has been authorized, in writing, to act as agent for the bidder's principals in certifying that those principals have not participated, and will not participate in any action contrary to paragraphs A.1 through A.3 of this certification [As used in this subdivision B.2.a, the term "principals" means the person(s) in the bidder's organization responsible for determining the prices offered in this bid];
 - b. As an authorized agent, does certify that the principals referenced in subdivision B.2.a of this certification have not participated, and will not participate, in any action contrary to paragraphs A.1 through A.3 of this certification; and
 - c. As an agent, has not personally participated, and will not participate, in any action contrary to paragraphs A.1 through A.3 of this certification.
- C. If the bidder deletes or modifies paragraph (a)(2) of this certification, the bidder must furnish with its offer a signed statement setting forth in detail the circumstances of the disclosure.

2.3 DRUG FREE WORKPLACE

By submitting a bid, the Bidder certifies that Bidder will maintain a drug free workplace in accordance with the requirements of Title 44, Chapter 107 of South Carolina Code of Laws, as amended.

2.4 CERTIFICATION REGARDING DEBARMENT AND OTHER RESPONSIBILITY MATTERS

- A.
 - 1. By submitting an Bid, Bidder certifies, to the best of its knowledge and belief, that-
 - a. Bidder and/or any of its Principals-
 - (i) Are not presently debarred, suspended, proposed for debarment, or declared ineligible for the award of contracts by any state or federal agency;
 - (ii) Have not, within a three-year period preceding this bid, been convicted of or had a civil judgment rendered against them for: commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, state, or local) contract or subcontract; violation of Federal or state antitrust statutes relating to the submission of bids; or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, tax evasion, or receiving stolen property; and
 - (iii) Are not presently indicted for, or otherwise criminally or civilly charged by a governmental entity with, commission of any of the offenses enumerated in paragraph A.1.a.(ii) of this provision.
 - b. Bidder has not, within a three-year period preceding this bid, had one or more contracts terminated for default by any public (Federal, state, or local) entity.
 - 2. "Principals," for the purposes of this certification, means officers; directors; owners; partners; and, persons having primary management or supervisory responsibilities within a business entity (e.g., general manager; plant manager; head of a subsidiary, division, or business segment, and similar positions).
- B. Bidder shall provide immediate written notice to the Procurement Officer if, at any time prior to contract award, Bidder learns that its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.
- C. If Bidder is unable to certify the representations stated in paragraphs A.1, Bidder must submit a written explanation regarding its inability to make the certification. The certification will be considered in connection with a review of the Bidder's responsibility. Failure of the Bidder to furnish additional information as requested by the Procurement Officer may render the Bidder nonresponsible.

OSE FORM 00201

STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render, in good faith, the certification required by paragraph A. of this provision. The knowledge and information of a Bidder is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.

- D. The certification in paragraph A. of this provision is a material representation of fact upon which reliance was placed when making award. If it is later determined that the Bidder knowingly or in bad faith rendered an erroneous certification, in addition to other remedies available to the State, the Procurement Officer may terminate the contract resulting from this solicitation for default.

2.5 ETHICS CERTIFICATE

By submitting a bid, the bidder certifies that the bidder has and will comply with, and has not, and will not, induce a person to violate Title 8, Chapter 13 of the South Carolina Code of Laws, as amended (ethics act). The following statutes require special attention: Section 8-13-700, regarding use of official position for financial gain; Section 8-13-705, regarding gifts to influence action of public official; Section 8-13-720, regarding offering money for advice or assistance of public official; Sections 8-13-755 and 8-13-760, regarding restrictions on employment by former public official; Section 8-13-775, prohibiting public official with economic interests from acting on contracts; Section 8-13-790, regarding recovery of kickbacks; Section 8-13-1150, regarding statements to be filed by consultants; and Section 8-13-1342, regarding restrictions on contributions by contractor to candidate who participated in awarding of contract. The state may rescind any contract and recover all amounts expended as a result of any action taken in violation of this provision. If contractor participates, directly or indirectly, in the evaluation or award of public contracts, including without limitation, change orders or task orders regarding a public contract, contractor shall, if required by law to file such a statement, provide the statement required by Section 8-13-1150 to the procurement officer at the same time the law requires the statement to be filed.

2.6 RESTRICTIONS APPLICABLE TO BIDDERS & GIFTS

Violation of these restrictions may result in disqualification of your bid, suspension or debarment, and may constitute a violation of the state Ethics Act. (a) After issuance of the solicitation, ***bidder agrees not to discuss this procurement activity in any way with the Owner or its employees, agents or officials.*** All communications must be solely with the Procurement Officer. This restriction may be lifted by express written permission from the Procurement Officer. This restriction expires once a contract has been formed. (b) Unless otherwise approved in writing by the Procurement Officer, ***bidder agrees not to give anything to the Owner, any affiliated organizations, or the employees, agents or officials of either, prior to award.*** (c) Bidder acknowledges that the policy of the State is that a governmental body should not accept or solicit a gift, directly or indirectly, from a donor if the governmental body has reason to believe the donor has or is seeking to obtain contractual or other business or financial relationships with the governmental body. Regulation 19-445.2165(C) broadly defines the term donor.

2.7 IRAN DIVESTMENT ACT CERTIFICATION

(a) The Iran Divestment Act List is a list published by the State Fiscal Accountability Authority pursuant to Section 11-57-310 that identifies persons engaged in investment activities in Iran. Currently, the list is available at the following URL: <http://procurement.sc.gov/PS/PS-iran-divestment.phtm>(.) Section 11-57-310 requires the government to provide a person ninety days written notice before he is included on the list. The following representation, which is required by Section 11-57-330(A), is a material inducement for the State to award a contract to you. (b) By signing your Offer, you certify that, as of the date you sign, you are not on the then-current version of the Iran Divestment Act List. (c) You must notify the Procurement Officer immediately if, at any time before posting of a final statement of award, you are added to the Iran Divestment Act List.

2.8 OPEN TRADE REPRESENTATION (JUN 2015)

By submitting an Offer, Offeror represents that Offeror is not currently engaged in the boycott of a person or an entity based in or doing business with a jurisdiction with whom South Carolina can enjoy open trade, as defined in SC Code Section 11-35-5300. [02-2A083-1]

2.7 *Delete Section 3.1.1 and substitute the following:*

3.1.1 Bidders may obtain complete sets of the Bidding Documents from the issuing office designated in the Advertisement in the number and for the deposit sum, if any, stated therein. If so provided in the Advertisement, the deposit will be refunded to all plan holders who return the Bidding Documents in good condition within ten days after receipt of Bids. The cost of replacement of missing or damaged documents will be deducted from the deposit. A Bidder receiving a Contract award may retain the Bidding Documents and the Bidder's deposit will be refunded.

2.8 *Delete the language of Section 3.1.2 and insert the word "Reserved."*

2.9 *In Section 3.1.4, delete the words "and Architect may make" and substitute the words "has made."*

OSE FORM 00201

STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

2.10 *Insert the following Section 3.1.5*

3.1.5 All persons obtaining Bidding Documents from the issuing office designated in the Advertisement shall provide that office with Bidder's contact information to include the Bidder's name, telephone number, mailing address, and email address.

2.11 *In Section 3.2.2:*

Delete the words "and Sub-bidders"

Delete the word "seven" and substitute the word "ten"

2.12 *In Section 3.2.3:*

In the first Sentence, insert the word "written" before the word "Addendum." Insert the following at the end of the section:

As provided in Regulation 19-445.2042(B), nothing stated at the pre-bid conference shall change the Bidding Documents unless a change is made by written Addendum.

2.13 *Insert the following at the end of Section 3.3.1:*

Reference in the Bidding Documents to a designated material, product, thing, or service by specific brand or trade name followed by the words "or equal" and "or approved equal" shall be interpreted as establishing a standard of quality and shall not be construed as limiting competition.

2.14 *Delete Section 3.3.2 and substitute the following:*

3.3.2 No request to substitute materials, products, or equipment for materials, products, or equipment described in the Bidding Documents and no request for addition of a manufacturer or supplier to a list of approved manufacturers or suppliers in the Bidding Documents will be considered prior to receipt of Bids unless written request for approval has been received by the Architect at least ten days prior to the date for receipt of Bids established in the Invitation for Bids. Any subsequent extension of the date for receipt of Bids by addendum shall not extend the date for receipt of such requests unless the addendum so specifies. Such requests shall include the name of the material or equipment for which it is to be substituted and a complete description of the proposed substitution including drawings, performance and test data, and other information necessary for an evaluation. A statement setting forth changes in other materials, equipment or other portions of the Work, including changes in the work of other contracts that incorporation of the proposed substitution would require, shall be included. The burden of proof of the merit of the proposed substitution is upon the proposer. The Architect's decision of approval or disapproval of a proposed substitution shall be final.

2.15 *Delete Section 3.4.3 and substitute the following:*

3.4.3 Addenda will be issued no later than 120 hours prior to the time for receipt of Bids except an Addendum withdrawing the request for Bids or one which includes postponement of the date for receipt of Bids.

2.16 *Insert the following Sections 3.4.5 and 3.4.6:*

3.4.5 When the date for receipt of Bids is to be postponed and there is insufficient time to issue a written Addendum prior to the original Bid Date, Owner will notify prospective Bidders by telephone or other appropriate means with immediate follow up with a written Addendum. This Addendum will verify the postponement of the original Bid Date and establish a new Bid Date. The new Bid Date will be no earlier than the fifth (5th) calendar day after the date of issuance of the Addendum postponing the original Bid Date.

3.4.6 If an emergency or unanticipated event interrupts normal government processes so that bids cannot be received at the government office designated for receipt of bids by the exact time specified in the solicitation, the time specified for receipt of bids will be deemed to be extended to the same time of day specified in the solicitation on the first work day on which normal government processes resume. In lieu of an automatic extension, an Addendum may be issued to reschedule bid opening. If state offices are closed at the time a pre-bid or pre-proposal conference is scheduled, an Addendum will be issued to reschedule the conference.

2.17 *In Section 4.1.1, delete the word "forms" and substitute the words "SE-330 Bid Form."*

2.18 *Delete Section 4.1.2 and substitute the following:*

4.1.2 Any blanks on the bid form to be filled in by the Bidder shall be legibly executed in a non-erasable medium. Bids shall be signed in ink or other indelible media.

2.19 *Delete Section 4.1.3 and substitute the following:*

4.1.3 Sums shall be expressed in figures.

OSE FORM 00201

STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

2.20 *Insert the following at the end of Section 4.1.4:*

Bidder shall not make stipulations or qualify his bid in any manner not permitted on the bid form. An incomplete Bid or information not requested that is written on or attached to the Bid Form that could be considered a qualification of the Bid, may be cause for rejection of the Bid.

2.21 *Delete Section 4.1.5 and substitute the following:*

4.1.5 All requested Alternates shall be bid. The failure of the bidder to indicate a price for an Alternate shall render the Bid non-responsive. Indicate the change to the Base Bid by entering the dollar amount and marking, as appropriate, the box for "ADD TO" or "DEDUCT FROM". If no change in the Base Bid is required, enter "ZERO" or "No Change." For add alternates to the base bid, Subcontractor(s) listed on page BF-2 of the Bid Form to perform Alternate Work shall be used for both Alternates and Base Bid Work if Alternates are accepted.

2.22 *Delete Section 4.1.6 and substitute the following:*

4.1.6 Pursuant to Title 11, Chapter 35, Section 3020(b)(i) of the South Carolina Code of Laws, as amended, Section 7 of the Bid Form sets forth a list of subcontractor specialties for which Bidder is required to identify only those subcontractors Bidder will use to perform the work of each listed specialty. Bidder must follow the Instructions in the Bid Form for filling out this section of the Bid Form. Failure to properly fill out Section 7 may result in rejection of Bidder's bid as non-responsive.

2.23 *Delete Section 4.1.7 and substitute the following:*

4.1.7 Each copy of the Bid shall state the legal name of the Bidder and the nature of legal form of the Bidder. Each copy shall be signed by the person or persons legally authorized to bind the Bidder to a contract. A Bid submitted by an agent shall have a current power of attorney attached certifying the agent's authority to bind the Bidder.

2.24 *Delete Section 4.2.1 and substitute the following:*

4.2.1 If required by the Invitation for Bids, each Bid shall be accompanied by a bid security in an amount of not less than five percent of the Base Bid. The bid security shall be a bid bond or a certified cashier's check. The Bidder pledges to enter into a Contract with the Owner on the terms stated in the Bid and will, if required, furnish bonds covering the faithful performance of the Contract and payment of all obligations arising thereunder. Should the Bidder refuse to enter into such Contract or fail to furnish such bonds if required, the amount of the bid security shall be forfeited to the Owner as liquidated damages, not as a penalty.

2.25 *Delete Section 4.2.2 and substitute the following:*

4.2.2 If a surety bond is required, it shall be written on AIA Document A310, Bid Bond, and the attorney-in-fact who executes the bond on behalf of the surety shall affix to the bond a certified and current copy of the power of attorney. The bid bond shall:

- .1** Be issued by a surety company licensed to do business in South Carolina;
- .2** Be issued by a surety company having, at a minimum, a "Best Rating" of "A" as stated in the most current publication of "Best's Key Rating Guide, Property-Casualty", which company shows a financial strength rating of at least five (5) times the contract price.
- .3** Be enclosed in the bid envelope at the time of Bid Opening, either in paper copy or as an electronic bid bond authorization number provided on the Bid Form and issued by a firm or organization authorized by the surety to receive, authenticate and issue binding electronic bid bonds on behalf the surety.

2.26 *Delete Section 4.2.3 and substitute the following:*

4.2.3 By submitting a bid bond via an electronic bid bond authorization number on the Bid Form and signing the Bid Form, the Bidder certifies that an electronic bid bond has been executed by a Surety meeting the standards required by the Bidding Documents and the Bidder and Surety are firmly bound unto the State of South Carolina under the conditions provided in this Section 4.2.

2.27 *Insert the following Section 4.2.4:*

4.2.4 The Owner will have the right to retain the bid security of Bidders to whom an award is being considered until either (a) the Contract has been executed and performance and payment bonds, if required, have been furnished, or (b) the specified time has elapsed so that Bids may be withdrawn or (c) all Bids have been rejected.

OSE FORM 00201

STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

2.28 *Delete Section 4.3.1 and substitute the following:*

4.3.1 All copies of the Bid, the bid security, if any, and any other documents required to be submitted with the Bid shall be enclosed in a sealed opaque envelope. The envelope shall, unless hand delivered by the Bidder, be addressed to the Owner's designated purchasing office as shown in the Invitation for Bids. The envelope shall be identified with the Project name, the Bidder's name and address and, if applicable, the designated portion of the Work for which the Bid is submitted. If the Bid is sent by mail or special delivery service (UPS, Federal Express, etc.), the envelope should be labeled "BID ENCLOSED" on the face thereof. Bidders hand delivering their Bids shall deliver Bids to the place of the Bid Opening as shown in the Invitation for Bids. Whether or not Bidders attend the Bid Opening, they shall give their Bids to the Owner's procurement officer or his/her designee as shown in the Invitation for Bids prior to the time of the Bid Opening.

2.29 *Insert the following Section 4.3.5:*

4.3.5 The official time for receipt of Bids will be determined by reference to the clock designated by the Owner's procurement officer or his/her designee. The procurement officer conducting the Bid Opening will determine and announce that the deadline has arrived and no further Bids or bid modifications will be accepted. All Bids and bid modifications in the possession of the procurement officer at the time the announcement is completed will be timely, whether or not the bid envelope has been date/time stamped or otherwise marked by the procurement officer.

2.30 *Delete Section 4.4.2 and substitute the following:*

4.4.2 Prior to the time and date designated for receipt of Bids, a Bid submitted may be withdrawn in person or by written notice to the party receiving Bids at the place designated for receipt of Bids. Withdrawal by written notice shall be in writing over the signature of the Bidder.

2.31 *In Section 5.1, delete everything following the caption "OPENING OF BIDS" and substitute the following:*

5.1.1 Bids received on time will be publicly opened and will be read aloud. Owner will not read aloud Bids that Owner determines, at the time of opening, to be non-responsive. .

5.1.2 At bid opening, Owner will announce the date and location of the posting of the Notice of Intended Award.

5.1.3 Owner will send a copy of the final Bid Tabulation to all Bidders within ten (10) working days of the Bid Opening.

5.1.4 If Owner determines to award the Project, Owner will, after posting a Notice of Intended Award, send a copy of the Notice to all Bidders.

5.1.5 If only one Bid is received, Owner will open and consider the Bid.

2.32 *In Section 5.2, insert the section number "5.2.1" before the words of the "The Owner" at the beginning of the sentence.*

2.33 *Insert the following Sections 5.2.2 and 5.2.3:*

5.2.2 The reasons for which the Owner will reject Bids include, but are not limited to:

- .1** Failure by a Bidder to be represented at a Mandatory Pre-Bid Conference or site visit;
- .2** Failure to deliver the Bid on time;
- .3** Failure to comply with Bid Security requirements, except as expressly allowed by law;
- .4** Listing an invalid electronic Bid Bond authorization number on the bid form;
- .5** Failure to Bid an Alternate, except as expressly allowed by law;
- .6** Failure to list qualified Subcontractors as required by law;
- .7** Showing any material modification(s) or exception(s) qualifying the Bid;
- .8** Faxing a Bid directly to the Owner or their representative; or
- .9** Failure to include a properly executed Power-of-Attorney with the bid bond.

5.2.3 The Owner may reject a Bid as nonresponsive if the prices bid are materially unbalanced between line items or sub-line items. A bid is materially unbalanced when it is based on prices significantly less than cost for some work and prices which are significantly overstated in relation to cost for other work, and if there is a reasonable doubt that the bid will result in the lowest overall cost to the Owner even though it may be the low evaluated bid, or if it is so unbalanced as to be tantamount to allowing an advance payment.

OSE FORM 00201

STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

2.34 Delete Section 6.1 and substitute the following:

6.1 CONTRACTOR'S RESPONSIBILITY

Owner will make a determination of Bidder's responsibility before awarding a contract. Bidder shall provide all information and documentation requested by the Owner to support the Owner's evaluation of responsibility. Failure of Bidder to provide requested information is cause for the Owner, at its option, to determine the Bidder to be non-responsible

2.35 Delete the language of Section 6.2 and insert the word "Reserved."

2.36 Delete the language of Sections 6.3.2, 6.3.3, and 6.3.4 and insert the word "Reserved" after each Section Number.

2.37 Insert the following Section 6.4

6.4 CLARIFICATION

Pursuant to Section 11-35-1520(8), the Procurement Officer may elect to communicate with a Bidder after opening for the purpose of clarifying either the Bid or the requirements of the Invitation for Bids. Such communications may be conducted only with Bidders who have submitted a Bid which obviously conforms in all material aspects to the Invitation for Bids and only in accordance with Appendix E (Paragraph A(6)) to the Manual for Planning and Execution of State Permanent Improvement, Part II. Clarification of a Bid must be documented in writing and included with the Bid. Clarifications may not be used to revise a Bid or the Invitation for Bids. [Section 11-35-1520(8); R.19-445.2080]

2.38 Delete Section 7.1.2 and substitute the following:

7.1.2 The performance and payment bonds shall conform to the requirements of Section 11.4 of the General Conditions of the Contract. If the furnishing of such bonds is stipulated in the Bidding Documents, the cost shall be included in the Bid.

2.39 Delete the language of Section 7.1.3 and insert the word "Reserved."

2.40 In Section 7.2, insert the words "CONTRACT, CERTIFICATES OF INSURANCE" into the caption after the word "Delivery."

2.41 Delete Section 7.2.1 and substitute the following:

7.2.1 After expiration of the protest period, the Owner will tender a signed Contract for Construction to the Bidder and the Bidder shall return the fully executed Contract for Construction to the Owner within seven days thereafter. The Bidder shall deliver the required bonds and certificate of insurance to the Owner not later than three days following the date of execution of the Contract. Failure to deliver these documents as required shall entitle the Owner to consider the Bidder's failure as a refusal to enter into a contract in accordance with the terms and conditions of the Bidder's Bid and to make claim on the Bid Security for re-procurement cost.

2.42 Delete the language of Section 7.2.2 and insert the word "Reserved."

2.43 Delete the language of Article 8 and insert the following:

Unless otherwise required in the Bidding Documents, the Agreement for the Work will be written on South Carolina Modified AIA Document A101, 2007, Standard Form of Agreement Between Owner and Contractor as modified by OSE Form 00501 – Standard Modification to Agreement Between Owner and Contractor.

2.44 Insert the following Article 9:

ARTICLE 9 MISCELLANEOUS

9.1 NONRESIDENT TAXPAYER REGISTRATION AFFIDAVIT INCOME TAX WITHHOLDING IMPORTANT TAX NOTICE - NONRESIDENTS ONLY

Withholding Requirements for Payments to Nonresidents: Section 12-8-550 of the South Carolina Code of Laws requires persons hiring or contracting with a nonresident conducting a business or performing personal services of a temporary nature within South Carolina to withhold 2% of each payment made to the nonresident. The withholding requirement does not apply to (1) payments on purchase orders for tangible personal property when the payments are not accompanied by services to be performed in South Carolina, (2) nonresidents who are not conducting business in South Carolina, (3) nonresidents for contracts that do not exceed \$10,000 in a calendar year, or (4) payments to a nonresident who (a) registers with either the S.C. Department of Revenue or the S.C. Secretary of State and (b) submits a Nonresident Taxpayer Registration Affidavit - Income Tax Withholding, Form I-312 to the person letting the contract.

OSE FORM 00201

STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

For information about other withholding requirements (e.g., employee withholding), contact the Withholding Section at the South Carolina Department of Revenue at 803-898-5383 or visit the Department's website at: www.sctax.org

This notice is for informational purposes only. This Owner does not administer and has no authority over tax issues. All registration questions should be directed to the License and Registration Section at 803-898-5872 or to the South Carolina Department of Revenue, Registration Unit, Columbia, S.C. 29214-0140. All withholding questions should be directed to the Withholding Section at 803-898- 5383.

PLEASE SEE THE "NONRESIDENT TAXPAYER REGISTRATION AFFIDAVIT INCOME TAX WITHHOLDING" FORM (Available through SC Department of Revenue).

9.2 CONTRACTOR LICENSING

Contractors and Subcontractors listed in Section 7 of the Bid Form who are required by the South Carolina Code of Laws to be licensed, must be licensed at the time of bidding.

9.3 SUBMITTING CONFIDENTIAL INFORMATION

For every document Bidder submits in response to or with regard to this solicitation or request, Bidder must separately mark with the word "CONFIDENTIAL" every page, or portion thereof, that Bidder contends contains information that is exempt from public disclosure because it is either (a) a trade secret as defined in Section 30-4-40(a)(1), or (b) privileged & confidential, as that phrase is used in Section 11-35-410. For every document Bidder submits in response to or with regard to this solicitation or request, Bidder must separately mark with the words "TRADE SECRET" every page, or portion thereof, that Bidder contends contains a trade secret as that term is defined by Section 39-8-20 of the Trade Secrets Act. For every document Bidder submits in response to or with regard to this solicitation or request, Bidder must separately mark with the word "PROTECTED" every page, or portion thereof, that Bidder contends is protected by Section 11-35-1810. All markings must be conspicuous; use color, bold, underlining, or some other method in order to conspicuously distinguish the mark from the other text. Do not mark your entire bid as confidential, trade secret, or protected! If your bid, or any part thereof, is improperly marked as confidential or trade secret or protected, the State may, in its sole discretion, determine it nonresponsive. If only portions of a page are subject to some protection, do not mark the entire page. By submitting a response to this solicitation, Bidder (1) agrees to the public disclosure of every page of every document regarding this solicitation or request that was submitted at any time prior to entering into a contract (including, but not limited to, documents contained in a response, documents submitted to clarify a response, & documents submitted during negotiations), unless the page is conspicuously marked "TRADE SECRET" or "CONFIDENTIAL" or "PROTECTED", (2) agrees that any information not marked, as required by these bidding instructions, as a "Trade Secret" is not a trade secret as defined by the Trade Secrets Act, & (3) agrees that, notwithstanding any claims or markings otherwise, any prices, commissions, discounts, or other financial figures used to determine the award, as well as the final contract amount, are subject to public disclosure. In determining whether to release documents, the State will detrimentally rely on Bidders's marking of documents, as required by these bidding instructions, as being either "Confidential" or "Trade Secret" or "PROTECTED". By submitting a response, Bidder agrees to defend, indemnify & hold harmless the State of South Carolina, its officers & employees, from every claim, demand, loss, expense, cost, damage or injury, including attorney's fees, arising out of or resulting from the State withholding information that Bidder marked as "confidential" or "trade secret" or "PROTECTED".

9.4 POSTING OF INTENT TO AWARD

The SE-370, Notice of Intent to Award, will be posted at the following location:

Room or Area of Posting: Lobby

Building Where Posted: Facilities Service Center

Address of Building: 743 Greene Street, Columbia, SC 29208

WEB site address (if applicable): <http://purchasing.sc.edu> (See Facilities/Construction Solicitations & Awards)

Posting date will be announced at bid opening. In addition to posting the notice, the Owner will promptly send all responsive bidders a copy of the notice of intent to award and the final bid tabulation

9.5 PROTEST OF SOLICITATION OR AWARD

Any prospective bidder, offeror, contractor, or subcontractor who is aggrieved in connection with the solicitation of a contract shall protest within fifteen days of the date of issuance of the applicable solicitation document at issue. Any actual bidder, offeror, contractor, or subcontractor who is aggrieved in connection with the intended award or award of a contract shall protest within ten days of the date notification of intent to award is posted in accordance with Title 11, Chapter 35, Section 4210 of the South Carolina Code of Laws, as amended. A protest shall be in writing, shall set forth the grounds of the protest and the relief requested with enough particularity to give notice of the issues to be decided, and must be received by the State Engineer within the time provided.

OSE FORM 00201

STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

Any protest must be addressed to the CPO, Office of State Engineer, and submitted in writing:

- A. by email to protest-ose@mso.sc.gov,
- B. by facsimile at 803-737-0639, or
- C. by post or delivery to 1201 Main Street, Suite 600, Columbia, SC 29201.

By submitting a protest to the foregoing email address, you (and any person acting on your behalf) consent to receive communications regarding your protest (and any related protests) at the e-mail address from which you sent your protest.

9.6 SOLICITATION INFORMATION FROM SOURCES OTHER THAN OFFICIAL SOURCE

South Carolina Business Opportunities (SCBO) is the official state government publication for State of South Carolina solicitations. Any information on State agency solicitations obtained from any other source is unofficial and any reliance placed on such information is at the bidder's sole risk and is without recourse under the South Carolina Consolidated Procurement Code.

9.7 BUILDER'S RISK INSURANCE

Bidders are directed to Article 11.3 of the South Carolina Modified AIA Document A201, 2007 Edition, which, unless provided otherwise in the bid documents, requires the contractor to provide builder's risk insurance on the project.

9.8 TAX CREDIT FOR SUBCONTRACTING WITH MINORITY FIRMS

Pursuant to Section 12-6-3350, taxpayers, who utilize certified minority subcontractors, may take a tax credit equal to 4% of the payments they make to said subcontractors. The payments claimed must be based on work performed directly for a South Carolina state contract. The credit is limited to a maximum of fifty thousand dollars annually. The taxpayer is eligible to claim the credit for 10 consecutive taxable years beginning with the taxable year in which the first payment is made to the subcontractor that qualifies for the credit. After the above ten consecutive taxable years, the taxpayer is no longer eligible for the credit. The credit may be claimed on Form TC-2, "Minority Business Credit." A copy of the subcontractor's certificate from the Governor's Office of Small and Minority Business (OSMBA) is to be attached to the contractor's income tax return. Taxpayers must maintain evidence of work performed for a State contract by the minority subcontractor. Questions regarding the tax credit and how to file are to be referred to: SC Department of Revenue, Research and Review, Phone: (803) 898-5786, Fax: (803) 898-5888. The subcontractor must be certified as to the criteria of a "Minority Firm" by the Governor's Office of Small and Minority Business Assistance (OSMBA). Certificates are issued to subcontractors upon successful completion of the certification process. Questions regarding subcontractor certification are to be referred to: Governor's Office of Small and Minority Business Assistance, Phone: (803) 734-0657, Fax: (803) 734-2498. Reference: SC §11-35-5010 – Definition for Minority Subcontractor & SC §11-35-5230 (B) – Regulations for Negotiating with State Minority Firms.

9.9 OTHER SPECIAL CONDITIONS OF THE WORK

None

END OF DOCUMENT

AIA Document A310
Bid Bond

Original AIA Document on file at the office of
Facilities Planning and Construction
743 Greene Street, Columbia, SC

**SE-330
LUMP SUM BID FORM**

Bidders shall submit bids on only Bid Form SE-330.

BID SUBMITTED BY: _____
(Bidder's Name)

BID SUBMITTED TO: _____
(Owner's Name)

FOR: PROJECT NAME: RE-BID USC West Energy Plant - Transformer and Switchgear Replacement

PROJECT NUMBER: H27-Z077/CP00357169

OFFER

§ 1. In response to the Invitation for Construction Services and in compliance with the Instructions to Bidders for the above-named Project, the undersigned Bidder proposes and agrees, if this Bid is accepted, to enter into a Contract with the Owner on the terms included in the Bidding Documents, and to perform all Work as specified or indicated in the Bidding Documents, for the prices and within the time frames indicated in this Bid and in accordance with the other terms and conditions of the Bidding Documents.

§ 2. Pursuant to Section 11-35-3030(1) of the SC Code of Laws, as amended, Bidder has submitted Bid Security as follows in the amount and form required by the Bidding Documents:

Bid Bond with Power of Attorney **Electronic Bid Bond** **Cashier's Check**
(Bidder check one)

§ 3. Bidder acknowledges the receipt of the following Addenda to the Bidding Documents and has incorporated the effects of said Addenda into this Bid:

(Bidder, check all that apply. Note, there may be more boxes than actual addenda. Do not check boxes that do not apply)

ADDENDA: #1 #2 #3 #4 #5

§ 4. Bidder accepts all terms and conditions of the Invitation for Bids, including, without limitation, those dealing with the disposition of Bid Security. Bidder agrees that this Bid, including all Bid Alternates, if any, may not be revoked or withdrawn after the opening of bids, and shall remain open for acceptance for a period of **60** Days following the Bid Date, or for such longer period of time that Bidder may agree to in writing upon request of the Owner.

§ 5. Bidder herewith offers to provide all labor, materials, equipment, tools of trades and labor, accessories, appliances, warranties and guarantees, and to pay all royalties, fees, permits, licenses and applicable taxes necessary to complete the following items of construction work:

§ 6.1 **BASE BID WORK** *(as indicated in the Bidding Documents and generally described as follows):* Replace the existing 480 volt electrical motor control center switchgear located on the main floor level of the building. Also replace and properly dispose of one old 2000KVA, oil filled transformer that contains PCB's and three smaller, old 250KVA, single phase oil filled transformers.

\$ _____, which sum is hereafter called the Base Bid.

