

AMENDMENT NO. 1 TO SOLICITATION

TO: ALL VENDORS

FROM: Charles Johnson, Procurement Manager

SUBJECT: SOLICITATION NUMBER: USC-RFP-2779-CJ

DESCRIPTION: License to Operate a Financial Service Center to be located in the Russell House University Union (RHUU)

DATE: March 30, 2015

This Amendment No.1 modifies the Requests for Proposals only in the manner and to the extent as stated herein.

Vendor Questions and Answers

BIDDER SHALL ACKNOWLEDGE RECEIPT OF AMENDMENT NO. 1 IN THE SPACE PROVIDED BELOW AND RETURN IT WITH THEIR BID RESPONSE. FAILURE TO DO SO MAY SUBJECT BID TO REJECTION.

Authorized Signature

Name of Offeror

Date

THE FOLLOWING QUESTION WAS SUBMITTED BY VENDOR A:

Question: Is this for a full service branch?

Answer: We are asking for a financial institution to provide banking services to the general university community while maintaining the highest quality of services to said community. The University desires a financial institution that is willing to partner with academic and service departments on campus to provide educational experiences and course credit (as well as life skills) for students who may work in the facility as well as support of the Russell House University Union student employment program. It is anticipated that the successful offeror (contractor) will collaborate with the appropriate university departments in promoting and educating financial requirements. The minimum services required to be rendered by the financial institution (contractor) will be the ability to offer checking, savings accounts, and financial education services. In offeror's proposal, offeror is to list and describe the types of services it proposes to offer at the location at USC and include any charges to be imposed upon users for the services. Also, in offeror's proposal, offeror will list and describe any proposed creative partnerships and services that will fulfill the University's goals and objectives as outlined in the solicitation.