(Bidder - insert Base Bid Amount on line above)

SE-330 LUMP SUM BID FORM

§ 6.2 **BID ALTERNATES** as indicated in the Bidding Documents and generally described as follows:

ALTERNATE # 1 (*Brief Description*): Remove existing medium voltage cables and replace with new (at the new) medium voltage switchgear, see drawings.

ADD TO or **DEDUCT FROM BASE BID:** \$ _____

(*Bidder to Mark appropriate box to clearly indicate the price adjustment offered for each Alternate*)

ALTERNATE # 2 (*Brief Description*): N/A

ADD TO or **DEDUCT FROM BASE BID:** \$ _____

(*Bidder to Mark appropriate box to clearly indicate the price adjustment offered for each Alternate*)

ALTERNATE # 3 (*Brief Description*): N/A

ADD TO or **DEDUCT FROM BASE BID:** \$ _____

(*Bidder to Mark appropriate box to clearly indicate the price adjustment offered for each Alternate*)

§ 6.3 UNIT PRICES:

BIDDER offers for the Agency's consideration and use, the following **UNIT PRICES**. The **UNIT PRICES** offered by **BIDDER** indicate the amount to be added to or deducted from the **CONTRACT SUM** for each item-unit combination. **UNIT PRICES** include all costs to the Agency, including those for materials, labor, equipment, tools of trades and labor, fees, taxes, insurance, bonding, overhead, profit, etc. The Agency reserves the right to include or not to include any of the following **UNIT PRICES** in the Contract and to negotiate the **UNIT PRICES** with **BIDDER**.

No.	ITEM	UNIT OF MEASURE	ADD	DEDUCT
<u>1.</u>	_____	_____	\$ _____	\$ _____
<u>2.</u>	_____	_____	\$ _____	\$ _____
<u>3.</u>	_____	_____	\$ _____	\$ _____
<u>4.</u>	_____	_____	\$ _____	\$ _____
<u>5.</u>	_____	_____	\$ _____	\$ _____
<u>6.</u>	_____	_____	\$ _____	\$ _____
<u>7.</u>	_____	_____	\$ _____	\$ _____
<u>8.</u>	_____	_____	\$ _____	\$ _____

SE-330
LUMP SUM BID FORM

§ 7. LISTING OF PROPOSED SUBCONTRACTORS PURSUANT TO SECTION 3020(b)(i), CHAPTER 35, TITLE 11 OF THE SOUTH CAROLINA CODE OF LAWS, AS AMENDED
(See Instructions on the following page BF-2A)

Bidder shall use the below-listed Subcontractors in the performance of the Subcontractor Classification work listed:

SUBCONTRACTOR CLASSIFICATION By License Classification and/or Subclassification <i>(Completed by Owner)</i>	SUBCONTRACTOR'S PRIME CONTRACTOR'S NAME <i>(Must be completed by Bidder)</i>	SUBCONTRACTOR'S PRIME CONTRACTOR'S SC LICENSE NUMBER <i>(Requested, but not Required)</i>
BASE BID		
ALTERNATE #1		
ALTERNATE #2		
ALTERNATE #3		

If a Bid Alternate is accepted, Subcontractors listed for the Bid Alternate shall be used for the work of both the Alternate and the Base Bid work.

SE-330
LUMP SUM BID FORM

**INSTRUCTIONS FOR
SUBCONTRACTOR LISTING**

1. Section 7 of the Bid Form sets forth an Owner developed list of contractor/subcontractor specialties by contractor license category and/or subcategory for which bidder is required to identify the entity (subcontractor(s) and/or himself) Bidder will use to perform the work of each listed specialty..
 - a. **Column A:** The Owner fills out this column, which identifies the contractor/subcontractor specialties for which the bidder must list either a subcontractor or himself as the entity that will perform this work. Subcontractor specialties are identified by contractor license categories or subcategories listed in Title 40 of the South Carolina Code of laws. If the owner has not identified a specialty, the bidder does not list a subcontractor.
 - b. **Columns B and C:** In these columns, the Bidder identifies the subcontractors it will use for the work of each specialty listed by the Owner in Column A. Bidder must identify only the subcontractor(s) who will perform the work and no others. Bidders should make sure that their identification of each subcontractor is clear and unambiguous. A listing that could be any number of different entities may be cause for rejection of the bid as non-responsive. For example, a listing of M&M without more may be problematic if there are multiple different licensed contractors in South Carolina whose names start with M&M.
2. **Subcontractor Defined:** For purposes of subcontractor listing, a subcontractor is an entity who will perform work or render service to the prime contractor to or about the construction site pursuant to a contract with the prime contractor. Bidder should not identify sub-subcontractors in the spaces provided on the bid form but only those entities with which bidder will contract directly. Likewise, do not identify material suppliers, manufacturers, and fabricators that will not perform physical work at the site of the project but will only supply materials or equipment to the bidder or proposed subcontractor(s).
3. **Subcontractor Qualifications:** Bidder must only list subcontractors who possess a South Carolina Contractor's license with the license classification and/or subclassification identified by the Owner in the first column on the left. The subcontractor license must also be within the appropriate license group for the work of the specialty. If Bidder lists a subcontractor who is not qualified to perform the work, the Bidder will be rejected as non-responsive.
4. **Use of Own forces:** If under the terms of the Bidding Documents, Bidder is qualified to perform the work of a listed specialty and Bidder does not intend to subcontract such work but to use Bidder's own employees to perform such work, the Bidder must insert its own name in the space provided for that specialty.
5. **Use of Multiple Subcontractors:**
 - a. If Bidder intends to use multiple subcontractors to perform the work of a single specialty listing, Bidder must insert the name of each subcontractor Bidder will use, preferably separating the name of each by the word **"and"**. If Bidder intends to use both his own employees to perform a part of the work of a single specialty listing and to use one or more subcontractors to perform the remaining work for that specialty listing, bidder must insert his own name and the name of each subcontractor, preferably separating the name of each with the word **"and"**. Bidder must use each entity listed for the work of a single specialty listing in the performance of that work.
 - b. **Optional Listing Prohibited:** Bidder may not list multiple subcontractors for a specialty listing, in a form that provides the Bidder the option, after bid opening or award, to choose to use one or more but not all the listed subcontractors to perform the work for which they are listed. A listing, which on its face requires subsequent explanation to determine whether it is an optional listing, is non-responsive. If bidder intends to use multiple entities to perform the work for a single specialty listing, bidder must clearly set forth on the bid form such intent. Bidder may accomplish this by simply inserting the word **"and"** between the names of each entity listed for that specialty. Agency will reject as non-responsive a listing that contains the names of multiple subcontractors separated by a blank space, the word "or", a virgule (that is a /), or any separator that the Agency may reasonably interpret as an optional listing.
6. If Bidder is awarded the contract, bidder must, except with the approval of the Agency for good cause shown, use the listed entities to perform the work for which they are listed.
7. If bidder is awarded the contract, bidder will not be allowed to substitute another entity as subcontractor in place of a subcontractor listed in Section 7 of the Bid except for one or more of the reasons allowed by the SC Code of Laws.
8. Bidder's failure to identify an entity (subcontractor or himself) to perform the work of a subcontractor specialty listed in the first column on the left will render the Bid non-responsive.

SE-330
LUMP SUM BID FORM

§ 8. LIST OF MANUFACTURERS, MATERIAL SUPPLIERS, AND SUBCONTRACTORS OTHER THAN SUBCONTRACTORS LISTED IN SECTION 7 ABOVE (FOR INFORMATION ONLY):

Pursuant to instructions in the Invitation for Construction Services, if any, Bidder will provide to Owner upon the Owner's request and within 24 hours of such request, a listing of manufacturers, material suppliers, and subcontractors, other than those listed in Section 7 above, that Bidder intends to use on the project. Bidder acknowledges and agrees that this list is provided for purposes of determining responsibility and not pursuant to the subcontractor listing requirements of SC Code Ann § 11-35-3020(b)(i).

§ 9. TIME OF CONTRACT PERFORMANCE AND LIQUIDATED DAMAGES

a) CONTRACT TIME

Bidder agrees that the Date of Commencement of the Work shall be established in a Notice to Proceed to be issued by the Owner. Bidder agrees to substantially complete the Work within 180 Calendar Days from the Date of Commencement, subject to adjustments as provided in the Contract Documents.

b) LIQUIDATED DAMAGES

Bidder further agrees that from the compensation to be paid, the Owner shall retain as Liquidated Damages the amount of \$ 250.00 for each Calendar Day the actual construction time required to achieve Substantial Completion exceeds the specified or adjusted time for Substantial Completion as provided in the Contract Documents. This amount is intended by the parties as the predetermined measure of compensation for actual damages, not as a penalty for nonperformance.

§ 10. AGREEMENTS

- a) Bidder agrees that this bid is subject to the requirements of the laws of the State of South Carolina.
- b) Bidder agrees that at any time prior to the issuance of the Notice to Proceed for this Project, this Project may be canceled for the convenience of, and without cost to, the State.
- c) Bidder agrees that neither the State of South Carolina nor any of its agencies, employees or agents shall be responsible for any bid preparation costs, or any costs or charges of any type, should all bids be rejected or the Project canceled for any reason prior to the issuance of the Notice to Proceed.

§ 11. ELECTRONIC BID BOND

By signing below, the Principal is affirming that the identified electronic bid bond has been executed and that the Principal and Surety are firmly bound unto the State of South Carolina under the terms and conditions of the AIA Document A310, Bid Bond, included in the Bidding Documents.

ELECTRONIC BID BOND NUMBER: _____

SIGNATURE AND TITLE: _____

**SE-330
LUMP SUM BID FORM**

CONTRACTOR'S CLASSIFICATIONS AND SUBCLASSIFICATIONS WITH LIMITATION

SC Contractor's License Number(s): _____

Classification(s) & Limits: _____

Subclassification(s) & Limits: _____

By signing this Bid, the person signing reaffirms all representation and certification made by both the person signing and the Bidder, including without limitation, those appearing in Article 2 of the Instructions to Bidders, is expressly incorporated by reference.

BIDDER'S LEGAL NAME: _____

ADDRESS: _____

TELEPHONE: _____

EMAIL: _____

SIGNATURE: _____ **DATE:** _____

PRINT NAME: _____

TITLE: _____

AIA Document A101, 2007 Edition
Standard Form of Agreement between
Owner and Contractor

Original AIA Document on file at the office of
Facilities Planning and Construction
743 Greene Street, Columbia, SC

OSE FORM 00501

STANDARD MODIFICATIONS TO AGREEMENT BETWEEN OWNER AND CONTRACTOR

AGENCY: University of South Carolina

PROJECT NAME: RE-BID USC West Energy Plant - Transformer and Switchgear Replacement

PROJECT NUMBER: H27-Z077/CP00357169

1. STANDARD MODIFICATIONS TO AIA A101-2007

- 1.1** These Standard Modifications amend or supplement the *Standard Form of Agreement Between Owner and Contractor* (AIA Document A101-2007) and other provisions of Bidding and Contract Documents as indicated below.
- 1.2** All provisions of A101-2007, which are not so amended or supplemented, remain in full force and effect.

2. MODIFICATIONS TO A101

- 2.1** *Insert the following at the end of Article 1:*
Any reference in this document to the Agreement between the Owner and Contractor, AIA Document A101, or some abbreviated reference thereof, shall mean the AIA A101, 2007 Edition as modified by OSE Form 00501 – Standard Modification to Agreement Between Owner and Contractor. Any reference in this document to the General Conditions of the Contract for Construction, AIA Document A201, or some abbreviated reference thereof, shall mean the AIA A201, 2007 Edition as modified by OSE Form 00811 – Standard Supplementary Conditions.
- 2.2** *Delete Section 3.1 and substitute the following:*
3.1 The Date of Commencement of the Work shall be the date fixed in a Notice to Proceed issued by the Owner. The Owner shall issue the Notice to Proceed to the Contractor in writing, no less than seven days prior to the Date of Commencement. Unless otherwise provided elsewhere in the contract documents, and provided the contractor has secured all required insurance and surety bonds, the contractor may commence work immediately after receipt of the Notice to Proceed.
- 2.3** *Delete Section 3.2 and substitute the following:*
3.2 The Contract Time as provided in Section 9(a) of the Bid Form for this Project shall be measured from the Date of Commencement. Contractor agrees that if the Contractor fails to achieve Substantial Completion of the Work within the Contract Time, the Owner shall be entitled to withhold or recover from the Contractor Liquidated Damages in the amounts set forth in Section 9(b) of the Bid Form, subject to adjustments of this Contract Time as provided in the Contract Documents.
- 2.4** *In Section 5.1.1, insert the words “and Owner” after the phrase “Payment submitted to the Architect.”*
- 2.5** *Delete Section 5.1.3 and substitute the following:*
5.1.3 The Owner shall make payment of the certified amount to the Contractor not later than 21 days after receipt of the Application for Payment.
- 2.6** *In Section 5.1.6, insert the following after the phrase “Subject to other provisions of the Contract Documents”:*
and subject to Title 12, Chapter 8, Section 550 of the South Carolina Code of Laws, as amended (Withholding Requirements for Payments to Non-Residents).
In the spaces provided in Sub-Sections 1 and 2 for inserting the retainage amount, insert “three and one-half percent (3.5%).”
- 2.7** *In Section 5.1.8, delete the word “follows” and the colon and substitute the following:*
set forth in S.C. Code Ann. § 11-35-3030(4).
- 2.8** *In Section 5.1.9, delete the words “Except with the Owner’s prior approval, the” before the word “ Contractor.”*
- 2.9** *In Section 5.2.2, delete the number 30 and substitute the number 21, delete everything following the words “Certificate for Payment” and place a period at the end of the resulting sentence.*
- 2.10** *Delete the language of Sections 6.1 and 6.2 and substitute the word “Reserved” for the deleted language of each Section.*
- 2.11** *Delete the language of Section 8.2 and substitute the word “Reserved.”*

OSE FORM 00501

STANDARD MODIFICATIONS TO AGREEMENT BETWEEN OWNER AND CONTRACTOR

2.12 *In Section 8.3, make the word "Representative" in the title plural, delete everything following the title, and substitute the following:*

8.3.1 Owner designates the individual listed below as its Senior Representative ("Owner's Senior Representative"), which individual has the responsibility for and, subject to Section 7.2.1 of the General Conditions, the authority to resolve disputes under Section 15.6 of the General Conditions:

Name: Tom Opal

Title: Senior Project Manager

Address: 743 Greene Street, Columbia, SC 29208

Telephone: (803) 777-7076 **FAX:** _____

Email: tnopal@fmc.sc.edu

8.3.2 Owner designates the individual listed below as its Owner's Representative, which individual has the authority and responsibility set forth in Section 2.1.1 of the General Conditions:

Name: Radu Moldovan

Title: Project Manager

Address: 743 Greene Street, Columbia, SC 29208

Telephone: (803) 576-5841 **FAX:** _____

Email: moldovan@fmc.sc.edu

2.13 *In Section 8.4, make the word "Representative" in the title plural, delete everything following the title, and substitute the following:*

8.4.1 Contractor designates the individual listed below as its Senior Representative ("Contractor's Senior Representative"), which individual has the responsibility for and authority to resolve disputes under Section 15.6 of the General Conditions:

Name: _____

Title: _____

Address: _____

Telephone: _____ **FAX:** _____

Email: _____

8.4.2 Contractor designates the individual listed below as its Contractor's Representative, which individual has the authority and responsibility set forth in Section 3.1.1 of the General Conditions:

Name: _____

Title: _____

Address: _____

Telephone: _____ **FAX:** _____

Email: _____

2.14 *Add the following Section 8.6.1:*

8.6.1 The Architect's representative:

Name: Chris Partrich, PE, LEED AP

Title: President, Sims Group Engineers, Inc.

Address: 800 Columbiana Drive, Suite 208, Irmo, SC 29063

Telephone: (803) 765-1007 **FAX:** (803) 765-1030

Email: chris@simgroupusa.com

OSE FORM 00501
STANDARD MODIFICATIONS TO AGREEMENT BETWEEN OWNER AND
CONTRACTOR

2.15 *In Section 9.1.7, Sub-Section 2, list the following documents in the space provided for listing documents:*

SE-310, Invitation for Construction Services

Instructions to Bidders (AIA Document A701-1997)

OSE Form 00201, Standard Supplemental Instructions to Bidders

Contractor's Bid (Completed Bid Form)

SE-370, Notice of Intent to Award

2.16 *In Article 10, delete everything after the first sentence.*

END OF DOCUMENT

AIA Document A201, 2007 Edition
General Conditions of the
Contract for Construction

Original AIA Document on file at the office of
Facilities Planning and Construction
743 Greene Street, Columbia, SC

OSE FORM 00811

STANDARD SUPPLEMENTARY CONDITIONS

AGENCY: University of South Carolina

PROJECT NAME: RE-BID USC West Energy Plant - Transformer and Switchgear Replacement

PROJECT NUMBER: H27-Z077/CP00357169

1. GENERAL CONDITIONS

The *General Conditions of the Contract for Construction*, AIA Document A201, 2007 Edition, Articles 1 through 15 inclusive, is a part of this Contract and is incorporated as fully as if herein set forth. For brevity, AIA Document A201 is also referred to in the Contract Documents collectively as the "General Conditions."

2. STANDARD SUPPLEMENTARY CONDITIONS

2.1 The following supplements modify, delete and/or add to the General Conditions. Where any portion of the General Conditions is modified or any paragraph, Section or clause thereof is modified or deleted by these Supplementary Conditions, the unaltered provisions of the General Conditions shall remain in effect.

2.2 Unless otherwise stated, the terms used in these Standard Supplementary Conditions which are defined in the General Conditions have the meanings assigned to them in the General Conditions.

3. MODIFICATIONS TO A201-2007

3.1 *Insert the following at the end of Section 1.1.1:*

Any reference in this document to the Agreement between the Owner and Contractor, AIA Document A101, or some abbreviated reference thereof, shall mean the AIA A101, 2007 Edition as modified by OSE Form 00501 – Standard Modification to Agreement between Owner and Contractor. Any reference in this document to the General Conditions of the Contract for Construction, AIA Document A201, or some abbreviated reference thereof, shall mean the AIA A201, 2007 Edition as modified by OSE Form 00811 – Standard Supplementary Conditions.

3.2 *Delete the language of Section 1.1.8 and substitute the word "Reserved."*

3.3 *Add the following Section 1.1.9:*

1.1.9 NOTICE TO PROCEED

Notice to Proceed is a document issued by the Owner to the Contractor, with a copy to the Architect, directing the Contractor to begin prosecution of the Work in accordance with the requirements of the Contract Documents. The Notice to Proceed shall fix the date on which the Contract Time will commence.

3.4 *Insert the following at the end of Section 1.2.1:*

In the event of patent ambiguities within or between parts of the Contract Documents, the contractor shall 1) provide the better quality or greater quantity of Work, or 2) comply with the more stringent requirement, either or both in accordance with the Architect's interpretation.

3.5 *Delete Section 1.5.1 and substitute the following:*

1.5.1 The Architect and the Architect's consultants shall be deemed the authors and owners of their respective Instruments of Service and will retain all common law, statutory and other reserved rights, including copyrights. The Contractor, Subcontractors, Sub-subcontractors, and material or equipment suppliers shall not own or claim a copyright in the Instruments of Service. Submittal or distribution to meet official regulatory requirements or for other purposes in connection with this Project is not to be construed as a violation of the Architect's or Architect's consultants' reserved rights.

3.6 *Delete Section 2.1.1 and substitute the following:*

2.1.1 The Owner is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Owner shall designate in writing a representative who shall have express authority to bind the Owner with respect to all matters requiring the Owner's approval or authorization, except as provided in Section 7.1.2. Except as otherwise provided in Section 4.2.1, the Architect does not have such authority. The term "Owner" means the Owner or the Owner's Representative. [Reference § 8.2 of the Agreement.]

3.7 *Delete Section 2.1.2 and substitute the following:*

2.1.2 The Owner shall furnish to the Contractor within fifteen days after receipt of a written request, information necessary and relevant for the Contractor to post Notice of Project Commencement pursuant to Title 29, Chapter 5, Section 23 of the South Carolina Code of Laws, as amended.

OSE FORM 00811

STANDARD SUPPLEMENTARY CONDITIONS

3.8 *Delete Section 2.2.3 and substitute the following:*

2.2.3 The Owner shall furnish surveys describing physical characteristics, legal limitations and utility locations for the site of the Project, and a legal description of the site. Subject to the Contractor's obligations, including those in Section 3.2, the Contractor shall be entitled to rely on the accuracy of information furnished by the Owner pursuant to this Section but shall exercise proper precautions relating to the safe performance of the Work.

3.9 *Replace the period at the end of the last sentence of Section 2.2.4 with a semicolon and insert the following after the inserted semicolon:*

"however, the Owner does not warrant the accuracy of any such information requested by the Contractor that is not otherwise required of the Owner by the Contract Documents. Neither the Owner nor the Architect shall be required to conduct investigations or to furnish the Contractor with any information concerning subsurface characteristics or other conditions of the area where the Work is to be performed beyond that which is provide in the Contract Documents."

3.10 *Delete Section 2.2.5 and substitute the following:*

2.2.5 Unless otherwise provided in the Contract Documents, the Owner shall furnish to the Contractor with two hard copies and one electronic copy (.pdf format) of the Contract Documents. The Contractor may make reproductions of the Contract Documents pursuant to Section 1.5.2.

3.11 *Add the following Sections 2.2.6 and 2.2.7:*

2.2.6 The Owner assumes no responsibility for any conclusions or interpretation made by the Contractor based on information made available by the Owner.

2.2.7 The Owner shall obtain, at its own cost, general building and specialty inspection services as required by the Contract Documents. The Contractor shall be responsible for payment of any charges imposed for reinspections.

3.12 *Delete Section 2.4 and substitute the following:*

2.4 If the Contractor defaults or neglects to carry out the Work in accordance with the Contract Documents and fails within a ten-day period after receipt of written notice from the Owner to commence and continue correction of such default or neglect, including but not limited to providing necessary resources, with diligence and promptness, the Owner may, without prejudice to other remedies the Owner may have, correct such deficiencies. In such case an appropriate Change Directive shall be issued deducting from payments then or thereafter due the Contractor the reasonable cost of correcting such deficiencies, including Owner's expenses and compensation for the Architect's additional services made necessary by such default, neglect or failure. If payments then or thereafter due the Contractor are not sufficient to cover such amounts, the Contractor shall pay the difference to the Owner.

3.13 *Insert the following at the end of Section 3.2.1:*

The Contractor acknowledges that it has investigated and satisfied itself as to the general and local conditions which can affect the work or its cost, including but not limited to (1) conditions bearing upon transportation, disposal, handling, and storage of materials; (2) the availability of labor, water, electric power, and roads; (3) uncertainties of weather, river stages, tides, or similar physical conditions at the site; (4) the conformation and conditions of the ground; and (5) the character of equipment and facilities needed preliminary to and during work performance. The Contractor also acknowledges that it has satisfied itself as to the character, quality, and quantity of surface and subsurface materials or obstacles to be encountered insofar as this information is reasonably ascertainable from an inspection of the site, including all exploratory work done by the Owner, as well as from the drawings and specifications made a part of this contract. Any failure of the Contractor to take the actions described and acknowledged in this paragraph will not relieve the Contractor from responsibility for estimating properly the difficulty and cost of successfully performing the work, or for proceeding to successfully perform the work without additional expense to the Owner.

3.14 *In the third sentence of Section 3.2.4, insert the word "latent" before the word "errors."*

3.15 *In the last sentence of Section 3.3.1, insert the words "by the Owner in writing" after the word "instructed."*

3.16 *Delete the third sentence of Section 3.5 and substitute the following sentences:*

Work, materials, or equipment not conforming to these requirements shall be considered defective. Unless caused by the Contractor or a subcontractor at any tier, the Contractor's warranty excludes remedy for damage or defect caused by abuse, alterations to the Work not executed by the Contractor, improper or insufficient maintenance, improper operation, or normal wear and tear and normal usage.

OSE FORM 00811

STANDARD SUPPLEMENTARY CONDITIONS

3.17 *Insert the following at the end of Section 3.6:*

The Contractor shall comply with the requirements of Title 12, Chapter 8 of the South Carolina Code of Laws, as amended, regarding withholding tax for nonresidents, employees, contractors and subcontractors.

3.18 *In Section 3.7.1, delete the words “the building permit as well as for other” and insert the following sentence at the end of this section:*

Pursuant to Title 10, Chapter 1, Section 180 of the South Carolina Code of Laws, as amended, no local general or specialty building permits are required for state buildings.

3.19 *Delete the last sentence of Section 3.7.5 and substitute the following:*

Adjustments in the Contract Sum and Contract Time arising from the existence of such remains or features may be made as provided in Article 7.3.3.

3.20 *Delete the last sentence of Section 3.8.2.3 and substitute the following:*

The amount of the Change Order shall reflect the difference between actual costs, as documented by invoices, and the allowances under Section 3.8.2.1.

3.21 *In Section 3.9.1, insert a comma after the word “superintendent” in the first sentence and insert the following after the inserted comma:*

acceptable to the Owner,

3.22 *Delete Section 3.9.2 and substitute the following:*

3.9.2 The Contractor, as soon as practicable after award of the Contract, shall furnish in writing to the Owner the name and qualifications of a proposed superintendent. The Owner may reply within 14 days to the Contractor in writing stating (1) whether the Owner has reasonable objection to the proposed superintendent or (2) that the Owner requires additional time to review. Failure of the Owner to reply within the 14-day period shall constitute notice of no reasonable objection.

3.23 *After the first sentence in Section 3.9.3, insert the following sentence:*

The Contractor shall notify the Owner, in writing, of any proposed change in the superintendent, including the reason therefore, prior to making such change.

3.24 *Delete Section 3.10.3 and substitute the following:*

3.10.3 Additional requirements, if any, for the constructions schedule are as follows:

(Check box if applicable to this Contract)

The construction schedule shall be in a detailed precedence-style critical path management (CPM) or primavera-type format satisfactory to the Owner and the Architect that shall also (1) provide a graphic representation of all activities and events that will occur during performance of the work; (2) identify each phase of construction and occupancy; and (3) set forth dates that are critical in ensuring the timely and orderly completion of the Work in accordance with the requirements of the Contract Documents (hereinafter referred to as “Milestone Dates”). Upon review and acceptance by the Owner and the Architect of the Milestone Dates, the construction schedule shall be deemed part of the Contract Documents and attached to the Agreement as Exhibit “A.” If not accepted, the construction schedule shall be promptly revised by the Contractor in accordance with the recommendations of the Owner and the Architect and resubmitted for acceptance. The Contractor shall monitor the progress of the Work for conformance with the requirements of the construction schedule and shall promptly advise the Owner of any delays or potential delays. Whenever the approved construction schedule no longer reflects actual conditions and progress of the work or the Contract Time is modified in accordance with the terms of the Contract Documents, the Contractor shall update the accepted construction schedule to reflect such conditions. In the event any progress report indicates any delays, the Contractor shall propose an affirmative plan to correct the delay, including overtime and/or additional labor, if necessary. In no event shall any progress report constitute an adjustment in the Contract Time, any Milestone Date, or the Contract Sum unless any such adjustment is agreed to by the Owner and authorized pursuant to Change Order.

3.25 *Add the following Section 3.10.4:*

3.10.4 Owner’s review and acceptance of Contractor’s schedule is not conducted for the purpose of either determining its accuracy and completeness or approving the construction means, methods, techniques, sequences or procedures. The Owner’s approval shall not relieve the Contractor of any obligations. Unless expressly addressed in a Modification, the Owner's approval of a schedule shall not change the Contract Time.

OSE FORM 00811

STANDARD SUPPLEMENTARY CONDITIONS

3.26 *Add the following Section 3.12.5.1:*

3.12.5.1 The fire sprinkler shop drawings shall be prepared by a licensed fire sprinkler contractor and shall accurately reflect actual conditions affecting the required layout of the fire sprinkler system. The fire sprinkler contractor shall certify the accuracy of his shop drawings prior to submitting them for review and approval. The fire sprinkler shop drawings shall be reviewed and approved by the Architect's engineer of record who, upon approving the sprinkler shop drawings will submit them to the State Fire Marshal or other authorities having jurisdiction for review and approval. The Architect's engineer of record will submit a copy of the State Fire Marshal's approval letter to the Contractor, Architect, and OSE. Unless authorized in writing by OSE, neither the Contractor nor subcontractor at any tier shall submit the fire sprinkler shop drawings directly to the State Fire Marshal or other authorities having jurisdiction for approval.

3.27 *In the fourth sentence of Section 3.12.10, after the comma following the words "licensed design professional," insert the following:*

who shall comply with reasonable requirements of the Owner regarding qualifications and insurance and

3.28 *In Section 3.13, insert the section number "3.13.1" before the opening words "The Contractors shall."*

3.29 *Add the following Sections 3.13.2 and 3.13.3:*

3.13.2 Protection of construction materials and equipment stored at the Project site from weather, theft, vandalism, damage, and all other adversity is solely the responsibility of the Contractor. The Contractor shall perform the work in a manner that affords reasonable access, both vehicular and pedestrian, to the site of the Work and all adjacent areas. The Work shall be performed, to the fullest extent reasonably possible, in such a manner that public areas adjacent to the site of the Work shall be free from all debris, building materials, and equipment likely to cause hazardous conditions.

3.13.3 The Contractor and any entity for which the Contractor is responsible shall not erect any sign on the Project site without the prior written consent of the Owner.

3.30 *In the first sentence of Section 3.18.1, after the parenthetical "... (other than the Work itself), ..." and before the word "...but...", insert the following:*

including loss of use resulting therefrom,

3.31 *Delete Section 4.1.1 and substitute the following:*

4.1.1 The Architect is that person or entity identified as the Architect in the Agreement and is referred to throughout the Contract Documents as if singular in number.

3.32 *Insert the following at the end of Section 4.2.1:*

Any reference in the Contract Documents to the Architect taking action or rendering a decision with a "reasonable time" is understood to mean no more than fourteen days, unless otherwise specified in the Contract Documents or otherwise agreed to by the parties.

3.33 *Delete the first sentence of Section 4.2.2 and substitute the following:*

The Architect will visit the site as necessary to fulfill its obligation to the Owner for inspection services, if any, and, at a minimum, to assure conformance with the Architect's design as shown in the Contract Documents and to observe the progress and quality of the various components of the Contractor's Work, and to determine if the Work observed is being performed in a manner indicating that the Work, when fully completed, will be in accordance with the Contract Documents.

3.34 *Delete the first sentence of Section 4.2.3 and substitute the following:*

On the basis of the site visits, the Architect will keep the Owner informed about the progress and quality of the portion of the Work completed, and report to the Owner (1) deviations from the Contract Documents and from the most recent construction schedule submitted by the Contractor, and (2) defects and deficiencies observed in the Work.

3.35 *In Section 4.2.5, after the words "evaluations of the" and before the word "Contractor's," insert the following:*

Work completed and correlated with the

3.36 *Delete the first sentence of Section 4.2.11 and substitute the following:*

4.2.11 The Architect will, in the first instance, interpret and decide matters concerning performance under, and requirements of, the Contract Documents on written request of either the Owner or Contractor. Upon receipt of such request, the Architect will promptly provide the non-requesting party with a copy of the request.

OSE FORM 00811

STANDARD SUPPLEMENTARY CONDITIONS

3.37 *Insert the following at the end of Section 4.2.12:*

If either party disputes the Architects interpretation or decision, that party may proceed as provided in Article 15. The Architect's interpretations and decisions may be, but need not be, accorded any deference in any review conducted pursuant to law or the Contract Documents.

3.38 *Delete Section 4.2.14 and substitute the following:*

The Architect will review and respond to requests for information about the Contract Documents so as to avoid delay to the construction of the Project. The Architect's response to such requests will be made in writing with reasonable promptness. If appropriate, the Architect will prepare and issue supplemental Drawings and Specifications in response to the requests for information. Any response to a request for information must be consistent with the intent of, and reasonably inferable from, the Contract Documents and will be in writing or in the form of drawings. Unless issued pursuant to a Modification, supplemental Drawings or Specifications will not involve an adjustment to the Contract Sum or Contract Time.

3.39 *Delete Section 5.2.1 and substitute the following:*

5.2.1 Unless otherwise stated in the Contract Documents or the bidding requirements, the Contractor, within fourteen days after posting of the Notice of Intent to Award the Contract, shall furnish in writing to the Owner through the Architect the names of persons or entities (excluding Listed Subcontractors but including those who are to furnish materials or equipment fabricated to a special design) proposed for each principal portion of the Work. The Owner may reply within 14 days to the Contractor in writing stating (1) whether the Owner has reasonable objection to any such proposed person or entity. Failure of the Owner to reply within the 14 day period shall constitute notice of no reasonable objection.

3.40 *Delete Section 5.2.2 and substitute the following:*

5.2.2 The Contractor shall not contract with a proposed person or entity to whom the Owner has made reasonable and timely objection. The Owner shall not direct the Contractor to contract with any specific individual or entity for supplies or services unless such supplies and services are necessary for completion of the Work and the specified individual or entity is the only source of such supply or services.

3.41 *In the first sentence of Section 5.2.3, delete the words "...or Architect..." in the two places they appear.*

3.42 *Delete the words "...or Architect..." in the in the first sentence of Section 5.2.4 and insert the following sentence at the end of Section 5.2.4:*

The Contractor's request for substitution must be made to the Owner in writing accompanied by supporting information.

3.43 *Add the following Section 5.2.5:*

5.2.5 A Subcontractor identified in the Contractor's Bid in response the specialty subcontractor listing requirements of Section 7 of the Bid Form (SE-330) may only be substituted in accordance with and as permitted by the provisions of Title 11, Chapter 35, Section 3021 of the South Carolina Code of Laws, as amended. A proposed substitute for a Listed Subcontractor shall be subject to the Owner's approval as set forth in Section 5.2.3.

3.44 *Add the following Section 5.2.6:*

5.2.6 The Iran Divestment Act List is a list published by the State Fiscal Accountability Authority pursuant to Section 11-57-310 that identifies persons engaged in investment activities in Iran. Currently, the list is available at the following URL: <http://procurement.sc.gov/PS/PS-iran-divestment.phtm>(.) Consistent with Section 11-57-330(B), the Contractor shall not contract with any person to perform a part of the Work, if, at the time you enter into the subcontract, that person is on the then-current version of the Iran Divestment Act List.

3.45 *In Section 5.3, delete everything following the heading "SUBCONTRACTUAL RELATIONS" and insert the following Sections 5.3.1, 5.3.2, 5.3.3, and 5.3.4:*

5.3.1 By appropriate written agreement, the Contractor shall require each Subcontractor, to the extent of the Work to be performed by the Subcontractor, to be bound to the Contractor by terms of the Contract Documents, and to assume toward the Contractor all the obligations and responsibilities, including the responsibility for safety of the Subcontractor's Work, which the Contractor, by these Documents, assumes toward the Owner and Architect. Each subcontract agreement shall preserve and protect the rights of the Owner and Architect under the Contract Documents with respect to the Work to be performed by the Subcontractor so that subcontracting thereof will not prejudice such rights, and shall allow to the Subcontractor, unless specifically provided otherwise herein or in the subcontract agreement, the benefit of all rights, remedies and redress against the Contractor that the Contractor, by the Contract

OSE FORM 00811

STANDARD SUPPLEMENTARY CONDITIONS

Documents, has against the Owner. Where appropriate, the Contractor shall require each Subcontractor to enter into similar agreements with Sub-subcontractors. The Contractor shall make available to each proposed Subcontractor, prior to the execution of the subcontract agreement, copies of the Contract Documents to which the Subcontractor will be bound, and, upon written request of the Subcontractor, identify to the Subcontractor terms and conditions of the proposed subcontract agreement that may be at variance with the Contract Documents. Subcontractors will similarly make copies of applicable portions of such documents available to their respective proposed Sub-subcontractors.

5.3.2 Without limitation on the generality of Section 5.3.1, each Subcontract agreement and each Sub-subcontract agreement shall include, and shall be deemed to include, the following Sections of these General Conditions: 3.2, 3.5, 3.18, 5.3, 5.4, 6.2.2, 7.3.3, 7.5, 7.6, 13.1, 13.12, 14.3, 14.4, and 15.1.6.

5.3.3 Each Subcontract Agreement and each Sub-subcontract agreement shall exclude, and shall be deemed to exclude, Sections 13.2.1 and 13.6 and all of Article 15, except Section 15.1.6, of these General Conditions. In the place of these excluded sections of the General Conditions, each Subcontract Agreement and each Sub-subcontract may include Sections 13.2.1 and 13.6 and all of Article 15, except Section 15.1.6, of AIA Document A201-2007, Conditions of the Contract, as originally issued by the American Institute of Architects.

5.3.4 The Contractor shall assure the Owner that all agreements between the Contractor and its Subcontractor incorporate the provisions of Subparagraph 5.3.1 as necessary to preserve and protect the rights of the Owner and the Architect under the Contract Documents with respect to the work to be performed by Subcontractors so that the subcontracting thereof will not prejudice such rights. The Contractor's assurance shall be in the form of an affidavit or in such other form as the Owner may approve. Upon request, the Contractor shall provide the Owner or Architect with copies of any or all subcontracts or purchase orders.

3.46 *Delete the last sentence of Section 5.4.1.*

3.47 *Add the following Sections 5.4.4, 5.4.5 and 5.4.6:*

5.4.4 Each subcontract shall specifically provide that the Owner shall only be responsible to the subcontractor for those obligations of the Contractor that accrue subsequent to the Owner's exercise of any rights under this conditional assignment.

5.4.5 Each subcontract shall specifically provide that the Subcontractor agrees to perform portions of the Work assigned to the Owner in accordance with the Contract Documents.

5.4.6 Nothing in this Section 5.4 shall act to reduce or discharge the Contractor's payment bond surety's obligations to claimants for claims arising prior to the Owner's exercise of any rights under this conditional assignment.

3.48 *Delete the language of Section 6.1.4 and substitute the word "Reserved."*

3.49 *Insert the following at the end of Section 7.1.2:*

If the amount of a Modification exceeds the limits of the Owner's Construction Change Order Certification (reference Section 9.1.7.2 of the Agreement), then the Owner's agreement is not effective, and Work may not proceed, until approved in writing by the Office of State Engineer.

3.50 *Delete Section 7.2.1 and substitute the following:*

7.2.1 A Change Order is a written instrument prepared by the Architect (using State Form SE-380 "Construction Change Order") and signed by the Owner, Contractor and Architect stating their agreement upon all of the following:

- .1** The change in the Work;
- .2** The amount of the adjustment, if any, in the Contract Sum; and
- .3** The extent of the adjustment, if any, in the Contract Time.

3.51 *Add the following Sections 7.2.2, 7.2.3, 7.2.4, and 7.2.5:*

7.2.2 If a Change Order provides for an adjustment to the Contract Sum, the adjustment must be calculated in accordance with Section 7.3.3.

7.2.3 At the Owner's request, the Contractor shall prepare a proposal to perform the work of a proposed Change Order setting forth the amount of the proposed adjustment, if any, in the Contract Sum; and the extent of the proposed adjustment, if any, in the Contract Time. Any proposed adjustment in the Contract sum shall be prepared in accordance with Section 7.2.2. The Owner's request shall include any revisions to the Drawings or Specifications necessary to define any changes in the Work. Within fifteen days of receiving the request, the Contractor shall submit the proposal to the Owner and Architect along with all documentation required by Section 7.6.

OSE FORM 00811

STANDARD SUPPLEMENTARY CONDITIONS

7.2.4 If the Contractor requests a Change Order, the request shall set forth the proposed change in the Work and shall be prepared in accordance with Section 7.2.3. If the Contractor requests a change to the Work that involves a revision to either the Drawings or Specifications, the Contractor shall reimburse the Owner for any expenditure associated with the Architects' review of the proposed revisions, except to the extent the revisions are accepted by execution of a Change Order.

7.2.5 Agreement on any Change Order shall constitute a final settlement of all matters relating to the change in the Work that is the subject of the Change Order, including, but not limited to, any adjustments to the Contract Sum or the Contract Time.

3.52 *Delete 7.3.3 and substitute the following:*

7.3.3 PRICE ADJUSTMENTS

7.3.3.1 If any Modification, including a Construction Change Directive, provides for an adjustment to the Contract Sum, the adjustment shall be based on whichever of the following methods is the most valid approximation of the actual cost to the contractor, with overhead and profit as allowed by Section 7.5:

- .1** Mutual acceptance of a lump sum;
- .2** Unit prices stated in the Contract Documents, except as provided in Section 7.3.4, or subsequently agreed upon;
- .3** Cost attributable to the events or situations under applicable clauses with adjustment of profits or fee, all as specified in the contract, or subsequently agreed upon by the parties, or by some other method as the parties may agree; or
- .4** As provided in Section 7.3.7.

7.3.3.2 Consistent with Section 7.6, costs must be properly itemized and supported by substantiating data sufficient to permit evaluation before commencement of the pertinent performance or as soon after that as practicable. All costs incurred by the Contractor must be justifiably compared with prevailing industry standards. Except as provided in Section 7.5, all adjustments to the Contract Price shall be limited to job specific costs and shall not include indirect costs, overhead, home office overhead, or profit.

3.53 *Delete Section 7.3.7 and substitute the following:*

7.3.7 If the Contractor does not respond promptly or disagrees with the method for adjustment in the Contract Sum, the Architect shall make an initial determination, consistent with Section 7.3.3, of the method and the adjustment on the basis of reasonable expenditures and savings of those performing the Work attributable to the change, including, in case of an increase in the Contract Sum, an amount for overhead and profit as set forth in Section 7.5. In such case, and also under Section 7.3.3.1.3, the Contractor shall keep and present, in such form as the Architect may prescribe, an itemized accounting together with appropriate supporting data. Unless otherwise provided in the Contract Documents, costs for the purposes of this Section 7.3.7 shall be limited to the following:

- .1** Costs of labor, including social security, old age and unemployment insurance, fringe benefits required by agreement or custom, and workers' compensation insurance;
- .2** Costs of materials, supplies and equipment, including cost of transportation, whether incorporated or consumed;
- .3** Rental costs of machinery and equipment, exclusive of hand tools, whether rented from the Contractor or others; and
- .4** Costs of premiums for all bonds and insurance, permit fees, and sales, use or similar taxes related to the Work.

3.54 *Delete Section 7.3.8 and substitute the following:*

7.3.8 Using the percentages stated in Section 7.5, any adjustment to the Contract Sum for deleted work shall include any overhead and profit attributable to the cost for the deleted Work.

3.55 *Add the following Sections 7.5 and 7.6:*

7.5 AGREED OVERHEAD AND PROFIT RATES

7.5.1 For any adjustment to the Contract Sum for which overhead and profit may be recovered, other than those made pursuant to Unit Prices stated in the Contract Documents, the Contractor agrees to charge and accept, as full payment for overhead and profit, the following percentages of costs attributable to the change in the Work. The percentages cited below shall be considered to include all indirect costs including, but not limited to: field and office managers, supervisors and assistants, incidental job burdens, small tools, and general overhead allocations. The allowable percentages for overhead and profit are as follows:

OSE FORM 00811

STANDARD SUPPLEMENTARY CONDITIONS

- .1 To the Contractor for work performed by the Contractor's own forces, 17% of the Contractor's actual costs.
- .2 To each Subcontractor for work performed by the Subcontractor's own forces, 17% of the subcontractor's actual costs.
- .3 To the Contractor for work performed by a subcontractor, 10% of the subcontractor's actual costs (not including the subcontractor's overhead and profit).

7.6 PRICING DATA AND AUDIT

7.6.1 Cost or Pricing Data.

Upon request of the Owner or Architect, Contractor shall submit cost or pricing data prior to execution of a Modification which exceeds \$500,000. Contractor shall certify that, to the best of its knowledge and belief, the cost or pricing data submitted is accurate, complete, and current as of a mutually determined specified date prior to the date of pricing the Modification. Contractor's price, including profit, shall be adjusted to exclude any significant sums by which such price was increased because Contractor furnished cost or pricing data that was inaccurate, incomplete, or not current as of the date specified by the parties. Notwithstanding Subparagraph 9.10.4, such adjustments may be made after final payment to the Contractor.

7.6.2 Cost or pricing data means all facts that, as of the date specified by the parties, prudent buyers and sellers would reasonably expect to affect price negotiations significantly. Cost or pricing data are factual, not judgmental; and are verifiable. While they do not indicate the accuracy of the prospective contractor's judgment about estimated future costs or projections, they do include the data forming the basis for that judgment. Cost or pricing data are more than historical accounting data; they are all the facts that can be reasonably expected to contribute to the soundness of estimates of future costs and to the validity of determinations of costs already incurred.

7.6.3 Records Retention.

As used in Section 7.6, the term "records" means any books or records that relate to cost or pricing data that Contractor is required to submit pursuant to Section 7.6.1. Contractor shall maintain records for three years from the date of final payment, or longer if requested by the chief procurement officer. The Owner may audit Contractor's records at reasonable times and places.

3.56 Delete Section 8.2.2 and substitute the following:

8.2.2 The Contractor shall not knowingly commence operations on the site or elsewhere prior to the effective date of surety bonds and insurance required by Article 11 to be furnished by the Contractor and Owner. The date of commencement of the Work shall not be changed by the effective date of such surety bonds or insurance.

3.57 Delete Section 8.3.1 and substitute the following:

8.3.1 If the Contractor is delayed at any time in the commencement or progress of the Work by an act or neglect of the Owner or Architect, or of an employee of either, or of a separate contractor employed by the Owner; or by changes ordered in the Work; or by labor disputes, fire, unusual delay in deliveries, unavoidable casualties or other causes beyond the control of the Contractor and any subcontractor at any tier; or by delay authorized by the Owner pending dispute resolution; or by other causes that the Architect determines may justify delay, then to the extent such delay will prevent the Contractor from achieving Substantial Completion within the Contract Time and provided the delay (1) is not caused by the fault or negligence of the Contractor or a subcontractor at any tier and (2) is not due to unusual delay in the delivery of supplies, machinery, equipment, or services when such supplies, machinery, equipment, or services were obtainable from other sources in sufficient time for the Contractor to meet the required delivery, the Contract Time shall be extended by Change Order for such reasonable time as the Architect may determine.

3.58 Insert the following at the end of Section 9.1:

All changes to the Contract Sum shall be adjusted in accordance with Section 7.3.3.

3.59 Delete Section 9.2 and substitute the following:

9.2 SCHEDULE OF VALUES

9.2.1 The Contractor shall submit to the Architect, within ten days of full execution of the Agreement, a schedule of values allocating the entire Contract Sum to the various portions of the Work and prepared in such form and supported by such data to substantiate its accuracy as the Architect may require. This schedule, unless objected to by the Architect, shall be used as a basis for reviewing the Contractor's Applications for Payment. As requested by the Architect, the Contractor and each Subcontractor shall prepare a trade payment breakdown for the Work for which each is responsible, such breakdown being submitted on a uniform standardized format approved by the Architect and Owner. The breakdown shall be divided in detail, using convenient units, sufficient to accurately determine the value

OSE FORM 00811

STANDARD SUPPLEMENTARY CONDITIONS

of completed Work during the course of the Project. The Contractor shall update the schedule of values as required by either the Architect or Owner as necessary to reflect:

- .1 the description of Work (listing labor and material separately);
- .2 the total value;
- .3 the percent and value of the Work completed to date;
- .4 the percent and value of previous amounts billed; and
- .5 the current percent completed and amount billed.

9.2.2 Any schedule of values or trade breakdown that fails to include sufficient detail, is unbalanced, or exhibits "front-loading" of the value of the Work shall be rejected. If a schedule of values or trade breakdown is used as the basis for payment and later determined to be inaccurate, sufficient funds shall be withheld from future Applications for Payment to ensure an adequate reserve (exclusive of normal retainage) to complete the Work.

3.60 *Delete Section 9.3.1 and substitute the following:*

Monthly, the Contractor shall submit to the Architect an itemized Application for Payment prepared in accordance with the schedule of values, if required under Section 9.2., for completed portions of the Work. Such application shall be notarized, if required, and supported by such data substantiating the Contractor's right to payment as the Owner or Architect may require (such as copies of requisitions from Subcontractors and material suppliers) and shall reflect retainage and any other adjustments provided in Section 5 of the Agreement. If required by the Owner or Architect, the Application for Payment shall be accompanied by a current construction schedule.

3.61 *In Section 9.3.2, add the following words to the end of the second sentence:*

provided such materials or equipment will be subsequently incorporated in the Work

Insert the following at the end of Section 9.3.2:

The Contractor shall 1) protect such materials from diversion, vandalism, theft, destruction, and damage, 2) mark such materials specifically for use on the Project, and 3) segregate such materials from other materials at the storage facility. The Architect and the Owner shall have the right to make inspections of the storage areas at any time.

3.62 *In Section 9.4.2, in the first sentence, after the words "Work has progressed to the point indicated," insert the following:*

in both the Application for Payment and, if required to be submitted by the Contractor, the accompanying current construction schedule

In the last sentence, delete the third item starting with "(3) reviewed copies" and ending with "Contractor's right to payment,"

3.63 *In Section 9.5.1, in the first sentence, delete the word "may" after the opening words "The Architect" and substitute the word "shall."*

In Section 9.5.1, insert the following sentence after the first sentence:

The Architect shall withhold a Certificate of Payment if the Application for Payment is not accompanied by the current construction schedule required by Section 3.10.1.

3.64 *In Section 9.6.2, delete the word "The..." at the beginning of the first sentence and substitute the following:*

Pursuant to Chapter 6 of Title 29 of the South Carolina Code of Laws, as amended, the

3.65 *Delete Section 9.7 and substitute following:*

9.7 FAILURE OF PAYMENT

If the Architect does not issue a Certificate for Payment to the Owner, through no fault of the Contractor, within seven days after receipt of the Contractor's Application for Payment, or if the Owner does not pay the Contractor within seven days after the time established in the Contract Documents the amount certified by the Architect or awarded by a final dispute resolution order, then the Contractor may, upon seven additional days' written notice to the Owner and Architect, stop the Work until payment of the amount owing has been received. The Contract Time shall be extended appropriately and the Contract Sum shall be increased, in accordance with the provisions of Section 7.3.3, by the amount of the Contractor's reasonable costs of shut-down, delay and start-up, plus interest as provided for in the Contract Documents.

3.66 *Insert the following words at the end of the sentence in Section 9.8.1:*

and when all required occupancy permits, if any, have been issued and copies have been delivered to the Owner.

OSE FORM 00811

STANDARD SUPPLEMENTARY CONDITIONS

3.67 *In Section 9.8.2, insert the word “written” after the word “comprehensive” and before the word “list.”*

3.68 *Delete Section 9.8.3 and substitute the following:*

9.8.3.1 Upon receipt of the Contractor’s list, the Architect, with the Owner and any other person the Architect or the Owner choose, will make an inspection on a date and at a time mutually agreeable to the Architect, Owner, and Contractor, to determine whether the Work or designated portion thereof is substantially complete. The Contractor shall furnish access for the inspection and testing as provided in this Contract. The inspection shall include a demonstration by the Contractor that all equipment, systems and operable components of the Work function properly and in accordance with the Contract Documents. If the Architect’s inspection discloses any item, whether or not included on the Contractor’s list, which is not sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work or designated portion thereof for its intended use, the Contractor shall, before issuance of the Certificate of Substantial Completion, complete or correct such item upon notification by the Architect. In such case, the Contractor shall then submit a request for another inspection by the Architect to determine Substantial Completion. If more than one Substantial Completion inspection is required, the Contractor shall reimburse the Owner for all costs of reinspections or, at the Owner’s option, the costs may be deducted from payments due to the Contractor.

9.8.3.2 If the Architect and Owner concur in the Contractor’s assessment that the Work or a portion of the Work is safe to occupy, the Owner and Contractor may arrange for a Certificate of Occupancy Inspection by OSE. The Owner, Architect, and Contractor shall be present at OSE’s inspection. Upon verifying that the Work or a portion of the Work is substantially complete and safe to occupy, OSE will issue, as appropriate, a Full or Partial Certificate of Occupancy.

3.69 *In the second sentence of Section 9.8.5, delete the words “and consent of surety, if any.”*

3.70 *In the first sentence of Section 9.9.1, delete the words “Section 11.3.1.5” and substitute the words “Section 11.3.1.3.”*

3.71 *Delete Section 9.10.1 and substitute the following:*

9.10.1 Unless the parties agree otherwise in the Certificate of Substantial Completion, the Contractor shall achieve Final Completion no later than thirty days after Substantial Completion. Upon receipt of the Contractor’s written notice that the Work is ready for final inspection and acceptance and upon receipt of a final Application for Payment, the Architect, with the Owner and any other person the Architect or the Owner choose, will make an inspection on a date and at a time mutually agreeable to the Architect, Owner, and Contractor, and, when the Architect finds the Work acceptable under the Contract Documents and the Contract fully performed, the Architect will promptly issue a final Certificate for Payment stating that to the best of the Architect’s knowledge, information and belief, and on the basis of the Architect’s on-site visits and inspections, the Work has been completed in accordance with terms and conditions of the Contract Documents and that the entire balance found to be due the Contractor and noted in the final Certificate is due and payable. The Architect’s final Certificate for Payment will constitute a further representation that conditions listed in Section 9.10.2 as precedent to the Contractor’s being entitled to final payment have been fulfilled. If more than one Final Completion inspection is required, the Contractor shall reimburse the Owner for all costs of reinspections or, at the Owner’s option, the costs may be deducted from payments due to the Contractor. If the Contractor does not achieve final completion within thirty days after Substantial Completion or the timeframe agreed to by the parties in the Certificate of Substantial Completion, whichever is greater, the Contractor shall be responsible for any additional Architectural fees resulting from the delay.

3.72 *Delete the first sentence of Section 9.10.2 and substitute the following:*

Neither final payment nor any remaining retained percentage shall become due until the Contractor submits to the Architect (1) an affidavit that payrolls, bills for materials and equipment, and other indebtedness connected with the Work for which the Owner or the Owner’s property might be responsible or encumbered (less amounts withheld by Owner) have been paid or otherwise satisfied, (2) a certificate evidencing that insurance required by the Contract Documents to remain in force after final payment is currently in effect and will not be canceled or allowed to expire until at least 30 days’ prior written notice has been given to the Owner, (3) a written statement that the Contractor knows of no substantial reason that the insurance will not be renewable to cover the period required by the Contract Documents, (4) consent of surety, if any, to final payment (5), if required by the Owner, other data establishing payment or satisfaction of obligations, such as receipts, releases and waivers of liens, claims, security interests or encumbrances arising out of the Contract, to the extent and in such form as may be designated by the Owner, (6) required Training Manuals, (7) equipment Operations and Maintenance Manuals, (8) any certificates of testing, inspection or approval required by the Contract Documents and not previously provided (9) all warranties and guarantees required under or pursuant to the Contract Documents, and (10) one copy of the Documents required by Section 3.11.

OSE FORM 00811

STANDARD SUPPLEMENTARY CONDITIONS

3.73 Delete the first sentence of Section 9.10.3 and substitute the following:

If, after Substantial Completion of the Work, final completion thereof is delayed 60 days through no fault of the Contractor or by issuance of Change Orders affecting final completion, and the Architect so confirms, the Owner shall, upon application by the Contractor and certification by the Architect, and without terminating the Contract, make payment of the balance due for that portion of the Work fully completed and accepted.

3.74 Delete Section 9.10.5 and substitute the following:

9.10.5 Acceptance of final payment by the Contractor, a Subcontractor or material supplier shall constitute a waiver of claims by that payee except those specific claims in stated amounts that have been previously made in writing and identified by that payee as unsettled at the time of final Application for Payment.

3.75 Add the following Section 9.10.6:

9.10.6 If OSE has not previously issued a Certificate of Occupancy for the entire Project, the Parties shall arrange for a representative of OSE to participate in the Final Completion Inspection. Representatives of the State Fire Marshal's Office and other authorities having jurisdiction may be present at the Final Completion Inspection or otherwise inspect the completed Work and advise the Owner whether the Work meets their respective requirements for the Project.

3.76 Delete Section 10.3.1 and substitute the following:

10.3.1 If the Contractor encounters a hazardous material or substance which was not discoverable as provided in Section 3.2.1 and not required by the Contract Documents, and if reasonable precautions will be inadequate to prevent foreseeable bodily injury or death to persons or serious loss to real or personal property resulting from such material or substance encountered on the site by the Contractor, the Contractor shall, upon recognizing the condition, immediately stop Work in the affected area and report the condition to the Owner and Architect in writing. Hazardous materials or substances are those hazardous, toxic, or radioactive materials or substances subject to regulations by applicable governmental authorities having jurisdiction, such as, but not limited to, the S.C. Department of Health and Environmental Control, the U.S. Environmental Protection Agency, and the U.S. Nuclear Regulatory Commission.

3.77 Insert the following at the end of Section 10.3.2:

In the absence of agreement, the Architect will make an interim determination regarding any delay or impact on the Contractor's additional costs. The Architect's interim determination of cost shall adjust the Contract Sum on the same basis as a Change Order, subject to the right of either party to disagree and assert a Claim in accordance with Article 15. Any adjustment in the Contract Sum shall be determined in accordance with Section 7.3.3.

3.78 Delete Section 10.3.3 and substitute the following:

10.3.3 The Work in the affected area shall be resumed immediately following the occurrence of any one of the following events: (a) the Owner causes remedial work to be performed that results in the absence of hazardous materials or substances; (b) the Owner and the Contractor, by written agreement, decide to resume performance of the Work; or (c) the Work may safely and lawfully proceed, as determined by an appropriate governmental authority or as evidenced by a written report to both the Owner and the Contractor, which is prepared by an environmental engineer reasonably satisfactory to both the Owner and the Contractor.

3.79 In Section 10.3.5, delete the word "The" at the beginning of the sentence and substitute the following:

In addition to its obligations under Section 3.18, the

3.80 Delete the language of Section 10.3.6 and substitute the word "Reserved."

3.81 Insert the following at the end of Section 10.4:

The Contractor shall immediately give the Architect notice of the emergency. This initial notice may be oral followed within five days by a written notice setting forth the nature and scope of the emergency. Within fourteen days of the start of the emergency, the Contractor shall give the Architect a written estimate of the cost and probable effect of delay on the progress of the Work.

3.82 Delete 11.1.2 and substitute the following:

11.1.2 The insurance required by Section 11.1.1 shall be written for not less than limits of liability specified below or required by law, whichever coverage is greater. Coverages shall be written on an occurrence basis and shall be maintained without interruption from the date of commencement of the Work until the date of final payment and termination of any coverage required to be maintained after final payment, and, with respect to the Contractor's completed operations coverage, until the expiration of the period for correction of Work or for such other period for maintenance of completed operations coverage as specified in the Contract Documents.

OSE FORM 00811
STANDARD SUPPLEMENTARY CONDITIONS

- (1) COMMERCIAL GENERAL LIABILITY:
 - (a) General Aggregate (per project) \$1,000,000
 - (b) Products/Completed Operations \$1,000,000
 - (c) Personal and Advertising Injury \$1,000,000
 - (d) Each Occurrence \$1,000,000
 - (e) Fire Damage (Any one fire) \$50,000
 - (f) Medical Expense (Any one person) \$5,000
- (2) BUSINESS AUTO LIABILITY (including All Owned, Non-owned, and Hired Vehicles):
 - (a) Combined Single Limit \$1,000,000
- (3) WORKER'S COMPENSATION:
 - (a) State Statutory
 - (b) Employers Liability \$100,000 per Acc.
 \$500,000 Disease, Policy Limit
 \$100,000 Disease, Each Employee

In lieu of separate insurance policies for Commercial General Liability, Business Auto Liability, and Employers Liability, the Contractor may provide an umbrella policy meeting or exceeding all coverage requirements set forth in this Section 11.1.2. The umbrella policy limits shall not be less than \$3,000,000.

3.83 *Delete Section 11.1.3 and substitute the following:*

11.1.3 Prior to commencement of the Work, and thereafter upon replacement of each required policy of insurance, Contractor shall provide to the Owner a written endorsement to the Contractor's general liability insurance policy that:

- (i) names the Owner as an additional insureds for claims caused in whole or in part by the Contractor's negligent acts or omissions during the Contractor's operations;
- (ii) provides that no material alteration, cancellation, non-renewal, or expiration of the coverage contained in such policy shall have effect unless all additional insureds have been given at least ten (10) days prior written notice of cancellation for non-payment of premiums and thirty (30) days prior written notice of cancellation for any other reason; and
- (iii) provides that the Contractor's liability insurance policy shall be primary, with any liability insurance of the Owner as secondary and noncontributory.

Prior to commencement of the Work, and thereafter upon renewal or replacement of each required policy of insurance, Contractor shall provide to the Owner a signed, original certificate of liability insurance (ACORD 25). Consistent with this Section 11.1, the certificate shall identify the types of insurance, state the limits of liability for each type of coverage, name the Owner a Consultants as Certificate Holder, provide that the general aggregate limit applies per project, and provide that coverage is written on an occurrence basis. Both the certificates and the endorsements must be received directly from either the Contractor's insurance agent or the insurance company. An additional certificate evidencing continuation of liability coverage, including coverage for completed operations, naming the Owner as an additional insured for claims made under the Contractor's completed operations, and otherwise meeting the above requirements, shall be submitted with the final Application for Payment as required by Section 9.10.2 and thereafter upon renewal or replacement of such coverage until the expiration of the time required by Section 11.1.2. Information concerning reduction of coverage on account of revised limits or claims paid under the General Aggregate, or both, shall be furnished by the Contractor with reasonable promptness.

3.84 *Delete Section 11.1.4 and substitute the following:*

11.1.4 A failure by the Owner to either (i) demand a certificate of insurance or written endorsement required by Section 11.1, or (ii) reject a certificate or endorsement on the grounds that it fails to comply with Section 11.1, shall not be considered a waiver of Contractor's obligations to obtain the required insurance.

3.85 *In Section 11.3.1, delete the first sentence and substitute the following:*

Unless otherwise provided in the Contract Documents, the Contractor shall purchase and maintain, in a company or companies lawfully authorized to do business in the jurisdiction in which the Project is located, property insurance written on a builder's risk "all-risk" or equivalent policy form in the amount of the initial Contract Sum, plus value of subsequent Contract Modifications and cost of materials supplied or installed by others, comprising total value for the entire Project at the site on a replacement cost basis.

3.86 *Delete the language of Section 11.3.1.2 and substitute the word "Reserved."*

3.87 *Delete the language of Section 11.3.1.3 and substitute the word "Reserved."*

OSE FORM 00811

STANDARD SUPPLEMENTARY CONDITIONS

3.88 *Delete Section 11.3.2 and substitute the following:*

11.3.2 BOILER AND MACHINERY INSURANCE

The Contractor shall purchase and maintain boiler and machinery insurance required by the Contract Documents or by law, which shall specifically cover such insured objects during installation and until final acceptance by the Owner; this insurance shall include interests of the Owner, Contractor, Subcontractors and Sub-subcontractors in the Work, and the Owner and Contractor shall both be named insureds.

3.89 *Delete Section 11.3.3 and substitute the following:*

11.3.3 LOSS OF USE INSURANCE

The Owner, at the Owner's option, may purchase and maintain such insurance as will insure the Owner against loss of use of the Owner's property due to fire or other hazards, however caused. To the extent any losses are covered and paid for by such insurance, the Owner waives all rights of action against the Contractor for loss of use of the Owner's property, including consequential losses due to fire or other hazards however caused.

3.90 *Delete Section 11.3.4 and substitute the following:*

11.3.4 If the Owner requests in writing that insurance for risks other than those described herein or other special causes of loss be included in the property insurance policy, the Contractor shall, if possible, include such insurance, and the cost thereof shall be charged to the Owner by appropriate Change Order.

3.91 *Delete the language of Section 11.3.5 and substitute the word "Reserved."*

3.92 *Delete Section 11.3.6 and substitute the following:*

11.3.6 Before an exposure to loss may occur, the Contractor shall file with the Owner a copy of each policy that includes insurance coverages required by this Section 11.3. Each policy shall contain all generally applicable conditions, definitions, exclusions and endorsements related to this Project. Each policy shall contain a provision that the policy will not be canceled or allowed to expire, and that its limits will not be reduced, until at least 30 days' prior written notice has been given to the Owner.

3.93 *Delete the first sentence of Section 11.3.7 and substitute the following:*

The Owner and Contractor waive all rights against (1) each other and any of their subcontractors, sub-subcontractors, agents and employees, each of the other, and (2) the Architect, Architect's consultants, separate contractors described in Article 6, if any, and any of their subcontractors, sub-subcontractors, agents and employees, for damages caused by fire or other causes of loss to the extent the property insurance provided by the Contractor pursuant to this Section 11.3 covers and pays for the damage, except such rights as they have to proceeds of such insurance held by the Contractor as fiduciary.

3.94 *Delete the first sentence of Section 11.3.8 and substitute the following:*

A loss insured under the Contractor's property insurance shall be adjusted by the Contractor as fiduciary and made payable to the Contractor as fiduciary for the insureds, as their interests may appear, subject to requirements of any applicable mortgagee clause and of Section 11.3.10.

3.95 *Delete Section 11.3.9 and substitute the following:*

11.3.9 If required in writing by a party in interest, the Contractor as fiduciary shall, upon occurrence of an insured loss, give bond for proper performance of the Contractor's duties. The cost of required bonds shall be charged against proceeds received as fiduciary. The Contractor shall deposit in a separate account proceeds so received, which the Contractor shall distribute in accordance with such agreement as the parties in interest may reach. If after such loss no other special agreement is made and unless the Owner terminates the Contract for convenience, replacement of damaged property shall be performed by the Contractor.

3.96 *Delete Section 11.3.10 and substitute the following:*

11.3.10 The Contractor as fiduciary shall have power to adjust and settle a loss with insurers unless one of the parties in interest shall object in writing within five days after occurrence of loss to the Contractor's exercise of this power; if such objection is made, the dispute shall be resolved in the manner provided in the contract between the parties in dispute as the method of binding dispute resolution. The Contractor as fiduciary shall make settlement with insurers or, in the case of a dispute over distribution of insurance proceeds, in accordance with a final order or determination issued by the appropriate authority having jurisdiction over the dispute.

OSE FORM 00811

STANDARD SUPPLEMENTARY CONDITIONS

3.97 *Delete Section 11.4.1 and substitute the following:*

11.4.1 Before commencing any services hereunder, the Contractor shall provide the Owner with Performance and Payment Bonds, each in an amount not less than the Contract Price set forth in Article 4 of the Agreement. The Surety shall have, at a minimum, a "Best Rating" of "A" as stated in the most current publication of "Best's Key Rating Guide, Property-Casualty". In addition, the Surety shall have a minimum "Best Financial Strength Category" of "Class V", and in no case less than five (5) times the contract amount. The Performance Bond shall be written on Form SE-355, "Performance Bond" and the Payment Bond shall be written on Form SE-357, "Labor and Material Payment Bond", and both shall be made payable to the Owner.

3.98 *Delete Section 11.4.2 and substitute the following:*

11.4.2 The Performance and Labor and Material Payment Bonds shall:

- .1 be issued by a surety company licensed to do business in South Carolina;
- .2 be accompanied by a current power of attorney and certified by the attorney-in-fact who executes the bond on the behalf of the surety company; and
- .3 remain in effect for a period not less than one (1) year following the date of Substantial Completion or the time required to resolve any items of incomplete Work and the payment of any disputed amounts, whichever time period is longer.

3.99 *Add the following Sections 11.4.3 and 11.4.4:*

11.4.3 Any bonds required by this Contract shall meet the requirements of the South Carolina Code of Laws and Regulations, as amended.

11.4.4 Upon the request of any person or entity appearing to be a potential beneficiary of bonds covering payment of obligations arising under the Contract, the Contractor shall promptly furnish a copy of the bonds or shall authorize a copy to be furnished.

3.100 *Delete Section 12.1.1 and substitute the following:*

12.1.1 If a portion of the Work is covered contrary to the requirements specifically expressed in the Contract Documents, including inspections of work-in-progress required by all authorities having jurisdiction over the Project, it must, upon demand of the Architect or authority having jurisdiction, be uncovered for observation and be replaced at the Contractor's expense without change in the Contract Time.

3.101 *In Section 12.2.2.1, delete the words "and to make a claim for breach of warranty" at the end of the third sentence.*

3.102 *In Section 12.2.2.3, add the following to the end of the sentence:*

unless otherwise provided in the Contract Documents.

3.103 *Insert the following at the end of Section 12.2.4:*

If, prior to the date of Substantial Completion, the Contractor, a Subcontractor, or anyone for whom either is responsible, uses or damages any portion of the Work, including, without limitation, mechanical, electrical, plumbing, and other building systems, machinery, equipment, or other mechanical device, the Contractor shall cause such item to be restored to "like new" condition at no expense to the Owner.

3.104 *Delete Section 13.1 and substitute the following:*

13.1 GOVERNING LAW

The Contract, any dispute, claim, or controversy relating to the Contract, and all the rights and obligations of the parties shall, in all respects, be interpreted, construed, enforced and governed by and under the laws of the State of South Carolina, except its choice of law rules.

3.105 *Delete Section 13.2, including its Sub-Sections 13.2.1 and 13.2.2, and substitute the following:*

13.2 SUCCESSORS AND ASSIGNS

The Owner and Contractor respectively bind themselves, their partners, successors, assigns and legal representatives to covenants, agreements and obligations contained in the Contract Documents. Neither party to the Contract shall assign the Contract as a whole, or in part, without written consent of the other and then only in accordance with and as permitted by Regulation 19-445.2180 of the South Carolina Code of Regulations, as amended. If either party attempts to make such an assignment without such consent, that party shall nevertheless remain legally responsible for all obligations under the Contract.

OSE FORM 00811

STANDARD SUPPLEMENTARY CONDITIONS

3.106 *Delete Section 13.3 and substitute the following:*

13.3 WRITTEN NOTICE

Unless otherwise permitted herein, all notices contemplated by the Contract Documents shall be in writing and shall be deemed given:

- .1** upon actual delivery, if delivery is by hand;
- .2** upon receipt by the transmitting party of confirmation or reply, if delivery is by electronic mail, facsimile, telex or telegram;
- .3** upon receipt, if delivery is by the United States mail.

Notice to Contractor shall be to the address provided in Section 8.3.2 of the Agreement. Notice to Owner shall be to the address provided in Section 8.2.2 of the Agreement. Either party may designate a different address for notice by giving notice in accordance with this paragraph.

3.107 *In Section 13.4.1, insert the following at the beginning of the sentence:*

Unless expressly provided otherwise,

3.108 *Add the following Section 13.4.3:*

13.4.3 Notwithstanding Section 9.10.4, the rights and obligations which, by their nature, would continue beyond the termination, cancellation, rejection, or expiration of this contract shall survive such termination, cancellation, rejection, or expiration, including, but not limited to, the rights and obligations created by the following clauses:

- 1.5** Ownership and Use of Drawings, Specifications and Other Instruments of Service;
- 3.5** Warranty
- 3.17** Royalties, Patents and Copyrights
- 3.18** Indemnification
- 7.6** Cost or Pricing Data
- 11.1** Contractor's Liability Insurance
- 11.4** Performance and Payment Bond
- 15.1.6** Claims for Listed Damages
- 15.1.7** Waiver of Claims Against the Architect
- 15.6** Dispute Resolution
- 15.6.5** Service of Process

3.109 *Delete Section 13.6 and substitute the following:*

13.6 INTEREST

Payments due to the Contractor and unpaid under the Contract Documents shall bear interest only if and to the extent allowed by Title 29, Chapter 6, Article 1 of the South Carolina Code of Laws. Amounts due to the Owner shall bear interest at the rate of one percent a month or a pro rata fraction thereof on the unpaid balance as may be due.

3.110 *Delete the language of Section 13.7 and substitute the word "Reserved."*

3.111 *Add the following Sections 13.8 through 13.17:*

13.8 PROCUREMENT OF MATERIALS BY OWNER

The Contractor accepts assignment of all purchase orders and other agreements for procurement of materials and equipment by the Owner that are identified as part of the Contract Documents. The Contractor shall, upon delivery, be responsible for the storage, protection, proper installation, and preservation of such Owner purchased items, if any, as if the Contractor were the original purchaser. The Contract Sum includes, without limitation, all costs and expenses in connection with delivery, storage, insurance, installation, and testing of items covered in any assigned purchase orders or agreements. Unless the Contract Documents specifically provide otherwise, all Contractor warranty of workmanship and correction of the Work obligations under the Contract Documents shall apply to the Contractor's installation of and modifications to any Owner purchased items,.

13.9 INTERPRETATION OF BUILDING CODES

As required by Title 10, Chapter 1, Section 180 of the South Carolina Code of Laws, as amended, OSE shall determine the enforcement and interpretation of all building codes and referenced standards on state buildings. The Contractor shall refer any questions, comments, or directives from local officials to the Owner and OSE for resolution.

OSE FORM 00811

STANDARD SUPPLEMENTARY CONDITIONS

13.10 MINORITY BUSINESS ENTERPRISES

Contractor shall notify Owner of each Minority Business Enterprise (MBE) providing labor, materials, equipment, or supplies to the Project under a contract with the Contractor. Contractor's notification shall be via the first monthly status report submitted to the Owner after execution of the contract with the MBE. For each such MBE, the Contractor shall provide the MBE's name, address, and telephone number, the nature of the work to be performed or materials or equipment to be supplied by the MBE, whether the MBE is certified by the South Carolina Office of Small and Minority Business Assistance, and the value of the contract.

13.11 SEVERABILITY

If any provision or any part of a provision of the Contract Documents shall be finally determined to be superseded, invalid, illegal, or otherwise unenforceable pursuant to any applicable Legal Requirements, such determination shall not impair or otherwise affect the validity, legality, or enforceability of the remaining provision or parts of the provision of the Contract Documents, which shall remain in full force and effect as if the unenforceable provision or part were deleted.

13.12 ILLEGAL IMMIGRATION

Contractor certifies and agrees that it will comply with the applicable requirements of Title 8, Chapter 14 of the South Carolina Code of Laws and agrees to provide to the State upon request any documentation required to establish either: (a) that Title 8, Chapter 14 is inapplicable both to Contractor and its subcontractors or sub-subcontractors; or (b) that Contractor and its subcontractors or sub-subcontractors are in compliance with Title 8, Chapter 14. Pursuant to Section 8-14-60, "A person who knowingly makes or files any false, fictitious, or fraudulent document, statement, or report pursuant to this chapter is guilty of a felony and, upon conviction, must be fined within the discretion of the court or imprisoned for not more than five years, or both." Contractor agrees to include in any contracts with its subcontractors language requiring its subcontractors to (a) comply with the applicable requirements of Title 8, Chapter 14, and (b) include in their contracts with the sub-subcontractors language requiring the sub-subcontractors to comply with the applicable requirements of Title 8, Chapter 14. (An overview is available at www.procurement.sc.gov)

13.13 SETOFF

The Owner shall have all of its common law, equitable, and statutory rights of set-off.

13.14 DRUG-FREE WORKPLACE

The Contractor certifies to the Owner that Contractor will provide a Drug-Free Workplace, as required by Title 44, Chapter 107 of the South Carolina Code of Laws, as amended.

13.15 FALSE CLAIMS

According to the S.C. Code of Laws § 16-13-240, "a person who by false pretense or representation obtains the signature of a person to a written instrument or obtains from another person any chattel, money, valuable security, or other property, real or personal, with intent to cheat and defraud a person of that property is guilty" of a crime.

13.16 NON-INDEMNIFICATION:

Any term or condition is void to the extent it requires the State to indemnify anyone. It is unlawful for a person charged with disbursements of state funds appropriated by the General Assembly to exceed the amounts and purposes stated in the appropriations. (§ 11-9-20) It is unlawful for an authorized public officer to enter into a contract for a purpose in which the sum is in excess of the amount appropriated for that purpose. It is unlawful for an authorized public officer to divert or appropriate the funds arising from any tax levied and collected for any one fiscal year to the payment of an indebtedness contracted or incurred for a previous year. (§ 11-1-40)

13.17 OPEN TRADE (JUN 2015):

During the contract term, including any renewals or extensions, Contractor will not engage in the boycott of a person or an entity based in or doing business with a jurisdiction with whom South Carolina can enjoy open trade, as defined in SC Code Section 11-35-5300. [07-7A053-1]

3.112 Delete Section 14.1.1 and substitute the following:

14.1.1 The Contractor may terminate the Contract if the Work is stopped for a period of 45 consecutive days through no act or fault of the Contractor or a Subcontractor, Sub-subcontractor or their agents or employees or any other persons or entities performing portions of the Work under direct or indirect contract with the Contractor, for any of the following reasons:

- .1** Issuance of an order of a court or other public authority having jurisdiction that requires substantially all Work to be stopped; or
- .2** An act of government, such as a declaration of national emergency that requires substantially all Work to be stopped.

OSE FORM 00811

STANDARD SUPPLEMENTARY CONDITIONS

- .3 Because the Architect has not issued a Certificate for Payment and has not notified the Contractor of the reason for withholding certification as provided in Section 9.4.1 or because the Owner has not made payment on a Certificate for Payment within the time stated in the Contract Documents and the Contractor has stopped work in accordance with Section 9.7

3.113 *Insert the following at the end of Section 14.1.3:*

Any adjustment to the Contract Sum pursuant to this Section shall be made in accordance with the requirements of Article 7.

3.114 *In Section 14.1.4, replace the word “repeatedly” with the word “persistently.”*

3.115 *Delete Section 14.2.1 and substitute the following:*

14.2.1 The Owner may terminate the Contract if the Contractor

- .1 repeatedly refuses or fails to supply enough properly skilled workers or proper materials, or otherwise fails to prosecute the Work, or any separable part of the Work, with the diligence, resources and skill that will ensure its completion within the time specified in the Contract Documents, including any authorized adjustments;
- .2 fails to make payment to Subcontractors for materials or labor in accordance with the Contract Documents and the respective agreements between the Contractor and the Subcontractors;
- .3 repeatedly disregards applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of a public authority; or
- .4 otherwise is guilty of substantial breach of a provision of the Contract Documents.

3.116 *In Section 14.2.2, delete the parenthetical statement “, upon certification by the Initial Decision Maker that sufficient cause exists to justify such action,” immediately following the word “Owner” in the first line.*

3.117 *In Section 14.2.4, replace the words “Initial Decision Maker” with the word “Architect”*

3.118 *Add the following Section 14.2.5:*

14.2.5 If, after termination for cause, it is determined that the Owner lacked justification to terminate under Section 14.2.1, or that the Contractor’s default was excusable, the rights and obligations of the parties shall be the same as if the termination had been issued for the convenience of the Owner under Section 14.4.

3.119 *Delete the second sentence of Section 14.3.2 and substitute the following:*

Any adjustment to the Contract Sum made pursuant to this section shall be made in accordance with the requirements of Article 7.3.3.

3.120 *Delete Section 14.4.1 and substitute the following:*

14.4.1 The Owner may, at any time, terminate the Contract, in whole or in part for the Owner’s convenience and without cause. The Owner shall give written notice of the termination to the Contractor specifying the part of the Contract terminated and when termination becomes effective.

3.121 *Delete Section 14.4.2 and substitute the following:*

14.4.2 Upon receipt of written notice from the Owner of such termination for the Owner’s convenience, the Contractor shall

- .1 cease operations as directed by the Owner in the notice;
- .2 take actions necessary, or that the Owner may direct, for the protection and preservation of the Work;
- .3 except for Work directed to be performed prior to the effective date of termination stated in the notice, terminate all existing subcontracts and purchase orders and enter into no further subcontracts and purchase orders; and
- .4 complete the performance of the Work not terminated, if any.

3.122 *Delete Section 14.4.3 and substitute the following:*

14.4.3 In case of such termination for the Owner’s convenience, the Contractor shall be entitled to receive payment for Work executed, costs incurred by reason of such termination, and any other adjustments otherwise allowed by the Contract. Any adjustment to the Contract Sum made pursuant to this Section 14.4 shall be made in accordance with the requirements of Article 7.3.3.

OSE FORM 00811

STANDARD SUPPLEMENTARY CONDITIONS

3.123 *Add the following Sections 14.4.4, 14.4.5, and 14.5:*

14.4.4 Contractor's failure to include an appropriate termination for convenience clause in any subcontract shall not (i) affect the Owner's right to require the termination of a subcontract, or (ii) increase the obligation of the Owner beyond what it would have been if the subcontract had contained an appropriate clause.

14.4.5 Upon written consent of the Contractor, the Owner may reinstate the terminated portion of this Contract in whole or in part by amending the notice of termination if it has been determined that:

- .1** the termination was due to withdrawal of funding by the General Assembly, Governor, or State Fiscal Accountability Authority or the need to divert project funds to respond to an emergency as defined by Regulation 19-445.2110(B) of the South Carolina Code of Regulations, as amended;
- .2** funding for the reinstated portion of the work has been restored;
- .3** circumstances clearly indicate a requirement for the terminated work; and
- .4** reinstatement of the terminated work is advantageous to the Owner.

14.5 CANCELLATION AFTER AWARD BUT PRIOR TO PERFORMANCE

Pursuant to Title 11, Chapter 35 and Regulation 19-445.2085 of the South Carolina Code of Laws and Regulations, as amended, this contract may be canceled after award but prior to performance.

3.124 *Insert the following sentence after the second sentence of Section 15.1.1:*

A voucher, invoice, payment application or other routine request for payment that is not in dispute when submitted is not a Claim under this definition.

3.125 *Delete Section 15.1.2 and substitute the following:*

15.1.2 NOTICE OF CLAIMS

Claims by either the Owner or Contractor must be initiated by written notice to the other party and to the Architect. Such notice shall include sufficient information to advise the Architect and other party of the circumstances giving rise to the claim, the specific contractual adjustment or relief requested and the basis of such request. Claims by either party arising prior to the date final payment is due must be initiated within 21 days after occurrence of the event giving rise to such Claim or within 21 days after the claimant first recognizes the condition giving rise to the Claim, whichever is later except as stated for adverse weather days in Section 15.1.5.2. By failing to give written notice of a Claim within the time required by this Section, a party expressly waives its claim.

3.126 *Delete Section 15.1.3 and substitute the following:*

15.1.3 CONTINUING CONTRACT PERFORMANCE

Pending final resolution of a Claim, including any administrative review allowed under Section 15.6, except as otherwise agreed in writing or as provided in Section 9.7 and Article 14, the Contractor shall proceed diligently with performance of the Contract and the Owner shall continue to make payments in accordance with the Contract Documents. The Architect will issue Certificates for Payment in accordance with the initial decisions and determinations of the Architect.

3.127 *Insert the following at the end of Section 15.1.5.1:*

Claims for an increase in the Contract Time shall be based on one additional calendar day for each full calendar day that the Contractor is prevented from working.

3.128 *Insert the following Sub-Sections at the end of Section 15.1.5.2:*

- .1** Claims for adverse weather shall be based on actual weather conditions at the job site or other place of performance of the Work, as documented in the Contractor's job site log.
- .2** For the purpose of this Contract, a total of five (5) days per calendar month (non-cumulative) shall be anticipated as "adverse weather" at the job site, and such time will not be considered justification for an extension of time. If, in any month, adverse weather develops beyond the five (5) days, the Contractor shall be allowed to claim additional days to compensate for the excess weather delays only to the extent of the impact on the approved construction schedule and days the contractor was already scheduled to work. The remedy for this condition is for an extension of time only and is exclusive of all other rights and remedies available under the Contract Documents or imposed or available by law.
- .3** The Contractor shall submit monthly with their pay application all claims for adverse weather conditions that occurred during the previous month. The Architect shall review each monthly submittal in accordance with Section 15.5 and inform the Contractor and the Owner promptly of its evaluation. Approved days shall be included in the next Change Order issued by the Architect. Adverse weather conditions not claimed within the time limits of this Subparagraph shall be considered to be waived by the Contractor. Claims will not be allowed for adverse weather days that occur after the scheduled (original or adjusted) date of Substantial Completion.

OSE FORM 00811

STANDARD SUPPLEMENTARY CONDITIONS

3.129 *Delete Section 15.1.6 and substitute the following:*

15.1.6 CLAIMS FOR LISTED DAMAGES

Notwithstanding any other provision of the Contract Documents, including Section 1.2.1, but subject to a duty of good faith and fair dealing, the Contractor and Owner waive Claims against each other for listed damages arising out of or relating to this Contract.

15.1.6.1 For the Owner, listed damages are (i) lost revenue and profit, (ii) losses resulting from injury to business or reputation, (iii) additional or escalated overhead and administration expenses, (iv) additional financing costs, (v) costs suffered by a third party unable to commence work, (vi) attorney's fees, (vii) any interest, except to the extent allowed by Section 13.6 (Interest), (viii) lost revenue and profit for lost use of the property, (ix) costs resulting from lost productivity or efficiency.

15.1.6.2 For the Contractor, listed damages are (i) lost revenue and profit, (ii) losses resulting from injury to business or reputation, (iii) additional or escalated overhead and administration expenses, (iv) additional financing costs, (v) attorney's fees, (vi) any interest, except to the extent allowed by Section 13.6 (Interest); (vii) unamortized equipment costs; and, (viii) losses incurred by subcontractors for the types of damages the Contractor has waive as against the Owner. Without limitation, this mutual waiver is applicable to all damages due to either party's termination in accordance with Article 14.

15.1.6.3 Nothing contained in this Section shall be deemed to preclude an award of liquidated damages, when applicable, in accordance with the requirements of the Contract Documents. This mutual waiver is not applicable to amounts due or obligations under Section 3.18 (Indemnification).

3.130 *Add the following Section 15.1.7:*

15.1.7 WAIVER OF CLAIMS AGAINST THE ARCHITECT

Notwithstanding any other provision of the Contract Documents, including Section 1.2.1, but subject to a duty of good faith and fair dealing, the Contractor waives all claims against the Architect and any other design professionals who provide design and/or project management services to the Owner, either directly or as independent contractors or subcontractors to the Architect, for listed damages arising out of or relating to this Contract. The listed damages are (i) lost revenue and profit, (ii) losses resulting from injury to business or reputation, (iii) additional or escalated overhead and administration expenses, (iv) additional financing costs, (v) attorney's fees, (vi) any interest; (vii) unamortized equipment costs; and, (viii) losses incurred by subcontractors for the types of damages the Contractor has waive as against the Owner. This mutual waiver is not applicable to amounts due or obligations under Section 3.18 (Indemnification).

3.131 *Delete the language of Sections 15.2, 15.3, and 15.4, including all Sub-Sections, and substitute the word "Reserved" for the deleted language of each Section and Sub-Section.*

3.132 *Add the following Sections 15.5 and 15.6 with their sub-sections:*

15.5 CLAIM AND DISPUTES - DUTY OF COOPERATION, NOTICE, AND ARCHITECTS INITIAL DECISION

15.5.1 Contractor and Owner are fully committed to working with each other throughout the Project to avoid or minimize claims. To further this goal, Contractor and Owner agree to communicate regularly with each other and the Architect at all times notifying one another as soon as reasonably possible of any issue that if not addressed may cause loss, delay, and/or disruption of the Work. If claims do arise, Contractor and Owner each commit to resolving such claims in an amicable, professional, and expeditious manner to avoid unnecessary losses, delays, and disruptions to the Work.

15.5.2 Claims shall first be referred to the Architect for initial decision. An initial decision shall be required as a condition precedent to resolution pursuant to Section 15.6 of any Claim arising prior to the date of final payment, unless 30 days have passed after the Claim has been referred to the Architect with no decision having been rendered, or after all the Architect's requests for additional supporting data have been answered, whichever is later. The Architect will not address claims between the Contractor and persons or entities other than the Owner.

15.5.3 The Architect will review Claims and within ten days of the receipt of a Claim (1) request additional supporting data from the claimant or a response with supporting data from the other party or (2) render an initial decision in accordance with Section 15.5.5.

OSE FORM 00811

STANDARD SUPPLEMENTARY CONDITIONS

- 15.5.4** If the Architect requests a party to provide a response to a Claim or to furnish additional supporting data, such party shall respond, within ten days after receipt of such request, and shall either (1) provide a response on the requested supporting data, (2) advise the Architect when the response or supporting data will be furnished or (3) advise the Architect that all supporting data has already been provided. Upon receipt of the response or supporting data, the Architect will render an initial decision in accordance with Section 15.5.5.
- 15.5.5** The Architect will render an initial decision in writing; (1) stating the reasons therefor; and (2) notifying the parties of any change in the Contract Sum or Contract Time or both. The Architect will deliver the initial decision to the parties within two weeks of receipt of any response or supporting data requested pursuant to Section 16.4 or within such longer period as may be mutually agreeable to the parties. If the parties accept the initial decision, the Architect shall prepare a Change Order with appropriate supporting documentation for the review and approval of the parties and the Office of State Engineer. If either the Contractor, Owner, or both, disagree with the initial decision, the Contractor and Owner shall proceed with dispute resolution in accordance with the provisions of Section 15.6.
- 15.5.6** In the event of a Claim against the Contractor, the Owner may, but is not obligated to, notify the surety, if any, of the nature and amount of the Claim. If the Claim relates to a possibility of a Contractor's default, the Owner may, but is not obligated to, notify the surety and request the surety's assistance in resolving the controversy.

15.6 DISPUTE RESOLUTION

- 15.6.1** If a claim is not resolved pursuant to Section 15.5 to the satisfaction of either party, both parties shall attempt to resolve the dispute at the field level through discussions between Contractor's Representative and Owner's Representative. If a dispute cannot be resolved through Contractor's Representative and Owner's Representative, then the Contractor's Senior Representative and the Owner's Senior Representative, upon the request of either party, shall meet as soon as conveniently possible, but in no case later than twenty-one days after such a request is made, to attempt to resolve such dispute. Prior to any meetings between the Senior Representatives, the parties will exchange relevant information that will assist the parties in resolving their dispute. The meetings required by this Section are a condition precedent to resolution pursuant to Section 15.6.2.
- 15.6.2** If after meeting in accordance with the provisions of Section 15.6.1, the Senior Representatives determine that the dispute cannot be resolved on terms satisfactory to both the Contractor and the Owner, then either party may submit the dispute by written request to South Carolina's Chief Procurement Officer for Construction (CPOC). Except as otherwise provided in Article 15, all claims, claims, or controversies relating to the Contract shall be resolved exclusively by the appropriate Chief Procurement Officer in accordance with Title 11, Chapter 35, Article 17 of the South Carolina Code of Laws, or in the absence of jurisdiction, only in the Court of Common Pleas for, or in the absence of jurisdiction a federal court located in, Richland County, State of South Carolina. Contractor agrees that any act by the State regarding the Contract is not a waiver of either the State's sovereign immunity or the State's immunity under the Eleventh Amendment of the United State's Constitution.
- 15.6.3** If any party seeks resolution to a dispute pursuant to Section 15.6.2, the parties shall participate in non-binding mediation to resolve the claim. If the claim is governed by Title 11, Chapter 35, Article 17 of the South Carolina Code of Laws as amended and the amount in controversy is \$100,000.00 or less, the CPOC shall appoint a mediator, otherwise, the mediation shall be conducted by an impartial mediator selected by mutual agreement of the parties, or if the parties cannot so agree, a mediator designated by the American Arbitration Association ("AAA") pursuant to its Construction Industry Mediation Rules. The mediation will be governed by and conducted pursuant to a mediation agreement negotiated by the parties or, if the parties cannot so agree, by procedures established by the mediator.
- 15.6.4** Without relieving any party from the other requirements of Sections 15.5 and 15.6, either party may initiate proceedings in the appropriate forum prior to initiating or completing the procedures required by Sections 15.5 and 15.6 if such action is necessary to preserve a claim by avoiding the application of any applicable statutory period of limitation or repose.

OSE FORM 00811
STANDARD SUPPLEMENTARY CONDITIONS

15.6.5 SERVICE OF PROCESS

Contractor consents that any papers, notices, or process necessary or proper for the initiation or continuation of any claims, claims, or controversies relating to the Contract; for any court action in connection therewith; or for the entry of judgment on any award made, may be served on Contractor by certified mail (return receipt requested) addressed to Contractor at the address provided for the Contractor's Senior Representative or by personal service or by any other manner that is permitted by law, in or outside South Carolina. Notice by certified mail is deemed duly given upon deposit in the United States mail.

3.133 Add the following Article 16:

ARTICLE 16 PROJECT-SPECIFIC REQUIREMENTS AND INFORMATION

16.1. Inspection Requirements: *(Indicate the inspection services required by the Contract)*

- Special Inspections are required and are not part of the Contract Sum. *(see section 01400)*
- Building Inspections are required and are not part of the Contract Sum. *(see section 01400)*

The inspections required for this Work are:

(Indicate which services are required and the provider)

- Civil: _____
- Structural: _____
- Mechanical: _____
- Plumbing: _____
- Electrical: By Owner
- Gas: _____
- Other *(list)*: _____

Remarks: _____

16.1.1 Contractor shall schedule and request inspections in an orderly and efficient manner and shall notify the Owner whenever the Contractor schedules an inspection in accordance with the requirements of Section 16.1. Contractor shall be responsible for the cost of inspections scheduled and conducted without the Owner's knowledge and for any increase in the cost of inspections resulting from the inefficient scheduling of inspections.

16.2 List Cash Allowances, if any. *(Refer to attachments as needed. If none, enter NONE)*

None

16.3. Requirements for Record Drawings, if any. *(Refer to attachments as needed. If none, enter NONE)*

16.4. Requirements for Shop Drawings and other submittals, if any, including number, procedure for submission, list of materials to be submitted, etc. *(Refer to attachments as needed. If none, enter NONE)*

Specification Section 260500, Basic Materials and Methods, Section 260513, Medium Voltage Cable, Section 260529, Seismic (Hangers & Supports for Electrical Systems), Section 260533, Identification for Electrical Systems, Section 261213, Liquid-Filled Medium Voltage Transformers, Section 261316, Medium Voltage Load Interrupter Switchgear, Section 264800, PCB Disposal

16.5. Requirements for signage, on-site office or trailer, utilities, restrooms, etc., in addition to the Contract, if any. *(Refer to attachments as needed. If none, enter NONE)*

None

16.6. Requirements for Project Cleanup in addition to the Contract, if any. *(Refer to attachments as needed. If none, enter NONE)*

None

16.7. List all attachments that modify these General Conditions. *(If none, enter NONE)*

None

USC SUPPLEMENTAL GENERAL CONDITIONS FOR CONSTRUCTION PROJECTS

WORK AREAS

1. The Contractor shall maintain the job site in a safe manner at all times. This includes (but is not limited to) the provision and/or maintenance of lighting, fencing, barricades around obstructions, and safety and directional signage.
2. Contractor's employees shall take all reasonable means not to interrupt the flow of student traffic in building corridors, lobbies, stairs and exterior walks. All necessary and reasonable safety precautions shall be taken to prevent injury to building occupants while transporting materials and equipment through the work area. Providing safe, accessible, plywood-shielded pedestrian ways around construction may be required if a suitable alternative route is not available.
3. At the beginning of the project, the USC Project Manager will establish the Contractor's lay-down area. This area will also be used for the Contractor's work vehicles. The lay-down area will be clearly identified to the contractor by the Project Manager, with a sketch or drawing provided to USC Parking Services. In turn, Parking Services will mark off this area with a sign containing the project name, Project Manager's name, Contractor name and contact number, and end date. Where this area is subject to foot traffic, protective barriers will be provided as specified by the Project Manager. The area will be maintained in a neat and orderly fashion.
4. Work vehicles parked in the lay down area (or designated parking areas) will be clearly marked and display a USC-furnished placard for identification. No personal vehicles will be allowed in this area, or in any areas surrounding the construction site. Personal vehicles must be parked in the perimeter parking lots or garages. Temporary parking permits can be obtained at the Contractor's expense at the USC Parking Office located in the Pendleton Street parking garage. Refer to the CAMPUS VEHICLE EXPECTATIONS (below) for additional information.
5. Contractor is responsible for removal of all debris from the site, and is required to provide the necessary dumpsters which will be emptied on a regular basis. Construction waste must not be placed in University dumpsters. The construction site must be thoroughly cleaned with all trash picked up and properly disposed of on a daily basis and the site must be left in a safe and sanitary condition each day. The University will inspect job sites regularly and will fine any contractor found to be in violation of this requirement an amount of up to \$1,000 per violation.
6. Where it is necessary to jump curbs, dimensional lumber and plywood must be built up to appropriate curb elevation to protect curbs from damage. Contractor will be responsible for any project related damage.
7. The Contractor shall be responsible for erosion and sediment control measures where ground disturbances are made.

PROJECT FENCING

8. All construction projects with exterior impacts shall have construction fencing at the perimeter. Fencing shall be 6' chain link with black or green privacy fabric (80-90% blockage). For fence panels with footed stands, sandbag weights shall be placed on the inside of the fence. Ripped sandbags shall be replaced immediately.
9. For projects with long fencing runs and/or high profile locations, decorative USC banners shall be used on top of privacy fabric; banners should be used at a ratio of one banner for every five fence

panels. USC Project Manager will make arrangements for banner delivery for Contractor to hang.

10. The use of plastic safety fencing is discouraged and shall only be used on a temporary basis (less than four weeks) where absolutely necessary. Safety fencing shall be a neon yellow-green, high-visibility fencing equal to 'Kryptonight' by Tenax. Safety fencing shall be erected and maintained in a neat and orderly fashion throughout the project.
11. Vehicles and all other equipment shall be contained within a fenced area if they are on site for more than 3 consecutive calendar days.

BEHAVIOR

12. Fraternalization between Contractor's employees and USC students, faculty or staff is strictly prohibited.
13. USC will not tolerate rude, abusive or degrading behavior on the job site. Heckling and cat-calling directed toward students, faculty or staff or any other person on USC property is strictly prohibited. Any contractor whose employees violate this requirement will be assessed a fine of up to \$500 per violation.
14. Contractor's employees must adhere to the University's policy of maintaining a drug-free and tobacco-free campus. Tobacco product trash that is found on the jobsite may result in a \$25/piece fee.

HAZARDOUS MATERIALS & SAFETY COMPLIANCE

15. A USC Permit to Work must be signed prior to any work being performed by the general contractor or sub-contractor(s).
16. The contractor will comply with all regulations set forth by OSHA, EPA and SCDHEC. Contractor must also adhere to USC's internal policies and procedures (available by request). Upon request, the contractor will submit all Safety Programs and Certificates of Insurance to the University for review.
17. Contractor must notify the University immediately upon the discovery of suspect material which may contain asbestos or other such hazardous materials. These materials must not be disturbed until approved by the USC Project Manager.
18. In the event of an OSHA inspection, the Contractor shall immediately call the Facilities Call Center, 803-777-4217, and report that an OSHA inspector is on site. An employee from USC's Safety Unit will arrive to assist in the inspection.

LANDSCAPE & TREE PROTECTION

19. In conjunction with the construction documents, the USC Arborist shall direct methods to minimize damage to campus trees. Tree protection fencing is required to protect existing trees and other landscape features to be affected by a construction project. The location of this fence will be evaluated for each situation with the USC Arborist, Landscape Architect and Project Manager. Tree protection fencing may be required along access routes as well as within the project area itself. Fence locations may have to be reset throughout the course of the project.
20. The tree protection fence shall be 6' high chain link fence with 80-90% privacy screening unless otherwise approved by USC Arborist and/or Landscape Architect. If the tree protection fence is completely within a screened jobsite fence perimeter, privacy fabric is not required. In-ground

fence posts are preferred in most situations for greater protection. If utility or pavement conflicts are present, fence panels in footed stands are acceptable. See attached detail for typical tree protection fencing.

21. No entry, vehicle parking, or materials storage will be allowed inside the tree protection zone. A 4" layer of mulch shall be placed over the tree protection area to maintain moisture in the root zone.
22. Where it is necessary to cross walks, tree root zones (i.e., under canopy) or lawns the following protective measures shall be taken:
 - a. For single loads up to 9,000 lbs., a 3/4" minimum plywood base shall be placed over 4" of mulch.
 - b. For single loads over 9,000 lbs., two layers of 3/4" plywood shall be placed over 4" of mulch.
 - c. Plywood sheets shall be replaced as they deteriorate or delaminate with exposure.
 - d. For projects requiring heavier loads, a construction entry road consisting of 10' X 16' oak logging mats on 12" coarse, chipped, hardwood base. Mulch and logging mats shall be supplemented throughout the project to keep matting structurally functional.
23. Damage to any trees during construction shall be assessed by the USC Arborist, who will stipulate what action will be taken for remediation of damage. The cost of any and all remediation will be assumed by the contractor at no additional cost to the project. Compensation for damages may be assessed up to \$500 per caliper inch of tree (up to 8") and \$500 per inch of diameter at breast height (for trees over 8").
24. Damage to trunks and limbs, as well as disturbance of the root zone under the dripline of tree, including compaction of soil, cutting or filling, or storage of materials, shall qualify as damage and subject to remediation.
25. Any damage to existing pavements or landscaping (including lawn areas and irrigation) will be remediated before final payment is made.

TEMPORARY FACILITIES

26. Contractor will be responsible for providing its own temporary toilet facilities, unless prior arrangements are made with the USC Project Manager.
27. Contractor must provide its own electrical power supply. Water may be available to the extent of existing sources. Any needed or desired taps, connections, or metering devices, shall be at the sole expense of the contractor.
28. Use of USC communications facilities (telephones, computers, etc.) by the Contractor is prohibited, unless prior arrangements are made with the USC Project Manager.

CAMPUS KEYS

29. Contractor must sign a Contractor Key Receipt/Return form before any keys are issued. Keys must be returned immediately upon the completion of the work. The Contractor will bear the cost of any re-keying necessary due to the loss of or failure to return keys.

WELDING

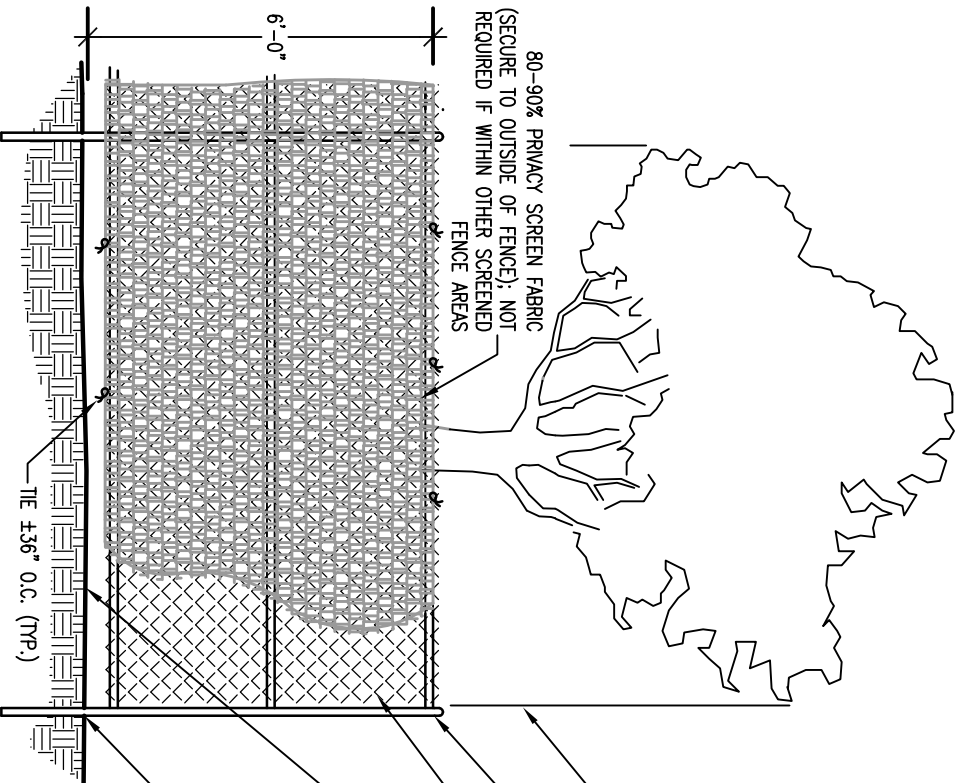
30. A welding (hot work) permit must be issued by the University Fire Marshall before any welding can begin inside a building. The USC Project Manager will coordinate.

PROJECT EVALUATION & CLOSE-OUT

31. For all projects over \$100,000, including IDCs, a Contractor Performance Evaluation (SE 397) will be reviewed with the GC at the beginning of the project and a copy given to the GC. At the end of the project the form will be completed by the USC Project Manager and a Construction Performance rating will be established.
32. Contractor must provide all O&M manuals, as-built drawings, and training of USC personnel on new equipment, controls, etc. prior to Substantial Completion. Final payment will not be made until this is completed.

CAMPUS VEHICLE EXPECTATIONS

33. Personal vehicles must be parked in the perimeter parking lots or garages. Temporary parking permits can be obtained at the Contractor's expense at the USC Parking Office located in the Pendleton Street parking garage.
34. All motorized vehicle traffic on USC walkways and landscape areas must be approved by the USC Project Manager and Parking Division, have a USC parking placard, and be parked within the approved laydown area. Violators may be subject to ticketing, towing and fines.
35. All motorized vehicles that leak or drip liquids are prohibited from traveling or parking on walks or landscaped areas.
36. Drivers of equipment or motor vehicles that damage university hardscape or landscape will be held responsible for damages and restoration expense.
37. All vehicles parked on landscape, hardscape, or in the process of service delivery, must display adequate safety devices, i.e. flashing lights, cones, signage, etc.
38. All drivers of equipment and vehicles shall be respectful of University landscape, equipment, structures, fixtures and signage.
39. All incidents of property damage shall be reported to Parking Services or the Work Management Center.



TREE CANOPY DRIPLINE:
SEE NOTE #2.

2 1/2" O.D. GALV. FENCEPOST

CHAIN LINK FENCE PANEL

80-90% PRIVACY SCREEN FABRIC
(SECURE TO OUTSIDE OF FENCE); NOT
REQUIRED IF WITHIN OTHER SCREENED
FENCE AREAS

6'-0"

PROVIDE 4" HARDWOOD MULCH
AT TREE PROTECTION AREA
UPON RECOMMENDATION OF
USC ARBORIST

FENCE POSTS TO BE SET INTO
GROUND; MARK POST
LOCATIONS FOR REVIEW AND
APPROVAL BY USC ARBORIST
PRIOR TO INSTALLATION. SEE
NOTE #4.

NOTES:

1. PROVIDE PROTECTION FENCING FOR ALL TREES WITHIN AREA OF DISTURBANCE AND CONSTRUCTION ACCESS.
2. PROTECTION FENCING SHALL BE IN PLACE PRIOR TO BEGINNING CONSTRUCTION.
3. PROTECTION FENCING TO BE PLACED AT THE OUTSIDE OF THE CANOPY DRIPLINE, OR AT A DISTANCE OF ONE FOOT PER ONE INCH OF TREE DIAMETER, MEASURED AT BREAST HEIGHT, WHICHEVER IS LARGER, UNLESS OTHERWISE INDICATED ON LANDSCAPE PLAN OR APPROVED BY UNIVERSITY ARBORIST.
4. IN-GROUND POSTS ARE STANDARD. IF EXISTING ROOTS, UTILITIES OR PAVEMENT PRECLUDE USE OF IN-GROUND POSTS, FOOTED STANDS ARE ACCEPTABLE. SAND BAGS SHALL BE PLACED ON THE INSIDE OF FENCE.
5. DAMAGE TO ANY TREES DURING CONSTRUCTION SHALL BE ASSESSED BY UNIVERSITY ARBORIST AND THE UNIVERSITY ARBORIST SHALL STIPULATE WHAT ACTION WILL BE TAKEN FOR REMEDIATION OF DAMAGE. THE COST OF ANY AND ALL REMEDIATION WILL BE ASSUMED BY CONTRACTOR AT NO ADDITIONAL COST TO THE PROJECT.
6. DISTURBANCE OF ROOT ZONE UNDER DRIPLINE OF TREE, INCLUDING COMPACTION OF SOIL, CUTTING OR FILLING OR STORAGE OF MATERIALS SHALL QUALIFY AS DAMAGE AND SUBJECT TO REMEDIATION.

TREE PROTECTION FENCING (IN-GROUND) WITH SCREENING

NO SCALE REVISED 8.28.14

Project Name: RE-BID USC West Energy Plant - Transformer and Switchgear Replacement

Project Number: H27-Z077/CP00357169

University of South Carolina

CONTRACTOR'S ONE YEAR GUARANTEE

STATE OF _____

COUNTY OF _____

WE _____
as General Contractor on the above-named project, do hereby guarantee that all work executed under the requirements of the Contract Documents shall be free from defects due to faulty materials and /or workmanship for a period of one (1) year from date of acceptance of the work by the Owner and/or Architect/Engineer; and hereby agree to remedy defects due to faulty materials and/or workmanship, and pay for any damage resulting wherefrom, at no cost to the Owner, provided; however, that the following are excluded from this guarantee;

Defects or failures resulting from abuse by Owner.

Damage caused by fire, tornado, hail, hurricane, acts of God, wars, riots, or civil commotion.

[Name of Contracting Firm]

*By _____

Title _____

*Must be executed by an Officer of the Contracting Firm.

SWORN TO before me this
_____ day of _____, 2____ (seal)

_____ State

My commission expires _____

SE-355
PERFORMANCE BOND

KNOW ALL MEN BY THESE PRESENTS, that *(Insert full name or legal title and address of Contractor)*

Name: _____
Address: _____

hereinafter referred to as “Contractor”, and *(Insert full name and address of principal place of business of Surety)*

Name: _____
Address: _____

hereinafter called the “surety”, are jointly and severally held and firmly bound unto *(Insert full name and address of Agency)*

Name: University of South Carolina
Address: 743 Greene Street
Columbia, SC 29208

hereinafter referred to as “Agency”, or its successors or assigns, the sum of _____ (\$ _____), being the sum of the Bond to which payment to be well and truly made, the Contractor and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these presents.

WHEREAS, Contractor has by written agreement dated _____ entered into a contract with Agency to construct

State Project Name: RE-BID USC West Energy Plant - Transformer and Switchgear Replacement

State Project Number: H27-Z077/CP00357169

Brief Description of Awarded Work, as found on the SE-330 or SE-332, Bid Form: Replace the old, existing 480 volt electrical motor control center switchgear located on the main floor level of the building. Also replace and properly dispose of one old 2000KVA, oil filled transformer that contains PCB's and three smaller, old 250KVA, single phase oil filled transformers.

in accordance with Drawings and Specifications prepared by *(Insert full name and address of A/E)*

Name: Sims Group Engineers, Inc.
Address: 800 Columbiana Drive, Suite 208
Irmo, SC 29063

which agreement is by reference made a part hereof, and is hereinafter referred to as the Contract.

IN WITNESS WHEREOF, Surety and Contractor, intending to be legally bound hereby, subject to the terms stated herein, do each cause this Performance Bond to be duly executed on its behalf by its authorized officer, agent or representative.

DATED this _____ **day of** _____, **2** _____
(shall be no earlier than Date of Contract)

BOND NUMBER _____

CONTRACTOR

SURETY

By: _____
(Seal)

By: _____
(Seal)

Print Name: _____

Print Name: _____

Print Title: _____

Print Title: _____
(Attach Power of Attorney)

Witness: _____

Witness: _____

(Additional Signatures, if any, appear on attached page)

SE-355

PERFORMANCE BOND

NOW, THEREFORE, THE CONDITION OF THIS OBLIGATION IS SUCH THAT:

1. The Contractor and the Surety, jointly and severally, bind themselves, their heirs, executors, administrators, successors and assigns to the Agency for the full and faithful performance of the contract, which is incorporated herein by reference.
2. If the Contractor performs the contract, the Surety and the Contractor have no obligation under this Bond, except to participate in conferences as provided in paragraph 3.1.
3. The Surety's obligation under this Bond shall arise after:
 - 3.1 The Agency has notified the Contractor and the Surety at the address described in paragraph 10 below, that the Agency is considering declaring a Contractor Default and has requested and attempted to arrange a conference with the Contractor and the Surety to be held not later than 15 days after receipt of such notice to discuss methods of performing the Contract. If the Agency, the Contractor and the Surety agree, the Contractor shall be allowed a reasonable time to perform the Contract, but such an agreement shall not waive the Agency's right, if any, subsequently to declare a Contractor Default; or
 - 3.2 The Agency has declared a Contractor Default and formally terminated the Contractor's right to complete the Contract.
4. The Surety shall, within 15 days after receipt of notice of the Agency's declaration of a Contractor Default, and at the Surety's sole expense, take one of the following actions:
 - 4.1 Arrange for the Contractor, with consent of the Agency, to perform and complete the Contract; or
 - 4.2 Undertake to perform and complete the Contract itself, through its agents or through independent contractors; or
 - 4.3 Obtain bids or negotiated proposals from qualified contractors acceptable to the Agency for a contract for performance and completion of the Contract, arrange for a contract to be prepared for execution by the Agency and the contractor selected with the Agency's concurrence, to be secured with performance and payment bonds executed by a qualified surety equivalent to the Bonds issued on the Contract, and pay to the Agency the amount of damages as described in paragraph 7 in excess of the Balance of the Contract Sum incurred by the Agency resulting from the Contractor Default; or
 - 4.4 Waive its right to perform and complete, arrange for completion, or obtain a new contractor, and:
 - 4.4.1 After investigation, determine the amount for which it may be liable to the Agency and, within 60 days of waiving its rights under this paragraph, tender payment thereof to the Agency; or
 - 4.4.2 Deny liability in whole or in part and notify the Agency, citing the reasons therefore.
5. Provided Surety has proceeded under paragraphs 4.1, 4.2, or 4.3, the Agency shall pay the Balance of the Contract Sum to either:
 - 5.1 Surety in accordance with the terms of the Contract; or
 - 5.2 Another contractor selected pursuant to paragraph 4.3 to perform the Contract.
 - 5.3 The balance of the Contract Sum due either the Surety or another contractor shall be reduced by the amount of damages as described in paragraph 7.
6. If the Surety does not proceed as provided in paragraph 4 with reasonable promptness, the Surety shall be deemed to be in default on this Bond 15 days after receipt of written notice from the Agency to the Surety demanding that the Surety perform its obligations under this Bond, and the Agency shall be entitled to enforce any remedy available to the Agency.
 - 6.1 If the Surety proceeds as provided in paragraph 4.4 and the Agency refuses the payment tendered or the Surety has denied liability, in whole or in part, then without further notice the Agency shall be entitled to enforce any remedy available to the Agency.
 - 6.2 Any dispute, suit, action or proceeding arising out of or relating to this Bond shall be governed by the Dispute Resolution process defined in the Contract Documents and the laws of the State of South Carolina.
 7. After the Agency has terminated the Contractor's right to complete the Contract, and if the Surety elects to act under paragraph 4.1, 4.2, or 4.3 above, then the responsibilities of the Surety to the Agency shall be those of the Contractor under the Contract, and the responsibilities of the Agency to the Surety shall those of the Agency under the Contract. To a limit of the amount of this Bond, but subject to commitment by the Agency of the Balance of the Contract Sum to mitigation of costs and damages on the Contract, the Surety is obligated to the Agency without duplication for:
 - 7.1 The responsibilities of the Contractor for correction of defective Work and completion of the Contract; and
 - 7.2 Additional legal, design professional and delay costs resulting from the Contractor's Default, and resulting from the actions or failure to act of the Surety under paragraph 4; and
 - 7.3 Damages awarded pursuant to the Dispute Resolution Provisions of the Contract. Surety may join in any Dispute Resolution proceeding brought under the Contract and shall be bound by the results thereof; and
 - 7.4 Liquidated Damages, or if no Liquidated Damages are specified in the Contract, actual damages caused by delayed performance or non-performance of the Contractor.
 8. The Surety shall not be liable to the Agency or others for obligations of the Contractor that are unrelated to the Contract, and the Balance of the Contract Sum shall not be reduced or set-off on account of any such unrelated obligations. No right of action shall accrue on this Bond to any person or entity other than the Agency or its heirs, executors, administrators, or successors.
 9. The Surety hereby waives notice of any change, including changes of time, to the contract or to related subcontracts, purchase orders and other obligations.
 10. Notice to the Surety, the Agency or the Contractor shall be mailed or delivered to the address shown on the signature page.
 11. Definitions
 - 11.1 Balance of the Contract Sum: The total amount payable by the Agency to the Contractor under the Contract after all proper adjustments have been made, including allowance to the Contractor of any amounts to be received by the Agency in settlement of insurance or other Claims for damages to which the Contractor is entitled, reduced by all valid and proper payments made to or on behalf of the Contractor under the Contract.
 - 11.2 Contractor Default: Failure of the Contractor, which has neither been remedied nor waived, to perform the Contract or otherwise to comply with the terms of the Contract.

SE-357 LABOR & MATERIAL PAYMENT BOND

KNOW ALL MEN BY THESE PRESENTS, that *(Insert full name or legal title and address of Contractor)*

Name: _____

Address: _____

hereinafter referred to as "Contractor", and *(Insert full name and address of principal place of business of Surety)*

Name: _____

Address: _____

hereinafter called the "surety", are jointly and severally held and firmly bound unto *(Insert full name and address of Agency)*

Name: University of South Carolina

Address: 743 Greene Street

Columbia, SC 29208

hereinafter referred to as "Agency", or its successors or assigns, the sum of _____ (\$ _____), being the sum of the Bond to which payment to be well and truly made, the Contractor and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these presents.

WHEREAS, Contractor has by written agreement dated _____ entered into a contract with Agency to construct

State Project Name: RE-BID USC West Energy Plant - Transformer and Switchgear Replacement

State Project Number: H27-Z077/CP00357169

Brief Description of Awarded Work, as found on the SE-330 or SE-332, Bid Form: Replace the old, existing 480 volt electrical motor control center switchgear located on the main floor level of the building. Also replace and properly dispose of one old 2000KVA, oil filled transformer that contains PCB's and three smaller, old 250KVA, single phase oil filled transformers.

in accordance with Drawings and Specifications prepared by *(Insert full name and address of A/E)*

Name: Sims Group Engineers, Inc.

Address: 800 Columbiana Drive, Suite 208

Irmo, SC 29063

which agreement is by reference made a part hereof, and is hereinafter referred to as the Contract.

IN WITNESS WHEREOF, Surety and Contractor, intending to be legally bound hereby, subject to the terms stated herein, do each cause this Labor & Material Payment Bond to be duly executed on its behalf by its authorized officer, agent or representative.

DATED this _____ **day of** _____, **2** _____
(shall be no earlier than Date of Contract)

BOND NUMBER _____

CONTRACTOR

SURETY

By: _____
(Seal)

By: _____
(Seal)

Print Name: _____

Print Name: _____

Print Title: _____

Print Title: _____
(Attach Power of Attorney)

Witness: _____

Witness: _____

(Additional Signatures, if any, appear on attached page)

SE-357

LABOR & MATERIAL PAYMENT BOND

NOW, THEREFORE, THE CONDITION OF THIS OBLIGATION IS SUCH THAT:

1. The Contractor and the Surety, jointly and severally, bind themselves, their heirs, executors, administrators, successors and assigns to the Agency to pay for all labor, materials and equipment required for use in the performance of the Contract, which is incorporated herein by reference.
 2. With respect to the Agency, this obligation shall be null and void if the Contractor:
 - 2.1 Promptly makes payment, directly or indirectly, for all sums due Claimants; and
 - 2.2 Defends, indemnifies and holds harmless the Agency from all claims, demands, liens or suits by any person or entity who furnished labor, materials or equipment for use in the performance of the Contract.
 3. With respect to Claimants, this obligation shall be null and void if the Contractor promptly makes payment, directly or indirectly, for all sums due.
 4. With respect to Claimants, and subject to the provisions of Title 29, Chapter 5 and the provisions of §11-35-3030(2)(c) of the SC Code of Laws, as amended, the Surety's obligation under this Bond shall arise as follows:
 - 4.1 Every person who has furnished labor, material or rental equipment to the Contractor or its subcontractors for the work specified in the Contract, and who has not been paid in full therefore before the expiration of a period of ninety (90) days after the date on which the last of the labor was done or performed by him or material or rental equipment was furnished or supplied by him for which such claim is made, shall have the right to sue on the payment bond for the amount, or the balance thereof, unpaid at the time of institution of such suit and to prosecute such action for the sum or sums justly due him.
 - 4.2 A remote claimant shall have a right of action on the payment bond upon giving written notice by certified or registered mail to the Contractor within ninety (90) days from the date on which such person did or performed the last of the labor or furnished or supplied the last of the material or rental equipment upon which such claim is made.
 - 4.3 Every suit instituted upon a payment bond shall be brought in a court of competent jurisdiction for the county or circuit in which the construction contract was to be performed, but no such suit shall be commenced after the expiration of one year after the day on which the last of the labor was performed or material or rental equipment was supplied by the person bringing suit.
 5. When the Claimant has satisfied the conditions of paragraph 4, the Surety shall promptly and at the Surety's expense take the following actions:
 - 5.1 Send an answer to the Claimant, with a copy to the Agency, within sixty (60) days after receipt of the claim, stating the amounts that are undisputed and the basis for challenging any amounts that are disputed.
 - 5.2 Pay or arrange for payment of any undisputed amounts.
 - 5.3 The Surety's failure to discharge its obligations under this paragraph 5 shall not be deemed to constitute a waiver of defenses the Surety or Contractor may have or acquire as to a claim. However, if the Surety fails to discharge its obligations under this paragraph 5, the Surety shall indemnify the Claimant for the reasonable attorney's fees the Claimant incurs to recover any sums found to be due and owing to the Claimant.
 6. Amounts owed by the Agency to the Contractor under the Contract shall be used for the performance of the Contract and to satisfy claims, if any, under any Performance Bond. By the Contractor furnishing and the Agency accepting this Bond, they agree that all funds earned by the contractor in the performance of the Contract are dedicated to satisfy obligations of the Contractor and the Surety under this Bond, subject to the Agency's prior right to use the funds for the completion of the Work.
 7. The Surety shall not be liable to the Agency, Claimants or others for obligations of the Contractor that are unrelated to the Contract. The Agency shall not be liable for payment of any costs or expenses of any claimant under this bond, and shall have under this Bond no obligations to make payments to, give notices on behalf of, or otherwise have obligations to Claimants under this Bond.
 8. The Surety hereby waives notice of any change, including changes of time, to the Contract or to related Subcontracts, purchase orders and other obligations.
 9. Notice to the Surety, the Agency or the Contractor shall be mailed or delivered to the addresses shown on the signature page. Actual receipt of notice by Surety, the Agency or the contractor, however accomplished, shall be sufficient compliance as of the date received at the address shown on the signature page.
 10. By the Contractor furnishing and the Agency accepting this Bond, they agree that this Bond has been furnished to comply with the statutory requirements of the South Carolina Code of Laws, as amended, and further, that any provision in this Bond conflicting with said statutory requirements shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. The intent is that this Bond shall be construed as a statutory Bond and not as a common law bond.
 11. Upon request of any person or entity appearing to be a potential beneficiary of this bond, the Contractor shall promptly furnish a copy of this Bond or shall permit a copy to be made.
 12. Any dispute, suit, action or proceeding arising out of or relating to this Bond shall be governed by the laws of the State of South Carolina.
- ### 13. DEFINITIONS
- 13.1 Claimant: An individual or entity having a direct contract with the Contractor or with a Subcontractor of the Contractor to furnish labor, materials, or equipment for use in the performance of the Contract. The intent of this Bond shall be to include without limitation in the terms "labor, materials or equipment" that part of water, gas, power, light, heat, oil, gasoline, telephone service or rental equipment used in the Contract, architectural and engineering services required for performance of the Work of the Contractor and the Contractor's Subcontractors, and all other items for which a mechanic's lien might otherwise be asserted.
 - 13.2 Remote Claimant: A person having a direct contractual relationship with a subcontractor of the Contractor or subcontractor, but no contractual relationship expressed or implied with the Contractor.
 - 13.3 Contract: The agreement between the Agency and the Contractor identified on the signature page, including all Contract Documents and changes thereto.

SECTION 260500 - ELECTRICAL BASIC MATERIALS AND METHODS

PART 1 - GENERAL REQUIREMENTS

1-01 SCOPE OF WORK

WORK INCLUDED: Furnish all necessary labor, material, plant and equipment, including materials and equipment not specifically mentioned but necessary to complete the work in a neat, correct, and workmanlike manner, to include:

- 1) New medium voltage cables, see Section 260513.
- 2) Hangers and Supports for Electrical Systems, see Section 260529.
- 3) Identification for Electrical Systems, see Section 260553.
- 4) Replacement of existing 8320/4800Y-4260 transformer, including removal and disposal of existing transformer containing PCB and proper disposal of PCB, see Section 261213 and Section 264800.
- 5) Replacement of existing 8320 and 4160 medium voltage switchgear, including removal and disposal of existing switchgear, see Section 261316.

ALTERNATE No. 1: Remove existing medium voltage cables and replace with new (at the new) medium voltage switchgear, see drawings.

SPECIAL NOTE: The provisions of the Instructions to Bidders, General Conditions, Supplementary General Conditions and all applicable requirements of Division 1 shall govern the work under this Division the same as if incorporated herein.

SHUTDOWN: The maximum shutdown time that allowed for making the change over is 7-days. Coordinate all shutdowns with USC in writing a minimum of 3-weeks in advance of shutdown.

VAULT ACCESS: For bidding purposes the Contractor shall assume that access to the West Energy Vault shall be outside the building at the street.

1-02 EQUIPMENT WIRING

VOLTAGE: The Contractor shall supply power to equipment at the voltage indicated on the drawings. The Contractor will be held responsible for coordinating the equipment voltages, the control equipment wiring, and the location and type of disconnect required to comply with the equipment manufacturer's requirements, the National Electric Code, the National Electrical Safety Code, and applicable local building codes. If equipment is supplied at a voltage other than that provided, the Contractor will be held responsible for making any necessary adjustments to correct the conflict, at no cost to the Owner, to the satisfaction of the Engineer.

1-03 EXISTING CONDITIONS

The Contractor will be held responsible for having visited the site and having familiarized himself with the existing conditions prior to submitting his bid.

1-04 COORDINATION

OTHER TRADES: All work under this Section shall be coordinated with other trades to insure proper location of outlets and equipment connections, and to minimize conflicts with structural members, duct work, piping, etc. Conflicts between equipment and/or material locations shall be corrected as directed by the Engineer at no additional cost to the Owner.

1-05 CODES AND PERMITS

Installation and materials shall be in accordance with the applicable versions of the National Electrical Code, the International Building Code, the National Electrical Safety Code, and all local codes. Apply and pay for all permits and fees required for this construction.

1-06 DRAWINGS

The drawings and specifications shall be considered as complementary, one to the other, so that materials and labor indicated, called for, or implied by either shall be furnished and installed as if required by both. Where a disagreement exists between the plans and specifications, the item or arrangements of better quality, greater quantity, or higher cost shall be included in the base bid. Any discrepancies between the drawings, specifications, and field conditions shall be resolved with the Engineer prior to commencing work. All agreements shall be verified in writing.

RECORD DRAWINGS: The Contractor shall maintain one set of clean blueprints for "RECORD" drawings. All changes, revisions, or modifications to the project shall be recorded daily on these drawings with redline pencil. Upon completion of the project, these redline drawings shall be turned over to the Engineer for preparation of final Record Drawings.

1-07 MAINTENANCE AND OPERATING MANUALS

The Contractor shall furnish the Owner two (2) complete maintenance and operating manuals for each piece of equipment and material furnished under this project. These manuals shall be bound in hard cover binders with tabs for each section item or piece of equipment. The manuals shall be furnished to the Engineer prior to the final observation, and final acceptance shall not be given until the Owner's maintenance personnel are instructed in maintenance and operation of all systems.

1-08 GUARANTEE

All materials and labor furnished under this Section of the specifications shall be guaranteed by the Contractor to be free from defects for a period of one year from the date of acceptance. The Contractor shall repair or replace any deficiencies reported in the guarantee period promptly after notification, without any additional compensation from the Owner. Lamps are excluded from this warranty, except that all lamps shall be operational on the date of acceptance.

1-09 MATERIALS

UL LISTING: All materials shall be listed by Underwriter's Laboratories, or an approved equal testing laboratory, and shall bear the "UL" Label, where applicable.

SUBSTITUTIONS: Specific reference in the specifications to any article, device, product, material, fixture, form or type of construction, etc., by name, make or catalog number, with or without the words "or equal" shall be interpreted as establishing a standard of quality and shall not be construed as limiting competition and the Contractor in such cases may, at his option, use any article, device, product, material, fixture, form or type of construction, which in the judgement of the Architect-Engineer, expressed in writing prior to bidding as specified below, is equal to that herein named.

Requests to substitute materials or equipment considered by the Contractor as equal to those specified shall be submitted for review to the Architect-Engineer ten (10) days before bids are taken. Requests shall be accompanied by samples, descriptive literature, and engineering information, as necessary to fully identify and appraise the product. No increase in the contract sum will be considered when requests are not accepted. If the item is found to be equal, the Architect-Engineer will issue an Addendum making it a part of the Contract Documents prior to bidding.

1-10 SUBMITTALS

Electrical shop drawings shall be submitted in one complete package containing all items required by this specification and all other Division 26-28 specifications. Partial shop drawing submittals may be rejected by the Architect-Engineer.

Within 30 days after award of contract and before any materials are delivered to the site, submit one (1) digital set in pdf format to the Engineer on the following materials (partial/incomplete submittals may be rejected):

- 1) Section 260500 - Raceways, Fittings, and Surface Wiring Systems.
- 2) Section 260513 – Medium Voltage Cable.
- 3) Section 260529 - Hangers and Supports for Electrical Systems (Including Engineer's calculations where required).
- 4) Identification for Electrical Systems, see Section 260553.
- 5) Section 261213 - Liquid-Filled, Medium-Voltage Substation Transformers.
- 6) Section 261316 - Medium Voltage Load Interrupter Switchgear.
- 7) Section 264800 - PCB Disposal.

No extension of the Contract Time will be authorized because of failure to transmit submittals enough in advance of the Work to permit processing, including resubmittals.

Each tab/divider shall include project name and name and address of firm or entity that prepared submittal.

Electrical submittal to include a separate transmittal letter indicating project name and address, date, contractor name and address, construction manager name and address (if applicable), list of submittals, and remarks, and signature of transmitter

Failure to comply with the above criteria may result in rejection of the submittal by the Architect-Engineer.

PART 2 - MATERIALS

2-01 RACEWAYS AND FITTINGS

GALVANIZED RIGID CONDUIT (GRC): UL 6 and ASA C80.1 with full weight screwed fittings. Bushings shall be malleable iron. Bushings 1 1/4" and larger shall have insulated throat and grounding lug.

INTERMEDIATE GRADE METALLIC CONDUIT (IMC): UL 1242, galvanized, with full weight screwed fittings. Bushings shall be as specified above.

ELECTRICAL METALLIC TUBING (EMT): UL 797 and ASA C80.3 with steel compression or set-screw type fittings. Die-cast fittings are not acceptable. Fittings 1 1/4" and larger shall have nylon insulated throat. Indented or drive-on fittings are not acceptable. Conduit used for Fire Alarm System wiring shall be red, similar to Allied Fire Alarm EMT.

FLEXIBLE STEEL CONDUIT (GREENFIELD): UL 1. Fittings shall be steel.

LIQUIDTIGHT FLEXIBLE STEEL CONDUIT (SEALTITE): UL 360. Fittings shall be steel compression type.

2-02 WIRE AND CABLE

Refer to Section 260513 for medium-voltage cable specifications.

2-03 BOXES AND WIREWAYS

WIREWAYS, PULL BOXES AND JUNCTION BOXES: UL 50. Code gage galvanized sheet steel, aluminum, or steel primed and painted after fabrication. Manufactured by Square D, Austin Berryhill, Hoffman Engineering, B-Line Systems, or approved equal. Wireways shall have hinged covers.

PART 3 - EXECUTION

3-01 GENERAL REQUIREMENTS

WORKMANSHIP: All work shall be installed in a neat and orderly manner. Devices, cabinets, covers, fixtures, exposed raceways, etc., shall be aligned parallel or perpendicular to the building walls, ceiling, and floor. Wiring in panelboards and cabinets shall be neatly looped and laced, and not wadded. The Owner reserves the right to require repair or replacement of defective workmanship and material without additional compensation to the Contractor.

SUPPORTS: Conduits, boxes, cabinets, enclosures, lighting fixtures, etc., shall be securely supported by structural members or structural walls at intervals required by the NEC or as recommended by the manufacturer. Plaster, gypsum board, acoustical tile, and other ceiling and wall finish materials shall not be used for support.

CUTTING, PATCHING, AND PAINTING: The Contractor shall perform all boring, drilling, and cutting of walls, ceilings, and floors as required to install and support his raceways and equipment. Provide rough patching to seal penetrations through walls, ceilings, and floors. Provide finish patching and painting to match existing finishes.

FIRE WALL PENETRATIONS: Penetrations through fire rated walls and floors shall be sealed to maintain the integrity of the fire rating. Raceways through penetrations shall be in metal raceways. Penetration openings shall be sealed after the installation of the raceway with UL-49 listed fire retardant material, as manufactured by Chase Technology, 3M, Hilti, or approved equal. Penetrations shall be sealed in accordance with UL-49 requirements and the manufacturer's instructions. Coordinate manufacturer with the General Contractor so that all trades on the project use the same manufacturer.

ROOF PENETRATIONS: Do not penetrate roof or flashing unless permitted, in writing, by the Engineer and the Owner.

TRENCHING AND BACKFILL: The Electrical Contractor shall perform all excavation, trenching, and backfilling necessary to install his work. Trenches shall be run after final grades are established, and shall be run at 24 inches minimum depth from finished grades. Contact all underground utilities (electric, telephone, cable TV, gas, water, sewer) and establish locations of underground utilities prior to digging. Damages to underground utilities will be repaired by the Owner of the line, and the Contractor responsible for such damage will pay all costs of repairs. After completion of backfilling operations, restore the disturbed areas to their original condition by leveling, raking, seeding and mulching.

3-02 GROUNDING

CODE: Entire system shall be grounded and bonded in accordance with the requirements of Article 250 of the National Electrical Code.

GROUNDING UNDERGROUND DISTRIBUTION SYSTEM COMPONENTS:

- 1) Comply with IEEE C2 grounding requirements.

- 2) Pad-Mounted Transformers and Switches: Install two ground rods around the pad. Ground pad-mounted equipment and noncurrent-carrying metal items associated with substations by connecting them to underground cable and grounding electrodes. Install tinned-copper conductor not less than No. 2 AWG for taps to equipment grounding terminals.
- 3) Ground Rods: Drive rods until tops are 2 inches (50 mm) below finished floor or final grade unless otherwise indicated. Interconnect ground rods with grounding electrode conductor below grade and as otherwise indicated. Make connections without exposing steel or damaging coating if any.

FEEDERS AND BRANCH CIRCUITS: Each feeder raceway shall be bonded to every cabinet, pull box, etc., to which it is connected by grounding bushings and bonding jumpers sized per NEC Table 250.122. Each branch circuit raceway must be connected to every cabinet, pull box, outlet box, etc., with double locknuts. Separate grounding conductors shall be installed on all feeders and on all lighting, receptacle and equipment branch circuits, whether indicated on the drawings or not. Size per NEC 250.122.

3-03 RACEWAYS

WIRING: All wiring shall be installed in raceways, unless noted. Raceways shall be run concealed, unless noted.

FEEDERS:

- 1) Feeders shall be run in GRC, IMC, or Cable Trays where run exposed.
- 2) Feeders shall be run in GRC, IMC, or EMT where run concealed in walls or ceilings
- 3) Feeders shall be run in GRC or concrete encased PVC with 2-inches minimum concrete encasement where run underground (Schedule 40 PVC is not required to be encased in conduit where run under the concrete floor slab).
- 4) Where PVC is used, elbows for turn-outs and risers shall be GRC.
- 5) PVC is not permitted above grade.
- 6) Metal conduits installed in contact with earth shall be painted with 2 coats Rustoleum paint or other acceptable preservative.

PULL WIRES: Raceways for wiring by others or for future shall contain a No. 14 galvanized steel pull wire or equivalent plastic cord with 200 lb. tensile strength.

INSTALLATION: Ream raceways, butt ends into couplings, 3 quarter bends per run maximum, plug raceways until wiring is pulled in place. Exposed conduits shall be run parallel and perpendicular to walls, floor, and ceiling. Multiple conduit runs shall be racked using Unistrut or Kindorf channels and pipe clamps. Install conduits in concrete slabs between the top and bottom layers of reinforcing steel. Maximum size of conduits in slabs is 1 inch. Crossing of conduits in slabs shall be avoided, if possible.

PULL BOXES: Maximum length between pull points shall be 200 ft. for pulls with two 90 degree bends, and 100 ft for pulls with three 90 degree bends. Furnish and install pullboxes, junction boxes, handholes, or conduit bodies where bends or pulling lengths exceed these specifications.

EXPANSION JOINTS: Furnish and install expansion joints where conduit crosses building expansion joints and for straight runs exceeding 100 ft. in length.

3-04 COMPLETION OF WORK

TESTS AND FINAL REVIEW: Upon completion of work, the entire system shall be completely operational and tested to conform with these specifications and drawings, and shall be reviewed by the Engineer. All defects in workmanship and material shall be immediately corrected without additional compensation to the Contractor.

The final review of the electrical installation by the Engineer cannot be provided until the following items have been submitted to the Engineer for review:

- 1) Letter from the Electrical Contractor on company letterhead indicating that the installation is complete and ready for a final review.

Failure to submit the above documentation prior to requesting the Engineer's Final Review of the project may result in delays in providing the final review. The Engineer assumes no liability for delays in the project resulting from failure to provide the proper documentation.

The system will not be considered complete until Record Documents are provided and training of facility personnel on the system operation is complete. This facet of the services to be provided by the Contractor is deemed very important to the satisfactory completion of the contract and the installation cannot be deemed complete until these services have been provided in accordance with the Contract Documents.

CLEAN UP: Upon completion of all installations and prior to final acceptance by the Owner, remove all debris from the site. Clean and touch up paint on fixture lenses and trims, cabinets, enclosures, cover plates, etc.

END OF SECTION 260500

SECTION 260513 – MEDIUM VOLTAGE CABLES

PART 1 - GENERAL REQUIREMENTS

1-01 SUMMARY

WORK INCLUDED: Section includes cables and related cable splices, terminations, and accessories for medium-voltage (2001 to 35,000 V) electrical distribution systems.

1-02 FACTORY TESTS

Medium voltage cables shall be thoroughly tested at the factory per NEMA WC 74 to ensure that there are no electrical defects. Factory tests shall be certified.

1-03 SHIPMENT AND STORAGE

Cable shall be shipped on reels such that it is protected from mechanical injury. Each end of each length of cable shall be hermetically sealed with manufacturer's end caps and securely attached to the reel. Cable stored and/or cut on site shall have the ends turned down, and sealed with cable manufacturer's standard cable end seals, or field-installed heat-shrink cable end seals.

1-04 ACTION SUBMITTALS

- 1) Product Data: Include product and installation information for cables, splices, terminations, and fireproofing tape.
- 2) Samples: 16-inch lengths for each type of cable specified.

PART 2 - MATERIALS

2-01 MANUFACTURERS

MEDIUM VOLTAGE CABLE: Obtain cables and accessories from single source from single manufacturer. Okonite or Prysmian (formerly Pirelli).

2-02 SYSTEM DESCRIPTION

Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.

Comply with IEEE C2, NFPA 70, NEMA WC 71, WC 74, and UL 1072.

2-03 MEDIUM VOLTAGE CABLES

- 1) Cable Type: Type MV 105.
- 2) Comply with IEEE c2, NFPA 70, UL 1072, AEIC CS8, ICEA S-93-639/NEMA WC 74, and ICEA S-97-682.
- 3) Conductor: Copper.
- 4) Conductor Stranding: Compact round, concentric lay, Class B.
- 5) Strand Filling: Conductor interstices are filled with impermeable compound.
- 6) Conductor Insulation: Crosslinked polyethylene or Ethylene-propylene rubber. The manufacturer's name, cable type and size, and other pertinent information shall be marked or molded clearly on the overall protective jacket.

- a. Voltage Rating: 5,000V cable shall be used on 4,160V distribution systems. 15,000V cable shall be used on all distribution systems with voltages ranging from 5,000V to 15,000V.
 - b. Insulation Thickness: 133 percent insulation level.
- 7) Shielding: Copper tape, helically applied over semiconducting insulation shield.
 - 8) Shielding and Jacket: Corrugated copper drain wires embedded in extruded, chlorinated, polyethylene jacket.
 - 9) Cable Jacket: Chlorosulfonated polyethylene.

2-04 SOLID TERMINATIONS

MULTICONDUCTOR CABLE SHEATH SEALS: Type recommended by seal manufacturer for type of cable and installation conditions, including orientation.

- 1) Cold-shrink sheath seal kit with preformed sleeve openings sized for cable and insulated conductors.
- 2) Heat-shrink sheath seal kit with phase- and ground-conductor re-jacketing tubes, cable-end sealing boot, and sealing plugs for unused ground-wire openings in boot.

SHIELDED-CABLE TERMINATIONS: Comply with the following classes of IEEE 48. Insulation class shall be equivalent to that of cable. Include shield ground strap for shielded cable terminations.

- 1) Class 1 Terminations: Modular type, furnished as a kit, with stress-relief tube; multiple, molded-silicone-rubber, insulator modules; shield ground strap; and compression-type connector.
- 2) Class 2 Terminations, Indoors: Kit with stress-relief tube, nontracking insulator tube, shield ground strap, and compression-type connector. Include cold-shrink-rubber sleeve moisture seal for end of insulation whether or not supplied with kits.

2-05 SEPARABLE INSULATED CONDUCTORS

DESCRIPTION: Modular system, complying with IEEE 386, with disconnecting, single-pole, cable terminators and with matching, stationary, plug-in, dead-front terminals designed for cable voltage and for sealing against moisture.

TERMINATIONS AT DISTRIBUTION POINTS: Modular type, consisting of terminators installed on cables and modular, dead-front, terminal junctions for interconnecting cables.

LOAD-BREAK CABLE TERMINATORS: Elbow-type units with 200-A-load make/break and continuous-current rating; coordinated with insulation diameter, conductor size, and material of cable being terminated. Include test point on terminator body that is capacitance coupled.

DEAD-BREAK CABLE TERMINATORS: Elbow-type unit with **200 [600]**-A continuous-current rating; designed for de-energized disconnecting and connecting; coordinated with insulation diameter, conductor size, and material of cable being terminated. Include test point on terminator body that is capacitance coupled.

DEAD-FRONT TERMINAL JUNCTIONS: Modular bracket-mounted groups of dead-front stationary terminals that mate and match with above cable terminators. Two-, three-, or four-terminal units as indicated, with fully rated, insulated, watertight conductor connection between terminals and complete with grounding lug, manufacturer's standard accessory stands, stainless-steel mounting brackets, and attaching hardware.

- 1) Protective Cap: Insulating, electrostatic-shielding, water-sealing cap with drain wire.

- 2) Portable Feed-Through Accessory: Two-terminal, dead-front junction arranged for removable mounting on accessory stand of stationary terminal junction.
- 3) Grounding Kit: Jumpered elbows, portable feed-through accessory units, protective caps, test rods suitable for concurrently grounding three phases of feeders, and carrying case.
- 4) Standoff Insulator: Portable, single dead-front terminal for removable mounting on accessory stand of stationary terminal junction. Insulators suitable for fully insulated isolation of energized cable-elbow terminator.

TEST-POINT FAULT INDICATORS: Applicable current-trip ratings and arranged for installation in test points of load-break separable connectors, and complete with self-resetting indicators capable of being installed with shotgun hot stick and tested with test tool.

TOOL SET: Shotgun hot stick with energized terminal indicator, fault-indicator test tool, and carrying case.

2-06 SPLICE KITS

SPLICE KITS: Comply with IEEE 404; type as recommended by cable or splicing kit manufacturer for the application.

SPLICING PRODUCTS: As recommended, in writing, by splicing kit manufacturer for specific sizes, materials, ratings, and configurations of cable conductors. Include all components required for complete splice, with detailed instructions.

2-07 MEDIUM VOLTAGE TAPES

- 1) Ethylene/propylene rubber-based, 30-mil splicing tape, rated for 130 deg C operation. Minimum 3/4 inch wide.
- 2) Silicone rubber-based, 12-mil self-fusing tape, rated for 130 deg C operation. Minimum 1-1/2 inches wide.
- 3) Insulating-putty, 125-mil elastic filler tape. Minimum 1-1/2 inches wide.

2-08 ARC-PROOFING MATERIALS

TAPE FOR FIRST COURSE ON METAL OBJECTS: 10-mil thick, corrosion-protective, moisture-resistant, PVC pipe-wrapping tape.

ARC-PROOFING TAPE: Fireproof tape, flexible, conformable, intumescent to 0.3 inch thick, and compatible with cable jacket.

GLASS-CLOTH TAPE: Pressure-sensitive adhesive type, 1 inch wide.

PART 3 - EXECUTION

3-01 INSTALLATION

- 1) Install cables according to IEEE 576.
- 2) Proof conduits prior to conductor installation by passing a wire brush mandrel and then a rubber duct swab through the conduit. Separate the wire brush and the rubber swab by 48 to 72 inches on the pull rope.
 - a. Wire Brush Mandrel: Consists of a length of brush approximately the size of the conduit inner diameter with stiff steel bristles and an eye on each end for attaching the pull ropes. If an obstruction is felt, pull the brush back and forth repeatedly to break up the obstruction.

- b. Rubber Duct Swab: Consists of a series of rubber discs approximately the size of the conduit inner diameter on a length of steel cable with an eye on each end for attaching the pull ropes. Pull the rubber duct swab through the duct to extract loose debris from the duct.
- 3) Pull Conductors: Do not exceed manufacturer's recommended maximum pulling tensions and sidewall pressure values.
- a. Where necessary, use manufacturer-approved pulling compound or lubricant that does not deteriorate conductor or insulation.
 - b. Use pulling means, including fish tape, cable, rope, and basket-weave cable grips, that do not damage cables and raceways. Do not use rope hitches for pulling attachment to cable.
 - c. Use pull-in guides, cable feeders, and draw-in protectors as required to protect cables during installation.
 - d. Do not pull cables with ends unsealed. Seal cable ends with rubber tape.
- 4) Install exposed cables parallel and perpendicular to surfaces of exposed structural members and follow surface contours where possible.
- 5) Support cables according to Section 260529 "Hangers and Supports for Electrical Systems."
- 6) Install direct-buried cables on leveled and tamped bed of 3-inch-thick, clean sand. Separate cables crossing other cables or piping by a minimum of 2 inches of tamped earth, plus an additional 2 inches of sand. Install permanent markers at ends of cable runs, changes in direction, and buried splices.
- 7) Install "buried-cable" warning tape 12 inches above cables.
- 8) In manholes, handholes, pull boxes, junction boxes, and cable vaults, train cables around walls by the longest route from entry to exit; support cables at intervals adequate to prevent sag.
- 9) Install sufficient cable length to remove cable ends under pulling grips. Remove length of conductor damaged during pulling.
- 10) Install cable splices at pull points and elsewhere as indicated; use standard kits.
- 11) Install terminations at ends of conductors, and seal multiconductor cable ends with standard kits.
- 12) Install separable insulated-connector components as follows:
- a. Protective Cap: At each terminal junction, with one on each terminal to which no feeder is indicated to be connected.
 - b. Portable Feed-Through Accessory: At each terminal junction, with one on each terminal.
 - c. Standoff Insulator: At each terminal junction, with one on each terminal.
- 13) Arc Proofing: Unless otherwise indicated, arc proof medium-voltage cable at locations not protected by conduit, cable tray, direct burial, or termination materials. In addition to arc-proofing tape manufacturer's written instructions, apply arc proofing as follows:
- a. Clean cable sheath.
 - b. Wrap metallic cable components with 10-mil pipe-wrapping tape.
 - c. Smooth surface contours with electrical insulation putty.
 - d. Apply arc-proofing tape in one half-lapped layer with coated side toward cable.
 - e. Band arc-proofing tape with two layers of 1-inch-wide half-lapped, adhesive, glass-cloth tape at each end of the arc-proof tape.
- 14) Seal around cables passing through fire-rated elements according to Section 078413 "Penetration Firestopping."
- 15) Install fault indicators on each phase where indicated.
- 16) Ground shields of shielded cable at terminations, splices, and separable insulated connectors. Ground metal bodies of terminators, splices, cable and separable insulated-connector fittings, and hardware.

- 17) Ground shields of shielded cable at one point only. Maintain shield continuity and connections to metal connection hardware at all connection points.
- 18) Identify phase and circuit number of each conductor at each splice, termination, pull point, and junction box. Arrange identification so that it is unnecessary to move the cable or conductor to read the identification.

3-02 FIELD QUALITY CONTROL

TESTS: Perform the following tests and inspections:

- 1) Perform each visual and mechanical inspection and electrical test stated in NETA ATS. Certify compliance with test parameters.
- 2) After installing medium-voltage cables and before electrical circuitry has been energized, test for compliance with requirements.
- 3) Perform Partial Discharge test of each new conductor according to NETA ATS, Ch. 7.3.3 and to test equipment manufacturer's recommendations.
- 4) Perform Dissipation Factor test of each new conductor according to NETA ATS, Ch. 7.3.3 and to test equipment manufacturer's recommendations.

REPORTS: Prepare test and inspection reports.

END OF SECTION 260513

SECTION 260529 - HANGERS AND SUPPORTS FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL REQUIREMENTS

1-01 SUMMARY

SECTION INCLUDES:

- 1) Hangers and supports for electrical equipment and systems.
- 2) Construction requirements for concrete bases.

1-02 PERFORMANCE REQUIREMENTS

- 1) Delegated Design: Design supports for multiple raceways, including comprehensive engineering analysis by a qualified professional engineer, using performance requirements and design criteria indicated.
- 2) Design supports for multiple raceways capable of supporting combined weight of supported systems and its contents.
- 3) Design equipment supports capable of supporting combined operating weight of supported equipment and connected systems and components.
- 4) Rated Strength: Adequate in tension, shear, and pullout force to resist maximum loads calculated or imposed for this Project, with a minimum structural safety factor of five times the applied force.

1-03 SUBMITTALS

- 1) Product Data: For steel slotted support systems.
- 2) Shop Drawings: Shop Drawings shall show fabrication and installation details and include calculations for the following:
 - a. Trapeze hangers. Include Product Data for components.
 - b. Steel slotted channel systems. Include Product Data for components.
 - c. Equipment supports.
- 3) Welding Certificates.

1-04 QUALITY ASSURANCE

- 1) Welding: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code - Steel."
- 2) Comply with NFPA 70.

PART 2 - PRODUCTS

2-01 SUPPORT, ANCHORAGE, AND ATTACHMENT COMPONENTS

- 1) Steel Slotted Support Systems: Comply with MFMA-4, factory-fabricated components for field assembly.
 - a. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - b. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

- i. Allied Tube & Conduit.
 - ii. Cooper B-Line, Inc.; a division of Cooper Industries.
 - iii. ERICO International Corporation.
 - iv. GS Metals Corp.
 - v. Thomas & Betts Corporation.
 - vi. Unistrut; Tyco International, Ltd.
 - vii. Wesanco, Inc.
 - c. Metallic Coatings: Hot-dip galvanized after fabrication and applied according to MFMA-4.
 - d. Nonmetallic Coatings: Manufacturer's standard PVC, polyurethane, or polyester coating applied according to MFMA-4.
 - e. Painted Coatings: Manufacturer's standard painted coating applied according to MFMA-4.
 - f. Channel Dimensions: Selected for applicable load criteria.
- 2) Raceway and Cable Supports: As described in NECA 1 and NECA 101.
 - 3) Conduit and Cable Support Devices: Steel hangers, clamps, and associated fittings, designed for types and sizes of raceway or cable to be supported.
 - 4) Support for Conductors in Vertical Conduit: Factory-fabricated assembly consisting of threaded body and insulating wedging plug or plugs for non-armored electrical conductors or cables in riser conduits. Plugs shall have number, size, and shape of conductor gripping pieces as required to suit individual conductors or cables supported. Body shall be malleable iron.
 - 5) Structural Steel for Fabricated Supports and Restraints: ASTM A 36/A 36M, steel plates, shapes, and bars; black and galvanized.
 - 6) Mounting, Anchoring, and Attachment Components: Items for fastening electrical items or their supports to building surfaces include the following:
 - a. Powder-Actuated Fasteners: Threaded-steel stud, for use in hardened portland cement concrete, steel, or wood, with tension, shear, and pullout capacities appropriate for supported loads and building materials where used.
 - i. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - ii. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - Hilti Inc.
 - ITW Ramset/Red Head; a division of Illinois Tool Works, Inc.
 - MKT Fastening, LLC.
 - Simpson Strong-Tie Co., Inc.; Masterset Fastening Systems Unit.
 - b. Mechanical-Expansion Anchors: Insert-wedge-type, zinc-coated steel or stainless steel, for use in hardened portland cement concrete with tension, shear, and pullout capacities appropriate for supported loads and building materials in which used.
 - i. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - ii. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - Cooper B-Line, Inc.; a division of Cooper Industries.
 - Empire Tool and Manufacturing Co., Inc.
 - Hilti Inc.
 - ITW Ramset/Red Head; a division of Illinois Tool Works, Inc.
 - MKT Fastening, LLC.
 - c. Concrete Inserts: Steel or malleable-iron, slotted support system units similar to MSS Type 18; complying with MFMA-4 or MSS SP-58.
 - d. Clamps for Attachment to Steel Structural Elements: MSS SP-58, type suitable for attached structural element.
 - e. Through Bolts: Structural type, hex head, and high strength. Comply with ASTM A 325.

- f. Toggle Bolts: All-steel springhead type.
- g. Hanger Rods: Threaded steel.

2-02 FABRICATED METAL EQUIPMENT SUPPORT ASSEMBLIES

- 1) Description: Welded or bolted, structural-steel shapes, shop or field fabricated to fit dimensions of supported equipment.
- 2) Materials: Comply with requirements in Division 05 Section "Metal Fabrications" for steel shapes and plates.

PART 3 - EXECUTION

3-01 APPLICATION

- 1) Comply with NECA 1 and NECA 101 for application of hangers and supports for electrical equipment and systems except if requirements in this Section are stricter.
- 2) Maximum Support Spacing and Minimum Hanger Rod Size for Raceway: Space supports for EMT, IMC, and RMC as required by NFPA 70. Minimum rod size shall be 1/4 inch (6 mm) in diameter.
- 3) Multiple Raceways or Cables: Install trapeze-type supports fabricated with steel slotted or other support system, sized so capacity can be increased by at least 25 percent in future without exceeding specified design load limits.
 - a. Secure raceways and cables to these supports with two-bolt conduit clamps.
- 4) Spring-steel clamps designed for supporting single conduits without bolts may be used for 1-1/2-inch (38-mm) and smaller raceways serving branch circuits and communication systems above suspended ceilings and for fastening raceways to trapeze supports.

3-02 SUPPORT INSTALLATION

- 1) Comply with NECA 1 and NECA 101 for installation requirements except as specified in this Article.
- 2) Raceway Support Methods: In addition to methods described in NECA 1, EMT, IMC, and RMC may be supported by openings through structure members, as permitted in NFPA 70.
- 3) Strength of Support Assemblies: Where not indicated, select sizes of components so strength will be adequate to carry present and future static loads within specified loading limits. Minimum static design load used for strength determination shall be weight of supported components plus 200 lb (90 kg).
- 4) Mounting and Anchorage of Surface-Mounted Equipment and Components: Anchor and fasten electrical items and their supports to building structural elements by the following methods unless otherwise indicated by code:
 - a. To Wood: Fasten with lag screws or through bolts.
 - b. To New Concrete: Bolt to concrete inserts.
 - c. To Masonry: Approved toggle-type bolts on hollow masonry units and expansion anchor fasteners on solid masonry units.
 - d. To Existing Concrete: Expansion anchor fasteners.
 - e. Instead of expansion anchors, powder-actuated driven threaded studs provided with lock washers and nuts may be used in existing standard-weight concrete 4 inches (100 mm) thick or greater. Do not use for anchorage to lightweight-aggregate concrete or for slabs less than 4 inches (100 mm) thick.
 - f. To Steel: Welded threaded studs complying with AWS D1.1/D1.1M, with lock washers and nuts; beam clamps (MSS Type 19, 21, 23, 25, or 27) complying with MSS SP-69; or spring-tension clamps.
 - g. To Light Steel: Sheet metal screws.

- h. Items Mounted on Hollow Walls and Nonstructural Building Surfaces: Mount cabinets, panelboards, disconnect switches, control enclosures, pull and junction boxes, transformers, and other devices on slotted-channel racks attached to substrate by means that meet seismic-restraint strength and anchorage requirements.
- 5) Drill holes for expansion anchors in concrete at locations and to depths that avoid reinforcing bars.

3-03 INSTALLATION OF FABRICATED METAL SUPPORTS

- 1) Comply with installation requirements in Division 05 Section "Metal Fabrications" for site-fabricated metal supports.
- 2) Cut, fit, and place miscellaneous metal supports accurately in location, alignment, and elevation to support and anchor electrical materials and equipment.
- 3) Field Welding: Comply with AWS D1.1/D1.1M.

3-04 CONCRETE BASES

- 1) Construct concrete bases of dimensions indicated but not less than 4 inches (100 mm) larger in both directions than supported unit, and so anchors will be a minimum of 10 bolt diameters from edge of the base.
- 2) Use 3000-psi, 28-day compressive-strength concrete.
- 3) Anchor equipment to concrete base.
 - a. Place and secure anchorage devices. Use supported equipment manufacturer's setting drawings, templates, diagrams, instructions, and directions furnished with items to be embedded.
 - b. Install anchor bolts to elevations required for proper attachment to supported equipment.
 - c. Install anchor bolts according to anchor-bolt manufacturer's written instructions.

3-05 PAINTING

- 1) Touchup: Clean field welds and abraded areas of shop paint. Paint exposed areas immediately after erecting hangers and supports. Use same materials as used for shop painting. Comply with SSPC-PA 1 requirements for touching up field-painted surfaces. Apply paint by brush or spray to provide minimum dry film thickness of 2.0 mils.
- 2) Touchup: Comply with requirements in Division 09 for cleaning and touchup painting of field welds, bolted connections, and abraded areas of shop paint on miscellaneous metal.
- 3) Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A 780.

END OF SECTION 260529

SECTION 260553 – IDENTIFICATION FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL REQUIREMENTS

1-01 SUMMARY

SECTION INCLUDES:

- 1) Identification for raceways.
- 2) Identification of power and control cables.
- 3) Identification for conductors.
- 4) Underground-line warning tape.
- 5) Warning labels and signs.
- 6) Instruction signs.
- 7) Equipment identification labels.
- 8) Miscellaneous identification products.

1-02 ACTION SUBMITTALS

Product Data: For each electrical identification product indicated.

1-03 QUALITY ASSURANCE

Comply with ANSI A13.1.

Comply with NFPA 70.

Comply with 29 CFR 1910.144 and 29 CFR 1910.145.

Comply with ANSI Z535.4 for safety signs and labels.

Adhesive-attached labeling materials, including label stocks, laminating adhesives, and inks used by label printers, shall comply with UL 969.

PART 2 - MATERIALS

2-01 POWER RACEWAY IDENTIFICATION MATERIALS

Comply with ANSI A13.1 for minimum size of letters for legend and for minimum length of color field for each raceway size.

2-02 POWER AND CONTROL CABLE IDENTIFICATION MATERIALS

Comply with ANSI A13.1 for minimum size of letters for legend and for minimum length of color field for each raceway and cable size.

SELF-ADHESIVE VINYL LABELS: Preprinted, flexible label laminated with a clear, weather- and chemical-resistant coating and matching wraparound adhesive tape for securing ends of legend label.

WRITE-ON TAGS: Polyester tag, 0.015 inch thick, with corrosion-resistant grommet and cable tie for attachment to conductor or cable.

- 1) Marker for Tags: Permanent, waterproof, black ink marker recommended by tag manufacturer.
- 2) Marker for Tags: Machine-printed, permanent, waterproof, black ink marker recommended by printer manufacturer.

SNAP-AROUND LABELS: Slit, pretensioned, flexible, preprinted, color-coded acrylic sleeve, with diameter sized to suit diameter of raceway or cable it identifies and to stay in place by gripping action.

SNAP-AROUND, COLOR-CODING BANDS: Slit, pretensioned, flexible, solid-colored acrylic sleeve, 2 inches long, with diameter sized to suit diameter of raceway or cable it identifies and to stay in place by gripping action.

2-03 CONDUCTOR IDENTIFICATION MATERIALS

COLOR-CODING CONDUCTOR TAPE: Colored, self-adhesive vinyl tape not less than 3 mils thick by 1 to 2 inches wide.

SELF-ADHESIVE VINYL LABELS: Preprinted, flexible label laminated with a clear, weather- and chemical-resistant coating and matching wraparound adhesive tape for securing ends of legend label.

MARKER TAPES: Vinyl or vinyl-cloth, self-adhesive wraparound type, with circuit identification legend machine printed by thermal transfer or equivalent process.

WRITE-ON TAGS: Polyester tag, 0.015 inch thick, with corrosion-resistant grommet and cable tie for attachment to conductor or cable.

- 1) Marker for Tags: Permanent, waterproof, black ink marker recommended by tag manufacturer.
- 2) Marker for Tags: Machine-printed, permanent, waterproof, black ink marker recommended by printer manufacturer.

2-04 WARNING LABELS AND SIGNS

Comply with NFPA 70 and 29 CFR 1910.145.

SELF-ADHESIVE WARNING LABELS: Factory-printed, multicolor, pressure-sensitive adhesive labels, configured for display on front cover, door, or other access to equipment unless otherwise indicated.

BAKED-ENAMEL WARNING SIGNS:

- 1) Preprinted aluminum signs, punched or drilled for fasteners, with colors, legend, and size required for application.
- 2) 1/4-inch grommets in corners for mounting.
- 3) Nominal size, 7 by 10 inches.

METAL-BACKED, BUTYRATE WARNING SIGNS:

- 1) Weather-resistant, nonfading, preprinted, cellulose-acetate butyrate signs with 0.0396-inch galvanized-steel backing; and with colors, legend, and size required for application.
- 2) 1/4-inch grommets in corners for mounting.
- 3) Nominal size, 10 by 14 inches.

Warning label and sign shall include, but are not limited to, the following legends:

- 1) Multiple Power Source Warning: "DANGER - ELECTRICAL SHOCK HAZARD - EQUIPMENT HAS MULTIPLE POWER SOURCES."
- 2) Workspace Clearance Warning: "WARNING - OSHA REGULATION - AREA IN FRONT OF ELECTRICAL EQUIPMENT MUST BE KEPT CLEAR FOR 36 INCHES."

2-05 EQUIPMENT IDENTIFICATION LABELS

Adhesive Film Label with Clear Protective Overlay: Machine printed, in black, by thermal transfer or equivalent process. Minimum letter height shall be 3/8 inch. Overlay shall provide a weatherproof and UV-resistant seal for label.

Self-Adhesive, Engraved, Laminated Acrylic or Melamine Label: Adhesive backed, with white letters on a dark-gray background. Minimum letter height shall be 3/8 inch.

Stenciled Legend: In nonfading, waterproof, black ink or paint. Minimum letter height shall be 1 inch.

2-06 MISCELLANEOUS IDENTIFICATION PRODUCTS

PAINT: Comply with requirements in painting Sections for paint materials and application requirements. Select paint system applicable for surface material and location (exterior or interior).

FASTENERS FOR LABELS AND SIGNS: Self-tapping, stainless-steel screws or stainless-steel machine screws with nuts and flat and lock washers.

PART 3 - EXECUTION

3-01 INSTALLATION

LOCATION: Install identification materials and devices at locations for most convenient viewing without interference with operation and maintenance of equipment.

Apply identification devices to surfaces that require finish after completing finish work.

SELF-ADHESIVE IDENTIFICATION PRODUCTS: Clean surfaces before application, using materials and methods recommended by manufacturer of identification device.

Attach signs and plastic labels that are not self-adhesive type with mechanical fasteners appropriate to the location and substrate.

SYSTEM IDENTIFICATION COLOR-CODING BANDS FOR RACEWAYS AND CABLES: Each color-coding band shall completely encircle cable or conduit. Place adjacent bands of two-color markings in contact, side by side. Locate bands at changes in direction, at penetrations of walls and floors, at 50-foot maximum intervals in straight runs, and at 25-foot maximum intervals in congested areas.

UNDERGROUND-LINE WARNING TAPE: During backfilling of trenches install continuous underground-line warning tape directly above line at 6 to 8 inches below finished grade. Use multiple tapes where width of multiple lines installed in a common trench exceeds 16 inches overall.

PAINTED IDENTIFICATION: Comply with requirements in painting Sections for surface preparation and paint application.

3-02 IDENTIFICATION SCHEDULE

ACCESSIBLE RACEWAYS AND CABLES WITHIN BUILDINGS: Identify the covers of each junction and pull box of power systems with self-adhesive vinyl labels with the wiring system legend and system voltage.

Install instructional sign including the color-code for grounded and ungrounded conductors using adhesive-film-type labels.

WARNING LABELS FOR INDOOR CABINETS, BOXES, AND ENCLOSURES FOR POWER AND LIGHTING: Baked-enamel warning signs.

- 1) Comply with 29 CFR 1910.145.
- 2) Identify system voltage with black letters on an orange background.
- 3) Apply to exterior of door, cover, or other access.

OPERATING INSTRUCTION SIGNS: Install instruction signs to facilitate proper operation and maintenance of electrical systems and items to which they connect. Install instruction signs with approved legend where instructions are needed for system or equipment operation.

EQUIPMENT IDENTIFICATION LABELS: On each unit of equipment, install unique designation label that is consistent with wiring diagrams, schedules, and the Operation and Maintenance Manual. Apply labels to disconnect switches and protection equipment, central or master units, control panels, control stations, terminal cabinets, and racks of each system. Systems include power, lighting, control, communication, signal, monitoring, and alarm systems unless equipment is provided with its own identification.

- 1) Labeling Instructions:
 - a. Indoor Equipment: Engraved, laminated acrylic or melamine label. Unless otherwise indicated, provide a single line of text with 1/2-inch-high letters on 1-1/2-inch-high label; where two lines of text are required, use labels 2 inches high.
 - b. Outdoor Equipment: Stenciled legend 4 inches high.
 - c. Elevated Components: Increase sizes of labels and letters to those appropriate for viewing from the floor.
 - d. Unless provided with self-adhesive means of attachment, fasten labels with appropriate mechanical fasteners that do not change the NEMA or NRTL rating of the enclosure.

END OF SECTION 260553

SECTION 261213 – LIQUID-FILLED, MEDIUM-VOLTAGE SUBSTATION TRANSFORMERS

PART 1 - GENERAL REQUIREMENTS

1-01 SCOPE

WORK INCLUDED: The Contractor shall furnish and install the primary and/or secondary substation transformers as specified herein and as shown on the contract drawings.

1-02 REFERENCES

The substation transformers shall be designed, manufactured and tested in accordance with the latest applicable standards of NEMA and ANSI. NEMA 201, 210; IEEE 100, ANSI C57

1-03 SUBMITTALS

The following information shall be submitted to the Engineer:

- 1) Master drawing index
- 2) Front view elevation and weight
- 3) Plan view
- 4) Schematic diagrams
- 5) Nameplate diagram
- 6) Component list
- 7) Conduit entry/exit locations
- 8) Ratings including:
 - a. kVA
 - b. Primary and secondary voltage
 - c. Taps
 - d. Primary and secondary continuous current
 - e. Basic Impulse Level
 - f. Impedance
 - g. Insulation class and temperature rise
 - h. Sound level
- 9) Cable terminal sizes
- 10) Product data sheets

Where applicable the following additional information shall be submitted to the Engineer:

- 1) Busway connection
- 2) Connection details between close-coupled assemblies
- 3) Composite floor plan of close-coupled assemblies
- 4) Key interlock scheme drawing and sequence of operations.

1-04 CLOSEOUT SUBMITTALS

The following information shall be submitted for record purposes:

- 1) Final record drawings and information for items listed in Paragraph 1-03, and shall incorporate all changes made during the manufacturing process
- 2) Wiring diagrams
- 3) Certified production test reports
- 4) Installation information
- 5) Seismic certification as specified

- 6) Record Drawings: The final (Record) drawings shall include the same drawings as the construction drawings and shall incorporate all changes made during the manufacturing process.

1-05 QUALIFICATIONS

Testing Agency Qualifications: Member company of NETA or an NRTL.

For the equipment specified herein, the manufacturer shall be ISO 9001 or 9002 certified.

The manufacturer of this equipment shall have produced similar electrical equipment for a minimum period of five (5) years. When requested by the Engineer, an acceptable list of installations with similar equipment shall be provided demonstrating compliance with this requirement.

Provide Seismic tested equipment as follows: The equipment and major components shall be suitable for and certified to meet all applicable seismic requirements of the International Building Code (IBC) for zone 4 application. Guidelines for the installation consistent with these requirements shall be provided by the switchgear manufacturer and be based upon testing of representative equipment. The test response spectrum shall be based upon a 5% minimum damping factor, IBC: a peak of 2.45g's (3.2-11 Hz), and a ZPA of 0.98g's applied at the base of the equipment. The tests shall fully envelop this response spectrum for all equipment natural frequencies up to at least 35 Hz.

The following minimum mounting and installation guidelines shall be met, unless specifically modified by the above referenced standards.

- 1) The Contractor shall provide equipment anchorage details, coordinated with the equipment mounting provision, prepared and stamped by a licensed civil engineer in the state. Mounting recommendations shall be provided by the manufacturer based upon approved shake table tests used to verify the seismic design of the equipment.
- 2) The equipment manufacturer shall certify that the equipment can withstand, that is, function following the seismic event, including both vertical and lateral required response spectra as specified in above codes.
- 3) The equipment manufacturer shall document the requirements necessary for proper seismic mounting of the equipment. Seismic qualification shall be considered achieved when the capability of the equipment, meets or exceeds the specified response spectra.

1-06 REGULATORY REQUIREMENTS

UL label required (Type VPI and VPE only.)

1-07 DELIVERY, STORAGE, AND HANDLING

Equipment shall be handled and stored in accordance with manufacturer's instructions. One (1) copy of these instructions shall be included with the equipment at time of shipment.

1-08 OPERATION AND MAINTENANCE MANUALS

Equipment operation and maintenance manuals shall be provided with each assembly shipped, and shall include instruction leaflets and instruction bulletins for the complete assembly and each major component.

1-09 FIELD MEASUREMENTS

Measure primary and secondary voltages and make appropriate Tap adjustments.

PART 2 - MATERIALS

2-01 MANUFACTURERS

- 1) Eaton / Cutler-Hammer
- 2) General Electric
- 3) Square D

The listing of specific manufacturers above does not imply acceptance of their products that do not meet the specified ratings, features and functions. Manufacturers listed above are not relieved from meeting these specifications in their entirety. Products in compliance with the specification and manufactured by others not named will be considered if deemed acceptable by the Engineer ten (10) days prior to bid date.

2-02 RATINGS

The ratings of the transformer shall be as shown on the drawings:

2-03 CONSTRUCTION

- 1) The unit shall be mineral oil-filled and shall be in accordance with the latest edition of the NEC. High fire point fluids shall be Factory Mutual and UL listed.
- 2) The transformer shall carry its continuous rating with average winding temperature rise by resistance that shall not exceed 65 degrees C, based on an average ambient of 30 degrees C over 24 hours with a maximum of 40 degrees C.
- 3) Transformer shall include provisions for devices, wiring, fans, and auxiliary equipment necessary for automatic temperature controlled forced air cooling to obtain an additional 15% capacity on units 300 through 2000 kVA and an additional 25% capacity on units 2500 kVA and over. Control power for fans shall be 230 Vac, single phase furnished from a control transformer in the secondary equipment.
- 4) The transformer shall be designed to carry short time emergency overloads in accordance with ANSI C57.12.92 as applicable. Duration and magnitude of designed withstand capability shall be as outlined in ANSI C57.12.90 and the latest draft of the IEEE short-circuit test code.
- 5) The transformer shall be designed to meet the sound level standards for liquid transformers as defined in NEMA TR1. The measurement procedure shall be as specified in ANSI C.57.12.90.
- 6) High-voltage and low-voltage windings shall be copper. Insulation between layers of the windings shall be by Insuldur paper or equal.
- 7) The main transformer tank and attached components shall be designed to withstand pressures 25% greater than the required operating design value without permanent deformation. Construction shall consist of carbon steel plate reinforced with external sidewall braces. All seams and joints shall be continuously welded.
- 8) Each radiator assembly shall be individually welded and receive a quality control pressurized check for leaks. The entire tank assembly shall receive a similar leak test before tanking. A final six-hour leak test shall be performed after the transformer is tanked, welded and completed to ensure that there are no leaks before shipment.

2-04 ACCESSORIES

- 1) De-energized tap changer with cover mounted, externally operated, *[padlockable] [Kirk keyed] handle
- 2) Combination drain and filter valve and sampling device
- 3) Manual gas pressure test connection
- 4) Filling plug and filter press connection in cover

- 5) Dial-type top liquid thermometer
- 6) Magnetic liquid level gauge
- 7) Provisions for lifting, provisions for jacking, base designed for skidding or rolling in two directions
- 8) Ground pad – stainless steel
- 9) Instruction nameplate – stainless steel
- 10) Pressure vacuum gauge
- 11) Welded-on main tank cover and handhole in cover
- 12) Pressure relief device

2-05 FINISH

The paint shall be applied using an air spray with air dry acrylic topcoat system to a minimum of three mils average thickness. Outdoor liquid transformer units shall include suitable outdoor paint finish. Units shall be painted ANSI 61 for indoor service or outdoor service and shall match the primary and secondary equipment.

2-06 TERMINAL COMPARTMENTS/FLANGE CONNECTIONS

The transformer unit supplied shall include a HV cable terminal compartment] and a LV cable terminal compartment. Connections between the primary device and transformer shall be cable, and between the transformer and secondary shall be flexible bus braid.

2-07 BUSHING POWER FACTOR SENSING EQUIPMENT

The transformer shall be equipped with a continuous monitoring system to allow for pre-and post-shipment measurement of bushing power factor and internal partial discharges. In addition, vibro-acoustics testing shall be completed both prior to shipment and after final installation. Vibro-acoustics testing will indicate any initial winding looseness prior to shipment, and confirm that no additional internal stress has occurred during shipment and installation.

PART 3 - EXECUTION

3-01 FACTORY TESTING

The following standard factory tests shall be performed on all equipment provided under this section. All tests shall be in accordance with the latest version of ANSI and NEMA standards.

- 1) Resistance measurements of all windings on the rated voltage connection of each unit and at the tap extremes of one unit only of a given rating on this project
- 2) Ratio tests on the rated voltage connection and on all tap connections
- 3) Polarity and phase-relation tests on the rated voltage connections
- 4) No-load loss at rated voltage on the rated voltage connection
- 5) Exciting current at rated voltage on the rated voltage connection
- 6) Impedance and load loss at rated current on the rated voltage connection of each unit and on the tap extremes of one unit only of a given rating on this project
- 7) Applied potential test
- 8) Induced potential tests
- 9) For dry-type and cast-coil units, the manufacturer shall perform additional 100% quality control impulse test on each unit.

The manufacturer shall provide three (3) certified copies of factory test reports.

3-02 FIELD QUALITY CONTROL

Provide the services of a qualified factory-trained manufacturer's representative to assist the Contractor in installation and startup of the equipment specified under this section for a minimum period of (1) working day. The manufacturer's representative shall provide technical direction and assistance to the Contractor in general assembly of the equipment, connections and adjustments, and testing of the assembly and components contained therein.

The Contractor shall provide three (3) copies of the manufacturer's field startup report.

3-03 MANUFACTURER'S CERTIFICATION

The Contractor shall provide a qualified factory-trained manufacturer's representative shall certify in writing that the equipment has been installed, adjusted and tested in accordance with the manufacturer's recommendations.

The Contractor shall provide three (3) copies of the manufacturer's representative's certification.

3-04 TRAINING

The Contractor shall provide a training session for up to five (5) owner's representatives for (1) normal workday at a job site location determined by the owner.

The training session shall be conducted by a manufacturer's qualified representative and consist of instruction on the assembly, switches and major components.

3-05 INSTALLATION

The Contractors shall install all equipment per the manufacturer's recommendations and the contract drawings.

All necessary hardware to secure the assembly in place shall be provided by the Contractor.

3-06 FIELD ADJUSTMENTS

Adjust taps to deliver appropriate secondary voltage.

3-07 FIELD TESTING

- 1) Measure primary and secondary voltages for proper tap settings.
- 2) Megger primary and secondary windings
- 3) Liquid transformers – Test oil for dielectric strength.

END OF SECTION 261213

SECTION 261316 – MEDIUM VOLTAGE LOAD INTERRUPTER SWITCHGEAR

PART 1 - GENERAL REQUIREMENTS

1-01 SCOPE

WORK INCLUDED: The Contractor shall furnish and install the medium voltage load interrupter switchgear as specified herein and as shown on the contract drawings.

1-02 REFERENCES

The medium voltage load interrupter switchgear and all components shall be designed, manufactured and tested in accordance with the latest applicable standards as follows:

- 1) ANSI/IEEE C37.20.3
- 2) ANSI/IEEE C37.20.4
- 3) ANSI C37.22
- 4) ANSI C37.57, C37.58
- 5) NEMA SG5
- 6) NEMA SG6
- 7) CSA 22.2 No.31-M89 (5/15 kV ratings only)
- 8) EEMAC G8-3.3

Listing by Underwriters Laboratories (UL) or Canadian Standards Association (CSA) shall be provided for 5 kV or 15 kV class medium voltage load interrupter switchgear.

1-03 SUBMITTALS

The following information shall be submitted to the Engineer:

- 1) Master drawing index
- 2) Front view elevation
- 3) Floor plan
- 4) Top view
- 5) Single line
- 6) Nameplate schedule
- 7) Component list
- 8) Conduit entry/exit locations
- 9) Assembly ratings including:
 - a. Short-circuit rating
 - b. Voltage
 - c. Continuous current
 - d. Basic Impulse Level (BIL)
- 10) Major component ratings including:
 - a. Voltage
 - b. Continuous current
 - c. Interrupting ratings
- 11) Cable terminal size

Where applicable or required by the Engineer the following additional information shall be submitted to the Engineer:

- 1) Bus duct connection
- 2) Connection details between close-coupled assemblies
- 3) Composite floor plan of close-coupled assemblies

- 4) Electrical schematic diagram
- 5) Key interlock scheme drawing and sequence of operations
- 6) Descriptive bulletins
- 7) Product data sheets

1-04 RECORD DRAWINGS

The following information shall be submitted for record purposes:

- 1) Final record drawings and information for items listed in Paragraph 1-03, and shall incorporate all changes made during the manufacturing process
- 2) Wiring diagrams
- 3) Certified production test reports
- 4) Installation information including equipment anchorage provisions
- 5) Seismic certification as specified

1-05 QUALIFICATIONS

The manufacturer of the assembly shall be the manufacturer of the major components within the assembly.

For the equipment specified herein, the manufacturer shall be ISO 9001 or 9002 certified.

The manufacturer of this equipment shall have produced similar electrical equipment for a minimum period of five (5) years. When requested by the Engineer, an acceptable list of installations with similar equipment shall be provided demonstrating compliance with this requirement.

Provide Seismic tested equipment as follows: The equipment and major components shall be suitable for and certified to meet all applicable seismic requirements of the International Building Code (IBC) for zone 4 application. Guidelines for the installation consistent with these requirements shall be provided by the switchgear manufacturer and be based upon testing of representative equipment. The test response spectrum shall be based upon a 5% minimum damping factor, IBC: a peak of 2.45g's (3.2-11 Hz), and a ZPA of 0.98g's applied at the base of the equipment. The tests shall fully envelop this response spectrum for all equipment natural frequencies up to at least 35 Hz.

1-06 DELIVERY, STORAGE AND HANDLING

Equipment shall be handled and stored in accordance with manufacturer's instructions. One (1) copy of these instructions shall be included with the equipment at time of shipment.

Each switchgear assembly shall be split into shipping groups for handling as indicated on the drawings or per the manufacturer's recommendations. Shipping groups shall be designed to be shipped by truck, rail or ship. Shipping groups shall be bolted to skids. Accessories shall be packaged and shipped separately. Each switchgear shipping group shall be equipped with lifting eyes for handling solely by crane.

1-07 OPERATION AND MAINTENANCE MANUALS

Equipment operation and maintenance manuals shall be provided with each assembly shipped, and shall include instruction leaflets and instruction bulletins for the complete assembly and each major component.

PART 2 - MATERIALS

2-01 MANUFACTURERS

- 1) Eaton / Cutler-Hammer
- 2) General Electric
- 3) Square D

The listing of specific manufacturers above does not imply acceptance of their products that do not meet the specified ratings, features and functions. Manufacturers listed above are not relieved from meeting these specifications in their entirety. Products in compliance with the specification and manufactured by others not named will be considered if deemed acceptable by the Engineer ten (10) days prior to bid date.

2-02 RATINGS

Switchgear assembly ratings shall be as follows:

- 1) Nominal System Voltage (8320 switches): 15 kV three-phase, four-wire
- 2) Nominal System Voltage (4160 switch): 4.76 kV three-phase, three-wire
- 3) System Grounding: Solid
- 4) Main Cross Bus Continuous Current: 1200 A
- 5) Maximum Design Voltage: 15 kV
- 6) BIL: 95 kV
- 7) Main Cross Bus Momentary Current (10 Cycle): 40 kA Asymmetrical RMS
- 8) Main Cross Bus 2-Second Short Circuit Current: 25 kA Symmetrical RMS
- 9) Non-Fused Switch (Continuous and Load Break): 1200 A
- 10) Non-Fused Momentary withstand: 40 kA Asymmetrical RMS
- 11) Non-Fused Switch Fault close (3 times minimum, for 4.76 & 15 kV): 40 kA Asymmetrical
- 12) Non-Fused Switch 2-Second Short Circuit Current: 25 kA Sym RMS
- 13) Fuse Rating: 450 A (4.76 kV) and 300 A (15 kV)
- 14) Type of Fuse: CLE
- 15) Fuse Interrupting Rating: 63 kA Sym RMS
- 16) Fused Switch Fault close: 101 kA Asym RMS

2-03 5 AND 15 kV CONSTRUCTION

The metal-enclosed load interrupter switchgear shall consist of deadfront, completely metal-enclosed vertical sections containing load interrupter switches and fuses (where shown) of the number, rating and type noted on the drawings or specified herein.

The following features shall be supplied on every vertical section containing a three-pole, two-position open-closed switch:

- 1) A minimum 8-inch x 16-inch high-impact viewing window that permits full view of the position of all three switch blades through the closed door. The window shall not be more than 58-inches above the switch pad level to allow ease of inspection.
- 2) The door shall be interlocked with the switch so that:
 - a. The switch must be opened before the door can be opened.
 - b. The door must be closed before the switch can be closed.
- 3) A hinged grounded metal barrier that is bolted closed in front of every switch to prevent inadvertent contact with any live part, yet allows for a full-view inspection of the switch blade position
- 4) Provision for padlocking the switch in the open or closed position.
- 5) Green OPEN, Red CLOSED switch position indicators with the words "Open" and "Closed" in French, Spanish and English.

- 6) A hinged cover with rustproof quarter turn nylon latches over the switch operating mechanism to discourage casual tampering.
- 7) The switch shall be removable from the structure as a complete operational component.

Vertical section construction shall be of the universal frame type using die-formed and bolted parts. All enclosing covers and doors shall be fabricated from steel with thickness equal to or greater than that specified in ANSI/IEEE C37.20.3. No owner removable hardware for covers or doors shall be thread-forming type. To facilitate installation and maintenance of cables and bus in each vertical section, a split removable top cover and split removable rear covers with rustproof nylon handles shall be provided. A G90 grade galvanized base shall isolate equipment from contact with the concrete pad providing protection from rust. Heavy-duty hot dipped galvanized anchor clips shall be provided to anchor the switchgear to the concrete pad.

Each vertical section containing a switch shall have a single, full-length, flanged front door and shall be equipped with two (2) rotary latch-type padlockable handles. Provision shall be made for operating the switch and storing the removable handle without opening the full length door.

Each load interrupter switch shall have the following features:

- 1) Three-pole gang-operated mechanism.
- 2) Manual quick-make, quick-break over-toggle-type mechanism that does not require the use of a chain or a cable for operation, and utilizes a heavy-duty coil spring to provide opening and closing energy.
- 3) The speed of opening and closing the switch shall be independent of the operator, and it shall be impossible to tease the switch into any intermediate position under normal operation.
- 4) Separate main and break contacts to provide maximum endurance for fault close and load interrupting duty.
- 5) Insulating barriers between each phase and between the outer phases and the enclosure.
- 6) A maintenance provision for slow closing the switch to check switch blade engagement and slow opening the switch to check operation of the arc interrupting contacts.

2-04 BUS

All phase bus conductors shall be silver-plated copper.

Ground bus shall be silver-plated copper and be directly fastened to a galvanized metal surface of each vertical section, and be of a size sufficient to carry the rated (2-second) current of the switchgear assembly.

A neutral bus shall be provided only when indicated on the drawings. It shall be insulated for 1000 Vac to ground. The current rating of the neutral bus shall be 600 amperes.

2-05 BUS INSULATION SYSTEM

All bus shall be supported utilizing a high strength and high creep support providing 10.5-inch of creep distance between phases and ground. The molded fins shall be constructed of high track resistant aramid nylon.

All standoff insulators on switches and fuse mountings shall be glass polyester or cycloaliphatic epoxy for 5kV and 15kV class switchgear.

2-06 WIRING/TERMINATIONS

One (1) terminal pad per phase shall be provided for attaching contractor-supplied cable terminal lugs for a maximum of two (2) conductors per phase of the sizes indicated on the drawings. Sufficient space shall be allowed for contractor supplied electrical stress relief termination devices.

Small wiring, fuse blocks and terminal blocks within the vertical section shall be furnished as indicated on the drawings. Each control wire shall be labeled with wire markers. Terminal blocks shall be provided for owner's connections to other apparatus.

2-07 FUSES

Fault protection shall be provided by fuses with continuous ratings as shown in the contract documents. Any fuse/switch integrated momentary and fault close ratings specified shall have been verified by test and UL and CSA certified.

2-08 OWNER METERING

Where indicated on the drawings, provide owner metering in the switch structure on a hinged panel to provide safe isolated access to meters and all associated terminal and fuse blocks for maintenance, calibration or testing while the gear is energized.

Provide ring-type current transformers for each meter. Current transformers shall be wired to shorting-type terminal blocks.

Provide voltage transformers including primary fuses and secondary protective devices for metering as shown on the drawings.

Microprocessor-Based Metering System.

2-09 ENCLOSURES

Enclosures shall be constructed per IEEE/ANSI C37.20.3 indoor specifications. (Meets or exceeds NEMA 1.)

Each vertical section shall be ventilated at the top and bottom, both front and rear, to allow airflow to provide cooling and to help prevent buildup of moisture within the structure.

2-10 NAMEPLATES

A nameplate shall be mounted on the front door of each switch vertical section in accordance with the drawings.

2-11 FINISH

Prior to assembly, all enclosing steel shall be thoroughly cleaned and phosphatized. A powder coating shall be applied electrostatically, then fused-on by baking in an oven. The coating is to have a thickness of not less than 1.5 mils. The finish shall have the following properties:

Impact resistance (ASTM D-2794):	60 direct/60 indirect
Pencil hardness (ASTM D-3363):	H
Flexibility (ASTM D-522):	Pass 1/8-inch mandrel
Salt spray (ASTM B117-85 [20]):	600 hours
Color:	ANSI 61 gray

PART 3 - EXECUTION

3-01 FACTORY TESTING

Standard factory tests shall be performed on the equipment under this section. All tests shall be in accordance with the latest version of ANSI and NEMA standards.

The manufacturer shall provide three (3) certified copies of factory test reports.

3-02 FIELD QUALITY CONTROL

Provide the services of a qualified factory-trained manufacturer's representative to assist the Contractor in installation and startup of the equipment specified under this section for a minimum period of (2) working days. The manufacturer's representative shall provide technical direction and assistance to the Contractor in general assembly of the equipment, connections and adjustments, and testing of the assembly and components contained therein.

The Contractor shall provide three (3) copies of the manufacturer's field startup report.

3-03 MANUFACTURER'S CERTIFICATION

The Contractor shall provide a qualified factory-trained manufacturer's representative shall certify in writing that the equipment has been installed, adjusted and tested in accordance with the manufacturer's recommendations.

The Contractor shall provide three (3) copies of the manufacturer's representative's certification.

3-04 TRAINING

The Contractor shall provide a training session for up to five (5) owner's representatives for (1) normal workday at a job site location determined by the owner.

The training session shall be conducted by a manufacturer's qualified representative and consist of instruction on the assembly, switches and major components.

3-05 INSTALLATION

The Contractors shall install all equipment per the manufacturer's recommendations and the contract drawings.

All necessary hardware to secure the assembly in place shall be provided by the Contractor.

END OF SECTION 261316

SECTION 264800 - TESTING AND DISPOSAL OF PCB EQUIPMENT

PART 1 - GENERAL REQUIREMENTS

1-01 GENERAL REQUIREMENTS

This specification covers testing, removal, disposal, and replacement of a PCB (Polychlorinated Biphenyl) contaminated transformer located in the West Energy Facility at the University of South Carolina (see drawings). The Contractor shall furnish all engineering, labor, materials, equipment, supervision, and services to test, remove, and dispose of the PCB contaminated equipment. The existing transformers shall be disposed of in accordance with all applicable EPA and local and state regulations. LANDFILL DISPOSAL IS NOT ACCEPTABLE; only shredding and incineration shall be used.

1-02 CONTRACTOR QUALIFICATIONS

The Contractor and/or subcontractor must provide written evidence of how long, under the current corporate name, that PCB related activities have been conducted. This information shall be furnished within seven (7) calendar days after the bid date. If bidder has conducted PCB related activities under a different corporate name, bidder shall supply that name. Bidder shall supply to nearest twenty-five percent the amount of PCB related activities done by the bidder or the bidding division (if part of a larger corporate shell). PCB related activities include the pumping, draining, flushing, removal, spill clean-up, transportation, servicing and storage of fluids and solids with greater than 499 ppm PCB's.

Each bidder shall submit the following information on at least three (3) separate clients for whom the bidder has successfully completed retrofit procedures of PCB transformers:

- 1) Firm Name
- 2) Contact person's name and position
- 3) Mailing Address
- 4) Telephone Number
- 5) Number of transformers retrofitted
- 6) KVA rating and gallons of PCB for each transformer
- 7) Dates of retrofit

All service on designated equipment shall be preceded by a site inspection as required to assure feasibility.

The services performed under this contract shall include the testing, removal, package, transportation, shredding as required and incineration of all liquid and solid PCB wastes and PCB contaminated materials.

VENDORS:

Environmental Waste Service (EWS)
402 Webster Chapel Road
Glencoe, Alabama 35905
Phone: 800-739-9156
Mobile: 803-404-0371
Email: neilc@ewsalabama.com
Web Site: www.ewsalabama.com

A&D Environmental Services (SC), LLC.
1741 Calks Ferry Rd.
Lexington, SC 29073
Phone: 803-821-6023
Mobile: 803-556-5128
E-mail: pbiery@adenviro.com
Paul Biery

1-03 REGULATIONS

Contractor shall comply with all applicable Federal, State, County and Local Codes, Standards, and Regulations (as currently amended), including, but not limited to:

- 1) Environmental Protection Agency 40 CFR Chapter 1 (7-1-86 Editions, Part 761).
- 2) DOT Requirements: Transporting PCB and PCB contaminated materials shall be in accordance with Department of Transportation (DOT) Hazardous Materials Regulations in 49 CFR 171-179, and 40 CFR 390-397 as applicable. Also comply with State and Local requirements, including obtaining all necessary permits, licenses and approvals.
- 3) National Electric Code, NEC, in particular, Art 450.
- 4) All applicable state, county and city codes, ordinances and regulations, pertaining to Occupational Safety & Health Administration, Health Services, Air Quality, and Seismic requirements.

By submitting a bid, the Contractor assures that he has ascertained the scope and extent of work that affects the operations in this specification and will comply therewith.

1-04 SCOPE OF WORK

Contractor responsibilities shall include the following:

- 1) All labor, material and equipment required for testing, removal, and dispose of the PCB Contaminated units.
- 2) Examine the equipment to be removed and familiarize himself with all conditions and transformer data that may affect his work. Failure to do so shall not lessen his responsibility or entitle him to additional compensation for work not included in his price.
- 3) Schedule and begin performance of services within 30 days after contract award.
- 4) Provide sufficient equipment and personnel to begin the removal and replacement of the transformer within 30 days after start of the first servicing on the first transformer.
- 5) Pumping of PCB fluids from existing equipment into EPA specified containers.
- 6) Necessary wipe test samples, spill clean up and decontamination if spills occur.
- 7) All PCB solids, liquids and PCB contaminated items that are part of or result from the work activity shall be placed in EPA specified containers and disposed of properly, by shredding and incineration.
- 8) Marking, labeling and manifesting of all PCB liquid articles, items and containers.
- 9) Pickup and transportation of all PCB liquid articles, items and containers to approved disposal and/or servicing facilities meeting all regulatory requirements.
- 10) Disposal of PCB items in accordance with federal, state and local regulations, except that no item shall be landfilled.
- 11) Labeling and record keeping in accordance with all applicable laws and regulations and this specification.
- 12) Notify owner seven (7) days in advance of all work to be performed, and allow Owner's representative to attend at all times when work is in progress, including draining, equipment removal and installations, and transportation and incineration of PCB materials.
- 13) Provide security.
- 14) Respond immediately to any equipment or container leakage directly caused by the Contractor.
- 15) Supply manpower necessary to de-energize, isolate and re-energize the equipment (electrical lockout and grounding).

Owner responsibilities shall include the following:

- 1) Provide secure area for PCB storage as required.
- 2) Provide EPA identification number as necessary to allow for proper manifesting of PCB waste.

1-05 INSURANCE

In addition to the insurance specified in General Requirements, The Contractor shall possess the following minimum insurance and provide certificates from qualified insurers attesting the same:

Comprehensive Pollution Liability Insurance - \$1,000,000 combined single limit per occurrence.

1-06 LIABILITY

Assume full liability for any spill, leak, or uncontrolled discharge from any item made a part of this bid proposal, once the contractor commences work. In event of any spill, leak, or uncontrolled discharge, contractor shall provide all necessary cleanup, labor, equipment, materials, and assume all associated costs resulting from the incident with all such cleanup material being transported and disposed of in accordance with all Federal, State, local statutes, laws, rules, regulations, and ordinances in effect at time of incident and cleanup operations.

Except as set forth above, each party shall be responsible for its own employees and shall indemnify the other party for and hold the other party harmless against: any and all losses, claims, liens, demands, liabilities and causes of action of every kind, including the amount of judgments, penalties, interest, court costs, and legal fees incurred by the indemnified party arising out of personal injuries, including deaths resulting therefrom, suffered by employees of the indemnifying party as a result of carrying out this specification.

1-07 LICENSES, FEES AND PERMITS

The Contractor shall arrange and pay for all licenses, fees and permits required for performances of work covered by this specification.

The Contractor shall assist Owner in obtaining all hazardous waste permits for disposal and transportation of the materials covered by this specification.

The Contractor shall have written proof of current licensing for transportation and hauling of PCB fluids and solids.

The Contractor shall have a contract with an EPA approved incineration firm guaranteeing incineration of materials within time constraints required by EPA regulations.

1-08 DEFINITIONS

ASKAREL - A generic term applying to fluid that is primarily PCB. As applied to a device, it means a device into which PCB fluid was deliberately introduced as the principal insulating and cooling medium. This contrasts to PCB contaminated devices wherein PCB's were accidentally introduced into the existing mineral oil or silicone fluid.

GOOD/FAILED - These terms apply to the electrical function of a device.

NON-PCB - A device with a PCB concentration of less than 50 ppm.

PCB - Polychlorinated Biphenyls.

PCB CONTAMINATED - A device with a PCB concentration falling between and including 50 and 499 ppm.

PCB Equipment - A device with a PCB concentration of 500 or greater ppm.

TESTED - As used in this specification, tested means analyzed for PCB content.

PART 2 - MATERIALS

2-01 Not Applicable

PART 3 - CONSTRUCTION METHOD

3-01 FLUID HANDLING PRECAUTIONS

The retrofit must be performed to comply with the Contractor's written procedures, but must not, however, conflict with governing regulations of 1-03.

Prior to commencing any fluid handling operations the work area shall be properly barricaded and identified.

All operators and personnel shall have donned protective clothing as required by Contractor's procedures.

The Contractor must develop and install EPA required site specific PCB Spill Prevention Countermeasure and Control (SPCC) plan for each work site where PCB's will be handled.

The necessary containment, sorbents, etc., shall be in place and shall be adequate to contain the entire equipment PCB volume before servicing is commenced.

All liquid filled drums shall be filled not more than ninety-two percent of their capacity and shall be loaded onto transport trucks using: (a) hoist or lift truck with two-point drum lifter or band-around or (b) pallet and lift truck with band tie-downs.

3-02 MATERIALS AND EQUIPMENT

All containers used for the storage and/or transporting of PCB solids or liquids shall be as specified by EPA and DOT regulations.

Solvents and cleaners shall be as allowed by EPA regulations.

Acceptable sorbents shall include granular material, powdered clay, imbibers/blankets/pillows of non-woven fiber, amorphous inorganic loam particle pillows, or approved equal.

Pumps shall be equipped with automatic shutoff device sensing drum level and an electrical shutoff controllable by the operator while filling the drum.

All systems connected to or attached to the equipment must conform to the National Electrical Code with respect to both electrical and mechanical connections and mounting.

No vapor degreasing techniques, fluorocarbon based materials, or any materials that are harmful to the equipment shall be introduced into the equipment.

Technicians shall be present and attend equipment at times when servicing (i.e., draining, and clean up) is in progress.

3-03 CLEAN-UP OF WORK AREA

At the completion of on-site work, all hoses, pumps, drip pans, tools, and equipment used shall be decontaminated in accordance with the applicable EPA regulations and properly secured.

All exterior surfaces of both the Contractor and Owner's equipment shall be kept free of contamination at all times.

All other surfaces that have become contaminated with PCB's in the course of servicing shall be thoroughly cleaned in accordance with EPA clean-up regulations.

All soils, asphalt, or concrete which have been contaminated as a result of work related activities shall be removed in accordance with EPA regulations and replaced at the Contractor's expense.

In particular, 40 CFR 761.120 through 40 CFR 761.135, shall be strictly followed.

3-04 CONTAINMENT, MARKING AND STORAGE

All liquids generated as a result of work activities and clean up operations shall be placed in EPA specified containers.

All solids such as sorbents, rags, disposable protective clothing, solids and other incidentals shall be placed in EPA specified containers.

All drums and articles containers where used shall be properly sealed, marked, labeled and dated.

Contractor shall have a written drum labeling procedure.

PCB materials and equipment may be temporarily stored on Owner's premises in secured locations. This storage shall not exceed 30 days and the Spill Control Plan shall be in effect for this storage. The Owner is not responsible for the safety or integrity of this storage.

3-05 TRANSPORTATION TO DISPOSAL/SERVICING FACILITIES

All PCB materials shall be transported in EPA approved drums and containers to legally permitted servicing/storage or EPA approved disposal facility. No other disposal is authorized.

The transporting vehicle shall meet the following:

- 1) The vehicle shall have a properly prepared containment dam.
- 2) All drums and containers shall be secured to the vehicle structure.
- 3) The transporter shall be licensed as required for the transportation of extremely hazardous wastes.
- 4) The driver of the transportation vehicle shall be trained in the legal requirements governing the transportation of PCB's.
- 5) The vehicles shall be licensed as required for the transportation of PCB's (i.e., extremely hazardous wastes).
- 6) The vehicle transporting PCB's must be plainly marked that PCB's are present even if the authorities with jurisdiction do not require it.

3-06 RECORD KEEPING

Upon completion of each servicing, the Contractor shall provide a record of such activities and storage data. The following must be included in the documentation provided:

- 1) Name, telephone number, and location of firm responsible for transportation of PCB fluids and solids.
- 2) Name, telephone number, and location of firm responsible for the ultimate final disposal of the fluid or solids.
- 3) Written certification of acceptance by the disposal facility for each item delivered to it.

- 4) Copies of all manifests, sample analyses, and Certificates of Destruction of Materials shall be sent to the Owner.

3-07 DISPOSAL

The Contractor shall provide all labor, materials, equipment and services necessary for the disposal of all PCB fluids and solids removed and generated as part of this specification and those items identified for disposal during the course of performing this specification.

All disposal shall conform to 40 CFR 761, Subpart D, except as indicated herein.

All PCB's shall be disposed of in an EPA approved incinerator. PCB and contaminated waste solids shall be disposed of in an EPA approved incinerator.

No PCB materials related to this project may be landfilled except dirt, concrete or asphalt resulting from a spill and following a spill cleanup and then only with written notification to the Owner.

3-08 SUPERVISION

The Contractor shall provide the services of a qualified PCB supervisor.

All PCB related work including draining, pumping and handling of PCB items or fluids of any type shall be under the direct supervision of a qualified PCB supervisor. No movement of any PCB material (solid or liquid) shall take place except with the personal direction of the PCB supervisor.

The PCB supervisor shall have the following qualifications:

- 1) A successful completion of a formal course of training covering regulations, procedures for handling, marking, transportation, disposal, spill prevention and clean-up, safety precautions, and testing of PCB items.
- 2) Training in and an awareness of obligations and responsibilities for protection of people, property, and environment from hazardous waste exposure or contamination.

Any equipment connected to the equipment that pumps fluid out of the equipment shall be attached and placed into operation under the personal directions of the PCB supervisor.

3-09 SAFETY

Protecting all clients, employees, the general public and the environment from exposure to PCB solids, liquids and vapors takes precedence over the performance of the job.

All personnel authorized for entry into the work area shall be instructed in proper procedures for high voltage and PCB related work.

After removal of PCB and PCB contaminated fluids has begun and until completion of this removal or until the work area is secured, it shall be continuously attended. Only EPA approved drums shall be used to contain PCB fluids and solids.

PCB related activities shall be scheduled whenever possible so that all PCB items are transported off-site in proper containers as soon as the containers are sealed.

Prior to commencing any PCB related work activities, barricades, roping and warning signs shall be put in place.

All pumps, containers and any equipment that pose a danger of PCB exposure shall be confined to the work area until the containers are sealed and total decontamination has taken place.

At all times when PCB or PCB contaminated fluids in any volume are not sealed in drums, containers or electrical equipment, all workers shall wear protective clothing including:

- 1) Disposable, nonporous gloves.
- 2) Disposable coveralls.
- 3) Disposable shoe covers.
- 4) Eye protection.
- 5) In confined areas, breathing apparatus shall be used.
- 6) All disposable clothing shall remain inside of the work area while worn. It shall be removed when exiting the work area and placed in EPA approved containers for proper incineration.

All of Contractor's personnel shall be properly trained in both high-voltage safety and PCB procedures. This training shall be of an ongoing nature and the Contractor shall supply evidence of such training if requested to do so by the Owner.

The Contractor supplied temporary spill containment shall be capable of containing the entire volume of the equipment during any work involving draining, transfer of liquid between the equipment and any external apparatus or removal and replacement of parts, seals and gaskets.

END OF SECTION 264800

SHEALY ENVIRONMENTAL SERVICES, INC.

Report of Analysis

University of South Carolina
306 Benson
Columbia, SC 29208
Attention: Kelly Bergeron

Project Name: **WEST ENERGY**

Lot Number: **QK19004**
Date Completed: **11/30/2015**



Kelly M. Nance
Project Manager



This report shall not be reproduced, except in its entirety, without the written approval of Shealy Environmental Services, Inc.

The following non-paginated documents are considered part of this report: Chain of Custody Record and Sample Receipt Checklist.

SHEALY ENVIRONMENTAL SERVICES, INC.

SC DHEC No: 32010

NELAC No: E87653

NC DENR No: 329

NC Field Parameters No: 5639

Case Narrative University of South Carolina Lot Number: QK19004

This Report of Analysis contains the analytical result(s) for the sample(s) listed on the Sample Summary following this Case Narrative. The sample receiving date is documented in the header information associated with each sample.

All results listed in this report relate only to the samples that are contained within this report.

Sample receipt, sample analysis, and data review have been performed in accordance with the most current approved NELAC standards, the Shealy Environmental Services, Inc. ("Shealy") Quality Assurance Management Plan (QAMP), standard operating procedures (SOPs), and Shealy policies. Any exceptions to the NELAC standards, the QAMP, SOPs or policies are qualified on the results page or discussed below.

If you have any questions regarding this report please contact the Shealy Project Manager listed on the cover page.

PCBs

Sample -001 was diluted 10x due to high concentrations of target compounds. As a result, the associated surrogates were recovered outside of the acceptance limits. No corrective action was required, as dilutions of 5X and greater may impact surrogate recoveries.

One surrogate associated with sample -002 was recovered outside of the acceptance limits. No corrective action was required as the method only requires one surrogate to recover within limits.

Sample -003 was diluted 2x due to matrix interference. The reporting limits have been raised accordingly.

SHEALY ENVIRONMENTAL SERVICES, INC.

Sample Summary University of South Carolina Lot Number: QK19004

Sample Number	Sample ID	Matrix	Date Sampled	Date Received
001	H-886513	Non-aqueous liq.	11/19/2015 0936	11/19/2015
002	L-245965	Non-aqueous liq.	11/19/2015 0940	11/19/2015
003	L-243852	Non-aqueous liq.	11/19/2015 0945	11/19/2015

(3 samples)

PCBs by GC

Client: University of South Carolina	Laboratory ID: QK19004-001
Description: H-886513	Matrix: Non-aqueous liq.
Date Sampled: 11/19/2015 0936	
Date Received: 11/19/2015	

Run	Prep Method	Analytical Method	Dilution	Analysis Date	Analyst	Prep Date	Batch
1	3580A	8082A	10	11/25/2015 1139	MEM	11/24/2015 2220	90518

Parameter	CAS Number	Analytical Method	Result	Q	PQL	Units	Run
Aroclor 1016	12674-11-2	8082A	ND		10000	ug/kg	1
Aroclor 1221	11104-28-2	8082A	ND		10000	ug/kg	1
Aroclor 1232	11141-16-5	8082A	ND		10000	ug/kg	1
Aroclor 1242	53469-21-9	8082A	ND		10000	ug/kg	1
Aroclor 1248	12672-29-6	8082A	ND		10000	ug/kg	1
Aroclor 1254	11097-69-1	8082A	100000		10000	ug/kg	1
Aroclor 1260	11096-82-5	8082A	ND		10000	ug/kg	1

Surrogate	Q	Run 1 % Recovery	Acceptance Limits
Tetrachloro-m-xylene	N	135	38-121
Decachlorobiphenyl	N	134	45-131

PQL = Practical quantitation limit B = Detected in the method blank E = Quantitation of compound exceeded the calibration range H = Out of holding time
 ND = Not detected at or above the PQL J = Estimated result < PQL and ≥ MDL P = The RPD between two GC columns exceeds 40% N = Recovery is out of criteria
 Where applicable, all soil sample analysis are reported on a dry weight basis unless flagged with a "W"

PCBs by GC

Client: University of South Carolina

Laboratory ID: QK19004-002

Description: L-245965

Matrix: Non-aqueous liq.

Date Sampled: 11/19/2015 0940

Date Received: 11/19/2015

Run	Prep Method	Analytical Method	Dilution	Analysis Date	Analyst	Prep Date	Batch
1	3580A	8082A	2	11/25/2015 1309	MEM	11/24/2015 2220	90518

Parameter	CAS Number	Analytical Method	Result	Q	PQL	Units	Run
Aroclor 1016	12674-11-2	8082A	ND		2000	ug/kg	1
Aroclor 1221	11104-28-2	8082A	ND		2000	ug/kg	1
Aroclor 1232	11141-16-5	8082A	ND		2000	ug/kg	1
Aroclor 1242	53469-21-9	8082A	ND		2000	ug/kg	1
Aroclor 1248	12672-29-6	8082A	ND		2000	ug/kg	1
Aroclor 1254	11097-69-1	8082A	4400		2000	ug/kg	1
Aroclor 1260	11096-82-5	8082A	ND		2000	ug/kg	1

Surrogate	Q	Run 1 % Recovery	Acceptance Limits
Tetrachloro-m-xylene	N	127	38-121
Decachlorobiphenyl		131	45-131

PQL = Practical quantitation limit
 ND = Not detected at or above the PQL
 Where applicable, all soil sample analysis are reported on a dry weight basis unless flagged with a "W"

B = Detected in the method blank
 J = Estimated result < PQL and ≥ MDL

E = Quantitation of compound exceeded the calibration range
 P = The RPD between two GC columns exceeds 40%

H = Out of holding time
 N = Recovery is out of criteria

Shealy Environmental Services, Inc.
 106 Vantage Point Drive West Columbia, SC 29172 (803) 791-9700 Fax (803) 791-9111 www.shealylab.com

PCBs by GC

Laboratory ID: QK19004-003

Matrix: Non-aqueous liq.

Client: University of South Carolina

Description: L-243852

Date Sampled: 11/19/2015 0945

Date Received: 11/19/2015

Run	Prep Method	Analytical Method	Dilution	Analysis Date	Analyst	Prep Date	Batch
1	3580A	8082A	2	11/25/2015 1321	MEM	11/24/2015 2220	90518

Parameter	CAS Number	Analytical Method	Result	Q	PQL	Units	Run
Aroclor 1016	12674-11-2	8082A	ND		2000	ug/kg	1
Aroclor 1221	11104-28-2	8082A	ND		2000	ug/kg	1
Aroclor 1232	11141-16-5	8082A	ND		2000	ug/kg	1
Aroclor 1242	53469-21-9	8082A	ND		2000	ug/kg	1
Aroclor 1248	12672-29-6	8082A	ND		2000	ug/kg	1
Aroclor 1254	11097-69-1	8082A	ND		2000	ug/kg	1
Aroclor 1260	11096-82-5	8082A	ND		2000	ug/kg	1
Surrogate	Q	Run 1 % Recovery	Acceptance Limits				
Tetrachloro-m-xylene		117	38-121				
Decachlorobiphenyl		110	45-131				

PQL = Practical quantitation limit
 ND = Not detected at or above the PQL
 B = Detected in the method blank
 J = Estimated result < PQL and ≥ MDL
 E = Quantitation of compound exceeded the calibration range
 P = The RPD between two GC columns exceeds 40%
 H = Out of holding time
 N = Recovery is out of criteria

Where applicable, all soil sample analysis are reported on a dry weight basis unless flagged with a "W"
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**Chain of Custody
and
Miscellaneous Documents**

SHEALY ENVIRONMENTAL SERVICES, INC.

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 106 Vantage Point Drive • West Columbia, SC 29172
 Telephone No. (803) 791-9700 Fax No. (803) 791-9111
 www.shealylab.com

Number 52714

Chain of Custody Record

Client University of South Carolina Address City Columbia State SC Zip Code 2920 Project Name WEST ENERGY	Reason to Submit Sample's Signature X <i>Kelly Bergeron</i> Print Name Kelly Bergeron	Telephone No. / E-mail bergerk@mailbox.sc.edu Analyze (attach for if more space is required)	Order No. Page # of _____ Reference / Container I.D. QK19004
Project No. Sample ID / Description (Containers for each sample may be combined on one line)	Matrix Air Soil Water Sediment Other	No. of Containers by Precedence Type 01 02 03 04 05 06 07 08 09 10 11 12 13 14 15 16 17 18 19 20	Date Time
H-8840513 L-245965 L-243852	8082A X X X	11/19/15 11/19/15 11/19/15	9:30 9:40 9:45
Sample Disposal <input type="checkbox"/> Return to Client <input type="checkbox"/> Disposal by Lab <input type="checkbox"/> Non-Hazard <input type="checkbox"/> Hazardous <input type="checkbox"/> Skin Irritant <input type="checkbox"/> Poison <input type="checkbox"/> Unknown			
1. Requisitioned by <i>Kelly Bergeron</i> Date 11/19/15 Time 10:12			
2. Requisitioned by _____ Date _____ Time _____			
3. Requisitioned by _____ Date _____ Time _____			
4. Requisitioned by _____ Date _____ Time _____			
Note: All samples are retained for four weeks from receipt unless other arrangements are made.			
Required on (for Check) Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>		Receipt Form # _____ °C	

DISTRIBUTION: WHITE & YELLOW-Return to Laboratory with Samples; PINK-Field/Client Copy Attachment Number: F-403-13X Effective Date: 08-10-2014

SHEALY ENVIRONMENTAL SERVICES, INC.

Shealy Environmental Services, Inc.
Document Number: MEM-8C-02

Page 1 of 1
Replaces Date: 09/23/15
Effective Date: 10/23/15

Sample Receipt Checklist (SRC)

Client: USC Cooler Inspected by/date: ECC 11/19/18 Lot #: OK19004

Means of receipt: <input type="checkbox"/> SESI <input checked="" type="checkbox"/> Client <input type="checkbox"/> UPS <input type="checkbox"/> FedEx <input type="checkbox"/> Other		
Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	1. Were custody seals present on the cooler?
Yes <input type="checkbox"/>	No <input type="checkbox"/>	2. If custody seals were present, were they intact and unbroken?
pH strip ID: _____ CI strip ID: _____		
Cooler ID/Original temperature upon receipt/Derived (corrected) temperature upon receipt: <u>12111</u> °C / _____ °C / _____ °C		
Method: <input type="checkbox"/> Temperature Blank <input checked="" type="checkbox"/> Against Bottles IR Gun ID: <u>6</u> IR Gun Correction Factor: <u>0</u> °C		
Method of coolant: <input checked="" type="checkbox"/> Wet Ice <input type="checkbox"/> Blue Ice <input type="checkbox"/> Dry Ice <input type="checkbox"/> None		
Yes <input type="checkbox"/>	No <input type="checkbox"/>	3. If temperature of any cooler exceeded 6.0°C, was Project Manager notified? PM notified by SRC, phone, note (circle one), other: _____ (For coolers received via commercial courier, PMs are to be notified immediately.)
Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	4. Is the commercial courier's packing slip attached to this form?
Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	5. Were proper custody procedures (relinquished/received) followed?
Yes <input type="checkbox"/>	No <input type="checkbox"/>	5a. Were samples relinquished by client to commercial courier?
Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	6. Were sample IDs listed on the COC?
Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	7. Were sample IDs listed on all sample containers?
Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	8. Was collection date & time listed on the COC?
Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	9. Was collection date & time listed on all sample containers?
Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	10. Did all container label information (ID, date, time) agree with the COC?
Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	11. Were tests to be performed listed on the COC?
Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	12. Did all samples arrive in the proper containers for each test?
Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	13. Did all containers arrive in good condition (unbroken, lids on, etc.)?
Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	14. Was adequate sample volume available?
Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	15. Were all samples received within 1/2 the holding time or 48 hours, whichever comes first?
Yes <input type="checkbox"/>	No <input type="checkbox"/>	16. Were any samples containers missing?
Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	17. Were there any excess samples not listed on COC?
Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	18. Were bubbles present >"pea-size" (1/4" or 6mm in diameter) in any VOA vials?
Yes <input type="checkbox"/>	No <input type="checkbox"/>	19. Were all metals/O&G/HEM/nutrient samples received at a pH of <2?
Yes <input type="checkbox"/>	No <input type="checkbox"/>	20. Were all cyanide and/or sulfide samples received at a pH >12?
Yes <input type="checkbox"/>	No <input type="checkbox"/>	21. Were all applicable N/13/T/KN/cyanide/phenol (<0.2mg/L) samples free of residual chlorine?
Yes <input type="checkbox"/>	No <input type="checkbox"/>	22. Were collection temperatures documented on the COC for NC samples?
Yes <input type="checkbox"/>	No <input type="checkbox"/>	23. Were client remarks/requests (i.e. requested dilutions, MS/MSD designations, etc...) correctly transcribed from the COC into the comment section in LIMS?
Yes <input type="checkbox"/>	No <input type="checkbox"/>	24. Was the quote number used taken from the container label?
Sample Preservation (Must be completed for any sample(s) incorrectly preserved or with headspace.)		
Sample(s) _____ were received incorrectly preserved and were adjusted accordingly in sample receiving with: _____ (H ₂ SO ₄ , HNO ₃ , HCl, NaOH) using SR # _____		
Sample(s) _____ were received with bubbles >6 mm in diameter.		
Sample(s) _____ were received with TRC >0.2 mg/L (if #21 is No)		
SC Drinking Water Project Sample(s) pH verified to be >2 by _____ Date: _____		
Sample(s) _____ were not received at a pH of <2 and were adjusted accordingly using SR# _____		
Sample labels applied by: <u>EW</u> Verified by: _____ Date: <u>11/19/18</u>		

Comments: