# UNIVERSITY OF SOUTH CAROLINA SOM Animal Care Renovations

## **STATE PROJECT #H27-Z152**

**JUNE 30, 2014** 



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## University of South Carolina SOM Animal Care Renovations Columbia, South Carolina

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University	of South Carolina		
<b>SOM Animal Care Renovations</b>			
Columbia,	South Carolina		
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### SE-310 REQUEST FOR ADVERTISEMENT

**PROJECT NAME:** USC SOM Animal Care Renovations

PROJECT NUMBER: H27-Z152

PROJECT LOCATION: University of South Carolina, Columbia, South Carolina

Contractor may be subject to performance appraisal at close of project

BID SECURITY REQUIRED? Yes ⊠ No □

PERFORMANCE & PAYMENT BONDS REQUIRED? Yes ⊠ No □

**CONSTRUCTION COST RANGE:** <u>\$600,000</u> - \$650,000

**DESCRIPTION OF PROJECT:** The project consists of minor demolition and renovation of the existing 4,420 square foot

vivarium in the basement of USC SOM Building 4. The project includes, but is not limited to, hot water piping, ductwork, lab supply and exhaust valves, ceiling replacements, lighting replacements, and finishes. It is the bidders responsibility to download all bidding documents from the purchasing website. http://purchasing.sc.edu. Small and minority

business participation is encouraged.

A/E NAME: GMK Associates
A/E CONTACT: Jody Ricard

A/E ADDRESS: Street/PO Box: 1201 Main Street, Suite 2100

City: Columbia

State: South Carolina ZIP: 29201

EMAIL: <u>jricard@gmka.com</u>
TELEPHONE: 803.256.0000

TELEPHONE: <u>803.256.0000</u> FAX: <u>N/A</u>

All questions & correspondence concerning this Invitation shall be addressed to the A/E.

BIDDING DOCUMENTS/PLANS MAY BE OBTAINED FROM: purchasing.sc.ed. (See Facilities/Construction

Solicitations & Awards)

PLAN DEPOSIT AMOUNT: N/A IS DEPOSIT REFUNDABLE: Yes No No

Only those Bidding Documents/Plans obtained from the above listed source(s) are official. Bidders rely on copies of Bidding Documents/Plans obtained from any other source at their own risk.

BIDDING DOCUMENTS/PLANS ARE ALSO ON FILE FOR VIEWING PURPOSES ONLY AT (list name and location for each plan room or other entity):

purchasing.sc.edu. It is the contractor's responsibility to download any documents from the purchasing website

PRE-BID CONFERENCE? Yes ⊠ No □ MANDATORY ATTENDANCE? Yes □ No ⊠

DATE: 7/29/2014 TIME: 10:00 am PLACE: 743 Greene St, Conf Rm 53, Columbia, SC 29208

AGENCY: University of South Carolina

NAME OF AGENCY PROCUREMENT OFFICER: Juaquana Brookins

ADDRESS: Street/PO Box:743 Greene Street

City: Columbia

State: South Carolina ZIP: 29208

EMAIL: JBROOKIN@fmc.sc.edu

TELEPHONE: 803-777-3596 FAX: 803-777-7334

BID CLOSING DATE: 8/12/2014 TIME: 2:00 pm LOCATION: 743 Greene St, Conf Rm 53, Columbia, SC 29208

**BID DELIVERY ADDRESSES:** 

HAND-DELIVERY: MAIL SERVICE:

Attn: <u>Juaquana Brookins</u>
Attn: <u>Juaquana Brookins</u>

<u>USC Facilities Planning and Construction</u> <u>USC Facilities Planning and Construction</u>

743 Greene Street 743 Greene Street

Columbia, South Carolina 29208 Columbia, South Carolina 29208

## SECTION 00 2113 INSTRUCTIONS TO BIDDERS

#### FORM OF INSTRUCTIONS TO BIDDERS

- 1.01 SEE AIA DOCUMENT A701 (1997 EDITION), INSTRUCTIONS TO BIDDERS FOLLOWING THIS DOCUMENT.
  - A. Copiesof this document may be obtained from The American Institute of Architects, 1522 Richland Street, Columbia, SC 29201. Phone: 803-252-6050.
- 1.02 REFER TO DOCUMENT 00201-OSE FOR MODIFICATIONS TO THIS DOCUMENT.

  END OF INSTRUCTIONS TO BIDDERS

OWNER: <u>University of South Carolina</u> PROJECT NUMBER: H27-Z152

PROJECT NAME: USC SOM Animal Care Renovations

PROJECT LOCATION: University of South Carolina, Columbia, South Carolina

#### PROCUREMENT OFFICER: Juaquana Brookins

#### 1. STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

- **1.1.** These Standard Supplemental Instructions To Bidders amend or supplement Instructions To Bidders (AIA Document A701-1997) and other provisions of Bidding and Contract Documents as indicated below.
- **1.2.** Compliance with these Standard Supplemental Instructions is required by the Office of State Engineer (OSE) for all State projects when competitive sealed bidding is used as the method of procurement.
- **1.3.** All provisions of A701-1997, which are not so amended or supplemented, remain in full force and effect.
- **1.4.** Bidders are cautioned to carefully examine the Bidding and Contract Documents for additional instructions or requirements.

#### 2. MODIFICATIONS TO A701-1997

- **2.1.** Delete Section 1.1 and insert the following:
  - 1.1 Bidding Documents, collectively referred to as the Invitation for Bids, include the Bidding Requirements and the proposed Contract Documents. The Bidding Requirements consist of the Advertisement, Instructions to Bidders (A-701), Supplementary Instructions to Bidders, the bid form (SE-330), the Intent to Award Notice (SE-370), and other sample bidding and contract forms. The proposed Contract Documents consist of the form of Agreement between the Owner and Contractor, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, all Addenda issued prior to execution of the Contract, and other documents set forth in the Bidding Documents. Any reference in this document to the Agreement between the Owner and Contractor, AIA Document A101, or some abbreviated reference thereof, shall mean the AIA A101, 2007 Edition as modified by OSE Form 00501 Standard Modification to Agreement Between Owner and Contractor. Any reference in this document to the General Conditions of the Contract for Construction, AIA Document A201, or some abbreviated reference thereof, shall mean the AIA A201, 2007 Edition as modified by OSE Form 00811 Standard Supplementary Conditions.
- **2.2.** In Section 1.8, delete the words "and who meets the requirements set forth in the Bidding Documents".
- **2.3.** In Section 2.1, delete the word "making" and substitute the word "submitting."
- **2.4.** *In Section 2.1.1*:

After the words "Bidding Documents," delete the word "or" and substitute the word "and."

*Insert the following at the end of this section:* 

Bidders are expected to examine the Bidding Documents and Contract Documents thoroughly and should request an explanation of any ambiguities, discrepancies, errors, omissions, or conflicting statements. Failure to do so will be at the Bidder's risk. Bidder assumes responsibility for any patent ambiguity that Bidder does not bring to the Owner's attention prior to bid opening.

**2.5.** In Section 2.1.3, insert the following after the term "Contract Documents" and before the period: and accepts full responsibility for any pre-bid existing conditions that would affect the Bid that could have been ascertained by a site visit. As provided in Regulation 19-445.2042(B), A bidder's failure to attend an advertised pre-bid conference will not excuse its responsibility for estimating properly the difficulty and cost of successfully performing the work, or for proceeding to successfully perform the work without additional expense to the State.

**2.6.** *Insert the following Sections 2.2 through 2.6:* 

#### 2.2 CERTIFICATION OF INDEPENDENT PRICE DETERMINATION

GIVING FALSE, MISLEADING, OR INCOMPLETE INFORMATION ON THIS CERTIFICATION MAY RENDER YOU SUBJECT TO PROSECUTION UNDER SECTION 16-9-10 OF THE SOUTH CAROLINA CODE OF LAWS AND OTHER APPLICABLE LAWS.

- (a) By submitting an bid, the bidder certifies that—
  - (1) The prices in this bid have been arrived at independently, without, for the purpose of restricting competition, any consultation, communication, or agreement with any other bidder or competitor relating to—
    - (i) Those prices;
    - (ii) The intention to submit an bid; or
    - (iii) The methods or factors used to calculate the prices offered.
  - (2) The prices in this bid have not been and will not be knowingly disclosed by the bidder, directly or indirectly, to any other bidder or competitor before bid opening (in the case of a sealed bid solicitation) or contract award (in the case of a negotiated solicitation) unless otherwise required by law; and
  - (3) No attempt has been made or will be made by the bidder to induce any other concern to submit or not to submit an bid for the purpose of restricting competition.
- (b) Each signature on the bid is considered to be a certification by the signatory that the signatory—
  - (1) Is the person in the bidder's organization responsible for determining the prices being offered in this bid, and that the signatory has not participated and will not participate in any action contrary to paragraphs (a)(1) through (a)(3) of this certification; or
  - (2)(i) Has been authorized, in writing, to act as agent for the bidder's principals in certifying that those principals have not participated, and will not participate in any action contrary to paragraphs (a)(1) through (a)(3) of this certification [As used in this subdivision (b)(2)(i), the term "principals" means the person(s) in the bidder's organization responsible for determining the prices offered in this bid];
  - (ii) As an authorized agent, does certify that the principals referenced in subdivision (b)(2)(i) of this certification have not participated, and will not participate, in any action contrary to paragraphs (a)(1) through (a)(3) of this certification; and
  - (iii) As an agent, has not personally participated, and will not participate, in any action contrary to paragraphs (a)(1) through (a)(3) of this certification.
- (c) If the bidder deletes or modifies paragraph (a)(2) of this certification, the bidder must furnish with its offer a signed statement setting forth in detail the circumstances of the disclosure.

#### 2.3 DRUG FREE WORKPLACE

By submitting a bid, the Bidder certifies that Bidder will maintain a drug free workplace in accordance with the requirements of Title 44, Chapter 107 of South Carolina Code of Laws, as amended.

#### 2.4 CERTIFICATION REGARDING DEBARMENT AND OTHER RESPONSIBILITY MATTERS

- (a) (1) By submitting an Bid, Bidder certifies, to the best of its knowledge and belief, that-
  - (i) Bidder and/or any of its Principals-
    - (A) Are not presently debarred, suspended, proposed for debarment, or declared ineligible for the award of contracts by any state or federal agency;
    - (B) Have not, within a three-year period preceding this bid, been convicted of or had a civil judgment rendered against them for: commission of fraud or a criminal offense in

Revised October 22, 2012

#### STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

connection with obtaining, attempting to obtain, or performing a public (Federal, state, or local) contract or subcontract; violation of Federal or state antitrust statutes relating to the submission of bids; or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, tax evasion, or receiving stolen property; and

- (C) Are not presently indicted for, or otherwise criminally or civilly charged by a governmental entity with, commission of any of the offenses enumerated in paragraph (a)(1)(i)(B) of this provision.
- (ii) Bidder has not, within a three-year period preceding this bid, had one or more contracts terminated for default by any public (Federal, state, or local) entity.
- (2) "Principals," for the purposes of this certification, means officers; directors; owners; partners; and, persons having primary management or supervisory responsibilities within a business entity (e.g., general manager; plant manager; head of a subsidiary, division, or business segment, and similar positions).
- (b) Bidder shall provide immediate written notice to the Procurement Officer if, at any time prior to contract award, Bidder learns that its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.
- (c) If Bidder is unable to certify the representations stated in paragraphs (a)(1), Bid must submit a written explanation regarding its inability to make the certification. The certification will be considered in connection with a review of the Bidder's responsibility. Failure of the Bidder to furnish additional information as requested by the Procurement Officer may render the Bidder nonresponsible.
- (d) Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render, in good faith, the certification required by paragraph (a) of this provision. The knowledge and information of an Bidder is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.
- (e) The certification in paragraph (a) of this provision is a material representation of fact upon which reliance was placed when making award. If it is later determined that the Bidder knowingly or in bad faith rendered an erroneous certification, in addition to other remedies available to the State, the Procurement Officer may terminate the contract resulting from this solicitation for default.

#### 2.5 ETHICS CERTIFICATE

By submitting a bid, the bidder certifies that the bidder has and will comply with, and has not, and will not, induce a person to violate Title 8, Chapter 13 of the South Carolina Code of Laws, as amended (ethics act). The following statutes require special attention: Section 8-13-700, regarding use of official position for financial gain; Section 8-13-705, regarding gifts to influence action of public official; Section 8-13-720, regarding offering money for advice or assistance of public official; Sections 8-13-755 and 8-13-760, regarding restrictions on employment by former public official; Section 8-13-775, prohibiting public official with economic interests from acting on contracts; Section 8-13-790, regarding recovery of kickbacks; Section 8-13-1150, regarding statements to be filed by consultants; and Section 8-13-1342, regarding restrictions on contributions by contractor to candidate who participated in awarding of contract. The state may rescind any contract and recover all amounts expended as a result of any action taken in violation of this provision. If contractor participates, directly or indirectly, in the evaluation or award of public contracts, including without limitation, change orders or task orders regarding a public contract, contractor shall, if required by law to file such a statement, provide the statement required by Section 8-13-1150 to the procurement officer at the same time the law requires the statement to be filed.

#### 2.6 RESTRICTIONS APPLICABLE TO BIDDERS & GIFTS

Violation of these restrictions may result in disqualification of your bid, suspension or debarment, and may constitute a violation of the state Ethics Act. (a) After issuance of the solicitation, bidder agrees not to discuss this procurement activity in any way with the Owner or its employees, agents or officials. All communications must be solely with the Procurement Officer. This restriction may be lifted by express written permission from the Procurement Officer. This restriction expires once a contract has been formed. (b) Unless otherwise approved in writing by the Procurement

**OSE FORM 00201**Revised October 22, 2012

#### STANDARD SUPPLEMENTAL INSTRUCTIONS TO BIDDERS

Officer, bidder agrees not to give anything to the Owner, any affiliated organizations, or the employees, agents or officials of either, prior to award. (c) Bidder acknowledges that the policy of the State is that a governmental body should not accept or solicit a gift, directly or indirectly, from a donor if the governmental body has reason to believe the donor has or is seeking to obtain contractual or other business or financial relationships with the governmental body. Regulation 19-445.2165(C) broadly defines the term donor.

#### **2.7.** *Delete Section 3.1.1 and substitute the following:*

**3.1.1** Bidders may obtain complete sets of the Bidding Documents from the issuing office designated in the Advertisement in the number and for the deposit sum, if any, stated therein. If so provided in the Advertisement, the deposit will be refunded to all plan holders who return the Bidding Documents in good condition within ten days after receipt of Bids. The cost of replacement of missing or damaged documents will be deducted from the deposit. A Bidder receiving a Contract award may retain the Bidding Documents and the Bidder's deposit will be refunded.

- **2.8.** Delete the language of Section 3.1.2 and insert the word "Reserved."
- **2.9.** In Section 3.1.4, delete the words "and Architect may make" and substitute the words "has made."

#### **2.10.** *Insert the following Section 3.1.5*

**3.1.5** All persons obtaining Bidding Documents from the issuing office designated in the Advertisement shall provide that office with Bidder's contact information to include the Bidder's name, telephone number, mailing address, and email address.

#### **2.11.** *In Section 3.2.2:*

Delete the words "and Sub-bidders"

Delete the word "seven" and substitute the word "ten"

#### **2.12.** *In Section 3.2.3*:

In the first Sentence, insert the word "written" before the word "Addendum."

*Insert the following at the end of the section:* 

As provided in Regulation 19-445.2042(B), nothing stated at the pre-bid conference shall change the Bidding Documents unless a change is made by written Addendum.

#### **2.13.** *Insert the following at the end of Section 3.3.1:*

Reference in the Bidding Documents to a designated material, product, thing, or service by specific brand or trade name followed by the words "or equal" and "or approved equal" shall be interpreted as establishing a standard of quality and shall not be construed as limiting competition.

#### **2.14.** *Delete Section 3.3.2 and substitute the following:*

**3.3.2** No request to substitute materials, products, or equipment for materials, products, or equipment described in the Bidding Documents and no request for addition of a manufacturer or supplier to a list of approved manufacturers or suppliers in the Bidding Documents will be considered prior to receipt of Bids unless written request for approval has been received by the Architect at least ten days prior to the date for receipt of Bids established in the Invitation for Bids. Any subsequent extension of the date for receipt of Bids by addendum shall not extend the date for receipt of such requests unless the addendum so specifies. Such requests shall include the name of the material or equipment for which it is to be substituted and a complete description of the proposed substitution including drawings, performance and test data, and other information necessary for an evaluation. A statement setting forth changes in other materials, equipment or other portions of the Work, including changes in the work of other contracts that incorporation of the proposed substitution would require, shall be included. The burden of proof of the merit of the proposed substitution is upon the proposer. The Architect's decision of approval or disapproval of a proposed substitution shall be final.

#### **2.15.** *Delete Section 3.4.3 and substitute the following:*

**3.4.3** Addenda will be issued no later than 120 hours prior to the time for receipt of Bids except an Addendum withdrawing the request for Bids or one which includes postponement of the date for receipt of Bids.

#### **2.16.** *Insert the following Sections 3.4.5 and 3.4.6:*

- **3.4.5** When the date for receipt of Bids is to be postponed and there is insufficient time to issue a written Addendum prior to the original Bid Date, Owner will notify prospective Bidders by telephone or other appropriate means with immediate follow up with a written Addendum. This Addendum will verify the postponement of the original Bid Date and establish a new Bid Date. The new Bid Date will be no earlier than the fifth (5th) calendar day after the date of issuance of the Addendum postponing the original Bid Date.
- **3.4.6.** If an emergency or unanticipated event interrupts normal government processes so that bids cannot be received at the government office designated for receipt of bids by the exact time specified in the solicitation, the time specified for receipt of bids will be deemed to be extended to the same time of day specified in the solicitation on the first work day on which normal government processes resume. In lieu of an automatic extension, an Addendum may be issued to reschedule bid opening. If state offices are closed at the time a pre-bid or pre-proposal conference is scheduled, an Addendum will be issued to reschedule the conference. Useful information may be available at: <a href="http://www.scemd.org/scgovweb/weather\_alert.html">http://www.scemd.org/scgovweb/weather\_alert.html</a>
- **2.17.** In Section 4.1.1, delete the word "forms" and substitute the words "SE-330 Bid Form."
- **2.18.** *Delete Section 4.1.2 and substitute the following:* 
  - **4.1.2** Any blanks on the bid form to be filled in by the Bidder shall be legibly executed in a non-erasable medium. Bids shall be signed in ink or other indelible media.
- **2.19.** *Delete Section 4.1.3 and substitute the following:* 
  - **4.1.3** Sums shall be expressed in figures.
- **2.20.** *Insert the following at the end of Section 4.1.4:*

Bidder shall not make stipulations or qualify his bid in any manner not permitted on the bid form. An incomplete Bid or information not requested that is written on or attached to the Bid Form that could be considered a qualification of the Bid, may be cause for rejection of the Bid.

- **2.21.** *Delete Section 4.1.5 and substitute the following:* 
  - **4.1.5** All requested Alternates shall be bid. The failure of the bidder to indicate a price for an Alternate shall render the Bid non-responsive. Indicate the change to the Base Bid by entering the dollar amount and marking, as appropriate, the box for "ADD TO" or "DEDUCT FROM". If no change in the Base Bid is required, enter "ZERO" or "No Change." For add alternates to the base bid, Subcontractor(s) listed on page BF-2 of the Bid Form to perform Alternate Work shall be used for both Alternates and Base Bid Work if Alternates are accepted.
- **2.22.** *Delete Section 4.1.6 and substitute the following:* 
  - **4.1.6** Pursuant to Title 11, Chapter 35, Section 3020(b)(i) of the South Carolina Code of Laws, as amended, Section 7 of the Bid Form sets forth a list of subcontractor specialties for which Bidder is required to list only the subcontractors Bidder will use to perform the work of each listed specialty. Bidder must follow the Instructions in the Bid Form for filling out this section of the Bid Form. Failure to properly fill out Section 7 may result in rejection of Bidder's bid as non-responsive.
- **2.23.** *Delete Section 4.1.7 and substitute the following:* 
  - **4.1.7** Each copy of the Bid shall state the legal name of the Bidder and the nature of legal form of the Bidder. Each copy shall be signed by the person or persons legally authorized to bind the Bidder to a contract. A Bid submitted by an agent shall have a current power of attorney attached certifying the agent's authority to bind the Bidder.
- **2.24.** *Delete Section 4.2.1 and substitute the following:* 
  - **4.2.1** If required by the Invitation for Bids, each Bid shall be accompanied by a bid security in an amount of not less than five percent of the Base Bid. The bid security shall be a bid bond or a certified cashier's check. The Bidder pledges to enter into a Contract with the Owner on the terms stated in the Bid and will, if required, furnish bonds covering the faithful performance of the Contract and payment of all obligations arising thereunder. Should the Bidder refuse to enter into such Contract or fail to furnish such bonds if required, the amount of the bid security shall be forfeited to the Owner as liquidated damages, not as a penalty.

#### **2.25.** *Delete Section 4.2.2 and substitute the following:*

- **4.2.2** If a surety bond is required, it shall be written on AIA Document A310, Bid Bond, and the attorney-in-fact who executes the bond on behalf of the surety shall affix to the bond a certified and current copy of the power of attorney. The bid bond shall:
  - .1 Be issued by a surety company licensed to do business in South Carolina;
  - .2 Be issued by a surety company having, at a minimum, a "Best Rating" of "A" as stated in the most current publication of "Best's Key Rating Guide, Property-Casualty", which company shows a financial strength rating of at least five (5) times the contract price.
  - .3 Be enclosed in the bid envelope at the time of Bid Opening, either in paper copy or as an electronic bid bond authorization number provided on the Bid Form and issued by a firm or organization authorized by the surety to receive, authenticate and issue binding electronic bid bonds on behalf the surety.

#### **2.26.** *Delete Section 4.2.3 and substitute the following:*

**4.2.3** By submitting a bid bond via an electronic bid bond authorization number on the Bid Form and signing the Bid Form, the Bidder certifies that an electronic bid bond has been executed by a Surety meeting the standards required by the Bidding Documents and the Bidder and Surety are firmly bound unto the State of South Carolina under the conditions provided in this Section 4.2.

#### **2.27.** *Insert the following Section 4.2.4:*

**4.2.4** The Owner will have the right to retain the bid security of Bidders to whom an award is being considered until either (a) the Contract has been executed and performance and payment bonds, if required, have been furnished, or (b) the specified time has elapsed so that Bids may be withdrawn or (c) all Bids have been rejected.

#### **2.28.** *Delete Section 4.3.1 and substitute the following:*

**4.3.1** All copies of the Bid, the bid security, if any, and any other documents required to be submitted with the Bid shall be enclosed in a sealed opaque envelope. The envelope shall, unless hand delivered by the Bidder, be addressed to the Owner's designated purchasing office as shown in the Invitation for Bids. The envelope shall be identified with the Project name, the Bidder's name and address and, if applicable, the designated portion of the Work for which the Bid is submitted. If the Bid is sent by mail or special delivery service (UPS, Federal Express, etc.), the envelope should be labeled "BID ENCLOSED" on the face thereof. Bidders hand delivering their Bids shall deliver Bids to the place of the Bid Opening as shown in the Invitation for Bids. Whether or not Bidders attend the Bid Opening, they shall give their Bids to the Owner's procurement officer or his/her designee as shown in the Invitation for Bids prior to the time of the Bid Opening.

#### **2.29.** *Insert the following Section 4.3.6 and substitute the following:*

**4.3.5** The official time for receipt of Bids will be determined by reference to the clock designated by the Owner's procurement officer or his/her designee. The procurement officer conducting the Bid Opening will determine and announce that the deadline has arrived and no further Bids or bid modifications will be accepted. All Bids and bid modifications in the possession of the procurement officer at the time the announcement is completed will be timely, whether or not the bid envelope has been date/time stamped or otherwise marked by the procurement officer.

#### **2.30.** *Delete Section 4.4.2 and substitute the following:*

**4.4.2** Prior to the time and date designated for receipt of Bids, a Bid submitted may be withdrawn in person or by written notice to the party receiving Bids at the place designated for receipt of Bids. Withdrawal by written notice shall be in writing over the signature of the Bidder.

#### **2.31.** *In Section 5.1, delete everything following the caption "OPENING OF BIDS" and substitute the following:*

**5.1.1** Bids received on time will be publicly opened and will be read aloud. Owner will not read aloud Bids that Owner determines, at the time of opening, to be non-responsive.

- **5.1.2** At bid opening, Owner will announce the date and location of the posting of the Notice of Intended Award.
- **5.1.3** Owner will send a copy of the final Bid Tabulation to all Bidders within ten (10) working days of the Bid Opening.

- **5.1.4** If Owner determines to award the Project, Owner will, after posting a Notice of Intended Award, send a copy of the Notice to all Bidders.
- **5.1.5** If only one Bid is received, Owner will open and consider the Bid.
- **2.32.** In Section 5.2, insert the section number "5.2.1" before the words of the "The Owner" at the beginning of the sentence.
- **2.33.** *Insert the following Sections 5.2.2 and 5.2.3:* 
  - **5.2.2** The reasons for which the Owner will reject Bids include, but are not limited to:
    - .1 Failure by a Bidder to be represented at a Mandatory Pre-Bid Conference or site visit;
    - **.2** Failure to deliver the Bid on time:
    - .3 Failure to comply with Bid Security requirements, except as expressly allowed by law;
    - .4 Listing an invalid electronic Bid Bond authorization number on the bid form;
    - .5 Failure to Bid an Alternate, except as expressly allowed by law;
    - .6 Failure to list qualified Subcontractors as required by law;
    - .7 Showing any material modification(s) or exception(s) qualifying the Bid;
    - .8 Faxing a Bid directly to the Owner or their representative; or
    - **.9** Failure to include a properly executed Power-of-Attorney with the bid bond.
  - **5.2.3** The Owner may reject a Bid as nonresponsive if the prices bid are materially unbalanced between line items or sub-line items. A bid is materially unbalanced when it is based on prices significantly less than cost for some work and prices which are significantly overstated in relation to cost for other work, and if there is a reasonable doubt that the bid will result in the lowest overall cost to the Owner even though it may be the low evaluated bid, or if it is so unbalanced as to be tantamount to allowing an advance payment.
- **2.34.** *Delete Section 6.1 and substitute the following:*

#### 6.1 CONTRACTOR'S RESPONSIBILITY

Owner will make a determination of Bidder's responsibility before awarding a contract. Bidder shall provide all information and documentation requested by the Owner to support the Owner's evaluation of responsibility. Failure of Bidder to provide requested information is cause for the Owner, at its option, to determine the Bidder to be non-responsible

- **2.35.** Delete the language of Section 6.2 and insert the word "Reserved."
- **2.36.** Delete the language of Sections 6.3.2, 6.3.3, and 6.3.4 and insert the word "Reserved" after each Section Number.
- **2.37.** Insert the following Section 6.4

#### **6.4 CLARIFICATION**

Pursuant to Section 11-35-1520(8), the Procurement Officer may elect to communicate with a Bidder after opening for the purpose of clarifying either the Bid or the requirements of the Invitation for Bids. Such communications may be conducted only with Bidders who have submitted a Bid which obviously conforms in all material aspects to the Invitation for Bids and only in accordance with Appendix D (Paragraph A(6)) to the Manual for Planning and Execution of State Permanent Improvement, Part II. Clarification of a Bid must be documented in writing and included with the Bid. Clarifications may not be used to revise a Bid or the Invitation for Bids. [Section 11-35-1520(8); R.19-445.2080]

- **2.38.** *Delete Section 7.1.2 and substitute the following:* 
  - **7.1.2** The performance and payment bonds shall conform to the requirements of Section 11.4 of the General Conditions of the Contract. If the furnishing of such bonds is stipulated in the Bidding Documents, the cost shall be included in the Bid.
- **2.39.** Delete the language of Section 7.1.3 and insert the word "Reserved."
- **2.40.** In Section 7.2, insert the words "CONTRACT, CERTIFICATES OF INSURANCE" into the caption after the word "Delivery."

#### **2.41.** *Delete Section 7.2.1 and substitute the following:*

**7.2.1** After expiration of the protest period, the Owner will tender a signed Contract for Construction to the Bidder and the Bidder shall return the fully executed Contract for Construction to the Owner within seven days thereafter. The Bidder shall deliver the required bonds and certificate of insurance to the Owner not later than three days following the date of execution of the Contract. Failure to deliver these documents as required shall entitle the Owner to consider the Bidder's failure as a refusal to enter into a contract in accordance with the terms and conditions of the Bidder's Bid and to make claim on the Bid Security for re-procurement cost.

#### **2.42.** Delete the language of Section 7.2.2 and insert the word "Reserved."

#### **2.43.** Delete the language of Article 8 and insert the following:

Unless otherwise required in the Bidding Documents, the Agreement for the Work will be written on South Carolina Modified AIA Document A101, 2007, Standard Form of Agreement Between Owner and Contractor as modified by OSE Form 00501 – Standard Modification to Agreement Between Owner and Contractor.

#### **2.44.** *Insert the following Article 9:*

#### **ARTICLE 9 MISCELLANEOUS**

## 9.1 NONRESIDENT TAXPAYER REGISTRATION AFFIDAVIT INCOME TAX WITHHOLDING IMPORTANT TAX NOTICE - NONRESIDENTS ONLY

Withholding Requirements for Payments to Nonresidents: Section 12-8-550 of the South Carolina Code of Laws requires persons hiring or contracting with a nonresident conducting a business or performing personal services of a temporary nature within South Carolina to withhold 2% of each payment made to the nonresident. The withholding requirement does not apply to (1) payments on purchase orders for tangible personal property when the payments are not accompanied by services to be performed in South Carolina, (2) nonresidents who are not conducting business in South Carolina, (3) nonresidents for contracts that do not exceed \$10,000 in a calendar year, or (4) payments to a nonresident who (a) registers with either the S.C. Department of Revenue or the S.C. Secretary of State and (b) submits a Nonresident Taxpayer Registration Affidavit - Income Tax Withholding, Form I-312 to the person letting the contract.

For information about other withholding requirements (e.g., employee withholding), contact the Withholding Section at the South Carolina Department of Revenue at 803-898-5383 or visit the Department's website at: www.sctax.org

This notice is for informational purposes only. This Owner does not administer and has no authority over tax issues. All registration questions should be directed to the License and Registration Section at 803-898-5872 or to the South Carolina Department of Revenue, Registration Unit, Columbia, S.C. 29214-0140. All withholding questions should be directed to the Withholding Section at 803-898-5383.

PLEASE SEE THE "NONRESIDENT TAXPAYER REGISTRATION AFFIDAVIT INCOME TAX WITHHOLDING" FORM (FORM NUMBER I-312) LOCATED AT: <a href="http://www.sctax.org/Forms+and+Instructions/withholding/default.htm">http://www.sctax.org/Forms+and+Instructions/withholding/default.htm</a>.

#### 9.2 CONTRACTOR LICENSING

Contractors and Subcontractors listed in Section 7 of the Bid Form who are required by the South Carolina Code of Laws to be licensed, must be licensed at the time of bidding.

#### 9.3 SUBMITTING CONFIDENTIAL INFORMATION

For every document Bidder submits in response to or with regard to this solicitation or request, Bidder must separately mark with the word "CONFIDENTIAL" every page, or portion thereof, that Bidder contends contains information that is exempt from public disclosure because it is either (a) a trade secret as defined in Section 30-4-40(a)(1), or (b) privileged & confidential, as that phrase is used in Section 11-35-410. For every document Bidder submits in response to or with regard to this solicitation or request, Bidder must separately mark with the words "TRADE SECRET" every page, or portion thereof, that Bidder contends contains a trade secret as that term is defined by Section 39-8-20 of the Trade Secrets Act. For every document Bidder submits in response to or with regard to this solicitation or request, Bidder must separately mark with the word "PROTECTED" every page, or portion thereof, that Bidder contends is protected by Section 11-35-1810. All markings must be conspicuous; use color, bold, underlining, or some other method in order to conspicuously distinguish the mark from the other text. Do not mark your entire bid as confidential, trade secret, or protected! If your bid, or any part thereof, is improperly marked as confidential or trade

secret or protected, the State may, in its sole discretion, determine it nonresponsive. If only portions of a page are subject to some protection, do not mark the entire page. By submitting a response to this solicitation, Bidder (1) agrees to the public disclosure of every page of every document regarding this solicitation or request that was submitted at any time prior to entering into a contract (including, but not limited to, documents contained in a response, documents submitted to clarify a response, & documents submitted during negotiations), unless the page is conspicuously marked "TRADE SECRET" or "CONFIDENTIAL" or "PROTECTED", (2) agrees that any information not marked, as required by these bidding instructions, as a "Trade Secret" is not a trade secret as defined by the Trade Secrets Act, & (3) agrees that, notwithstanding any claims or markings otherwise, any prices, commissions, discounts, or other financial figures used to determine the award, as well as the final contract amount, are subject to public disclosure. In determining whether to release documents, the State will detrimentally rely on Bidders's marking of documents, as required by these bidding instructions, as being either "Confidential" or "Trade Secret" or "PROTECTED". By submitting a response, Bidder agrees to defend, indemnify & hold harmless the State of South Carolina, its officers & employees, from every claim, demand, loss, expense, cost, damage or injury, including attorney's fees, arising out of or resulting from the State withholding information that Bidder marked as "confidential" or "trade secret" or "PROTECTED".

#### 9.4 POSTING OF INTENT TO AWARD

Notice of Intent to Award, SE-370, will be posted at the following location:

Room or Area of Posting: Reception Area

**Building Where Posted:** <u>Facilities Management Center</u>

Address of Building: 743 Greene Street, Columbia, South Carolina 29208

WEB site address (if applicable): purchasing.sc.edu

**Posting date will be announced at bid opening.** In addition to posting the notice, the Owner will promptly send all responsive bidders a copy of the notice of intent to award and the final bid tabulation

#### 9.5 PROTEST OF SOLICITATION OR AWARD

Any prospective bidder, offeror, contractor, or subcontractor who is aggrieved in connection with the solicitation of a contract shall protest within fifteen days of the date of issuance of the applicable solicitation document at issue. Any actual bidder, offeror, contractor, or subcontractor who is aggrieved in connection with the intended award or award of a contract shall protest within ten days of the date notification of intent to award is posted in accordance with Title 11, Chapter 35, Section 4210 of the South Carolina Code of Laws, as amended. A protest shall be in writing, shall set forth the grounds of the protest and the relief requested with enough particularity to give notice of the issues to be decided, and must be received by the State Engineer within the time provided.

Any protest must be addressed to the CPO, Office of State Engineer, and submitted in writing:

- (a) by email to protest-ose@mmo.sc.gov,
- (b) by facsimile at 803-737-0639, or
- (c) by post or delivery to 1201 Main Street, Suite 600, Columbia, SC 29201.

By submitting a protest to the foregoing email address, you (and any person acting on your behalf) consent to receive communications regarding your protest (and any related protests) at the e-mail address from which you sent your protest.

#### 9.6 SOLICITATION INFORMATION FROM SOURCES OTHER THAN OFFICIAL SOURCE

South Carolina Business Opportunities (SCBO) is the official state government publication for State of South Carolina solicitations. Any information on State agency solicitations obtained from any other source is unofficial and any reliance placed on such information is at the bidder's sole risk and is without recourse under the South Carolina Consolidated Procurement Code.

#### 9.7 BUILDER'S RISK INSURANCE

Bidder's are directed to Article 11.3 of the South Carolina Modified AIA Document A201, 2007 Edition, which, unless provided otherwise in the bid documents, requires the contractor to provide builder's risk insurance on the project.

#### 9.8 TAX CREDIT FOR SUBCONTRACTING WITH MINORITY FIRMS

Pursuant to Section 12-6-3350, taxpayers, who utilize certified minority subcontractors, may take a tax credit equal to 4% of the payments they make to said subcontractors. The payments claimed must be based on work performed directly for a South Carolina state contract. The credit is limited to a maximum of fifty thousand dollars annually. The taxpayer is eligible to claim the credit for 10 consecutive taxable years beginning with the taxable year in which the first payment is made to the subcontractor that qualifies for the credit. After the above ten consecutive taxable years, the taxpayer is no longer eligible for the credit. The credit may be claimed on Form TC-2, "Minority Business Credit." A copy of the subcontractor's certificate from the Governor's Office of Small and Minority Business (OSMBA) is to be attached to the contractor's income tax return. Taxpayers must maintain evidence of work performed for a State contract by the minority subcontractor. Questions regarding the tax credit and how to file are to be referred to: SC Department of Revenue, Research and Review, Phone: (803) 898-5786, Fax: (803) 898-5888. The subcontractor must be certified as to the criteria of a "Minority Firm" by the Governor's Office of Small and Minority Business Assistance (OSMBA). Certificates are issued to subcontractors upon successful completion of the certification process. Questions regarding subcontractor certification are to be referred to: Governor's Office of Small and Minority Business Assistance, Phone: (803) 734-0657, Fax: (803) 734-2498. Reference: SC §11-35-5010 – Definition for Minority Subcontractor & SC §11-35-5230 (B) – Regulations for Negotiating with State Minority Firms.

§ 9.9 OTHER SPECI	IAL CONDITIONS OF THE WORK
	END OF DOCUMENT

### SECTION 00 2113 BID BOND

#### FORM OF BID BOND

- 1.01 SEE AIA DOCUMENT A310 (2010 EDITION) , BID BOND AVAILABLE AT THE OFFICE OF GMK ASSOCIATES, INC., 1201 MAIN STREET SUITE 2100, COLUMBIA, SC 29201. 803-256-0000 OR,
  - A. Copies of this document may be obtained from The American Institute of Architects, 1522 Richland Street., Columbia, SC 29201. 803-252-6050.

**END OF SECTION** 

00 2113 - 1 BID BOND

## SE-330 – LUMP SUM BID BID FORM

Bidders shall submit bids on only Bid Form SE-330.
BID SUBMITTED BY:
(Bidder's Name)
BID SUBMITTED TO: University of South Carolina
(Owner's Name)
FOR PROJECT: PROJECT NAME <u>USC SOM Animal Care Renovations</u>
PROJECT NUMBER <u>H27-Z152</u>
<u>OFFER</u>
§ 1. In response to the Invitation for Construction Bids and in compliance with the Instructions to Bidders for to above-named Project, the undersigned Bidder proposes and agrees, if this Bid is accepted, to enter into a Contra with the Owner on the terms included in the Bidding Documents, and to perform all Work as specified or indicate in the Bidding Documents, for the prices and within the time frames indicated in this Bid and in accordance with toother terms and conditions of the Bidding Documents.
<b>§ 2.</b> Pursuant to Section 11-32-3030(1) of the SC Code of Laws, as amended, Bidder has submitted Bid Security follows in the amount and form required by the Bidding Documents:
☐ Bid Bond with Power of Attorney ☐ Electronic Bid Bond ☐ Cashier's Check  (Bidder check one)
§ 3. Bidder acknowledges the receipt of the following Addenda to the Bidding Documents and has incorporated the effects of said Addenda into this Bid:
ADDENDUM No:
§ 4. Bidder accepts all terms and conditions of the Invitation for Bids, including, without limitation, those dealing with the disposition of Bid Security. Bidder agrees that this Bid, including all Bid Alternates, if any, may not be revoked or withdrawn after the opening of bids, and shall remain open for acceptance for a period of 60 Da following the Bid Date, or for such longer period of time that Bidder may agree to in writing upon request of the Owner.
§ 5. Bidder herewith offers to provide all labor, materials, equipment, tools of trades and labor, accessories appliances, warranties and guarantees, and to pay all royalties, fees, permits, licenses and applicable taxes necessar to complete the following items of construction work:
§ 6.1 BASE BID WORK_(as indicated in the Bidding Documents and generally described as follows): The project consists of minor demolition and renovation of the existing 4,420 square foot vivarium in the basement of US
SOM Building 4. The project includes, but is not limited to, hot water piping, ductwork, lab supply and exhaunter valves, ceiling replacements, lighting replacements, and finishes.
, which sum is hereafter called the Base Biographic (Bidder - insert Base Bid Amount on line above)

## SE-330 – LUMP SUM BID BID FORM

§ 6.2 BID ALTERNATES - as indicated in the Bidding Documents and generally described as follows:
ALTERNATE # 1 (Brief Description): Add electrical transformer, electrical panel, and emergency outlets required to
put all animal cages on emergency power.
☐ ADD TO or ☐ DEDUCT FROM BASE BID:
(Bidder to Mark appropriate box to clearly indicate the price adjustment offered for each alternate)
ALTERNATE # 2 (Brief Description): Replace 4-AC1 fan motor and VFD with a new motor, VFD, electrical feeder
and circuit breaker.
☐ ADD TO or ☐ DEDUCT FROM BASE BID:
ALTERNATE # 3 (Brief Description): Replace existing 4-AC2 (existing air handler) with a new air handler 4-AC2.
☐ ADD TO or ☐ DEDUCT FROM BASE BID:
(Bidder to Mark appropriate box to clearly indicate the price adjustment offered for each alternate)

## SE-330 – LUMP SUM BID BID FORM

§ 7. LISTING OF PROPOSED SUBCONTRACTORS PURSUANT TO SECTION 3020(b)(i), CHAPTER 35, TITLE 11 OF THE SOUTH CAROLINA CODE OF LAWS, AS AMENDED – (See Instructions on the following page BF-2A)

Bidder shall use the below-listed Subcontractors in the performance of the Subcontractor Specialty work listed:

SUBCONTRACTOR SPECIALTY By License Classification and/or Subclassification (Completed by Owner)	SUBCONTRACTOR'S PRIME CONTRACTOR'S NAME (Must be completed by Bidder) BASE BID	SUBCONTRACTOR'S PRIME CONTRACTOR'S SC LICENSE NUMBER
Electrical		
Plumbing		
	ALTERNATE 1	
Electrical		
Plumbing		
	ALTERNATE 2	
Electrical		
Plumbing		
	ALTERNATE 3	-
Electrical		
Plumbing		•

If a Bid Alternate is accepted, Subcontractors listed for the Bid Alternate shall be used for the work of both the Alternate and the Base Bid work.

### SE-330 – LUMP SUM BID BID FORM

## INSTRUCTIONS FOR SUBCONTRACTOR LISTING

- **1.** Section 7 of the Bid Form sets forth a list of subcontractor specialties for which bidder is required to identify by name the subcontractor(s) Bidder will use to perform the work of each listed specialty. Bidder must identify only the subcontractor(s) who will perform the work and no others.
- 2. For purposes of subcontractor listing, a Subcontractor is an entity who will perform work or render service to the prime contractor to or about the construction site. Material suppliers, manufacturers, and fabricators that will not perform physical work at the site of the project but will only supply materials or equipment to the bidder or proposed subcontractor(s) are not subcontractors and Bidder should not insert their names in the spaces provided on the bid form. Likewise, Bidder should not insert the names of sub-subcontractors in the spaces provided on the bid form but only the names of those entities with which bidder will contract directly.
- **3.** Bidder must only insert the names of subcontractors who are qualified to perform the work of the listed specialties as specified in the Bidding Documents and South Carolina Licensing Laws.
- **4.** If under the terms of the Bidding Documents, Bidder is qualified to perform the work of a specialty listed and Bidder does not intend to subcontract such work but to use Bidder's own employees to perform such work, the Bidder must insert its own name in the space provided for that specialty.
- 5. If Bidder intends to use multiple subcontractors to perform the work of a single specialty listing, Bidder must insert the name of each subcontractor Bidder will use, preferably separating the name of each by the word "and". If Bidder intends to use both his own employees to perform a part of the work of a single specialty listing and to use one or more subcontractors to perform the remaining work for that specialty listing, bidder must insert his own name and the name of each subcontractor, preferably separating the name of each with the word "and".
- **6.** Bidder may not list subcontractors in the alternative nor in a form that may be reasonably construed at the time of bid opening as a listing in the alternative. A listing that requires subsequent explanation to determine whether or not it is a listing in the alternative is non-responsive. If bidder intends to use multiple entities to perform the work for a single specialty listing, bidder must clearly set forth on the bid form such intent. Bidder may accomplish this by simply inserting the word "and" between the name of each entity listed for that specialty. Owner will reject as non-responsive a listing that contains the names of multiple subcontractors separated by a blank space, the word "or", a virgule (that is a /), or any separator that the Owner may reasonably interpret as a listing in the alternative.
- 7. If Bidder is awarded the contract, bidder must, except with the approval of the owner for good cause shown, use the listed entities to perform the work for which they are listed.
- **8.** If bidder is awarded the contract, bidder will not be allowed to substitute another entity as subcontractor in place of a subcontractor listed in Section 7 of the Bid except for one or more of the reasons allowed by the SC Code of Laws.
- 9. Bidder's failure to insert a name for each listed specialty subcontractor will render the Bid non-responsive.

### SE-330 – LUMP SUM BID BID FORM

§ 8. LIST OF MANUFACTURERS, MATERIAL SUPPLIERS, AND SUBCONTRACTORS OTHER THAN SUBCONTRACTORS LISTED IN SECTION 7 ABOVE (FOR INFORMATION ONLY): Pursuant to instructions in the Invitation for Bids, if any, Bidder will provide to Owner upon the Owner's request and within 24 hours of such request, a listing of manufacturers, material suppliers, and subcontractors, other than those listed in Section 7 above, that Bidder intends to use on the project. Bidder acknowledges and agrees that this list is provided for purposes of determining responsibility and not pursuant to the subcontractor listing requirements of SC Code Ann § 11-35-3020(b)(i).

#### § 9. TIME OF CONTRACT PERFORMANCE AND LIQUIDATED DAMAGES

- a. CONTRACT TIME: Bidder agrees that the Date of Commencement of the Work shall be established in a Notice to Proceed to be issued by the Owner. Bidder agrees to substantially complete the Work within <u>92</u> calendar days from the Date of Commencement, subject to adjustments as provided in the Contract Documents.
- b. LIQUIDATED DAMAGES: Bidder further agrees that from the compensation to be paid, the Owner shall retain as Liquidated Damages the sum of \$250.00 for each calendar day the actual construction time required to achieve Substantial Completion exceeds the specified or adjusted time for Substantial Completion as provided in the Contract Documents. This sum is intended by the parties as the predetermined measure of compensation for actual damages, not as a penalty for nonperformance.

#### § 10. AGREEMENTS

- a. Bidder agrees that this bid is subject to the requirements of the law of the State of South Carolina.
- b. Bidder agrees that at any time prior to the issuance of the Notice to Proceed for this Project, this Project may be canceled for the convenience of, and without cost to, the State.
- c. Bidder agrees that neither the State of South Carolina nor any of its agencies, employees or agents shall be responsible for any bid preparation costs, or any costs or charges of any type, should all bids be rejected or the Project canceled for any reason prior to the issuance of the Notice to Proceed.

#### § 11. ELECTRONIC BID BOND

By signing below, the Principal is affirming that the identified electronic bid bond has been executed and that the Principal and Surety are firmly bound unto the State of South Carolina under the terms and conditions of the AIA Document A310, Bid Bond, included in the Bidding Documents.

Electronic Bid Bond	Number:
Signature and Title:	

## SE-330 – LUMP SUM BID BID FORM

RIDDER'S	TAXPA	VER ID	ENTIFIC	ATION

EMAIL: \_\_\_\_\_

DIDDER S THE THER IDENTIFICATION	
FEDERAL EMPLOYER'S IDENTIFICATION I	NUMBER:
OR	
SOCIAL SECURITY NUMBER:	
CONTRACTOR'S CLASSIFICATIONS AND	D SUBCLASSIFICATIONS WITH LIMITATIONS
Classification(s)& Limits:	
Subclassification(s) & Limits:	
SC Contractor's License Number(s):	
CERTIFICATIONS MADE BY BOTH THE PELLIMITATION, THOSE APPEARING IN A	
BY:(Signature) TITLE: TELEPHONE:	

#### SECTION 00 5200 AGREEMENT FORM

PART 1 GENERAL
FORM OF AGREEMENT
2.01 RELATED REQUIREMENTS

A. Section 00 7200 - General Conditions.

PART 2 PRODUCTS (NOT USED)

PART 3 EXECUTION (NOT USED)

AIA DOCUMENT A101-2007, STANDARD FORM OF AGREEMENT BETWEEN OWNER AND CONTRACTOR, FORMS THE BASIS OF CONTRACT BETWEEN THE OWNER AND CONTRACTOR.

- 5.01 THIS DOCUMENT IS NOT BOUND WITHIN THE PROJECT MANUAL.
  - A. Copies of this document may be obtained from The American Institute of Architects, 1522 Richland Street., Columbia, SC 29201. 803-252-6050.
  - B. OR it can be viewed at the offices of GMK Associates, Inc., 1201 Main Street Suite 2100 Columbia, SC 29201 (803)256-0000

5.02 REFER TO DOCUMENT 00501-OSE 2011 FOR MODIFICATIONS TO THIS DOCUMENT.

END OF AGREEMENT

00 5200 - 1 AGREEMENT FORM

### **OSE FORM 00501**

Rev. 7/11/2011

## STANDARD MODIFICATIONS TO AGREEMENT BETWEEN OWNER AND CONTRACTOR

OWNER: <u>University of South Carolina</u> PROJECT NUMBER: <u>H27-Z152</u>

PROJECT NAME: USC SOM Animal Care Renovations

#### 1. STANDARD MODIFICATIONS TO AIA A101-2007

**1.1.** These Standard Modifications amend or supplement the *Standard Form of Agreement Between Owner and Contractor* (AIA Document A101-2007) and other provisions of Bidding and Contract Documents as indicated below.

1.2. All provisions of A101-2007, which are not so amended or supplemented, remain in full force and effect.

#### 2. MODIFICATIONS TO A101

**2.1.** *Insert the following at the end of Article 1:* 

Any reference in this document to the Agreement between the Owner and Contractor, AIA Document A101, or some abbreviated reference thereof, shall mean the AIA A101, 2007 Edition as modified by OSE Form 00501 – Standard Modification to Agreement Between Owner and Contractor. Any reference in this document to the General Conditions of the Contract for Construction, AIA Document A201, or some abbreviated reference thereof, shall mean the AIA A201, 2007 Edition as modified by OSE Form 00811 – Standard Supplementary Conditions.

- **2.2.** *Delete Section 3.1 and substitute the following:* 
  - **3.1** The Date of Commencement of the Work shall be the date fixed in a Notice to Proceed issued by the Owner. The Owner shall issue the Notice to Proceed to the Contractor in writing, no less than seven days prior to the Date of Commencement. Unless otherwise provided elsewhere in the contract documents, and provided the contractor has secured all required insurance and surety bonds, the contractor may commence work immediately after receipt of the Notice to Proceed.
- **2.3.** *Delete Section 3.2 and substitute the following:* 
  - **3.2** The Contract Time shall be measured from the Date of Commencement as provided in Section 9(a) of the Bid Form (SE-330) for this Project. Contractor agrees that if the Contractor fails to achieve Substantial Completion of the Work within the Contract Time, the Owner shall be entitled to withhold or recover from the Contractor liquidated damages in the amounts set forth in Section 9(b) of the Bid Form (SE-330, subject to adjustments of this Contract Time as provided in the Contract Documents.
- **2.4.** In Section 5.1.1, insert the words "and Owner" after the phrase "Payment submitted to the Architect."
- **2.5.** *Delete Section 5.1.3 and substitute the following:* 
  - **5.1.3** The Owner shall make payment of the certified amount to the Contractor not later than 21 days after receipt of the Application for Payment.
- **2.6.** In Section 5.1.6, Insert the following after the phrase "Subject to other provisions of the Contract Documents":

and subject to Title 12, Chapter 8, Section 550 of the South Carolina Code of Laws, as amended (Withholding Requirements for Payments to Non-Residents)

In the spaces provided in Sub-Sections 1 and 2 for inserting the retainage amount, insert "three and one-half percent (3.5%)."

2011 Edition

## OSE FORM 00501 Rev. 7/11/2011

## STANDARD MODIFICATIONS TO AGREEMENT BETWEEN OWNER AND CONTRACTOR

**2.7.** *In Section 5.1.8, delete the word "follows" and the colon and substitute the following:* 

set forth in S.C. Code Ann. § 11-35-3030(4).

- **2.8.** In Section 5.1.9, delete the words "Except with the Owner's prior approval, the" before the word "Contractor."
- 2.9. In Section 5.2.2, delete the number 30 and substitute the number 21, delete everything following the words "Certificate for Payment" and place a period at the end of the resulting sentence.
- **2.10.** Delete the language of Sections 6.1 and 6.2 and substitute the word "Reserved" for the deleted language of each Section .
- **2.11.** Delete the language of Section 8.2 and substitute the word "Reserved."
- **2.12.** In Section 8.3, make the word "Representative" in the title plural, delete everything following the title, and substitute the following:
  - **8.3.1** Owner designates the individual listed below as its Senior Representative ("Owner's Senior Representative"), which individual has the responsibility for and, subject to Section 7.2.1 of the General Conditions, the authority to resolve disputes under Section 15.6 of the General Conditions:

Name: Tom Opal

Title: USC Senior Project Manager

**Address:** 743 Greene Street, Columbia, South Carolina 29208 **Telephone:** 803-777-5996 **FAX:** 803-777-8739

Email: topal@fmk.sc.edu

**8.3.2** Owner designates the individual listed below as its Owner's Representative, which individual has the authority and responsibility set forth in Section 2.1.1 of the General Conditions:

Name: Pete Fisher

Title: USC Project Manager

Address: 743 Greene Street, Columbia, South Carolina 29208
Telephone: (803) 777-9346
FAX: 803-777-8739

Email: pfisher@fmc.sc.edu

- **2.13.** In Section 8.4, make the word "Representative" in the title plural, delete everything following the title, and substitute the following:
  - **8.4.1** Contractor designates the individual listed below as its Senior Representative ("Contractor's Senior Representative"), which individual has the responsibility for and authority to resolve disputes under Section 15.6 of the General Conditions:

Name:	
Title:	
Address:	
Telephone:	FAX:
Email:	

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## STANDARD MODIFICATIONS TO AGREEMENT BETWEEN OWNER AND CONTRACTOR

**8.4.2** Contractor designates the individual listed below as its Contractor's Representative, which individual has the authority and responsibility set forth in Section 3.1.1 of the General Conditions:

Name:	
Title:	
Address:	
Telephone:	FAX:
Email:	

**2.14**. Add the following Section 8.6.1:

**8.6.1** The Architect's representative:

Name: <u>Jody Ricard</u>
Title: <u>Project Architect</u>

Address: 1201 Main Street, Suite 2100

**Telephone:** 803-256-0000 **FAX:** 803-255-7243

Email: <u>jricard@gmka.com</u>

**2.15.** *In Section 9.1.7, Sub-Section 2, list the following documents in the space provided for listing documents:* 

Invitation for Construction Bids (SE-310)

Instructions to Bidders (AIA Document A701-1997)

Standard Supplemental Instructions to Bidders (OSE Form 00201)

Contractor's Bid (Completed SE-330)

Notice of Intent to Award (Completed SE-370)

Certificate of procurement authority issued by the SC Budget & Control Board

**2.16.** In Article 10, delete everything after the first sentence.

#### END OF DOCUMENT

## SECTION 00 7200 GENERAL CONDITIONS

#### FORM OF GENERAL CONDITIONS

AIA DOCUMENT A201, 2007 EDITION, GENERAL CONDITIONS OF THE CONTRACT FOR CONSTRUCTION, IS THE GENERAL CONDITIONS BETWEEN THE OWNER AND CONTRACTOR.

#### 2.01 THIS DOCUMENT IS NOT BOUND WITHIN THE PROJECT MANUAL.

- A. Copies of this document may be obtained from The American Institute of Architects, 1522 Richland Street., Columbia, SC 29201. 803-252-6050.
- B. OR it can be viewed at the offices of GMK Associates, Inc., 1201 Main Street Suite 2100 Columbia, SC 29201 (803)256-0000

#### SUPPLEMENTARY CONDITIONS

3.01 REFER TO DOCUMENT 00811-OSE 2011 FOR AMENDMENTS TO THESE GENERAL CONDITIONS.

**END OF DOCUMENT 00700** 

OWNER: University of South Carolina

PROJECT NAME: USC SOM Animal Care Renovations

#### 1 GENERAL CONDITIONS

PROJECT NUMBER: H27-Z152

The *General Conditions of the Contract for Construction*, AIA Document A201, 2007 Edition, Articles 1 through 15 inclusive, is a part of this Contract and is incorporated as fully as if herein set forth. For brevity, AIA Document A201 is also referred to in the Contract Documents collectively as the "General Conditions."

#### 2 STANDARD SUPPLEMENTARY CONDITIONS

- 2.1 The following supplements modify, delete and/or add to the General Conditions. Where any portion of the General Conditions is modified or any paragraph, Section or clause thereof is modified or deleted by these Supplementary Conditions, the unaltered provisions of the General Conditions shall remain in effect.
- 2.2 Unless otherwise stated, the terms used in these Standard Supplementary Conditions which are defined in the General Conditions have the meanings assigned to them in the General Conditions.

#### 3 MODIFICATIONS TO A201-2007

3.1 *Insert the following at the end of Section 1.1.1:* 

Any reference in this document to the Agreement between the Owner and Contractor, AIA Document A101, or some abbreviated reference thereof, shall mean the AIA A101, 2007 Edition as modified by OSE Form 00501 – Standard Modification to Agreement Between Owner and Contractor. Any reference in this document to the General Conditions of the Contract for Construction, AIA Document A201, or some abbreviated reference thereof, shall mean the AIA A201, 2007 Edition as modified by OSE Form 00811 – Standard Supplementary Conditions.

- 3.2 Delete the language of Section 1.1.8 and substitute the word "Reserved."
- 3.3 Add the following Section 1.1.9:

#### 1.1.9 NOTICE TO PROCEED

Notice to Proceed is a document issued by the Owner to the Contractor, with a copy to the Architect, directing the Contractor to begin prosecution of the Work in accordance with the requirements of the Contract Documents. The Notice to Proceed shall fix the date on which the Contract Time will commence.

**3.4** *Insert the following at the end of Section 1.2.1:* 

In the event of patent ambiguities within or between parts of the Contract Documents, the contractor shall 1) provide the better quality or greater quantity of Work, or 2) comply with the more stringent requirement, either or both in accordance with the Architect's interpretation.

- 3.5 Delete Section 1.5.1 and substitute the following:
  - **1.5.1** The Architect and the Architect's consultants shall be deemed the authors and owners of their respective Instruments of Service and will retain all common law, statutory and other reserved rights, including copyrights. The Contractor, Subcontractors, Sub-subcontractors, and material or equipment suppliers shall not own or claim a copyright in the Instruments of Service. Submittal or distribution to meet official regulatory requirements or for other purposes in connection with this Project is not to be construed as a violation of the Architect's or Architect's consultants' reserved rights.

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- Delete Section 2.1.1 and substitute the following:
  - 2.1.1 The Owner is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Owner shall designate in writing a representative who shall have express authority to bind the Owner with respect to all matters requiring the Owner's approval or authorization, except as provided in Section 7.1.2. Except as otherwise provided in Section 4.2.1, the Architect does not have such authority. The term "Owner" means the Owner or the Owner's Representative. [Reference § 8.2 of the Agreement.]
- 3.7 Delete Section 2.1.2 and substitute the following:
  - 2.1.2 The Owner shall furnish to the Contractor within fifteen days after receipt of a written request, information necessary and relevant for the Contractor to post Notice of Project Commencement pursuant to Title 29, Chapter 5, Section 23 of the South Carolina Code of Laws, as amended...
- 3.8 *Delete Section 2.2.3 and substitute the following:* 
  - 2.2.3 The Owner shall furnish surveys describing physical characteristics, legal limitations and utility locations for the site of the Project, and a legal description of the site. Subject to the Contractor's obligations, including those in Section 3.2, the Contractor shall be entitled to rely on the accuracy of information furnished by the Owner pursuant to this Section but shall exercise proper precautions relating to the safe performance of the Work.
- 3.9 Replace the period at the end of the last sentence of Section 2.2.4 with a semicolon and insert the following after the inserted semicolon:

"however, the Owner does not warrant the accuracy of any such information requested by the Contractor that is not otherwise required of the Owner by the Contract Documents. Neither the Owner nor the Architect shall be required to conduct investigations or to furnish the Contractor with any information concerning subsurface characteristics or other conditions of the area where the Work is to be performed beyond that which is provide in the Contract Documents."

- 3.10 Delete Section 2.2.5 and substitute the following:
  - 2.2.5 Unless otherwise provided in the Contract Documents, the Owner shall furnish to the Contractor with ten copies of the Contract Documents. The Contractor may make reproductions of the Contract Documents pursuant to Section 1.5.2. All copies of the drawings and specifications, except the Contractor's record set, shall be returned or suitably accounted for to the Owner, on request, upon completion of the Work.
- 3.11 Add the following Sections 2.2.6 and 2.2.7:
  - 2.2.6 The Owner assumes no responsibility for any conclusions or interpretation made by the Contractor based on information made available by the Owner.
  - 2.2.7 The Owner shall obtain, at its own cost, general building and specialty inspection services as required by the Contract Documents. The Contractor shall be responsible for payment of any charges imposed for reinspections.
- 3.12 *Delete Section 2.4 and substitute the following:* 
  - 2.4 If the Contractor defaults or neglects to carry out the Work in accordance with the Contract Documents and fails within a ten-day period after receipt of written notice from the Owner to commence and continue correction of such default or neglect, including but not limited to providing necessary resources, with diligence and promptness, the Owner may, without prejudice to other remedies the Owner may have, correct such deficiencies. In such case an appropriate Change Directive shall be issued deducting from payments then or thereafter due the Contractor the reasonable cost of correcting such deficiencies, including Owner's expenses and compensation for the Architect's additional services made necessary by such default, neglect or failure. If payments then or thereafter due the Contractor are not sufficient to cover such amounts, the Contractor shall pay the difference to the Owner.

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3.13 *Insert the following at the end of Section 3.2.1:* 

The Contractor acknowledges that it has investigated and satisfied itself as to the general and local conditions which can affect the work or its cost, including but not limited to (1) conditions bearing upon transportation, disposal, handling, and storage of materials; (2) the availability of labor, water, electric power, and roads; (3) uncertainties of weather, river stages, tides, or similar physical conditions at the site; (4) the conformation and conditions of the ground; and (5) the character of equipment and facilities needed preliminary to and during work performance. The Contractor also acknowledges that it has satisfied itself as to the character, quality, and quantity of surface and subsurface materials or obstacles to be encountered insofar as this information is reasonably ascertainable from an inspection of the site, including all exploratory work done by the Owner, as well as from the drawings and specifications made a part of this contract. Any failure of the Contractor to take the actions described and acknowledged in this paragraph will not relieve the Contractor from responsibility for estimating properly the difficulty and cost of successfully performing the work, or for proceeding to successfully perform the work without additional expense to the Owner.

- 3.14 *In the third sentence of Section 3.2.4, insert the word "latent" before the word "errors."*
- 3.15 In the last sentence of Section 3.3.1, insert the words "by the Owner in writing" after the word "instructed."
- **3.16** Delete the third sentence of Section 3.5 and substitute the following sentences:

Work, materials, or equipment not conforming to these requirements shall be considered defective. Unless caused by the Contractor or a subcontractor at any tier, the Contractor's warranty excludes remedy for damage or defect caused by abuse, alterations to the Work not executed by the Contractor, improper or insufficient maintenance, improper operation, or normal wear and tear and normal usage.

3.17 *Insert the following at the end of Section 3.6:* 

The Contractor shall comply with the requirements of Title 12, Chapter 9 of the South Carolina Code of Laws, as amended, regarding withholding tax for nonresidents, employees, contractors and subcontractors.

3.18 In Section 3.7.1, delete the words "the building permit as well as for other" and insert the following sentence at the end of this section:

Pursuant to Title 10, Chapter 1, Section 180 of the South Carolina Code of Laws, as amended, no local general or specialty building permits are required for state buildings.

3.19 Delete the last sentence of Section 3.7.5 and substitute the following:

Adjustments in the Contract Sum and Contract Time arising from the existence of such remains or features may be made as provided in Article 7.3.3.

3.20 Delete the last sentence of Section 3.8.2.3 and substitute the following:

The amount of the Change Order shall reflect the difference between actual costs, as documented by invoices, and the allowances under Section 3.8.2.1.

3.21 In Section 3.9.1, insert a comma after the word "superintendent" in the first sentence and insert the following after the inserted comma:

acceptable to the Owner,

- 3.22 Delete Section 3.9.2 and substitute the following:
  - **3.9.2** The Contractor, as soon as practicable after award of the Contract, shall furnish in writing to the Owner the name and qualifications of a proposed superintendent. The Owner may reply within 14 days to the Contractor in writing stating (1) whether the Owner has reasonable objection to the proposed superintendent or (2) that the

Owner requires additional time to review. Failure of the Owner to reply within the 14-day period shall constitute notice of no reasonable objection.

3.23 After the first sentence in Section 3.9.3, insert the following sentence:

The Contractor shall notify the Owner, in writing, of any proposed change in the superintendent, including the reason therefore, prior to making such change.

- 3.24 Delete Section 3.10.3 and substitute the following:
  - **3.10.3** Additional requirements, if any, for the constructions schedule are as follows: *(Check box if applicable to this Contract))*
  - The construction schedule shall be in a detailed precedence-style critical path management (CPM) or primavera-type format satisfactory to the Owner and the Architect that shall also (1) provide a graphic representation of all activities and events that will occur during performance of the work; (2) identify each phase of construction and occupancy; and (3) set forth dates that are critical in ensuring the timely and orderly completion of the Work in accordance with the requirements of the Contract Documents (hereinafter referred to as "Milestone Dates"). Upon review and acceptance by the Owner and the Architect of the Milestone Dates, the construction schedule shall be deemed part of the Contract Documents and attached to the Agreement as Exhibit "A." If not accepted, the construction schedule shall be promptly revised by the Contractor in accordance with the recommendations of the Owner and the Architect and resubmitted for acceptance. The Contactor shall monitor the progress of the Work for conformance with the requirements of the construction schedule and shall promptly advise the Owner of any delays or potential delays. Whenever the approved construction schedule no longer reflects actual conditions and progress of the work or the Contract Time is modified in accordance with the terms of the Contract Documents, the Contractor shall update the accepted construction schedule to reflect such conditions. In the event any progress report indicates any delays, the Contractor shall propose an affirmative plan to correct the delay, including overtime and/or additional labor, if necessary. In no event shall any progress report constitute an adjustment in the Contract Time, any Milestone Date, or the Contract Sum unless any such adjustment is agreed to by the Owner and authorized pursuant to Change Order.
- 3.25 Add the following Section 3.10.4:
  - **3.10.4** Owner's review and acceptance of Contractor's schedule is not conducted for the purpose of either determining its accuracy and completeness or approving the construction means, methods, techniques, sequences or procedures. The Owner's approval shall not relieve the Contractor of any obligations. Unless expressly addressed in a Modification, the Owner's approval of a schedule shall not change the Contract Time.
- 3.26 Add the following Section 3.12.5.1:
  - **3.12.5.1** The fire sprinkler shop drawings shall be prepared by a licensed fire sprinkler contractor and shall accurately reflect actual conditions affecting the required layout of the fire sprinkler system. The fire sprinkler contractor shall certify the accuracy of his shop drawings prior to submitting them for review and approval. The fire sprinkler shop drawings shall be reviewed and approved by the Architect's engineer of record who, upon approving the sprinkler shop drawings will submit them to the State Fire Marshal or other authorities having jurisdiction for review and approval. The Architect's engineer of record will submit a copy of the State Fire Marshal's approval letter to the Contractor, Architect, and OSE. Unless authorized in writing by OSE, neither the Contractor nor subcontractor at any tier shall submit the fire sprinkler shop drawings directly to the State Fire Marshal or other authorities having jurisdiction for approval.
- 3.27 In the fourth sentence of Section 3.12.10, after the comma following the words "licensed design professional," insert the following:
  - who shall comply with reasonable requirements of the Owner regarding qualifications and insurance and
- 3.28 In Section 3.13, insert the section number "3.13.1" before the before the opening words "The Contractors shall."

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#### STANDARD SUPPLEMENTARY CONDITIONS

- **3.29** Add the following Sections 3.13.2 and 3.13.3:
  - **3.13.2** Protection of construction materials and equipment stored at the Project site from weather, theft, vandalism, damage, and all other adversity is solely the responsibility of the Contractor. The Contractor shall perform the work in a manner that affords reasonable access, both vehicular and pedestrian, to the site of the Work and all adjacent areas. The Work shall be performed, to the fullest extent reasonably possible, in such a manner that public areas adjacent to the site of the Work shall be free from all debris, building materials, and equipment likely to cause hazardous conditions.
  - **3.13.3** The Contractor and any entity for whom the Contractor is responsible shall not erect any sign on the Project site without the prior written consent of the Owner.
- 3.30 In the first sentence of Section 3.18.1, after the parenthetical "...(other than the Work itself),..." and before the word "...but...", insert the following:

including loss of use resulting therefrom,

- **3.31** *Delete Section 4.1.1 and substitute the following:* 
  - **4.1.1** The Architect is that person or entity identified as the Architect in the Agreement and is referred to throughout the Contract Documents as if singular in number.
- **3.32** *Insert the following at the end of Section 4.2.1:*

Any reference in the Contract Documents to the Architect taking action or rendering a decision with a "reasonable time" is understood to mean no more than fourteen days, unless otherwise specified in the Contract Documents or otherwise agreed to by the parties.

**3.33** Delete the first sentence of Section 4.2.2 and substitute the following:

The Architect will visit the site as necessary to fulfill its obligation to the Owner for inspection services, if any, and, at a minimum, to assure conformance with the Architect's design as shown in the Contract Documents and to observe the progress and quality of the various components of the Contractor's Work, and to determine if the Work observed is being performed in a manner indicating that the Work, when fully completed, will be in accordance with the Contract Documents.

**3.34** *Delete the first sentence of Section 4.2.3 and substitute the following:* 

On the basis of the site visits, the Architect will keep the Owner informed about the progress and quality of the portion of the Work completed, and report to the Owner (1) deviations from the Contract Documents and from the most recent construction schedule submitted by the Contractor, and (2) defects and deficiencies observed in the Work.

3.35 In Section 4.2.5, after the words "evaluations of the" and before the word "Contractor's," insert the following:

Work completed and correlated with the

- **3.36** *Delete the first sentence of Section 4.2.11 and substitute the following:* 
  - **4.2.11** The Architect will, in the first instance, interpret and decide matters concerning performance under, and requirements of, the Contract Documents on written request of either the Owner or Contractor. Upon receipt of such request, the Architect will promptly provide the non-requesting party with a copy of the request.

3.37 *Insert the following at the end of Section 4.2.12:* 

If either party disputes the Architects interpretation or decision, that party may proceed as provided in Article 15. The Architect's interpretations and decisions may be, but need not be, accorded any deference in any review conducted pursuant to law or the Contract Documents.

**3.38** *Delete Section 4.2.14 and substitute the following:* 

The Architect will review and respond to requests for information about the Contract Documents so as to avoid delay to the construction of the Project. The Architect's response to such requests will be made in writing with reasonable promptness. If appropriate, the Architect will prepare and issue supplemental Drawings and Specifications in response to the requests for information. Any response to a request for information must be consistent with the intent of, and reasonably inferable from, the Contract Documents and will be in writing or in the form of drawings. Unless issued pursuant to a Modification, supplemental Drawings or Specifications will not involve an adjustment to the Contract Sum or Contract Time.

- **3.39** *Delete Section 5.2.1 and substitute the following:* 
  - **5.2.1** Unless otherwise stated in the Contract Documents or the bidding requirements, the Contractor, within fourteen days after posting of the Notice of Intent to Award the Contract, shall furnish in writing to the Owner through the Architect the names of persons or entities (excluding Listed Subcontractors but including those who are to furnish materials or equipment fabricated to a special design) proposed for each principal portion of the Work. The Owner may reply within 14 days to the Contractor in writing stating (1) whether the Owner has reasonable objection to any such proposed person or entity. Failure of the Owner to reply within the 14 day period shall constitute notice of no reasonable objection.
- **3.40** *Delete Section 5.2.2 and substitute the following:* 
  - **5.2.2** The Contractor shall not contract with a proposed person or entity to whom the Owner has made reasonable and timely objection. The Owner shall not direct the Contractor to contract with any specific individual or entity for supplies or services unless such supplies and services are necessary for completion of the Work and the specified individual or entity is the only source of such supply or services.
- 3.41 In the first sentence of Section 5.2.3, delete the words "...or Architect..." in the two places they appear.
- 3.42 Delete the words "...or Architect..." in the in the first sentence of Section 5.2.4 and insert the following sentence at the end of Section 5.2.4:

The Contractor's request for substitution must be made to the Owner in writing accompanied by supporting information.

- 3.43 Add the following Section 5.2.5:
  - **5.2.5** A Subcontractor identified in the Contractor's Bid in response the specialty subcontractor listing requirements of Section 7 of the Bid Form (SE-330) may only be substituted in accordance with and as permitted by the provisions of Title 11, Chapter 35, Section 3021 of the South Carolina Code of Laws, as amended. A proposed substitute for a Listed Subcontractor shall be subject to the Owner's approval as set forth is Section 5.2.3.
- 3.44 In Section 5.3, delete everything following the heading "SUBCONTRACTUAL RELATIONS" and insert the following Sections 5.3.1, 5.3.2, 5.3.3, and 5.3.4:
  - **5.3.1** By appropriate written agreement, the Contractor shall require each Subcontractor, to the extent of the Work to be performed by the Subcontractor, to be bound to the Contractor by terms of the Contract Documents, and to assume toward the Contractor all the obligations and responsibilities, including the responsibility for safety of the Subcontractor's Work, which the Contractor, by these Documents, assumes toward the Owner and Architect. Each subcontract agreement shall preserve and protect the rights of the Owner and Architect under the Contract Documents with respect to the Work to be performed by the Subcontractor so that subcontracting thereof will not

prejudice such rights, and shall allow to the Subcontractor, unless specifically provided otherwise herein or in the subcontract agreement, the benefit of all rights, remedies and redress against the Contractor that the Contractor, by the Contract Documents, has against the Owner. Where appropriate, the Contractor shall require each Subcontractor to enter into similar agreements with Sub-subcontractors. The Contractor shall make available to each proposed Subcontractor, prior to the execution of the subcontract agreement, copies of the Contract Documents to which the Subcontractor will be bound, and, upon written request of the Subcontractor, identify to the Subcontractor terms and conditions of the proposed subcontract agreement that may be at variance with the Contract Documents. Subcontractors will similarly make copies of applicable portions of such documents available to their respective proposed Sub-subcontractors.

- § 5.3.2 Without limitation on the generality of Section 5.3.1, each Subcontract agreement and each Sub-subcontract agreement shall include, and shall be deemed to include, the following Sections of these General Conditions: 3.2, 3.5, 3.18, 5.3, 5.4, 6.2.2, 7.3.3, 7.5, 7.6, 13.1, 13.12, 14.3, 14.4, and 15.1.6.
- § 5.3.3 Each Subcontract Agreement and each Sub-subcontract agreement shall exclude, and shall be deemed to exclude, Sections 13.2.1 and 13.6 and all of Article 15, except Section 15.1.6, of these General Conditions. In the place of these excluded sections of the General Conditions, each Subcontract Agreement and each Sub-subcontract may include Sections 13.2.1 and 13.6 and all of Article 15, except Section 15.1.6, of AIA Document A201-2007, Conditions of the Contract, as originally issued by the American Institute of Architects.
- § 5.3.4 The Contractor shall assure the Owner that all agreements between the Contractor and its Subcontractor incorporate the provisions of Subparagraph 5.3.1 as necessary to preserve and protect the rights of the Owner and the Architect under the Contract Documents with respect to the work to be performed by Subcontractors so that the subcontracting thereof will not prejudice such rights. The Contractor's assurance shall be in the form of an affidavit or in such other form as the Owner may approve. Upon request, the Contractor shall provide the Owner or Architect with copies of any or all subcontracts or purchase orders.
- **3.45** *Delete the last sentence of Section 5.4.1.*
- **3.46** *Add the following Sections 5.4.4, 5.4.5 and 5.4.6:* 
  - § 5.4.4 Each subcontract shall specifically provide that the Owner shall only be responsible to the subcontractor for those obligations of the Contractor that accrue subsequent to the Owner's exercise of any rights under this conditional assignment.
  - § 5.4.5 Each subcontract shall specifically provide that the Subcontractor agrees to perform portions of the Work assigned to the Owner in accordance with the Contract Documents.
  - § 5.4.6 Nothing in this Section 5.4 shall act to reduce or discharge the Contractor's payment bond surety's obligations to claims arising prior to the Owner's exercise of any rights under this conditional assignment.
- 3.47 Delete the language of Section 6.1.4 and substitute the word "Reserved."
- **3.48** *Insert the following at the end of Section 7.1.2:*

If the amount of a Modification exceeds the limits of the Owner's Construction Change Order Certification (reference Section 9.1.7.2 of the Agreement), then the Owner's agreement is not effective, and Work may not proceed, until approved in writing by the Office of State Engineer.

- 3.49 Delete Section 7.2.1 and substitute the following:
  - **7.2.1** A Change Order is a written instrument prepared by the Architect (using State Form SE-480 "Construction Change Order") and signed by the Owner, Contractor and Architect stating their agreement upon all of the following:
    - .1 The change in the Work;

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#### STANDARD SUPPLEMENTARY CONDITIONS

- .2 The amount of the adjustment, if any, in the Contract Sum; and
- .3 The extent of the adjustment, if any, in the Contract Time.
- **3.50** *Add the following Sections 7.2.2, 7.2.3, 7.2.4, and 7.2.5:* 
  - **7.2.2** If a Change Order provides for an adjustment to the Contract Sum, the adjustment must be calculated in accordance with Section 7.3.3.
  - **7.2.3** At the Owner's request, the Contractor shall prepare a proposal to perform the work of a proposed Change Order setting forth the amount of the proposed adjustment, if any, in the Contract Sum; and the extent of the proposed adjustment, if any, in the Contract Time. Any proposed adjustment in the Contract sum shall be prepared in accordance with Section 7.2.2. The Owner's request shall include any revisions to the Drawings or Specifications necessary to define any changes in the Work. Within fifteen days of receiving the request, the Contractor shall submit the proposal to the Owner and Architect along with all documentation required by Section 7.6.
  - **7.2.4** If the Contractor requests a Change Order, the request shall set forth the proposed change in the Work and shall be prepared in accordance with Section 7.2.3. If the Contractor requests a change to the Work that involves a revision to either the Drawings or Specifications, the Contractor shall reimburse the Owner for any expenditures associated with the Architects' review of the proposed revisions, except to the extent the revisions are accepted by execution of a Change Order.
  - **7.2.5** Agreement on any Change Order shall constitute a final settlement of all matters relating to the change in the Work that is the subject of the Change Order, including, but not limited to, any adjustments to the Contract Sum or the Contract Time.
- **3.51** *Delete 7.3.3 and substitute the following:*

#### 7.3.3 PRICE ADJUSTMENTS

- § 7.3.3.1 If any Modification, including a Construction Change Directive, provides for an adjustment to the Contract Sum, the adjustment shall be based on whichever of the following methods is the most valid approximation of the actual cost to the contractor, with overhead and profit as allowed by Section 7.5:
  - .1 Mutual acceptance of a lump sum;
  - **.2** Unit prices stated in the Contract Documents, except as provided in Section 7.3.4, or subsequently agreed upon;
  - .3 Cost attributable to the events or situations under applicable clauses with adjustment of profits or fee, all as specified in the contract, or subsequently agreed upon by the parties, or by some other method as the parties may agree; or
  - .4 As provided in Section 7.3.7.
- § 7.3.3.2 Consistent with Section 7.6, costs must be properly itemized and supported by substantiating data sufficient to permit evaluation before commencement of the pertinent performance or as soon after that as practicable. All costs incurred by the Contractor must be justifiably compared with prevailing industry standards. Except as provided in Section 7.5, all adjustments to the Contract Price shall be limited to job specific costs and shall not include indirect costs, overhead, home office overhead, or profit.
- 3.52 Delete Section 7.3.7 and substitute the following:
  - **7.3.7** If the Contractor does not respond promptly or disagrees with the method for adjustment in the Contract Sum, the Architect shall make an initial determination, consistent with Section 7.3.3, of the method and the adjustment on the basis of reasonable expenditures and savings of those performing the Work attributable to the change, including, in case of an increase in the Contract Sum, an amount for overhead and profit as set forth in Section 7.5. In such case, and also under Section 7.3.3.1.3, the Contractor shall keep and present, in such form as the Architect may prescribe, an itemized accounting together with appropriate supporting data. Unless otherwise provided in the Contract Documents, costs for the purposes of this Section 7.3.7 shall be limited to the following:

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- .1 Costs of labor, including social security, old age and unemployment insurance, fringe benefits required by agreement or custom, and workers' compensation insurance;
- .2 Costs of materials, supplies and equipment, including cost of transportation, whether incorporated or consumed;
- .3 Rental costs of machinery and equipment, exclusive of hand tools, whether rented from the Contractor or others; and
- .4 Costs of premiums for all bonds and insurance, permit fees, and sales, use or similar taxes related to the Work.
- 3.53 Delete Section 7.3.8 and substitute the following:
  - **7.3.8** Using the percentages stated in Section 7.5, any adjustment to the Contract Sum for deleted work shall include any overhead and profit attributable to the cost for the deleted Work.
- 3.54 Add the following Sections 7.5 and 7.6:

#### 7.5 AGREED OVERHEAD AND PROFIT RATES

- **7.5.1** For any adjustment to the Contract Sum for which overhead and profit may be recovered, other than those made pursuant to Unit Prices stated in the Contract Documents, the Contractor agrees to charge and accept, as full payment for overhead and profit, the following percentages of costs attributable to the change in the Work. The percentages cited below shall be considered to include all indirect costs including, but not limited to: field and office managers, supervisors and assistants, incidental job burdens, small tools, and general overhead allocations. The allowable percentages for overhead and profit are as follows:
  - .1 To the Contractor for work performed by the Contractor's own forces, 17% of the Contractor's actual costs.
  - .2 To each Subcontractor for work performed by the Subcontractor's own forces, 17% of the subcontractor's actual costs.
  - .3 To the Contractor for work performed by a subcontractor, 10% of the subcontractor's actual costs (not including the subcontractor's overhead and profit).

#### 7.6 PRICING DATA AND AUDIT

### § 7.6.1 Cost or Pricing Data.

Upon request of the Owner or Architect, Contractor shall submit cost or pricing data prior to execution of a Modification which exceeds \$500,000. Contractor shall certify that, to the best of its knowledge and belief, the cost or pricing data submitted is accurate, complete, and current as of a mutually determined specified date prior to the date of pricing the Modification. Contractor's price, including profit, shall be adjusted to exclude any significant sums by which such price was increased because Contractor furnished cost or pricing data that was inaccurate, incomplete, or not current as of the date specified by the parties. Notwithstanding Subparagraph 9.10.4, such adjustments may be made after final payment to the Contractor.

§ 7.6.2 Cost or pricing data means all facts that, as of the date specified by the parties, prudent buyers and sellers would reasonably expect to affect price negotiations significantly. Cost or pricing data are factual, not judgmental; and are verifiable. While they do not indicate the accuracy of the prospective contractor's judgment about estimated future costs or projections, they do include the data forming the basis for that judgment. Cost or pricing data are more than historical accounting data; they are all the facts that can be reasonably expected to contribute to the soundness of estimates of future costs and to the validity of determinations of costs already incurred.

### § 7.6.3 Records Retention.

As used in Section 7.6, the term "records" means any books or records that relate to cost or pricing data that Contractor is required to submit pursuant to Section 7.6.1. Contractor shall maintain records for three years from the date of final payment, or longer if requested by the chief procurement officer. The Owner may audit Contractor's records at reasonable times and places.

- 3.55 Delete Section 8.2.2 and substitute the following:
  - **8.2.2** The Contractor shall not knowingly commence operations on the site or elsewhere prior to the effective date of surety bonds and insurance required by Article 11 to be furnished by the Contractor and Owner. The date of commencement of the Work shall not be changed by the effective date of such surety bonds or insurance.
- **3.56** *Delete Section 8.3.1 and substitute the following:* 
  - **8.3.1** If the Contractor is delayed at any time in the commencement or progress of the Work by an act or neglect of the Owner or Architect, or of an employee of either, or of a separate contractor employed by the Owner; or by changes ordered in the Work; or by labor disputes, fire, unusual delay in deliveries, unavoidable casualties or other causes beyond the control of the Contractor and any subcontractor at any tier; or by delay authorized by the Owner pending dispute resolution; or by other causes that the Architect determines may justify delay, then to the extent such delay will prevent the Contractor from achieving Substantial Completion within the Contract Time and provided the delay (1) is not caused by the fault or negligence of the Contractor or a subcontractor at any tier and (2) is not due to unusual delay in the delivery of supplies, machinery, equipment, or services were obtainable from other sources in sufficient time for the Contractor to meet the required delivery, the Contract Time shall be extended by Change Order for such reasonable time as the Architect may determine.
- 3.57 *Insert the following at the end of Section 9.1:*

All changes to the Contract Sum shall be adjusted in accordance with Section 7.3.3.

**3.58** *Delete Section 9.2 and substitute the following:* 

### 9.2 SCHEDULE OF VALUES

**9.2.1** The Contractor shall submit to the Architect, within ten days of full execution of the Agreement, a schedule of values allocating the entire Contract Sum to the various portions of the Work and prepared in such form and supported by such data to substantiate its accuracy as the Architect may require. This schedule, unless objected to by the Architect, shall be used as a basis for reviewing the Contractor's Applications for Payment. As requested by the Architect, the Contractor and each Subcontractor shall prepare a trade payment breakdown for the Work for which each is responsible, such breakdown being submitted on a uniform standardized format approved by the Architect and Owner. The breakdown shall be divided in detail, using convenient units, sufficient to accurately determine the value of completed Work during the course of the Project. The Contractor shall update the schedule of values as required by either the Architect or Owner as necessary to reflect:

- .1 the description of Work (listing labor and material separately);
- .2 the total value;
- .3 the percent and value of the Work completed to date;
- .4 the percent and value of previous amounts billed; and
- .5 the current percent completed and amount billed.
- **9.2.2** Any schedule of values or trade breakdown that fails to include sufficient detail, is unbalanced, or exhibits "front-loading" of the value of the Work shall be rejected. If a schedule of values or trade breakdown is used as the basis for payment and later determined to be inaccurate, sufficient funds shall be withheld from future Applications for Payment to ensure an adequate reserve (exclusive of normal retainage) to complete the Work.
- **3.59** *Delete Section 9.3.1 and substitute the following:*

Monthly, the Contractor shall submit to the Architect an itemized Application for Payment prepared in accordance with the schedule of values, if required under Section 9.2., for completed portions of the Work. Such application shall be notarized, if required, and supported by such data substantiating the Contractor's right to payment as the Owner or Architect may require (such as copies of requisitions from Subcontractors and material suppliers) and shall reflect retainage and any other adjustments provided in Section 5 of the Agreement. If required by the Owner or Architect, the Application for Payment shall be accompanied by a current construction schedule.

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3.60 In Section 9.3.2, add the following words to the end of the second sentence:

provided such materials or equipment will be subsequently incorporated in the Work

*Insert the following at the end of Section 9.3.2:* 

The Contractor shall 1) protect such materials from diversion, vandalism, theft, destruction, and damage, 2) mark such materials specifically for use on the Project, and 3) segregate such materials from other materials at the storage facility. The Architect and the Owner shall have the right to make inspections of the storage areas at any time.

3.61 In Section 9.4.2, in the first sentence, after the words "Work has progressed to the point indicated," insert the following:

in both the Application for Payment and, if required to be submitted by the Contractor, the accompanying current construction schedule

In the last sentence, delete the third item starting with "(3) reviewed copies" and ending with "Contractor's right to payment,"

3.62 In Section 9.5.1, in the first sentence, delete the word "may" after the opening words "The Architect" and substitute the word "shall."

*In Section 9.5.1, insert the following sentence after the first sentence:* 

The Architect shall withhold a Certificate of Payment if the Application for Payment is not accompanied by the current construction schedule required by Section 3.10.1.

3.63 *In Section 9.6.2*, delete the word "The..." at the beginning of the first sentence and substitute the following:

Pursuant to Chapter 6 of Title 29 of the South Carolina Code of Laws, as amended, the

**3.64** *Delete Section 9.7 and substitute following:* 

### 9.7 FAILURE OF PAYMENT

If the Architect does not issue a Certificate for Payment to the Owner, through no fault of the Contractor, within seven days after receipt of the Contractor's Application for Payment, or if the Owner does not pay the Contractor within seven days after the time established in the Contract Documents the amount certified by the Architect or awarded by a final dispute resolution order, then the Contractor may, upon seven additional days' written notice to the Owner and Architect, stop the Work until payment of the amount owing has been received. The Contract Time shall be extended appropriately and the Contract Sum shall be increased, in accordance with the provisions of Section 7.3.3, by the amount of the Contractor's reasonable costs of shut-down, delay and start-up, plus interest as provided for in the Contract Documents.

3.65 *Insert the following words at the end of the sentence in Section 9.8.1:* 

and when all required occupancy permits, if any, have been issued and copies of same have been delivered to the Owner.

- 3.66 In Section 9.8.2, insert the word "written" after the word "comprehensive" and before the word "list."
- 3.67 Delete Section 9.8.3 and substitute the following:
  - **9.8.3.1** Upon receipt of the Contractor's list, the Architect, with the Owner and any other person the Architect or the Owner choose, will make an inspection on a date and at a time mutually agreeable to the Architect, Owner, and Contractor, to determine whether the Work or designated portion thereof is substantially complete. The Contractor shall furnish access for the inspection and testing as provided in this Contract. The inspection shall include a

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demonstration by the Contractor that all equipment, systems and operable components of the Work function properly and in accordance with the Contract Documents. If the Architect's inspection discloses any item, whether or not included on the Contractor's list, which is not sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work or designated portion thereof for its intended use, the Contractor shall, before issuance of the Certificate of Substantial Completion, complete or correct such item upon notification by the Architect. In such case, the Contractor shall then submit a request for another inspection by the Architect to determine Substantial Completion. If more than one Substantial Completion inspection is required, the Contractor shall reimburse the Owner for all costs of reinspections or, at the Owner's option, the costs may be deducted from payments due to the Contractor.

- **9.8.3.2** If the Architect and Owner concur in the Contractor's assessment that the Work or a portion of the Work is safe to occupy, the Owner and Contractor may arrange for a Certificate of Occupancy Inspection by OSE. The Owner, Architect, and Contractor shall be present at OSE's inspection. Upon verifying that the Work or a portion of the Work is substantially complete and safe to occupy, OSE will issue, as appropriate, a Full or Partial Certificate of Occupancy.
- **3.68** *In the second sentence of Section 9.8.5, delete the words "and consent of surety, if any."*
- 3.69 In the first sentence of Section 9.9.1, delete the words "Section 11.3.1.5" and substitute the words "Section 11.3.1.3."
- **3.70** *Delete Section 9.10.1 and substitute the following:* 
  - 9.10.1 Unless the parties agree otherwise in the Certificate of Substantial Completion, the Contractor shall achieve Final Completion no later than thirty days after Substantial Completion. Upon receipt of the Contractor's written notice that the Work is ready for final inspection and acceptance and upon receipt of a final Application for Payment, the Architect, with the Owner and any other person the Architect or the Owner choose, will make an inspection on a date and at a time mutually agreeable to the Architect, Owner, and Contractor, and, when the Architect finds the Work acceptable under the Contract Documents and the Contract fully performed, the Architect will promptly issue a final Certificate for Payment stating that to the best of the Architect's knowledge, information and belief, and on the basis of the Architect's on-site visits and inspections, the Work has been completed in accordance with terms and conditions of the Contract Documents and that the entire balance found to be due the Contractor and noted in the final Certificate is due and payable. The Architect's final Certificate for Payment will constitute a further representation that conditions listed in Section 9.10.2 as precedent to the Contractor's being entitled to final payment have been fulfilled. If more than one Final Completion inspection is required, the Contractor shall reimburse the Owner for all costs of reinspections or, at the Owner's option, the costs may be deducted from payments due to the Contractor. If the Contractor does not achieve final completion within thirty days after Substantial Completion or the timeframe agreed to by the parties in the Certificate of Substantial Completion, whichever is greater, the Contractor shall be responsible for any additional Architectural fees resulting from the delay.
- 3.71 Delete the first sentence of Section 9.10.2 and substitute the following:

Neither final payment nor any remaining retained percentage shall become due until the Contractor submits to the Architect (1) an affidavit that payrolls, bills for materials and equipment, and other indebtedness connected with the Work for which the Owner or the Owner's property might be responsible or encumbered (less amounts withheld by Owner) have been paid or otherwise satisfied, (2) a certificate evidencing that insurance required by the Contract Documents to remain in force after final payment is currently in effect and will not be canceled or allowed to expire until at least 30 days' prior written notice has been given to the Owner, (3) a written statement that the Contractor knows of no substantial reason that the insurance will not be renewable to cover the period required by the Contract Documents, (4) consent of surety, if any, to final payment (5), if required by the Owner, other data establishing payment or satisfaction of obligations, such as receipts, releases and waivers of liens, claims, security interests or encumbrances arising out of the Contract, to the extent and in such form as may be designated by the Owner, (6) required Training Manuals, (7) equipment Operations and Maintenance Manuals, (8) any certificates of testing, inspection or approval required by the Contract Documents and not previously provided (9) all warranties and guarantees required under or pursuant to the Contract Documents, and (10) one copy of the Documents required by Section 3.11.

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3.72 Delete the first sentence of Section 9.10.3 and substitute the following:

If, after Substantial Completion of the Work, final completion thereof is delayed 60 days through no fault of the Contractor or by issuance of Change Orders affecting final completion, and the Architect so confirms, the Owner shall, upon application by the Contractor and certification by the Architect, and without terminating the Contract, make payment of the balance due for that portion of the Work fully completed and accepted.

3.73 Delete Section 9.10.5 and substitute the following:

**§9.10.5** Acceptance of final payment by the Contractor, a Subcontractor or material supplier shall constitute a waiver of claims by that payee except those specific claims in stated amounts that have been previously made in writing and identified by that payee as unsettled at the time of final Application for Payment.

**3.74** Add the following Section 9.10.6:

**9.10.6** If OSE has not previously issued a Certificate of Occupancy for the entire Project, the Parties shall arrange for a representative of OSE to participate in the Final Completion Inspection. Representatives of the State Fire Marshal's Office and other authorities having jurisdiction may be present at the Final Completion Inspection or otherwise inspect the completed Work and advise the Owner whether the Work meets their respective requirements for the Project.

3.75 Delete Section 10.3.1 and substitute the following:

10.3.1 If the Contractor encounters a hazardous material or substance which was not discoverable as provided in Section 3.2.1 and not required by the Contract Documents, and if reasonable precautions will be inadequate to prevent foreseeable bodily injury or death to persons or serious loss to real or personal property resulting from such material or substance encountered on the site by the Contractor, the Contractor shall, upon recognizing the condition, immediately stop Work in the affected area and report the condition to the Owner and Architect in writing. Hazardous materials or substances are those hazardous, toxic, or radioactive materials or substances subject to regulations by applicable governmental authorities having jurisdiction, such as, but not limited to, the S.C. Department of Health and Environmental Control, the U.S. Environmental Protection Agency, and the U.S. Nuclear Regulatory Commission.

**3.76** *Insert the following at the end of Section 10.3.2:* 

In the absence of agreement, the Architect will make an interim determination regarding any delay or impact on the Contractor's additional costs. The Architect's interim determination of cost shall adjust the Contract Sum on the same basis as a Change Order, subject to the right of either party to disagree and assert a Claim in accordance with Article 15. Any adjustment in the Contract Sum shall be determined in accordance with Section 7.3.3.

3.77 Delete Section 10.3.3 and substitute the following:

10.3.3 The Work in the affected area shall be resumed immediately following the occurrence of any one of the following events: (a) the Owner causes remedial work to be performed that results in the absence of hazardous materials or substances; (b) the Owner and the Contractor, by written agreement, decide to resume performance of the Work; or (c) the Work may safely and lawfully proceed, as determined by an appropriate governmental authority or as evidenced by a written report to both the Owner and the Contractor, which is prepared by an environmental engineer reasonably satisfactory to both the Owner and the Contractor.

3.78 *In Section 10.3.5, delete the word "The" at the beginning of the sentence and substitute the following:* 

In addition to its obligations under Section 3.18, the

**3.79** *Delete the language of Section 10.3.6 and substitute the word "Reserved."* 

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3.80 *Insert the following at the end of Section 10.4:* 

The Contractor shall immediately give the Architect notice of the emergency. This initial notice may be oral followed within five days by a written notice setting forth the nature and scope of the emergency. Within fourteen days of the start of the emergency, the Contractor shall give the Architect a written estimate of the cost and probable effect of delay on the progress of the Work.

### **3.81** *Delete 11.1.2 and substitute the following:*

11.1.2 The insurance required by Section 11.1.1 shall be written for not less than limits of liability specified below or required by law, whichever coverage is greater. Coverages shall be written on an occurrence basis and shall be maintained without interruption from the date of commencement of the Work until the date of final payment and termination of any coverage required to be maintained after final payment, and, with respect to the Contractor's completed operations coverage, until the expiration of the period for correction of Work or for such other period for maintenance of completed operations coverage as specified in the Contract Documents.

### (1) COMMERCIAL GENERAL LIABILITY:

(a) General Aggregate (per project)	\$1,000,000
<b>(b)</b> Products/Completed Operations	\$1,000,000
(c) Personal and Advertising Injury	\$1,000,000
(d) Each Occurrence	\$1,000,000
(e) Fire Damage (Any one fire)	\$50,000
(f) Medical Expense (Any one person)	\$5,000

(2) BUSINESS AUTO LIABILITY (including All Owned, Non-owned, and Hired Vehicles):

(a) Combined Single Limit \$1,000,000

### (3) WORKER'S COMPENSATION:

(a) State Statutory

<b>(b)</b> Employers Liability	\$100,000 Per Acc.
	\$500,000 Disease, Policy Limit
	\$100,000 Disease, Each Employee

In lieu of separate insurance policies for Commercial General Liability, Business Auto Liability, and Employers Liability, the Contractor may provide an umbrella policy meeting or exceeding all coverage requirements set forth in this Section 11.1.2. The umbrella policy limits shall not be less than \$3,000,000.

### **3.82** *Delete Section 11.1.3 and substitute the following:*

- **11.1.3** Prior to commencement of the Work, and thereafter upon replacement of each required policy of insurance, Contractor shall provide to the Owner a written endorsement to the Contractor's general liability insurance policy that:
  - (i) names the Owner as an additional insureds for claims caused in whole or in part by the Contractor's negligent acts or omissions during the Contractor's operations;
  - (ii) provides that no material alteration, cancellation, non-renewal, or expiration of the coverage contained in such policy shall have effect unless all additional insureds have been given at least ten (10) days prior written notice of cancellation for non-payment of premiums and thirty (30) days prior written notice of cancellation for any other reason; and
  - (iii) provides that the Contractor's liability insurance policy shall be primary, with any liability insurance of the Owner as secondary and noncontributory.

Prior to commencement of the Work, and thereafter upon renewal or replacement of each required policy of insurance, Contractor shall provide to the Owner a signed, original certificate of liability insurance (ACORD 25). Consistent with this Section 11.1, the certificate shall identify the types of insurance, state the limits of liability for each type of coverage, name the Owner a Consultants as Certificate Holder, provide that the general aggregate limit applies per project, and provide that coverage is written on an occurrence basis. Both the certificates and the

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endorsements must be received directly from either the Contractor's insurance agent or the insurance company. An additional certificate evidencing continuation of liability coverage, including coverage for completed operations, naming the Owner as an additional insured for claims made under the Contractor's completed operations, and otherwise meeting the above requirements, shall be submitted with the final Application for Payment as required by Section 9.10.2 and thereafter upon renewal or replacement of such coverage until the expiration of the time required by Section 11.1.2. Information concerning reduction of coverage on account of revised limits or claims paid under the General Aggregate, or both, shall be furnished by the Contractor with reasonable promptness.

- **3.83** *Delete Section 11.1.4 and substitute the following:* 
  - **11.1.4** A failure by the Owner either (i) to demand a certificate of insurance or written endorsement required by Section 11.1, or (ii) to reject a certificate or endorsement on the grounds that it fails to comply with Section 11.1 shall not be considered a waiver of Contractor's obligations to obtain the required insurance.
- 3.84 *In Section 11.3.1, delete the first sentence and substitute the following:*

Unless otherwise provided in the Contract Documents, the Contractor shall purchase and maintain, in a company or companies lawfully authorized to do business in the jurisdiction in which the Project is located, property insurance written on a builder's risk "all-risk" or equivalent policy form in the amount of the initial Contract Sum, plus value of subsequent Contract Modifications and cost of materials supplied or installed by others, comprising total value for the entire Project at the site on a replacement cost basis.

- **3.85** Delete the language of Section 11.3.1.2 and substitute the word "Reserved."
- **3.86** Delete the language of Section 11.3.1.3 and substitute the word "Reserved."
- **3.87** *Delete Section 11.3.2 and substitute the following:*

### 11.3.2 BOILER AND MACHINERY INSURANCE

The Contractor shall purchase and maintain boiler and machinery insurance required by the Contract Documents or by law, which shall specifically cover such insured objects during installation and until final acceptance by the Owner; this insurance shall include interests of the Owner, Contractor, Subcontractors and Sub-subcontractors in the Work, and the Owner and Contractor shall both be named insureds.

**3.88** *Delete Section 11.3.3 and substitute the following:* 

### 11.3.3 LOSS OF USE INSURANCE

The Owner, at the Owner's option, may purchase and maintain such insurance as will insure the Owner against loss of use of the Owner's property due to fire or other hazards, however caused. To the extent any losses are covered and paid for by such insurance, the Owner waives all rights of action against the Contractor for loss of use of the Owner's property, including consequential losses due to fire or other hazards however caused.

- **3.89** *Delete Section 11.3.4 and substitute the following:* 
  - **11.3.4** If the Owner requests in writing that insurance for risks other than those described herein or other special causes of loss be included in the property insurance policy, the Contractor shall, if possible, include such insurance, and the cost thereof shall be charged to the Owner by appropriate Change Order.
- **3.90** Delete the language of Section 11.3.5 and substitute the word "Reserved."
- 3.91 Delete Section 11.3.6 and substitute the following:
  - 11.3.6 Before an exposure to loss may occur, the Contractor shall file with the Owner a copy of each policy that includes insurance coverages required by this Section 11.3. Each policy shall contain all generally applicable conditions, definitions, exclusions and endorsements related to this Project. Each policy shall contain a provision that the policy will not be canceled or allowed to expire, and that its limits will not be reduced, until at least 30 days' prior written notice has been given to the Owner.

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**3.92** Delete the first sentence of Section 11.3.7 and substitute the following:

The Owner and Contractor waive all rights against (1) each other and any of their subcontractors, subsubcontractors, agents and employees, each of the other, and (2) the Architect, Architect's consultants, separate contractors described in Article 6, if any, and any of their subcontractors, sub-subcontractors, agents and employees, for damages caused by fire or other causes of loss to the extent the property insurance provided by the Contractor pursuant to this Section 11.3 covers and pays for the damage, except such rights as they have to proceeds of such insurance held by the Contractor as fiduciary.

3.93 Delete the first sentence of Section 11.3.8 and substitute the following:

A loss insured under the Contractor's property insurance shall be adjusted by the Contractor as fiduciary and made payable to the Contractor as fiduciary for the insureds, as their interests may appear, subject to requirements of any applicable mortgagee clause and of Section 11.3.10.

**3.94** *Delete Section 11.3.9 and substitute the following:* 

11.3.9 If required in writing by a party in interest, the Contractor as fiduciary shall, upon occurrence of an insured loss, give bond for proper performance of the Contractor's duties. The cost of required bonds shall be charged against proceeds received as fiduciary. The Contractor shall deposit in a separate account proceeds so received, which the Contractor shall distribute in accordance with such agreement as the parties in interest may reach. If after such loss no other special agreement is made and unless the Owner terminates the Contract for convenience, replacement of damaged property shall be performed by the Contractor.

**3.95** *Delete Section 11.3.10 and substitute the following:* 

11.3.10 The Contractor as fiduciary shall have power to adjust and settle a loss with insurers unless one of the parties in interest shall object in writing within five days after occurrence of loss to the Contractor's exercise of this power; if such objection is made, the dispute shall be resolved in the manner provided in the contract between the parties in dispute as the method of binding dispute resolution. The Contractor as fiduciary shall make settlement with insurers or, in the case of a dispute over distribution of insurance proceeds, in accordance with a final order or determination issued by the appropriate authority having jurisdiction over the dispute..

**3.96** *Delete Section 11.4.1 and substitute the following:* 

11.4.1 Before commencing any services hereunder, the Contractor shall provide the Owner with Performance and Payment Bonds, each in an amount not less than the Contract Price set forth in Article 4 of the Agreement. The Surety shall have, at a minimum, a "Best Rating" of "A" as stated in the most current publication of "Best's Key Rating Guide, Property-Casualty". In addition, the Surety shall have a minimum "Best Financial Strength Category" of "Class V", and in no case less than five (5) times the contract amount. The Performance Bond shall be written on Form SE-355, "Performance Bond" and the Payment Bond shall written on Form SE-357, "Labor and Material Payment Bond", and both shall be made payable to the Owner.

**3.97** *Delete Section 11.4.2 and substitute the following:* 

11.4.2 The Performance and Labor and Material Payment Bonds shall:

- .1 be issued by a surety company licensed to do business in South Carolina;
- .2 be accompanied by a current power of attorney and certified by the attorney-in-fact who executes the bond on the behalf of the surety company; and
- .3 remain in effect for a period not less than one (1) year following the date of Substantial Completion or the time required to resolve any items of incomplete Work and the payment of any disputed amounts, whichever time period is longer.

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3.98 Add the following Sections 11.4.3 and 11.4.4:

- **11.4.3** Any bonds required by this Contract shall meet the requirements of the South Carolina Code of Laws and Regulations, as amended.
- **11.4.4** Upon the request of any person or entity appearing to be a potential beneficiary of bonds covering payment of obligations arising under the Contract, the Contractor shall promptly furnish a copy of the bonds or shall authorize a copy to be furnished.
- **3.99** *Delete Section 12.1.1 and substitute the following:* 
  - **12.1.1** If a portion of the Work is covered contrary to the to requirements specifically expressed in the Contract Documents, including inspections of work-in-progress required by all authorities having jurisdiction over the Project, it must, upon demand of the Architect or authority having jurisdiction, be uncovered for observation and be replaced at the Contractor's expense without change in the Contract Time.
- **3.100** In Section 12.2.2.1, delete the words "and to make a claim for breach of warranty" at the end of the third sentence.
- **3.101** *In Section 12.2.2.3, add the following to the end of the sentence:*

unless otherwise provided in the Contract Documents.

**3.102** *Insert the following at the end of Section 12.2.4:* 

If, prior to the date of Substantial Completion, the Contractor, a Subcontractor, or anyone for whom either is responsible, uses or damages any portion of the Work, including, without limitation, mechanical, electrical, plumbing, and other building systems, machinery, equipment, or other mechanical device, the Contractor shall cause such item to be restored to "like new" condition at no expense to the Owner.

**3.103** *Delete Section 13.1 and substitute the following:* 

### 13.1 GOVERNING LAW

The Contract, any dispute, claim, or controversy relating to the Contract, and all the rights and obligations of the parties shall, in all respects, be interpreted, construed, enforced and governed by and under the laws of the State of South Carolina, except its choice of law rules.

**3.104** Delete Section 13.2, including its Sub-Sections 13.2.1 and 13.2.2, and substitute the following:

### 13.2 SUCCESSORS AND ASSIGNS

The Owner and Contractor respectively bind themselves, their partners, successors, assigns and legal representatives to covenants, agreements and obligations contained in the Contract Documents. Neither party to the Contract shall assign the Contract as a whole, or in part, without written consent of the other and then only in accordance with and as permitted by Regulation 19-445.2180 of the South Carolina Code of Regulations, as amended. If either party attempts to make such an assignment without such consent, that party shall nevertheless remain legally responsible for all obligations under the Contract.

**3.105** *Delete Section 13.3 and substitute the following:* 

### 13.3 WRITTEN NOTICE

Unless otherwise permitted herein, all notices contemplated by the Contract Documents shall be in writing and shall be deemed given:

- .1 upon actual delivery, if delivery is by hand;
- .2 upon receipt by the transmitting party of confirmation or reply, if delivery is by electronic mail, facsimile, telex or telegram;
- .3 upon receipt, if delivery is by the United States mail.

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Notice to Contractor shall be to the address provided in Section 8.3.2 of the Agreement. Notice to Owner shall be to the address provided in Section 8.2.2 of the Agreement. Either party may designate a different address for notice by giving notice in accordance with this paragraph.

**3.106** *In Section 13.4.1, insert the following at the beginning of the sentence:* 

Unless expressly provided otherwise,

- **3.107** *Add the following Section 13.4.3:* 
  - **13.4.3** Notwithstanding Section 9.10.4, the rights and obligations which, by their nature, would continue beyond the termination, cancellation, or expiration of this contract shall survive such termination, cancellation, rejection, or expiration, including, but not limited to, the rights and obligations created by the following clauses:
    - 1.5 Ownership and Use of Drawings, Specifications and Other Instruments of Service;
    - 3.5 Warranty
    - 3.17 Royalties, Patents and Copyrights
    - 3.18 Indemnification
    - 7.6 Cost or Pricing Data
    - 11.1 Contractor's Liability Insurance
    - 11.4 Performance and Payment Bond
    - 15.1.6 Claims for Listed Damages
    - 15.1.7 Waiver of Claims Against the Architect
    - **15.6** Dispute Resolution
    - 15.4 Service of Process
- **3.108** *Delete Section 13.6 and substitute the following:*

### 13.6 INTEREST

Payments due to the Contractor and unpaid under the Contract Documents shall bear interest only if and to the extent allowed by Title 29, Chapter 6, Article 1 of the South Carolina Code of Laws. Amounts due to the Owner shall bear interest at the rate of one percent a month or a pro rata fraction thereof on the unpaid balance as may be due.

- **3.109** Delete the language of Section 13.7 and substitute the word "Reserved."
- **3.110** Add the following Sections 13.8 through 13.16:

### 13.8 PROCUREMENT OF MATERIALS BY OWNER

The Contractor accepts assignment of all purchase orders and other agreements for procurement of materials and equipment by the Owner that are identified as part of the Contract Documents. The Contractor shall, upon delivery, be responsible for the storage, protection, proper installation, and preservation of such Owner purchased items, if any, as if the Contractor were the original purchaser. The Contract Sum includes, without limitation, all costs and expenses in connection with delivery, storage, insurance, installation, and testing of items covered in any assigned purchase orders or agreements. Unless the Contract Documents specifically provide otherwise, all Contractor warranty of workmanship and correction of the Work obligations under the Contract Documents shall apply to the Contractor's installation of and modifications to any Owner purchased items,

### 13.9 INTERPRETATION OF BUILDING CODES

As required by Title 10, Chapter 1, Section 180 of the South Caroline Code of Laws, as amended, OSE shall determine the enforcement and interpretation of all building codes and referenced standards on state buildings. The Contractor shall refer any questions, comments, or directives from local officials to the Owner and OSE for resolution.

### STANDARD SUPPLEMENTARY CONDITIONS

### 13.10 MINORITY BUSINESS ENTERPRISES

Contractor shall notify Owner of each Minority Business Enterprise (MBE) providing labor, materials, equipment, or supplies to the Project under a contract with the Contractor. Contractor's notification shall be via the first monthly status report submitted to the Owner after execution of the contract with the MBE. For each such MBE, the Contractor shall provide the MBE's name, address, and telephone number, the nature of the work to be performed or materials or equipment to be supplied by the MBE, whether the MBE is certified by the South Carolina Office of Small and Minority Business Assistance, and the value of the contract.

### 13.11 SEVERABILITY

If any provision or any part of a provision of the Contract Documents shall be finally determined to be superseded, invalid, illegal, or otherwise unenforceable pursuant to any applicable Legal Requirements, such determination shall not impair or otherwise affect the validity, legality, or enforceability of the remaining provision or parts of the provision of the Contract Documents, which shall remain in full force and effect as if the unenforceable provision or part were deleted.

### 13.12 ILLEGAL IMMIGRATION

Contractor certifies and agrees that it will comply with the applicable requirements of Title 8, Chapter 14 of the South Carolina Code of Laws and agrees to provide to the State upon request any documentation required to establish either: (a) that Title 8, Chapter 14 is inapplicable both to Contractor and its subcontractors or subsubcontractors; or (b) that Contractor and its subcontractors or subsubcontractors; or (b) that Contractor and its subcontractors or subsubcontractors are in compliance with Title 8, Chapter 14. Pursuant to Section 8-14-60, "A person who knowingly makes or files any false, fictitious, or fraudulent document, statement, or report pursuant to this chapter is guilty of a felony, and, upon conviction, must be fined within the discretion of the court or imprisoned for not more than five years, or both." Contractor agrees to include in any contracts with its subcontractors language requiring its subcontractors to (a) comply with the applicable requirements of Title 8, Chapter 14, and (b) include in their contracts with the sub-subcontractors language requiring the sub-subcontractors to comply with the applicable requirements of Title 8, Chapter 14. (An overview is available at <a href="https://www.procurement.sc.gov">www.procurement.sc.gov</a>)

### **13.13 SETOFF**

The Owner shall have all of its common law, equitable, and statutory rights of set-off.

### 13.14 DRUG-FREE WORKPLACE

The Contractor certifies to the Owner that Contractor will provide a Drug-Free Workplace, as required by Title 44, Chapter 107 of the South Carolina Code of Laws, as amended.

### 13.15 FALSE CLAIMS

According to the S.C. Code of Laws § 16-13-240, "a person who by false pretense or representation obtains the signature of a person to a written instrument or obtains from another person any chattel, money, valuable security, or other property, real or personal, with intent to cheat and defraud a person of that property is guilty" of a crime.

### 13.16 NON-INDEMNIFICATION:

Any term or condition is void to the extent it requires the State to indemnify anyone. It is unlawful for a person charged with disbursements of state funds appropriated by the General Assembly to exceed the amounts and purposes stated in the appropriations. (§ 11-9-20) It is unlawful for an authorized public officer to enter into a contract for a purpose in which the sum is in excess of the amount appropriated for that purpose. It is unlawful for an authorized public officer to divert or appropriate the funds arising from any tax levied and collected for any one fiscal year to the payment of an indebtedness contracted or incurred for a previous year. (§ 11-1-40)

### **3.111** *Delete Section 14.1.1 and substitute the following:*

- **14.1.1** The Contractor may terminate the Contract if the Work is stopped for a period of 45 consecutive days through no act or fault of the Contractor or a Subcontractor, Sub-subcontractor or their agents or employees or any other persons or entities performing portions of the Work under direct or indirect contract with the Contractor, for any of the following reasons:
  - .1 Issuance of an order of a court or other public authority having jurisdiction that requires substantially all Work to be stopped; or

### STANDARD SUPPLEMENTARY CONDITIONS

- An act of government, such as a declaration of national emergency that requires substantially all Work to be stopped.
- .3 Because the Architect has not issued a Certificate for Payment and has not notified the Contractor of the reason for withholding certification as provided in Section 9.4.1, or because the Owner has not made payment on a Certificate for Payment within the time stated in the Contract Documents and the Contractor has stopped work in accordance with Section 9.7
- **3.112** *Insert the following at the end of Section 14.1.3:*

Any adjustment to the Contract Sum pursuant to this Section shall be made in accordance with the requirements of Article 7.

- 3.113 In Section 14.1.4, replace the word "repeatedly" with the word "persistently."
- **3.114** *Delete Section 14.2.1 and substitute the following:* 
  - **14.2.1** The Owner may terminate the Contract if the Contractor
    - .1 repeatedly refuses or fails to supply enough properly skilled workers or proper materials, or otherwise fails to prosecute the Work, or any separable part of the Work, with the diligence, resources and skill that will ensure its completion within the time specified in the Contract Documents, including any authorized adjustments;
    - .2 fails to make payment to Subcontractors for materials or labor in accordance with the Contract Documents and the respective agreements between the Contractor and the Subcontractors;
    - .3 repeatedly disregards applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of a public authority; or
    - .4 otherwise is guilty of substantial breach of a provision of the Contract Documents.
- 3.115 In Section 14.2.2, delete the parenthetical statement ", upon certification by the Initial Decision Maker that sufficient cause exists to justify such action," immediately following the word "Owner" in the first line.
- **3.116** In Section 14.2.4, replace the words "Initial Decision Maker" with the word "Architect"
- **3.117** Add the following Section 14.2.5:
  - **14.2.5** If, after termination for cause, it is determined that the Owner lacked justification to terminate under Section 14.2.1, or that the Contractor's default was excusable, the rights and obligations of the parties shall be the same as if the termination had been issued for the convenience of the Owner under Section 14.4.
- **3.118** *Delete the second sentence of Section 14.3.2 and substitute the following:*

Any adjustment to the Contract Sum made pursuant to this section shall be made in accordance with the requirements of Article 7.3.3.

- **3.119** *Delete Section 14.4.1 and substitute the following:* 
  - **14.4.1** The Owner may, at any time, terminate the Contract, in whole or in part for the Owner's convenience and without cause. The Owner shall give written notice of the termination to the Contractor specifying the part of the Contract terminated and when termination becomes effective.
- **3.120** *Delete Section 14.4.2 and substitute the following:* 
  - **14.4.2** Upon receipt of written notice from the Owner of such termination for the Owner's convenience, the Contractor shall
    - .1 cease operations as directed by the Owner in the notice;
    - .2 take actions necessary, or that the Owner may direct, for the protection and preservation of the Work;

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- .3 except for Work directed to be performed prior to the effective date of termination stated in the notice, terminate all existing subcontracts and purchase orders and enter into no further subcontracts and purchase orders; and
- .4 complete the performance of the Work not terminated, if any.
- **3.121** *Delete Section 14.4.3 and substitute the following:* 
  - **14.4.3** In case of such termination for the Owner's convenience, the Contractor shall be entitled to receive payment for Work executed, costs incurred by reason of such termination, and any other adjustments otherwise allowed by the Contract. Any adjustment to the Contract Sum made pursuant to this Section 14.4 shall be made in accordance with the requirements of Article 7.3.3.
- **3.122** *Add the following Sections 14.4.4, 14.4.5, and 14.5:* 
  - **14.4.4** Contractor's failure to include an appropriate termination for convenience clause in any subcontract shall not (i) affect the Owner's right to require the termination of a subcontract, or (ii) increase the obligation of the Owner beyond what it would have been if the subcontract had contained an appropriate clause.
  - **14.4.5** Upon written consent of the Contractor, the Owner may reinstate the terminated portion of this Contract in whole or in part by amending the notice of termination if it has been determined that:
    - .1 the termination was due to withdrawal of funding by the General Assembly, Governor, or Budget and Control Board or the need to divert project funds to respond to an emergency as defined by Regulation 19-445.2110(B) of the South Carolina Code of Regulations, as amended;
    - .2 funding for the reinstated portion of the work has been restored;
    - .3 circumstances clearly indicate a requirement for the terminated work; and
    - .4 reinstatement of the terminated work is advantageous to the Owner.

### 14.5 CANCELLATION AFTER AWARD BUT PRIOR TO PERFORMANCE

Pursuant to Title 11, Chapter 35 and Regulation 19-445.2085 of the South Carolina Code of Laws and Regulations, as amended, this contract may be canceled after award but prior to performance.

**3.123** *Insert the following sentence after the second sentence of Section 15.1.1:* 

A voucher, invoice, payment application or other routine request for payment that is not in dispute when submitted is not a Claim under this definition.

**3.124** *Delete Section 15.1.2 and substitute the following:* 

### **15.1.2 NOTICE OF CLAIMS**

Claims by either the Owner or Contractor must be initiated by written notice to the other party and to the Architect. Such notice shall include sufficient information to advise the Architect and other party of the circumstances giving rise to the claim, the specific contractual adjustment or relief requested and the basis of such request. Claims by either party arising prior to the date final payment is due must be initiated within 21 days after occurrence of the event giving rise to such Claim or within 21 days after the claimant first recognizes the condition giving rise to the Claim, whichever is later except as stated for adverse weather days in Section 15.1.5.2. By failing to give written notice of a Claim within the time required by this Section, a party expressly waives its claim.

**3.125** *Delete Section 15.1.3 and substitute the following:* 

#### 15.1.3 CONTINUING CONTRACT PERFORMANCE

Pending final resolution of a Claim, including any administrative review allowed under Section 15.6, except as otherwise agreed in writing or as provided in Section 9.7 and Article 14, the Contractor shall proceed diligently with performance of the Contract and the Owner shall continue to make payments in accordance with the Contract Documents. The Architect will issue Certificates for Payment in accordance with the initial decisions and determinations of the Architect.

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3.126 *Insert the following at the end of Section 15.1.5.1:* 

Claims for an increase in the Contract Time shall be based on one additional calendar day for each full calendar day that the Contractor is prevented from working.

- 3.127 *Insert the following Sub-Sections at the end of Section 15.1.5.2:* 
  - Claims for adverse weather shall be based on actual weather conditions at the job site or other place of performance of the Work, as documented in the Contractor's job site log.
  - .2 For the purpose of this Contract, a total of five (5) calendar days per calendar month (non-cumulative) shall be anticipated as "adverse weather" at the job site, and such time will not be considered justification for an extension of time. If, in any month, adverse weather develops beyond the five (5) days, the Contractor shall be allowed to claim additional days to compensate for the excess weather delays only to the extent of the impact on the approved construction schedule. The remedy for this condition is for an extension of time only and is exclusive of all other rights and remedies available under the Contract Documents or imposed or available by law.
  - .3 The Contractor shall submit monthly with their pay application all claims for adverse weather conditions that occurred during the previous month. The Architect shall review each monthly submittal in accordance with Section 15.5 and inform the Contractor and the Owner promptly of its evaluation. Approved days shall be included in the next Change Order issued by the Architect. Adverse weather conditions not claimed within the time limits of this Subparagraph shall be considered to be waived by the Contractor. Claims will not be allowed for adverse weather days that occur after the scheduled (original or adjusted) date of Substantial Completion.
- **3.128** *Delete Section 15.1.6 and substitute the following:*

### 15.1.6 CLAIMS FOR LISTED DAMAGES

Notwithstanding any other provision of the Contract Documents, including Section 1.2.1, but subject to a duty of good faith and fair dealing, the Contractor and Owner waive Claims against each other for listed damages arising out of or relating to this Contract.

- **15.1.6.1** For the Owner, listed damages are (i) lost revenue and profit, (ii) losses resulting from injury to business or reputation, (iii) additional or escalated overhead and administration expenses, (iv) additional financing costs, (v) costs suffered by a third party unable to commence work, (vi) attorney's fees, (vii) any interest, except to the extent allowed by Section 13.6 (Interest), (viii) lost revenue and profit for lost use of the property, (ix) costs resulting from lost productivity or efficiency.
- 15.1.6.2 For the Contractor, listed damages are (i) lost revenue and profit, (ii) losses resulting from injury to business or reputation, (iii) additional or escalated overhead and administration expenses, (iv) additional financing costs, (v) attorney's fees, (vi) any interest, except to the extent allowed by Section 13.6 (Interest); (vii) unamortized equipment costs; and, (viii) losses incurred by subcontractors for the types of damages the Contractor has waive as against the Owner. Without limitation, this mutual waiver is applicable to all damages due to either party's termination in accordance with Article 14. Nothing contained in this Section shall be deemed to preclude an award of liquidated damages, when applicable, in accordance with the requirements of the Contract Documents. This mutual waiver is not applicable to amounts due or obligations under Section 3.18 (Indemnification).
- **3.129** *Add the following Section 15.1.7:*

#### 15.1.7 WAIVER OF CLAIMS AGAINST THE ARCHITECT

Notwithstanding any other provision of the Contract Documents, including Section 1.2.1, but subject to a duty of good faith and fair dealing, the Contractor waives all claims against the Architect and any other design professionals who provide design and/or project management services to the Owner, either directly or as independent contractors or subcontractors to the Architect, for listed damages arising out of or relating to this Contract. The listed damages are (i) lost revenue and profit, (ii) losses resulting from injury to business or reputation, (iii) additional or escalated overhead and administration expenses, (iv) additional financing costs, (v)

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attorney's fees, (vi) any interest; (vii) unamortized equipment costs; and, (viii) losses incurred by subcontractors for the types of damages the Contractor has waive as against the Owner. This mutual waiver is not applicable to amounts due or obligations under Section 3.18 (Indemnification).

- 3.130 Delete the language of Sections 15.2, 15.3, and 15.4, including all Sub-Sections, and substitute the word "Reserved" for the deleted language of each Section and Sub-Section.
- 3.131 Add the following Sections 15.5 and 15.6 with their sub-sections:

## 15.5 CLAIM AND DISPUTES - DUTY OF COOPERATION, NOTICE, AND ARCHITECTS INITIAL DECISION

- **15.5.1** Contractor and Owner are fully committed to working with each other throughout the Project to avoid or minimize claims. To further this goal, Contractor and Owner agree to communicate regularly with each other and the Architect at all times notifying one another as soon as reasonably possible of any issue that if not addressed may cause loss, delay, and/or disruption of the Work. If claims do arise, Contractor and Owner each commit to resolving such claims in an amicable, professional, and expeditious manner to avoid unnecessary losses, delays, and disruptions to the Work.
- **15.5.2** Claims shall first be referred to the Architect for initial decision. An initial decision shall be required as a condition precedent to resolution pursuant to Section 15.6 of any Claim arising prior to the date of final payment, unless 30 days have passed after the Claim has been referred to the Architect with no decision having been rendered, or after all the Architect's requests for additional supporting data have been answered, whichever is later. The Architect will not address claims between the Contractor and persons or entities other than the Owner.
- **15.5.3** The Architect will review Claims and within ten days of the receipt of a Claim (1) request additional supporting data from the claimant or a response with supporting data from the other party or (2) render an initial decision in accordance with Section 15.5.5.
- **15.5.4** If the Architect requests a party to provide a response to a Claim or to furnish additional supporting data, such party shall respond, within ten days after receipt of such request, and shall either (1) provide a response on the requested supporting data, (2) advise the Architect when the response or supporting data will be furnished or (3) advise the Architect that all supporting data has already been provided. Upon receipt of the response or supporting data, the Architect will render an initial decision in accordance with Section 15.5.5.
- 15.5.5 The Architect will render an initial decision in writing; (1) stating the reasons therefor; and (2) notifying the parties of any change in the Contract Sum or Contract Time or both. The Architect will deliver the initial decision to the parties within two weeks of receipt of any response or supporting data requested pursuant to Section 16.4, or within such longer period as may be mutually agreeable to the parties. If the parties accept the initial decision, the Architect shall prepare a Change Order with appropriate supporting documentation for the review and approval of the parties and the Office of State Engineer. If either the Contractor, Owner, or both, disagree with the initial decision, the Contractor and Owner shall proceed with dispute resolution in accordance with the provisions of Section 15.6.
- **15.5.6** In the event of a Claim against the Contractor, the Owner may, but is not obligated to, notify the surety, if any, of the nature and amount of the Claim. If the Claim relates to a possibility of a Contractor's default, the Owner may, but is not obligated to, notify the surety and request the surety's assistance in resolving the controversy.

### 15.6 DISPUTE RESOLUTION

**15.6.1** If a claim is not resolved pursuant to Section 15.5 to the satisfaction of either party, both parties shall attempt to resolve the dispute at the field level through discussions between Contractor's Representative and Owner's Representative. If a dispute cannot be resolved through Contractor's Representative and Owner's Representative, then the Contractor's Senior Representative and the Owner's Senior Representative, upon the request of either party, shall meet as soon as conveniently possible, but in no case later than twenty-one days after such a request is made, to attempt to resolve such dispute. Prior to any meetings between the Senior Representatives, the parties will exchange relevant information that will assist the parties in resolving their dispute. The meetings required by this Section are a condition precedent to resolution pursuant to Section 15.6.2.

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**15.6.2** If after meeting in accordance with the provisions of Section 15.6.1, the Senior Representatives determine that the dispute cannot be resolved on terms satisfactory to both the Contractor and the Owner, then either party may submit the dispute by written request to South Carolina's Chief Procurement Officer for Construction (CPOC). Except as otherwise provided in Article 15, all claims, claims, or controversies relating to the Contract shall be resolved exclusively by the appropriate Chief Procurement Officer in accordance with Title 11, Chapter 35, Article 17 of the South Carolina Code of Laws, or in the absence of jurisdiction, only in the Court of Common Pleas for, or in the absence of jurisdiction a federal court located in, Richland County, State of South Carolina. Contractor agrees that any act by the State regarding the Contract is not a waiver of either the State's sovereign immunity or the State's immunity under the Eleventh Amendment of the United State's Constitution.

**15.6.3** If any party seeks resolution to a dispute pursuant to Section 15.6.2, the parties shall participate in non-binding mediation to resolve the claim. If the claim is governed by Title 11, Chapter 35, Article 17 of the South Carolina Code of Laws as amended and the amount in controversy is \$100,000.00 or less, the CPOC shall appoint a mediator, otherwise, the mediation shall be conducted by an impartial mediator selected by mutual agreement of the parties, or if the parties cannot so agree, a mediator designated by the American Arbitration Association ("AAA") pursuant to its Construction Industry Mediation Rules. The mediation will be governed by and conducted pursuant to a mediation agreement negotiated by the parties or, if the parties cannot so agree, by procedures established by the mediator.

**15.6.4** Without relieving any party from the other requirements of Sections 15.5 and 15.6, either party may initiate proceedings in the appropriate forum prior to initiating or completing the procedures required by Sections 15.5 and 15.6 if such action is necessary to preserve a claim by avoiding the application of any applicable statutory period of limitation or repose.

#### 15.6.5 SERVICE OF PROCESS

Contractor consents that any papers, notices, or process necessary or proper for the initiation or continuation of any claims, claims, or controversies relating to the Contract; for any court action in connection therewith; or for the entry of judgment on any award made, may be served on Contractor by certified mail (return receipt requested) addressed to Contractor at the address provided for the Contractor's Senior Representative or by personal service or by any other manner that is permitted by law, in or outside South Carolina. Notice by certified mail is deemed duly given upon deposit in the United States mail.

**3.132** *Add the following Article 16:* 

ARTICLE 16 PROJECT-SPECIFIC REQUIREMENTS AND INFORMATION
<b>16.1. Inspection Requirements:</b> (Indicate the inspection services required by the Contract)
Special Inspections are required and are not part of the Contract Sum. (see section 01400)
Building Inspections are required and are not part of the Contract Sum. (see section 01400)
Building Inspections are required and are part of the Contract Sum. The inspections required for this Work
are: (Indicate which services are required and the provider)
☐ Civil:
Structural:
Mechanical:
Plumbing:
Electrical:
Gas:
Other (list):
Remarks:

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- **16.1.1** Contractor shall schedule and request inspections in an orderly and efficient manner and shall notify the Owner whenever the Contractor schedules an inspection in accordance with the requirements of Section 16.1. Contractor shall be responsible for the cost of inspections scheduled and conducted without the Owner's knowledge and for any increase in the cost of inspections resulting from the inefficient scheduling of inspections.
- **16.2** List Cash Allowances, if any. (Refer to attachments as needed If none, enter NONE)

  None
- **16.3.** Requirements for Record Drawings, if any. (Refer to attachments as needed. If none, enter NONE)

  Refer to SECTION 01780 CLOSEOUT SUBMITTALS
- **16.4.** Requirements for Shop Drawings and other submittals, if any, including number, procedure for submission, list of materials to be submitted, etc. (*Refer to attachments as needed. If none, enter NONE*)

  Refer to SECTION 01300 ADMINISTRATIVE REQUIRMENTS
- **16.5.** Requirements for signage, on-site office or trailer, utilities, restrooms, etc., in addition to the Contract, if any. (*Refer to attachments as needed. If none, enter NONE*)

  See Section 01500 Temporary Facilities and Controls
- **16.6.** Requirements for Project Cleanup in addition to the Contract, if any. (Refer to attachments as needed. If none, enter NONE)

See Final Cleaning in Section 01700 - Execution Requirements

**16.7.** List all attachments that modify these General Conditions. (*If none, enter NONE*) USC Supplemental Conditions

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## Performance Bond

KNOW ALL MEN BY THESE PRESENTS, that (Insert	full name or legal title and address of Contractor)
Name:Address:	
hereinafter referred to as "Contractor", and (Insert full name	and address of principal place of business of Surety)
Name:Address:	
hereinafter called the "surety", are jointly and severally he	eld and firmly bound unto (Insert full name and address of Agency)
Name: University of South Carolina Address: 743 Greene Street Columbia, SC 29208	
hereinafter referred to as "Agency", or its successors or as Bond to which payment to be well and truly made, the Co administrators, successors and assigns, jointly and several	ntractor and Surety bind themselves, their heirs, executors,
WHEREAS, Contractor has by written agreement dated _	entered into a contract with Agency to construct
demolition and renovation of the existing 4,420 s	the SE-330, Bid Form: The project consists of minor quare foot vivarium in the basement of USC SOM Building water piping, ductwork, lab supply and exhaust valves,
in accordance with Drawings and Specifications prepared	by (Insert full name and address of A/E)
Name: GMK Associates, Inc. Address: 1201 Main Street, Suite 2100 Columbia, South Carolina 29201	
which agreement is by reference made a part hereof, and i	s hereinafter referred to as the Contract.
	ding to be legally bound hereby, subject to the terms stated executed on its behalf by its authorized officer, agent or
DATED thisday of, 2 BO	ND NUMBER
CONTRACTOR	SURETY
By:(Seal)	By:(Seal)
Print Name:	Print Name:
Print Title:	Print Title:(Attach Power of Attorney)
Witness:	Witness:
(411): 10:	

(Additional Signatures, if any, appear on attached page)

### Performance Bond

#### NOW, THEREFORE, THE CONDITION OF THIS OBLIGATION IS SUCH THAT:

- 1. The Contractor and the Surety, jointly and severally, bind themselves, their heirs, executors, administrators, successors and assigns to the Agency for the full and faithful performance of the contract, which is incorporated herein by reference
- 2. If the Contractor performs the contract, the Surety and the Contractor have no obligation under this Bond, except to participate in conferences as provided in paragraph 3.1.
- 3. The Surety's obligation under this Bond shall arise after:
- **3.1** The Agency has notified the Contractor and the Surety at the address described in paragraph 10 below, that the Agency is considering declaring a Contractor Default and has requested and attempted to arrange a conference with the Contractor and the Surety to be held not later than 15 days after receipt of such notice to discuss methods of performing the Contract. If the Agency, the Contractor and the Surety agree, the Contractor shall be allowed a reasonable time to perform the Contract, but such an agreement shall not waive the Agency's right, if any, subsequently to declare a Contractor Default; or
- **3.2** The Agency has declared a Contractor Default and formally terminated the Contractor's right to complete the Contract.
- **4.** The Surety shall, within 15 days after receipt of notice of the Agency's declaration of a Contractor Default, and at the Surety's sole expense, take one of the following actions:
- **4.1** Arrange for the Contractor, with consent of the Agency, to perform and complete the Contract; or
- **4.2** Undertake to perform and complete the Contract itself, through its agents or through independent contractors; or
- **4.3** Obtain bids or negotiated proposals from qualified contractors acceptable to the Agency for a contract for performance and completion of the Contract, arrange for a contract to be prepared for execution by the Agency and the contractor selected with the Agency's concurrence, to be secured with performance and payment bonds executed by a qualified surety equivalent to the Bonds issued on the Contract, and pay to the Agency the amount of damages as described in paragraph 7 in excess of the Balance of the Contract Sum incurred by the Agency resulting from the Contractor Default; or
- **4.4** Waive its right to perform and complete, arrange for completion, or obtain a new contractor, and:
- **4.4.1** After investigation, determine the amount for which it may be liable to the Agency and, within 60 days of waiving its rights under this paragraph, tender payment thereof to the Agency; or
- **4.4.2** Deny liability in whole or in part and notify the Agency, citing the reasons therefore.
- **5.** Provided Surety has proceeded under paragraphs 4.1, 4.2, or 4.3, the Agency shall pay the Balance of the Contract Sum to either:
- **5.1** Surety in accordance with the terms of the Contract; or
- **5.2** Another contractor selected pursuant to paragraph 4.3 to perform the Contract.
- **5.3** The balance of the Contract Sum due either the Surety or another contractor shall be reduced by the amount of damages as described in paragraph 7.
- **6.** If the Surety does not proceed as provided in paragraph 4 with reasonable promptness, the Surety shall be deemed to be in default on this Bond 15 days after receipt of written notice from the Agency to the Surety demanding that the Surety perform its obligations under this Bond, and the Agency shall be entitled to enforce any remedy available to the Agency.

- **6.1** If the Surety proceeds as provided in paragraph 4.4, and the Agency refuses the payment tendered or the Surety has denied liability, in whole or in part, then without further notice the Agency shall be entitled to enforce any remedy available to the Agency.
- **6.2** Any dispute, suit, action or proceeding arising out of or relating to this Bond shall be governed by the Dispute Resolution process defined in the Contract Documents and the laws of the State of South Carolina.
- 7. After the Agency has terminated the Contractor's right to complete the Contract, and if the Surety elects to act under paragraph 4.1, 4.2, or 4.3 above, then the responsibilities of the Surety to the Agency shall be those of the Contractor under the Contract, and the responsibilities of the Agency to the Surety shall those of the Agency under the Contract. To a limit of the amount of this Bond, but subject to commitment by the Agency of the Balance of the Contract Sum to mitigation of costs and damages on the Contract, the Surety is obligated to the Agency without duplication for:
- **7.1** The responsibilities of the Contractor for correction of defective Work and completion of the Contract; and
- **7.2** Additional legal, design professional and delay costs resulting from the Contractor's Default, and resulting from the actions or failure to act of the Surety under paragraph 4; and
- **7.3** Damages awarded pursuant to the Dispute Resolution Provisions of the Contract. Surety may join in any Dispute Resolution proceeding brought under the Contract and shall be bound by the results thereof; and
- **7.4** Liquidated Damages, or if no Liquidated Damages are specified in the Contract, actual damages caused by delayed performance or non-performance of the Contractor.
- 8. The Surety shall not be liable to the Agency or others for obligations of the Contractor that are unrelated to the Contract, and the Balance of the Contract Sum shall not be reduced or set-off on account of any such unrelated obligations. No right of action shall accrue on this Bond to any person or entity other than the Agency or its heirs, executors, administrators, or successors.
- **9.** The Surety hereby waives notice of any change, including changes of time, to the contract or to related subcontracts, purchase orders and other obligations.
- **10.** Notice to the Surety, the Agency or the Contractor shall be mailed or delivered to the address shown on the signature page.
- 11. Definitions
- 11.1 Balance of the Contract Sum: The total amount payable by the Agency to the Contractor under the Contract after all proper adjustments have been made, including allowance to the Contractor of any amounts to be received by the Agency in settlement of insurance or other Claims for damages to which the Contractor is entitled, reduced by all valid and proper payments made to or on behalf of the Contractor under the Contract.
- **11.2** Contractor Default: Failure of the Contractor, which has neither been remedied nor waived, to perform the Contract or otherwise to comply with the terms of the Contract.

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### SE-357 Labor and Material Payment Bond

**E-357** Rev. 8/9/2011

KNOW ALL MEN BY THESE PRESENTS, that (Insert	full name or legal title and address of Contractor)
Name: Address:	
hereinafter referred to as "Contractor", and (Insert full name a Name:  Address:	and address of principal place of business of Surety)
hereinafter called the "surety", are jointly and severally hereinafter called the "surety", are jointly and severally hereinafter referred to as "Agency", or its successors or assets.	
Bond to which payment to be well and truly made, the Cor administrators, successors and assigns, jointly and severall	ntractor and Surety bind themselves, their heirs, executors,
demolition and renovation of the existing 4,420 so	the SE-330, Bid Form: The project consists of minor quare foot vivarium in the basement of USC SOM Building water piping, ductwork, lab supply and exhaust valves, finishes.  by (Insert full name and address of A/E)
	ding to be legally bound hereby, subject to the terms stated Bond to be duly executed on its behalf by its authorized
DATED thisday of, 2BON	ND NUMBER
CONTRACTOR	SURETY
By:(Seal)	By:(Seal)
Print Name:	Print Name:
Print Title:	Print Title:(Attach Power of Attorney)
Witness:	Witness:
(411): 10:	

(Additional Signatures, if any, appear on attached page)

SE-357

### **Labor and Material Payment Bond**

### NOW, THEREFORE, THE CONDITION OF THIS OBLIGATION IS SUCH THAT:

- 1. The Contractor and the Surety, jointly and severally, bind themselves, their heirs, executors, administrators, successors and assigns to the Agency to pay for all labor, materials and equipment required for use in the performance of the Contract, which is incorporated herein by reference.
- 2. With respect to the Agency, this obligation shall be null and void if the Contractor:
- **2.1** Promptly makes payment, directly or indirectly, for all sums due Claimants; and
- **2.2** Defends, indemnifies and holds harmless the Agency from all claims, demands, liens or suits by any person or entity who furnished labor, materials or equipment for use in the performance of the Contract.
- 3. With respect to Claimants, this obligation shall be null and void if the Contractor promptly makes payment, directly or indirectly, for all sums due.
- **4.** With respect to Claimants, and subject to the provisions of Title 29, Chapter 5 and the provisions of §11-35-3030(2)(c) of the SC Code of Laws, as amended, the Surety's obligation under this Bond shall arise as follows:
- **4.1** Every person who has furnished labor, material or rental equipment to the Contractor or its subcontractors for the work specified in the Contract, and who has not been paid in full therefore before the expiration of a period of ninety (90) days after the date on which the last of the labor was done or performed by him or material or rental equipment was furnished or supplied by him for which such claim is made, shall have the right to sue on the payment bond for the amount, or the balance thereof, unpaid at the time of institution of such suit and to prosecute such action for the sum or sums justly due him.
- **4.2** A remote claimant shall have a right of action on the payment bond upon giving written notice by certified or registered mail to the Contractor within ninety (90) days from the date on which such person did or performed the last of the labor or furnished or supplied the last of the material or rental equipment upon which such claim is made.
- **4.3** Every suit instituted upon a payment bond shall be brought in a court of competent jurisdiction for the county or circuit in which the construction contract was to be performed, but no such suit shall be commenced after the expiration of o ne year after the day on which the last of the labor was performed or material or rental equipment was supplied by the person bringing suit.
- **5.** When the Claimant has satisfied the conditions of paragraph 4, the Surety shall promptly and at the Surety's expense take the following actions:
- **5.1** Send an answer to the Claimant, with a copy to the Agency, within sixty (60) days after receipt of the claim, stating the amounts that are undisputed and the basis for challenging any amounts that are disputed.
- **5.2** Pay or arrange for payment of any undisputed amounts.
- **5.3** The Surety's failure to discharge its obligations under this paragraph 5 shall not be deemed to constitute a waiver of defenses the Surety or Contractor may have or acquire as to a claim. However, if the Surety fails to discharge its obligations under this paragraph 5, the Surety shall indemnify the Claimant for the reasonable attorney's fees the Claimant incurs to recover any sums found to be due and owing to the Claimant.
- 6. Amounts owed by the Agency to the Contractor under the

- Contract shall be used for the performance of the Contract and to satisfy claims, if any, under any Performance Bond. By the Contractor furnishing and the Agency accepting this Bond, they agree that all funds earned by the contractor in the performance of the Contract are dedicated to satisfy obligations of the Contractor and the Surety under this Bond, subject to the Agency's prior right to use the funds for the completion of the Work.
- 7. The Surety shall not be liable to the Agency, Claimants or others for obligations of the Contractor that are unrelated to the Contract. The Agency shall not be liable for payment of any costs or expenses of any claimant under this bond, and shall have under this Bond no obligations to make payments to, give notices on behalf of, or otherwise have obligations to Claimants under this Bond.
- **8.** The Surety hereby waives notice of any change, including changes of time, to the Contract or to related Subcontracts, purchase orders and other obligations.
- 9. Notice to the Surety, the Agency or the Contractor shall be mailed or delivered to the addresses shown on the signature page. Actual receipt of notice by Surety, the Agency or the contractor, however accomplished, shall be sufficient compliance as of the date received at the address shown on the signature page.
- 10. By the Contractor furnishing and the Agency accepting this Bond, they agree that this Bond has been furnished to comply with the statutory requirements of the South Carolina Code of Laws, as amended, and further, that any provision in this Bond conflicting with said statutory requirements shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. The intent is that this Bond shall be construed as a statutory Bond and not as a common law bond.
- 11. Upon request of any person or entity appearing to be a potential beneficiary of this bond, the Contractor shall promptly furnish a copy of this Bond or shall permit a copy to be made.
- 12. Any dispute, suit, action or proceeding arising out of or relating to this Bond shall be governed by the laws of the State of South Carolina.

#### 13. DEFINITIONS

- 13.1 Claimant: An individual or entity having a direct contract with the Contractor or with a Subcontractor of the Contractor to furnish labor, materials, or equipment for use in the performance of the Contract. The intent of this Bond shall be to include without limitation in the terms "labor, materials or equipment" that part of water, gas, power, light, heat, oil, gasoline, telephone service or rental equipment used in the Contract, architectural and engineering services required for performance of the Work of the Contractor and the Contractor's Subcontractors, and all other items for which a mechanic's lien might otherwise be asserted.
- **13.2** Remote Claimant: A person having a direct contractual relationship with a subcontractor of the Contractor or subcontractor, but no contractual relationship expressed or implied with the Contractor.
- **13.3** Contract: The agreement between the Agency and the Contractor identified on the signature page, including all Contract Documents and changes thereto.

## USC SUPPLEMENTAL GENERAL CONDITIONS FOR CONSTRUCTION PROJECTS

- 1. Contractor's employees shall take all reasonable means not to interrupt the flow of student traffic in building corridors, lobbies and stairs. All necessary and reasonable safety precautions shall be taken to prevent injury to building occupants while transporting materials and equipment through the building to the work area. Providing safe, accessible, plywood pedestrian ways around construction may be required if a suitable alternative route is not available.
- 2. Fraternization between Contractor's employees and USC students, faculty or staff is strictly prohibited-zero tolerance!
- 3. USC will not tolerate rude, abusive or degrading behavior on the job site. Heckling and catcalling directed toward students, faculty or staff or any other person on USC property is strictly prohibited. Any contractor whose employees violate this requirement will be assessed a fine of up to \$500 per violation.
- 4. Contractor's employees must adhere to the University's policy of maintaining a drug-free and smoke-free/tobacco free workplace.
- 5. Contractor must sign a Contractor Key Receipt/Return form before any keys are issued. Keys must be returned immediately upon the completion of the work. The Contractor will bear the cost of any re-keying necessary due to the loss of or failure to return keys.
- 6. A welding permit must be issued by the University Fire Marshall before any welding can begin inside a building. Project Manager will coordinate.
- 7. Contractor must notify the University immediately upon the discovery of suspect material such as those potentially containing asbestos or other such hazardous materials. These materials **must not** be disturbed until approved by the USC Project Manager.
- 8. At the beginning of the project, the USC Project Manager will establish the Contractor's laydown area. This area will also be used for the Contractor's work vehicles. No personal vehicles will be allowed in this area, or in any areas surrounding the construction site that are not regular or authorized parking lots. Personal vehicles must be parked in the perimeter parking lots. Parking permits can be obtained at the USC Parking Office located in the Pendleton Street parking garage. The lay down area will be clearly identified to the contractor by the PM, with a sketch or drawing provided to Parking. In turn, the contractor will mark off this area with a sign containing the project name, PM name, Contractor name and contact number, and end date. Where this area is subject to foot traffic, protective barriers will be provided as specified by the PM. The area will be maintained in a neat and orderly fashion. Vehicles parked in the lay down area (or designated parking areas) will be clearly marked or display a CPC furnished placard for identification.
- 9. Contractor will be responsible for providing its own temporary toilet facilities, unless prior arrangements are made with the USC Project Manager.
- 10. Use of USC communications facilities (telephones, computers, etc.) by the Contractor is prohibited, unless prior arrangements are made with the USC Project Manager.

Updated: July 15, 2011

- 11. For all projects over \$100,000, including IDC's, an SE-395, Contractor Performance Evaluation, will be completed by the USC Project Manager and reviewed with the GC at the beginning of the project and a copy given to the GC. At the end of the project the form will be completed and a Construction Performance rating will be established.
- 12. Contractor is responsible for removal of all debris from the site, and is required to provide the necessary dumpsters which will be emptied at least 2 times per week. Construction waste must not be placed in University dumpsters. THE CONSTRUCTION SITE MUST BE THOROUGHLY CLEANED WITH ALL TRASH PICKED UP AND PROPERLY DISPOSED OF ON A DAILY BASIS AND THE SITE MUST BE LEFT IN A SAFE AND SANITARY CONDITION EACH DAY. THE UNIVERSITY WILL INSPECT JOB SITES REGULARLY AND WILL FINE ANY CONTRACTOR FOUND TO BE IN VIOLATION OF THIS REQUIREMENT AN AMOUNT OF UP TO \$1,000 PER VIOLATION.
- 13. <u>Contractor must provide all O&M manuals, as-built drawings, and training of USC personnel on new equipment, controls, etc. prior to Substantial Completion. Final payment will not be made until this is completed.</u>
- 14. The contractor will comply with all regulations set forth by OSHA and SCDHEC. Contractor must also adhere to USC's internal policies and procedures (available by request). As requested, the contractor will submit all Safety Programs and Certificates of Insurance to the University for review.
- 15. Tree protection fencing is required to protect existing trees and other landscape features to be preserved within a construction area. The limits of this fence will be evaluated for each situation with the consultant, USC Arborist and USC Project Manager. The tree protection fence shall be 5' high chain link fence unless otherwise approved by USC Project Manager. No entry or materials storage will be allowed inside the tree protection zone. A 4" layer of mulch shall be placed over the tree protection area to maintain moisture in the root zone.
- 16. Where it is necessary to cross walks, tree root zones (i.e., under canopy) or lawns the following measures shall be taken: For single loads up to 9,000 lbs., a 3/4" minimum plywood base shall be placed over areas impacted. For single loads over 9,000 lbs., two layers of 3/4" plywood is required.
- 17. For projects requiring heavy loads to cross walks tree root zones or lawns. A construction entry road consisting of 10' X 16' oak logging mates on 12" coarse, chipped, hardwood base. Mulch and logging mats shall be supplemented throughout the project to keep matting structurally functional.
- 18. Any damage to existing landscaping (including lawn areas) will be remediated before final payment is made.
- 19. Orange safety fence to be provided by the contractor. (USC Arborist, Kevin Curtis may be contacted at 777-0033 or 315-0319)

Updated: July 15, 2011

#### CAMPUS VEHICLE EXPECTATIONS

- 1. All motorized vehicles on the University campus are expected to travel and park on roadways and/or in parking stalls.
- 2. All motorized vehicle traffic on USC walkways must first receive the Landscape Manager=s authorization. Violators may be subject to fines and penalties.
- 3. All motorized vehicles that leak or drip liquids are prohibited from traveling or parking on walks or landscaped areas.
- 4. Contractors, vendors, and delivery personnel are required to obtain prior parking authorization before parking in a designated space. Violators may be subject to fines and/or penalties. See Item 10 below.
- 5. Drivers of equipment or motor vehicles that damage university hardscape or landscape will be held personally responsible for damages and restoration expense.
- 6. Vehicle drivers who park on landscape or drives must be able to produce written evidence of need or emergency requiring parking on same.
- 7. All vehicles parked on landscape, hardscape, or in the process of service delivery, must display adequate safety devices, i.e. flashing lights, cones, signage, etc.
- 8. All drivers of equipment and vehicles will be respectful of University landscape, equipment, structures, fixtures and signage.
- 9. All incidents of property damage will be reported to Parking Services or the Work Management Center.
- 10. Parking on campus is restricted to spaces designated by Parking Services at the beginning of the project. Once the project manager and contractor agree on how many spaces are needed, the project manager will obtain a placard for each vehicle. This placard must be hung from the mirror of the vehicle, otherwise a ticket will be issued and these tickets cannot be "fixed". Parking spaces are restricted to work vehicles only; no personal vehicles.

Updated: July 15, 2011

State

Project Name: USC SOM Animal Care Renovations Project Number: <u>H27-6098-FW</u> University of South Carolina **CONTRACTOR'S ONE YEAR GUARANTEE** STATE OF \_\_\_\_\_ COUNTY OF \_\_\_\_\_ as General Contractor on the above-named project, do hereby guarantee that all work executed under the requirements of the Contract Documents shall be free from defects due to faulty materials and /or workmanship for a period of one (1) year from date of acceptance of the work by the Owner and/or Architect/Engineer; and hereby agree to remedy defects due to faulty materials and/or workmanship, and pay for any damage resulting wherefrom, at no cost to the Owner, provided; however, that the following are excluded from this guarantee; Defects or failures resulting from abuse by Owner. Damage caused by fire, tornado, hail, hurricane, acts of God, wars, riots, or civil commotion. [Name of Contracting Firm] \*By\_\_\_\_\_ Title\_\_\_\_\_ \*Must be executed by an office of the Contracting Firm.

SWORN TO before me this day of , 2 (seal)

My commission expires

### SECTION 01 1000 SUMMARY

#### **PART 1 GENERAL**

#### 1.01 PROJECT

- A. Project Name: SOM Animal Care Renovations.
- B. Owner's Name: UNIVERSITY OF SOUTH CAROLINA.
- C. The Project consists of the alteration of existing 4,420 square foot vivarium in the basement of USC SOM Building 4. The project includes, but is not limited to, hot water piping, ductwork, lab supply and exhaust valves, ceiling rereplacements, lighting replacements, and finishes.

### 1.02 CONTRACT DESCRIPTION

A. Contract Type: A single prime contract based on a Stipulated Price as described in Document 00 5200 - Agreement Form.

### 1.03 SCHEDULE

- A. The following schedule will be required for this project:
  - 1. On-site construction October 1, 2014 December 31, 2014. Refer to the USC calendar for specific dates effecting the project.

### 1.04 DESCRIPTION OF ALTERATIONS WORK

- A. Scope of demolition and removal work is shown on drawings.
- B. Scope of alterations work is shown on drawings.
- C. Plumbing: Alter existing system and add new construction, keeping existing in operation.
- D. HVAC: Alter existing system and add new construction, keeping existing in operation.
- Electrical Power and Lighting: Alter existing system and add new construction, keeping existing in operation.
- F. Fire Suppression Sprinklers: Alter existing system and add new construction, keeping existing in operation.
- G. Fire Alarm: Alter existing system and add new construction, keeping existing in operation.

### 1.05 WORK BY OWNER

- A. Items noted NIC (Not in Contract) will be supplied and installed by Owner before Substantial Completion.
  - 1. Movable cabinets.
  - 2. Movable furnishings.
  - 3. Small equipment.
  - 4. Instructional AV Equipment.

### 1.06 OWNER OCCUPANCY

- A. Owner intends to continue to occupy adjacent portions of the existing building during the entire construction period.
- B. Owner intends to occupy the Project upon Substantial Completion.
- C. Cooperate with Owner to minimize conflict and to facilitate Owner's operations.
- D. Schedule the Work to accommodate Owner occupancy.

### 1.07 CONTRACTOR USE OF SITE AND PREMISES

- A. Construction Operations: Limited to areas noted on Drawings.
- B. Arrange use of site and premises to allow:

01 1000 - 1 SUMMARY

- 1. Owner occupancy.
- 2. Work by Others.
- 3. Work by Owner.
- 4. Use of site and premises by the public.
- C. Provide access to and from site as required by law and by Owner:
- D. Emergency Building Exits During Construction: Keep all exits required by code open during construction period; provide temporary exit signs if exit routes are temporarily altered.
- E. Do not obstruct roadways, sidewalks, or other public ways without permit.
- F. Existing building spaces may not be used for storage.
- G. Time Restrictions:
  - Noise and Odor are to be limited as much as possible and give notification (48hrs) through the Owner and Architect.
- H. Utility Outages and Shutdown:
  - 1. Limit disruption of utility services to hours the building is unoccupied.
  - 2. Do not disrupt or shut down life safety systems, including but not limited to fire sprinklers and fire alarm system, without 3 days notice to Owner and authorities having jurisdiction.
- I. Prevent accidental disruption of utility services to other facilities.

### 1.08 WORK SEQUENCE

A. Coordinate construction schedule and operations with Owner.

PART 2 PRODUCTS - NOT USED PART 3 EXECUTION - NOT USED

**END OF SECTION** 

01 1000 - 2 SUMMARY

# SECTION 01 1066 INTERIM LIFE SAFETY MEASURES

#### **PART 1 GENERAL**

#### 1.01 SECTION INCLUDES

A. Interim Life Safety Measures

### 1.02 SUBMITTALS

- A. See Section 01300 Administrative Requirements, for submittal procedures.
- B. Submit a written plan indicating that Interim Life Safety Measures have been addressed and shall be enforced, within two weeks of Notice to Proceed.

### 1.03 PROCEDURES

- A. The Interim Life Safety Measures shall:
  - 1. Ensure that exits provide free and unobstructed egress. Personnel shall receive training if alternative exits are designated. Buildings and areas under construction shall have maintained escape facilities for the Contractor's work forces at all times. Means of egress in construction areas shall be inspected daily.
  - 2. Ensure the fire alarm, detection, and suppression systems are properly functioning and are not impaired.
  - 3. Ensure that temporary construction partitions are smoke tight and built of noncombustible materials that will not contribute to the development or spread of fire.
  - 4. Provide additional fire-fighting equipment and use training for personnel.
  - 5. Prohibit smoking in or adjacent to construction areas.
  - 6. Develop and enforce storage, housekeeping, and debris removal practices that reduce the flammable and combustible fire load of the building to the lowest level necessary for daily operations.
  - 7. Increase "hazard surveillance" of buildings, grounds and equipment with special attention to excavations, construction areas, construction storage, and field offices.
  - 8. Train personnel when structural or compartmentalize features of fire safety are compromised.
  - 9. Conduct organization-wide safety education programs to ensure awareness of Life Safety Code deficiencies, construction hazards, and these requirements.

### **END OF SECTION**

# SECTION 01 1601 SUPPLEMENT A - SUBSTITUTION REQUEST FORM

_	•	

DY RICARD			
GMK ASSOCIATES, INC.			
1201 MAIN STREET, SUITE 2100			
COLUMBIA, SOUTH CAROLINA 29	9201		
FAX: 803.255.7243	7201		
WE HEREBY SUBMIT FOR YOUR INSTEAD OF THE SPECIFIED ITE			
DRAWING NO DRAWII	NG NAME		
SPEC. SECT. SPEC NAME			
PROPOSED SUBSTITUTION:			
ATTACHED COMPLETE INFORMA SPECIFICATIONS, WHICH PROPO PROPER INSTALLATION.			S
SUBMIT WITH REQUEST NECESS PROVE EQUAL QUALITY AND PE CLEARLY MARK MANUFACTURE PERFORMANCE.	RFORMANCE TO	THAT WHICH IS SPECIFIED.	O
THE UNDERSIGNED CERTIFIES TARE OF EQUAL PERFORMANCE EQUAL DESIGN AND COMPATIBLE SUBMITTED BY:	AND ASSUMES LIA	ABILITY FOR EQUAL PERFOR	
SIGNATURE/TITLE			
FIRM	-		
ADDRESS	-		
TELEPHONE		DATE	
SIGNATURE SHALL BE BY PERSO TO THE ABOVE TERMS. FAILURI RESULT IN RETRACTION OF APP	E TO PROVIDE LE		
FOR USE BY THE ARCHITECT:FO	OR USE BY THE O	WNER:	
RECOMMENDED RECOMM	ENDED AS NOTED	APPROVED	
NOT RECOMMENDED REC	EIVED TOO LATE_	_ NOT APPROVED	
INSUFFICIENT DATA RECEIVE	ED APPROVED	AS NOTED	

### OSE PROJECT # H27-Z152 A/E PROJECT # 14015.01

	BY:
	DATE:
	FILL IN BLANKS BELOW:
۹.	Does the substitution affect dimensions shown on Drawings: YesNo If yes, clearly indicate changes
3.	Will the undersigned pay for changes to the building design, including engineering and detailing costs caused by the requested substitution? Yes No If no, fully explain:
Э.	
Ο.	What affect does substitution have on construction schedule?
Ξ.	Manufacturer's warranties of the proposed and specified items are: Same Different (If Different, Explain on Attachment)
Ξ.	Reason for Request:
3.	Itemized comparison of specified item(s) with the proposed substitution; list significant variations:
Н.	Accurate cost data comparing proposed substitution with product specified:
	Designation of maintenance services and sources:
( <b>A</b> 1	TACH ADDITIONAL SHEETS IF REQUIRED.)

**END OF SECTION** 

# SECTION 01 2000 PRICE AND PAYMENT PROCEDURES

#### **PART 1 GENERAL**

### 1.01 SECTION INCLUDES

- A. Procedures for preparation and submittal of applications for progress payments.
- B. Documentation of changes in Contract Sum and Contract Time.
- C. Coordinate the Schedule of Values and Applications for Payment with the Contractor's Construction Schedule, List of Subcontracts, and Submittal Schedule.
- D. The Contractor's Construction Schedule and Submittal Schedule are included in other sections of Division 1.
- E. See also the payment requirements in Supplementary Conditions.
- F. Change procedures.
- G. Correlation of Contractor submittals based on changes.
- H. Procedures for preparation and submittal of application for final payment.

### 1.02 RELATED REQUIREMENTS

A. Document 00 5200 - Agreement Form: Contract Sum, retainages, payment period.

#### 1.03 SCHEDULE OF VALUES

- A. Electronic media printout including equivalent information will be considered in lieu of standard form specified; submit sample to Architect for approval.
- Forms filled out by hand will not be accepted.
- Submit Schedule of Values in duplicate within 30 days after date of Owner-Contractor Agreement.
- D. Format: Utilize the Table of Contents of this Project Manual. Identify each line item with number and title of the specification Section. Identify site mobilization and bonds and insurance.
  - 1. Provide minimum of 1% of the Construction Cost for Project Record Drawings.
  - 2. Provide minimum of 1% of the Construction Cost for Operating and Maintenance Data.
  - 3. Provide a breakdown of the Contract Sum in sufficient detail to facilitate continued evaluation of Applications for Payment and progress reports. Break principal subcontract amounts down into several line items.
- E. Correlate line items in the Schedule of Values with other required administrative schedules and forms, including:
  - 1. Contractor's construction schedule.
  - 2. Application for Payment form.
  - 3. List of Subcontractors.
  - 4. Schedule of allowances.
  - 5. Schedule of alternates.
  - 6. List of principal suppliers and fabricators.
  - 7. Schedule of submittals.
- F. Sub-Schedules: Where the Work is separated into phases that require separately phased payments, provide sub-schedules showing values correlated with each phase of payment.
- G. Identification: Include the following Project identification on the Schedule of Values:
  - 1. Project name and location.
  - 2. Name of the Architect.
  - 3. Contractor's name and address.

- 4. Date of submittal.
- H. Round amounts off to the nearest whole dollar; the total shall equal the Contract Sum.
- I. Include within each line item, a direct proportional amount of Contractor's overhead and profit.
- J. For each part of the Work where an Application for Payment may include materials or equipment, purchased or fabricated and stored, but not yet installed, provide separate line items on the Schedule of Values for initial cost of the materials, for each subsequent stage of completion, and for total installed value of that part of the Work.
- K. Temporary facilities and other major cost items that are not direct cost of actual work-in-place may be shown as separate line items in the Schedule of Values.
- L. Revise schedule to list approved Change Orders, with each Application For Payment.

### 1.04 APPLICATIONS FOR PROGRESS PAYMENTS

- A. Payment Period: Submit at intervals stipulated in the Agreement.
- B. Electronic media printout including equivalent information will be considered in lieu of standard form specified; submit sample to Architect for approval.
- C. Forms filled out by hand will not be accepted.
- D. Initial Application for Payment: Administrative actions and submittals that must precede or coincide with submittal of the first Application for Payment include the following:
  - List of Subcontractors.
  - 2. List of principal suppliers and fabricators.
  - 3. Schedule of Values.
  - 4. Contractor's Construction Schedule (preliminary if not final).
  - 5. Schedule of principal products.
  - 6. Submittal Schedule (preliminary if not final).
  - 7. List of Contractor's staff assignments.
  - 8. List of Contractor's principal consultants.
  - Copies of building permits.
  - 10. Copies of authorizations and licenses from governing authorities for performance of the Work.
  - 11. Initial progress report.
  - 12. Report of pre-construction meeting.
  - 13. Certificates of insurance and insurance policies.
  - 14. Performance and payment bonds (if required).
  - 15. Data needed to acquire Owner's insurance.
  - 16. Initial settlement survey and damage report, if required.
- E. For each item, provide a column for listing each of the following:
  - 1. Item Number.
  - Description of work.
  - 3. Scheduled Values.
  - 4. Previous Applications.
  - 5. Work in Place and Stored Materials under this Application.
  - 6. Authorized Change Orders.
  - 7. Total Completed and Stored to Date of Application.
  - 8. Percentage of Completion.
  - 9. Balance to Finish.
  - 10. Retainage.
- F. Execute certification by signature of authorized officer.
  - 1. Incomplete applications will be returned without action.

- G. Use data from approved Schedule of Values. Provide dollar value in each column for each line item for portion of work performed and for stored Products.
- H. List each authorized Change Order as a separate line item, listing Change Order number and dollar amount as for an original item of Work.
- I. Submit three copies of each Application for Payment.
- Waiver Forms: Submit waivers of lien on forms, and executed in a manner, acceptable to Owner.
- K. Include the following with the application:
  - 1. Transmittal letter as specified for Submittals in Section 01 3000.
  - 2. Construction progress schedule, revised and current as specified in Section 01 3216.
  - 3. Affidavits attesting to off-site stored products.
- L. Waiver Delays: Submit each Application for Payment with the Contractor's waiver of mechanics lien for the period of construction covered by the application.
- M. When an application shows completion of an item, submit final or full waivers.
- N. When Architect requires substantiating information, submit data justifying dollar amounts in question. Provide one copy of data with cover letter for each copy of submittal. Show application number and date, and line item by number and description.
- O. Application for Payment at Substantial Completion: Following issuance of the Certificate of Substantial Completion, submit an Application for Payment; this application shall reflect any Certificates of Partial Substantial Completion issued previously for Owner occupancy of designated portions of the Work.
- P. Administrative actions and submittals that shall proceed or coincide with this application include:
  - 1. Occupancy permits and similar approvals.
  - 2. Warranties (guarantees) and maintenance agreements.
  - 3. Test/adjust/balance records.
  - 4. Meter readings.
  - 5. Start-up performance reports.
  - 6. Change-over information related to Owner's occupancy, use, operation and maintenance.
  - 7. Final cleaning.
  - 8. Application for reduction of retainage, and consent of surety.
  - 9. Advice on shifting insurance coverages.
- Q. List of incomplete Work, recognized as exceptions to Architect's Certificate of Substantial Completion.
- R. Contractor is required to assemble and complete information required by SC Department of Health and Environmental Control for project close-out. Copies of these regulations and guidelines are available from SCDHEC or will be given to successful bidder upon start of work. Three copies of all information is required.

### 1.05 MODIFICATION PROCEDURES

- A. Submit name of the individual authorized to receive change documents and who will be responsible for informing others in Contractor's employ or subcontractors of changes to the Contract Documents.
- B. For minor changes not involving an adjustment to the Contract Price or Contract Time, Architect will issue instructions directly to Contractor.
- C. For other required changes, Architect will issue a document signed by Owner instructing Contractor to proceed with the change, for subsequent inclusion in a Change Order.

- The document will describe the required changes and will designate method of determining any change in Contract Sum or Contract Time.
- 2. Promptly execute the change.
- D. For changes for which advance pricing is desired, Architect will issue a document that includes a detailed description of a proposed change with supplementary or revised drawings and specifications, a change in Contract Time for executing the change with a stipulation of any overtime work required and the period of time during which the requested price will be considered valid. Contractor shall prepare and submit a fixed price guotation within 14 days.
- E. Contractor may propose a change by submitting a request for change to Architect, describing the proposed change and its full effect on the Work, with a statement describing the reason for the change, and the effect on the Contract Sum and Contract Time with full documentation and a statement describing the effect on Work by separate or other contractors. Document any requested substitutions in accordance with Section 01 6000.
- F. Computation of Change in Contract Amount: As specified in the Agreement and Conditions of the Contract.
  - 1. For change requested by Architect for work falling under a fixed price contract, the amount will be based on Contractor's price quotation.
  - 2. For change requested by Contractor, the amount will be based on the Contractor's request for a Change Order as approved by Architect.
  - 3. For pre-determined unit prices and quantities, the amount will based on the fixed unit prices.
  - 4. For change ordered by Architect without a quotation from Contractor, the amount will be determined by Architect based on the Contractor's substantiation of costs as specified for Time and Material work.
- G. Substantiation of Costs: Provide full information required for evaluation.
  - 1. Provide following data:
    - a. Quantities of products, labor, and equipment.
    - b. Taxes, insurance, and bonds.
    - c. Overhead and profit.
    - d. Justification for any change in Contract Time.
    - e. Credit for deletions from Contract, similarly documented.
  - 2. Support each claim for additional costs with additional information:
    - a. Origin and date of claim.
    - b. Dates and times work was performed, and by whom.
    - c. Time records and wage rates paid.
    - d. Invoices and receipts for products, equipment, and subcontracts, similarly documented.
  - 3. For Time and Material work, submit itemized account and supporting data after completion of change, within time limits indicated in the Conditions of the Contract.
- H. Execution of Change Orders: Architect will issue Change Orders for signatures of parties as provided in the Conditions of the Contract.
- I. After execution of Change Order, promptly revise Schedule of Values and Application for Payment forms to record each authorized Change Order as a separate line item and adjust the Contract Sum.
- J. Promptly revise progress schedules to reflect any change in Contract Time, revise sub-schedules to adjust times for other items of work affected by the change, and resubmit.
- K. Promptly enter changes in Project Record Documents.

#### 1.06 APPLICATION FOR FINAL PAYMENT

- A. Submit final Application for Payment with or preceded by final waivers from every entity involved with performance of Work covered by the application who could lawfully be entitled to a lien.
- B. Prepare Application for Final Payment as specified for progress payments, identifying total adjusted Contract Sum, previous payments, and sum remaining due.
- C. Final Payment Application: Administrative actions and submittals which must precede or coincide with submittal of the final payment Application for Payment include the following:
  - 1. Completion of Project closeout requirements.
  - 2. Completion of items specified for completion after Substantial Completion.
  - 3. Assurance that unsettled claims will be settled.
  - 4. Assurance that Work not complete and accepted will be completed without undue delay.
  - 5. Transmittal of required Project construction records to Owner.
  - 6. Certified property survey.
  - 7. Proof that taxes, fees and similar obligations have been paid.
  - 8. Removal of temporary facilities and services.
  - 9. Removal of surplus materials, rubbish and similar elements.
  - 10. Change of door locks to Owner's access.
- D. Application for Final Payment will not be considered until the following have been accomplished:
  - 1. All closeout procedures specified in Section 01 7000.

#### **END OF SECTION**

## SECTION 01 3000 ADMINISTRATIVE REQUIREMENTS

#### **PART 1 GENERAL**

### 1.01 SECTION INCLUDES

- A. Preconstruction meeting.
- B. Progress meetings.
- C. Submittals for review, information, and project closeout.
- D. Number of copies of submittals.
- E. Submittal procedures.

#### PART 2 PRODUCTS - NOT USED

#### PART 3 EXECUTION

#### 3.01 PRECONSTRUCTION MEETING

- A. Architect will schedule a meeting after Notice of Award.
- B. Attendance Required:
  - 1. Owner.
  - 2. Architect.
  - Contractor.

### C. Agenda:

- 1. Execution of Owner-Contractor Agreement.
- 2. Submission of executed bonds and insurance certificates.
- 3. Distribution of Contract Documents.
- 4. Submission of list of Subcontractors, list of Products, schedule of values, and progress schedule.
- 5. Designation of personnel representing the parties to Contractor, Owner, and Architect.
- 6. Procedures and processing of field decisions, submittals, substitutions, applications for payments, proposal request, Change Orders, and Contract closeout procedures.
- 7. Scheduling.
- D. Contractor to record minutes and distribute copies within two days after meeting to participants, with two copies to Architect, Owner, participants, and those affected by decisions made.

### 3.02 PROGRESS MEETINGS

- A. Schedule and administer meetings throughout progress of the Work at maximum weekly intervals on day and time convenient for all parties involved.
- B. Make arrangements for meetings, prepare agenda with copies for participants prior to meetings, preside at meetings.
- C. Attendance Required: Job superintendent, major Subcontractors and suppliers as appropriate to agenda topics for each meeting. The Architect and Owner may attend.
- D. Agenda:
  - 1. Review minutes of previous meetings.
  - 2. Review of Work progress.
  - 3. Field observations, problems, and decisions.
  - 4. Identification of problems that impede, or will impede, planned progress.
  - 5. Review of submittals schedule and status of submittals.
  - 6. Review of status of Request for Information (RFI).
  - 7. Review of status of Architectural Supplemental Instructions (ASI).

- 8. Review of status of proposal requests (PR).
- 9. Review of status of Change Orders (CO).
- 10. Review of off-site fabrication and delivery schedules.
- 11. Maintenance of progress schedule.
- 12. Corrective measures to regain projected schedules.
- 13. Planned progress during succeeding work period.
- 14. Coordination of projected progress.
- 15. Maintenance of quality and work standards.
- 16. Effect of proposed changes on progress schedule and coordination.
- 17. Other business relating to Work.
- E. Record minutes and distribute copies within five days after meeting to participants, with three copies to Architect, one copy to Owner, participants, and those affected by decisions made.

# 3.03 SUBMITTALS FOR REVIEW

- A. When the following are specified in individual sections, submit them for review:
  - Product data.
    - a. When product data submittals are prepared specifically for this project (in the absence of standard printed information) submit such information as shop drawings and not as product data submittals.
    - b. Content:
      - 1) Identify the particular product being submitted; submit only pertinent pages.
      - 2) Show compliance with properties specified.
      - 3) Identify which options and accessories are applicable.
      - 4) Show compliance with the specific standards referenced.
      - 5) Show compliance with specified testing agency listings; show the limitations of their labels or seals, if any.
      - 6) Identify dimensions which have been verified by field measurement.
      - 7) Show special coordination requirements for the product.
  - 2. Shop drawings.
    - Original drawings, prepared by Contractor, Subcontractor, supplier or distributor, which illustrate portion of the work, showing fabrication, layout, setting and erection details.
    - b. Do not reproduce the Contract Drawings for the shop drawing submittals. Electronic media of the Construction Documents are not available for the Contractor's Subcontractor's, or material suppliers use.
    - c. Identify details by reference to drawing sheet number(s) and pertinent detail number(s).
    - d. Shop drawings shall not include the phrase by others, except when relating to materials, products or equipment not included under the total Contract.
  - 3. Samples.
    - a. Provide samples that are the same as proposed product.
    - b. Where products are to match a sample prepared by other entities, prepare sample to match.
    - c. Preparation:
      - 1) Attach a description to each sample.
      - 2) Attach name of manufacturer or source to each sample.
      - 3) Where compliance with specified properties is required, attach documentation showing compliance.
      - 4) Where selection is required, the first submittal may be a single set of all options; after return of submittal with selection indicated, submit standard number of sets of selected item.

- Keep final sample set(s) at the project site, available for use during progress of the work
- e. Contractor shall be responsible for submitting all interior and exterior materials samples that require a color and/or finish selection or is required to be part of a mock up assembly at the same time. The Contractor shall include the color, finish, material selection schedule in the shop drawing submittal schedule. The Architect will provide final color, finish, and material selections only when they have all been submitted by the Contractor.
- B. Submit to Architect for review for the limited purpose of checking for conformance with information given and the design concept expressed in the contract documents.
- C. After review, provide copies and distribute in accordance with SUBMITTAL PROCEDURES article below and for record documents purposes described in Section 01 7800 - CLOSEOUT SUBMITTALS.

# 3.04 SUBMITTALS FOR INFORMATION

- A. When the following are specified in individual sections, submit them for information:
  - Design data.
  - 2. Certificates.
  - 3. Test reports.
  - 4. Inspection reports.
  - 5. Manufacturer's instructions.
  - 6. Manufacturer's field reports.
  - 7. Other types indicated.
- B. Submit for Architect's knowledge as contract administrator or for Owner. No action will be taken.

# 3.05 SUBMITTALS FOR PROJECT CLOSEOUT

- A. When the following are specified in individual sections, submit them at project closeout:
  - 1. Project record documents.
  - 2. Operation and maintenance data.
  - 3. Warranties.
  - Bonds.
  - 5. Other types as indicated.
- B. Submit for Owner's benefit during and after project completion.

# 3.06 NUMBER OF COPIES OF SUBMITTALS

- A. Documents for Review:
  - 1. Small Size Sheets, Not Larger Than 8-1/2 x 11 inches: Submit the number of copies that Contractor requires, plus two copies that will be retained by Architect.
- B. Documents for Information: Submit two copies.
- C. Documents for Project Closeout: Make one reproduction of submittal originally reviewed. Submit one extra of submittals for information.

# 3.07 SUBMITTAL PROCEDURES

- A. Transmit each submittal with a copy of approved submittal form.
- B. Transmit each submittal with AIA Form G810, in duplicate.
  - 1. Submittals received without a transmittal form will be returned without review or action.
  - 2. Fill out a separate transmittal form for each submittal; also include the following:
    - a. Other relevant information.
    - b. Requests for additional information.

- 3. Sequentially number the transmittal form. Revise submittals with original number and a sequential alphabetic suffix.
- C. Identify Project name and numbers, Contractor's, Subcontractor's or supplier's name and address, Architect's name and address, Manufacturer's name; pertinent drawing and detail number, and specification section number, as appropriate on each copy.
- D. Apply Contractor's stamp, signed or initialed certifying that review, approval, verification of Products required, field dimensions, quantities, adjacent construction Work, and coordination of information is in accordance with the requirements of the Work and Contract Documents.
  - 1. Contractor's responsibility regarding errors and omissions in submittals is not relieved by Architect's review of submittals.
  - 2. Contractor's responsibility regarding deviations in submittals from requirements of Contract Documents is not relieved by Architect's review submittals, unless Architect gives written acceptance of specific deviations as approved by Owner.
  - 3. When work is directly related and involves more than one trade, shop drawings shall be coordinated by the submitting Contractor/Subcontractor with other trades prior submission and related work submitted under one cover.
    - a. After shop drawing has been submitted for review, no changes may be made to that Drawing other than changes resulting from review notes made by the Architect unless such changes are clearly identified and circled before being resubmitted. Any failure to comply with this requirement shall nullify and invalidate the Architect's review.
  - 4. Submittals without Contractor's stamp of review will not be reviewed and will be returned for resubmission.
- E. Submittals will be accepted from the Contractor only. Submittals received from other entities will be returned without review or action.
- F. Do not submit substitute items that have not been approved by means of the procedure specified elsewhere.
- G. Do not include requests for substitution (either direct or indirect) on submittals; comply with procedures for substitutions specified elsewhere.
- H. Schedule submittals to expedite the Project, and coordinate submission of related items.
  - 1. Prepare and submit, in accordance with the approved Project Construction Schedule, a separate document listing dates by which shop drawings, product data and samples must be submitted for each material, product or equipment item requiring submittal.
  - 2. The schedule shall reflect an orderly sequence so as to cause no delay in the Work.
  - 3. Coordinate submittals and activities that must be performed in sequence, so that the Architect has enough information to properly review the submittals.
  - 4. Coordinate submittals of different types for the same product or system so that the Architect has enough information to properly review each submittal.
  - 5. The dates indicated shall allow reasonable time for the review process of checking, correcting and resubmitting and reasonable time for procurement.
  - 6. No extension of time will be granted to the Contractor/Subcontractor because of failure to expeditiously submit shop drawings and samples in reasonable time to allow for review process.
  - 7. For each submittal for review, allow 15 days excluding delivery time to and from the Contractor. Architect shall review with reasonable promptness.
- I. Identify variations from Contract Documents and Product or system limitations that may be detrimental to successful performance of the completed Work.
- J. Provide space for Contractor and Architect review stamps. Submittals to receive Architect's action marking: Provide blank space on the label or on the submittal itself for action marking; 4 inches wide by 6 inches high.

- K. Do not commence work which requires review of any submittals until receipt of returned submittals with an acceptable action.
  - 1. Stamped Reviewed, no corrections or resubmissions required, fabrication may proceed.
  - 2. Stamped Revise and Resubmit.
    - a. If Contractor/Subcontractor complies with noted corrections, fabrication may proceed.
  - 3. If for any reason the Contractor/Subcontractor cannot comply with the noted corrections, fabrication shall not proceed and Contractor/Subcontractor shall resubmit, following procedures outlined herein before.
  - 4. Stamped Revise and Resubmit or Resubmit.
    - a. Contractor/Subcontractor shall revise and resubmit for review. Fabrication shall not proceed.
- L. When revised for resubmission, identify all changes made since previous submission.
- M. Distribute reviewed submittals as appropriate. Instruct parties to promptly report any inability to comply with requirements.
- N. Submittals not requested will not be recognized or processed.

# SECTION 01 3216 CONSTRUCTION PROGRESS SCHEDULE

#### **PART 1 GENERAL**

#### 1.01 SECTION INCLUDES

- A. Preliminary schedule.
- B. Construction progress schedule, bar chart type.
- C. Reports.

# 1.02 SUBMITTALS

- A. Within 7 days after date established in Notice to Proceed, submit preliminary schedule defining planned operations for the first 45 days of Work, with a general outline for remainder of Work.
- B. If preliminary schedule requires revision after review, submit revised schedule within 3 working days.
- C. Within 10 days after date established in Notice to Proceed, submit draft of proposed complete schedule for review.
  - Include written certification that major contractors have reviewed and accepted proposed schedule.
- D. Within 3 days after Architect's review, submit complete schedule.
- E. Submit Daily Construction Reports every week.
- F. Submit updated schedule and Progress Reports with each Application for Payment.
- G. Submit the number of opaque reproductions that Contractor requires, plus three copies that will be retained by Architect.
- H. Submit under transmittal letter form specified in Section 01 3000.

# 1.03 SCHEDULE FORMAT

- A. Listings: In chronological order according to the start date for each activity. Identify each activity with the applicable specification section number.
- B. Sheet Size: Multiples of 8-1/2 x 11 inches.
- C. Scale and Spacing: To allow for notations and revisions.

# 1.04 COORDINATION

A. In preparation of schedules, take into account the time allowed or required for the Architect's administrative procedures.

# **PART 2 PRODUCTS - NOT USED**

#### PART 3 EXECUTION

# 3.01 PRELIMINARY SCHEDULE

A. Prepare preliminary schedule in the form of a horizontal bar chart.

### 3.02 CONTENT

- A. Show complete sequence of construction by activity, with dates for beginning and completion of each element of construction.
- B. Identify each item by specification section number.
- C. Identify work of separate stages and other logically grouped activities.
- D. Provide sub-schedules to define critical portions of the entire schedule.
- E. Include conferences and meetings in schedule.

- F. Show accumulated percentage of completion of each item, and total percentage of Work completed, as of the first day of each month.
- G. Provide separate schedule of submittal dates for shop drawings, product data, and samples, owner-furnished products, Products identified under Allowances, and dates reviewed submittals will be required from Architect. Indicate decision dates for selection of finishes.
- H. Indicate delivery dates for owner-furnished products.
- Coordinate content with schedule of values specified in Section 01 2000.
- J. Provide legend for symbols and abbreviations used.
- K. Use the same terminology as that used in the Contract Documents.

### 3.03 BAR CHARTS

- A. Include a separate bar for each major portion of Work or operation.
- B. Identify the first work day of each week.
- C. Coordinate each element on the schedule with other construction activities.
- D. Show activities in proper sequence.
- E. Include cost bar at top of chart, showing estimated and actual costs of work performed at the date of each application for payment.
- F. Use vertical lines to mark the time scale at not more than one week intervals.

# 3.04 UPDATING SCHEDULE

- A. Maintain schedules to record actual start and finish dates of completed activities.
- B. Indicate progress of each activity to date of revision, with projected completion date of each activity.
- C. Annotate diagrams to graphically depict current status of Work.
- D. Identify activities modified since previous submittal, major changes in Work, and other identifiable changes.
- E. Indicate changes required to maintain Date of Substantial Completion.
- F. Submit progress reports required to support recommended changes.

#### 3.05 DISTRIBUTION OF SCHEDULE

- A. Distribute copies of updated schedules and reports to Contractor's project site file, to Subcontractors, suppliers, Architect, Owner, and other concerned parties.
- B. Instruct recipients to promptly report, in writing, problems anticipated by projections shown in schedules.

### 3.06 REPORTS

- A. Daily Construction Logs: Every day, record the following information concerning events at the site:
  - 1. Approximate number of persons at the site.
  - 2. Visitors to the site.
  - 3. Modifications to the contract received; modifications implemented.
  - 4. Changes in occupancy.
  - 5. Delays; reasons for delay.
  - 6. Emergencies and accidents.
  - 7. Equipment and system start-ups and tests.
  - 8. Losses of material and property.
  - 9. Meetings held and significant decisions made there.

- 10. Names of Subcontractors at site.
- 11. Orders and requests of representatives of governing authorities.
- 12. Unusual events.
- 13. Utility service disconnections and connections.
- B. Progress Reports: Prepare a narrative report describing the general state of completion of the work and describing in detail the following:
  - Actual and anticipated delays, their impact on the schedule, and corrective actions taken or proposed.
  - 2. Actual and potential problems.
  - 3. Status of change order work.
  - 4. Effect of delays, problems, and changes on the schedules of Subcontractors.
  - 5. Outstanding change proposal requests.
  - 6. Status of corrective work ordered by the Architect

# SECTION 01 4000 QUALITY REQUIREMENTS

#### **PART 1 GENERAL**

# 1.01 SECTION INCLUDES

- A. References and standards.
- B. Mock-ups.
- C. Control of installation.
- D. Tolerances.
- E. Manufacturers' field services.

#### 1.02 SUBMITTALS

- A. Design Data: Submit for Architect's knowledge as contract administrator for the limited purpose of assessing conformance with information given and the design concept expressed in the contract documents, or for Owner's information.
- B. Certificates: When specified in individual specification sections, submit certification by the manufacturer and Contractor or installation/application subcontractor to Architect, in quantities specified for Product Data.
  - 1. Indicate material or product conforms to or exceeds specified requirements. Submit supporting reference data, affidavits, and certifications as appropriate.
- C. Manufacturer's Instructions: When specified in individual specification sections, submit printed instructions for delivery, storage, assembly, installation, start-up, adjusting, and finishing, for the Owner's information. Indicate special procedures, perimeter conditions requiring special attention, and special environmental criteria required for application or installation.
- D. Manufacturer's Field Reports: Submit reports for Architect's benefit as contract administrator or for Owner.
  - 1. Submit report within 10 days of observation to Architect for information.
  - 2. Submit for information for the limited purpose of assessing conformance with information given and the design concept expressed in the contract documents.

# 1.03 REFERENCES AND STANDARDS

- A. For products and workmanship specified by reference to a document or documents not included in the Project Manual, also referred to as reference standards, comply with requirements of the standard, except when more rigid requirements are specified or are required by applicable codes.
- B. Conform to reference standard of date of issue current on date of Contract Documents, except where a specific date is established by applicable code.
- C. Obtain copies of standards where required by product specification sections.
- D. Maintain copy at project site during submittals, planning, and progress of the specific work, until Substantial Completion.
- E. Should specified reference standards conflict with Contract Documents, request clarification from Architect before proceeding.
- F. Neither the contractual relationships, duties, or responsibilities of the parties in Contract nor those of Architect shall be altered from the Contract Documents by mention or inference otherwise in any reference document.

# PART 2 PRODUCTS - NOT USED

#### PART 3 EXECUTION

#### 3.01 CONTROL OF INSTALLATION

- A. Monitor quality control over suppliers, manufacturers, products, services, site conditions, and workmanship, to produce Work of specified quality.
- B. Comply with manufacturers' instructions, including each step in sequence.
- C. Should manufacturers' instructions conflict with Contract Documents, request clarification from Architect before proceeding.
- D. Comply with specified standards as minimum quality for the Work except where more stringent tolerances, codes, or specified requirements indicate higher standards or more precise workmanship.
- E. Have Work performed by persons qualified to produce required and specified quality.
- F. Verify that field measurements are as indicated on shop drawings or as instructed by the manufacturer.
- G. Secure products in place with positive anchorage devices designed and sized to withstand stresses, vibration, physical distortion, and disfigurement.

#### 3.02 MOCK-UPS

- A. Assemble and erect specified items with specified attachment and anchorage devices, flashings, seals, and finishes.
- B. Accepted mock-ups shall be a comparison standard for the remaining Work.
- C. Where mock-up has been accepted by Architect and is specified in product specification sections to be removed, remove mock-up and clear area when directed to do so.

#### 3.03 TOLERANCES

- A. Monitor fabrication and installation tolerance control of products to produce acceptable Work. Do not permit tolerances to accumulate.
- B. Comply with manufacturers' tolerances. Should manufacturers' tolerances conflict with Contract Documents, request clarification from Architect before proceeding.
- C. Adjust products to appropriate dimensions; position before securing products in place.

# 3.04 MANUFACTURERS' FIELD SERVICES

- A. When specified in individual specification sections, require material or product suppliers or manufacturers to provide qualified staff personnel to observe site conditions, conditions of surfaces and installation, quality of workmanship, start-up of equipment, test, adjust and balance of equipment as applicable, and to initiate instructions when necessary.
- B. Report observations and site decisions or instructions given to applicators or installers that are supplemental or contrary to manufacturers' written instructions.

# 3.05 DEFECT ASSESSMENT

- A. Replace Work or portions of the Work not conforming to specified requirements.
- B. If, in the opinion of Architect, it is not practical to remove and replace the Work, Architect will direct an appropriate remedy or adjust payment.

# SECTION 01 5000 TEMPORARY FACILITIES AND CONTROLS

#### **PART 1 GENERAL**

#### 1.01 SECTION INCLUDES

- A. Temporary utilities.
- B. Temporary telecommunications services.
- C. Temporary sanitary facilities.
- D. Temporary Controls: Barriers, enclosures, and fencing.
- E. Security requirements.
- F. Vehicular access and parking.
- G. Waste removal facilities and services.
- H. Lay-Down and Staging areas
- I. Locking and Tagging Existing Equipment
- J. Campus Smoking Policy

#### 1.02 SUBMITTALS

A. Implementation and Termination Schedule: Submit a schedule indicating implementation and termination of each temporary utility connection within 10 days of the date established for commencement of the Work.

# 1.03 QUALITY ASSURANCE

- A. Regulations: Comply with industry standards and applicable laws and regulations if authorities having jurisdiction, including but not limited to:
  - 1. Building Code requirements.
  - 2. Health and safety regulations.
  - 3. Utility company regulations.
  - 4. Police, Fire Department and Rescue Squad rules.
  - 5. Environmental protection regulations.
- B. Standards: Comply with NFPA Code 241, "Building Construction and Demolition Operations", ANSI-A10 Series standards for "Safety Requirements for Construction and Demolition", and NECA Electrical Design Library, "Temporary Electrical Facilities."
- C. Electrical Service: Comply with NEMA, NECA and UL standards and regulations for temporary electric service. Install service in compliance with National Electric Code (NFPA 70).
- D. Inspections: Arrange for authorities having jurisdiction to inspect and test each temporary utility before use. Obtain required certifications and permits.

# 1.04 PROJECT CONDITIONS

A. Temporary Utilities: Prepare a schedule indicating dates for implementation and termination of each temporary utility connection. At the earliest feasible time, when acceptable to the Owner, change over from use of temporary service to use of the permanent service.

# 1.05 EQUIPMENT

- A. General: Provide new equipment; if acceptable to the Architect, undamaged, previously used equipment in serviceable condition may be used. Provide equipment suitable for use intended.
- B. Electrical Outlets: Provide properly configured NEMA polarized outlets to prevent insertion of 110-120 volt plugs into higher voltage outlets. Provide receptacle outlets equipped with

- ground-fault circuit interrupters, reset button and pilot light, for connection of power tools and equipment.
- C. Electrical Power Cords: Provide grounded extension cords; use "hard-service" cords where exposed to abrasion and traffic. Provide waterproof connectors to connect separate lengths of electric cords, if single lengths will not reach areas where construction activities are in progress.
- D. Lamps and Light Fixtures: Provide general service incandescent lamps of wattage required for adequate illumination. Provide guard cages or tempered glass enclosures, where exposed to breakage. Provide exterior fixtures where exposed to moisture.
- E. Heating Units: Provide temporary heating units that have been tested and labeled by UL, FM or another recognized trade association related to the type of fuel being consumed.
- F. First Aid Supplies: Comply with governing regulations. All accidents or injuries shall be reported to Owner.
- G. Fire Extinguishers: Provide hand-carried, portable UL-rated, class "A" fire extinguishers for temporary offices and similar spaces. In other locations provide hand-carried, portable, UL-rated, class "ABC" dry chemical extinguishers, or a combination of extinguishers of NFPA recommended classes for the exposures.
- H. Comply with NFPA 10 and 241 for classification, extinguishing agent and size required by location and class of fire exposure.
- I. Conditions of Use: Keep temporary services and facilities clean and neat in appearance. Operate in a safe and efficient manner. Take necessary fire prevention measures. Do not overload facilities, or permit them to interfere with progress. Do not allow hazardous dangerous or unsanitary conditions, or public nuisances to develop or persist on the site

#### 1.06 TEMPORARY UTILITIES

- A. Power:
  - 1. The contractor will be responsible for furnishing and installing all temporary power to the areas as needed and/or required. Temporary power can be tapped at the nearest panels. Temporary power is subject to testing and inspection by the third party code official.
  - 2. All temporary electrical work shall be furnished by the contractor as a "Means and Methods" condition. The electrical plans do not show any design for the contractor's temporary power requirements.
- B. Water is available from each custodial closet at each floor.

### 1.07 TELEPHONE AND EMAIL SERVICE

- A. Provide, maintain, and pay for telephone and email service at time of project mobilization.
- B. Telecommunications services shall include:
  - 1. Email: Account/address reserved for project use.
  - 2. Facsimile Service: Minimum of one dedicated fax machine/printer, with dedicated phone line.

#### 1.08 TEMPORARY SANITARY FACILITIES

- A. Provide and maintain required facilities and enclosures. Provide at time of project mobilization.
  - 1. The location for the temporary facilities will be determined by the Owner.
  - 2. Contractor shall provide fencing and screening around the facilities to render them secure and visually screened from pedestrians. Screening shall be USC approved green colored fabric type attached to the outside of fencing in a secure manner.
- B. Use of existing facilities is not permitted as directed by Owner.
- C. Maintain daily in clean and sanitary condition.

#### 1.09 BARRIERS

- A. Provide barriers to prevent unauthorized entry to construction areas, to prevent access to areas that could be hazardous to workers or the public, to allow for owner's use of site and to protect existing facilities and adjacent properties from damage from construction operations and demolition.
- B. Provide barricades and covered walkways required by governing authorities for public rights-of-way and for public access to existing building.
- C. Provide protection for plants designated to remain. Replace damaged plants.
- D. Protect non-owned vehicular traffic, stored materials, site, and structures from damage.

#### 1.10 INTERIOR ENCLOSURES

- A. Provide temporary partitions to separate work areas from Owner-occupied areas, to prevent penetration of dust and moisture into Owner-occupied areas, and to prevent damage to existing materials and equipment.
- B. Construction: Non combustible metal framing and gypsum board sheet materials with closed joints and sealed edges at intersections with existing surfaces:
  - STC rating of 35 in accordance with ASTM E90.
  - 2. Maximum flame spread rating of 75 in accordance with ASTM E84.
- C. Paint surfaces exposed to view from Owner-occupied areas.

# 1.11 SECURITY

- A. Provide security and facilities to protect Work, existing facilities, and Owner's operations from unauthorized entry, vandalism, or theft.
- B. Except for use of permanent fire protection as soon as available, do not change over from use of temporary security and protection facilities to permanent facilities until Substantial Completion, or longer as requested by the Architect.
- C. Temporary Fire Protection: Until fire protection needs are supplied by permanent facilities, install and maintain temporary fire protection facilities of the types needed to protect against reasonably predictable and controllable fire losses. Comply with NFPA 10 "Standard for Portable Fire Extinguishers," and NFPA 241 "Standard for Safeguarding Construction, Alterations and Demolition Operations."
- D. Store combustible materials in containers in fire-safe locations
- E. Maintain unobstructed access to fire extinguishers, fire hydrants, temporary fire protection facilities for fighting fires. Prohibit smoking in the building.
- F. Provide supervision of welding operations, combustion type temporary heating units, and similar sources of fire ignition.
- G. Security Enclosure and Lockup: Install substantial temporary enclosure of partially completed areas of construction. Provide locking entrances to prevent unauthorized entrance, vandalism, theft and similar violations of security.
- H. Environmental Protection: Provide protection, operate temporary facilities and conduct construction in ways and by methods that comply with environmental regulations, and minimize the possibility that air, might be contaminated or polluted, or that other undesirable effects might result.
- . Coordinate with Owner's security program.

# 1.12 VEHICULAR ACCESS AND PARKING

A. Comply with regulations relating to use of streets and sidewalks, access to emergency facilities, and access for emergency vehicles.

- B. Coordinate access and haul routes with governing authorities and Owner.
- C. Provide and maintain access to fire hydrants, free of obstructions.
- D. Existing on-site roads shall not be used for construction traffic unless otherwise indicated.
- E. Existing USC parking areas may be used for construction parking as directed by Owner.
- F. Do not allow vehicle parking on other undesignated existing site pavement areas.

# 1.13 WASTE REMOVAL AND BUILDING ACCESS DURING CONSTRUCTION

- A. Provide waste removal facilities and services as required to maintain the site in clean and orderly condition.
- B. Provide containers with lids. Remove trash from site periodically.
- C. If materials to be recycled or re-used on the project must be stored on-site, provide suitable non-combustible containers; locate containers holding flammable material outside the structure unless otherwise approved by the authorities having jurisdiction.
- D. Open free-fall chutes are not permitted. Terminate closed chutes into appropriate containers with lids.
- E. The location for the debris dumpster will be determined by the Owner. USC will provide the parking spaces to the contractor for location of the dumpster.
- F. No chutes will be allowed for debris removal.
- G. Debris haul route shall be approved by the owner in writing from the source to the dumpster.
- H. Debris shall not be removed during normal building hours.

### 1.14 CONSTRUCTION PERSONNEL AND INTERMINGLING WITH BUILDING OCCUPANTS

A. The public core area of the building including the stairs, elevators and corridors will not be allowed to have construction personnel in the area at the same time as students, faculty, and other normal occupants. All debris removal or other possible inter mingling of construction personnel shall be scheduled and coordinated with the owner.

# 1.15 LAY DOWN AND STAGING AREAS

- A. There is limited available area for contractor lay down and staging at the exterior perimeter of the building. All adjacent areas are parking and pedestrian areas with limited access.
- B. Coordinate locations with the Owner.

# 1.16 LOCKING AND TAGGING EQUIPMENT

- A. The contractor is responsible for locking and tagging air handler and other equipment as required to limit access to equipment which might effect abatement activities.
- B. The contractor shall coordinate with the owner on locking and tagging plans.

# 1.17 CAMPUS SMOKING POLICY

A. Smoking is prohibited on the USC Campus. Smoking is not allowed by construction personnel. Workers not complying with these requirements shall be subject to dismissal.

# 1.18 REMOVAL OF UTILITIES, FACILITIES, AND CONTROLS

- A. Remove temporary utilities, equipment, facilities, materials, prior to Substantial Completion inspection.
- B. Clean and repair damage caused by installation or use of temporary work.
- C. Restore existing facilities used during construction to original condition.
- D. Restore new permanent facilities used during construction to specified condition.

PART 2 PRODUCTS - NOT USED PART 3 EXECUTION - NOT USED

# SECTION 01 6000 PRODUCT REQUIREMENTS

#### **PART 1 GENERAL**

# 1.01 SECTION INCLUDES

- A. General product requirements.
- B. Re-use of existing products.
- C. Transportation, handling, storage and protection.
- D. Product option requirements.
- E. Substitution limitations and procedures.
- F. Procedures for Owner-supplied products.
- G. Maintenance materials, including extra materials, spare parts, tools, and software.

# 1.02 SUBMITTALS

- A. Proposed Products List: Submit list of major products proposed for use, with name of manufacturer, trade name, and model number of each product.
  - 1. Submit within 15 days after date of Agreement.
  - 2. For products specified only by reference standards, list applicable reference standards.
- B. Product Data Submittals: Submit manufacturer's standard published data. Mark each copy to identify applicable products, models, options, and other data. Supplement manufacturers' standard data to provide information specific to this Project.
- C. Shop Drawing Submittals: Prepared specifically for this Project; indicate utility and electrical characteristics, utility connection requirements, and location of utility outlets for service for functional equipment and appliances.
- D. Sample Submittals: Illustrate functional and aesthetic characteristics of the product, with integral parts and attachment devices. Coordinate sample submittals for interfacing work.
  - 1. For selection from standard finishes, submit samples of the full range of the manufacturer's standard colors, textures, and patterns.

# **PART 2 PRODUCTS**

# 2.01 EXISTING PRODUCTS

- A. Do not use materials and equipment removed from existing premises unless specifically required or permitted by the Contract Documents.
- B. Existing materials and equipment indicated to be removed, but not to be re-used, relocated, reinstalled, delivered to the Owner, or otherwise indicated as to remain the property of the Owner, become the property of the Contractor; remove from site.
- C. Reused Products: Reused products include materials and equipment previously used in this or other construction, salvaged and refurbished as specified.

# 2.02 NEW PRODUCTS

- A. Provide new products unless specifically required or permitted by the Contract Documents.
- B. DO NOT USE products having any of the following characteristics:
- C. Provide interchangeable components of the same manufacture for components being replaced.
- D. Motors: Refer to Section 22 0513, NEMA MG 1 Type. Specific motor type is specified in individual specification sections.
- E. Wiring Terminations: Provide terminal lugs to match branch circuit conductor quantities, sizes, and materials indicated. Size terminal lugs to NFPA 70, include lugs for terminal box.

F. Cord and Plug: Provide minimum 6 foot cord and plug including grounding connector for connection to electric wiring system. Cord of longer length is specified in individual specification sections.

# 2.03 PRODUCT OPTIONS

- A. Products Specified by Reference Standards or by Description Only: Use any product meeting those standards or description.
- B. Products Specified by Naming One or More Manufacturers: Use a product of one of the manufacturers named and meeting specifications, no options or substitutions allowed.
- C. Products Specified by Naming One or More Manufacturers with a Provision for Substitutions: Submit a request for substitution for any manufacturer not named.

# 2.04 MAINTENANCE MATERIALS

- A. Furnish extra materials, spare parts, tools, and software of types and in quantities specified in individual specification sections.
- B. Deliver to Project site; obtain receipt prior to final payment.

#### PART 3 EXECUTION

# 3.01 SUBSTITUTION PROCEDURES

- A. Instructions to Bidders specify time restrictions for submitting requests for substitutions during the bidding period. Comply with requirements specified in this section.
- B. Substitutions will not be considered when a product becomes unavailable through no fault of the Contractor.
- C. Document each request with complete data substantiating compliance of proposed substitution with Contract Documents.
- D. A request for substitution constitutes a representation that the submitter:
  - 1. Has investigated proposed product and determined that it meets or exceeds the quality level of the specified product.
  - 2. Will provide the same warranty for the substitution as for the specified product.
  - 3. Will coordinate installation and make changes to other Work that may be required for the Work to be complete with no additional cost to Owner.
  - 4. Waives claims for additional costs or time extension that may subsequently become apparent.
  - 5. Will reimburse Owner and Architect for review or redesign services associated with re-approval by authorities.
- E. Substitutions will not be considered when they are indicated or implied on shop drawing or product data submittals, without separate written request, or when acceptance will require revision to the Contract Documents.
- F. Substitution Submittal Procedure:
  - 1. Submit three copies of request for substitution for consideration. Limit each request to one proposed substitution.
  - 2. Submit shop drawings, product data, and certified test results attesting to the proposed product equivalence. Burden of proof is on proposer.
  - The Architect will notify Contractor in writing of decision to accept or reject request.
- G. Substitution Request Form:
  - SUBSTITUTIONS WILL BE CONSIDERED ONLY WHEN THE ATTACHED FORM IS COMPLETED AND INCLUDED WITH THE SUBMITTAL WITH ALL BACK-UP DATA.

#### 3.02 OWNER-SUPPLIED PRODUCTS

- A. See Section 01 1000 Summary for identification of Owner-supplied products.
- B. Owner's Responsibilities:
  - Arrange for and deliver Owner reviewed shop drawings, product data, and samples, to Contractor.
  - 2. Arrange and pay for product delivery to site.
  - 3. On delivery, inspect products jointly with Contractor.
  - 4. Submit claims for transportation damage and replace damaged, defective, or deficient items.
  - 5. Arrange for manufacturers' warranties, inspections, and service.
- C. Contractor's Responsibilities:
  - 1. Review Owner reviewed shop drawings, product data, and samples.
  - Receive and unload products at site; inspect for completeness or damage jointly with Owner.
  - 3. Handle, store, install and finish products.
  - 4. Repair or replace items damaged after receipt.

#### 3.03 TRANSPORTATION AND HANDLING

- A. Coordinate schedule of product delivery to designated prepared areas in order to minimize site storage time and potential damage to stored materials.
- B. Transport and handle products in accordance with manufacturer's instructions.
- C. Transport materials in covered trucks to prevent contamination of product and littering of surrounding areas.
- D. Promptly inspect shipments to ensure that products comply with requirements, quantities are correct, and products are undamaged.
- E. Provide equipment and personnel to handle products by methods to prevent soiling, disfigurement, or damage.
- F. Arrange for the return of packing materials, such as wood pallets, where economically feasible.

# 3.04 STORAGE AND PROTECTION

- A. Designate receiving/storage areas for incoming products so that they are delivered according to installation schedule and placed convenient to work area in order to minimize waste due to excessive materials handling and misapplication.
- B. Store and protect products in accordance with manufacturers' instructions.
- C. Store with seals and labels intact and legible.
- D. Store sensitive products in weather tight, climate controlled, enclosures in an environment favorable to product.
- E. For exterior storage of fabricated products, place on sloped supports above ground.
- F. Provide bonded off-site storage and protection when site does not permit on-site storage or protection.
- G. Cover products subject to deterioration with impervious sheet covering. Provide ventilation to prevent condensation and degradation of products.
- H. Store loose granular materials on solid flat surfaces in a well-drained area. Prevent mixing with foreign matter.
- I. Provide equipment and personnel to store products by methods to prevent soiling, disfigurement, or damage.

J. Arrange storage of products to permit access for inspection. Periodically inspect to verify products are undamaged and are maintained in acceptable condition.

# SECTION 01 7000 EXECUTION AND CLOSEOUT REQUIREMENTS

#### **PART 1 GENERAL**

#### 1.01 SECTION INCLUDES

- A. Examination, preparation, and general installation procedures.
- B. Requirements for alterations work, including selective demolition, except removal, disposal, and/or remediation of hazardous materials and toxic substances.
- C. Cutting and patching.
- D. Cleaning and protection.
- E. Starting of systems and equipment.
- F. Demonstration and instruction of Owner personnel.
- G. Closeout procedures, except payment procedures.
- H. General requirements for maintenance service.

# 1.02 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Cutting and Patching: Submit written request in advance of cutting or alteration that affects:
  - 1. Structural integrity of any element of Project.
  - 2. Integrity of weather exposed or moisture resistant element.
  - 3. Efficiency, maintenance, or safety of any operational element.
  - 4. Visual qualities of sight exposed elements.
  - 5. Work of Owner or separate Contractor.
  - 6. Include in request:
    - a. Identification of Project.
    - b. Location and description of affected work.
    - c. Necessity for cutting or alteration.
    - d. Description of proposed work and products to be used.
    - e. Alternatives to cutting and patching.
    - f. Effect on work of Owner or separate Contractor.
    - g. Written permission of affected separate Contractor.
    - h. Date and time work will be executed.
- C. Project Record Documents: Accurately record actual locations of capped and active utilities.

# 1.03 PROJECT CONDITIONS

- A. Ventilate enclosed areas to assist cure of materials, to dissipate humidity, and to prevent accumulation of dust, fumes, vapors, or gases.
- B. Dust Control: Execute work by methods to minimize raising dust from construction operations. Provide positive means to prevent air-borne dust from dispersing into atmosphere and over adjacent property.
  - 1. Clean interior spaces prior to the start of the finish painting and continue cleaning on an as-needed basis until painting is finished.
  - 2. Schedule operations so that dust and other contaminants resulting from cleaning process will not fall on wet or newly-coated surfaces.
  - 3. Handle materials in a controlled manner with as little handling as possible; do not drop or throw materials from heights.
- C. Pest and Rodent Control: Provide methods, means, and facilities to prevent pests and insects from damaging the work.

- Rodent Control: Provide methods, means, and facilities to prevent rodents from accessing or invading premises.
- E. Pollution Control: Provide methods, means, and facilities to prevent contamination of soil, water, and atmosphere from discharge of noxious, toxic substances, and pollutants produced by construction operations. Comply with federal, state, and local regulations.

#### 1.04 PRE-CONSTRUCTION

A. Meet with management staff of the area of construction for required infection control practices in that department and comply with the Owner's policies.

#### 1.05 COORDINATION

- A. See Section 01 1000 for occupancy-related requirements.
- B. Coordinate scheduling, submittals, and work of the various sections of the Project Manual to ensure efficient and orderly sequence of installation of interdependent construction elements, with provisions for accommodating items installed later.
- C. Notify affected utility companies and comply with their requirements.
- D. Verify that utility requirements and characteristics of new operating equipment are compatible with building utilities. Coordinate work of various sections having interdependent responsibilities for installing, connecting to, and placing in service, such equipment.
- E. Coordinate space requirements, supports, and installation of mechanical and electrical work that are indicated diagrammatically on Drawings. Follow routing shown for pipes, ducts, and conduit, as closely as practicable; place runs parallel with lines of building. Utilize spaces efficiently to maximize accessibility for other installations, for maintenance, and for repairs.
- F. In finished areas except as otherwise indicated, conceal pipes, ducts, and wiring within the construction. Coordinate locations of fixtures and outlets with finish elements.
- G. Coordinate completion and clean-up of work of separate sections.
- H. After Owner occupancy of premises, coordinate access to site for correction of defective work and work not in accordance with Contract Documents, to minimize disruption of Owner's activities.

# **PART 2 PRODUCTS**

#### 2.01 PATCHING MATERIALS

- A. New Materials: As specified in product sections; match existing products and work for patching and extending work.
- B. Type and Quality of Existing Products: Determine by inspecting and testing products where necessary, referring to existing work as a standard.
- C. Product Substitution: For any proposed change in materials, submit request for substitution described in Section 01 6000.

#### PART 3 EXECUTION

#### 3.01 EXAMINATION

- A. Verify that existing site conditions and substrate surfaces are acceptable for subsequent work. Start of work means acceptance of existing conditions.
- B. Verify that existing substrate is capable of structural support or attachment of new work being applied or attached.
- C. Examine and verify specific conditions described in individual specification sections.
- D. Take field measurements before confirming product orders or beginning fabrication, to minimize waste due to over-ordering or misfabrication.

- E. Verify that utility services are available, of the correct characteristics, and in the correct locations.
- F. Prior to Cutting: Examine existing conditions prior to commencing work, including elements subject to damage or movement during cutting and patching. After uncovering existing work, assess conditions affecting performance of work. Beginning of cutting or patching means acceptance of existing conditions.

# 3.02 PREPARATION

- A. Clean substrate surfaces prior to applying next material or substance.
- B. Seal cracks or openings of substrate prior to applying next material or substance.
- C. Apply manufacturer required or recommended substrate primer, sealer, or conditioner prior to applying any new material or substance in contact or bond.

#### 3.03 GENERAL INSTALLATION REQUIREMENTS

- A. Install products as specified in individual sections, in accordance with manufacturer's instructions and recommendations, and so as to avoid waste due to necessity for replacement.
- B. Building shall be enclosed, ventilated and sealed from the exterior prior to installation of interior finish materials.
- C. Make vertical elements plumb and horizontal elements level, unless otherwise indicated.
- D. Install equipment and fittings plumb and level, neatly aligned with adjacent vertical and horizontal lines, unless otherwise indicated.
- E. Make consistent texture on surfaces, with seamless transitions, unless otherwise indicated.
- F. Make neat transitions between different surfaces, maintaining texture and appearance.

# 3.04 ALTERATIONS

- A. Drawings showing existing construction and utilities are based on casual field observation and existing record documents only.
  - 1. Verify that construction and utility arrangements are as shown.
  - 2. Report discrepancies to Architect before disturbing existing installation.
  - Beginning of alterations work constitutes acceptance of existing conditions.
- B. Keep areas in which alterations are being conducted separated from other areas that are still occupied.
  - 1. Provide, erect, and maintain temporary dustproof partitions of construction specified in Section 01 5000 in locations indicated on drawings.
- C. Maintain weatherproof exterior building enclosure except for interruptions required for replacement or modifications; take care to prevent water and humidity damage.
  - 1. Where openings in exterior enclosure exist, provide construction to make exterior enclosure weatherproof.
  - Insulate existing ducts or pipes that are exposed to outdoor ambient temperatures by alterations work.
- D. Remove existing work as indicated and as required to accomplish new work.
  - 1. Remove rotted wood, corroded metals, and deteriorated masonry and concrete; replace with new construction specified.
  - 2. Remove items indicated on drawings.
  - 3. Relocate items indicated on drawings.
  - 4. Where new surface finishes are to be applied to existing work, perform removals, patch, and prepare existing surfaces as required to receive new finish; remove existing finish if necessary for successful application of new finish.

- 5. Where new surface finishes are not specified or indicated, patch holes and damaged surfaces to match adjacent finished surfaces as closely as possible.
- E. Services (Including but not limited to HVAC, Plumbing, Fire Protection, Electrical, and Telecommunications): Remove, relocate, and extend existing systems to accommodate new construction.
  - 1. Maintain existing active systems that are to remain in operation; maintain access to equipment and operational components; if necessary, modify installation to allow access or provide access panel.
  - 2. Where existing systems or equipment are not active and Contract Documents require reactivation, put back into operational condition; repair supply, distribution, and equipment as required.
  - 3. Where existing active systems serve occupied facilities but are to be replaced with new services, maintain existing systems in service until new systems are complete and ready for service.
    - a. Disable existing systems only to make switchovers and connections; minimize duration of outages.
    - b. See Section 01 1000 for other limitations on outages and required notifications.
    - c. Provide temporary connections as required to maintain existing systems in service.
  - 4. Verify that abandoned services serve only abandoned facilities.
  - 5. Remove abandoned pipe, ducts, conduits, and equipment, including those above accessible ceilings; remove back to source of supply where possible, otherwise cap stub and tag with identification; patch holes left by removal using materials specified for new construction.
- F. Protect existing work to remain.
  - 1. Prevent movement of structure; provide shoring and bracing if necessary.
  - 2. Perform cutting to accomplish removals neatly and as specified for cutting new work.
  - 3. Repair adjacent construction and finishes damaged during removal work.
- G. Adapt existing work to fit new work: Make as neat and smooth transition as possible.
- H. When existing finished surfaces are cut so that a smooth transition with new work is not possible, terminate existing surface along a straight line at a natural line of division and make recommendation to Architect.
- I. Where removal of partitions or walls results in adjacent spaces becoming one, rework floors, walls, and ceilings to a smooth plane without breaks, steps, or bulkheads.
- J. Where a change of plane of 1/4 inch or more occurs in existing work, submit recommendation for providing a smooth transition for Architect review and request instructions.
- K. Trim existing wood doors as necessary to clear new floor finish. Refinish trim as required.
- L. Patching: Where the existing surface is not indicated to be refinished, patch to match the surface finish that existed prior to cutting. Where the surface is indicated to be refinished, patch so that the substrate is ready for the new finish.
- M. Refinish existing surfaces as indicated:
- N. Where rooms or spaces are indicated to be refinished, refinish all visible existing surfaces to remain to the specified condition for each material, with a neat transition to adjacent finishes.
- O. If mechanical or electrical work is exposed accidentally during the work, re-cover and refinish to match.
- P. Clean existing systems and equipment.
- Q. Remove demolition debris and abandoned items from alterations areas and dispose of off-site; do not burn or bury.

- R. Do not begin new construction in alterations areas before demolition is complete.
- S. Comply with all other applicable requirements of this section.

#### 3.05 CUTTING AND PATCHING

- A. Whenever possible, execute the work by methods that avoid cutting or patching.
- B. See Alterations article above for additional requirements.
- C. Perform whatever cutting and patching is necessary to:
  - 1. Complete the work.
  - 2. Fit products together to integrate with other work.
  - 3. Provide openings for penetration of mechanical, electrical, and other services.
  - 4. Match work that has been cut to adjacent work.
  - 5. Repair areas adjacent to cuts to required condition.
  - 6. Repair new work damaged by subsequent work.
  - 7. Remove samples of installed work for testing when requested.
  - 8. Remove and replace defective and non-conforming work.
- D. Execute work by methods that avoid damage to other work and that will provide appropriate surfaces to receive patching and finishing. In existing work, minimize damage and restore to original condition.
- E. Employ original installer to perform cutting for weather exposed and moisture resistant elements, and sight exposed surfaces.
- F. Cut rigid materials using masonry saw or core drill. Pneumatic tools not allowed without prior approval.
- G. Restore work with new products in accordance with requirements of Contract Documents.
- H. Fit work air tight to pipes, sleeves, ducts, conduit, and other penetrations through surfaces.
- I. At penetrations of fire rated walls, partitions, ceiling, or floor construction, completely seal voids with fire rated material in accordance with Section 07 8400, to full thickness of the penetrated element.
- J. Patching:
  - 1. Finish patched surfaces to match finish that existed prior to patching. On continuous surfaces, refinish to nearest intersection or natural break. For an assembly, refinish entire unit.
  - 2. Match color, texture, and appearance.
  - 3. Repair patched surfaces that are damaged, lifted, discolored, or showing other imperfections due to patching work. If defects are due to condition of substrate, repair substrate prior to repairing finish.
- K. Meet with management staff of the area of construction for required infection control practices in that department and comply with the Owner's policies.

### 3.06 PROGRESS CLEANING

- A. Conduct cleaning and disposal operations to comply with codes, ordinances, regulations, and anti-pollution laws.
- B. Contractor shall assess the amount of air borne dust and debris for construction and apprise the Owner of the need to change the air filtration filters in the air handling system at an increased frequency.
- C. Maintain areas free of waste materials, debris, and rubbish. Maintain site in a clean and orderly condition.

- D. Remove debris and rubbish from pipe chases, plenums, attics, crawl spaces, and other closed or remote spaces, prior to enclosing the space.
- Broom and vacuum clean interior areas prior to start of surface finishing, and continue cleaning to eliminate dust.
- F. Collect and remove waste materials, debris, and rubbish from site periodically and dispose off-site.
- G. Do not dispose of volatile wastes such as mineral spirits, oil or paint thinner in storm or sanitary drains.

# 3.07 PROTECTION OF INSTALLED WORK

- A. Protect installed work from damage by construction operations.
- B. Provide special protection where specified in individual specification sections.
- C. Provide temporary and removable protection for installed products. Control activity in immediate work area to prevent damage.
- D. Provide protective coverings at walls, projections, jambs, sills, and soffits of openings.
- E. Protect finished floors, stairs, and other surfaces from traffic, dirt, wear, damage, or movement of heavy objects, by protecting with durable sheet materials.
- F. Remove protective coverings when no longer needed; reuse or recycle plastic coverings if possible.

# 3.08 SYSTEM STARTUP

- A. Coordinate schedule for start-up of various equipment and systems.
- B. Notify Architect and owner seven days prior to start-up of each item.
- C. Verify that each piece of equipment or system has been checked for proper lubrication, drive rotation, belt tension, control sequence, and for conditions that may cause damage.
- D. Verify tests, meter readings, and specified electrical characteristics agree with those required by the equipment or system manufacturer.
- E. Verify that wiring and support components for equipment are complete and tested.
- F. Execute start-up under supervision of applicable Contractor personnel and manufacturer's representative in accordance with manufacturers' instructions.
- G. Submit a written report that equipment or system has been properly installed and is functioning correctly.

# 3.09 DEMONSTRATION AND INSTRUCTION

- A. Demonstrate operation and maintenance of products to Owner's personnel two weeks prior to date of Substantial Completion.
- B. Demonstrate start-up, operation, control, adjustment, trouble-shooting, servicing, maintenance, and shutdown of each item of equipment at scheduled time, at equipment location.
- C. For equipment or systems requiring seasonal operation, perform demonstration for other season within six months.
- D. Provide a qualified person who is knowledgeable about the Project to perform demonstration and instruction of owner personnel.
- E. Utilize operation and maintenance manuals as basis for instruction. Review contents of manual with Owner's personnel in detail to explain all aspects of operation and maintenance.
- F. Prepare and insert additional data in operations and maintenance manuals when need for additional data becomes apparent during instruction.

G. The amount of time required for instruction on each item of equipment and system is that specified in individual sections.

#### 3.10 ADJUSTING

- A. Adjust operating products and equipment to ensure smooth and unhindered operation.
- B. Testing, adjusting, and balancing HVAC systems: See Section 23 0593.

# 3.11 FINAL CLEANING

- A. Employ skilled workmen for final cleaning.
- B. Materials
  - Use only those cleaning materials which will not create hazards to health or property and which will not damage surfaces.
  - 2. Use only those cleaning materials and methods recommended by manufacturer of the surface material to be cleaned.
  - 3. Use cleaning materials only on surfaces recommended by cleaning material manufacturer.
  - 4. Sweeping compounds used in cleaning operations shall leave no residue on concrete floor surfaces that may effect installation of finish flooring materials.
- C. Execute final cleaning prior to final project assessment.
  - 1. Clean areas to be occupied by Owner prior to final completion before Owner occupancy.
- D. Use cleaning materials that are nonhazardous.
- E. Clean interior and exterior glass, surfaces exposed to view; remove temporary labels, stains and foreign substances, polish transparent and glossy surfaces, vacuum carpeted and soft surfaces.
- F. Remove all labels that are not permanent. Do not paint or otherwise cover fire test labels or nameplates on mechanical and electrical equipment.
- G. Remove grease, mastic, adhesives, dust, dirt, stains, fingerprints, labels, and other foreign materials from sight-exposed interior surfaces.
- H. Clean equipment and fixtures to a sanitary condition with cleaning materials appropriate to the surface and material being cleaned.
- Dust cabinetwork and remove markings.
- J. Prior to final completion, or Owner occupancy, the Contractor shall conduct an inspection of sight-exposed interior surfaces, and all work areas, to verify that the entire Work is clean
- K. Tunnels and closed off spaces shall be cleaned of packing boxes, wood frame members and other waste materials used in the construction.
- L. The entire system of piping and equipment shall be cleaned internally. The Contractor installing those items shall open all dirt pockets and strainers, completely blowing down as required and clean strainer screens of all accumulated debris.
- M. Tanks, fixtures and pumps shall be drained and proved free of sludge and accumulated matter.
- N. Temporary labels, stickers, etc., shall be removed from fixtures and equipment. (Do not remove permanent name plates, equipment model numbers, ratings, etc.)
- O. Heating and air conditioning equipment, tanks, pumps and traps shall be thoroughly cleaned and new filters or filter media installed.
- P. Before being placed in service, domestic water distribution systems, including those for cold water, drinking water and the hot water system shall be chlorinated. The method to be used shall be at the option of the Contractor installing the systems, and one of the methods set forth in the AWWA Standard specifications, latest edition, including all amendments thereto. The treatment shall consist of a solution of not less than 50 parts per million of available chlorine.

The chlorinating material shall be either liquid chlorine or sodium hypochloride. After sterilization the system shall be flushed with clear water until the chlorine residual is not greater than 0.2 per million.

- Q. Clean filters of operating equipment.
- R. Remove waste, surplus materials, trash/rubbish, and construction facilities from the site; dispose of in legal manner; do not burn or bury.

# 3.12 CLOSEOUT PROCEDURES

- A. Contract requirements shall be met when construction activities have successfully produced, in this order, these three terminal activities:
  - 1. Substantial Completion.
  - 2. Final Completion.
  - 3. Final Payment.
- B. Make submittals that are required by governing or other authorities.
  - 1. Provide copies to Architect and Owner.
- C. Substantial Completion:
  - The date of Substantial Completion of the Work or designated portion thereof is the date certified by the Architect when construction is sufficiently complete, in accordance with the Contract Documents, so the Owner may occupy the Work or designated portion thereof for the use for which it is intended.
  - When the Contractor considers the Work is substantially complete, he shall submit to the Architect:
    - a. A written notice that the Work, or designated portion thereof, is substantially complete.
    - b. A list of items to be completed or corrected, (herein after referred to as Punch List ).
    - c. Request Substantial Completion Observation at a mutually agreeable date.
  - 3. Within a reasonable time after receipt of such notice, the Architect, the Contractor, and at his option, the Owner, will make an observation to determine the status of completion.
  - 4. Should the Architect determine that the Work is not substantially complete:
    - a. The Architect will promptly notify the Contractor in writing, giving the reasons thereof.
    - b. The Contractor shall remedy the deficiencies in the Work, and send a second written notice of substantial completion to the Architect.
    - c. The Architect will re-observe the Work and the cost of the Architect's time and reimbursable expenses will be charged to the Contractor.
  - 5. When the Architect concurs that the Work is substantially complete, he will:
    - a. Prepare a Certificate of Substantial Completion on AIA Form G704, accompanied by the Contractor's Punch List of items to be completed or corrected, as verified and amended by the Architect. (Note: Contract responsibilities are not altered by inclusion or omission of required work from the Punch List.)
    - b. Submit the Certificate to the Owner and the Contractor for their written acceptance of the responsibilities assigned to them in the Certificate.
  - 6. The Contractor shall complete or correct all items identified on the Punch List and required by the Contract requirements within time limits established by the Certificate.
  - 7. Owner will occupy portions of the building as specified in Section 01 1000.
  - 8. Correct items of work listed in executed Certificates of Substantial Completion and comply with requirements for access to Owner-occupied areas.

# D. Final Completion:

 To attain final completion the Contractor shall complete activities pertaining to Substantial Completion, and complete work on punch list items. Only then shall he issue written request to the Architect for Final Observation.

- When the Contractor considers the Work is complete, he shall submit written certification that:
  - a. Contract Documents have been reviewed.
  - b. Work has been inspected for compliance with Contract Documents.
  - c. Work has been completed in accordance with Contract Documents.
  - d. Equipment and systems have been tested in the presence of the Owner's representative and are operational.
  - e. Work is completed and ready for final observation.
- 3. The Architect, the Contractor and the Owner will make an observation to verify the status of completion with reasonable promptness after receipt of such certification.
- 4. Should the Architect consider that the Work is incomplete or defective:
  - a. The Architect will promptly notify the Contractor in writing, listing the incomplete or defective work.
  - b. The Contractor shall take immediate steps to remedy the stated deficiencies, and send a second written certification to the Architect that the Work is complete.
  - c. The Architect will reinspect the Work.
- 5. When the Architect finds that the Work is acceptable under the Contract Documents, he shall request the Contractor to make closeout submittals.
- E. The Contractor's Closeout Submittals to the Architect:
  - 1. Evidence of compliance with requirements of governing authorities:
    - a. Certificate of Occupancy
    - b. Certificates of Inspection
    - c. Mechanical
    - d. Electrical
  - 2. Project Record Documents: To requirements of Section 01780.
  - Operating and Maintenance Data, Instructions to the Owner's Personnel: To requirements
    of Section 01780.
  - 4. Warranties and Bonds: To requirements of individual sections.
  - 5. Spare Parts and Maintenance Materials: To requirements of individual sections.
  - 6. Evidence of Payment and Release of Liens: To requirements of General and Supplementary Conditions.
- F. Final Adjustment of Accounts:
  - 1. Submit a final statement of accounting to the Architect.
  - 2. Statement shall reflect all adjustments to the Contract Sum:
    - a. The original Contract Sum.
    - b. Additions and deductions resulting from:
      - 1) Previous Change Orders.
      - 2) Deductions for uncorrected Work.
      - 3) Deductions for reinspection payments.
      - 4) Other adjustments.
    - c. Total contract sum, as adjusted.
    - d. Previous payments
    - e. Sum remaining due.
  - 3. Architect will prepare a final Change Order, reflecting adjustments to the Contract Sum which were not previously made by Change Orders.
- G. Final Application for Payment:
  - 1. The Contractor shall submit the final Application and Certificate for Payment in accordance with procedures and requirements stated in the Conditions of the Contract.

# 3.13 MAINTENANCE

- A. Provide service and maintenance of components indicated in specification sections.
- B. Maintenance Period: As indicated in specification sections or, if not indicated, not less than one year from the Date of Substantial Completion or the length of the specified warranty, whichever is longer.
- C. Examine system components at a frequency consistent with reliable operation. Clean, adjust, and lubricate as required.
- D. Include systematic examination, adjustment, and lubrication of components. Repair or replace parts whenever required. Use parts produced by the manufacturer of the original component.
- E. Maintenance service shall not be assigned or transferred to any agent or subcontractor without prior written consent of the Owner.

# SECTION 01 7329 CUTTING AND PATCHING

#### **PART 1 GENERAL**

# 1.01 SECTION INCLUDES

A. Cutting and patching procedural requirements.

#### 1.02 RELATED REQUIREMENTS

- A. Section 02 4100 Demolition; for demolition and removal of selected portions of the building.
- B. Section 07 8413 Penetration Firestopping; for patching penetrations in fire-rated construction.

# 1.03 DEFINITIONS

- A. Cutting: Removal of in-place construction necessary to permit installation or performance of other work.
- B. Patching: Fitting and repair work required to restore construction to original conditions after installation of other work.

#### 1.04 SUBMITTALS

- Cutting and Patching: Submit written request minimum 10 days advance of cutting or alteration that affects:
  - 1. Structural integrity of any element of Project.
  - 2. Integrity of weather exposed or moisture resistant element.
  - 3. Efficiency, maintenance, or safety of any operational element.
  - 4. Visual qualities of sight exposed elements.
  - 5. Work of Owner or separate Contractor.
- B. Utilities and Mechanical and Electrical Systems: List services and systems that cutting and patching procedures will disturb or affect. List services and systems that will be relocated and those that will be temporarily out of service. Indicate length of time permanent services and systems will be disrupted.
- C. Include description of provisions for temporary services and systems during interruption of permanent services and systems.

# 1.05 QUALITY ASSURANCE

- A. Cutting and Patching: Comply with requirements for and limitations on cutting and patching of construction elements.
  - Structural Elements: When cutting and patching structural elements, notify Architect of locations and details of cutting and await directions from Architect before proceeding. Shore, brace, and support structural elements during cutting and patching. Do not cut and patch structural elements in manner that could change their load-carrying capacity or increase deflection
  - 2. Operational Elements: Do not cut and patch operating elements and related components in manner that results in reducing their capacity to perform as intended or that results in increased maintenance or decreased operational life or safety.
  - 3. Other Construction Elements: Do not cut and patch other construction elements or components in manner that could change their load-carrying capacity, that results in reducing their capacity to perform as intended, or that results in increased maintenance or decreased operational life or safety.
  - 4. Visual Elements: Do not cut and patch construction in manner that results in visual evidence of cutting and patching. Do not cut and patch exposed construction in manner that would, in Architect's opinion, reduce the building's aesthetic qualities. Remove and replace construction that has been cut and patched in a visually unsatisfactory manner.
- B. Cutting and Patching Conference: Before proceeding, meet at Project site with parties involved in cutting and patching, including mechanical and electrical trades. Review areas of potential

interference and conflict. Coordinate procedures and resolve potential conflicts before proceeding.

# **PART 2 PRODUCTS**

#### 2.01 MATERIALS

- A. General: Comply with requirements specified in other Sections.
- B. In-Place Materials: Use materials for patching identical to in-place materials. For exposed surfaces, use materials that visually match in-place adjacent surfaces to the fullest extent possible.
  - 1. If identical materials are unavailable or cannot be used, use materials that, when installed, will provide a match acceptable to Architect for the visual and functional performance of in-place materials.

# PART 3 EXECUTION

# 3.01 CUTTING AND PATCHING

- A. Cutting and Patching, General: Employ skilled workers to perform cutting and patching. Proceed with cutting and patching at the earliest feasible time, and complete without delay.
  - 1. Cut in-place construction to provide for installation of other components or performance of other construction, and subsequently patch as required to restore surfaces to their original condition.
- B. Existing Warranties: Remove, replace, patch, and repair materials and surfaces cut or damaged during installation or cutting and patching operations, by methods and with materials so as not to void existing warranties.
- C. Temporary Support: Provide temporary support of work to be cut.
- D. Protection: Protect in-place construction during cutting and patching to prevent damage. Provide protection from adverse weather conditions for portions of Project that might be exposed during cutting and patching operations.
- E. Adjacent Occupied Areas: Where interference with use of adjoining areas or interruption of free passage to adjoining areas is unavoidable, coordinate cutting and patching in accordance with Section 01 1000 Summary.
- F. Existing Utility Services and Mechanical/Electrical Systems: Where existing services/systems are required to be removed, relocated, or abandoned, bypass such services/systems before cutting to minimize interruption to occupied areas.
- G. Cutting: Cut in-place construction by sawing, drilling, breaking, chipping, grinding, and similar operations, including excavation, using methods least likely to damage elements retained or adjoining construction. If possible, review proposed procedures with original Installer; comply with original Installer's written recommendations.
  - 1. In general, use hand or small power tools designed for sawing and grinding, not hammering and chopping. Cut holes and slots neatly to minimum size required, and with minimum disturbance of adjacent surfaces. Temporarily cover openings when not in use.
  - 2. Finished Surfaces: Cut or drill from the exposed or finished side into concealed surfaces.
  - 3. Concrete and Masonry: Cut using a cutting machine, such as an abrasive saw or a diamond-core drill.
- H. Mechanical and Electrical Services: Cut off pipe or conduit in walls or partitions to be removed. Cap, valve, or plug and seal remaining portion of pipe or conduit to prevent entrance of moisture or other foreign matter after cutting.
- I. Proceed with patching after construction operations requiring cutting are complete.
- J. Patching: Patch construction by filling, repairing, refinishing, closing up, and similar operations following performance of other work. Patch with durable seams that are as invisible as practicable. Provide materials and comply with installation requirements specified in other Sections, where applicable.

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- 1. Inspection: Where feasible, test and inspect patched areas after completion to demonstrate physical integrity of installation.
- 2. Exposed Finishes: Restore exposed finishes of patched areas and extend finish restoration into retained adjoining construction in manner that will minimize evidence of patching and refinishing.
  - a. Clean piping, conduit, and similar features before applying paint or other finishing materials.
  - b. Restore damaged pipe covering to its original condition.
- K. Floors and Walls: Where walls or partitions that are removed extend one finished area into another, patch and repair floor and wall surfaces in the new space. Provide an even surface of uniform finish, color, texture, and appearance. Remove in-place floor and wall coverings and replace with new materials, if necessary, to achieve uniform color and appearance.
  - 1. Where patching occurs in a painted surface, prepare substrate and apply primer and intermediate paint coats appropriate for substrate over the patch, and apply final paint coat over entire unbroken surface containing the patch. Provide additional coats until patch blends with adjacent surfaces.
- L. Ceilings: Patch, repair, or rehang in-place ceilings as necessary to provide an even-plane surface of uniform appearance.
- M. Cleaning: Clean areas and spaces where cutting and patching are performed. Remove paint, mortar, oils, putty, and similar materials from adjacent finished surfaces.

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# SECTION 01 7800 CLOSEOUT SUBMITTALS

#### **PART 1 GENERAL**

# 1.01 SECTION INCLUDES

- A. Project Record Documents.
- B. Operation and Maintenance Data.
- C. Warranties and bonds.

# 1.02 RELATED REQUIREMENTS

- A. Section 01 3000 Administrative Requirements: Submittals procedures, shop drawings, product data, and samples.
- B. Section 01 7000 Execution and Closeout Requirements: Contract closeout procedures.
- C. Individual Product Sections: Specific requirements for operation and maintenance data.
- D. Individual Product Sections: Warranties required for specific products or Work.

#### 1.03 SUBMITTALS

- A. Project Record Documents: Submit documents to Architect prior to claim for final Application for Payment.
- B. Operation and Maintenance Data:
  - 1. Submit two copies of preliminary draft or proposed formats and outlines of contents before start of Work. Architect will review draft and return one copy with comments.
  - 2. For equipment, or component parts of equipment put into service during construction and operated by Owner, submit completed documents within ten days after acceptance.
  - 3. Submit one copy of completed documents 15 days prior to final inspection. This copy will be reviewed and returned after final inspection, with Architect comments. Revise content of all document sets as required prior to final submission.
  - 4. Submit two sets of revised final documents in final form within 10 days after final inspection.

# C. Warranties and Bonds:

- 1. For equipment or component parts of equipment put into service during construction with Owner's permission, submit documents within 15 days after acceptance.
- 2. Make other submittals within 10 days after Date of Substantial Completion, prior to final Application for Payment. If the Architect's Certificate of Substantial Completion designates a commencement date for warranties other than the date of Substantial Completion for the Work, or a designated portion of the Work, submit written warranties upon request of the Architect
- 3. For items of Work for which acceptance is delayed beyond Date of Substantial Completion, submit within 10 days after acceptance, listing the date of acceptance as the beginning of the warranty period.
- 4. When a special warranty is required to be executed by the Contractor, or the Contractor and a subcontractor, supplier or manufacturer, prepare a written document that contains appropriate terms and identification, ready for execution by the required parties. Submit a draft to the Owner through the Architect for approval prior to final execution.
- 5. Refer to individual Sections of Divisions-2 through -16 for specific content requirements, and particular requirements for submittal of special warranties.
- 6. Form of Submittal: At Final Completion compile two copies of each required warranty and bond properly executed by the Contractor, or by the Contractor, subcontractor, supplier, or manufacturer. Organize the warranty documents into an orderly sequence based on the table of contents of the Project Manual.

- 7. Bind warranties and bonds in two (or more) duplicate heavy-duty, commercial quality, durable 3-hole punch tab binders, thickness as necessary to accommodate contents, and sized to receive 8-1/2" by 11" paper.
- 8. Provide heavy paper dividers with celluloid covered tabs for each separate warranty. Mark the tab to identify the product or installation. Provide a typed description of the product or installation, including the name of the product, and the name, address and telephone number of the installer.
- 9. Identify each binder on the front and the spine with the typed or printed title "WARRANTIES AND BONDS," the Project title or name, and the name of the Contractor.
- 10. When operating and maintenance manuals are required for warranted construction, provide additional copies of each required warranty, as necessary, for inclusion in each required manual.

# **PART 2 PRODUCTS - NOT USED**

# **PART 3 EXECUTION**

#### 3.01 PROJECT RECORD DOCUMENTS

- A. Maintain on site one set of the following record documents; record actual revisions to the Work:
  - 1. Drawings.
  - 2. Specifications.
  - 3. Addenda.
  - 4. Change Orders and other modifications to the Contract.
  - 5. Reviewed shop drawings, product data, and samples.
  - 6. Manufacturer's instruction for assembly, installation, and adjusting.
- B. Ensure entries are complete and accurate, enabling future reference by Owner.
- C. Store record documents separate from documents used for construction.
- D. Record information concurrent with construction progress.
- E. Specifications: Legibly mark and record at each product section description of actual products installed, including the following:
  - 1. Manufacturer's name and product model and number.
  - 2. Product substitutions or alternates utilized.
  - 3. Changes made by Addenda and modifications.
- F. Record Drawings and Shop Drawings: Legibly mark each item to record actual construction including:
  - Measured locations of internal utilities and appurtenances concealed in construction, referenced to visible and accessible features of the Work.
  - 2. Field changes of dimension and detail.
  - Details not on original Contract drawings.

# 3.02 OPERATION AND MAINTENANCE DATA

- A. Source Data: For each product or system, list names, addresses and telephone numbers of Subcontractors and suppliers, including local source of supplies and replacement parts.
- B. Product Data: Mark each sheet to clearly identify specific products and component parts, and data applicable to installation. Delete inapplicable information.
- C. Drawings: Supplement product data to illustrate relations of component parts of equipment and systems, to show control and flow diagrams. Do not use Project Record Documents as maintenance drawings.
- D. Typed Text: As required to supplement product data. Provide logical sequence of instructions for each procedure, incorporating manufacturer's instructions.

#### E. Manuals:

- 1. Purpose:
  - a. Operation and maintenance manuals will be used for training of, and use by, Owner's personnel in operation and maintenance of mechanical and electrical systems and equipment. A separate manual or chapter within a manual shall be prepared for each class of equipment or system.
  - b. For additional requirements refer to various specification sections.

# F. Instructions of Owner's Personnel

- Fully instruct Owner's designated operating and maintenance personnel in operating, adjustments and maintenance of all mechanical and electrical systems and equipment as required by respective and pertinent sections, after all final inspection, tests and repairs have been completed.
- Operating and maintenance manuals shall constitute the basis of instructions. Contents of manual shall be reviewed in full detail, explaining all aspects of operations and maintenance.
- 3. Prepare and include additional data when need for such data becomes apparent during instruction and training and sessions.
- 4. Training sessions shall be jointly arranged with Owner during Contractor's normal week and daily hours. The Owner shall have the responsibility of scheduling its shift work personnel accordingly.
- Owner and Contractor shall coordinate and cooperate to keep training sessions to a reasonable minimum.

# 3.03 OPERATION AND MAINTENANCE DATA FOR MATERIALS AND FINISHES

- A. For Each Product, Applied Material, and Finish:
  - 1. Product data, with catalog number, size, composition, and color and texture designations.
  - 2. Information for re-ordering custom manufactured products.
- B. Instructions for Care and Maintenance: Manufacturer's recommendations for cleaning agents and methods, precautions against detrimental cleaning agents and methods, and recommended schedule for cleaning and maintenance.
- C. Moisture protection and weather-exposed products: Include product data listing applicable reference standards, chemical composition, and details of installation. Provide recommendations for inspections, maintenance, and repair.
- D. Additional information as specified in individual product specification sections.
- E. Where additional instructions are required, beyond the manufacturer's standard printed instructions, have instructions prepared by personnel experienced in the operation and maintenance of the specific products.
- F. Provide a listing in Table of Contents for design data, with tabbed fly sheet and space for insertion of data.

# 3.04 OPERATION AND MAINTENANCE DATA FOR EQUIPMENT AND SYSTEMS

- A. For Each Item of Equipment and Each System:
  - 1. Description of unit or system, and component parts.
  - 2. Identify function, normal operating characteristics, and limiting conditions.
  - 3. Include performance curves, with engineering data and tests.
  - 4. Complete nomenclature and model number of replaceable parts.
- B. Where additional instructions are required, beyond the manufacturer's standard printed instructions, have instructions prepared by personnel experienced in the operation and maintenance of the specific products.

- C. Panelboard Circuit Directories: Provide electrical service characteristics, controls, and communications; typed.
- D. Include color coded wiring diagrams as installed.
- E. Operating Procedures: Include start-up, break-in, and routine normal operating instructions and sequences. Include regulation, control, stopping, shut-down, and emergency instructions. Include summer, winter, and any special operating instructions.
- F. Maintenance Requirements: Include routine procedures and guide for preventative maintenance and trouble shooting; disassembly, repair, and reassembly instructions; and alignment, adjusting, balancing, and checking instructions.
- G. Provide servicing and lubrication schedule, and list of lubricants required.
- H. Include manufacturer's printed operation and maintenance instructions.
- I. Include sequence of operation by controls manufacturer.
- J. Provide original manufacturer's parts list, illustrations, assembly drawings, and diagrams required for maintenance.
- K. Provide control diagrams by controls manufacturer as installed.
- L. Provide Contractor's coordination drawings, with color coded piping diagrams as installed.
- M. Provide charts of valve tag numbers, with location and function of each valve, keyed to flow and control diagrams.
- N. Provide list of original manufacturer's spare parts, current prices, and recommended quantities to be maintained in storage.
- O. Include test and balancing reports.
- P. Safety instructions.
- Q. Additional Requirements: As specified in individual product specification sections.

# 3.05 ASSEMBLY OF OPERATION AND MAINTENANCE MANUALS

- A. Assemble operation and maintenance data into durable manuals for Owner's personnel use, with data arranged in the same sequence as, and identified by, the specification sections.
- B. Where systems involve more than one specification section, provide separate tabbed divider for each system.
- C. Prepare instructions and data by personnel experienced in maintenance and operation of described products.
- D. Prepare data in the form of an instructional manual.
- E. Binders: Commercial quality, 8-1/2 by 11 inch three D side ring binders with durable plastic covers; 2 inch maximum ring size. When multiple binders are used, correlate data into related consistent groupings.
- F. Cover: Identify each binder on the front and the spine with typed or printed title OPERATION AND MAINTENANCE INSTRUCTIONS; identify title of Project; identify subject matter of contents.
- G. Project Directory: Title and address of Project; names, addresses, and telephone numbers of Architect, Consultants, Contractor and subcontractors, with names of responsible parties.
- H. Tables of Contents: List every item separated by a divider, using the same identification as on the divider tab; where multiple volumes are required, include all volumes Tables of Contents in each volume, with the current volume clearly identified.
- I. Provide heavy duty paper tabbed dividers for each separate product and system, with typed description of product and major component parts of equipment.

- J. Text: Manufacturer's printed data, or typewritten data on 24 pound paper.
- K. Drawings: Provide with reinforced punched binder tab. Bind in with text; fold larger drawings to size of text pages.
- L. Arrange content by systems under section numbers and sequence of Table of Contents of this Project Manual.
- M. Contents: Prepare a Table of Contents for each volume, with each product or system description identified, in three parts as follows:
  - 1. Part 1: Directory, listing names, addresses, and telephone numbers of Architect, Contractor, Subcontractors, and major equipment suppliers.
  - 2. Part 2: Operation and maintenance instructions, arranged by system and subdivided by specification section. For each category, identify names, addresses, and telephone numbers of Subcontractors and suppliers. Identify the following:
    - a. Significant design criteria.
    - b. List of equipment.
    - c. Parts list for each component.
    - d. Operating instructions.
    - e. Maintenance instructions for equipment and systems.
    - f. Maintenance instructions for special finishes, including recommended cleaning methods and materials, and special precautions identifying detrimental agents.
  - 3. Part 3: Project documents and certificates, including the following:
    - a. Shop drawings and product data.
    - b. Air and water balance reports.
    - c. Certificates.
- Provide a listing in Table of Contents for design data, with tabbed dividers and space for insertion of data.
- O. Table of Contents: Provide title of Project; names, addresses, and telephone numbers of Architect, Consultants, and Contractor with name of responsible parties; schedule of products and systems, indexed to content of the volume.

# 3.06 WARRANTIES AND BONDS

- A. Obtain warranties and bonds, executed in duplicate by responsible Subcontractors, suppliers, and manufacturers, within 10 days after completion of the applicable item of work. Except for items put into use with Owner's permission, leave date of beginning of time of warranty until the Date of Substantial completion is determined.
- B. Verify that documents are in proper form, contain full information, and are notarized.
- C. Co-execute submittals when required.
- D. Retain warranties and bonds until time specified for submittal.
- E. Manual: Bind in commercial quality 8-1/2 by 11 inch three D side ring binders with durable plastic covers.
- F. Cover: Identify each binder on the front and the spine with typed or printed title WARRANTIES AND BONDS, with title of Project; name, address and telephone number of Contractor and equipment supplier; and name of responsible company principal.
- G. Table of Contents: Neatly typed, in the sequence of the Table of Contents of the Project Manual, with each item identified with the number and title of the specification section in which specified, and the name of product or work item.
- H. Separate each warranty or bond with index tab sheets keyed to the Table of Contents listing. Provide full information, using separate typed sheets as necessary. List Subcontractor, supplier, and manufacturer, with name, address, and telephone number of responsible principal.

- I. See all provisions under "3.5 WARRANTY:" in General Conditions.
- J. Related Damages and Losses: When correcting warranted Work that has failed, remove and replace other Work that has been damaged as a result of such failure or that must be removed and replaced to provide access for correction of warranted Work.
- K. Reinstatement of Warranty: When Work covered by a warranty has failed and been corrected by replacement or rebuilding, guarantee the corrected work with a new warranty equal to the original.
- L. Replacement Cost: Upon determination that Work covered by a warranty has failed, replace or rebuild the Work to an acceptable condition complying with requirements of Contract Documents. The Contractor is responsible for the cost of replacing or rebuilding defective Work regardless of whether the Owner has benefited from use of the Work through a portion of its anticipated useful service life.
- M. Owner's Recourse: Written warranties made to the Owner are in addition to implied warranties, and shall not limit the duties, obligations, right and remedies otherwise available under the law, nor shall warranty periods be interpreted as limitations on time in which the Owner can enforce such other duties, obligations, rights, or remedies.
- N. Rejection of Warranties: The Owner reserves the right to reject warranties and to limit selections to products with warranties not in conflict with requirements of the Contract Documents.
- O. The Owner reserves the right to refuse to accept Work for the Project where a special warranty, certification, or similar commitment is required on such Work or part of the Work, until evidence is presented that entities required to countersign such commitments are willing to do so.

**END OF SECTION** 

# SECTION 02 4100 DEMOLITION

#### **PART 1 GENERAL**

# 1.01 SECTION INCLUDES

A. Selective demolition of building elements for alteration purposes.

#### 1.02 REFERENCE STANDARDS

- A. ANSI/ASSE A10.6 Safety & Health Program Requirements for Demolition Operations
- B. 40 CFR 82 Protection of Stratospheric Ozone.
- C. NFPA 241 Standard for Safeguarding Construction, Alteration, and Demolition Operations.

## 1.03 DEFINITIONS

- A. Remove: Detach items from existing construction and legally dispose of off-site unless indicated to be removed and salvaged or removed and reinstalled.
- B. Remove and Salvage: Carefully detach from existing construction, in manner to prevent damage, and deliver to Owner ready for reuse.
- C. Remove and Reinstall: Detach items from existing construction, prepare for reuse, and reinstall where indicated.
- D. Existing to Remain: Existing items of construction that are not to be permanently removed and that are not otherwise indicated to be removed, removed and salvaged, or removed and reinstalled.

## 1.04 MATERIALS OWNERSHIP

A. Unless otherwise indicated, demolition waste becomes property of Contractor.

# 1.05 PRE-INSTALLATION MEETINGS

- A. Pre-Demolition Meeting: Conduct conference at Project site.
  - 1. Inspect and discuss condition of construction to be selectively demolished.
  - 2. Review and finalize selective demolition schedule and verify availability of materials, demolition personnel, equipment, and facilities needed to make progress and avoid delays.
  - 3. Review procedures for noise control and dust control.
  - 4. Review procedures for protection of adjacent buildings.
  - 5. Review items to be salvaged and returned to Owner.
  - 6. Review requirements of work performed by other trades that rely on substrates exposed by selective demolition operations.
  - 7. Review areas where existing construction is to remain and requires protection.

# 1.06 SUBMITTALS

- A. Demolition Plan: Submit demolition plan as specified by OSHA and local authorities.
  - Indicate extent of demolition, removal sequence, and location and construction of temporary facilities.
  - 2. Include a summary of safety procedures.
- B. Proposed Protection Measures: Submit report, including drawings, that indicates the measures proposed for protecting individuals and property, for environmental protection, for dust control, and noise control. Indicate proposed locations and construction of barriers
- C. Project Record Documents: Accurately record actual locations of capped and active utilities and subsurface construction.
- D. Qualification Data: For refrigerant recovery technician.
- E. Inventory: Submit a list of items to be removed and salvaged and deliver to Owner prior to start of demolition.
- F. Predemolition Photographs or Video: Submit before Work begins.

- G. Statement of Refrigerant Recovery: Signed by refrigerant recovery technician responsible for recovering refrigerant, stating that all refrigerant that was present was recovered and that recovery was performed according to EPA regulations. Include name and address of technician and date refrigerant was recovered.
- H. Warranties: Documentation indicating that existing warranties are still in effect after completion of selective demolition.

#### 1.07 QUALITY ASSURANCE

A. Refrigerant Recovery Technician Qualifications: Certified by an EPA-approved certification program.

## 1.08 FIELD CONDITIONS

- A. Conditions existing at time of inspection for bidding purpose will be maintained by Owner as far as practical.
- B. Notify Architect of discrepancies between existing conditions and Drawings before proceeding with selective demolition.
- Hazardous Materials: It is not expected that hazardous materials will be encountered in the Work.
  - 1. Hazardous materials will be removed by Owner before start of the Work.
  - 2. If suspected hazardous materials are encountered, do not disturb; immediately notify Architect and Owner. Hazardous materials will be removed by Owner under a separate contract.
- D. On-site storage or sale of removed items or materials is not permitted.
- E. Utility Service: Maintain existing utilities indicated to remain in service and protect them against damage during selective demolition operations.
  - 1. Maintain fire-protection facilities in service during selective demolition operations.

# 1.09 WARRANTY

- A. Existing Warranties: Remove, replace, patch, and repair materials and surfaces cut or damaged during selective demolition, by methods and with materials and using approved contractors so as not to void existing warranties. Notify warrantor before proceeding.
- B. Notify warrantor on completion of selective demolition, and obtain documentation verifying that existing system has been inspected and warranty remains in effect. Submit documentation at Project closeout.

#### PART 2 PRODUCTS

## 2.01 PEFORMANCE REQUIREMENTS

- A. Regulatory Requirements: Comply with governing EPA notification regulations before beginning selective demolition. Comply with hauling and disposal regulations of authorities having jurisdiction.
- B. Standards: Comply with ANSI/ASSE A10.6 and NFPA 241.

# PART 3 EXECUTION

#### 3.01 GENERAL PROCEDURES AND PROJECT CONDITIONS

- A. Comply with applicable codes and regulations for demolition operations and safety of adjacent structures and the public.
  - 1. Obtain required permits.
  - 2. Comply with applicable requirements of NFPA 241.
  - Take precautions to prevent catastrophic or uncontrolled collapse of structures to be removed; do not allow worker or public access within range of potential collapse of unstable structures.
  - 4. Provide, erect, and maintain temporary barriers and security devices.

- 5. Conduct operations to minimize effects on and interference with adjacent areas and occupants.
- Conduct operations to minimize obstruction of public and private entrances and exits; do
  not obstruct required exits at any time; protect persons using entrances and exits from
  removal operations.
- B. Do not begin removal until receipt of notification to proceed from Owner.
- C. Minimize production of dust due to demolition operations.
- D. If hazardous materials are discovered during removal operations, stop work and notify Architect and Owner; hazardous materials include regulated asbestos containing materials, lead, PCB's, and mercury.
- E. Refrigerant: Remove refrigerant from mechanical equipment according to 40 CFR 82 and authorities having jurisdiction.

## 3.02 EXISTING UTILITIES

- A. Do not close, shut off, or disrupt existing life safety systems that are in use without 3 days prior written notification to Owner.
- B. Do not close, shut off, or disrupt existing utility branches or take-offs that are in use without at least 3 days prior written notification to Owner.
- C. Remove exposed piping, valves, meters, equipment, supports, and foundations of disconnected and abandoned utilities.

# 3.03 SELECTIVE DEMOLITION FOR ALTERATIONS

- A. Drawings showing existing construction and utilities are based on existing record documents only.
  - 1. Verify that construction and utility arrangements are as shown.
  - 2. Report discrepancies to Architect before disturbing existing installation.
  - 3. Beginning of demolition work constitutes acceptance of existing conditions that would be apparent upon examination prior to starting demolition.
- B. Provide temporary barricades and other protection required to prevent injury to people and damage to adjacent buildings and facilities to remain.
  - 1. Provide protection to ensure safe passage of people around selective demolition area and to and from occupied portions of building.
- C. Proceed with selective demolition systematically, from higher to lower level. Complete selective demolition operations above each floor or tier before disturbing supporting members on the next lower level.
- D. Separate areas in which demolition is being conducted from other areas that are still occupied.
  - 1. Provide, erect, and maintain temporary dustproof partitions of construction indicated on drawings .
- E. Remove existing work as indicated and as required to accomplish new work.
  - Neatly cut openings and holes plumb, square, and true to dimensions required. Use
    cutting methods least likely to damage construction to remain or adjoining construction.
    Use hand tools or small power tools designed for sawing or grinding, not hammering and
    chopping, to minimize disturbance of adjacent surfaces. Temporarily cover openings to
    remain.
  - 2. Cut or drill from the exposed or finished side into concealed surfaces to avoid marring existing finished surfaces.
  - 3. Do not use cutting torches until work area is cleared of flammable materials. At concealed spaces, such as duct and pipe interiors, verify condition and contents of hidden space before starting flame-cutting operations. Maintain fire watch and portable fire-suppression devices during flame-cutting operations.
  - 4. Maintain adequate ventilation when using cutting torches.

- 5. Remove structural framing members and lower to ground by method suitable to avoid free fall and to prevent ground impact or dust generation.
- 6. Locate selective demolition equipment and remove debris and materials so as not to impose excessive loads on supporting walls, floors, or framing.
- 7. Remove items indicated on Drawings.

# F. Removed and Salvaged Items:

- 1. Clean salvaged items.
- 2. Pack or crate items after cleaning. Identify contents of containers.
- 3. Store items in a secure area until delivery to Owner.
- 4. Transport items to Owner's storage area on-site designated by Owner.
- 5. Protect items from damage during transport and storage.

#### G. Removed and Reinstalled Items:

- 1. Clean and repair items to functional condition adequate for intended reuse.
- 2. Pack or crate items after cleaning and repairing. Identify contents of containers.
- 3. Protect items from damage during transport and storage.
- 4. Reinstall items in locations indicated. Comply with installation requirements for new materials and equipment. Provide connections, supports, and miscellaneous materials necessary to make item functional for use indicated.
- H. Protect existing work to remain.
  - 1. Prevent movement of structure; provide shoring and bracing if necessary.
  - 2. Perform cutting to accomplish removals neatly and as specified for cutting new work.
  - 3. Repair adjacent construction and finishes damaged during removal work.
  - 4. Patch as specified for patching new work.

## 3.04 SELECTIVE DEMOLITION PROCEDURES FOR SPECIFIC MATERIALS

- A. Concrete: Demolish in sections. Cut concrete full depth at junctures with construction to remain and at regular intervals using power-driven saw, then remove concrete between saw cuts.
- B. Masonry: Demolish in small sections. Cut masonry at junctures with construction to remain, using power-driven saw, then remove masonry between saw cuts.
- C. Concrete Slabs-on-Grade: Saw-cut perimeter of area to be demolished, then break up and remove.
- D. Resilient Floor Coverings: Remove floor coverings and adhesive per recommendations in RFCI's "Recommended Work Practices for the Removal of Resilient Floor Coverings." Do not use methods requiring solvent-based adhesive strippers.

# 3.05 DEBRIS AND WASTE REMOVAL

- A. General: Except for items or materials indicated to be reused, salvaged, reinstalled, or otherwise indicated to remain Owner's property, remove demolished materials from Project site.
- B. Remove debris, junk, and trash from site.
  - 1. Do not allow demolished materials to accumulate on-site.
  - 2. Remove and transport debris in manner that will prevent spillage on adjacent surfaces and areas.
  - 3. Remove debris from elevated portions of building by chute, hoist, or other device that will convey debris to grade level in a controlled descent.
- C. Burning: Do not burn demolished materials.
- D. Remove from site all materials not to be reused on site; do not burn or bury.
- E. Leave site in clean condition, ready for subsequent work.
- F. Clean up spillage and wind-blown debris from public and private lands.

# 3.06 CLEANING

A. Clean adjacent areas of dust, dirt, and debris caused by selective demolition operations. Return adjacent areas to condition existing before selective demolition operations began.

**END OF SECTION** 

Section 02 4100 - 5 DEMOLITION

University of South Carolina SOM Animal Care Renovations Columbia, South Carolina

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Section 02 4100 - 6 DEMOLITION

# SECTION 04 2200 CONCRETE UNIT MASONRY

#### **PART 1 GENERAL**

# 1.01 SECTION INCLUDES

- A. Concrete masonry units.
- B. Mortar and grout.
- C. Masonry-joint reinforcement.

# 1.02 REFERENCE STANDARDS

- A. ASTM A82/A82M Standard Specification for Steel Wire, Plain, for Concrete Reinforcement.
- B. ASTM A153/A153M Standard Specification for Zinc Coating (Hot-Dip) on Iron and Steel Hardware.
- C. ASTM A951/A951M Standard Specification for Steel Wire for Masonry Joint Reinforcement.
- D. ASTM C90 Standard Specification for Loadbearing Concrete Masonry Units.
- E. ASTM C144 Standard Specification for Aggregate for Masonry Mortar.
- F. ASTM C150 Standard Specification for Portland Cement.
- G. ASTM C207 Standard Specification for Hydrated Lime for Masonry Purposes.
- H. ASTM C270 Standard Specification for Mortar for Unit Masonry.
- ASTM C1329/C1329M Standard Specification for Mortar Cement.
- J. ASTM C1623 Standard Specification for Manufactured Concrete Masonry Lintels.
- K. ASTM D226/D226M Standard Specification for Asphalt-Saturated Organic Felt Used in Roofing and Waterproofing.
- L. ASTM D1056 Standard Specification for Flexible Cellular Materials—Sponge or Expanded Rubber.
- M. NCMA TEK 8-4A Cleaning Concrete Masony.
- N. TMS 602/ACI 530.1/ASCE 6 Specifications for Masonry Structures; 2011.

#### 1.03 ACTION SUBMITTALS

A. Product Data: For each type of product.

# 1.04 INFORMATIONAL SUBMITTALS

- A. Material Certificates: For each type and size of the following:
  - Masonry units.
    - a. Include material test reports substantiating compliance with requirements.
  - 2. Cementitious materials. Include name of manufacturer, brand name, and type.
  - 3. Joint reinforcement.
  - 4. Anchors, ties, and metal accessories.

# 1.05 DELIVERY, STORAGE, AND HANDLING

- A. Store masonry units on elevated platforms in a dry location. If units are not stored in an enclosed location, cover tops and sides of stacks with waterproof sheeting, securely tied. If units become wet, do not install until they are dry.
- B. Store cementitious materials on elevated platforms, under cover, and in a dry location. Do not use cementitious materials that have become damp.
- C. Store aggregates where grading and other required characteristics can be maintained and contamination avoided.
- Store masonry accessories, including metal items, to prevent corrosion and accumulation of dirt and oil.

## 1.06 FIELD CONDITIONS

- A. Stain Prevention: Prevent grout, mortar, and soil from staining the face of masonry to be left exposed or painted. Immediately remove grout, mortar, and soil that come in contact with such masonry.
  - Protect base of walls from mortar splatter by spreading coverings on ground and over wall surface.
  - 2. Protect surfaces of window and door frames, as well as similar products with painted and integral finishes, from mortar droppings.

#### **PART 2 PRODUCTS**

#### 2.01 MANUFACTURERS

- A. Source Limitations for Masonry Units: Obtain exposed masonry units of a uniform texture and color, or a uniform blend within the ranges accepted for these characteristics, from single source from single manufacturer for each product required.
- B. Source Limitations for Mortar Materials: Obtain mortar ingredients of a uniform quality, including color for exposed masonry, from single manufacturer for each cementitious component and from single source or producer for each aggregate.

# 2.02 UNIT MASONRY, GENERAL

- A. Masonry Standard: Comply with TMS 602/ACI 530.1/ASCE 6 except as modified by requirements in the Contract Documents.
- B. Defective Units: Referenced masonry unit standards may allow a certain percentage of units to contain chips, cracks, or other defects exceeding limits stated. Do not use units where such defects are exposed in the completed Work.

## 2.03 CONCRETE MASONRY UNITS

- A. Shapes: Provide shapes indicated and as follows, with exposed surfaces matching exposed faces of adjacent units unless otherwise indicated.
  - 1. Provide special shapes for lintels, corners, jambs, sashes, movement joints, headers, bonding, and other special conditions.
  - 2. Provide bullnose units for outside corners unless otherwise indicated.
- B. CMUs: ASTM C90.
  - 1. Unit Compressive Strength: Provide units with minimum average net-area compressive strength of 2150 psi.
  - 2. Density Classification: Medium weight, unless otherwise indicated
  - 3. Size (Width): Manufactured to dimensions 3/8 inch less-than-nominal dimensions.
  - Exposed Faces: Provide color and texture matching the range represented by Architect's sample.

#### 2.04 CONCRETE AND MASONRY LINTELS

- A. General: Provide one of the following:
- B. Concrete Lintels: ASTM C1623, matching CMUs in color, texture, and density classification; and with reinforcing bars indicated. Provide lintels with net-area compressive strength not less than that of CMUs.
- C. Masonry Lintels: Prefabricated or built-in-place masonry lintels made from bond beam CMUs matching adjacent CMUs in color, texture, and density classification, with reinforcing bars placed as indicated and filled with coarse grout. Cure precast lintels before handling and installing.

## 2.05 MORTAR AND GROUT MATERIALS

A. Portland Cement: ASTM C150/C150M, Type I or II, except Type III may be used for cold-weather construction. Provide natural color or white cement as required to produce mortar color indicated.

- B. Hydrated Lime: ASTM C207, Type S.
- C. Portland Cement-Lime Mix: Packaged blend of portland cement and hydrated lime containing no other ingredients.
- D. Mortar Cement: ASTM C1329/C1329M.
- E. Mortar Aggregate: ASTM C144.
- F. Water: Potable.

## 2.06 REINFORCEMENT

- A. Masonry-Joint Reinforcement, General: Ladder type complying with ASTM A951/A951M.
  - 1. Interior Walls: Hot-dip galvanized carbon steel.
  - 2. Wire Size for Side Rods: 0.148 inch diameter.
  - 3. Wire Size for Cross Rods: 0.148 inch diameter.

#### 2.07 TIES AND ANCHORS

- A. General: Ties and anchors shall extend at least 1/1-2 inches into masonry but with at least 5/8 inch cover on outside face.
- B. Materials: Provide ties and anchors specified in this article that are made from materials that comply with the following unless otherwise indicated:
  - 1. Hot-Dip Galvanized, Carbon-Steel Wire: ASTM A82/A82M, with ASTM A153/A153M, Class B-2 coating.
- C. Partition Top Anchors: 0.105 inch thick metal plate with a 3/8 inch diameter metal rod 6 inches long welded to plate and with closed-end plastic tube fitted over rod that allows rod to move in and out of tube. Fabricate from steel, hot-dip galvanized after fabrication.

#### 2.08 MISCELLANEOUS MASONRY ACCESSORIES

- A. Compressible Filler: Premolded filler strips complying with ASTM D1056, Grade 2A1; compressible up to 35 percent; of width and thickness indicated; formulated from neoprene, urethane, or PVC.
- B. Preformed Control-Joint Gaskets: Made from styrene-butadiene-rubber compound, complying with ASTM D2000, Designation M2AA-805 or PVC, complying with ASTM D2287, Type PVC-65406 and designed to fit standard sash block and to maintain lateral stability in masonry wall; size and configuration as indicated.
- C. Bond-Breaker Strips: Asphalt-saturated felt complying with ASTM D226/D226M, Type I (No. 15 asphalt felt).

## 2.09 MORTAR AND GROUT MIXES

- A. General: Do not use admixtures, including pigments, air-entraining agents, accelerators, retarders, water-repellent agents, antifreeze compounds, or other admixtures unless otherwise indicated.
  - 1. Use portland-cement lime or mortar cement mortar unless otherwise indicated.
- B. Mortar for Unit Masonry: ASTM C270, Proportion Specification. Provide the following types of mortar for applications stated unless another type is indicated.
  - 1. For interior nonload-bearing partitions, Type O may be used instead of Type N.

# **PART 3 EXECUTION**

#### 3.01 EXAMINATION

- A. Examine conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
  - 1. Verify that substrates are free of substances that would impair mortar bond.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.02 INSTALLATION, GENERAL

- A. Build chases and recesses to accommodate items specified in this and other Sections.
- B. Use full-size units without cutting if possible. If cutting is required to provide a continuous pattern or to fit adjoining construction, cut units with motor-driven saws; provide clean, sharp, unchipped edges. Allow units to dry before laying unless wetting of units is specified. Install cut units with cut surfaces and, where possible, cut edges concealed.

# 3.03 TOLERANCES

- A. Dimensions and Locations of Elements:
  - For dimensions in cross section or elevation, do not vary by more than plus 1/2 inch or minus 1/4 inch.
  - 2. For location of elements in plan, do not vary from that indicated by more than plus or minus 1/2 inch.
  - 3. For location of elements in elevation, do not vary from that indicated by more than plus or minus 1/4 inch in a story height or 1/2 inch total.

#### B. Lines and Levels:

- 1. For bed joints and top surfaces of bearing walls, do not vary from level by more than 1/4 inch in 10 feet, or 1/2 inch maximum.
- 2. For vertical lines and surfaces do not vary from plumb by more than 1/4 inch in 10 feet, 3/8 inch in 20 feet, or 1/2 inch maximum.
- 3. For conspicuous vertical lines, such as external corners, door jambs, reveals, and expansion and control joints, do not vary from plumb by more than 1/8 inch in 10 feet, 1/4 inch in 20 feet, or 1/2 inch maximum.
- 4. For lines and surfaces, do not vary from straight by more than 1/4 inch in 10 feet, 3/8 inch in 20 feet, or 1/2 inch maximum.
- 5. For vertical alignment of exposed head joints, do not vary from plumb by more than 1/4 inch in 10 feet, or 1/2 inch maximum.
- 6. For faces of adjacent exposed masonry units, do not vary from flush alignment by more than 1/16 inch.

#### C. Joints:

- 1. For bed joints, do not vary from thickness indicated by more than plus or minus 1/8 inch, with a maximum thickness limited to 1/2 inch.
- 2. For exposed bed joints, do not vary from bed-joint thickness of adjacent courses by more than 1/8 inch.
- 3. For exposed head joints, do not vary from thickness indicated by more than plus or minus 1/8 inch.

# 3.04 LAYING MASONRY WALLS

- A. Lay out walls in advance for accurate spacing of surface bond patterns with uniform joint thicknesses and for accurate location of openings, movement-type joints, returns, and offsets. Avoid using less-than-half-size units, particularly at corners, jambs, and, where possible, at other locations.
- B. Bond Pattern for Exposed Masonry: Unless otherwise indicated, lay exposed masonry in running bond; do not use units with less-than-nominal 4 inch horizontal face dimensions at corners or jambs.
- C. Lay concealed masonry with all units in a wythe in running bond or bonded by lapping not less than 2 inch. Bond and interlock each course of each wythe at corners. Do not use units with less-than-nominal 4 inch horizontal face dimensions at corners or jambs.
- D. Stopping and Resuming Work: Stop work by stepping back units in each course from those in course below; do not tooth. When resuming work, clean masonry surfaces that are to receive mortar, and remove loose masonry units and mortar, before laying fresh masonry.

- E. Built-in Work: As construction progresses, build in items specified in this and other Sections. Fill in solidly with masonry around built-in items.
- F. Fill space between steel frames and masonry solidly with mortar unless otherwise indicated.
- G. Where built-in items are to be embedded in cores of hollow masonry units, place a layer of metal lath, wire mesh, or plastic mesh in the joint below, and rod mortar or grout into core.
- H. Build nonload-bearing interior partitions full height of story to underside of solid floor or roof structure above unless otherwise indicated.
  - 1. Install compressible filler in joint between top of partition and underside of structure above.
  - 2. Fasten partition top anchors to structure above and build into top of partition. Grout cells of CMUs solidly around plastic tubes of anchors and push tubes down into grout to provide 1/2 inch clearance between end of anchor rod and end of tube. Space anchors 48 inches o.c. unless otherwise indicated.
  - 3. Wedge nonload-bearing partitions against structure above with small pieces of tile, slate, or metal. Fill joint with mortar after dead-load deflection of structure above approaches final position.

#### 3.05 MORTAR BEDDING AND JOINTING

- A. Lay hollow CMUs as follows:
  - 1. Bed face shells in mortar and make head joints of depth equal to bed joints.
  - 2. Bed webs in mortar in all courses of piers, columns, and pilasters.
  - 3. Bed webs in mortar in grouted masonry, including starting course on footings.
  - 4. Fully bed entire units, including areas under cells, at starting course on footings where cells are not grouted.
- B. Lay solid CMUs with completely filled bed and head joints; butter ends with sufficient mortar to fill head joints and shove into place. Do not furrow bed joints or slush head joints.
- C. Tool exposed joints slightly concave when thumbprint hard, using a jointer larger than joint thickness unless otherwise indicated.

## 3.06 MASONRY-JOINT REINFORCEMENT

- A. General: Install entire length of longitudinal side rods in mortar with a minimum cover of 5/8 inch on exterior side of walls, 1/2 inch elsewhere. Lap reinforcement a minimum of 6 inches.
  - 1. Space reinforcement not more than 16 inches o.c.
  - 2. Provide reinforcement not more than 8 inches above and below wall openings and extending 12 inches beyond openings.
- B. Interrupt joint reinforcement at control and expansion joints unless otherwise indicated.
- C. Cut and bend reinforcing units as directed by manufacturer for continuity at corners, returns, offsets, column fireproofing, pipe enclosures, and other special conditions.

#### 3.07 CONTROL AND EXPANSION JOINTS

- A. General: Install control- and expansion-joint materials in unit masonry as masonry progresses. Do not allow materials to span control and expansion joints without provision to allow for in-plane wall or partition movement.
- B. Form control joints in concrete masonry as follows:
  - 1. Fit bond-breaker strips into hollow contour in ends of CMUs on one side of control joint. Fill resultant core with grout, and rake out joints in exposed faces for application of sealant.

# 3.08 LINTELS

- A. Provide concrete or masonry lintels where shown and where openings of more than 12 inches for brick-size units and 24 inches for block-size units are shown without structural steel or other supporting lintels.
- B. Provide minimum bearing of 8 inches at each jamb unless otherwise indicated.

# 3.09 REPAIRING, POINTING, AND CLEANING

- A. Remove and replace masonry units that are loose, chipped, broken, stained, or otherwise damaged or that do not match adjoining units. Install new units to match adjoining units; install in fresh mortar, pointed to eliminate evidence of replacement.
- B. Pointing: During the tooling of joints, enlarge voids and holes, except weep holes, and completely fill with mortar. Point up joints, including corners, openings, and adjacent construction, to provide a neat, uniform appearance. Prepare joints for sealant application, where indicated.
- C. In-Progress Cleaning: Clean unit masonry as work progresses by dry brushing to remove mortar fins and smears before tooling joints.
- D. Final Cleaning: After mortar is thoroughly set and cured, clean exposed masonry as follows:
  - Remove large mortar particles by hand with wooden paddles and nonmetallic scrape hoes or chisels.
  - Test cleaning methods on sample wall panel; leave one-half of panel uncleaned for comparison purposes. Obtain Architect's approval of sample cleaning before proceeding with cleaning of masonry.
  - 3. Wet wall surfaces with water before applying cleaners; remove cleaners promptly by rinsing surfaces thoroughly with clear water.
  - 4. Clean concrete masonry by applicable cleaning methods indicated in NCMA TEK 8-4A.

#### **END OF SECTION**

# **SECTION 07 0553**

## FIRE AND SMOKE ASSEMBLY IDENTIFICATION

#### **PART 1 GENERAL**

## 1.01 SECTION INCLUDES

- A. Marking and identification for fire and smoke assemblies including:
  - Fire walls.
  - 2. Fire barriers.
  - 3. Fire partitions.
  - 4. Smoke barriers.
  - 5. Smoke partitions.
  - 6. Other assemblies as required.

#### 1.02 RELATED REQUIREMENTS

- A. Section 07 8413 Penetration Firestopping; for labeling of penetrations in fire-resistance-rated walls, horizontal assemblies, and smoke barriers.
- B. Section 07 8446 Joint Firestopping; for labeling of joints in or between fire-resistance-rated construction, at exterior curtain-wall/floor intersections, and in smoke barriers.

# 1.03 PRE-INSTALLATION CONFERENCE

A. Pre-Installation Conference: Conduct conference at Project site.

## 1.04 COORDINATION

A. Coordinate identification of fire and smoke protection assemblies with work of other trades.

#### **PART 2 PRODUCTS**

# 2.01 PERFORMANCE REQUIREMENTS

- A. Identification and marking of fire walls, fire barriers, fire partitions, smoke barriers, smoke partitions, and other walls or surfaces required by the International Building Code (IBC) or authorities having jurisdiction (AHJ).
  - 1. Permanently identify with signs or stenciling.
- B. Identification locations:
  - 1. Accessible concealed floor, floor-ceiling, or attic spaces.
  - Within 15 feet of each end of each assembly and at intervals not exceeding 30 feet measured horizontally along the assembly. Avoid locations obstructed by other construction.
  - 3. Lettering: Minimum 3 inches high, with minimum 3/8 inch stroke, in color contrasting with background, and approved by the AHJ.
  - 4. Wording (substitute hour rating for "XX"): (or similar as approved by AHJ):

"XX" HOUR RATED

FIRE AND/OR SMOKE ASSEMBLY

PROTECT ALL OPENINGS AND PENETRATIONS

# PART 3 EXECUTION

## 3.01 INSTALLATION

- A. Identify fire and smoke protection assemblies with preprinted signs or by painting with stencil. Identification shall be visible to anyone seeking to remove, penetrate, or alter fire and smoke protection assemblies and shall be permanent.
  - 1. For preprinted signs, use mechanical fasteners or adhesives capable of permanently bonding signs to surfaces on which signs are placed.
  - 2. For painted signs; ensure compatibility of coats and substrates.
  - 3. Provide identification on each side of assembly.

# **END OF SECTION**

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# SECTION 07 8413 PENETRATION FIRESTOPPING

#### **PART 1 GENERAL**

## 1.01 SECTION INCLUDES

- A. Penetrations in fire-resistance-rated walls.
- B. Penetrations in horizontal assemblies.

#### 1.02 RELATED REQUIREMENTS

A. Section 07 8443 - Joint Firestopping; for joints in or between fire-resistance-rated construction, at exterior curtain-wall/floor intersections, and in smoke barriers.

# 1.03 REFERENCE STANDARDS

- A. ITS (DIR) Directory of Listed Products; Intertek Testing Services NA, Inc..
- B. FM 4991 Approval of Firestop Contractors; Factory Mutual Research Corporation.
- C. FM P7825 Approval Guide; Factory Mutual Research Corporation.
- D. UL 1479 Standard for Fire Tests of Through-Penetration Firestops.
- E. UL 2079 Standard for Tests for Fire Resistance of Building Joint Systems; Underwriters Laboratories Inc..
- F. UL (FRD) Fire Resistance Directory; Underwriters Laboratories Inc..

## 1.04 DEFINITIONS

- A. Firestopping: Use of a material or combination of materials in a fire-rated structure (wall or floor) where it has been breached, so as to restore the integrity of the fire rating for that floor or wall assembly.
- B. Firestop System: Use of a specific firestop material or combination of materials in conjunction with a specific wall or floor construction type and a specific penetrant(s), and/or a specific construction gap, to achieve a fire rated barrier.
- C. Barrier: Any bearing or non-bearing wall or floor that has an hourly fire and/or smoke rating.
- Through-Penetration: Any penetration of a fire-rated wall or floor assembly that completely breaches the barrier.
- E. Membrane-Penetration: Any penetration of a fire-rated wall or floor assembly that breaches only one side of the barrier.
- F. Construction Gaps: Any gap, joint, or opening, whether static or dynamic, where the top of a wall may meet a floor; wall to wall applications; edge to edge floor configurations; floor to exterior wall; or any linear breach in a rated barrier. Where movement is required, firestopping system must comply with UL 2079 for dynamic joints.
- G. Perimeter Firebarrier System: Fire-rated floor assembly, non-rated curtain wall assembly, and linear void between adjacent curtain wall and floor assembly, and materials used to prevent passage of flames and hot gasses through it or the occurrence of flames on its unexposed side.
- H. F-Rating: The amount of time a firestop can withstand direct flame without burning through barrier per ASTM E814/UL 1479.
- I. T-Rating: The amount of time a through-penetration firestop limits the temperature rise on the cold side (outside test furnace) per ASTM E814/UL 1479.
- J. L-Rating: A measure of the ability of the fire-resistive assembly to prevent air passage through the firestopping system. Provide firestop systems with L ratings, in addition to F and T ratings, as determined per UL 1479, for smoke partitions.
- K. W-Rating: A measure of resistance to the passage of water. Provide firestop systems with W Water Resistance ratings, in addition to F, T and L ratings, as determined per UL 1479, where indicated.

## 1.05 SUBMITTALS

- A. Product Data: Manufacturer's product literature for each type of firestop product to be installed on Project. Indicate uses, performance and limitation criteria, and test data.
  - 1. SUBMIT DATA FOR EACH TYPE OF FIRESTOPPING FOR EACH SPECIFIC CONDITION AND EACH SPECIFIC APPLICATION.
    - a. UL report with illustration of system and system number.
      - 1) Where a particular condition does not conform to a tested firestopping system design, SUBMIT an "Engineering Judgement Report" with illustrations signed by Firestopping Manufacturer's chief fire protection engineer for review and acceptance by authorities having jurisdiction.
    - b. Fire and temperature rating data.
    - c. Certification that components are asbestos free.
- B. Shop Drawings: Show materials, installation methods, and relationships to adjacent construction for each through fire-penetration fire stop system, each type of construction condition penetrated, each type of penetrating item; and each fire resistive joint system.
  - SUBMIT SHOP DRAWINGS FOR EACH SPECIFIC INSTALLATION CONDITION. Identify intended products and applicable UL Design No.
  - 2. Where Project conditions require modification of a qualified testing and inspection agency's system to suit a particular firestop condition, submit illustration, with modifications marked, approved by firestop system manufacturer's fire-protection engineer.
- C. Product Schedule: For each penetration firestopping system. Include location and design designation of qualified testing and inspecting agency.
  - Where Project conditions require modification to a qualified testing and inspecting agency's illustration for a particular penetration firestopping condition, submit illustration, with modifications marked, approved by penetration firestopping manufacturer's fire-protection engineer as an engineering judgment or equivalent fire-resistance-rated assembly.
- D. Qualification Data: For qualified Installer.
- E. Installer Certificates: From Installer indicating penetration firestopping has been installed in compliance with requirements and manufacturer's written recommendations.
- F. Product Test Reports: Based on evaluation of comprehensive tests performed by a qualified testing agency, for penetration firestopping.

# 1.06 QUALITY ASSURANCE

- A. Single Source Manufacturer: Penetration firestopping systems for each type of penetration and each penetration condition shall be from a single source manufacturer.
- B. Installer Qualifications: A firm that has been approved by FM Global according to FM Global 4991, "Approval of Firestop Contractors," or been evaluated by UL and found to comply with its "Qualified Firestop Contractor Program Requirements."
  - 1. Manufacturer's willingness to sell its penetration firestopping products to Contractor or to Installer engaged by Contractor does not in itself confer qualification on buyer.
- C. Fire-Test-Response Characteristics: Penetration firestopping shall comply with the following requirements:
  - 1. Penetration firestopping tests are performed by a qualified testing agency acceptable to authorities having jurisdiction.
  - Penetration firestopping is identical to those tested per testing standard referenced in "Penetration Firestopping" Article. Provide rated systems complying with the following requirements:
    - a. Penetration firestopping products bear classification marking of qualified testing and inspecting agency.
    - b. Classification markings on penetration firestopping correspond to designations listed by the following:

- 1) UL in its "Fire Resistance Directory."
- 2) Intertek ETL SEMKO in its "Directory of Listed Building Products."
- 3) FM Global in its "Building Materials Approval Guide."

#### 1.07 PRE-INSTALLATION MEETING

- A. Pre-Installation Meeting: Conduct meeting at Project site minimum two weeks prior to start of firestopping installation and associated work.
  - 1. Review submittals for each specific condition.
  - 2. Review each condition specific firestopping material and installation method.
- B. Contractor shall record discussion, including agreement or disagreement on significant matters. Furnish copies of report to all parties present within 5 days after meeting date.
  - 1. If substantial disagreements exist at conclusion of meeting, determine how disagreements will be resolved, and set date and time to reconvene meeting.

#### 1.08 PROJECT CONDITIONS

- A. Environmental Limitations: Do not install penetration firestopping when ambient or substrate temperatures are outside limits permitted by penetration firestopping manufacturers or when substrates are wet because of rain, frost, condensation, or other causes.
- B. Install and cure penetration firestopping per manufacturer's written instructions using natural means of ventilations or, where this is inadequate, forced-air circulation.

#### 1.09 COORDINATION

- A. Coordinate construction of openings and penetrating items to ensure that penetration firestopping is installed according to specified requirements.
- B. Coordinate sizing of sleeves, openings, core-drilled holes, or cut openings to accommodate penetration firestopping.
- C. Notify Owner's testing agency at least seven days in advance of penetration firestopping installations; confirm dates and times on day preceding each series of installations.

# **PART 2 PRODUCTS**

# 2.01 PERFORMANCE REQUIREMENTS

- A. General: Provide firestopping systems that are produced and installed to resist the spread of fire, according to requirements indicated, and resist passage of smoke and other gases. Firestop systems shall maintain the original fire resistance rating of floor, wall, or partition assembly in which firestop system is being installed.
- B. F-Rated Through-Penetration Firestop Systems: Provide through-penetration firestop systems with F ratings indicated, as determined per ASTM E814, but not less than that equaling or exceeding the fire-resistance rating of the constructions penetrated.
- C. T-Rated Through-Penetration Firestop Systems: Provide through-penetration firestop systems with T ratings, in addition to F ratings, as determined per ASTM E814, where indicated and where systems protect penetrating items exposed to contact with adjacent materials in occupiable floor areas.
  - 1. Where firestop systems protect penetrations located outside fire-resistive shaft enclosures.
  - 2. Where firestop systems protect penetrating items larger than a 4 inch diameter nominal pipe or 16 sq. in. in overall cross sectional area.
- D. Fire-Resistive Joint Sealants: Provide joint sealants with fire-resistance ratings indicated, as determined per ASTM E119, but not less than that equaling or exceeding the fire-resistance rating of the construction in which the joint occurs.

## 2.02 PENETRATION FIRESTOPPING

A. Provide penetration firestopping that is produced and installed to resist spread of fire according to requirements indicated, resist passage of smoke and other gases, and maintain original fire-resistance rating of construction penetrated. Penetration firestopping systems shall be

compatible with one another, with the substrates forming openings, and with penetrating items if any.

- 1. Color: All exposed firestopping shall have a readily identifiable color (not white) to allow for visual inspection during construction.
- B. Penetrations in Fire-Resistance-Rated Walls: Provide penetration firestopping with ratings determined per ASTM E814 or UL 1479, based on testing at a positive pressure differential of 0.01-inch wg.
  - 1. Fire-resistance-rated walls include fire walls, fire-barrier walls, smoke-barrier walls, and fire partitions.
  - 2. F-Rating: Not less than the fire-resistance rating of constructions penetrated.
- C. Penetrations in Horizontal Assemblies: Provide penetration firestopping with ratings determined per ASTM E814 or UL 1479, based on testing at a positive pressure differential of 0.01-inch wg.
  - 1. Horizontal assemblies include floors, floor/ceiling assemblies, and ceiling membranes of roof/ceiling assemblies.
  - 2. F-Rating: At least 1 hour, but not less than the fire-resistance rating of constructions penetrated.
  - 3. T-Rating: At least 1 hour, but not less than the fire-resistance rating of constructions penetrated except for floor penetrations within the cavity of a wall.
- D. W-Rating: Provide penetration firestopping showing no evidence of water leakage when tested according to UL 1479.
- E. Exposed Penetration Firestopping: Provide products with flame-spread and smoke-developed indexes of less than 25 and 450, respectively, as determined per ASTM E84.
- F. VOC Content: Penetration firestopping sealants and sealant primers shall comply with the following limits for VOC content when calculated according to 40 CFR 59, Subpart D (EPA Method 24):
  - 1. Sealants: 250 g/L.
  - 2. Sealant Primers for Nonporous Substrates: 250 g/L.
  - 3. Sealant Primers for Porous Substrates: 775 g/L.
- G. Accessories: Provide components for each penetration firestopping system that are needed to install fill materials and to maintain ratings required. Use only those components specified by penetration firestopping manufacturer and approved by qualified testing and inspecting agency for firestopping indicated.
  - 1. Permanent forming/damming/backing materials, including the following:
    - a. Slag-wool-fiber or rock-wool-fiber insulation.
    - b. Sealants used in combination with other forming/damming/backing materials to prevent leakage of fill materials in liquid state.
    - c. Fire-rated form board.
    - d. Fillers for sealants.
  - 2. Temporary forming materials.
  - 3. Substrate primers.
  - 4. Collars.
  - Steel sleeves.

# 2.03 FILL MATERIALS

- A. Cast-in-Place Firestop Devices: Factory-assembled devices for use in cast-in-place concrete floors and consisting of an outer metallic sleeve lined with an intumescent strip, a radial extended flange attached to one end of the sleeve for fastening to concrete formwork, and a neoprene gasket.
- B. Latex Sealants: Single-component latex formulations that do not re-emulsify after cure during exposure to moisture.
- C. Firestop Devices: Factory-assembled collars formed from galvanized steel and lined with intumescent material sized to fit specific diameter of penetrant.

- D. Intumescent Composite Sheets: Rigid panels consisting of aluminum-foil-faced elastomeric sheet bonded to galvanized-steel sheet.
- E. Intumescent Putties: Nonhardening dielectric, water-resistant putties containing no solvents, inorganic fibers, or silicone compounds.
- F. Intumescent Wrap Strips: Single-component intumescent elastomeric sheets with aluminum foil on one side.
- G. Mortars: Prepackaged dry mixes consisting of a blend of inorganic binders, hydraulic cement, fillers, and lightweight aggregate formulated for mixing with water at Project site to form a nonshrinking, homogeneous mortar.
- H. Pillows/Bags: Reusable heat-expanding pillows/bags consisting of glass-fiber cloth cases filled with a combination of mineral-fiber, water-insoluble expansion agents, and fire-retardant additives. Where exposed, cover openings with steel-reinforcing wire mesh to protect pillows/bags from being easily removed.
- I. Silicone Sealants: Single-component, silicone-based, neutral-curing elastomeric sealants of grade indicated below:
- J. Safing Insulation: Mineral fibers formed into blankets, complying with ASTM C665, rated non-combustible by NFPA in accordance with ASTM E84, density not less than 4.0 lbs. per. cu. ft., fire resistant in accordance with ASTM E119, formulated for fire containment at floor perimeters.
  - 1. Safing Clips: Galvanized steel safing clips approved by safing insulation manufacturer for holding insulation in place.
  - 2. Caulking Compound: Material approved by safing insulation manufacturer for sealing joint between foil backing of safing insulation and edge of adjacent construction against penetration of smoke.

## **2.04 MIXING**

A. For those products requiring mixing before application, comply with penetration firestopping manufacturer's written instructions for accurate proportioning of materials, water (if required), type of mixing equipment, selection of mixer speeds, mixing containers, mixing time, and other items or procedures needed to produce products of uniform quality with optimum performance characteristics for application indicated.

## PART 3 EXECUTION

## 3.01 EXAMINATION

- A. Examine substrates and conditions, with Installer present, for compliance with requirements for opening configurations, penetrating items, substrates, and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

# 3.02 CONDITIONS REQUIRING FIRESTOPPING

- A. Provide firestopping for conditions specified whether or not firestopping is indicated, and if indicated, whether such material is designated as insulation, safing, or otherwise.
  - 1. Insulation types specified in other Sections shall not be installed in lieu of firestopping material specified herein.
- B. Penetrations: Included are conduit, cable, wire, pipe, duct, or other elements which pass through one or both outer surfaces of a fire rated floor, wall, or partition.
  - 1. Where a penetration occurs through a structural floor or roof, except slab on grade, and a space would otherwise remain open between the surfaces of the penetration and the edge of the adjoining structural floor or roof, provide firestopping to fill such spaces per ASTM E814 and UL 2079 for dynamic movement.
  - 2. Where penetrations occur at fire-rated walls or partitions of solid type construction, provide firestopping to completely fill spaces around the penetration, per ASTM E814.

- 3. Where penetrations occur at fire-rated walls or partitions of hollow type construction, provide firestopping to completely fill spaces around the penetration, on each side of the wall or partition, per ASTM E814.
- 4. Requirements for penetrations shall apply whether or not sleeves have been provided, and whether or not penetrations are to be equipped with escutcheons, or other trim. If penetrations are sleeved, firestop annular space, if any, between sleeve and wall opening.
- C. Provide firestopping to fill miscellaneous voids and openings in fire-rated construction in manner essentially the same as specified herein before.

# 3.03 PREPARATION

- A. Surface Cleaning: Clean out openings immediately before installing penetration firestopping to comply with manufacturer's written instructions and with the following requirements:
  - 1. Remove from surfaces of opening substrates and from penetrating items foreign materials that could interfere with adhesion of penetration firestopping.
  - Clean opening substrates and penetrating items to produce clean, sound surfaces capable
    of developing optimum bond with penetration firestopping. Remove loose particles
    remaining from cleaning operation.
- B. Priming: Prime substrates where recommended in writing by manufacturer using that manufacturer's recommended products and methods. Confine primers to areas of bond; do not allow spillage and migration onto exposed surfaces.
- C. Masking Tape: Use masking tape to prevent penetration firestopping from contacting adjoining surfaces that will remain exposed on completion of the Work and that would otherwise be permanently stained or damaged by such contact or by cleaning methods used to remove stains. Remove tape as soon as possible without disturbing firestopping's seal with substrates.

# 3.04 INSTALLATION

- A. General: Install penetration firestopping to comply with manufacturer's written installation instructions and published drawings for products and applications indicated.
- B. Install forming materials and other accessories of types required to support fill materials during their application and in the position needed to produce cross-sectional shapes and depths required to achieve fire ratings indicated.
  - 1. After installing fill materials and allowing them to fully cure, remove combustible forming materials and other accessories not indicated as permanent components of firestopping.
- C. Install fill materials for firestopping by proven techniques to produce the following results:
  - 1. Fill voids and cavities formed by openings, forming materials, accessories, and penetrating items as required to achieve fire-resistance ratings indicated.
  - Apply materials so they contact and adhere to substrates formed by openings and penetrating items.
  - 3. For fill materials that will remain exposed after completing the Work, finish to produce smooth, uniform surfaces that are flush with adjoining finishes.

# 3.05 IDENTIFICATION

A. Identify penetration firestopping with preprinted metal or plastic labels. Attach labels permanently to surfaces adjacent to and within 6 inches of firestopping edge so labels will be visible to anyone seeking to remove penetrating items or firestopping. Use mechanical fasteners or self-adhering-type labels with adhesives capable of permanently bonding labels to surfaces on which labels are placed. Include the following information on labels:

"Warning - Penetration Firestopping - Do Not Disturb. Notify Building Management of Any Damage."

Contractor's name, address, and phone number.

Designation of applicable testing and inspecting agency.

Date of installation.

Manufacturer's name.

Installer's name.

## 3.06 FIELD QUALITY CONTROL

- A. Owner will engage a qualified testing agency to perform tests and inspections.
- B. Where deficiencies are found or penetration firestopping is damaged or removed because of testing, repair or replace penetration firestopping to comply with requirements.
- C. Proceed with enclosing penetration firestopping with other construction only after inspection reports are issued and installations comply with requirements.

#### 3.07 CLEANING AND PROTECTION

- A. Clean off excess fill materials adjacent to openings as the Work progresses by methods and with cleaning materials that are approved in writing by penetration firestopping manufacturers and that do not damage materials in which openings occur.
- B. Provide final protection and maintain conditions during and after installation that ensure that penetration firestopping is without damage or deterioration at time of Substantial Completion. If, despite such protection, damage or deterioration occurs, immediately cut out and remove damaged or deteriorated penetration firestopping and install new materials to produce systems complying with specified requirements.

# 3.08 PENETRATION FIRESTOPPING SCHEDULE

- A. Where UL-classified systems are indicated, they refer to system numbers in UL's "Fire Resistance Directory" under product Category XHEZ.
  - 1. Floor Penetration Systems
  - 2. Wall Penetration Systems
    - a. Concrete or masonry walls with a minimum thickness less than or equal to 8 inches.
      - 1) UL-Classified Products WJ Series or CJ Series.
    - b. Concrete or masonry walls with a minimum thickness greater than 8 inches.
      - 1) UL-Classified Products WK Series or CK Series.
    - c. Framed walls.
      - 1) UL-Classified Products WL Series or CL Series.

# **END OF SECTION**

University of South Carolina SOM Animal Care Renovations Columbia, South Carolina

OSE PROJECT # H27-Z152 A/E PROJECT # 14015.01

# SECTION 07 8443 JOINT FIRESTOPPING

#### **PART 1 GENERAL**

## 1.01 SECTION INCLUDES

A. Joints in or between fire-resistance-rated constructions.

#### 1.02 RELATED REQUIREMENTS

 A. Section 07 8413 - Penetration Firestopping; for penetrations in fire-resistance-rated walls, horizontal assemblies, and smoke barriers.

#### 1.03 REFERENCE STANDARDS

- A. ASTM E84 Standard Test Method for Surface Burning Characteristics of Building Materials.
- B. ASTM E119 Standard Test Methods for Fire Tests of Building Construction and Materials.
- C. ASTM E814 Standard Test Method for Fire Tests of Through-Penetration Fire Stops.
- D. ASTM E1966 Standard Test Method for Fire Resistive Joint Systems.
- E. ITS (DIR) Directory of Listed Products; Intertek Testing Services NA, Inc..
- F. FM 4991 Approval of Firestop Contractors; Factory Mutual Research Corporation.
- G. UL 1479 Standard for Fire Tests of Through-Penetration Firestops.
- H. UL 2079 Standard for Tests for Fire Resistance of Building Joint Systems; Underwriters Laboratories Inc..
- I. UL (FRD) Fire Resistance Directory; Underwriters Laboratories Inc..

#### 1.04 DEFINITIONS

- A. Firestopping: Use of a material or combination of materials in a fire-rated structure (wall or floor) where it has been breached, so as to restore the integrity of the fire rating for that floor or wall assembly.
- B. Firestop System: Use of a specific firestop material or combination of materials in conjunction with a specific wall or floor construction type and a specific penetrant(s), and/or a specific construction gap, to achieve a fire rated barrier.
- C. Barrier: Any bearing or non-bearing wall or floor that has an hourly fire and/or smoke rating.
- D. Through-Penetration: Any penetration of a fire-rated wall or floor assembly that completely breaches the barrier.
- E. Membrane-Penetration: Any penetration of a fire-rated wall or floor assembly that breaches only one side of the barrier.
- F. Construction Gaps: Any gap, joint, or opening, whether static or dynamic, where the top of a wall may meet a floor; wall to wall applications; edge to edge floor configurations; floor to exterior wall; or any linear breach in a rated barrier. Where movement is required, firestopping system must comply with UL 2079 for dynamic joints.
- G. Perimeter Firebarrier System: Fire-rated floor assembly, non-rated curtain wall assembly, and linear void between adjacent curtain wall and floor assembly, and materials used to prevent passage of flames and hot gasses through it or the occurrence of flames on its unexposed side.
- H. F-Rating: The amount of time a firestop can withstand direct flame without burning through barrier per ASTM E 814/UL 1479.
- I. T-Rating: The amount of time a through-penetration firestop limits the temperature rise on the cold side (outside test furnace) per ASTM E 814/UL 1479.
- J. L-Rating: A measure of the ability of the fire-resistive assembly to prevent air passage through the firestopping system. Provide firestop systems with L ratings, in addition to F and T ratings, as determined per UL 1479, for smoke partitions.

K. W-Rating: A measure of resistance to the passage of water. Provide firestop systems with W Water Resistance ratings, in addition to F, T and L ratings, as determined per UL 1479, where indicated.

#### 1.05 SUBMITTALS

- A. Product Data: Manufacturer's product literature for each type of firestop product to be installed on Project. Indicate uses, performance and limitation criteria, and test data.
  - 1. SUBMIT DATA FOR EACH TYPE OF FIRE-RESISTIVE JOINT SYSTEM FOR EACH SPECIFIC CONDITION AND EACH SPECIFIC APPLICATION.
    - a. Identify intended products and applicable UL Design No.
    - b. UL report with illustration of system and system number.
      - Where a particular condition does not conform to a tested fire-resistive joint system design, SUBMIT an "Engineering Judgement Report" with illustrations signed by Fire-Resistive Joint System Manufacturer's chief fire protection engineer for review and acceptance by authorities having jurisdiction.
    - c. Fire and temperature rating data.
    - d. Certification that components are asbestos free.
- B. Shop Drawings: Show materials, installation methods, and relationships to adjacent construction for each through fire-resistive joint system, each type of construction condition, and each fire resistive joint system.
  - 1. SUBMIT SHOP DRAWINGS FOR EACH SPECIFIC INSTALLATION CONDITION. Identify intended products and applicable UL Design No.
  - 2. Where Project conditions require modification of a qualified testing and inspection agency's system to suit a particular fire-resistive joint system, submit illustration, with modifications marked, approved by fire-resistive joint system manufacturer's fire-protection engineer.
- C. Product Schedule: For each fire-resistive joint system. Include location and design designation of qualified testing agency.
  - 1. Where Project conditions require modification to a qualified testing agency's illustration for a particular fire-resistive joint system condition, submit illustration, with modifications marked, approved by fire-resistive joint system manufacturer's fire-protection engineer as an engineering judgment or equivalent fire-resistance-rated assembly.
- D. Qualification Data: For qualified Installer.
- E. Installer Certificates: From Installer indicating fire-resistive joint systems have been installed in compliance with requirements and manufacturer's written recommendations.
- F. Product Test Reports: Based on evaluation of comprehensive tests performed by a qualified testing agency, for fire-resistive joint systems.

#### 1.06 QUALITY ASSURANCE

- A. Installer Qualifications: A firm that has been approved by FM Global according to FM Global 4991, "Approval of Firestop Contractors," or been evaluated by UL and found to comply with UL's "Qualified Firestop Contractor Program Requirements."
  - Manufacturer's willingness to sell its fire-resistive joint system products to Contractor or to Installer engaged by Contractor does not in itself confer qualification on buyer.
- B. Fire-Test-Response Characteristics: Fire-resistive joint systems shall comply with the following requirements:
  - 1. Fire-resistive joint system tests are performed by a qualified testing agency acceptable to authorities having jurisdiction.
  - Fire-resistive joint systems are identical to those tested per testing standard referenced in "Fire-Resistive Joint Systems" Article. Provide rated systems complying with the following requirements:
    - a. Fire-resistive joint system products bear classification marking of qualified testing agency.

- b. Fire-resistive joint systems correspond to those indicated by reference to designations listed by the following:
  - UL in its "Fire Resistance Directory."
  - 2) Intertek ETL SEMKO in its "Directory of Listed Building Products."

#### 1.07 PRE-INSTALLATION MEETING

- A. Pre-Installation Meeting: Conduct meeting at Project site minimum two weeks prior to start of firestopping installation and associated work.
  - 1. Review submittals for each specific condition.
  - 2. Review each condition specific firestopping material and installation method.
- B. Construction Manager shall record discussion, including agreement or disagreement on significant matters. Furnish copies of report to all parties present within 5 days after meeting date.

#### 1.08 PROJECT CONDITIONS

- A. Environmental Limitations: Do not install fire-resistive joint systems when ambient or substrate temperatures are outside limits permitted by fire-resistive joint system manufacturers or when substrates are wet due to rain, frost, condensation, or other causes.
- B. Install and cure fire-resistive joint systems per manufacturer's written instructions using natural means of ventilation or, where this is inadequate, forced-air circulation.

#### 1.09 COORDINATION

- Coordinate construction of joints to ensure that fire-resistive joint systems are installed according to specified requirements.
- B. Coordinate sizing of joints to accommodate fire-resistive joint systems.
- C. Notify Owner's testing agency at least seven days in advance of fire-resistive joint system installations; confirm dates and times on day preceding each series of installations.

# **PART 2 PRODUCTS**

#### 2.01 PERFORMANCE REQUIREMENTS

- A. General: Provide fire-resistive joint systems that are produced and installed to resist the spread of fire, according to requirements indicated, and resist passage of smoke and other gases. Firestop systems shall maintain the original fire resistance rating of floor, wall, or partition assembly in which firestop system is being installed.
- B. Fire-Resistive Joint Sealants: Provide joint sealants with fire-resistance ratings indicated, as determined per ASTM E119, but not less than that equaling or exceeding the fire-resistance rating of the construction in which the joint occurs.

#### 2.02 FIRE-RESISTIVE JOINT SYSTEMS

- A. Where required, provide fire-resistive joint systems that are produced and installed to resist spread of fire according to requirements indicated, resist passage of smoke and other gases, and maintain original fire-resistance rating of assemblies in or between which fire-resistive joint systems are installed. Fire-resistive joint systems shall accommodate building movements without impairing their ability to resist the passage of fire and hot gases.
  - 1. Color: All exposed firestopping shall have a readily identifiable color (not white) to allow for visual inspection during construction.
- B. Joints in or between Fire-Resistance-Rated Construction: Provide fire-resistive joint systems with ratings determined per ASTM E1966 or UL 2079:
  - 1. Joints include those installed in or between fire-resistance-rated walls, floor or floor/ceiling assemblies, and roofs or roof/ceiling assemblies.
  - 2. Fire-Resistance Rating: Equal to or exceeding the fire-resistance rating of construction they will join.

- C. Exposed Fire-Resistive Joint Systems: Provide products with flame-spread and smoke-developed indexes of less than 25 and 450, respectively, as determined per ASTM E84.
- D. VOC Content: Fire-resistive joint system sealants shall comply with the following limits for VOC content when calculated according to 40 CFR 59, Subpart D (EPA Method 24):
  - 1. Architectural Sealants: 250 g/L.
  - 2. Sealant Primers for Nonporous Substrates: 250 g/L.
  - 3. Sealant Primers for Porous Substrates: 775 g/L.
- E. Accessories: Provide components of fire-resistive joint systems, including primers and forming materials, that are needed to install fill materials and to maintain ratings required. Use only components specified by fire-resistive joint system manufacturer and approved by the qualified testing agency for systems indicated.

# **PART 3 EXECUTION**

#### 3.01 EXAMINATION

- A. Examine substrates and conditions, with Installer present, for compliance with requirements for joint configurations, substrates, and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.02 PREPARATION

- A. Surface Cleaning: Clean joints immediately before installing fire-resistive joint systems to comply with fire-resistive joint system manufacturer's written instructions and the following requirements:
  - Remove from surfaces of joint substrates foreign materials that could interfere with adhesion of fill materials.
  - 2. Clean joint substrates to produce clean, sound surfaces capable of developing optimum bond with fill materials. Remove loose particles remaining from cleaning operation.
- B. Priming: Prime substrates where recommended in writing by fire-resistive joint system manufacturer using that manufacturer's recommended products and methods. Confine primers to areas of bond; do not allow spillage and migration onto exposed surfaces.
- C. Masking Tape: Use masking tape to prevent fill materials of fire-resistive joint system from contacting adjoining surfaces that will remain exposed on completion of the Work and that would otherwise be permanently stained or damaged by such contact or by cleaning methods used to remove stains. Remove tape as soon as possible without disturbing fire-resistive joint system's seal with substrates.

# 3.03 INSTALLATION

- A. General: Install fire-resistive joint systems to comply with manufacturer's written installation instructions and published drawings for products and applications indicated.
- B. Install forming materials and other accessories of types required to support fill materials during their application and in position needed to produce cross-sectional shapes and depths required to achieve fire ratings indicated.
  - After installing fill materials and allowing them to fully cure, remove combustible forming materials and other accessories not indicated as permanent components of fire-resistive joint system.
- C. Install fill materials for fire-resistive joint systems by proven techniques to produce the following results:
  - 1. Fill voids and cavities formed by joints and forming materials as required to achieve fire-resistance ratings indicated.
  - 2. Apply fill materials so they contact and adhere to substrates formed by joints.
  - 3. For fill materials that will remain exposed after completing the Work, finish to produce smooth, uniform surfaces that are flush with adjoining finishes.

## 3.04 IDENTIFICATION

A. Identify fire-resistive joint systems with preprinted metal or plastic labels. Attach labels permanently to surfaces adjacent to and within 6 inches of joint edge so labels will be visible to anyone seeking to remove or penetrate joint system. Use mechanical fasteners or self-adhering-type labels with adhesives capable of permanently bonding labels to surfaces on which labels are placed. Include the following information on labels:

"Warning - Fire-Resistive Joint System - Do Not Disturb. Notify Building Management of Any Damage."

Contractor's name, address, and phone number.

Designation of applicable testing agency.

Date of installation.

Manufacturer's name.

Installer's name.

## 3.05 FIELD QUALITY CONTROL

- A. Inspecting Agency: Owner will engage a qualified testing agency to perform tests and inspections.
- B. Where deficiencies are found or fire-resistive joint systems are damaged or removed due to testing, repair or replace fire-resistive joint systems so they comply with requirements.
- C. Proceed with enclosing fire-resistive joint systems with other construction only after inspection reports are issued and installations comply with requirements.

## 3.06 CLEANING AND PROTECTING

- A. Clean off excess fill materials adjacent to joints as the Work progresses by methods and with cleaning materials that are approved in writing by fire-resistive joint system manufacturers and that do not damage materials in which joints occur.
- B. Provide final protection and maintain conditions during and after installation that ensure fire-resistive joint systems are without damage or deterioration at time of Substantial Completion. If damage or deterioration occurs despite such protection, cut out and remove damaged or deteriorated fire-resistive joint systems immediately and install new materials to produce fire-resistive joint systems complying with specified requirements.

#### 3.07 FIRE-RESISTIVE JOINT SYSTEM SCHEDULE

- A. Where UL-classified systems are indicated, they refer to system numbers in UL's "Fire Resistance Directory" under product Category XHBN or Category XHDG.
- B. Fire-Resistive Joint Systems
  - 1. Materials listed in UL "Fire Resistance Directory" under product Category XHBN for the following systems:
    - a. Floor-to-Floor Joint Systems
      - 1) UL-Classified Products FF-D 1000 Series.
      - 2) Movement Capabilities: Class II 25 percent compression and/or extension
    - b. Floor-to-Wall Joint System
      - 1) UL-Classified Products FW-D 1000 Series.
      - 2) Movement Capabilities: Class II 25 percent compression and/or extension.
    - c. Head-of-Wall Joint System
      - 1) UL-Classified Products HW-D 0000 Series or 1000 Series
      - 2) Movement Capabilities: Class II 33 percent compression and/or extension for 0000 Series, 12.5 percent compression and/or extension for 1000 Series.
    - d. Wall-to-Wall Joint System:
      - 1) UL-Classified Products WW-D 1000 Series
      - 2) Movement Capabilities: Class II 25 percent compression and/or extension.

#### **END OF SECTION**

University of South Carolina SOM Animal Care Renovations Columbia, South Carolina

OSE PROJECT # H27-Z152 A/E PROJECT # 14015.01

Section 07 8443 - 6 JOINT FIRESTOPPING

# SECTION 07 9200 JOINT SEALANTS

#### **PART 1 GENERAL**

## 1.01 SECTION INCLUDES

A. Silicone joint sealants.

#### 1.02 RELATED REQUIREMENTS

A. Section 04 2000 - Unit Masonry; for masonry control and expansion joint fillers and gaskets.

## 1.03 REFERENCE STANDARDS

- A. ASTM C920 Standard Specification for Elastomeric Joint Sealants.
- B. ASTM C1193 Standard Guide for Use of Joint Sealants.
- C. ASTM C1330 Standard Specification for Cylindrical Sealant Backing for Use with Cold Liquid-Applied Sealants.

#### 1.04 SUBMITTALS

- A. Product Data: For each joint-sealant product indicated.
- B. Samples: For each kind and color of joint sealant required, provide Samples with joint sealants in 1/2 inch wide joints formed between two 6 inch long strips of material matching the appearance of exposed surfaces adjacent to joint sealants.
- C. Qualification Data: For qualified Installer.
- D. Product Certificates: For each kind of joint sealant and accessory, from manufacturer.
- E. Product Test Reports: Based on evaluation of comprehensive tests performed by a qualified testing agency, indicating that sealants comply with requirements.
- F. Warranties: Sample of special warranties.

## 1.05 QUALITY ASSURANCE

- A. Installer Qualifications: Manufacturer's authorized representative who is trained and approved for installation of units required for this Project.
- B. Source Limitations: Obtain each kind of joint sealant from single source from single manufacturer.

#### 1.06 SPECIALTY SEALANT CONTRACTOR

- A. Provide single source contractor specializing in sealant application work for all joint work in Vivarium.
- B. Sealant contractor shall review all Drawings and provide sealant application for all trades.

# 1.07 VIVARIUM SEALANT PRE-INSTALLATION MEETING

- A. Vivarium Pre-Installation Meeting: Conduct meeting at Project site minimum two weeks prior to start of Vivarium sealant work.
  - 1. The following parties shall be in attendance:
    - a. Owner.
    - b. Architect.
    - c. Construction Manager.
    - d. Specialty Sealant Contractor.
    - e. Sealant Manufacturer's Representative.
    - f. Installers of associated work, including architectural, mechanical, electrical and communications trades work.
    - g. ther parties concerned with performance of firestopping, including authorities having jurisdiction.
  - 2. Inspect and discuss each type of condition and each type of substrate to be encountered.
  - 3. Discuss preparation work required by other trades.

- 4. Review Vivarium sealant Mock-up.
- B. Construction Manager shall record discussion, including agreement or disagreement on significant matters. Furnish copies of report to all parties present within 5 days after meeting date.
  - 1. If substantial disagreements exist at the conclusion of meeting, determine how disagreements will be resolved, and set date and time to reconvene meeting.

#### 1.08 VIVARIUM MOCK-UP

- A. Prior to start of Vivarium sealant work, provide mock-up demonstrating use of materials, application techniques, and quality of workmanship for review by the Architect and Owner.
- B. Mock-up shall simulate each type of joint encountered in the Vivarium, including, but not limited to, the following:
  - 1. Wall to adjacent materials.
  - 2. Hard materials ceilings to adjacent materials.
  - Plumbing fixtures/grilles/diffusers to adjacent materials, including perimeter corner conditions.
  - 4. Penetrations.
- C. Each mock-up joint shall be minimum 24 inches long. Include simulating a corner joint.
- D. Obtain Architect and Owner approval of mock-ups prior to start of actual sealant work. If accepted, mock-ups will represent the minimum standard for the Project. provide additional mock-ups of unacceptable work, until accepted by Architect and Owner.

#### 1.09 PROJECT CONDITIONS

- A. Do not proceed with installation of joint sealants under the following conditions:
  - 1. When ambient and substrate temperature conditions are outside limits permitted by joint-sealant manufacturer.
  - 2. When joint substrates are wet.
  - 3. Where joint widths are less than those allowed by joint-sealant manufacturer for applications indicated.
  - 4. Where contaminants capable of interfering with adhesion have not yet been removed from joint substrates.

## **PART 2 PRODUCTS**

# 2.01 MATERIALS, GENERAL

- A. Compatibility: Provide joint sealants, backings, and other related materials that are compatible with one another and with joint substrates under conditions of service and application, as demonstrated by joint-sealant manufacturer, based on testing and field experience.
- B. VOC Content of Interior Sealants: Sealants and sealant primers used inside the weatherproofing system shall comply with the following limits for VOC content when calculated according to 40 CFR 59, Subpart D (EPA Method 24):
  - 1. Architectural Sealants: 250 g/L.
  - 2. Sealant Primers for Nonporous Substrates: 250 g/L.
  - 3. Sealant Primers for Porous Substrates: 775 g/L.
- C. Liquid-Applied Joint Sealants: Comply with ASTM C920 and other requirements indicated for each liquid-applied joint sealant specified, including those referencing ASTM C920 classifications for type, grade, class, and uses related to exposure and joint substrates.
- D. Stain-Test-Response Characteristics: Where sealants are specified to be nonstaining to porous substrates, provide products that have undergone testing according to ASTM C1248 and have not stained porous joint substrates indicated for Project.
- E. Suitability for Contact with Food: Where sealants are indicated for joints that will come in repeated contact with food, provide products that comply with 21 CFR 177.2600.
- F. Colors of Exposed Joint Sealants: As selected by Architect from manufacturer's full range.

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## 2.02 INTERIOR SEALANT AT VIVARIUM

- A. Single-Component, Nonsag, Nonstaining, Neutral-Curing Silicone Joint Sealant: ASTM C 920, Type S, Grade NS, Class 50, for Use NT, G, M, A, and O.
  - 1. Products: Subject to compliance with requirements, provide the following:
    - a. BASF Building Systems; Omniseal 50.
    - b. Dow Corning Corporation; 756 SMS.
    - c. Momentive Performance Materials; SilPruf NB SCS9000.
    - d. Pecora Corporation; 864.
    - e. Tremco Incorporated; Spectrem 3.
  - 2. Provide sealant at, but not limited to, the following locations:
    - a. Door frames to walls: perimeter each side of the frames
    - b. Wall to Wall joints dissimilar materials
    - c. Interior concrete and masonry joints
    - d. Floor to wall joints gypsum board walls
    - e. Ceiling to wall joints hard ceiling materials
    - f. Ceiling to diffuser/ grille /register hard material ceilings
    - g. Ceiling/light fixture joints hard material ceilings
    - h. Plumbing fixtures and devices
    - i. Control joints
    - j. Wall and ceiling penetrations

#### 2.03 JOINT SEALANT BACKING

- A. General: Provide sealant backings of material that are nonstaining; are compatible with joint substrates, sealants, primers, and other joint fillers; and are approved for applications indicated by sealant manufacturer based on field experience and laboratory testing.
- B. Cylindrical Sealant Backings: ASTM C1330, Type C (closed-cell material with a surface skin), Type O (open-cell material), Type B (bicellular material with a surface skin), or any of the preceding types, as approved by the joint sealant manufacturer, and of size and density to control sealant depth and otherwise contribute to producing optimum sealant performance.
- C. Bond-Breaker Tape: Polyethylene tape or other plastic tape recommended by sealant manufacturer for preventing sealant from adhering to rigid, inflexible joint-filler materials or joint surfaces at back of joint. Provide self-adhesive tape where applicable.

#### **PART 3 EXECUTION**

#### 3.01 EXAMINATION

- A. Examine joints indicated to receive joint sealants, with Installer present, for compliance with requirements for joint configuration, installation tolerances, and other conditions affecting joint-sealant performance.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

# 3.02 PREPARATION

- A. Surface Cleaning of Joints: Clean out joints immediately before installing joint sealants to comply with joint-sealant manufacturer's written instructions.
  - 1. Remove all foreign material from joint substrates that could interfere with adhesion of joint sealant, including dust, paints (except for permanent, protective coatings tested and approved for sealant adhesion and compatibility by sealant manufacturer), old joint sealants, oil, grease, waterproofing, water repellents, water, surface dirt, and frost.
  - 2. Clean nonporous joint substrate surfaces with chemical cleaners or other means that do not stain, harm substrates, or leave residues capable of interfering with adhesion of joint sealants.
- B. Joint Priming: Prime joint substrates where recommended by joint-sealant manufacturer. Apply primer to comply with joint-sealant manufacturer's written instructions. Confine primers to areas of joint-sealant bond; do not allow spillage or migration onto adjoining surfaces.

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C. Masking Tape: Use masking tape where required to prevent contact of sealant or primer with adjoining surfaces that otherwise would be permanently stained or damaged by such contact or by cleaning methods required to remove sealant smears. Remove tape immediately after tooling without disturbing joint seal.

## 3.03 INSTALLATION OF JOINT SEALANTS

- A. General: Comply with joint-sealant manufacturer's written installation instructions for products and applications indicated, unless more stringent requirements apply.
- B. Sealant Installation Standard: Comply with recommendations in ASTM C1193 for use of joint sealants as applicable to materials, applications, and conditions indicated.
- C. Install sealant backings of kind indicated to support sealants during application and at position required to produce cross-sectional shapes and depths of installed sealants relative to joint widths that allow optimum sealant movement capability.
- D. Install bond-breaker tape behind sealants where sealant backings are not used between sealants and backs of joints.
- E. Install sealants using proven techniques that comply with the following and at the same time backings are installed:
  - 1. Place sealants so they directly contact and fully wet joint substrates.
  - 2. Completely fill recesses in each joint configuration.
  - 3. Produce uniform, cross-sectional shapes and depths relative to joint widths that allow optimum sealant movement capability.
- F. Tooling of Nonsag Sealants: Immediately after sealant application and before skinning or curing begins, tool sealants according to requirements specified in subparagraphs below to form smooth, uniform beads of configuration indicated; to eliminate air pockets; and to ensure contact and adhesion of sealant with sides of joint.
  - 1. Remove excess sealant from surfaces adjacent to joints.
  - 2. Use tooling agents that are approved in writing by sealant manufacturer and that do not discolor sealants or adjacent surfaces.
  - 3. Provide concave joint profile per Figure 8A in ASTM C1193, unless otherwise indicated.
  - 4. Provide flush joint profile where indicated per Figure 8B in ASTM C1193.
  - 5. Provide recessed joint configuration of recess depth and at locations indicated per Figure 8C in ASTM C1193.
    - a. Use masking tape to protect surfaces adjacent to recessed tooled joints.

## 3.04 CLEANING

A. Clean off excess sealant or sealant smears adjacent to joints as Work progresses by methods and with cleaning materials approved in writing by joint sealant manufacturers and of products in which joints occur.

# 3.05 PROTECTION

A. Protect joint sealants during and after curing period from contact with contaminating substances and from damage resulting from construction operations or other causes so sealants are without deterioration or damage at time of Substantial Completion. Cut out and remove damaged or deteriorated joint sealants immediately so installations with repaired areas are indistinguishable from original work.

**END OF SECTION** 

Section 07 9200 - 4 JOINT SEALANTS

# SECTION 09 5100 ACOUSTICAL CEILINGS

#### **PART 1 GENERAL**

## 1.01 SECTION INCLUDES

- A. Suspended metal grid ceiling system.
- B. Acoustical units.

#### 1.02 RELATED REQUIREMENTS

A. Section 09 5463 - Plastic Panel Ceiling Systems: for ACT1.

#### 1.03 REFERENCE STANDARDS

- A. ASTM C635 Standard Specification for the Manufacture, Performance, and Testing of Metal Suspension Systems for Acoustical Tile and Lay-in Panel Ceilings.
- B. ASTM C636/C636M Standard Practice for Installation of Metal Ceiling Suspension Systems for Acoustical Tile and Lay-in Panels.
- C. ASTM E1264 Standard Classification for Acoustical Ceiling Products.

#### 1.04 ADMINISTRATIVE REQUIREMENTS

- A. Sequence work to ensure acoustical ceilings are not installed until building is enclosed, sufficient heat is provided, dust generating activities have terminated, and overhead work is completed, tested, and approved.
- B. Do not install acoustical units until after interior wet work is dry.

#### 1.05 SUBMITTALS

- A. Shop Drawings: Indicate grid layout and related dimensioning.
- B. Product Data: Provide data on suspension system components.
- C. Samples: Submit two full size samples illustrating material and finish of acoustical units.
- D. Samples: Submit two samples each, 12 inches long, of suspension system main runner.
- E. Manufacturer's Installation Instructions: Indicate special procedures.

## 1.06 QUALITY ASSURANCE

- A. Suspension System Manufacturer Qualifications: Company specializing in manufacturing the products specified in this section with minimum three years documented experience.
- B. Acoustical Unit Manufacturer Qualifications: Company specializing in manufacturing the products specified in this section with minimum three years documented experience.

#### 1.07 FIELD CONDITIONS

A. Maintain uniform temperature of minimum 60 degrees F, and maximum humidity of 40 percent prior to, during, and after acoustical unit installation.

# **PART 2 PRODUCTS**

#### 2.01 ACOUSTICAL UNITS

- A. Basis of Design: Armstrong World Industries, Inc.; Optima Open Plan 3252. Provide indicated product, or comparable product by the following:
  - 1. USG.
- B. Acoustical Units General: ASTM E1264, Class A.
- C. Acoustical Panels Type ACT2: Fabric faced glass fiber, ASTM E1264 Type XII, with the following characteristics:
  - 1. Size: 24 x 48 inches.
  - 2. Thickness: 1 inches.
  - 3. Light Reflectance: 0.90 percent, determined as specified in ASTM E1264.

- 4. NRC Range: 0.90 to 0.95, determined as specified in ASTM E1264.
- 5. Articulation Class (AC): 190, determined as specified in ASTM E1264.
- 6. Edge: Reveal edge.
- 7. Surface Color: White.
- 8. Surface Pattern: Lightly textured.
- 9. Suspension System: Exposed grid.

# 2.02 SUSPENSION SYSTEM(S)

- A. Manufacturers:
  - 1. Same as for acoustical units.
- B. Suspension Systems General: ASTM C635; die cut and interlocking components, with clips, splices, and perimeter moldings as required.
- C. Exposed Steel Suspension System: Formed steel, commercial quality cold rolled; intermediate-duty.
  - 1. Profile: Tee; 15/16 inch wide face.
  - 2. Construction: Double web.
  - 3. Finish: White painted.
  - 4. Product: Prelude by Armstrong World industries, Inc..

#### 2.03 ACCESSORIES

- A. Perimeter Moldings: Same material and finish as grid.
  - 1. At Exposed Grid: Provide L-shaped molding for mounting at same elevation as face of grid.
- B. Acoustical Sealant For Perimeter Moldings: Non-hardening, non-skinning, for use in conjunction with suspended ceiling system.
- C. Touch-up Paint: Type and color to match acoustical and grid units.

# **PART 3 EXECUTION**

# 3.01 EXAMINATION

- Verify existing conditions before starting work.
- B. Verify that layout of hangers will not interfere with other work.

# 3.02 INSTALLATION - SUSPENSION SYSTEM

- A. Install suspension system in accordance with ASTM C636/C636M and manufacturer's instructions and as supplemented in this section.
- B. Rigidly secure system, including integral mechanical and electrical components, for maximum deflection of 1:360.
- Lay out system to a balanced grid design with edge units no less than 50 percent of acoustical unit size.
- D. Install after major above-ceiling work is complete. Coordinate the location of hangers with other work.
- E. Hang suspension system independent of walls, columns, ducts, pipes and conduit. Where carrying members are spliced, avoid visible displacement of face plane of adjacent members.
- F. Where ducts or other equipment prevent the regular spacing of hangers, reinforce the nearest affected hangers and related carrying channels to span the extra distance.
- G. Do not support components on main runners or cross runners if weight causes total dead load to exceed deflection capability.
- H. Support fixture loads using supplementary hangers located within 6 inches of each corner, or support components independently.
- I. Do not eccentrically load system or induce rotation of runners.

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- J. Perimeter Molding: Install at intersection of ceiling and vertical surfaces and at junctions with other interruptions.
  - 1. Install in bed of acoustical sealant.
  - 2. Use longest practical lengths.
  - 3. Overlap and rivet corners.

# 3.03 INSTALLATION - ACOUSTICAL UNITS

- A. Install acoustical units in accordance with manufacturer's instructions.
- B. Fit acoustical units in place, free from damaged edges or other defects detrimental to appearance and function.
- C. Fit border trim neatly against abutting surfaces.
- D. Install units after above-ceiling work is complete.
- E. Install acoustical units level, in uniform plane, and free from twist, warp, and dents.
- F. Cutting Acoustical Units:
  - 1. Cut to fit irregular grid and perimeter edge trim.
  - 2. Make field cut edges of same profile as factory edges.
  - 3. Double cut and field paint exposed reveal edges.

### 3.04 TOLERANCES

- A. Maximum Variation from Flat and Level Surface: 1/8 inch in 10 feet.
- B. Maximum Variation from Plumb of Grid Members Caused by Eccentric Loads: 2 degrees.

**END OF SECTION** 

Section 09 5100 - 3 ACOUSTICAL CEILINGS

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# SECTION 09 5463 PLASTIC PANEL CEILING SYSTEM

# **PART 1 GENERAL**

### 1.01 SECTION INCLUDES

A. Plastic panels and exposed suspension systems.

### 1.02 RELATED REQUIREMENTS

A. Section 09 5100 - Acoustical Panel Ceilings; for ACT2.

### 1.03 REFERENCE STANDARDS

- A. ASTM A641/A641M Standard Specification for Zinc–Coated (Galvanized) Carbon Steel Wire.
- B. ASTM C635 Standard Specification for the Manufacture, Performance, and Testing of Metal Suspension Systems for Acoustical Tile and Lay-in Panel Ceilings.
- C. ASTM C636/C636M Standard Practice for Installation of Metal Ceiling Suspension Systems for Acoustical Tile and Lay-in Panels.
- D. ASTM D3273 Standard Test Method for Resistance to Growth of Mold on the Surface of Interior Coatings in an Environmental Chamber.
- E. ASTM D3274 Standard Test Method for Evaluating Degree of Surface Disfigurement of Paint Films by Fungal or Algal Growth, or Soil and Dirt Accumulation.
- F. ASTM E84 Standard Test Method for Surface Burning Characteristics of Building Materials.
- G. ASTM E90 Standard Test Method for Laboratory Measurement of Airborne Sound Transmission Loss of Building Partitions and Elements.
- H. ASTM E413 Classification for Rating Sound Insulation.
- I. ASTM E488/E488M Standard Test Methods for Strength of Anchors in Concrete Elements.
- J. ASTM E795 Standard Practices for Mounting Test Specimens During Sound Absorption Tests.
- K. ASTM E1190 Standard Test Methods for Strength of Power-Actuated Fasteners Installed in Structural Members.
- L. ASTM E1264 Standard Classification for Acoustical Ceiling Products.
- M. ASTM G21 Standard Practice for Determining Resistance of Synthetic Polymeric Materials to Fungi.
- N. CISCA Ceiling Systems Handbook.

## 1.04 SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Samples for Verification: For each component indicated and for each exposed finish required, prepared on Samples of size indicated below.
  - 1. Plastic Panel: Set of 6-inch- square samples of each type, color, pattern, and texture.
  - Exposed Suspension System Members, Moldings, and Trim: Set of 12-inch- long samples
    of each type, finish, and color.

# 1.05 QUALITY ASSURANCE

- A. Source Limitations: Obtain plastic ceiling panel and suspension system components through one source from a single manufacturer.
- 3. Fire Test response Characteristics: Provide plastic panel ceiling system that comply with the following requirements:
  - 1. Fire response tests are performed by a qualified testing and inspecting agency. Qualified testing and inspecting agencies include Underwriters Laboratories (UL), Warnock Hersey,

- or another agency acceptable to authorities having jurisdiction and that performs testing and follow-up services.
- 2. Surface burning characteristics of plastic panels comply with ASTM E1264 for Class A materials as determined by testing identical products per ASTM E84.

## 1.06 DELIVERY, STORAGE, AND HANDLING

- A. Deliver plastic ceiling panels, suspension system components, and accessories to Project site in original, unopened packages and store them in a fully enclosed, conditioned space protected against damage from moisture, humidity, temperature extremes, direct sunlight, surface contamination, and other causes.
- B. Handle plastic ceiling panels carefully to avoid chipping edges or damaging units in any way.

## 1.07 PROJECT CONDITIONS

A. Environmental Limitations: Do not install plastic panel ceiling systems until spaces are enclosed and weatherproof, wet work in spaces is complete and dry, work above ceilings is complete, and ambient temperature and humidity conditions are maintained at the levels indicated for Project when occupied for its intended use.

# 1.08 COORDINATION

A. Coordinate layout and installation of plastic panel ceiling systems with other construction that penetrates ceilings or is supported by them, including light fixtures, HVAC equipment, fire-suppression system, and partition assemblies.

## **PART 2 PRODUCTS**

# 2.01 FIBERGLASS REINFORCED PLASTIC PANEL CEILING ACT1

- A. Basis-of-Design Product: Life Science Products, Inc.; Grid lock Ceiling System SA with Poly-Core panels and gaskets. Provide indicated product or comparable product approved by the Architect.
- B. Ceiling Panel Standard: Provide manufacturer's standard panels of configuration indicated that comply with ASTM E1264 classifications as designated by types, patterns, acoustical ratings, and light reflectances, unless otherwise indicated.
  - 1. Mounting Method for Measuring NRC: Type E-400; plenum mounting in which face of test specimen is 15-3/4 inches away from test surface per ASTM E795.
- C. Broad Spectrum Antimicrobial Fungicide and Bactericide Treatment: Provide acoustical panels treated with manufacturer's standard antimicrobial formulation that inhibits fungus, mold, mildew, and gram-positive and gram-negative bacteria and showing no mold, mildew, or bacterial growth when tested per ASTM D3273 and evaluated per ASTM D3274 or ASTM G21.
- D. Ceiling panels shall be solid non-absorbing polymer core with halongenated polyester gel coat finish. Top and bottom of panel surface shall be heat baked with a flat finish. Panels shall have the following properties:
  - 1. Fire Rating Class A per ASTM E84.
    - a. Flame Spread: 10.
    - b. Smoke Developed: 45 75.
  - 2. Color: White.
  - 3. Light Reflectance (LR): 0.75
  - 4. Sound Transmission Loss: 38 dB per ASTM E90 and ASTM E413.
  - 5. Edge/Joint Detail: Square.
  - 6. Thickness: 5/16 inch.
  - 7. Modular Size: 24 by 24 inches.
- E. Ceiling panels shall not support the growth of micro-organisms, and withstand any decontamination protocol including VHP and Chlorine Dioxide.

# 2.02 SUSPENSION SYSTEM FOR PLASTIC PANEL CEILING

A. Provide suspension system of pultruded PVC fiberglass construction.

- 1. Fire Rating Class 1 per ASTM E84.
  - a. Flame Spread: 7.
  - b. Smoke Developed: 65.
- 2. Grid deflection shall not exceed 1/360 with 6 pound loading in 4 feet span. System includes the following.
  - a. Toggle Clips: PVC clips that lock down ceiling panels with the use of stainless steel screws accessible from below ceiling grid; coordinate with Architect to verify percentage of panels that will require toggle clips.
  - b. Assembly Clips: Manufactured from Grade 1, Type 2 virgin PVC for locking panels in place; applied to grid from above the ceiling.
  - c. Gaskets: Self-adhesive EPDM D-profile gaskets adhered to the ceiling grid and serve as a seal when the panels are placed on the grid. Gaskets shall be designed to seal out foreign material and maintain positive pressure in clean room.
- B. Attachment Devices: Size for five times the design load indicated in ASTM C635, Table 1, Direct Hung, unless otherwise indicated. Comply with seismic design requirements.
  - Cast-In-Place and Postinstalled Anchors in Concrete: Anchors of type indicated below, fabricated from corrosion-resistant materials, with holes or loops for attaching hangers of type indicated, and with capability to sustain, without failure, a load equal to five times that imposed by ceiling construction, as determined by testing per ASTM E 488 conducted by a qualified independent testing agency.
    - a. Cast-in-place anchors.
    - b. Chemical anchors.
    - c. Expansion anchors.
    - d. Undercut anchors.
  - 2. Powder-Actuated Fasteners in Concrete: Fastener system of type suitable for application indicated, fabricated from corrosion-resistant materials, with clips or other accessory devices for attachment of hangers of type indicated, and with capability to sustain, without failure, a load equal to 10 times that imposed by ceiling construction, as determined by testing per ASTM E 1190 conducted by a qualified testing agency.
- C. Wire Hangers, Braces, and Ties: ASTM A641/A641M, Class 1 zinc coating, soft temper
  - 1. Size: Select wire diameter so its stress at 3 times hanger design load (ASTM C635, Table 1, Direct Hung) will be less than yield stress of wire, but provide not less than 0.106 inch-diameter wire.
- D. Hanger Rods: Mild steel, zinc coated or protected with rust-inhibitive paint.
- E. Sealant: Silicone, as recommended by the ceiling system manufacturer.

## 2.03 EDGE MOLDINGS AND TRIM

A. Provide manufacturer's standard edge moldings and trim that fit acoustical panel edge details and suspension systems indicated and that match width and configuration of exposed runners, unless otherwise indicated.

#### PART 3 EXECUTION

### 3.01 EXAMINATION

A. Examine substrates, areas, and conditions, including structural framing to which plastic panel ceilings attach or abut, with Installer present, for compliance with requirements specified in this and other Sections that affect ceiling installation and anchorage and with requirements for installation tolerances and other conditions affecting performance of acoustical panel ceilings.

1. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.02 PREPARATION

A. Measure each ceiling area and establish layout of plastic panels to balance border widths at opposite edges of each ceiling. Avoid using less-than-half-width panels at borders, and comply with layout shown on reflected ceiling plans.

# 3.03 INSTALLATION

- A. Install plastic panel ceilings per ASTM C636 and seismic design requirements indicated, per manufacturer's written instructions and CISCA's "Ceiling Systems Handbook."
- B. Suspend ceiling hangers from metal framing members and as follows:
  - 1. Install hangers plumb and free from contact with insulation or other objects within ceiling plenum that are not part of supporting structure or of ceiling suspension system.
  - 2. Splay hangers only where required to miss obstructions; offset resulting horizontal forces by bracing, countersplaying, or other equally effective means.
  - 3. Splay hangers only where required to miss obstructions; offset resulting horizontal forces by bracing, countersplaying, or other equally effective means.
  - 4. Where width of ducts and other construction within ceiling plenum produces hanger spacings that interfere with location of hangers at spacings required to support standard suspension system members, install supplemental suspension members and hangers in form of trapezes or equivalent devices.
  - 5. Secure wire hangers to ceiling suspension members and to supports above with minimum of three tight turns. Connect hangers directly to structures or to inserts, eye screws, or other devicesappropriate for substrate and will not deteriorate or otherwise fail due to age, corrosion, or elevated temperatures.
  - 6. Secure flat, angle, channel, and rod hangers to structure, including intermediate framing members, by attaching to inserts, eye screws, or other devices that are appropriate for both structure and type of hanger involved. Install hangers in manner that will not cause deterioration or failure due to age, corrosion, or elevated temperatures.
  - 7. Space hangers not more than 48 inches o.c. along each member supported directly from hangers, unless otherwise indicated; provide hangers not more than 8 inches from ends of each member.
  - 8. Size supplemental suspension members and hangers to support ceiling loads within performance limits established by referenced standards and publications.
- C. Secure bracing wires to ceiling suspension members and to supports with minimum of four tight turns. Suspend bracing from building's structural members as required for hangers, without attaching to permanent metal forms, steel deck, or steel deck tabs. Fasten bracing wires into concrete with cast-in-place or postinstalled anchors.
- D. Install edge moldings and trim of type indicated at perimeter of plastic panel ceiling area and where necessary to conceal edges of plastic panels.
  - 1. Apply sealant in a continuous ribbon concealed on back of vertical legs of moldings before installation.
  - 2. Screw attach moldings to substrate at intervals not more than 16 inches o.c. and not more than 3 inches from ends, leveling with ceiling suspension system to a tolerance of 1/8 inch in 12 feet. Miter corners accurately and connect securely.
  - 3. Do not use exposed fasteners, including pop rivets, on moldings and trim.
- E. Install suspension system runners square and securely interlocked with one another. Remove and replace dented, bent, or kinked members.
- F. Install plastic panels with undamaged edges and fit accurately into suspension system runners and edge moldings. Scribe and cut panels at borders and penetrations to provide a neat, precise fit.
  - 1. Install panels with edges fully hidden from view by flanges of suspension system runners and moldings.

### 3.04 CLEANING

A. Clean exposed surfaces of plastic panel ceilings, including trim, edge moldings, and suspension system members. Comply with manufacturer's written instructions for cleaning and touchup of minor finish damage.

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B. Remove and replace ceiling components that cannot be successfully cleaned and repaired to permanently eliminate evidence of damage.

**END OF SECTION** 

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## **SECTION 09 6105**

# WATER VAPOR EMISSION CONTROL SYSTEM

# **PART 1 GENERAL**

# 1.01 SECTION INCLUDES

- A. Water vapor emission control systems applied to interior concrete slabs scheduled to receive moisture sensitive flooring, including, but not limited to the following:
  - 1. Resinous flooring.
- B. Hydraulic-cement-based underlayment applied over water vapor emission control systems.

### 1.02 RELATED REQUIREMENTS

A. Section 09 6714 - Resinous Flooring.

### 1.03 REFERENCE STANDARDS

- A. ASTM C109/C109M Standard Test Method for Compressive Strength of Hydraulic Cement Mortars (Using 2-in. or [50-mm] Cube Specimens).
- B. ASTM C150 Standard Specification for Portland Cement.
- C. ASTM C219 Standard Terminology Relating to Hydraulic Cement.
- D. ASTM F1869 Standard Test Method for Measuring Moisture Vapor Emission Rate of Concrete Subfloor Using Anhydrous Calcium Chloride.
- E. ASTM F2170 Standard Test Method for Determining Relative Humidity in Concrete Floor Slabs Using in situ Probes.
- F. ICRI CSP Guideline for Selecting and Specifying Concrete Surface Preparation for Sealers, Coatings, and Polymer Overlays.

# 1.04 UNIT PRICES

 Furnish and install water vapor emission control system and underlayment as part of a unit price.

# 1.05 SUBMITTALS

- A. Product Data: For each type of product indicated and including the following:
  - 1. Manufacturer's specification.
  - 2. Installation instructions.
  - 3. Independent test data.
  - 4. Certification requirements.
  - 5. Warranty information.
- B. Moisture Testing: Submit anhydrous calcium chloride testing results according to ASTM F1869 and relative humidity testing results according to ASTM F2170.
- C. Alkalinity Testing: Submit testing results according to manufacturer's written recommendations.
- D. Qualification Data: For qualified Installer.

# 1.06 QUALITY ASSURANCE

- A. Installer Qualifications: Installer who is approved by manufacturer for application of water vapor emission control products required for this Project and approved to provide full system warranty.
- B. Manufacturer Qualifications: Manufacturer shall have no less than 10 years experience in manufacturing water vapor reduction systems. The water vapor reduction system shall be specifically formulated and marketed for water vapor reduction and alkalinity control without change of system design for a minimum period of 5 years.
- C. Product Compatibility: Manufacturers of water vapor emission control systems and floor-covering systems certify in writing that products are compatible.
- D. Pre-Installation Conference: Conduct conference at Project site.

# 1.07 DELIVERY, STORAGE, AND HANDLING

- A. Deliver products to the job site in their original unopened containers, clearly labeled with the manufacturer's name and brand designation.
- B. Store materials to comply with manufacturer's written instructions to prevent deterioration from moisture or other detrimental effects.

### 1.08 PROJECT CONDITIONS

- A. Environmental Limitations: Comply with manufacturer's written instructions for substrate temperature, ventilation, ambient temperature and humidity, and other conditions affecting performance.
  - 1. Do not apply water vapor reduction system when temperature is lower than 50°F or expected to fall below this temperature within 24 hours from time of application.

# 1.09 COORDINATION

A. Coordinate application of water vapor emission control systems with requirements of floor-covering products and adhesives, to ensure compatibility of products.

### 1.10 WARRANTY

- A. Manufacturer shall provide the Owner with standard 10 year full system warranty at no additional cost. Applicator of water vapor emission control systems shall provide standard installation warranty for workmanship.
  - 1. Manufacturer agrees to repair or replace components of system that fail in materials or workmanship within specified warranty period.
  - 2. Warranty includes removal and replacement of finish floor covering materials due to water vapor emission and moisture contaminates.

# **PART 2 PRODUCTS**

## 2.01 MANUFACTURERS

A. Source Limitations: Provide primer, water vapor emission control system, and underlayment materials from same manufacturer.

## 2.02 WATER VAPOR EMISSION CONTROL SYSTEM

- A. Epoxy based coating system capable of permanently reducing water vapor and moisture levels to acceptable levels for coatings, adhesives, and floor covering systems.
- B. Manufacturers: Subject to compliance with requirements, provide products by the following:
  - 1. Aquafin; Vaportight Coat.
  - 2. Ardex; MC Moisture Control System.
  - 3. Koster American Corporation; VAP I 2000.
- C. Primer: Product of water vapor emission control system manufacturer recommended in writing for substrate, conditions, and application indicated.
  - 1. Primer shall have a VOC content of 200 g/L or less when calculated according to 40 CFR 59, Subpart D.

# 2.03 HYDRAULIC-CEMENT-BASED UNDERLAYMENTS

- A. Underlayment: Hydraulic-cement-based, polymer-modified, self-leveling product that can be applied over water vapor emission control system in minimum uniform thickness of 1/8 inch and that can be feathered at edges to match adjacent floor elevations.
  - 1. Cement Binder: ASTM C150, portland cement, or hydraulic or blended hydraulic cement as defined by ASTM C219.
  - 2. Compressive Strength: Not less than 4000 psi at 28 days when tested according to ASTM C109/C109M.
- B. Water: Potable and at a temperature of not more than 70 degF.
- C. Primer: Product of underlayment manufacturer recommended in writing for substrate, conditions, and application indicated.

1. Primer shall have a VOC content of 200 g/L or less when calculated according to 40 CFR 59, Subpart D.

# **PART 3 EXECUTION**

# 3.01 EXAMINATION

- A. Examine substrates, with Installer present, for conditions affecting performance.
  - 1. Proceed with application only after unsatisfactory conditions have been corrected.

# 3.02 PREPARATION

- A. General: Prepare and clean substrate according to manufacturer's written instructions.
  - 1. Treat nonmoving substrate cracks according to manufacturer's written instructions to prevent cracks from telegraphing (reflecting) through underlayment.
  - Fill substrate voids to prevent underlayment from leaking.
- B. Concrete Substrates: Mechanically remove, according to manufacturer's written instructions, laitance, glaze, efflorescence, curing compounds, form-release agents, dust, dirt, grease, oil, and other contaminants that might impair underlayment bond.
  - 1. Sand or shot blast to a minimum surface profile of ICRI CSP 3-4 finish, unless required otherwise by manufacturer.
  - 2. Moisture Testing: Perform anhydrous calcium chloride test, ASTM F1869. Proceed with installation only after substrates do not exceed maximum moisture-vapor-emission rate in 24 hours as required by the manufacturer.

# 3.03 WATER VAPOR EMISSION CONTROL SYSTEM APPLICATION

- A. Install water vapor emission control system according to manufacturer's written instructions.
- B. Apply primer and water vapor emission control system over prepared substrate at manufacturer's recommended spreading rate.
- C. Cure water vapor emission control system according to manufacturer's written instructions. Prevent contamination during application and curing processes.

# 3.04 UNDERLAYMENT APPLICATION

- General: Mix and apply underlayment components according to manufacturer's written instructions.
  - 1. Close areas to traffic during underlayment application and for time period after application recommended in writing by manufacturer.
  - 2. Coordinate application of components to provide optimum underlayment-to-substrate and intercoat adhesion.
  - 3. At substrate expansion, isolation, and other moving joints, allow joint of same width to continue through underlayment.
  - 4. Adhesion Tests: After substrate preparation, test substrate for adhesion with underlayment according to manufacturer's written instructions.
- B. Apply primer over prepared substrate at manufacturer's recommended spreading rate.
- C. Apply underlayment to produce uniform, level surface.
  - 1. Apply a final layer without aggregate to product surface.
  - 2. Feather edges to match adjacent floor elevations.
- D. Cure underlayment according to manufacturer's written instructions. Prevent contamination during application and curing processes.
- E. Remove and replace underlayment areas that evidence lack of bond with substrate, including areas that emit a "hollow" sound when tapped.
- F. Protect underlayment from concentrated and rolling loads for remainder of construction period.
- G. Do not install floor coverings over underlayment until after time period recommended in writing by underlayment manufacturer.

# 3.05 PROTECTION

A. Protect each product during required cure period from any kind of traffic, topical water, and contaminants.

**END OF SECTION** 

# SECTION 09 6723 RESINOUS FLOORING

# **PART 1 GENERAL**

# 1.01 SECTION INCLUDES

A. Resinous flooring systems.

### 1.02 RELATED REQUIREMENTS

A. Section 07 9200 - Joint Sealants; for sealants installed at joints in resinous flooring systems.

# 1.03 REFERENCE STANDARDS

- A. ACI 503R Use of Epoxy Compounds with Concrete.
- B. ASTM C580 Standard Test Method for Flexural Strength and Modulus of Elasticity of Chemical-Resistant Mortars, Grouts, Monolithic Surfacings, and Polymer Concretes.
- C. ASTM D635 Standard Test Method for Rate of Burning and/or Extent and Time of Burning of Plastics in a Horizontal Position.
- D. ASTM D4060 Standard Test Method for Abrasion Resistance of Organic Coatings by the Taber Abraser.
- E. ASTM D4263 Standard Test Method for Indicating Moisture in Concrete by the Plastic Sheet Method.
- F. ASTM F1869 Standard Test Method for Measuring Moisture Vapor Emission Rate of Concrete Subfloor Using Anhydrous Calcium Chloride.
- G. ASTM F2170 Standard Test Method for Determining Relative Humidity in Concrete Floor Slabs Using in situ Probes.
- H. MIL-D-3134 Deck Covering Material.

# 1.04 SUBMITTALS

- A. Product Data: For each type of product indicated. Include manufacturer's technical data, application instructions, and recommendations for each resinous flooring component required.
- B. Samples: For each resinous flooring system required, 6 inches square, applied to a rigid backing by Installer for this Project.
- Installer Certificates: Signed by manufacturer certifying that installers comply with specified requirements.
- D. Material Certificates: For each resinous flooring component, from manufacturer.
- E. Material Test Reports: For each resinous flooring system.
- F. Maintenance Data: For resinous flooring to include in maintenance manuals.

# 1.05 QUALITY ASSURANCE

- A. Installer Qualifications: Manufacturer's authorized representative who is trained and approved for installation of flooring systems required for this Project.
  - 1. Engage an installer who is certified in writing by resinous flooring manufacturer as qualified to apply resinous flooring systems indicated.
- B. Source Limitations: Obtain primary resinous flooring materials, including primers, resins, hardening agents, grouting coats, and topcoats, from single source from single manufacturer. Provide secondary materials, including patching and fill material, joint sealant, and repair materials, of type and from source recommended by manufacturer of primary materials.

# 1.06 DELIVERY, STORAGE, AND HANDLING

A. Deliver materials in original packages and containers, with seals unbroken, bearing manufacturer's labels indicating brand name and directions for storage and mixing with other components.

# 1.07 PROJECT CONDITIONS

- A. Environmental Limitations: Comply with resinous flooring manufacturer's written instructions for substrate temperature, ambient temperature, moisture, ventilation, and other conditions affecting resinous flooring application.
- B. Lighting: Provide permanent lighting or, if permanent lighting is not in place, simulate permanent lighting conditions during resinous flooring application.
- C. Close spaces to traffic during resinous flooring application and for not less than 24 hours after application unless manufacturer recommends a longer period.

### **PART 2 PRODUCTS**

## 2.01 MANUFACTURERS

- A. Basis-of-Design Product: General Polymers; Decorative Mosaic Epoxy Coating System. Provide indicated product, or comparable product by the following:
  - 1. BASF Construction Chemicals, Inc.; BASF Building Systems.
  - 2. DUDICK Inc.
  - 3. Dur-A-Flex, Inc.
  - 4. General Polymers.
  - 5. Stonhard, Inc.
  - 6. Sika Corporation, Industrial Flooring Div.

# 2.02 MATERIALS

A. VOC Content of Liquid-Applied Flooring Components: Not more than 100 g/L when calculated according to 40 CFR 59, Subpart D (EPA Method 24):

# 2.03 RESINOUS FLOORING

- A. Resinous Flooring: Abrasion-, impact- and chemical-resistant, decorative-aggregate-filled, epoxy-resin-based, monolithic floor surfacing designed to produce a seamless floor and integral cove base.
- B. System Characteristics:
  - 1. Color and Pattern: As selected by Architect from manufacturer's full range.
  - 2. Wearing Surface: Textured for slip-resistance.
  - 3. Overall System Thickness: 25 mils dft.
  - 4. Federal Agency Approvals: USDA approved for food-processing environments.
- C. Primer: Type recommended by manufacturer for substrate and body coats indicated.
  - 1. Formulation Description: High solids.
  - 2. Thickness: 6 mils.
- D. Patching and Fill Material: Resinous product of or approved by resinous flooring manufacturer and recommended by manufacturer for application indicated.
- E. Body Coats:
  - 1. Resin: Epoxy.
  - 2. Formulation Description: 100 percent solids.
  - 3. Type: Clear.
  - 4. Application Method: Self-leveling slurry with broadcast aggregates.
    - a. Thickness of Coats: 8 mils dft.
    - b. Number of Coats: One.
  - 5. Aggregates: Vinyl flakes.
- F. Grout Coat:
  - 1. Resin: Epoxy.
  - 2. Formulation Description: 100 percent solids.
  - 3. Type: Clear.
  - 4. Thickness of Coats: 8 mills dft.

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- G. Topcoat: Sealing or finish coats.
  - 1. Resin: Urethane.
  - 2. Formulation Description: High solids.
  - 3. Type: Clear.
  - 4. Finish: Gloss.
  - 5. Number of Coats: One.
  - Thickness of Coats: 4 mils dft.
- H. System Physical Properties: Provide resinous flooring system with the following minimum physical property requirements when tested according to test methods indicated:
  - 1. Flexural Strength: 10,000 psi per ASTM C580.
  - 2. Impact Resistance: Direct, inch pound greater than 160; Reverse, inch pound greater than 80; per MIL-D-3134.
  - 3. Abrasion Resistance: 63 mgs maximum weight loss per ASTM D4060.
  - 4. Flammability: Self-extinguishing per ASTM D635.
  - 5. Bond Strength: 300 psi, concrete failure per ACI 503R.

### PART 3 EXECUTION

### 3.01 PREPARATION

- A. Prepare and clean substrates according to resinous flooring manufacturer's written instructions for substrate indicated. Provide clean, dry substrate for resinous flooring application.
- B. Concrete Substrates: Provide sound concrete surfaces free of laitance, glaze, efflorescence, curing compounds, form-release agents, dust, dirt, grease, oil, and other contaminants incompatible with resinous flooring.
  - 1. Roughen concrete substrates as follows:
    - a. Shot-blast surfaces with an apparatus that abrades the concrete surface, contains the dispensed shot within the apparatus, and recirculates the shot by vacuum pickup.
  - 2. Repair damaged and deteriorated concrete according to resinous flooring manufacturer's written instructions.
  - Verify that concrete substrates are dry and moisture-vapor emissions are within acceptable levels according to manufacturer's written instructions. Test for vapor emissions using one of the following methods, as recommended by manufacturer.
    - a. Perform anhydrous calcium chloride test, ASTM F1869. Proceed with application of resinous flooring only after substrates have maximum moisture-vapor-emission rate of 3 lb of water/100 sg. ft. of slab area in 24 hours.
    - b. Perform plastic sheet test, ASTM D4263. Proceed with application only after testing indicates absence of moisture in substrates.
    - c. Perform relative humidity test using in situ probes, ASTM F2170. Proceed with installation only after substrates have a maximum 75 percent relative humidity level measurement.
  - 4. Alkalinity and Adhesion Testing: Verify that concrete substrates have pH within acceptable range. Perform tests recommended by manufacturer. Proceed with application only after substrates pass testing.
- C. Use patching and fill material to fill holes and depressions in substrates according to manufacturer's written instructions.
- D. Treat control joints and other nonmoving substrate cracks to prevent cracks from reflecting through resinous flooring according to manufacturer's written instructions.
- E. Resinous Materials: Mix components and prepare materials according to resinous flooring manufacturer's written instructions.

# 3.02 APPLICATION

A. General: Apply resinous flooring system components according to manufacturer's instructions to produce a uniform, monolithic wearing surface of thickness indicated.

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- 1. Coordinate application of components to provide optimum adhesion of resinous flooring system to substrate, and optimum intercoat adhesion.
- 2. Cure resinous flooring components according to manufacturer's instructions. Prevent contamination during application and curing processes.
- 3. At substrate expansion and isolation joints, comply with resinous flooring manufacturer's instructions.
- B. Apply primer over prepared substrate at manufacturer's recommended spreading rate.
- C. Integral Cove Base: Apply cove base mix to wall surfaces before applying flooring. Apply according to manufacturer's instructions and details including those for taping, mixing, priming, troweling, sanding, and topcoating of cove base. Round internal and external corners.
  - 1. Integral Cove Base: 4 inches high, unless indicated otherwise on Drawings.
- D. Apply self-leveling slurry body coats in thickness indicated for flooring system.
  - 1. Broadcast aggregates at rate recommended by manufacturer and, after resin is cured, remove excess aggregates to provide surface texture indicated.
- E. Apply grout coat, of type recommended by resinous flooring manufacturer, to fill voids in surface of final body coat and to produce wearing surface indicated.
- F. Apply topcoats in number indicated for flooring system and at spreading rates recommended in writing by manufacturer.

## 3.03 FIELD QUALITY CONTROL

- A. Material Sampling: Owner may at any time and any number of times during resinous flooring application require material samples for testing for compliance with requirements.
  - 1. Owner will engage an independent testing agency to take samples of materials being used. Material samples will be taken, identified, sealed, and certified in presence of Contractor.
  - 2. Testing agency will test samples for compliance with requirements, using applicable referenced testing procedures or, if not referenced, using testing procedures listed in manufacturer's product data.
  - If test results show applied materials do not comply with specified requirements, pay for testing, remove noncomplying materials, prepare surfaces coated with unacceptable materials, and reapply flooring materials to comply with requirements.

# 3.04 PROTECTION

A. Protect resinous flooring from damage and wear during the remainder of construction period. Use protective methods and materials, including temporary covering, recommended in writing by resinous flooring manufacturer.

**END OF SECTION** 

Section 09 6723 - 4 RESINOUS FLOORING

# SECTION 09 9600 HIGH-PERFORMANCE COATINGS

### **PART 1 GENERAL**

# 1.01 SECTION INCLUDES

A. Surface preparation and application of high-performance coating systems.

#### **PART 2 PRODUCTS**

#### 2.01 MANUFACTURERS

A. Manufacturers:

Carboline
 Tnemec Company, Inc.
 (Carboline)
 (Tnemec)

# 2.02 HIGH-PERFORMANCE COATINGS, GENERAL

- A. Material Compatibility:
  - Provide materials for use within each coating system that are compatible with one another and substrates indicated, under conditions of service and application as demonstrated by manufacturer, based on testing and field experience.
  - 2. For each coat in a coating system, provide products recommended in writing by manufacturers of topcoat for use in coating system and on substrate indicated.
  - 3. Provide products of same manufacturer for each coat in a coating system.
- B. VOC Content: Products shall comply with VOC limits of authorities having jurisdiction and, for interior coatings applied at project site, the following VOC limits, exclusive of colorants added to a tint base, when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
  - 1. Flat Paints and Coatings: 50 g/L.
  - 2. Nonflat Paints and Coatings: 150 g/L.
  - 3. Primers, Sealers, and Undercoaters: 200 g/L.
  - 4. Anti-Corrosive and Anti-Rust Paints Applied to Ferrous Metals: 250 g/L.
  - 5. Zinc-Rich Industrial Maintenance Primers: 340 g/L.
  - 6. Pre-Treatment Wash Primers: 420 g/L.
- C. Colors: As selected by Architect from manufacturer's full range.

# 2.03 SOURCE QUALITY CONTROL

- A. Testing of Coating Materials: Owner reserves the right to invoke the following procedure:
  - 1. Owner will engage the services of a qualified testing agency to sample coating materials. Contractor will be notified in advance and may be present when samples are taken. If coating materials have already been delivered to Project site, samples may be taken at Project site. Samples will be identified, sealed, and certified by testing agency.
  - 2. Testing agency will perform tests for compliance with product requirements.
  - Owner may direct Contractor to stop applying paints if test results show materials being used do not comply with product requirements. Contractor shall remove noncomplying coating materials from Project site, pay for testing, and recoat surfaces coated with rejected materials. Contractor will be required to remove rejected materials from previously coated surfaces if, on recoating with complying materials, the two coatings are incompatible.

# **PART 3 EXECUTION**

# 3.01 EXAMINATION

- A. Examine substrates and conditions, with Applicator present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
  - Maximum Moisture Content of Substrates: When measured with an electronic moisture meter as follows:
    - a. Masonry: 12 percent.

- B. Verify suitability of substrates, including surface conditions and compatibility with existing finishes and primers.
- C. Proceed with coating application only after unsatisfactory conditions have been corrected.
  - Beginning coating application constitutes Contractor's acceptance of substrates and conditions.

# 3.02 PREPARATION

- A. Comply with manufacturer's written instructions and recommendations applicable to substrates indicated.
- B. Remove hardware, covers, plates, and similar items already in place that are removable and are not to be painted. If removal is impractical or impossible because of size or weight of item, provide surface-applied protection before surface preparation and painting.
  - 1. After completing painting operations, use workers skilled in the trades involved to reinstall items that were removed. Remove surface-applied protection.
- C. Clean substrates of substances that could impair bond of coatings, including dust, dirt, oil, grease, and incompatible paints and encapsulants.
  - 1. Remove incompatible primers and reprime substrate with compatible primers or apply tie coat as required to produce coating systems indicated.
- D. Masonry Substrates: Remove efflorescence and chalk. Do not coat surfaces if moisture content or alkalinity of surfaces or if alkalinity of mortar joints exceed that permitted in manufacturer's written instructions.
  - Clean surfaces with pressurized water. Use pressure range of 100 to 600 psi at 6 to 12 inches.

# 3.03 APPLICATION

- A. Apply high-performance coatings according to manufacturer's written instructions.
  - 1. Use applicators and techniques suited for coating and substrate indicated.
  - Coat surfaces behind movable equipment and furniture same as similar exposed surfaces.
     Before final installation, coat surfaces behind permanently fixed equipment or furniture with prime coat only.
  - 3. Coat back sides of access panels, removable or hinged covers, and similar hinged items to match exposed surfaces.
  - 4. Do not apply coatings over labels of independent testing agencies or equipment name, identification, performance rating, or nomenclature plates.
- B. Tint each undercoat a lighter shade to facilitate identification of each coat if multiple coats of the same material are to be applied. Tint undercoats to match color of finish coat, but provide sufficient difference in shade of undercoats to distinguish each separate coat.
- C. If undercoats or other conditions show through final coat, apply additional coats until cured film has a uniform coating finish, color, and appearance.
- D. Apply coatings to produce surface films without cloudiness, spotting, holidays, laps, brush marks, runs, sags, ropiness, or other surface imperfections. Produce sharp glass lines and color breaks.
  - 1. Application of Primer/Block Filler to CMU: Apply block filler to CMU to provide a smooth, uniform surface free of trowel marks, laps, ridges, and other surface imperfections.
  - Voids and Pin Holes: Following application of primer/block filler, examine surface of CMU for evidence of voids or pin holes. If pin holes or voids are found, apply additional primer/block filler.

# 3.04 FIELD QUALITY CONTROL

- A. Dry Film Thickness Testing: Owner will engage the services of a qualified testing and inspecting agency to inspect and test coatings for dry film thickness.
  - 1. Contractor shall touch up and restore coated surfaces damaged by testing.

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- 2. If test results show that dry film thickness of applied coating does not comply with coating manufacturer's written recommendations, Contractor shall pay for testing and apply additional coats as needed to provide dry film thickness that complies with coating manufacturer's written recommendations.
- B. Inspection for Pin Holes and Other Surface Defects: On-site supervisor of personnel applying high performance coating shall perform a visual inspection for voids and pin holes in finished coatings.
  - In order to guarantee a 100 percent pinhole-free surface, visually inspect for voids and pin holes following application of primer/filler and again after application of finished coating. Visually inspect for pin holes at a distance not greater than 5 feet from the coated surface. Inspect each surface in every room and space where coatings have been applied. Perform inspection under finished lighting conditions or use temporary lighting that simulates finished lighting.

# 3.05 CLEANING AND PROTECTION

- A. At end of each workday, remove rubbish, empty cans, rags, and other discarded materials from Project site.
- B. After completing coating application, clean spattered surfaces. Remove spattered coatings by washing, scraping, or other methods. Do not scratch or damage adjacent finished surfaces.
- C. Protect work of other trades against damage from coating operation. Correct damage by cleaning, repairing, replacing, and recoating, as approved by Architect, and leave in an undamaged condition.
- At completion of construction activities of other trades, touch up and restore damaged or defaced coated surfaces.

# 3.06 INTERIOR HIGH-PERFORMANCE COATING SCHEDULE

- A. CMU Substrates:
  - 1. Gloss, Modified Polyamine Epoxy Finish: Epoxy finish coat over an epoxy filler/primer
    - a. Prime/Filler Coat: 100 percent solids epoxy filler, applied at rate to achieve a total dry film thickness of not less than 15 mils.
      - 1) Tnemec: Series 215 Surfacing Epoxy.
    - b. Base Coat: 100 percent solids polyamide epoxy basecoat, applied at rate to achieve a total dry film thickness of not less than 5 mils.
      - 1) Tnemec: Series 201 Epoxoprime.
    - c. Finish Coat: 100 percent solids gloss polyamide epoxy, applied at rate to achieve a total dry film thickness of not less than 12 mils.
      - 1) Tnemec: Series 280 Tneme Glaze; 2 coats required.

## **END OF SECTION**

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# SECTION 10 2601 WALL AND CORNER GUARDS

# PART 1 GENERAL

# 1.01 SECTION INCLUDES

- A. Wall guard rail.
- B. Corner guards.

### 1.02 SUBMITTALS

A. Product Data: Indicate physical dimensions, features, wall mounting brackets with mounted measurements, anchorage details, and rough-in measurements.

### **PART 2 PRODUCTS**

# 2.01 COMPONENTS

- A. Stainless Steel Wall Guard Rail: Custom formed assembly consisting of continuous stainless steel bar mounted on I-Beam brackets.
  - 1. Products:
    - a. Life Science Products, Inc.; Sani-Rail SSR-1.
    - b. Construction Specialties, Inc.; ECR-32S Crash Rail.
    - c. Pawling Corporation; CRS-100.
  - 2. Guard Rail: Stainless steel bar conforming to ASTM A276, Type 304; as follows:
    - a. Profile: Flat, custom formed, with radiused corners and ends, to uniformly follow contour of wall. Stop ends 1/4 inch from walls.
      - 1) Dimensions: 4 inches high by 1/4 inch thick.
  - 3. Finish: Satin No. 4.
  - 4. Accessories: Aluminum I-Beam mounting brackets of size standard with manufacturer. Clear anodized finish.
  - 5. Mounting: Surface mounted directly to wall with I-Beam brackets. Fasteners shall be countersunk flush with rail.
- B. Corner Guards Surface Mounted: Formed one-piece unit without splices, installed with adhesive.
  - 1. Material: Type 304 stainless steel, No. 4 finish.
  - 2. Thickness: 18 gage, 0.05 inch.
  - 3. Width of Wings: 3-1/2 inches.
  - 4. Height: 7'-0" unless noted otherwise.
  - 5. Styles: Provide 90 degree corners and wall end protectors.
  - 6. Products:
    - a. Construction Specialties; Acrovyn No. C0-8
    - b. Hiawatha, Inc.; CGSS.
    - c. Korogard Wall Protection Systems; Division of RJF International Corporation
    - d. Nystrom, Inc.; CGSS

# 2.02 FABRICATION

- A. Fabricate components with tight joints, corners and seams.
- B. Pre-drill holes for attachment.
- C. Form end trim closure by capping and finishing smooth.

## PART 3 EXECUTION

## 3.01 EXAMINATION

- A. Verify that rough openings, concealed blocking, and anchors are correctly sized and located.
- B. Verify that field measurements are as indicated on Drawings.

# 3.02 INSTALLATION

A. Install components in accordance with manufacturer's instructions, level and plumb, secured rigidly in position to wall framing members only.

# 3.03 TOLERANCES

- A. Maximum Variation From Required Height: 1/4 inch.
- B. Maximum Variation From Level or Plane For Visible Length: 1/4 inch.

# **END OF SECTION**

# SECTION 22 1005 PLUMBING PIPING

### **PART 1 GENERAL**

#### 1.01 SECTION INCLUDES

- A. Pipe, pipe fittings, valves, and connections for piping systems.
  - 1. Sanitary sewer.
  - 2. Domestic water.

### 1.02 RELATED REQUIREMENTS

### 1.03 REFERENCE STANDARDS

- A. ASME A13.1 Scheme for the Identification of Piping Systems; The American Society of Mechanical Engineers; 1996 (Reaffirmed 2003).
- B. ASME B16.1 Cast Iron Pipe Flanges and Flanged Fittings; The American Society of Mechanical Engineers; 2005.
- C. ASME B16.18 Cast Copper Alloy Solder Joint Pressure Fittings; The American Society of Mechanical Engineers; 2012 (ANSI B16.18).
- D. ASME B16.23 Cast Copper Alloy Solder Joint Drainage Fittings DWV; The American Society of Mechanical Engineers; 2011.
- E. ASME B16.29 Wrought Copper and Wrought Copper Alloy Solder Joint Drainage Fittings DWV; The American Society of Mechanical Engineers; 2012.
- F. ASME B31.2 Fuel Gas Piping; The American Society of Mechanical Engineers; 1968.
- G. Pipe.ASTM B 32 Standard Specification for Solder Metal; 2004.
- H. ASTM B88 Standard Specification for Seamless Copper Water Tube; 2009.
- ASTM B302 Standard Specification for Threadless Copper Pipe, Standard Sizes; 2012.
- J. ASTM C564 Standard Specification for Rubber Gaskets for Cast Iron Soil Pipe and Fittings; 2012.
- K. ASTM C1053 Standard Specification for Borosilicate Glass Pipe and Fittings for Drain, Waste, and Vent (DWV) Applications; 2000 (Reapproved 2010).
- L. ASTM F438 Standard Specification for Socket-Type Chlorinated Poly(Vinyl Chloride) (CPVC) Plastic Pipe Fittings, Schedule 40; 2009.
- M. ASTM F439 Standard Specification for Chlorinated Poly(Vinyl Chloride) (CPVC) Plastic Pipe Fittings, Schedule 80; 2013.
- N. ASTM F441/F441M Standard Specification for Chlorinated Poly(Vinyl Chloride) (CPVC) Plastic Pipe, Schedules 40 and 80; 2013.
- O. ASTM F442/F442M Standard Specification for Chlorinated Poly(Vinyl Chloride) (CPVC) Plastic Pipe (SDR-PR); 2013.
- P. ASTM F477 Standard Specification for Elastomeric Seals (Gaskets) for Joining Plastic Pipe; 2010
- Q. ASTM F493 Standard Specification for Solvent Cements for Chlorinated Poly (Vinyl Chloride) (CPVC) Plastic Pipe and Fittings; 2010.
- R. NFPA 54 National Fuel Gas Code; National Fire Protection Association; 2012.

### 1.04 SUBMITTALS

A. See Section 01 3000 - Administrative Requirements, for submittal procedures.

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- B. Product Data: Provide data on pipe materials, pipe fittings, valves, and accessories. Provide manufacturers catalog information. Indicate valve data and ratings.
- C. Project Record Documents: Record actual locations of valves.
- D. Shop drawings and product data

# 1.05 QUALITY ASSURANCE

- A. Perform Work in accordance with State of South Carolina, standards.
  - 1. Maintain one copy on project site.
- B. Valves: Manufacturer's name and pressure rating marked on valve body.
- Welding Materials and Procedures: Conform to ASME BPVC-IX and applicable state labor regulations.
- D. Welder Qualifications: Certified in accordance with ASME BPVC-IX.
- E. Identify pipe with marking including size, ASTM material classification, ASTM specification, potable water certification, water pressure rating.

# 1.06 REGULATORY REQUIREMENTS

A. Perform Work in accordance with State of South Carolina plumbing code.

# 1.07 PIPE MARKERS

- A. Color: Conform to ASME A13.1.
- B. Plastic Pipe Markers: Factory fabricated, flexible, semi- rigid plastic, preformed to fit around pipe or pipe covering; minimum information indicating flow direction arrow and identification of fluid being conveyed.
- C. Plastic Tape Pipe Markers: Flexible, vinyl film tape with pressure sensitive adhesive backing and printed markings.

# 1.08 DELIVERY, STORAGE, AND HANDLING

- A. Accept valves on site in shipping containers with labeling in place. Inspect for damage.
- B. Provide temporary end caps and closures on piping and fittings. Maintain in place until installation.
- C. Protect piping systems from entry of foreign materials by temporary covers, completing sections of the work, and isolating parts of completed system.

# 1.09 FIELD CONDITIONS

A. Do not install underground piping when bedding is wet or frozen.

### PART 2 PRODUCTS

# 2.01 SANITARY SEWER PIPING, ABOVE GRADE

- A. Cast Iron Pipe: ASTM A74, service weight.
  - 1. Fittings: Cast iron.
  - 2. Joint Seals: ASTM C564 neoprene gaskets, or lead and oakum.
- B. Cast Iron Pipe: CISPI 301, hubless, service weight.
  - Fittings: Cast iron.
  - 2. Joints: CISPI 310, neoprene gaskets and stainless steel clamp-and-shield assemblies.

# 2.02 CHEMICAL RESISTANT SEWER PIPING

- A. CPVC TYPE IV GRADE I ASTM F2618, SCHD 40.
- B. CPVC Pipe:
  - 1. Schd. 40

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- 2. Fittings: CPVC.
- 3. Joints: Solvent welded, with ASTM F493 solvent cement.
- 4. CPVC to Glass Joints: Transition coupling
- 5. CPVC to Duriron Joints: Transition coupling
- Flame spread of less than 25 and smoke developed rating of less than 50 based on the ULC S102.2 test protocol

# 2.03 WATER PIPING, ABOVE GRADE

- A. Copper Tube: ASTM B 88, Type L (B), Drawn (H).
  - 1. Fittings: ASME B16.22, wrought copper and bronze, or ASME B16.18 bronze sand castings. Fittings manufactured to copper tubing sizes, with grooved ends designed to accept grooved end couplings of the same manufacturer. (Flaring of tube and fitting ends to IPS dimensions is not allowed.
  - 2. Joints: ASTM B 32, alloy Sn95 solder. Maximum lead content 0.10%

# 2.04 FLANGES, UNIONS, AND COUPLINGS

- A. Unions for Pipe Sizes 3 Inches and Under:
  - 1. Copper tube and pipe: Class 150 bronze unions with soldered joints.

### 2.05 PIPE HANGERS AND SUPPORTS

- A. Provide hangers and supports that comply with MSS SP-58.
  - 1. If type of hanger or support for a particular situation is not indicated, select appropriate type using MSS SP-58 recommendations.
  - 2. Overhead Supports: Individual steel rod hangers attached to structure or to trapeze hangers.
  - 3. Trapeze Hangers: Welded steel channel frames attached to structure.
  - 4. Vertical Pipe Support: Steel riser clamp.
- B. Plumbing Piping Drain, Waste, and Vent:
  - Conform to ASME B31.9.
  - 2. Hangers for Pipe Sizes 1/2 Inch to 1-1/2 Inches: Malleable iron, adjustable swivel, split ring.
  - 3. Hangers for Pipe Sizes 2 Inches and Over: Carbon steel, adjustable, clevis.
  - 4. Wall Support for Pipe Sizes to 3 Inches: Cast iron hook.
  - 5. Wall Support for Pipe Sizes 4 Inches and Over: Welded steel bracket and wrought steel clamp.
  - 6. Vertical Support: Steel riser clamp.
  - 7. Floor Support: Cast iron adjustable pipe saddle, lock nut, nipple, floor flange, and concrete pier or steel support.
  - 8. Copper Pipe Support: Carbon steel ring, adjustable, copper plated.
- C. Plumbing Piping Water:
  - 1. Conform to ASME B31.9.
  - 2. Hangers for Pipe Sizes 1/2 Inch to 1-1/2 Inches: Malleable iron, adjustable swivel, split ring.
  - 3. Copper Pipe Support: Carbon steel ring, adjustable, copper plated.

# 2.06 BALL VALVES

- A. Manufacturers:
  - 1. Allied Healthcare Products: www.alliedhpi.com/index html
  - 2. Apollo
  - 3. Conbraco Industries: www.apollovalves.com.
  - 4. Grinnell: www.grinnell.com
  - 5. Watts Regulator Co.: www.wattsreg.com

- Substitutions: See Section 01 6000 Product Requirements.
- B. Construction 2 Inches and Smaller: Meets the intent of MSS SP-110, 300 psi CWP, forged brass body, two piece, chrome plated brass ball and stem, standard port, Teflon seats, blow-out proof stem, lever handle, Vic Press 304™ ends.

### PART 3 EXECUTION

### 3.01 PREPARATION

- A. Ream pipe and tube ends. Remove burrs. Bevel or groove plain end ferrous pipe.
- B. Remove scale and dirt, on inside and outside, before assembly.
- C. Prepare piping connections to equipment with flanges, grooved joint couplings or unions.

# 3.02 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Provide non-conducting dielectric connections wherever jointing dissimilar metals.
- Route piping in orderly manner and maintain gradient. Route parallel and perpendicular to walls.
- D. Install piping to maintain headroom, conserve space, and not interfere with use of space.
- E. Group piping whenever practical at common elevations.
- F. Provide clearance in hangers and from structure and other equipment for installation of insulation and access to valves and fittings.
- G. Install valves with stems upright or horizontal, not inverted.
- H. Install water piping to ASME B31.9.
- Sleeve pipes passing through partitions, walls and floors.
- J. Inserts:
  - 1. Provide inserts for placement in concrete formwork.
  - Provide inserts for suspending hangers from reinforced concrete slabs and sides of reinforced concrete beams.
  - 3. Where inserts are omitted, drill through concrete slab from below and provide through-bolt with recessed square steel plate and nut above slab.
- K. Pipe Hangers and Supports:
  - 1. Install in accordance with ASME B31.9.
  - 2. Support horizontal piping as scheduled.
  - 3. Install hangers to provide minimum 1/2 inch space between finished covering and adjacent work.
  - 4. Place hangers within 12 inches of each horizontal elbow.
  - 5. Use hangers with 1-1/2 inch minimum vertical adjustment. Design hangers for pipe movement without disengagement of supported pipe.
  - 6. Where several pipes can be installed in parallel and at same elevation, provide multiple or trapeze hangers.
  - 7. Provide copper plated hangers and supports for copper piping.
  - 8. Prime coat exposed steel hangers and supports. Refer to Section 09 9000. Hangers and supports located in crawl spaces, pipe shafts, and suspended ceiling spaces are not considered exposed.

L.

# 3.03 APPLICATION

A. Install brass male adapters each side of valves in copper piped system. Solder adapters to pipe.

22 1005 - 4 PLUMBING PIPING

# 3.04 TOLERANCES

- A. Drainage Piping: Establish invert elevations within 1/2 inch vertically of location indicated and slope to drain at minimum of 1/4 inch per foot slope.
- B. Water Piping: Slope at minimum of 1/32 inch per foot and arrange to drain at low points.

# 3.05 SCHEDULES

- A. Pipe Hanger Spacing:
  - 1. Metal Piping:
    - a. Pipe size: 1/2 inches to 1-1/4 inches:
      - 1) Maximum hanger spacing: 6.5 ft.
      - 2) Hanger rod diameter: 3/8 inches.

**END OF SECTION** 

22 1005 - 5 PLUMBING PIPING

# SECTION 23 0100 GENERAL MECHANICAL

### **PART 1 GENERAL**

# 1.01 SECTION INCLUDES

- A. Work under Division 23 shall include furnishing of all labor, accessories, tools, equipment and material required to completely execute installation of the entire heating, ventilating and air conditioning systems, plumbing systems and fire protection systems as shown on the drawings and as specified. Work shall include but not be limited to the furnishing, unloading, handling distribution, setting, supporting and installation of all components required for the mechanical systems.
- B. Drawings shall not be scaled. Refer to architectural and structural drawings for building construction and dimensions and to room finish schedule on architectural drawings for material, finish and construction method of walls, floor and ceiling in order to insure proper rough-in and installation of work.

# 1.02 REFERENCES

- A. FM P7825 Approval Guide; Factory Mutual.
- B. NEMA MG 1 Motors and Generators.
- C. NFPA 70 National Electrical Code.
- D. SSPC-Paint 15 Steel Joist Shop Paint; Steel Structures Painting Council.
- E. ASME American Society of Mechanical Engineers
- F. ASTM American Society for Testing Materials
- G. NEMA National Electrical Manufacturers Association
- H. NFPA National Fire Protection Association
- I. OSHA Occupational Safety and Health Act
- J. SMACNA Sheet Metal and Air Conditioning Contractors National Association, Inc.
- K. IBC International Building Code
- L. IMC International Mechanical Code
- M. IPC International Plumbing Code
- N. IFC International Fire Code

# 1.03 INTERPRETATION OF CONTRACT DOCUMENTS:

- A. Except where modified by a specific notation to the contrary, it shall be understood that the indication and/or description of any item, in the drawings or specifications or both, carries with it the instruction to furnish and install the item, regardless of whether or not this instruction is explicitly stated as part of the indication or description.
- B. It shall be understood that the specifications and drawings are complimentary and are to be taken together for a complete interpretation of the work.
- C. No exclusions from, or limitations in, the language used in the drawings or specifications shall be interpreted as meaning that the appurtenances or accessories necessary to complete any required system or item of equipment are to be omitted
- D. The drawings of necessity utilize symbols and schematic diagrams to indicate various items of work. Neither of these have any dimensional significance nor do they delineate every item required for the intended installations. The work shall be installed in accordance with the diagrammatic intent expressed on the drawings, and in conformity with the dimensions indicated on final architectural and structural working drawings and on equipment shop drawings.

- E. No interpretation shall be made from the limitations of symbols and diagrams that any elements necessary for complete work are excluded.
- F. Certain details appear on the drawings which are specific with regard to the dimensioning and positioning of the work. These details are intended only for the purpose of establishing general feasibility. They do not obviate field coordination for the intended work.
- G. Information as to the general construction shall be derived from structural and architectural drawings and specifications only.
- H. The use of words in the singular shall not be considered as limiting where other indications denote that more than one item is referred to.

# 1.04 PERFORMANCE REQUIREMENTS

- A. Work shall be installed to conform with any City or State law, regulation, code, ordinance, ruling or Fire Underwriters requirement applicable to this class of work.
- B. All installations for construction purposes shall conform with the Department of Labor "Safety and Health Regulations for Construction".
- C. All equipment with electrical components shall bear the UL label.

# **PART 2 PRODUCTS**

### 2.01 MATERIALS AND MANUFACTURERS:

- Equipment and materials installed under this contract shall be new and without blemish or defect.
- B. Each major component of equipment shall have the manufacturer's name, address, model number and rating on a plate securely affixed in a conspicuous place. The nameplate of a distributing agent will not be acceptable. ASME Code Ratings, UL label, or other data which is die-stamped into the surface of the equipment shall be stamped in a location easily visible.
- C. In all cases the contractor shall be completely responsible for changes in dimension of other than first named manufacturer equipment, electrical changes, etc. required for proper function and final performance. Item shall comply with all requirements herein set forth and as required to perform as designed.

# 2.02 ELECTRICAL EQUIPMENT

- A. In general motor starters and adjustable frequency drives are furnished under Division 26. However, if integral controls and electrical components are specified with the equipment and are factory installed thay shall be furnished under Division 23. Refer to the specific equipment specifications to determine if included under Division 23.
- B. Within 60 days of award of contract, the person responsible for work in this division shall verify that the appropriate number of contacts have been provided in the staters or drives and if a control power transformer is required that it has been provided to control the equipment as described in Section 23 0993 Sequence of Operations for HVAC Controls.
- C. If additional devices are required, it is the responsibility of this Division to coorodinate and provide the devices required to control the equipment as specified within the starters, adjustable frequency drives and motor control centers provided under Division 23.

# 2.03 SPECIFIED MATERIALS:

A. Throughout the drawings and specifications, equipment and systems have been selected and are referenced by name, manufacturer, model number, etc. These references are not intended to limit competition. Products by other listed manufacturers will be acceptable.

B. If a listed manufacurer other that the basis of design is used, it is the contractor's responsibility for changes in dimension, structural, electrical changes, etc. required for proper installation, function and final performance.

# 2.04 SUBSTITUTION OF SPECIFIED MATERIALS:

- A. Throughout the drawings and specifications, equipment and systems have been selected and are referenced by name, manufacturer, model number, etc. These references are not intended to limit competition and in most cases materials and methods of construction equal to that specified will be accepted provided prior approval of any substitute item is obtained from the Architect/Engineer. Only products by the listed manufacturers will be acceptable. Contractors and other manufacturers may submit requests to be listed as an acceptable manufacturer on the specified item by submitting documentation in accordance with the requirements of Section 1600. All bidders will be notified by addendum of any approved substitutions. Under no circumstances will any substitutes be accepted after that date; and any item installed on the job which has not been approved in accordance with the noted procedure shall be removed and replaced with the appropriate approved item at the contractor's expense.
- B. In all cases the contractor shall be completely responsible for changes in dimension of other than first named manufacturer equipment, electrical changes, etc. required for proper function and final performance. Item shall comply with all requirements herein set forth and as required to perform as designed.

# **PART 3 EXECUTION**

# 3.01 PROTECTION OF EQUIPMENT:

- A. Protect all materials and equipment from damage during storage at the site and throughout the construction period.
- B. Protection from damage from rain, dirt, sun and ground water shall be accomplished by storing the equipment on elevated supports and covering them on all sides with protective rigid or flexible water proof coverings securely fastened.
- C. Piping shall be protected by storing it on elevated supports and capping the ends with suitable material to prevent dirt accumulation in the piping.

# 3.02 COORDINATION OF WORK

- A. All work shall be coordinated to avoid conflict with other contractors.
- B. The contractor shall be responsible for checking to insure that the equipment to be installed will fit in the space shown on the drawings. If there is a conflict, the contractor shall notify the Engineer before bid. By submitting a bid the contractor assures that the equipment to be installed will fit or that previsions have been included in the bid to move the equipment to a location where it can be installed without conflict.
- C. The Contractor shall review and coordinate the casework and millwork shop drawings to determine the location of sinks, range hoods, refrigerators, lab equipment, etc., and rough-in and install any and all items shown on the plans.

# 3.03 CONTIGUOUS WORK:

A. If any part of the Contractor's work is dependent for its proper execution or for its subsequent efficiency or appearance on the character or conditions of contiguous work not executed by him, this contractor shall examine and measure such contiguous work and report to the Architect in writing any imperfection therein, or conditions that render it unsuitable for the reception of this work. Should the contractor proceed without making such written report, he shall be held to have accepted such work and the existing conditions and he shall be responsible.

## 3.04 CERTIFICATES OF INSPECTION AND APPROVAL:

A. Upon completion of work, furnish to the Owner certificates of inspection or approval from the authorities having jurisdiction if certificates of inspection or approval are required by law or regulation.

### 3.05 SLEEVES AND OPENINGS:

 Furnish, locate, install, and fireproof all sleeves and openings required for installation of the work.

## 3.06 ACCESS TO EQUIPMENT AND VALVES:

A. Should any work, such as piping, ducts, conduit, etc. be installed without due regard to the accessibility of devices installed by other contractors, the installation shall be relocated, offset or rerouted without cost to the Owner.

# 3.07 CUTTING AND PATCHING:

A. Perform all cutting and patching required for installation of the work.

# 3.08 PROJECT CLOSEOUT:

- A. Maintenance Manuals: At the end of construction, furnish to the Architect three (3) bound and indexed sets of maintenance and operating instructions, parts lists, electrical wiring diagrams, balance data, and manufacturer's literature sufficient for operation and complete maintenance of all equipment by the Owner.
- B. Approved submittals and shop drawings may be included in the Maintenance Manuals instead of being separately furnished, if desired.
- C. It is intended that the documentation provided in maintenance manuals, along with as-built drawings, shall be complete and detailed enough to permit and facilitate troubleshooting, engineering analysis, and design work for future changes, without extensive field investigations and testing. Manuals shall be prepared so as to explain system operation and equipment to those not acquainted with the job.
- D. Manuals shall be durably bound and clearly identified on the front cover (and on the spine of thick volumes). Identification shall include the building or project name, applicable trade (such as HVAC, Plumbing, Fire Protection, etc.), approximate date of completion (month and year) and contractor's name.
- E. Manuals shall be organized into well defined and easy to locate sections, with index tabs or separators to divide the sections. A complete table of contents shall be provided at the front indicating the section or page number for each system, subsystem, or supplier/manufacturer.
- Manuals shall include complete information and diagrams on all controls, indicators, sensors, and signal sources. Control diagrams are to show the locations of components and major equipment by room number or other identification when room numbers are not applicable. Locations of out-of-sight components, such as duct mounted sensors, flow switches, etc. should be clearly indicated. Control diagrams must include identification of components by make and model number, operating ranges, recommended set points, reset schedules, and other job-specific data useful for troubleshooting, calibration and maintenance. Complete narrative descriptions of operating sequences of control systems and subsystems shall be included on the prints adjacent to the corresponding schematics. Catalog data and cuts shall be clearly marked to indicate model numbers, sizes, capacities, operating points, and other characteristics of each item used. This should include accessories or special features provided. Where various sizes or variations of a series or model are used, documents should clearly show which are used where. Where quantities are appropriate, schedule of usage should be provided. Maintenance literature shall include complete information for identifying and ordering replacement parts, such as illustrated parts breakdowns.

G. Maintenance manuals must include complete balance data on all systems.

# 3.09 SPARE FILTERS:

A. Spare filters shall be delivered to Owner's representative.

# 3.10 WARRANTIES:

- A. This Contractor warrants the mechanical systems to be free of defects in materials and workmanship for a period of one year after date of final payment. The effective dates of this warranty apply to all components of the mechanical systems regardless of any equipment manufacturer's warranties which may expire at an earlier date. Any system malfunctions, or any previously undiscovered non-compliance with the plans and specifications, during the warranty period shall be repaired at no cost to the Owner.
- B. Deliver to Owner all warranties, guarantees, etc. and obtain written receipts.

# **END OF SECTION**

### **SECTION 23 0513**

### COMMON MOTOR REQUIREMENTS FOR HVAC EQUIPMENT

### **PART 1 GENERAL**

#### 1.01 SECTION INCLUDES

- A. Single phase electric motors.
- B. Three phase electric motors.

# 1.02 RELATED REQUIREMENTS

A. Section 26 2717 - Equipment Wiring: Electrical characteristics and wiring connections.

# 1.03 REFERENCE STANDARDS

- A. ABMA STD 9 Load Ratings and Fatigue Life for Ball Bearings; American Bearing Manufacturers Association, Inc.; 1990 (Reapproved 2008).
- B. IEEE 112 IEEE Standard Test Procedure for Polyphase Induction Motors and Generators; Institute of Electrical and Electronic Engineers; 2004.
- C. NEMA MG 1 Motors and Generators; National Electrical Manufacturers Association; 2011.
- D. NFPA 70 National Electrical Code; National Fire Protection Association; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.

# 1.04 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Product Data: Provide wiring diagrams with electrical characteristics and connection requirements.
- C. Test Reports: Indicate test results verifying nominal efficiency and power factor for three phase motors larger than 1/2 horsepower.
- D. Manufacturer's Installation Instructions: Indicate setting, mechanical connections, lubrication, and wiring instructions.
- E. Operation Data: Include instructions for safe operating procedures.
- F. Maintenance Data: Include assembly drawings, bearing data including replacement sizes, and lubrication instructions.

# 1.05 QUALITY ASSURANCE

- A. Conform to NFPA 70.
- B. Products Requiring Electrical Connection: Listed and classified by Underwriters Laboratories Inc. as suitable for the purpose specified and indicated.

# 1.06 DELIVERY, STORAGE, AND HANDLING

A. Protect motors stored on site from weather and moisture by maintaining factory covers and suitable weather-proof covering. For extended outdoor storage, remove motors from equipment and store separately.

### 1.07 WARRANTY

A. Provide five year manufacturer warranty for motors larger than 20 horsepower.

## **PART 2 PRODUCTS**

# 2.01 MANUFACTURERS

- A. Lincoln Motors: www.lincolnmotors.com.
- B. A. O. Smith Electrical Products Company: www.aosmithmotors.com.

C. Reliance Electric/Rockwell Automation: www.reliance.com.

#### 2.02 GENERAL CONSTRUCTION AND REQUIREMENTS

- A. Electrical Service: Refer to Section 26 2717 for required electrical characteristics.
- B. Construction:
  - 1. Open drip-proof type except where specifically noted otherwise.
  - 2. Design for continuous operation in 40 degrees C environment.
  - 3. Design for temperature rise in accordance with NEMA MG 1 limits for insulation class, service factor, and motor enclosure type.
  - 4. Motors with frame sizes 254T and larger: Energy Efficient Type.
- C. Visible Nameplate: Indicating motor horsepower, voltage, phase, cycles, RPM, full load amps, locked rotor amps, frame size, manufacturer's name and model number, service factor, power factor, efficiency.
- D. Wiring Terminations:
  - 1. Provide terminal lugs to match branch circuit conductor quantities, sizes, and materials indicated. Enclose terminal lugs in terminal box sized to NFPA 70, threaded for conduit.
  - 2. For fractional horsepower motors where connection is made directly, provide threaded conduit connection in end frame.

### 2.03 APPLICATIONS

# 2.04 THREE PHASE POWER - SQUIRREL CAGE MOTORS

- Design, Construction, Testing, and Performance: Conform to NEMA MG 1 for Design B motors.
- B. Insulation System: NEMA Class B or better.
- C. Motor Frames: NEMA Standard T-Frames of steel, aluminum, or cast iron with end brackets of cast iron or aluminum with steel inserts.
- D. Bearings: Grease lubricated anti-friction ball bearings with housings equipped with plugged provision for relubrication, rated for minimum ABMA STD 9, L-10 life of 20,000 hours. Calculate bearing load with NEMA minimum V-belt pulley with belt center line at end of NEMA standard shaft extension. Stamp bearing sizes on nameplate.
- E. Sound Power Levels: To NEMA MG 1.
- F. Part Winding Start Where Indicated: Use part of winding to reduce locked rotor starting current to approximately 60 percent of full winding locked rotor current while providing approximately 50 percent of full winding locked rotor torque.
- G. Nominal Efficiency: As scheduled at full load and rated voltage when tested in accordance with IEEE 112.

# PART 3 EXECUTION

# 3.01 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Install securely on firm foundation. Mount ball bearing motors with shaft in any position.
- C. Check line voltage and phase and ensure agreement with nameplate.

# 3.02 SCHEDULE

- A. Three Phase Energy Efficient, Open Drip-Proof Performance:
  - 1. 1800 rpm.
    - a. 7-1/2 hp:
      - 1) Minimum Percent Power Factor: 86.

- 2) Minimum Percent Efficiency: 88.
- b. 10 hp:
  - 1) Minimum Percent Power Factor: 85.
  - 2) Minimum Percent Efficiency: 89.
- c. 15 hp:
  - 1) Minimum Percent Power Factor: 85.
  - 2) Minimum Percent Efficiency: 91.

**END OF SECTION** 

# SECTION 23 0519 METERS AND GAGES FOR HVAC PIPING

#### **PART 1 GENERAL**

#### 1.01 SECTION INCLUDES

- A. Pressure gages and pressure gage taps.
- B. Thermometers and thermometer wells.

# 1.02 RELATED REQUIREMENTS

- A. Section 23 2113 Hydronic Piping.
- B. Section 23 2213 Steam and Condensate Heating Piping.

## 1.03 REFERENCE STANDARDS

- ASME B40.100 Pressure Gauges and Gauge Attachments; The American Society of Mechanical Engineers; 2013.
- B. ASTM E1 Standard Specification for ASTM Thermometers; 2013.
- C. ASTM E77 Standard Test Method for Inspection and Verification of Thermometers; 2007.
- D. UL 393 Indicating Pressure Gauges for Fire-Protection Service; Underwriters Laboratories Inc.; Current Edition, Including All Revisions.

## 1.04 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Product Data: Provide list that indicates use, operating range, total range and location for manufactured components.
- C. Project Record Documents: Record actual locations of components and instrumentation.

# **PART 2 PRODUCTS**

# 2.01 PRESSURE GAGES

- A. Manufacturers:
  - 1. Dwyer Instruments, Inc: www.dwyer-inst.com.
  - 2. Moeller Instrument Co., Inc: www.moellerinstrument.com.
  - 3. Omega Engineering, Inc: www.omega.com.
  - 4. Miljoco.
- B. Pressure Gages: ASME B40.100, UL 393 drawn steel case, phosphor bronze bourdon tube, rotary brass movement, brass socket, with front recalibration adjustment, black scale on white background.
  - 1. Case: Steel with brass bourdon tube.
  - 2. Size: 4-1/2 inch diameter.
  - 3. Mid-Scale Accuracy: One percent.
  - 4. Scale: Psi.

# 2.02 PRESSURE GAGE TAPPINGS

- A. Gage Cock: Tee or lever handle, brass for maximum 150 psi.
- B. Syphon: Steel, Schedule 40, 1/4 inch angle or straight pattern.

### 2.03 STEM TYPE THERMOMETERS

- A. Manufacturers:
  - 1. Dwyer Instruments, Inc: www.dwyer-inst.com.
  - 2. Omega Engineering, Inc. www.omega.com.
  - 3. Weksler Glass Thermometer Corp: www.wekslerglass.com.

- 4. Miljoco.
- B. Thermometers Adjustable Angle: Red- or blue-appearing non-toxic liquid in glass; ASTM E1; lens front tube, cast aluminum case with enamel finish, cast aluminum adjustable joint with positive locking device; adjustable 360 degrees in horizontal plane, 180 degrees in vertical plane.
  - 1. Size: 9 inch scale.
  - 2. Window: Clear Lexan.
  - 3. Stem: 3/4 inch NPT brass.
  - 4. Accuracy: 2 percent, per ASTM E77.
  - 5. Calibration: Degrees F.

## 2.04 THERMOMETER SUPPORTS

- A. Socket: Brass separable sockets for thermometer stems with or without extensions as required, and with cap and chain.
- B. Flange: 3 inch outside diameter reversible flange, designed to fasten to sheet metal air ducts, with brass perforated stem.

## 2.05 TEST PLUGS

A. Test Plug: 1/4 inch or 1/2 inch brass fitting and cap for receiving 1/8 inch outside diameter pressure or temperature probe with Nordel core for temperatures up to 350 degrees F.

## **PART 3 EXECUTION**

# 3.01 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Install pressure gages with pulsation dampers. Provide gage cock to isolate each gage. Extend nipples to allow clearance from insulation.
- C. Install thermometers in piping systems in sockets in short couplings. Enlarge pipes smaller than 2-1/2 inch for installation of thermometer sockets. Ensure sockets allow clearance from insulation.
- Install thermometer sockets adjacent to controls systems thermostat, transmitter, or sensor sockets. Refer to Section 23 0923.
- E. Provide instruments with scale ranges selected according to service with largest appropriate scale.
- F. Install gages and thermometers in locations where they are easily read from normal operating level. Install vertical to 45 degrees off vertical.
- G. Adjust gages and thermometers to final angle, clean windows and lenses, and calibrate to zero.

# 3.02 SCHEDULE

- A. Pressure Gage Tappings, Location:
  - 1. Control valves 3/4 inch & larger inlets and outlets.
- B. Thermometer Sockets, Location:
  - 1. Control valves 1 inch & larger inlets and outlets.
  - 2. Reheat coils inlets and outlets.

# **END OF SECTION**

# SECTION 23 0548 VIBRATION AND SEISMIC CONTROLS

#### **PART 1 GENERAL**

# 1.01 SECTION INCLUDES

- Equipment support bases.
- B. Vibration isolators.
- C. Vibration isolators.
- D. Seismic restraints.

## 1.02 REFERENCE STANDARDS

A. ASHRAE (HVACA) - ASHRAE Handbook - HVAC Applications; American Society of Heating, Refrigerating and Air-Conditioning Engineers, Inc.; 2011.

## 1.03 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Product Data:
  - Provide manufacturer's product literature documenting compliance with PART 2 PRODUCTS.
  - 2. Include seismic rating documentation for each isolator and restraint component accounting for horizontal, vertical, and combined loads.

## C. Shop Drawings:

- 1. Provide schedule of vibration isolator type with location and load on each.
- 2. Fully dimensioned fabrication drawings and installation details for vibration isolation bases, member sizes, attachments to isolators, and supported equipment.
- 3. Include auxiliary motor slide bases and rails, base weights, inertia bases, concrete weights, equipment static loads, support points, vibration isolators, and detailed layout of isolator location and orientation with static and dynamic load on each isolator.
- 4. Include selections from prescriptive design tables that indicate compliance with the applicable building code and the vibration isolator manufacturer's requirements.
- Clearly indicate the load and capacity assumptions selected. Include copies of any calculations.
- 6. Include the calculations that indicate compliance with the applicable building code for seismic controls and the vibration isolator manufacturer's requirements.
- 7. Include the seal of the Professional Structural Engineer registered in the State of South Carolina in which the Project is located, on the drawings and calculations which at a minimum include the following:
  - a. Seismic Restraint Details: Detailed drawings of seismic restraints and snubbers including anchorage details that indicate quantity, diameter, and depth of penetration, edge distance, and spacing of anchors.
  - b. Equipment Seismic Qualification Certification: Certification by the manufacturer or responsible party that each piece of equipment provided will withstand seismic force levels as specified in the applicable building code for seismic controls.
    - 1) Basis for Certification: Indicate whether the withstand certification is based on actual testing of assembled components, on calculations, or on historic data.
    - 2) Indicate equipment to be sufficiently durable to resist design forces and or remain functional after the seismic event.
  - c. Dimensioned outline drawings of equipment identifying center of gravity, locations, and provisions for mounting and anchorage.

 Detailed description of the equipment anchorage devices on which the certifications are based.

# 1.04 QUALITY ASSURANCE

- A. Perform design and installation in accordance with applicable codes.
- B. Designer Qualifications: Perform design under direct supervision of a Professional Engineer experienced in design of this type of work and registered and licensed in South Carolina.

#### **PART 2 PRODUCTS**

## 2.01 MANUFACTURERS

- A. Isolation Technology, Inc: www.isolationtech.com.
- B. Kinetics Noise Control, Inc: www.kineticsnoise.com.
- C. Mason Industries: www.mason-ind.com.

## 2.02 VIBRATION ISOLATION AND SEISMIC RESTRAINTS

## A. General:

- Housekeeping Pads
  - a. Housekeeping pad reinforcement and monolithic pad attachment to the structure details and design shall be prepared by the restraint vendor if not already indicated on the drawings.
  - b. Housekeeping pads shall be coordinated with restraint vendor and sized to provide a minimum edge distance of ten (10) bolt diameters all around the outermost anchor bolt to allow development of full drill-in wedge anchor ratings. If cast-in anchors are to be used, the housekeeping pads shall be sized to accommodate the ACI requirements for bolt coverage and embedment.
- 2. Supplementary Support Steel
  - a. Contractor shall supply supplementary support steel for all equipment, piping, ductwork, etc. including roof mounted equipment, as required or specified.
- 3. Attachments:
  - a. Contractor shall supply restraint attachment plates cast into housekeeping pads, concrete inserts, double sided beam clamps, etc. in accordance with the requirements of the vibration vendor's calculations.

# B. Specification Type "B"

- 1. Bridge-bearing neoprene mountings shall have a minimum static deflection of 0.2" (5mm) and all directional seismic capability. The mount shall consist of a ductile iron casting containing two separated and opposing molded neoprene elements. The elements shall prevent the central threaded sleeve and attachment bolt from contacting the casting during normal operation. The shock absorbing neoprene materials shall be compounded to bridge-bearing specifications. Mountings shall have an Anchorage Preapproval "OPA" Number from OSHPD in the State of California verifying the maximum certified horizontal and vertical load ratings.
- 2. Mason Industries, Inc. type BR

# C. Specification Type "J"

1. Hangers shall consist of rigid steel frames containing minimum 1 1/4" (32mm) thick neoprene elements at the top and a steel spring with general characteristics as in specification 5 seated in a steel washer reinforced neoprene cup on the bottom. The neoprene element and the cup shall have neoprene bushings projecting through the steel box. To maintain stability the boxes shall not be articulated as clevis hangers nor the neoprene element stacked on top of the spring. Spring diameters and hanger box lower hole sizes shall be large enough to permit the hanger rod to swing through a 30 arc from

- side to side before contacting the rod bushing and short circuiting the spring. Submittals shall include a hanger drawing showing the 30 capability.
- 2. Mason Industries, Inc. type 30N.

# D. Specification Type "JA"

- Hangers shall be as described in J, but they shall be supplied with a combination rubberand steel rebound washer as the seismic upstop for suspended piping, ductwork, equipment and electrical cabletrays. Rubber thickness shall be a minimum of 1/4" (6mm). Submittals shall include a drawing of the hanger showing the installation of the rebound washer.
- 2. Mason Industries, Inc. type RW30N.

# E. Specification Type "L"

- 1. Seismic Cable Restraints shall consist of galvanized steel aircraft cables sized to resist seismic loads with a minimum safety factor of two and arranged to provide all-directional restraint. Cables must be prestretched to achieve a certified minimum modulus of elasticity. Cable end connections shall be steel assemblies that swivel to final installation angle and utilize two clamping bolts to provide proper cable engagement. Cables must not be allowed to bend across sharp edges. Cable assemblies shall have an Anchorage Preapproval "OPA" Number from OSHPD in the State of California verifying the maximum certified load ratings.
- 2. Mason Industries, Inc. type SCB at the ceiling and at the clevis bolt, SCBH between the hanger rod nut and the clevis or SCBV if clamped to a beam.
- 3. Specifications L applies to trapeze as well as clevis hanger locations. At trapeze anchor locations piping must be shackled to the trapeze.
- 4. Specification L applies to hanging equipment as well.

## F. Specification Type "M"

- 1. Seismic solid braces shall consist of steel angles or channels to resist seismic loads with a minimum safety factor of 2 and arranged to provide all directional restraint. Seismic solid brace end connectors shall be steel assemblies that swivel to the final installation angle and utilize two through bolts to provide proper attachment. Seismic solid brace assembly shall have anchorage preapproval "OPA" number from OSHPD in the state of California verifying the maximum certified load ratings.
- 2. Mason Industries, Inc. type SSB, SSBS or SSRF.
- 3. Specifications M applies to trapeze as well as clevis hanger locations. At trapeze anchor locations piping must be shackled to the trapeze.
- 4. Specification M applies to hanging equipment as well.

# G. Specification Type "N"

- Steel angles, sized to prevent buckling, shall be clamped to pipe or equipment rods utilizing a minimum of three ductile iron clamps at each restraint location when required. Welding of support rods is not acceptable. Rod clamp assemblies shall have an Anchorage Preapproval "OPA" Number from OSHPD in the State of California.
- 2. Mason Industries, Inc. type SRC or UC.
- 3. Specifications N applies to trapeze as well as clevis hanger locations. At trapeze anchor locations piping must be shackled to the trapeze.
- 4. Specification N applies to hanging equipment as well.

## H. Specification Type "R"

1. Stud wedge anchors shall be manufactured from full diameter wire, not from undersized wire that is "rolled up" to create the thread. The stud anchor shall also have a safety shoulder which fully supports the wedge ring under load. The stud anchors shall have an evaluation report number from the I.C.B.O Evaluation Service, Inc. verifying its allowable loads.

- 2. Mason Industries, Inc. type SAS.
- I. Specification Type "S"
  - 1. Female wedge anchors are preferred in floor locations so isolators or equipment can be slid into place after the anchors are installed. Anchors shall be manufactured from full diameter wire, and shall have a safety shoulder to fully support the wedge ring under load. Female wedge anchors shall have an evaluation report number from the I.C.B.O. Evaluation Service, Inc. verifying to its allowable loads.
  - 2. Mason Industries, Inc. type SAB.

# 2.03 VIBRATION ISOLATION OF PIPING

- A. Horizontal pipe isolation:
  - 1. Horizontal runs in all other locations throughout the building shall be isolated by hangers as described in specification J & JA.
  - 2. Piping connected to equipment located in basements and hangs from ceilings under occupied spaces the first three hangers shall have:
    - a. 0.75" (19mm) deflection for pipe sizes up to and including 3" (75mm).
    - b. Hangers shall be located as close to the overhead structure as practical. Hanger locations that also have seismic restraints attached must have type RW Rebound Washers to limit uplift.

## 2.04 SEISMIC DESIGN

- A. General
  - 1. Specifications and plans shall indicate minimum requirements and general intent. The actual requirements shall be determined by the seismic system designer but those requirements shall not be less than indicated on the plans and in these specifications.
  - 2. Calculations shall be submitted and signed by a licensed professional engineer in the state where the project is located.
  - 3. This project is subject to the seismic bracing requirements of the International Building Code, 2012 edition. The following criteria are applicable to this project.
    - a. Seismic Use Group (Table 1604.5): III
    - b. Site Class Category (Table 1615.1.1): D
    - c. Forces shall be calculated for the above requirements and Equation 16-67, 68, & 69 in section 1621.1.4, unless exempted by 1621.1.1.
- B. Seismic restraint of piping:
  - 1. Seismically restrain all piping listed below. Use specification M cables if isolated. Specification M or N restraints may be used on unisolated piping.
    - a. Piping located in boiler rooms, mechanical equipment rooms, and refrigeration equipment rooms that is 1 1/4" (32mm) I.D. and larger.
    - b. All other piping 2 1/2" (64mm) diameter and larger.
  - 2. Transverse piping restraints shall be at 40' (12m) maximum spacing for all pipe sizes, except where lesser spacing is required to limit anchorage loads.
  - 3. Longitudinal restraints shall be at 80' (24m) maximum spacing for all pipe sizes, except where lesser spacing is required to limit anchorage loads.
  - 4. Where thermal expansion is a consideration, guides and anchors may be used as transverse and longitudinal restraints provided they have a capacity equal to or greater than the restraint loads in addition to the loads induced by expansion or contraction.
  - Transverse restraint for one pipe section may also act as a longitudinal restraint for a pipe section of the same size connected perpendicular to it if the restraint is installed within 24" (600m) of the elbow or TEE or combined stresses are within allowable limits at longer distances.

- 6. Hold down clamps must be used to attach pipe to all trapeze members before applying restraints in a manner similar to clevis supports.
- 7. Branch lines may not be used to restrain main lines.
- 8. Cast iron pipe of all types, glass pipe and any other pipes joined with a four band shield and clamp assembly in areas with Ss of 0.35 or greater shall be braced as in sections 3.02.C.2 and 3. For areas with Ss less than 0.35, 2 band clamps may be used with a reduced spacing of 1/2 of those listed in sections 3.02.C.2 and 3.
- 9. Connection to the structure must be made with a non-friction connection (i.e. no "C" clamps)
- 10. Hanger locations that also have seismic restraints attached must have Specification JA.
- 11. Pipe Exclusions
  - a. Piping in boiler and mechanical rooms less than 1 1/4" (32mm) inside diameter.
  - b. All other piping less than 2 1/2" (64mm) inside diameter.
  - c. All piping suspended by clevis hangers where the distance from the top of the pipe to the suspension point is 12" or less.
  - d. All trapezed piping where the distance from the suspension point to the trapeze member is 12" or less.
  - e. If any suspension location in the run exceeds the above, the entire run must be braced.

## C. Seismic restraint of ductwork:

- 1. Seismic restraint of ductwork
  - a. Seismically restrain all ductwork with specification L or M restraints as listed below:
    - 1) Restrain rectangular ducts with cross sectional area of 6 sq.ft. (.5 m2) or larger.
    - 2) Restrain round ducts with diameters of 28" (700mm) or larger.
    - 3) Restrain flat oval ducts the same as rectangular ducts of the same nominal size.
  - b. Transverse restraints shall occur at 30' (9mm) intervals or at both ends of the duct run if less than the specified interval. Transverse restraints shall be installed at each duct turn and at each end of a duct run.
  - c. Longitudinal restraints shall occur at 60' (18m) intervals with at least one restraint per duct run. Transverse restraints for one duct section may also act as a longitudinal restraint for a duct section connected perpendicular to it if the restraints are installed within 4' (1.2m) of the intersection of the ducts and if the restraints are sized for the larger duct. Duct joints shall conform to SMACNA duct construction standards.
  - d. The ductwork must be reinforced at the restraint locations. Reinforcement shall consist of an additional angle on top of the ductwork that is attached to the support hanger rods. Ductwork is to be attached to both upper angle and lower trapeze.
  - e. A group of ducts may be combined in a larger frame so that the combined weights and dimensions of the ducts are less than or equal to the maximum weight and dimensions of the duct for which bracing details are selected.
  - f. Walls, including gypsum board non bearing partitions, which have ducts running through them may replace a typical transverse brace. Provide channel framing around ducts and solid blocking between the duct and frame.
  - g. Connection to the structure must be made with a non-friction connection (i.e. no "C" clamps)
  - h. Hanger locations that also have seismic restraints attached must have Specification JA.
  - i. Ductwork Exclusions:
    - 1) Rectangular and square and ducts that are less than 6 square feet in cross sectional area.
    - 2) Round duct less than 28" (.5m2) in diameter.

- 3) All trapezed ductwork where the distance from the suspension point to the trapeze member is 12" or less.
- 4) Ductwork hung with straps where the top of the duct is 12" or less from the suspension point and the strap has 2 #10 sheet metal screws within 2" of the top of the duct.
- If any suspension location in the run exceeds the above, the entire run must be braced.

#### PART 3 EXECUTION

# 3.01 INSTALLATION - GENERAL

A. Install in accordance with manufacturer's instructions.

## 3.02 GENERAL

- A. All vibration isolators and seismic restraint systems must be installed in strict accordance with the manufacturers written instructions and all certified submittal data.
- B. Installation of vibration isolators and seismic restraints must not cause any change of position of equipment, piping or ductwork resulting in stresses or misalignment.
- C. No rigid connections between equipment and the building structure shall be made that degrades the noise and vibration control system herein specified.
- D. The contractor shall not install any equipment, piping, duct or conduit which makes rigid connections with the building unless isolation is not specified. "Building" includes, but is not limited to, slabs, beams, columns, studs and walls.
- E. Coordinate work with other trades to avoid rigid contact with the building.
- F. Any conflicts with other trades which will result in rigid contact with equipment or piping due to inadequate space or other unforeseen conditions should be brought to the architects/engineers attention prior to installation. Corrective work necessitated by conflicts after installation shall be at the responsible contractors expense.
- G. Bring to the architects/engineers attention any discrepancies between the specifications and the field conditions or changes required due to specific equipment selection, prior to installation. Corrective work necessitated by discrepancies after installation shall be at the responsible contractors expense.
- H. Correct, at no additional cost, all installations which are deemed defective in workmanship and materials at the contractors expense.
- I. Overstressing of the building structure must not occur because of overhead support of equipment. Contractor must submit loads to the structural engineer of record for approval. Generally bracing may occur from:
  - 1. Flanges of structural beams.
  - 2. Upper truss cords in bar joist construction.
  - 3. Cast in place inserts or wedge type drill-in concrete anchors.
- J. Specification L cable restraints shall be installed slightly slack to avoid short circuiting the isolated suspended equipment, piping or conduit.
- K. Specification L cable assemblies are installed taut on non-isolated systems. Specification M seismic solid braces may be used in place of cables on rigidly attached systems only.
- L. At locations where specification L or M restraints are located, the support rods must be braced when necessary to accept compressive loads with specification N braces.
- M. At locations where specification L cable restraints are installed on support rods with spring isolators, the spring isolation hangers must be specification type JA.

- N. At all locations where specification L or M restraints are attached to pipe clevis, the clevis cross bolt must be reinforced with specification type O braces.
- O. Drill-in concrete anchors for ceiling and wall installation shall be specification type R, and specification type S female wedge type for floor mounted equipment.
- P. Where piping passes through walls, floors or ceilings the vibration isolation manufacturer shall provide specification AA wall seals.
- Q. All fire protection piping shall be braced in accordance with NFPA 13 and 14.
- R. All mechanical equipment shall be vibration isolated and seismically restrained as specified.
- S. All fire protection equipment is considered life safety equipment and shall be seismically restrained.
- T. Terminal boxes and fan powered equipment weighing less than 50 lbs. (23kg) and rigidly connected to the supply side of the duct system and supported with a minimum of 4 hanger rods

#### 3.03 SEISMIC CERTIFICATION AND ANALYSIS:

- A. Seismic restraint calculations must be provided for all connections of equipment to the structure. Calculations must be stamped by a registered professional engineer licensed in the state of the job location.
- B. Calculations (including the combining of tensile and shear loadings) to support seismic restraint designs must be stamped by a registered professional engineer licensed in the state of the job location. Testing and calculations must include both shear and tensile loads as well as one test or analysis at 45 to the weakest mode.
- C. Analysis must indicate calculated dead loads, static seismic loads and capacity of materials utilized for connections to equipment and structure. Analysis must detail anchoring methods, bolt diameter, embedment and/or welded length. All seismic restraint devices shall be designed to accept, without failure.

## 3.04 FIELD QUALITY CONTROL

A. Inspect isolated equipment after installation and submit report. Include static deflections.

# 3.05 SCHEDULE

- A. Pipe Isolation Schedule.
  - 1. 1 Inch Pipe Size: Isolate 120 diameters from equipment.
  - 2. 2 Inch Pipe Size: Isolate 90 diameters from equipment.
- B. Equipment Isolation Schedule.
  - 1. Fans
    - a. Isolator Type: B
    - b. Isolator Deflection: 0.35 inches.

**END OF SECTION** 

# SECTION 23 0553 IDENTIFICATION FOR HVAC PIPING AND EQUIPMENT

## **PART 1 GENERAL**

# 1.01 SECTION INCLUDES

- A. Nameplates.
- B. Tags.
- C. Pipe Markers.

# 1.02 RELATED REQUIREMENTS

A. Section 09 9000 - Painting and Coating: Identification painting.

## 1.03 REFERENCE STANDARDS

 ASME A13.1 - Scheme for the Identification of Piping Systems; The American Society of Mechanical Engineers; 2007.

# 1.04 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Chart and Schedule: Submit valve chart and schedule, including valve tag number, location, function, and valve manufacturer's name and model number.
- C. Product Data: Provide manufacturers catalog literature for each product required.

#### **PART 2 PRODUCTS**

# 2.01 IDENTIFICATION APPLICATIONS

- A. Fan: Nameplates.
- B. Airflow Control Valves: Tags.
- C. Automatic Controls: Tags. Key to control schematic.
- D. Control Panels: Nameplates.
- E. Major Control Components: Nameplates.
- F. Valves: Tags and ceiling tacks where located above lay-in ceiling.

## 2.02 NAMEPLATES

- A. Manufacturers:
  - 1. Advanced Graphic Engraving: www.advancedgraphicengraving.com.
  - 2. Kolbi Pipe Marker Co.: www.kolbipipemarkers.com.
  - 3. Seton Identification Products: www.seton.com.
- B. Letter Color: White.
- C. Letter Height: 1/4 inch.
- D. Background Color: Black.
- E. Plastic: Conform to ASTM D709.

## 2.03 TAGS

- A. Manufacturers:
  - 1. Advanced Graphic Engraving: www.advancedgraphicengraving.com.
  - 2. Brady Corporation: www.bradycorp.com.
  - 3. Kolbi Pipe Marker Co.: www.kolbipipemarkers.com.
  - 4. Seton Identification Products: www.seton.com.

- B. Metal Tags: Brass with stamped letters; tag size minimum 1-1/2 inch diameter with smooth edges.
- C. Valve Tag Chart: Typewritten letter size list in anodized aluminum frame.

## 2.04 PIPE MARKERS

- A. Manufacturers:
  - Brady Corporation: www.bradycorp.com.
  - 2. Kolbi Pipe Marker Co.: www.kolbipipemarkers.com.
  - 3. MIFAB, Inc.: www.mifab.com.
  - 4. Seton Identification Products: www.seton.com.
- B. Color: Conform to ASME A13.1.
- C. Plastic Pipe Markers: Factory fabricated, flexible, semi- rigid plastic, preformed to fit around pipe or pipe covering; minimum information indicating flow direction arrow and identification of fluid being conveyed.
- D. Color code as follows:
  - 1. Heating and Cooling: Green with white letters.

## 2.05 CEILING TACKS

- A. Description: Steel with 3/4 inch diameter color coded head.
- B. Color code as follows:
  - 1. Heating/Cooling Valves: Blue.

## PART 3 EXECUTION

# 3.01 PREPARATION

A. Degrease and clean surfaces to receive adhesive for identification materials.

## 3.02 INSTALLATION

- A. Install nameplates with corrosive-resistant mechanical fasteners, or adhesive. Apply with sufficient adhesive to ensure permanent adhesion and seal with clear lacquer.
- B. Install tags with corrosion resistant chain.
- C. Install plastic pipe markers in accordance with manufacturer's instructions.
- D. Use tags on piping 3/4 inch diameter and smaller.
  - 1. Identify service, flow direction, and pressure.
  - 2. Install in clear view and align with axis of piping.
- E. Locate ceiling tacks to locate valves or dampers above lay-in panel ceilings. Locate in corner of panel closest to equipment.

# **END OF SECTION**

# SECTION 23 0593 TESTING, ADJUSTING, AND BALANCING FOR HVAC

## **PART 1 GENERAL**

# 1.01 SECTION INCLUDES

- A. Testing, adjustment, and balancing of air systems.
- B. Measurement of final operating condition of HVAC systems.

# 1.02 REFERENCE STANDARDS

- A. AABC MN-1 AABC National Standards for Total System Balance; Associated Air Balance Council; 2002.
- B. ASHRAE Std 111 Practices for Measurement, Testing, Adjusting and Balancing of Building Heating, Ventilation, Air-Conditioning, and Refrigeration Systems; American Society of Heating, Refrigerating and Air-Conditioning Engineers, Inc.; 1988, with 1997 Errata.
- C. NEBB (TAB) Procedural Standards for Testing Adjusting Balancing of Environmental Systems; National Environmental Balancing Bureau; 2005, Seventh Edition.

## 1.03 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Qualifications: Submit name of adjusting and balancing agency and TAB supervisor for approval within 30 days after award of Contract.
- C. TAB Plan: Submit a written plan indicating the testing, adjusting, and balancing standard to be followed and the specific approach for each system and component.
  - 1. Submit six weeks prior to starting the testing, adjusting, and balancing work.
  - 2. Include certification that the plan developer has reviewed the contract documents, the equipment and systems, and the control system with the Architect and other installers to sufficiently understand the design intent for each system.
  - 3. Include at least the following in the plan:
    - a. Preface: An explanation of the intended use of the control system.
    - b. List of all air flow, water flow, sound level, system capacity and efficiency measurements to be performed and a description of specific test procedures, parameters, formulas to be used.
    - c. Copy of field checkout sheets and logs to be used, listing each piece of equipment to be tested, adjusted and balanced with the data cells to be gathered for each.
    - d. Identification and types of measurement instruments to be used and their most recent calibration date.
    - e. Discussion of what notations and markings will be made on the duct and piping drawings during the process.
    - f. Final test report forms to be used.
    - g. Expected problems and solutions, etc.
    - h. Specific procedures that will ensure that both air and water side are operating at the lowest possible pressures and methods to verify this.
    - i. Description of TAB work for areas to be built out later, if any.
    - j. Time schedule for deferred or seasonal TAB work, if specified.
    - k. False loading of systems to complete TAB work, if specified.
    - Procedures for field technician logs of discrepancies, deficient or uncompleted work by others, contract interpretation requests and lists of completed tests (scope and frequency).
    - m. Procedures for formal progress reports, including scope and frequency.
    - n. Procedures for formal deficiency reports, including scope, frequency and distribution.

- D. Progress Reports.
- E. Final Report: Indicate deficiencies in systems that would prevent proper testing, adjusting, and balancing of systems and equipment to achieve specified performance.
  - Submit under provisions of Section 01 4000.
  - 2. Revise TAB plan to reflect actual procedures and submit as part of final report.
  - 3. Submit draft copies of report for review prior to final acceptance of Project. Provide final copies for Architect and for inclusion in operating and maintenance manuals.
  - 4. Provide reports in soft cover, letter size, 3-ring binder manuals, complete with index page and indexing tabs, with cover identification at front and side. Include set of reduced drawings with air outlets and equipment identified to correspond with data sheets, and indicating thermostat locations.
  - Include actual instrument list, with manufacturer name, serial number, and date of calibration.
  - 6. Form of Test Reports: Where the TAB standard being followed recommends a report format use that; otherwise, follow ASHRAE Std 111.
  - 7. Units of Measure: Report data in both I-P (inch-pound) and SI (metric) units.
  - 8. Include the following on the title page of each report:
    - a. Name of Testing, Adjusting, and Balancing Agency.
    - b. Address of Testing, Adjusting, and Balancing Agency.
    - c. Telephone number of Testing, Adjusting, and Balancing Agency.
    - d. Project name.
    - e. Project location.
    - f. Project Architect.
    - g. Project Engineer.
    - h. Project Contractor.
    - i. Project altitude.
    - Report date.
- F. Project Record Documents: Record actual locations of flow measuring stations and balancing valves and rough setting.

## 1.04 QUALITY ASSURANCE (MOVED TO PART 3)

PART 2 PRODUCTS - NOT USED

## PART 3 EXECUTION

## 3.01 GENERAL REQUIREMENTS

- A. Perform total system balance in accordance with one of the following:
  - AABC MN-1, AABC National Standards for Total System Balance.
  - 2. ASHRAE Std 111, Practices for Measurement, Testing, Adjusting and Balancing of Building Heating, Ventilation, Air-Conditioning, and Refrigeration Systems.
  - 3. NEBB Procedural Standards for Testing Adjusting Balancing of Environmental Systems.
  - 4. SMACNA HVAC Systems Testing, Adjusting, and Balancing.
- B. Begin work after completion of systems to be tested, adjusted, or balanced and complete work prior to Substantial Completion of the project.
- C. Where HVAC systems and/or components interface with life safety systems, including fire and smoke detection, alarm, and control, coordinate scheduling and testing and inspection procedures with the authorities having jurisdiction.
- D. TAB Agency Qualifications:
  - Company specializing in the testing, adjusting, and balancing of systems specified in this section.

- 2. Certified by one of the following:
  - a. AABC, Associated Air Balance Council: www.aabchq.com; upon completion submit AABC National Performance Guaranty.
  - b. NEBB, National Environmental Balancing Bureau: www.nebb.org.
  - c. TABB, The Testing, Adjusting, and Balancing Bureau of National Energy Management Institute: www.tabbcertified.org.
- E. TAB Supervisor and Technician Qualifications: Certified by same organization as TAB agency.

#### 3.02 EXAMINATION

- A. Verify that systems are complete and operable before commencing work. Ensure the following conditions:
  - 1. Systems are started and operating in a safe and normal condition.
  - 2. Temperature control systems are installed complete and operable.
  - 3. Proper thermal overload protection is in place for electrical equipment.
  - 4. Final filters are clean and in place. If required, install temporary media in addition to final filters.
  - 5. Duct systems are clean of debris.
  - 6. Fans are rotating correctly.
  - 7. Air coil fins are cleaned and combed.
  - 8. Access doors are closed and duct end caps are in place.
  - 9. Air outlets are installed and connected.
  - 10. Duct system leakage is minimized.
  - 11. Hydronic systems are flushed, filled, and vented.
  - 12. Proper strainer baskets are clean and in place.
  - 13. Service and balance valves are open.
- B. Submit field reports. Report defects and deficiencies that will or could prevent proper system balance.
- C. Beginning of work means acceptance of existing conditions.

## 3.03 ADJUSTMENT TOLERANCES

- A. Air Handling Systems: Adjust to within plus or minus 5 percent of design for supply systems and plus or minus 10 percent of design for return and exhaust systems.
- B. Air Outlets and Inlets: Adjust total to within plus 10 percent and minus 5 percent of design to space. Adjust outlets and inlets in space to within plus or minus 10 percent of design.
- C. Hydronic Systems: Adjust to within plus or minus 10 percent of design.

# 3.04 RECORDING AND ADJUSTING

- A. Field Logs: Maintain written logs including:
  - 1. Running log of events and issues.
  - 2. Discrepancies, deficient or uncompleted work by others.
  - 3. Contract interpretation requests.
  - 4. Lists of completed tests.
- B. Ensure recorded data represents actual measured or observed conditions.
- C. Permanently mark settings of valves, dampers, and other adjustment devices allowing settings to be restored. Set and lock memory stops.
- D. Mark on the drawings the locations where traverse and other critical measurements were taken and cross reference the location in the final report.
- E. After adjustment, take measurements to verify balance has not been disrupted or that such disruption has been rectified.

- F. Leave systems in proper working order, replacing belt guards, closing access doors, closing doors to electrical switch boxes, and restoring thermostats to specified settings.
- G. At final inspection, recheck random selections of data recorded in report. Recheck points or areas as selected and witnessed by the Owner.

## 3.05 AIR SYSTEM PROCEDURE

- A. Adjust air handling and distribution systems to provide required or design supply, return, and exhaust air quantities at site altitude.
- B. Make air quantity measurements in ducts by Pitot tube traverse of entire cross sectional area of duct.
- C. Measure air quantities at air inlets and outlets.
- Adjust distribution system to obtain uniform space temperatures free from objectionable drafts and noise.
- E. Use volume control devices to regulate air quantities only to extend that adjustments do not create objectionable air motion or sound levels. Effect volume control by duct internal devices such as dampers and splitters.
- F. Vary total system air quantities by adjustment of fan speeds. Provide drive changes required. Vary branch air quantities by damper regulation.
- G. Provide system schematic with required and actual air quantities recorded at each outlet or inlet.
- H. Measure static air pressure conditions on air supply units, including filter and coil pressure drops, and total pressure across the fan. Make allowances for 50 percent loading of filters.
- Adjust outside air automatic dampers, outside air, return air, and exhaust dampers for design conditions.
- J. Measure temperature conditions across outside air, return air, and exhaust dampers to check leakage.
- K. Where modulating dampers are provided, take measurements and balance at extreme conditions. Balance variable volume systems at maximum air flow rate, full cooling, and at minimum air flow rate, full heating.

## 3.06 WATER SYSTEM PROCEDURE

- A. Adjust water systems to provide required or design quantities.
- B. Use calibrated Venturi tubes, orifices, or other metered fittings and pressure gauges to determine flow rates for system balance. Where flow metering devices are not installed, base flow balance on temperature difference across various heat transfer elements in the system.
- C. Adjust systems to provide specified pressure drops and flows through heat transfer elements prior to thermal testing. Perform balancing by measurement of temperature differential in conjunction with air balancing.
- D. Effect system balance with automatic control valves fully open to heat transfer elements.
- E. Effect adjustment of water distribution systems by means of balancing cocks, valves, and fittings. Do not use service or shut-off valves for balancing unless indexed for balance point.
- F. Where available pump capacity is less than total flow requirements or individual system parts, full flow in one part may be simulated by temporary restriction of flow to other parts.

# 3.07 SCOPE

- A. Test, adjust, and balance the following:
  - 1. Air Coils
  - 2. 4AC-1

- 3. 4RF-1
- 4. Air Filters
- 5. Air Terminal Units
- 6. Air Inlets and Outlets

# 3.08 MINIMUM DATA TO BE REPORTED

- A. Electric Motors:
  - Manufacturer
  - 2. Model/Frame
  - 3. HP/BHP
  - 4. Phase, voltage, amperage; nameplate, actual, no load
  - 5. RPM
  - 6. Service factor
  - 7. Starter size, rating, heater elements
  - 8. Sheave Make/Size/Bore

## B. Cooling Coils:

- 1. Identification/number
- 2. Location
- 3. Service
- 4. Manufacturer
- 5. Air flow, design and actual
- 6. Entering air DB temperature, design and actual
- 7. Entering air WB temperature, design and actual
- 8. Leaving air DB temperature, design and actual
- 9. Leaving air WB temperature, design and actual
- 10. Water flow, design and actual
- 11. Water pressure drop, design and actual
- 12. Entering water temperature, design and actual
- 13. Leaving water temperature, design and actual

## C. Heating Coils:

- 1. Identification/number
- 2. Location
- 3. Service
- 4. Manufacturer
- 5. Air flow, design and actual
- 6. Water flow, design and actual
- 7. Water pressure drop, design and actual
- 8. Entering water temperature, design and actual
- 9. Leaving water temperature, design and actual
- 10. Entering air temperature, design and actual
- 11. Leaving air temperature, design and actual
- 12. Air pressure drop, design and actual

# D. Air Moving Equipment:

- 1. Location
- 2. Manufacturer
- Model number
- 4. Serial number
- 5. Arrangement/Class/Discharge
- 6. Air flow, specified and actual
- 7. Return air flow, specified and actual

- 8. Outside air flow, specified and actual
- 9. Supply air temperature
- 10. Total static pressure (total external), specified and actual
- 11. Inlet pressure
- 12. Discharge pressure
- 13. Sheave Make/Size/Bore
- 14. Number of Belts/Make/Size
- 15. Fan RPM

# E. Return Air/Outside Air:

- 1. Identification/location
- 2. Design air flow
- 3. Actual air flow
- 4. Design return air flow
- 5. Actual return air flow
- 6. Design outside air flow
- 7. Actual outside air flow
- 8. Return air temperature
- 9. Outside air temperature
- 10. Required mixed air temperature
- 11. Actual mixed air temperature
- 12. Design outside/return air ratio
- 13. Actual outside/return air ratio

# F. Return/Exhaust Fans:

- 1. Location
- 2. Manufacturer
- 3. Model number
- 4. Serial number
- 5. Air flow, specified and actual
- 6. Total static pressure (total external), specified and actual
- 7. Inlet pressure
- 8. Discharge pressure
- 9. Sheave Make/Size/Bore
- 10. Number of Belts/Make/Size
- 11. Fan RPM

## G. Duct Traverses:

- 1. System zone/branch
- 2. Duct size
- 3. Area
- 4. Design velocity
- 5. Design air flow
- 6. Test velocity
- 7. Test air flow
- 8. Duct static pressure
- 9. Air temperature
- 10. Air correction factor

# H. Flow Measuring Stations:

- 1. Identification/number
- 2. Location
- 3. Size

- 4. Manufacturer
- 5. Model number
- 6. Serial number
- 7. Design Flow rate
- 8. Design pressure drop
- 9. Actual/final pressure drop
- 10. Actual/final flow rate
- 11. Station calibrated setting
- I. Terminal Unit Data:
  - 1. Manufacturer
  - 2. Type, constant, variable, single, dual duct
  - 3. Identification/number
  - 4. Location
  - 5. Model number
  - 6. Size
  - 7. Minimum static pressure
  - 8. Minimum design air flow
  - 9. Maximum design air flow
  - 10. Maximum actual air flow
  - 11. Inlet static pressure
- J. Air Distribution Tests:
  - 1. Air terminal number
  - 2. Room number/location
  - 3. Terminal type
  - 4. Terminal size
  - 5. Area factor
  - 6. Design velocity
  - 7. Design air flow
  - 8. Test (final) velocity
  - 9. Test (final) air flow
  - 10. Percent of design air flow

**END OF SECTION** 

# SECTION 23 0713 DUCT INSULATION

## **PART 1 GENERAL**

#### 1.01 SECTION INCLUDES

- A. Duct insulation.
- B. Insulation jackets.

## 1.02 RELATED REQUIREMENTS

A. Section 23 3100 - HVAC Ducts and Casings: Glass fiber ducts.

## 1.03 REFERENCE STANDARDS

- A. ASTM C518 Standard Test Method for Steady-State Thermal Transmission Properties by Means of the Heat Flow Meter Apparatus; 2010.
- B. ASTM C553 Specification for Mineral Fiber Blanket Thermal Insulation for Commercial and Industrial Applications; 2013.
- ASTM C612 Standard Specification for Mineral Fiber Block and Board Thermal Insulation;
   2014
- D. ASTM E84 Standard Test Method for Surface Burning Characteristics of Building Materials; 2013a.
- E. ASTM E96/E96M Standard Test Methods for Water Vapor Transmission of Materials; 2013.
- F. NFPA 255 Standard Method of Test of Surface Burning Characteristics of Building Materials; National Fire Protection Association; 2006.
- G. SMACNA (DCS) HVAC Duct Construction Standards; Sheet Metal and Air Conditioning Contractors' National Association; 2005.
- H. UL 723 Standard for Test for Surface Burning Characteristics of Building Materials; Underwriters Laboratories Inc.; Current Edition, Including All Revisions.

## 1.04 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Product Data: Provide product description, thermal characteristics, list of materials and thickness for each service, and locations.

## 1.05 QUALITY ASSURANCE

A. Manufacturer Qualifications: Company specializing in manufacturing products of the type specified in this section with not less than three years of documented experience.

# 1.06 DELIVERY, STORAGE, AND HANDLING

- A. Accept materials on site in original factory packaging, labelled with manufacturer's identification, including product density and thickness.
- B. Protect insulation from weather and construction traffic, dirt, water, chemical, and mechanical damage, by storing in original wrapping.

## 1.07 FIELD CONDITIONS

- Maintain ambient temperatures and conditions required by manufacturers of adhesives, mastics, and insulation cements.
- B. Maintain temperature during and after installation for minimum period of 24 hours.

#### PART 2 PRODUCTS

# 2.01 REQUIREMENTS FOR ALL PRODUCTS OF THIS SECTION

A. Surface Burning Characteristics: Flame spread/Smoke developed index of 25/50, maximum, when tested in accordance with ASTM E 84, NFPA 255, or UL 723.

# 2.02 GLASS FIBER, FLEXIBLE

- A. Manufacturer:
  - 1. Knauf Insulation: www.knaufusa.com.
  - 2. Johns Manville Corporation: www.jm.com.
  - 3. Owens Corning Corp: www.owenscorning.com.
  - 4. CertainTeed Corporation: www.certainteed.com.
- B. Insulation: ASTM C553; flexible, noncombustible blanket.
  - 1. 'K' value: 0.25 at 75 degrees F, when tested in accordance with ASTM C518.
  - 2. Maximum Service Temperature: 250 degrees F.
  - 3. Maximum Water Vapor Sorption: < 3.0 percent by weight at 120 degrees F.
  - 4. Insulation shall be Owners Corning Type 150 or equal.
- C. Vapor Barrier Jacket:
  - 1. Kraft paper with glass fiber yarn and bonded to aluminized film.
  - 2. Moisture Vapor Permeability: 0.029 ng/Pa s m (0.02 perm inch), when tested in accordance with ASTM E96/E96M.
  - 3. Secure with pressure sensitive tape.
- D. Vapor Barrier Tape:
  - 1. Kraft paper reinforced with glass fiber yarn and bonded to aluminized film, with pressure sensitive rubber based adhesive.

## 2.03 GLASS FIBER, RIGID

- A. Manufacturer:
  - 1. Knauf Insulation: www.knaufusa.com.
  - 2. Johns Manville Corporation: www.jm.com.
  - 3. Owens Corning Corp: www.owenscorning.com.
  - 4. CertainTeed Corporation: www.certainteed.com.
- B. Insulation: ASTM C612; rigid, noncombustible blanket.
  - 1. 'K' value: 0.24 at 75 degrees F, when tested in accordance with ASTM C518.
  - 2. Maximum service temperature: 450 degrees F.
  - 3. Maximum Density: 8.0 lb/cu ft.
- C. Vapor Barrier Jacket:
  - 1. Kraft paper with glass fiber yarn and bonded to aluminized film.
  - 2. Moisture Vapor Permeability: 0.029 ng/Pa s m (0.02 perm inch), when tested in accordance with ASTM E96/E96M.
  - 3. Secure with two coats of vapor barrier mastic and glass tape.
- D. Vapor Barrier Tape:
  - 1. Kraft paper reinforced with glass fiber yarn and bonded to aluminized film, with pressure sensitive rubber based adhesive.
- E. Indoor Vapor Barrier Finish:
  - 1. Cloth: Untreated; 9 oz/sq yd weight, glass fabric.
  - 2. Vinyl emulsion type acrylic, compatible with insulation, white color.

## 2.04 JACKETS

- A. Canvas Jacket: UL listed 6 oz/sq yd plain weave cotton fabric treated with dilute fire retardant lagging adhesive.
  - 1. Lagging Adhesive:
    - a. Compatible with insulation.

## PART 3 EXECUTION

## 3.01 EXAMINATION

- A. Verify that ducts have been tested before applying insulation materials.
- B. Verify that surfaces are clean, foreign material removed, and dry.

## 3.02 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Install in accordance with NAIMA National Insulation Standards.
- C. Insulated ducts conveying air below ambient temperature:
  - 1. Provide insulation with vapor barrier jackets.
  - 2. Finish with tape and vapor barrier jacket.
  - 3. Continue insulation through walls, sleeves, hangers, and other duct penetrations.
  - 4. Insulate entire system including fittings, joints, flanges, fire dampers, flexible connections, and expansion joints.
- D. Ducts Exposed in Mechanical Equipment Rooms or Finished Spaces (below 10 feet above finished floor): Finish with canvas jacket sized for finish painting.

# 3.03 SCHEDULES

- A. Supply Air Duct:
  - 1. Flexible Glass Fiber Duct Insulation: 2 inches thick.
  - 2. Rigid Glass Fiber Duct Insulation: 2 inches thick.

# **END OF SECTION**

# SECTION 23 0719 HVAC PIPING INSULATION

## **PART 1 GENERAL**

### 1.01 SECTION INCLUDES

- A. Piping insulation.
- B. Jackets and accessories.

## 1.02 RELATED REQUIREMENTS

A. Section 23 2113 - Hydronic Piping: Placement of hangers and hanger inserts.

## 1.03 REFERENCE STANDARDS

- A. ASTM C177 Standard Test Method for Steady-State Heat Flux Measurements and Thermal Transmission Properties by Means of the Guarded Hot Plate Apparatus; 2013.
- B. ASTM C195 Standard Specification for Mineral Fiber Thermal Insulating Cement; 2007 (Reapproved 2013).
- C. ASTM C449 Standard Specification for Mineral Fiber Hydraulic-Setting Thermal Insulating and Finishing Cement; 2007 (Reapproved 2013).
- D. ASTM C518 Standard Test Method for Steady-State Thermal Transmission Properties by Means of the Heat Flow Meter Apparatus; 2010.
- E. ASTM C533 Standard Specification for Calcium Silicate Block and Pipe Thermal Insulation; 2013.
- F. ASTM C547 Standard Specification for Mineral Fiber Pipe Insulation; 2012.
- G. ASTM C552 Standard Specification for Cellular Glass Thermal Insulation; 2013.
- H. ASTM C795 Standard Specification for Thermal Insulation for Use in Contact with Austenitic Stainless Steel; 2008 (Reapproved 2013).
- ASTM E84 Standard Test Method for Surface Burning Characteristics of Building Materials; 2013a.
- J. NFPA 255 Standard Method of Test of Surface Burning Characteristics of Building Materials; National Fire Protection Association; 2006.
- K. UL 723 Standard for Test for Surface Burning Characteristics of Building Materials; Underwriters Laboratories Inc.; Current Edition, Including All Revisions.

# 1.04 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Product Data: Provide product description, thermal characteristics, list of materials and thickness for each service, and locations.
- C. Manufacturer's Instructions: Indicate installation procedures that ensure acceptable workmanship and installation standards will be achieved.

## 1.05 QUALITY ASSURANCE

A. Manufacturer Qualifications: Company specializing in manufacturing the Products specified in this section with not less than three years of documented experience.

# 1.06 DELIVERY, STORAGE, AND HANDLING

 Accept materials on site, labeled with manufacturer's identification, product density, and thickness.

## 1.07 FIELD CONDITIONS

- A. Maintain ambient conditions required by manufacturers of each product.
- B. Maintain temperature before, during, and after installation for minimum of 24 hours.

## **PART 2 PRODUCTS**

# 2.01 REQUIREMENTS FOR ALL PRODUCTS OF THIS SECTION

A. Surface Burning Characteristics: Flame spread/Smoke developed index of 25/50, maximum, when tested in accordance with ASTM E84, NFPA 255, or UL 723.

# 2.02 GLASS FIBER

- A. Manufacturers:
  - 1. Knauf Insulation: www.knaufusa.com.
  - 2. Johns Manville Corporation: www.jm.com.
  - 3. Owens Corning Corp: www.owenscorning.com.
  - 4. CertainTeed Corporation: www.certainteed.com.
- B. Insulation: ASTM C547 and ASTM C795; rigid molded, noncombustible.
  - 1. 'K' value: ASTM C177, 0.24 at 75 degrees F.
  - 2. Maximum service temperature: 850 degrees F.
  - 3. Maximum moisture absorption: 0.2 percent by volume.
- C. Vapor Barrier Jacket: White kraft paper with glass fiber yarn, bonded to aluminized film; moisture vapor transmission when tested in accordance with ASTM E96/E96M of 0.02 perm-inches.
- D. Vapor Barrier Lap Adhesive:
  - 1. Compatible with insulation.
- E. Insulating Cement/Mastic:
  - 1. ASTM C195; hydraulic setting on mineral wool.
- F. Indoor Vapor Barrier Finish:
  - 1. Vinyl emulsion type acrylic, compatible with insulation, black color.
- G. Insulating Cement:

## 2.03 HYDROUS CALCIUM SILICATE

- A. Insulation: ASTM C533 and ASTM C795; rigid molded, asbestos free, gold color.
  - 1. 'K' value: ASTM C177 and C518; 0.40 at 300 degrees F, when tested in accordance with ASTM C177 or ASTM C518.
  - Maximum service temperature: 1200 degrees F.
  - 3. Density: 15 lb/cu ft.
- B. Insulating Cement:
  - 1. ASTM C449/C449M.

#### 2.04 JACKETS

- A. Canvas Jacket: UL listed 6 oz/sq yd plain weave cotton fabric treated with dilute fire retardant lagging adhesive.
  - 1. Lagging Adhesive:
    - a. Compatible with insulation.

# PART 3 EXECUTION

## 3.01 EXAMINATION

A. Verify that piping has been tested before applying insulation materials.

B. Verify that surfaces are clean and dry, with foreign material removed.

#### 3.02 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Install in accordance with NAIMA National Insulation Standards.
- C. Glass fiber insulated pipes conveying fluids below ambient temperature:
  - 1. Provide vapor barrier jackets, factory-applied or field-applied. Secure with self-sealing longitudinal laps and butt strips with pressure sensitive adhesive. Secure with outward clinch expanding staples and vapor barrier mastic.
  - 2. Insulate fittings, joints, and valves with molded insulation of like material and thickness as adjacent pipe. Finish with glass cloth and vapor barrier adhesive or PVC fitting covers.
- D. For hot piping conveying fluids 140 degrees F or less, do not insulate flanges and unions at equipment, but bevel and seal ends of insulation.
- E. For hot piping conveying fluids over 140 degrees F, insulate flanges and unions at equipment.
- F. Glass fiber insulated pipes conveying fluids above ambient temperature:
  - 1. Provide standard jackets, with or without vapor barrier, factory-applied or field-applied. Secure with self-sealing longitudinal laps and butt strips with pressure sensitive adhesive. Secure with outward clinch expanding staples.
  - 2. Insulate fittings, joints, and valves with insulation of like material and thickness as adjoining pipe. Finish with glass cloth and adhesive or PVC fitting covers.
- G. Inserts and Shields:
  - 1. Application: Piping 1-1/2 inches diameter or larger.
  - 2. Shields: Galvanized steel between pipe hangers or pipe hanger rolls and inserts.
  - 3. Insert location: Between support shield and piping and under the finish jacket.
  - 4. Insert configuration: Minimum 6 inches long, of same thickness and contour as adjoining insulation; may be factory fabricated.
  - 5. Insert material: Hydrous calcium silicate insulation or other heavy density insulating material suitable for the planned temperature range.
- H. Continue insulation through walls, sleeves, pipe hangers, and other pipe penetrations. Finish at supports, protrusions, and interruptions. At fire separations, refer to Section 07 8400.
- I. Pipe Exposed in Mechanical Equipment Rooms or Finished Spaces (less than 10 feet above finished floor): Finish with canvas jacket sized for finish painting.

## 3.03 SCHEDULE

- A. Heating Systems:
  - 1. Heating Water Supply and Return 1 1/2" and smaller: 1 1/2"

**END OF SECTION** 

# SECTION 23 0900 VARIABLE-FREQUENCY MOTOR CONTROLLERS

## **PART 1 GENERAL**

#### 1.01 SECTION INCLUDES

A. Variable frequency controllers.

## 1.02 RELATED REQUIREMENTS

- A. Section 03 3000 Cast-in-Place Concrete: Housekeeping pads.
- B. Related Division 23 sections:
  - Coordinate with the Division 23 Controls Contractor to determine the control sequence of motor operation and furnish and install all required options in starters to accomplish the required control system operation. These options shall include, but not be limited to the following:
    - a. Controls transformer.
    - b. Auxiliary Normally Open (N.O.) and Normally Closed (N.C.) contacts.
    - c. Timer circuits.

#### 1.03 SCOPE

- A. This specification describes the electrical, mechanical, environmental, agency and reliability requirements for three-phase, adjustable frequency drives as specified herein and as shown on the contract drawings. This shall include, but not be limited to, the furnishing, installation, and connection of any and all adjustable frequency drives / motor starters for any and/or all variable speed motors for the project.
- B. Starters/Drives shall not be supplied for noted packaged motor systems such as some pump systems, compressor systems, and elevators, that have starters included in the factory supplied control panel. Coordinate with all other divisions to determine which systems have factory installed control equipment that do not require an external starter.

# 1.04 REFERENCE STANDARDS

- A. NEMA ICS 7.1 Safety Standards for Construction and Guide for Selection, Installation, and Operation of Adjustable Speed Drive Systems; National Electrical Manufacturers Association; 2006.
- B. NEMA ICS 7 Industrial Control and Systems: Adjustable-Speed Drives; National Electrical Manufacturers Association; 2006.
- C. NEMA 250 Enclosures for Electrical Equipment (1000 Volts Maximum); National Electrical Manufacturers Association; 2008.
- D. NETA ATS Acceptance Testing Specifications for Electrical Power Equipment and Systems; International Electrical Testing Association; 2013 (ANSI/NETA ATS).
- E. NFPA 70 National Electrical Code; National Fire Protection Association; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.

# 1.05 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements and Section 16010 General Electrical Requirements, for submittal procedures.
- B. Product Data: Master drawing index and catalog sheets showing voltage, controller size, ratings and size of switching and overcurrent protective devices, cable lug sizes, short circuit ratings, dimensions, and enclosure details, wiring diagrams and schematic diagrams.

- C. Shop Drawings: Indicate front and side views of enclosures with overall dimensions and weights shown; conduit entrance locations and requirements; and nameplate legends.
- D. Applicable special details:
  - 1. Connection details between close-coupled assemblies
  - 2. Composite front view and plan view of close-coupled assemblies
  - 3. Key interlock scheme drawing and sequence of operations
- E. Test Reports: Indicate field test and inspection procedures and test results.
- F. Manufacturer's Instructions: Indicate application conditions and limitations of use stipulated by testing agency. Include instructions for storage, handling, protection, examination, preparation, and installation of product.
- G. Manufacturer's Field Reports: Indicate start-up inspection findings.
- H. Operation Data: NEMA ICS 7.1. Include instructions for starting and operating controllers, and describe operating limits that may result in hazardous or unsafe conditions.
- I. Maintenance Data: NEMA ICS 7.1. Include routine preventive maintenance schedule.

# 1.06 QUALITY ASSURANCE

- A. Conform to requirements of NFPA 70.
- B. Manufacturer Qualifications: Company specializing in manufacturing the products specified in this section with minimum five years documented experience and with service facilities within 100 miles of Project. The manufacturer shall be ISO 9001 or 9002 certified.
- C. Products: Listed and classified by Underwriters Laboratories Inc. as suitable for the purpose specified and indicated.
- D. The following minimum mounting and installation guidelines shall be met, unless specifically modified by the above referenced standards.
  - The Contractor shall provide equipment anchorage details, coordinated with the equipment mounting provision, prepared and stamped by a licensed civil engineer in the state. Mounting recommendations shall be provided by the manufacturer based upon approved shake table tests used to verify the seismic design of the equipment.
  - 2. The equipment manufacturer shall certify that the equipment can withstand, that is, function following the seismic event, including both vertical and lateral required response spectra as specified in above codes.
  - 3. The equipment manufacturer shall document the requirements necessary for proper seismic mounting of the equipment. Seismic qualification shall be considered achieved when the capability of the equipment, meets or exceeds the specified response spectra.

# 1.07 DELIVERY, STORAGE, AND HANDLING

- A. Store in a clean, dry space. Maintain factory wrapping or provide an additional heavy canvas or heavy plastic cover to protect units from dirt, water, construction debris, and traffic.
- B. Handle in accordance with manufacturer's written instructions. Lift only with lugs provided for the purpose. Handle carefully to avoid damage to components, enclosure, and finish.

# **PART 2 PRODUCTS**

## 2.01 MANUFACTURERS

- A. Schneider Electric; Square D Products: www.schneider-electric.us.
- B. Cutler Hammer
- C. ABB
- D. Danfoss

#### E. Yaskawa

#### 2.02 DESCRIPTION

- A. Variable Frequency Controllers: Enclosed controllers suitable for operating the indicated loads, in conformance with requirements of NEMA ICS 7. Select unspecified features and options in accordance with NEMA ICS 3.1.
  - 1. Employ microprocessor-based inverter logic isolated from power circuits.
  - 2. Employ pulse-width-modulated inverter system.
  - 3. Design for ability to operate controller with motor disconnected from output.
  - 4. Design to attempt five automatic restarts following fault condition before locking out and requiring manual restart.
  - 5. Designed for operation on the voltage and phase to which the motor is connected and sized according to the motor horsepower.
- B. The VFC's shall be able to start into a spinning motor. The VFC's shall be able to determine the motor speed in any direction and resume operation without tripping. If the motor is spinning in the reverse direction, the VFC's shall start into the motor in the reverse direction, bring the motor to a controlled stop, and then accelerate the motor to the preset speed.
- C. Enclosures: NEMA 250, Type 1, suitable for equipment application in places regularly open to the public.
- D. Finish: Manufacturer's standard enamel.

## 2.03 OPERATING REQUIREMENTS

- A. Rated Input Voltage: 480 volts, three phase, 60 Hertz.
- B. Motor Nameplate Voltage: 460 volts, three phase, 60 Hertz.
- C. Pulse Width Modulation: Design converting the utility input voltage and frequency to a variable voltage and frequency output via a two-step operation. Adjustable Current Source AFDs are not acceptable. Insulated Gate Bipolar Transistors (IGBTs) shall be used in the inverter section. Bipolar Junction Transistors, GTOs or SCRs are not acceptable.
- D. Displacement Power Factor: Between 1.0 and 0.95, lagging, over entire range of operating speed and load.
- E. Overcurrent Rating: a one (1) minute overload current rating of 150% and a two (2) second overload current rating of 250% for constant torque drives. The AFDs shall have a one (1) minute overload current rating of 110% for variable torque drives.
- F. Operating Ambient: 0 degrees C to 40 degrees C.
- G. Minimum Efficiency at Full Load: 95 percent for 15 HP motors and below and 97 percent for motors greater than 15 HP. Greater than 90% at 50% load.
- H. Volts Per Hertz Adjustment: Plus or minus 10 percent.
- I. Current Limit Adjustment: 60 to 110 percent of rated.
- J. Acceleration Rate Adjustment: 0.5 to 30 seconds.
- K. Deceleration Rate Adjustment: 1 to 30 seconds.
- L. Input Signal: 4 to 20 mA DC.

# 2.04 COMPONENTS

- A. Display: Provide integral digital display to indicate output voltage, output frequency, and output current.
- B. Status Indicators: Separate indicators for overcurrent, overvoltage, ground fault, overtemperature, and input power ON.

- Furnish HAND-OFF-AUTOMATIC selector switch and manual speed control.
- D. Include undervoltage release.
- E. Nominal 3% impedance integral AC three-phase line reactor.
- F. Control Power Source: Integral control transformer.
- G. Door Interlocks: Furnish mechanical means to prevent opening of equipment with power connected, or to disconnect power if door is opened; include means for defeating interlock by qualified persons.
- H. Safety Interlocks: Furnish terminals for remote contact to inhibit starting under both manual and automatic mode.
- I. Control Interlocks: Furnish terminals for remote contact to allow starting in automatic mode.
- J. Emergency Stop: Use dynamic brakes for emergency stop function.
- K. Disconnecting Means: Include integral circuit breaker on the line side of each controller. Operating handle shall protrude from the door. The disconnect shall not be mounted on the door. The handle position shall indicate ON, OFF, and TRIPPED condition. The handle shall have provisions for padlocking in the OFF position with at least three (3) padlocks. Interlocks shall prevent unauthorized opening or closing of the AFD door with the disconnect handle in the ON position. This shall be defeatable by maintenance personnel.
- L. Wiring Terminations: Match conductor materials and sizes indicated.

## 2.05 INCLUDED OPTIONS

- A. Redundant Variable Frequency Drives shall be designed so they can be switched to minimize down time of the equipment.
- B. Control Power: Provide a 120V AC control transformer and terminals to allow AFD to interface with remote dry contacts.
- C. Overcurrent Relay: Provide a motor overcurrent relay to provide motor overcurrent sensing of a given level of load current.
- D. Input Isolation Transformer: Provide an input isolation transformers, separately mounted, with NEMA 1 enclosure.
- E. Dynamic Braking: Dynamic braking control circuitry shall be provided to decelerate the motor faster than the internal losses can absorb. Dynamic braking shall cause an optional resistor bank, when specified, to be switched onto the DC link as required to absorb the regenerative energy. This shall allow the fastest controlled deceleration and/or stop without an overvoltage condition. The resistor bank, when specified, shall be located external to the drive enclosure to prevent overheating of the drive.
- F. Resistor Bank: Resistor bank for dynamic braking load rated for 100 percent braking torque for a 20 percent duty cycle based on a sixty-second cycle time.
- G. Graphical Keyboard: A Graphical keypad operator interface shall be included consist of a LCD keypad located on the front of the AFD. Features shall include:
  - 1. Twelve (12) pushbuttons for selection, display, and modification of the AFD characteristics as follows:
    - a. Scroll left
    - b. Scroll right
    - c. Scroll up/increase
    - d. Scroll down/decrease
    - e. Parameter
    - f. Monitor
    - g. Page

- h. Operate
- i. Enter
- i. Reset
- k. Start
- Stop
- 2. The keypad LCD panel shall provide a choice of eight (8) lines of text or a 64x128 pixel graphical display of key waveforms or a combination of both.
- 3. The operator shall be able to scroll through the keypad menu to choose between the following screens:
  - a. Monitor
  - b. Operate
  - c. Parameter setup
  - d. Actual parameter values
  - e. Operating parameter trends
  - f. Menu for selection of parameters for graphical trend display
  - g. Active faults
  - h. Fault history
  - i. LCD adjustment
  - Info/files selection toindicate the standard software and optional features software loaded.
- H. Communications Cards: Provide a communication card for interface with Johnson N2 control system.
- I. EMI Filter: Provide an input EMI filter to minimize conducted electrical noise to meet the requirements of IEC 61800-3.

## 2.06 DETAILED CONTROL FUNCTIONS

- A. Frequently accessed AFD programmable parameters shall be adjustable from a digital operator keypad located on the front of the AFD. The AFDs shall have a three-line alphanumeric programmable display with status indicators. Keypads must use plain English words for parameters, status, and diagnostic messages. Alphanumeric codes and tables are not acceptable.
- B. Standard advanced programming and troubleshooting functions shall be available by using a personal computer's RS-232 port and Windows® based software. In addition the software shall permit control and monitoring via the AFD's RS232 port. The manufacturer shall supply the required software.
- C. The operator shall be able to scroll through the keypad menu to choose between the following:
  - 1. Monitor
  - 2. Operate
  - 3. Parameter setup
  - 4. Actual parameter values
  - Active faults
  - 6. Fault history
  - 7. LCD contrast adjustment
  - 8. Information to indicate the standard software and optional features software loaded.
- D. The following setups and adjustments, at a minimum, are to be available:
  - 1. Start/stop command from keypad, remote or communications port
  - 2. Speed command from keypad, remote or communications port
  - 3. Motor rotation selection
  - 4. Maximum and minimum speed limits
  - 5. Acceleration and deceleration times, two settable ranges

- 6. Critical (skip) frequency avoidance
- 7. Torque limit
- 8. Multiple attempt restart function
- 9. Multiple preset speeds adjustment
- 10. Catch a spinning motor start or normal start selection
- 11. Programmable analog output
- 12. DC brake current magnitude and time
- 13. Proportional/integral process controller

## 2.07 SYTEM INTERFACES

- A. Inputs A minimum of six (6) programmable digital inputs, two (2) analog inputs and serial communications interface shall be provided with the following available as a minimum:
  - 1. Remote manual/auto
  - 2. Remote start/stop
  - 3. Remote forward/reverse
  - 4. Remote preset speeds
  - 5. Remote external trip
  - 6. Remote fault reset
  - 7. Process control speed reference interface, 4.20 mAdc
  - 8. Potentiometer and 1-10VDC speed reference interface
  - 9. RS232 programming and operation interface port
  - 10. Serial communications port
- B. Outputs A minimum of two (2) discrete programmable digital outputs, one (1) programmable open collector output, and one (1) programmable analog output shall be provided, with the following available at minimum.
  - 1. Programmable relay outputs with one (1) set of Form C contacts for each, selectable with the following available at minimum:
    - a. Fault
    - b. Run
    - c. Ready
    - d. Reversing
    - e. Jogging
    - f. At speed
    - g. In torque limit
    - h. Motor rotation direction opposite of commanded
    - i. Overtemperature
  - 2. Programmable open collector output with available 24V DC power supply and selectable with the following available at minimum:
    - a. Fault
    - b. Run
    - c. Ready
    - d. Reversing
    - e. Jogging
    - f. At speed
    - g. In torque limit
    - h. Motor rotation direction opposite of command
    - i. Overtemperature
  - 3. Programmable analog output signal, selectable with the following available at minimum:
    - a. Output current
    - b. Output frequency
    - c. Motor speed

- d. Motor torque
- e. Motor power
- f. Motor voltage
- g. DC link voltage

# 2.08 MONITORING AND DISPLAYS

- A. The AFD's display shall be a LCD type capable of displaying three (3) lines of text and the following thirteen (13) status indicators:
  - 1. Run
  - 2. Forward
  - 3. Reverse
  - 4. Stop
  - 5. Ready
  - 6. Alarm
  - 7. Fault
  - 8. Local
  - 9. Panel
  - 10. Remote
  - 11. Hand
  - 12. Auto
  - 13. Off
- B. The AFD's display shall be capable of displaying the following monitoring functions at a minimum:
  - 1. Output frequency
  - 2. Output speed
  - 3. Motor current
  - 4. Motor torque
  - 5. Motor power
  - 6. Motor voltage
  - 7. DC-link voltage
  - 8. Heatsink temperature
  - Total operating days counter
  - 10. Operating hours (resettable)
  - 11. Total megawatt hours
  - 12. Operating hours (resettable)
  - 13. Total megawatt hours
  - 14. Current level of analog input
  - 15. Digital inputs status
  - 16. Digital and relay outputs status
  - 17. Motor temperature rise, percentage of allowable.
- C. Protective Functions The AFD shall include the following protective features at minimum:
  - 1. Overcurrent
  - 2. Overvoltage
  - 3. Inverter fault
  - 4. Undervoltage
  - 5. Phase loss
  - 6. Output phase loss
  - 7. Undertemperature
  - 8. Overtemperature
  - 9. Motor stalled

- 10. Motor overtemperature
- 11. Motor underload
- 12. Logic voltage failure
- 13. Micropressor failure
- 14. DC injection braking
- 15. The AFD shall provide ground fault protection during power-up, starting, and running. AFDs with no ground fault protection during running are not acceptable.
- D. Diagnostic features The AFD shall include the following diagnostic features at minimum:
  - 1. Fault History to include:
    - a. Record and log faults
    - b. Indicate the most recent first, and store up to 9 faults.

## PART 3 EXECUTION

## 3.01 INSTALLATION

- A. Install in accordance with NEMA ICS 7.1 and manufacturer's instructions.
- Tighten accessible connections and mechanical fasteners after placing controller.
- Select and install overload heater elements in motor controllers to match installed motor characteristics.

# 3.02 FIELD QUALITY CONTROL

- A. Inspect and test in accordance with NETA ATS, except Section 4.
- B. Perform inspections and tests listed in NETA ATS, Section 7.17.

## 3.03 ADJUSTING

A. Make final adjustments to installed controller to assure proper operation of load system. Obtain performance requirements from installer of driven loads.

## **END OF SECTION**

# SECTION 23 0923 DIGITAL CONTROLS

# PART 1 GENERAL RELATED DOCUMENTS

# 2.01 ALL WORK OF THIS DIVISION SHALL BE COORDINATED AND PROVIDED BY THE SINGLE CENTRAL CONTROL AND MONITORING SYSTEM (CCMS) CONTRACTOR.

- A. The work of this Division shall be scheduled, coordinated, and interfaced with the associated work of other trades. Reference the Division 23 Sections for details.
- B. The work of this Division shall be as required by the Specifications, Point Schedules and Drawings.

## 2.02 SCOPE

- A. This section includes the controls, instrumentation and associated piping and wiring required to make the mechanical systems provided under Division 23 perform as described in these specifications and as shown. Provide a complete system of automatic temperature control of the direct digital type. The system shall be complete in all respects including all labor, materials, equipment, and service necessary, and shall be installed by personnel in the direct employ of the manufacturer. Provide a distributed process network control system complete with all necessary hardware and software including all programming.
- B. Provide a complete and operational Central Control and Monitoring System (CCMS) including all devices and software necessary to perform the functions herein described or indicated on the drawings.
- C. The CMMS shall be a Web based system communicating over the building owners Local Area Network (LAN). Contractor shall be responsible for coordination with the owner's IT staff to ensure that the CMMS will perform in the owner's environment without disruption to any of the other activities taking place on that LAN. TCP/IP connections and addresses shall be provided by the owner for connection of supervisory panels to the USCA network..
- D. The primary focus of the Central Control and Monitoring System (CCMS) will be to monitor and control the new HVAC system components, air handling units, fans, heat exchangers, coils, valves, pumps, variable speed drives, trending, graphic functions, etc. The system shall be expandable to serve future equipment, systems, and auxiliary field devices.
- E. CCMS contactor shall provide all DDC panels, power supplies, wiring, conduit, solenoid valves, relays, differential pressure transmitters, differential pressure switches, RTDS, pressure sensors, etc. necessary for a complete and operable automatic control system and DDC field panels and connecting LAN.
- F. The systems engineering phase shall include the selection and integration of components into a complete system which will meet the performance and prescriptive requirements of the Contract, together with drawings, specifications, descriptions of operation, diagrams including system architecture and other materials listed under "Submittals" paragraph of this Section. The successful contractor shall be responsible for all systems engineering.

## 2.03 QUALITY ASSURANCE

- A. Quality assurance for automatic control systems includes a multi-step program consisting of a pre-qualification procedure for manufacturer and installation specialist; a system engineering, products and shop drawing phase; installation; testing and adjusting; reporting; commissioning testing and verifications; operating instruction and training; and the submission of maintenance and operating manuals.
- B. CMMS Contractor

- The Central Control and Monitoring System (CMMS) herein specified shall be fully integrated and installed as a complete package by the Central Control and Monitoring System contractor. The System shall include all wiring, piping, installation supervision, calibration, adjustments, and checkout necessary for a complete and fully operational system.
- 2. The CMMS Contractor shall be a factory owned branch office that is regularly engaged in the engineering, programming, installation and service of CMMSs of similar size and complexity. Bids by wholesalers, mechanical contractors, franchised dealers, applied partners or any other firm whose principal business is not that of manufacturing and installing automatic temperature control systems shall not be acceptable.
- 3. The CMMS Contractor shall have a minimum of ten years experience with the complete, turnkey installation of CMMSs of similar size and technical complexity.
- 4. The CMMS shall be complete in all respects and shall be provided, installed and commissioned by the CMMS equipment manufacturer. Equipment manufacturer shall be responsible for and warrant the proper installation and operation of the CMMS and control system equipment.
- 5. The following CMMS contractors are approved to provide and install the CMMS for this project subject to their ability to meet all requirements of this specification:
- 6. Johnson Controls
- 7. Bid approval does not imply nor suggest compliance of specification requirements.

## C. CMMS Products Manufacturer:

- The CMMS architecture shall consist of the products of a manufacturer regularly engaged in the production of CMMSs, and shall be the manufacturer's latest standard of design. Controllers and DDC (Direct Digital Control) system components shall be current production products.
- All other equipment shall be the products of the CMMS manufacturers or of an approved manufacturer regularly engaged in production of specialized CMMS materials or equipment.
- 3. Following is a list of acceptable CMMS products manufacturers:
- 4. Johnson Controls
- 5. Bid approval does not imply nor suggest compliance of specification requirements.

# 2.04 WORK INCLUDED AND INTERFACE REQUIREMENTS

- A. Installation of Central Control and Monitoring System (CMMS)
  - The CMMS contractor shall provide all necessary hardware and software to integrate the new control system with the existing USC SOM campus CMMS. Integration means the ability to monitor, override, change setpoints, and provide real-time bi-directional dynamic data exchange between the new control system and the existing CMMS hardware and software.
  - 2. The CMMS contractor shall upgrade existing Metasys software to latest version.
  - 3. The existing USC SOM campus CMMS is a Johnson Controls Metasys system. The CMMS is comprised of multiple supervisory controllers, monitoring and communicating with various building control systems over the USC SOM campus Ethernet LAN system. The new building control system will be connected to, and communicate with, the existing campus CMMS over the USC SOM campus Ethernet LAN
  - 4. All new control points, monitoring points and software points shall be added to the existing USC SOM CMMS database and shall be available for monitoring and adjustment at any computer, with current copy of Microsoft Internet Explorer software (Release 6.0 or later), that is connected to the USC SOM LAN.
  - 5. All new building software and databases shall be archived on the hard drive at the USC SOM CMMS server. In the event that any building controller should lose its program that

- controller's archived software program shall be downloaded across the CMMS network from the CMMS server to the respective building controller.
- 6. Integrity of the existing CMMS shall be maintained during installation.
- 7. The new building control system shall be compatible in every respect with existing Metasys CMMS hardware and software. All new controllers shall be compatible with Metasys database and Metasys software development tools.

## 2.05 SUBMITTALS

- A. Shop Drawings, Product Data, and Samples
  - 1. Submittals shall be in defined packages. Each package shall be complete and shall only reference itself and previously submitted packages. The packages shall be as approved by the Architect and Engineer for Contract compliance.
  - Prepare an index of all submittals and shop drawings for the installation. Index shall include a shop drawing identification number, Contract Documents reference and item description.
  - 3. The CCMS Contractor shall correct any errors or omissions noted in the first review.
  - 4. At a minimum, submit the following:
    - a. CCMS network architecture diagrams including all nodes and interconnections.
    - b. Systems schematics, sequences and flow diagrams.
    - c. Points schedule for each point in the CCMS, including: Point Type, Object Name, Expanded ID, Display Units, Controller type, and Address.
    - d. Samples of Graphic Display screen types and associated menus.
    - e. Detailed Bill of Material list for each system or application, identifying quantities, part numbers, descriptions, and optional features.
    - f. Control Damper Schedule including a separate line for each damper provided under this section and a column for each of the damper attributes, including: Code Number, Fail Position, Damper Type, Damper Operator, Duct Size, Damper Size, Mounting, and Actuator Type.
    - g. Control Valve Schedules including a separate line for each valve provided under this section and a column for each of the valve attributes: Code Number, Configuration, Fail Position, Pipe Size, Valve Size, Body Configuration, Close off Pressure, Capacity, Valve CV, Design Pressure, and Actuator Type.
    - h. Details of all CCMS interfaces and connections to the work of other trades.
- B. Product data sheets or marked catalog pages including part number, photo and description for all products including software.

## 2.06 RECORD DOCUMENTATION

- A. Operation and Maintenance Manuals
  - Three (3) copies of the Operation and Maintenance Manuals shall be provided to the Owner's Representative upon completion of the project. The entire Operation and Maintenance Manual shall be furnished on Compact Disc media, and include the following for the CCMS provided:
    - a. Table of contents.
    - b. As-built system record drawings. Computer Aided Drawings (CAD) record drawings shall represent the as-built condition of the system and incorporate all information supplied with the approved submittal.
    - c. Manufacturers product data sheets or catalog pages for all products including software.
    - d. System Operator's manuals.
    - e. Archive copy of all site-specific databases and sequences.
    - f. CCMS network diagrams.
    - g. Interfaces to all third-party products and work by other trades.

2. The Operation and Maintenance Manual CD shall be self-contained, and include all necessary software required to access the product data sheets. A logically organized table of contents shall provide dynamic links to view and print all product data sheets. Viewer software shall provide the ability to display, zoom, and search all documents.

## 2.07 WARRANTY

- A. Standard Material and Labor Warranty:
  - 1. Provide a one-year labor and material warranty on the CCMS.
  - 2. If within twelve (12) months from the date of acceptance of product, upon written notice from the owner, it is found to be defective in operation, workmanship or materials, it shall be replaced, repaired or adjusted at the option of the CCMS Contractor at the cost of the CCMS Contractor.
  - 3. Maintain an adequate supply of materials within 100 miles of the Project site such that replacement of key parts and labor support, including programming. Warranty work shall be done during CCMS Contractor's normal business hours.

## **PART 2 PRODUCTS**

## 3.01 LARGE GENERAL DESCRIPTION

- A. The Building Management System (CCMS) shall use an open architecture. The system shall be designed for use on the Internet, or intranets using off the shelf, industry standard technology compatible with other owner provided networks.
- B. The Building Management System shall consist of the following:
  - 1. Standalone Network Automation Engine(s)
  - 2. Field Equipment Controller(s)
  - 3. Input/Output Module(s)
  - 4. Local Display Device(s)
  - Distributed User Interface(s)
  - 6. Network processing, data storage and communications equipment
  - 7. Other components required for a complete and working CCMS
- C. The system shall be modular in nature, and shall permit expansion of both capacity and functionality through the addition of sensors, actuators, controllers and operator devices, while re-using existing controls equipment.
- D. System architectural design shall eliminate dependence upon any single device for alarm reporting and control execution. The failure of any single component or network connection shall not interrupt the execution of control strategies at other operational devices.

## 3.02 CCMS ARCHITECTURE

- A. Automation Network
  - 1. The CCMS shall network multiple user interface clients, automation engines, system controllers and application-specific controllers. Provide application and data server(s) as required for systems operation.
  - 2. The automation network shall be capable of operating at a communication speed of 100 Mbps, with full peer-to-peer network communication.
  - 3. Network Automation Engines (NAE) shall reside on the automation network.
  - 4. The automation network will be compatible with other campus-wide networks. Where indicated, the automation network shall be connected to the campus network and share resources with it by way of standard networking devices and practices.

## B. Control Network

1. Network Automation Engines shall provide supervisory control over the control network.

- Control networks shall provide either "Peer-to-Peer," Master-Slave, or Supervised Token
  Passing communications, and shall operate at a minimum communication speed of 9600
  baud.
- 3. DDC Controllers shall reside on the control network.

## C. Distributed Web Based User Interface

1. All features and functions of the dedicated user interface previously defined in this document shall be available on any computer connected directly or via a wide area or virtual private network (WAN/VPN) to the automation network and conforming to the following specifications.

#### Alarms

- Alarms shall be routed directly from Network Automation Engines to PCs and servers.
   It shall be possible for specific alarms from specific points to be routed to specific PCs and servers. The alarm management portion of the user interface shall, at the minimum, provide the following functions:
  - 1) Log date and time of alarm occurrence.
  - Generate a "Pop-Up" window, with audible alarm, informing a user that an alarm has been received.
  - Allow a user, with the appropriate security level, to acknowledge, temporarily silence, or discard an alarm.
  - 4) Provide an audit trail on hard drive for alarms by recording user acknowledgment, deletion, or disabling of an alarm. The audit trail shall include the name of the user, the alarm, the action taken on the alarm, and a time/date stamp.
  - 5) Provide the capability to direct alarms to an e-mail address or alphanumeric pager. This must be provided in addition to the pop up window described above. Systems that use e-mail and pagers as the exclusive means of annunciating alarms are not acceptable.
  - 6) Any attribute of any object in the system may be designated to report an alarm.
  - 7) The FMS shall annunciate diagnostic alarms indicating system failures and non-normal operating conditions

# 3. Reports and Summaries

- a. Reports and Summaries shall be generated and directed to the user interface displays, with subsequent assignment to printers, or disk. As a minimum, the system shall provide the following reports:
  - 1) All points in the CCMS
  - 2) All points in each CCMS application
  - 3) All points in a specific controller
  - 4) All points in a user-defined group of points
  - 5) All points currently in alarm
  - 6) All points locked out
  - 7) All CCMS schedules
  - 8) All user defined and adjustable variables, schedules, interlocks and the like.
  - 9) Summaries and Reports shall be accessible via standard UI functions and not dependent upon custom programming or user defined HTML pages.
  - 10) Selection of a single menu item, tool bar item, or tool bar button shall print any displayed report or summary on the system printer for use as a building management and diagnostics tool.
  - 11) The system shall allow for the creation of custom reports and queries via a standard web services XML interface and commercial off-the-shelf software such as Microsoft Access, Microsoft Excel, or Crystal Reports.
- 4. Schedules

- a. A graphical display for time-of-day scheduling and override scheduling of building operations shall be provided. At a minimum, the following functions shall be provided:
  - 1) Weekly schedules
  - 2) Exception Schedules
  - 3) Monthly calendars.
  - Weekly schedules shall be provided for each group of equipment with a specific time use schedule.
  - 5) It shall be possible to define one or more exception schedules for each schedule including references to calendars

#### 5. Password

- a. Multiple-level password access protection shall be provided to allow the user/manager to user interface control, display, and database manipulation capabilities deemed appropriate for each user, based on an assigned password.
- A minimum of five levels of access shall be supported individually or in any combination as follows:
  - 1) Level 1 = View Data
  - 2) Level 2 = Command
  - 3) Level 3 = Operator Overrides
  - 4) Level 4 = Database Modification
  - 5) Level 5 = Database Configuration
  - 6) Level 6 = All privileges, including Password Add/Modify
  - 7) Operators shall be able to perform only those commands available for their respective passwords. Display of menu selections shall be limited to only those items defined for the access level of the password used to log-on.

#### 6. Dynamic Color Graphics

- a. The graphics application program shall be supplied as an integral part of the User Interface. Browser or Workstation applications that rely only upon HTML pages shall not be acceptable.
- b. The graphics applications shall include a create/edit function and a runtime function. The system architecture shall support an unlimited number of graphics documents (graphic definition files) to be generated and executed.
  - The graphics shall be able to display and provide animation based on real-time data that is acquired, derived, or entered.
- 7. Historical trending and data collection
  - a. Each Automation Engine shall store trend and point history data for all analog and digital inputs and outputs, as follows:
    - Any point, physical or calculated, may be designated for trending. Three methods of collection shall be allowed:
      - (a) Defined time interval
      - (b) Upon a change of value
        - (1) Each Automation Engine shall have the capability to store multiple samples for each physical point and software variable based upon available memory, including an individual sample time/date stamp. Points may be assigned to multiple history trends with different collection parameters.
    - 2) The system shall provide a configurable data storage subsystem for the collection of historical data. Data can be stored in either Microsoft Access or SQL database format.
- 8. Trend data viewing and analysis
  - a. Provide a trend viewing utility that shall have access to all database points.

- b. It shall be possible to retrieve any historical database point for use in displays and reports by specifying the point name and associated trend name.
- c. The trend viewing utility shall have the capability to define trend study displays to include multiple trends
- d. Displays shall be able to be single or stacked graphs with on-line selectable display characteristics, such as ranging, color, and plot style.
- e. Display magnitude and units shall both be selectable by the operator at any time without reconfiguring the processing or collection of data. This is a zoom capability.
- f. Display magnitude shall automatically be scaled to show full graphic resolution of the data being displayed.
- g. Trend studies shall be capable of calculating and displaying calculated variables including highest value, lowest value and time based accumulation.

# 3.03 NETWORK AUTOMATION ENGINES (NAE)

- A. Network Automation Engine (NAE)
  - The Network Automation Engine (NAE) shall be a fully user-programmable, supervisory controller. The NAE shall monitor the network of distributed application-specific controllers, provide global strategy and direction, and communicate on a peer-to-peer basis with other Network Automation Engines.
  - 2. Automation network The NAE shall reside on the automation network and shall support a subnet of system controllers.
  - 3. Processor The NAE shall be microprocessor-based with a minimum word size of 32 bits. The NAE shall be a multi-tasking, multi-user, and real-time digital control processor. Standard operating systems shall be employed. NAE size and capability shall be sufficient to fully meet the requirements of this Specification.
  - 4. Memory Each NAE shall have sufficient memory to support its own operating system, databases, and control programs, and to provide supervisory control for all control level devices
  - 5. Diagnostics The NAE shall continuously perform self-diagnostics, communication diagnosis, and diagnosis of all panel components. The Network Automation Engine shall provide both local and remote annunciation of any detected component failures, low battery conditions, or repeated failures to establish communication.
  - 6. Power Failure In the event of the loss of normal power, The NAE shall continue to operate for a user adjustable period of up to 10 minutes after which there shall be an orderly shutdown of all programs to prevent the loss of database or operating system software.
    - a. During a loss of normal power, the control sequences shall go to the normal system shutdown conditions. All critical configuration data shall be saved into Flash memory.
    - b. Upon restoration of normal power and after a minimum off-time delay, the controller shall automatically resume full operation without manual intervention through a normal soft-start sequence.

# 3.04 DDC SYSTEM CONTROLLERS

- A. Field Equipment Controller (FEC)
  - 1. The Field Equipment Controller (FEC) shall be a fully user-programmable, digital controller that communicates via BACnet MS/TP protocol.
  - Controllers shall be factory programmed with a continuous adaptive tuning algorithm that senses changes in the physical environment and continually adjusts loop tuning parameters appropriately. Controllers that require manual tuning of loops or perform automatic tuning on command only shall not be acceptable.
  - 3. The FEC shall be assembled in a plenum-rated housing with flammability rated to UL94-5VB.

- 4. The FEC shall include a removable base to allow pre-wiring without the controller.
- 5. The FEC shall accommodate the direct wiring of analog and binary I/O field points.
- 6. The FEC shall support the following types of inputs and outputs:
  - a. Universal Inputs shall be configured to monitor any of the following:
    - 1) Analog Input, Voltage Mode
    - 2) Analog Input, Current Mode
    - 3) Analog Input, Resistive Mode
    - 4) Binary Input, Dry Contact Maintained Mode
    - 5) Binary Input, Pulse Counter Mode
    - 6) Binary Inputs shall be configured to monitor either of the following:
      - (a) Dry Contact Maintained Mode
      - (b) Pulse Counter Mode
    - 7) Analog Outputs shall be configured to output either of the following
      - (a) Analog Output, Voltage Mode
      - (b) Analog Output, current Mode
    - 8) Binary Outputs shall output the following:
      - (a) 24 VAC Triac
    - 9) Configurable Outputs shall be capable of the following:
      - (a) Analog Output, Voltage Mode
      - (b) Binary Output Mode
- 7. The FEC shall have the ability to reside on a Field Controller Bus (FC Bus).
  - a. The FC Bus shall be a Master-Slave/Token-Passing (MS/TP) Bus supporting BACnet Standard protocol SSPC-135, Clause 9.
  - b. The FC Bus shall support communications between the FECs and the NAE.
  - c. The FC Bus shall support a minimum of 100 IOMs and FEC in any combination.
  - d. The FC Bus shall operate at a maximum distance of 15,000 Ft. between the FEC and the furthest connected device.

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- 8. The FEC shall have the ability to monitor and control a network of sensors and actuators over a Sensor-Actuator Bus (SA Bus).
  - a. The SA Bus shall be a Master-Slave/Token-Passing (MS/TP) Bus supporting BACnet Standard protocol SSPC-135, Clause 9.
  - b. The SA Bus shall support a minimum of 10 devices per trunk.
  - c. The SA Bus shall operate at a maximum distance of 1,200 Ft. between the FEC and the furthest connected device.
- 9. The FEC shall support, but not be limited to, the following:
  - a. Hot water, chilled water/central plant applications
  - b. Built-up air handling units for special applications
  - c. Terminal units
  - d. Special programs as required for systems control

#### 3.05 FIELD DEVICES

- A. Input/Output Module (IOM)
  - 1. The Input/Output Module (IOM) provides additional inputs and outputs for use in the FEC.
  - 2. The IOM shall communicate with the FEC over either the FC Bus or the SA Bus using BACnet Standard protocol SSPC-135, Clause 9.
- B. Networked Thermostat (TEC)
  - 1. The Networked Thermostats shall be capable of controlling the following:
    - a. A two pipe fan coil with a single speed fan.

- b. The Networked Thermostat shall support remote read/write and parameter adjustment from the web based User Interfaceable through a Network Automation Engine.
- The Networked Thermostat shall include an intuitive User Interface providing plain text messages.
  - a. Two line, 8 character backlit display
  - b. LED indicators for Fan, Heat, and Cool status
  - c. Five (5) User Interface Keys
    - 1) Mode
    - 2) Fan
    - 3) Override
    - 4) Degrees C/F
    - 5) Up/Down
- 3. The Networked Thermostats shall provide the flexibility to support the following inputs:
  - a. Integral Indoor Air Temperature Sensor
  - b. Duct Mount Air Temperature Sensor
  - c. Remote Indoor Air Temperature Sensor with Occupancy Override and LED Indicator.
  - d. Two configurable binary inputs
- 4. The Networked Thermostats shall provide the flexibility to support the following outputs:
  - a. Three Speed Fan Control
  - b. On/Off Control
  - c. Floating Control
  - d. Proportional (0 to 10V) Control
- C. VAV Modular Assembly (VMA)
  - 1. The VAV Modular Assembly shall provide both standalone and networked direct digital control of pressure-independent, variable air volume terminal units. It shall address both single and dual duct applications.
  - 2. The VAV Modular Assembly shall communicate over the FC Bus using BACnet Standard protocol SSPC-135, Clause 9.
  - 3. The VAV Modular Assembly shall have internal electrical isolation for AC power, DC inputs, and MS/TP communications. An externally mounted isolation transformer shall not be acceptable.
  - 4. The VAV Modular Assembly shall be a configurable digital controller with integral differential pressure transducer and damper actuator. All components shall be connected and mounted as a single assembly that can be removed as one piece.
  - 5. The VAV Modular Assembly shall be assembled in a plenum-rated plastic housing with flammability rated to UL94-5VB.
  - 6. The integral damper actuator shall be a fast response stepper motor capable of stroking 90 degrees in 30 seconds for quick damper positioning to speed commissioning and troubleshooting tasks.
  - 7. The controller shall determine airflow by dynamic pressure measurement using an integral dead-ended differential pressure transducer. The transducer shall be maintenance-free and shall not require air filters.
  - 8. Each controller shall have the ability to automatically calibrate the flow sensor to eliminate pressure transducer offset error due to ambient temperature / humidity effects.
  - 9. The controller shall utilize a proportional plus integration (PI) algorithm for the space temperature control loops.
  - 10. Each controller shall continuously, adaptively tune the control algorithms to improve control and controller reliability through reduced actuator duty cycle. In addition, this tuning reduces commissioning costs, and eliminates the maintenance costs of manually re-tuning loops to compensate for seasonal or other load changes.

- 11. The controller shall provide the ability to download and upload VMA configuration files, both locally and via the communications network. Controllers shall be able to be loaded individually or as a group using a zone schedule generated spreadsheet of controller parameters.
- 12. Control setpoint changes initiated over the network shall be written to VMA non-volatile memory to prevent loss of setpoint changes and to provide consistent operation in the event of communication failure.
- 13. The controller firmware shall be flash-upgradeable remotely via the communications bus to minimize costs of feature enhancements.
- 14. The controller shall provide fail-soft operation if the airflow signal becomes unreliable, by automatically reverting to a pressure-dependent control mode.
- 15. The controller shall interface with balancer tools that allow automatic recalculation of box flow pickup gain ("K" factor), and the ability to directly command the airflow control loop to the box minimum and maximum airflow setpoints.
- 16. Controller performance shall be self-documenting via on-board diagnostics. These diagnostics shall consist of control loop performance measurements executing at each control loop's sample interval, which may be used to continuously monitor and document system performance. The VMA shall calculate exponentially weighted moving averages (EWMA) for each of the following. These metrics shall be available to the end user for efficient management of the VAV terminals.
  - a. Absolute temperature loop error.
  - b. Signed temperature loop error.
  - c. Absolute airflow loop error.
  - d. Signed airflow loop error.
  - e. Average damper actuator duty cycle.
- 17. The controller shall detect system error conditions to assist in managing the VAV zones. The error conditions shall consist of:
  - a. Unreliable space temperature sensor.
  - b. Unreliable differential pressure sensor.
  - c. Starved box.
  - d. Actuator stall
  - e. Insufficient cooling.
  - f. Insufficient heating.
    - The controller shall provide a flow test function to view damper position vs. flow in a graphical format. The information would alert the user to check damper position. The VMA would also provide a method to calculate actuator duty cycle as an indicator of damper actuator runtime.
- 18. The controller shall provide a compliant interface for ASHRAE Standard 62-1989 (indoor air quality), and shall be capable of resetting the box minimum airflow Based on the percent of outdoor air in the primary air stream.
- 19. The controller shall comply with ASHRAE Standard 90.1 (energy efficiency) by preventing simultaneous heating and cooling, and where the control strategy requires reset of airflow while in reheat, by modulating the box reheat device fully open prior to increasing the airflow in the heating sequence.
- 20. Inputs:
  - a. Analog inputs with user defined ranges shall monitor the following analog signals, without the addition of equipment outside the terminal controller cabinet:
    - 1) 0-10 VDC Sensors
    - 2) 1000ohm RTDs
    - 3) NTC Thermistors

- 4) Binary inputs shall monitor dry contact closures. Input shall provide filtering to eliminate false signals resulting from input "bouncing."
- 5) For noise immunity, the inputs shall be internally isolated from power, communications, and output circuits.
- 6) Provide side loop application for humidity control.

# 21. Outputs

- a. Analog outputs shall provide the following control outputs:
  - 1) 0-10 VDC
  - 2) Binary outputs shall provide a SPST Triac output rated for 500mA at 24 VAC.
  - 3) For noise immunity, the outputs shall be internally isolated from power, communications, and other output circuits.

## 22. Application Configuration

a. The VAV Modular Assembly shall be configured with a software tool that provides a simple Question/Answer format for developing applications and downloading.

# 23. Sensor Support

- a. The VAV Modular Assembly shall communicate over the Sensor-Actuator Bus (SA Bus) with a Network Sensor.
- b. The VMA shall support an LCD display room sensor.
- The VMA shall also support standard room sensors as defined by analog input requirements.
- d. The VMA shall support humidity sensors defined by the Al side loop.

#### D. Network Sensors (NS)

- 1. The Network Sensors (NS) shall have the ability to monitor the following variables as required by the systems sequence of operations:
  - a. Zone Temperature
  - b. Zone humidity
  - c. Zone setpoint
- 2. The NS shall transmit the zone information back to the controller on the Sensor-Actuator Bus (SA Bus) using BACnet Standard protocol SSPC-135, Clause 9.
- 3. The Network Sensors shall include the following items:
  - a. A backlit Liquid Crystal Display (LCD) to indicate the Temperature, Humidity and Setpoint.
  - b. An LED to indicate the status of the Override feature.
  - c. A button to toggle the temperature display between Fahrenheit and Celsius.
  - d. A button to initiate a timed override command
  - . The NS shall be available with either screw terminals or phone jack.
- 5. The NS shall be available in either surface mount or wall mount styles.

## 3.06 INPUT DEVICES

# A. General Requirements

1. Installation, testing, and calibration of all sensors, transmitters, and other input devices shall be provided to meet the system requirements.

## B. Temperature Sensors

- 1. General Requirements:
  - a. Sensors and transmitters shall be provided, as outlined in the input/output summary and sequence of operations.
  - b. The temperature sensor shall be of the resistance type, and shall be either two-wire 1000 ohm nickel RTD, or two-wire 1000 ohm platinum RTD.
  - c. The following point types (and the accuracy of each) are required, and their associated accuracy values include errors associated with the sensor, lead wire, and A to D conversion:

# 2. Room Temperature Sensors

- a. Room sensors shall be constructed for either surface or wall box mounting.
- b. Room sensors shall have the following options when specified:
  - 1) Setpoint reset slide switch providing a +3 degree (adjustable) range.
  - 2) Individual heating/cooling setpoint slide switches.
  - 3) A momentary override request push button for activation of after-hours operation.

#### 3. Thermo wells

- a. When thermo wells are required, the sensor and well shall be supplied as a complete assembly, including wellhead and Greenfield fitting.
- b. Thermo wells shall be pressure rated and constructed in accordance with the system working pressure.
- c. Thermo wells and sensors shall be mounted in a threadolet or 1/2" NFT saddle and allow easy access to the sensor for repair or replacement.
- d. Thermo wells shall be constructed of 316 stainless steel.

## 4. Outside Air Sensors

- a. Outside air sensors shall be designed to withstand the environmental conditions to which they will be exposed. They shall also be provided with a solar shield.
- b. Sensors exposed to wind velocity pressures shall be shielded by a perforated plate that surrounds the sensor element.
- c. Temperature transmitters shall be of NEMA 3R construction and rated for ambient temperatures.

#### 5. Duct Mount Sensors

- a. Duct mount sensors shall mount in an electrical box through a hole in the duct, and be positioned so as to be easily accessible for repair or replacement.
- b. Duct sensors shall be insertion type and constructed as a complete assembly, including lock nut and mounting plate.
- c. For outdoor air duct applications, a weatherproof mounting box with weatherproof cover and gasket shall be used.

## 6. Averaging Sensors

- a. For ductwork greater in any dimension that 48 inches and/or where air temperature stratification exists, an averaging sensor with multiple sensing points shall be used.
- b. For plenum applications, such as mixed air temperature measurements, a string of sensors mounted across the plenum shall be used to account for stratification and/or air turbulence. The averaging string shall have a minimum of 4 sensing points per 12-foot long segment.
- Capillary supports at the sides of the duct shall be provided to support the sensing string.
- 7. Acceptable Manufacturers: Johnson Controls, Setra.

## C. Humidity Sensors

- 1. The sensor shall be a solid-state type, relative humidity sensor of the Bulk Polymer Design. The sensor element shall resist service contamination.
- 2. The humidity transmitter shall be equipped with non-interactive span and zero adjustments, a 2-wire isolated loop powered, 4-20 mA, 0-100% linear proportional output.
- 3. The humidity transmitter shall meet the following overall accuracy, including lead loss and Analog to Digital conversion. 3% between 20% and 80% RH @ 77 Deg F unless specified elsewhere.
- 4. Outside air relative humidity sensors shall be installed with a rain proof, perforated cover. The transmitter shall be installed in a NEMA 3R enclosure with sealtite fittings and stainless steel bushings.

- 5. A single point humidity calibrator shall be provided, if required, for field calibration. Transmitters shall be shipped factory pre-calibrated.
- 6. Duct type sensing probes shall be constructed of 304 stainless steel, and shall be equipped with a neoprene grommet, bushings, and a mounting bracket.
- 7. Acceptable Manufacturers: Johnson Controls, Veris Industries, and Mamac.

## D. Differential Pressure Transmitters

- 1. General Air Transmitter Requirements:
  - Pressure transmitters shall be constructed to withstand 100% pressure over-range without damage, and to hold calibrated accuracy when subject to a momentary 40% over-range input.
  - b. Pressure transmitters shall transmit a 0 to 5 VDC, 0 to 10 VDC, or 4 to 20 mA output signal.
  - c. Differential pressure transmitters used for flow measurement shall be sized to the flow sensing device, and shall be supplied with Tee fittings and shut-off valves in the high and low sensing pick-up lines to allow the balancing Contractor and Owner permanent, easy-to-use connection.
  - d. A minimum of a NEMA 1 housing shall be provided for the transmitter. Transmitters shall be located in accessible local control panels wherever possible.
- 2. Low Differential Air Pressure Applications (0" to 5" w.c.)
  - The differential pressure transmitter shall be of industrial quality and transmit a linear,
     4 to 20 mA output in response to variation of differential pressure or air pressure sensing points.
  - b. The differential pressure transmitter shall have non-interactive zero and span adjustments that are adjustable from the outside cover and meet the following performance specifications:
    - 1) (0.00 1.00" to 5.00") w.c. input differential pressure ranges. (Select range appropriate for system application.)
    - 2) 4-20 mA output.
    - 3) Maintain accuracy up to 20 to 1 ratio turndown.
    - 4) Reference Accuracy: +0.2% of full span.
    - 5) Acceptable Manufacturers: Johnson Controls and Setra.
- 3. Medium Differential Air Pressure Applications (5" to 21" w.c.)
  - a. The pressure transmitter shall be similar to the Low Air Pressure Transmitter, except that the performance specifications are not as severe. Differential pressure transmitters shall be provided that meet the following performance requirements:
    - 1) Zero & span: (c/o F.S./Deg. F): .04% including linearity, hysteresis and repeatability.
    - Accuracy: 1% F.S. (best straight line) Static Pressure Effect: 0.5% F.S. (to 100 PSIG.
    - 3) Thermal Effects: <+.033 F.S./Deg. F. over 40°F. to 100°F. (calibrated at 70°F.).
    - 4) Standalone pressure transmitters shall be mounted in a bypass valve assembly panel. The panel shall be constructed to NEMA 1 standards. The transmitter shall be installed in the panel with high and low connections piped and valved. Air bleed units, bypass valves, and compression fittings shall be provided.
    - 5) Acceptable manufacturers: Johnson Controls and Setra.

## E. Status and Safety Switches

- 1. General Requirements
  - a. Switches shall be provided to monitor equipment status, safety conditions, and generate alarms at the CCMS when a failure or abnormal condition occurs. Safety switches shall be provided with two sets of contacts and shall be interlock wired to shut down respective equipment.

## 2. Current Sensing Switches

- a. The current sensing switch shall be self-powered with solid-state circuitry and a dry contact output. It shall consist of a current transformer, a solid state current sensing circuit, adjustable trip point, solid state switch, SPDT relay, and an LED indicating the on or off status. A conductor of the load shall be passed through the window of the device. It shall accept over-current up to twice its trip point range.
- b. Current sensing switches shall be used for run status for fans, pumps, and other miscellaneous motor loads.
- c. Current sensing switches shall be calibrated to show a positive run status only when the motor is operating under load. A motor running with a broken belt or coupling shall indicate a negative run status.
- d. Acceptable manufacturers: Veris Industries
- Air Filter Status Switches
  - a. Differential pressure switches used to monitor air filter status shall be of the automatic reset type with SPDT contacts rated for 2 amps at 120VAC.
  - b. A complete installation kit shall be provided, including: static pressure tops, tubing, fittings, and air filters.
  - c. Provide appropriate scale range and differential adjustment for intended service.
  - d. Acceptable manufacturers: Johnson Controls, Cleveland Controls
- Air Flow Switches
  - Differential pressure flow switches shall be bellows actuated mercury switches or snap acting micro-switches with appropriate scale range and differential adjustment for intended service.
  - b. Acceptable manufacturers: Johnson Controls, Cleveland Controls
- 5. Air Pressure Safety Switches
  - a. Air pressure safety switches shall be of the manual reset type with SPDT contacts rated for 2 amps at 120VAC.
  - b. Pressure range shall be adjustable with appropriate scale range and differential adjustment for intended service.
  - c. Acceptable manufacturers: Johnson Controls, Cleveland Controls
- 6. Low Temperature Limit Switches
  - a. The low temperature limit switch shall be of the manual reset type with Double Pole/Single Throw snap acting contacts rated for 16 amps at 120VAC.
  - b. The sensing element shall be a minimum of 15 feet in length and shall react to the coldest 18-inch section. Element shall be mounted horizontally across duct in accordance with manufacturers recommended installation procedures.
  - c. For large duct areas where the sensing element does not provide full coverage of the air stream, additional switches shall be provided as required to provide full protection of the air stream.
  - d. The low temperature limit switch shall be equal to Johnson Controls A70.

#### 3.07 OUTPUT DEVICES

#### A. Actuators

- 1. General Requirements
  - a. Damper and valve actuators shall be electronic and/or pneumatic, as specified in the System Description section.
- 2. Electronic Damper Actuators
  - a. Electronic damper actuators shall be direct shaft mount.
  - b. Modulating and two-position actuators shall be provided as required by the sequence of operations. Damper sections shall be sized Based on actuator manufacturer's recommendations for face velocity, differential pressure and damper type. The actuator mounting arrangement and spring return feature shall permit normally open

- or normally closed positions of the dampers, as required. All actuators (except terminal units) shall be furnished with mechanical spring return unless otherwise specified in the sequences of operations. All actuators shall have external adjustable stops to limit the travel in either direction, and a gear release to allow manual positioning.
- c. Modulating actuators shall accept 24 VAC or VDC power supply, consume no more than 15 VA, and be UL listed. The control signal shall be 2-10 VDC or 4-20 mA, and the actuator shall provide a clamp position feedback signal of 2-10 VDC. The feedback signal shall be independent of the input signal and may be used to parallel other actuators and provide true position indication. The feedback signal of one damper actuator for each separately controlled damper shall be wired back to a terminal strip in the control panel for trouble-shooting purposes.
- d. Two-position or open/closed actuators shall accept 24 or 120 VAC power supply and be UL listed. Isolation, smoke, exhaust fan, and other dampers, as specified in the sequence of operations, shall be furnished with adjustable end switches to indicate open/closed position or be hard wired to start/stop associated fan. Two-position actuators, as specified in sequences of operations as "quick acting," shall move full stroke within 20 seconds. All smoke damper actuators shall be quick acting.
- e. Acceptable manufacturers: Johnson Controls, Mamac.

#### 3. Electronic Valve Actuators

- a. Electronic valve actuators shall be manufactured by the valve manufacturer.
- b. Each actuator shall have current limiting circuitry incorporated in its design to prevent damage to the actuator.
- c. Modulating and two-position actuators shall be provided as required by the sequence of operations. Actuators shall provide the minimum torque required for proper valve close-off against the system pressure for the required application. The valve actuator shall be sized Based on valve manufacturer's recommendations for flow and pressure differential. All actuators shall fail in the last position unless specified with mechanical spring return in the sequence of operations. The spring return feature shall permit normally open or normally closed positions of the valves, as required. All direct shaft mount rotational actuators shall have external adjustable stops to limit the travel in either direction.
- d. Modulating Actuators shall accept 24 VAC or VDC and 120 VAC power supply and be UL listed. The control signal shall be 2-10 VDC or 4-20 mA and the actuator shall provide a clamp position feedback signal of 2-10 VDC. The feedback signal shall be independent of the input signal, and may be used to parallel other actuators and provide true position indication. The feedback signal of each valve actuator (except terminal valves) shall be wired back to a terminal strip in the control panel for trouble-shooting purposes.
- e. Two-position or open/closed actuators shall accept 24 or 120 VAC power supply and be UL listed. Butterfly isolation and other valves, as specified in the sequence of operations, shall be furnished with adjustable end switches to indicate open/closed position or be hard wired to start/stop the associated pump or chiller.
- f. Acceptable manufacturers: Johnson Controls

## B. Control Relays

- Control Pilot Relays
  - a. Control pilot relays shall be of a modular plug-in design with retaining springs or clips.
  - b. Mounting Bases shall be snap-mount.
  - c. DPDT, 3PDT, or 4PDT relays shall be provided, as appropriate for application.
  - d. Contacts shall be rated for 10 amps at 120VAC.
  - e. Relays shall have an integral indicator light and check button.

- f. Acceptable manufacturers: Johnson Controls, Lectro
- C. Electronic Signal Isolation Transducers
  - 1. A signal isolation transducer shall be provided whenever an analog output signal from the CCMS is to be connected to an external control system as an input (such as a chiller control panel), or is to receive as an input signal from a remote system.
  - 2. The signal isolation transducer shall provide ground plane isolation between systems.
  - 3. Signals shall provide optical isolation between systems.
  - 4. Acceptable manufacturers: Advanced Control Technologies
- D. External Manual Override Stations
  - 1. External manual override stations shall provide the following:
    - a. An integral HAND/OFF/AUTO switch shall override the controlled device pilot relay.
    - b. A status input to the Facility Management System shall indicate whenever the switch is not in the automatic position.
    - c. A Status LED shall illuminate whenever the output is ON.
    - d. An Override LED shall illuminate whenever the HOA switch is in either the HAND or OFF position.
    - e. Contacts shall be rated for a minimum of 1 amp at 24 VAC.
- E. Electronic/Pneumatic Transducers
  - 1. Electronic to Pneumatic transducers shall provide:
    - a. Output: 3-15 PSIG.
    - b. Input: 4-20 mA or 0-10 VDC.
    - c. Manual output adjustment.
    - d. Pressure gauge.
    - e. External replaceable supply air filter.
    - f. Acceptable manufacturers: Johnson Controls, Mamac

#### 3.08 MISCELLANEOUS DEVICES

- A. Local Control Panels
  - 1. All control panels shall be factory constructed, incorporating the CCMS manufacturer's standard designs and layouts. All control panels shall be UL inspected and listed as an assembly and carry a UL 508 label listing compliance. Control panels shall be fully enclosed, with perforated sub-panel, hinged door, and slotted flush latch.
  - 2. In general, the control panels shall consist of the DDC controller(s), display module as specified and indicated on the plans, and I/O devices-such as relays, transducers, and so forth-that are not required to be located external to the control panel due to function. Where specified the display module shall be flush mounted in the panel face unless otherwise noted.
  - All I/O connections on the DDC controller shall be provide via removable or fixed screw terminals.
  - 4. Low and line voltage wiring shall be segregated. All provided terminal strips and wiring shall be UL listed, 300-volt service and provide adequate clearance for field wiring.
  - 5. All wiring shall be neatly installed in plastic trays or tie-wrapped.
  - 6. A convenience 120 VAC duplex receptacle shall be provided in each enclosure, fused on/off power switch, and required transformers.
- B. Power Supplies
  - 1. DC power supplies shall be sized for the connected device load. Total rated load shall not exceed 75% of the rated capacity of the power supply.
  - 2. Input: 120 VAC +10%, 60Hz.
  - 3. Output: 24 VDC.
  - 4. Line Regulation: +0.05% for 10% line change.

- 5. Load Regulation: +0.05% for 50% load change.
- 6. Ripple and Noise: 1 mV rms, 5 mV peak to peak.
- 7. An appropriately sized fuse and fuse block shall be provided and located next to the power supply.
- 8. A power disconnect switch shall be provided next to the power supply.

#### PART 3 EXECUTION

#### 4.01 CCMS SPECIFIC REQUIREMENTS

- A. Graphic Displays
  - 1. Provide a color graphic system flow diagram display for each system with all points as indicated on the point list. All terminal unit graphic displays shall be from a standard design library.
  - 2. User shall access the various system schematics via a graphical penetration scheme and/or menu selection.
- B. Actuation / Control Type
  - 1. Primary Equipment
    - a. Controls shall be provided by equipment manufacturer as specified herein.
    - b. All damper and valve actuation shall be electric.
  - 2. Air Handling Equipment
    - a. All air handers shall be controlled with a HVAC-DDC Controller
    - b. All damper and valve actuation shall be electric.
  - 3. Terminal Equipment:
    - a. Terminal Units (VAV, UV, etc.) shall have electric damper and valve actuation.

#### 4.02 INSTALLATION PRACTICES

- A. CCMS Wiring
  - 1. All conduit, wiring, accessories and wiring connections required for the installation of the Building Management System, as herein specified, shall be provided by the CCMS Contractor unless specifically shown on the Electrical Drawings under Division 16 Electrical. All wiring shall comply with the requirements of applicable portions of Division 16 and all local and national electric codes, unless specified otherwise in this section.
  - 2. All CCMS wiring materials and installation methods shall comply with CCMS manufacturer recommendations.
  - 3. The sizing, type and provision of cable, conduit, cable trays, and raceways shall be the design responsibility of the CCMS Contractor. If complications arise, however, due to the incorrect selection of cable, cable trays, raceways and/or conduit by the CCMS Contractor, the Contractor shall be responsible for all costs incurred in replacing the selected components.
  - 4. Class 2 Wiring
    - a. All Class 2 (24VAC or less) wiring shall be installed in conduit unless otherwise specified.
    - b. Conduit is not required for Class 2 wiring in concealed accessible locations. Class 2 wiring not installed in conduit shall be supported every 5' from the building structure utilizing metal hangers designed for this application. Wiring shall be installed parallel to the building structural lines. All wiring shall be installed in accordance with local code requirements.
  - 5. Class 2 signal wiring and 24VAC power can be run in the same conduit. Power wiring 120VAC and greater cannot share the same conduit with Class 2 signal wiring.
  - 6. Provide for complete grounding of all applicable signal and communications cables, panels and equipment so as to ensure system integrity of operation. Ground cabling and conduit at the panel terminations. Avoid grounding loops.

## B. CCMS Raceway

- 1. All wiring shall be installed in conduit or raceway except as noted elsewhere in this specification. Minimum control wiring conduit size 1/2".
- 2. Where it is not possible to conceal raceways in finished locations, surface raceway (Wiremold) may be used as approved by the Architect.
- 3. All conduits and raceways shall be installed level, plumb, at right angles to the building lines and shall follow the contours of the surface to which they are attached.
- 4. Flexible Metal Conduit shall be used for vibration isolation and shall be limited to 3 feet in length when terminating to vibrating equipment. Flexible Metal Conduit may be used within partition walls. Flexible Metal Conduit shall be UL listed.

#### C. Penetrations

- 1. Provide fire stopping for all penetrations used by dedicated CCMS conduits and raceways.
- 2. All openings in fire proofed or fire stopped components shall be closed by using approved fire resistive sealant.
- 3. All wiring passing through penetrations, including walls shall be in conduit or enclosed raceway.
- 4. Penetrations of floor slabs shall be by core drilling. All penetrations shall be plumb, true, and square.

# D. CCMS Identification Standards

- 1. Node Identification. All nodes shall be identified by a permanent label fastened to the enclosure. Labels shall be suitable for the node location.
  - Cable types specified in Item A shall be color coded for easy identification and troubleshooting.

#### E. CCMS Panel Installation

- The CCMS panels and cabinets shall be located as indicated at an elevation of not less than 2 feet from the bottom edge of the panel to the finished floor. Each cabinet shall be anchored per the manufacturer's recommendations.
- 2. The CCMS contractor shall be responsible for coordinating panel locations with other trades and electrical and mechanical contractors.

#### F. Input Devices

- 1. All Input devices shall be installed per the manufacturer recommendation
- Locate components of the CCMS in accessible local control panels wherever possible.

## G. HVAC Input Devices - Genera1

- 1. All Input devices shall be installed per the manufacturer recommendation
- 2. Locate components of the CCMS in accessible local control panels wherever possible.
- 3. The mechanical contractor shall install all in-line devices such as temperature wells, pressure taps, airflow stations, etc.
- 4. Input Flow Measuring Devices shall be installed in strict compliance with ASME guidelines affecting non-standard approach conditions.
- 5. Outside Air Sensors
  - Sensors shall be mounted on the North wall to minimize solar radiant heat impact or located in a continuous intake flow adequate to monitor outside air conditions accurately.
  - b. Sensors shall be installed with a rain proof, perforated cover.
- Duct Temperature Sensors:
  - a. Duct mount sensors shall mount in an electrical box through a hole in the duct and be positioned so as to be easily accessible for repair or replacement.
  - b. The sensors shall be insertion type and constructed as a complete assembly including lock nut and mounting plate.

- c. For ductwork greater in any dimension than 48 inches or where air temperature stratification exists such as a mixed air plenum, utilize an averaging sensor.
- d. The sensor shall be mounted to suitable supports using factory approved element holders.

# 7. Space Sensors:

- a. Shall be mounted per ADA requirements.
- b. Provide lockable tamper-proof covers in public areas and/or where indicated on the plans.
- 8. Low Temperature Limit Switches:
  - a. Install on the discharge side of the first water or steam coil in the air stream.
  - b. Mount element horizontally across duct in a serpentine pattern insuring each square foot of coil is protected by 1 foot of sensor.
  - c. For large duct areas where the sensing element does not provide full coverage of the air stream, provide additional switches as required to provide full protection of the air stream.
- 9. Air Differential Pressure Status Switches:
  - a. Install with static pressure tips, tubing, fittings, and air filter.

# H. HVAC Output Devices

- 1. All output devices shall be installed per the manufacturers recommendation. The mechanical contractor shall install all in-line devices such as control valves, dampers, airflow stations, pressure wells, etc.
- Actuators: All control actuators shall be sized capable of closing against the maximum system shut-off pressure. The actuator shall modulate in a smooth fashion through the entire stroke. When any pneumatic actuator is sequenced with another device, pilot positioners shall be installed to allow for proper sequencing.
- 3. Control Dampers: Shall be opposed blade for modulating control of airflow. Parallel blade dampers shall be installed for two position applications.
- 4. Control Valves: Shall be sized for proper flow control with equal percentage valve plugs. The maximum pressure drop for water applications shall be 5 PSI. The maximum pressure drop for steam applications shall be 7 PSI.
- 5. Electronic Signal Isolation Transducers: Whenever an analog output signal from the Building Management System is to be connected to an external control system as an input (such as a chiller control panel), or is to receive as an input a signal from a remote system, provide a signal isolation transducer. Signal isolation transducer shall provide ground plane isolation between systems. Signals shall provide optical isolation between systems

#### 4.03 TRAINING

- A. The CCMS contractor shall provide the following training services:
  - 1. One day of on-site orientation by a system technician who is fully knowledgeable of the specific installation details of the project. This orientation shall, at a minimum, consist of a review of the project as-built drawings, the CCMS software layout and naming conventions, and a walk through of the facility to identify panel and device locations.

## 4.04 SEQUENCE OF OPERATION

#### A. GENERAL

- Power Fail Restart:
  - a. In the event of a power failure the FMS computer will analyze the status of all controlled equipment and compare it with normal occupancy scheduling. The equipment will then be started or stopped as necessary to prevent all equipment from coming on at the same time.
- 2. FMS Monitoring:

a. Refer to the attached Input/Output schedule for a listing of all monitoring and override points and for additional software features.

# 3. Optimal Start:

- a. All scheduled HVAC equipment will be started based on an optimal start feature that will calculate the approximate time the unit will have to be started prior to scheduled start time in order for the space temperature to be at setpoint at schedules occupancy.
- Once space temperatures reach occupied setpoint O.A. dampers will be modulated open. Whenever the unit goes in the unoccupied mode the O.A. damper will be closed.
- 4. Night High Limit and Night Low Limit:
  - a. During unoccupied periods scheduled HVAC equipment will be energized whenever space temperature drops below a night low limit setpoint of 65 degrees(adjustable) or a night high limit of 85 degrees(adj).

## 5. Controllers:

 Each AHU, CH and RTU shall be provided with an individual standalone DDC controller for controlling temperature, humidity and pressure as indicated in sequence of operation.

#### B. EQUIPMENT

#### Air Handler

- a. Start/Stop:
  - The unit will be capable of being started and stopped based on a time of day schedule from the FMS.
  - 2) When the unit goes into the occupied mode and is to be started, the outdoor air damper will be driven to its minimum CFM position, as sensed by outdoor air CFM measuring device. The outdoor air damper will remain closed during night low limit and morning warmup. Outdoor air damper will not be allowed to be closed past minimum CFM position when the unit is in the occupied mode.

## b. Safeties:

- Duct smoke detector will shut the supply fan off whenever products of combustion are sensed. The smoke detector will be provided and wired back to fire alarm system by division 16 and interlocked with the fan starter under division 23.
- A temperature low limit switch will shutdown the fan whenever mixed air temperatures drop below 38 degrees.
- A static pressure high limit switch will shut down the air handler whenever static pressure in the discharge of the air handler exceeds 5" W.G.

## c. Temperature Control:

1) Discharge air temperature shall be controlled at 55 degrees F. (adjustable) by modulating the CHW valve as necessary to maintain setpoint.

## d. Pressure Control:

- 1) The supply variable speed drive shall be modulated to maintain supply duct static pressure setpoint.
- When the supply fan starts the VSD shall be in the "unloaded" position. VSD will load fan over an adjustable time period.

# e. Economizer Mode:

- Each DDC controller to perform an enthalpy calculation to determine when it is more energy efficient to use outside air for cooling.
- Based on these data and the enthalpy calculation, DDC controller will modulate outside air, return air and exhaust air dampers to achieve mixed air temperature setpoint.

- 3) When outside air (OA) enthalpy is greater than return air enthalpy, the OA damper will return to minimum position.
- 2. Airflow Control Valve
  - a. Each valve shall be controlled by a unit mounted DDC controller. On a call for cooling the air valve will be modulated as required to maintain room temperature setpoint. As space temperature drops below setpoint the air valve will be modulated to minimum position. On a continued drop in space temperature, the hot water control valve shall open.
- 3. 4RF-1:
  - a. Fan shall be controlled through the campus DDC control system.
  - b. The variable speed drive shall be modulated to maintain duct static pressure setpoint.

## **END OF SECTION**

23 0923 - 21 DIGITAL CONTROLS

# SECTION 23 2113 HYDRONIC PIPING

#### **PART 1 GENERAL**

#### 1.01 SECTION INCLUDES

- A. Hydronic system requirements.
- B. Heating water piping, above grade.
- C. Pipe and pipe fittings for:
  - Heating water piping system.
- D. Pipe hangers and supports.
- E. Unions, flanges, mechanical couplings, and dielectric connections.
- F. Valves:
  - 1. Gate valves.
  - 2. Globe or angle valves.
  - 3. Ball valves.
  - 4. Butterfly valves.
  - Check valves.

## 1.02 RELATED REQUIREMENTS

- A. Section 22 0553 Identification for Plumbing Piping and Equipment.
- B. Section 23 0548 Vibration and Seismic Controls for HVAC Piping and Equipment.
- C. Section 23 0553 Identification for HVAC Piping and Equipment.
- D. Section 23 0719 HVAC Piping Insulation.
- E. Section 23 2114 Hydronic Specialties.
- F. Section 23 2500 HVAC Water Treatment: Pipe cleaning.

## 1.03 REFERENCE STANDARDS

- A. ASME BPVC-IX Boiler and Pressure Vessel Code, Section IX Welding, Brazing, and Fusing Qualifications; The American Society of Mechanical Engineers; 2013.
- B. ASME B16.3 Malleable Iron Threaded Fittings: Classes 150 and 300; The American Society of Mechanical Engineers; 2011.
- C. ASME B16.18 Cast Copper Alloy Solder Joint Pressure Fittings; The American Society of Mechanical Engineers; 2012 (ANSI B16.18).
- D. ASME B16.22 Wrought Copper and Copper Alloy Solder Joint Pressure Fittings; 2013.
- E. ASME B31.9 Building Services Piping; 2011 (ANSI/ASME B31.9).
- F. ASME B16.22 Wrought Copper and Copper Alloy Solder Joint Pressure Fittings; The American Society of Mechanical Engineers; 2001 (R2005).
- G. ASME B31.9 Building Services Piping; The American Society of Mechanical Engineers; 2008 (ANSI/ASME B31.9).
- H. ASTM A53/A53M Standard Specification for Pipe, Steel, Black and Hot-Dipped, Zinc-Coated, Welded and Seamless; 2012.
- I. ASTM A234/A234M Standard Specification for Piping Fittings of Wrought Carbon Steel and Alloy Steel for Moderate and High Temperature Service; 2013.
- J. ASTM B32 Standard Specification for Solder Metal; 2008.
- K. ASTM B88 Standard Specification for Seamless Copper Water Tube; 2009.

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- L. ASTM B88M Standard Specification for Seamless Copper Water Tube (Metric); 2013.
- M. ASTM F1476 Standard Specification for Performance of Gasketed Mechanical Couplings for Use in Piping Applications; 2007 (Reapproved 2013).
- N. AWS A5.8/A5.8M Specification for Filler Metals for Brazing and Braze Welding; 2011 and errata.
- O. AWS A5.8/A5.8M Specification for Filler Metals for Brazing and Braze Welding; American Welding Society; 2004 and errata.
- P. AWS D1.1/D1.1M Structural Welding Code Steel; 2010.
- Q. AWWA C606 Grooved and Shouldered Joints.
- R. AWWA C606 Grooved and Shouldered Joints; 2011 (ANSI/AWWA C606).
- S. AWWA C606 Standard Specification for Grooved and Shouldered Joints; American Water Works Association; 2006.
- T. MSS SP-58 Pipe Hangers and Supports Materials, Design and Manufacture, Selection, Application, and Installation; Manufacturers Standardization Society of the Valve and Fittings Industry, Inc.; 2009.

## 1.04 SYSTEM DESCRIPTION

- A. Where more than one piping system material is specified, ensure system components are compatible and joined to ensure the integrity of the system is not jeopardized. Provide necessary joining fittings. Ensure flanges, union, and couplings for servicing are consistently provided.
- B. Use unions, flanges, and couplings downstream of valves and at equipment or apparatus connections. Do not use direct welded or threaded connections to valves, equipment or other apparatus.
- C. Use non-conducting dielectric connections whenever jointing dissimilar metals.
- D. Provide pipe hangers and supports in accordance with ASME B31.9 unless indicated otherwise.
- E. Use ball valves for shut-off and to isolate equipment, part of systems, or vertical risers.
- F. Use globe valves for throttling, bypass, or manual flow control services.
- G. Use plug cocks for throttling service. Use non-lubricated plug cocks only when shut-off or isolating valves are also provided.
- H. Use only butterfly valves in chilled water systems for throttling and isolation service.
- I. Use lug end butterfly valves to isolate equipment.
- J. Use 3/4 inch gate valves with cap for drains at main shut-off valves, low points of piping, bases of vertical risers, and at equipment. Pipe to nearest floor drain.

#### 1.05 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Product Data: Include data on pipe materials, pipe fittings, valves, and accessories. Provide manufacturers catalogue information. Indicate valve data and ratings.
- C. Welders Certificate: Include welders certification of compliance with ASME BPVC-IX.
- D. Manufacturer's Installation Instructions: Indicate hanging and support methods, joining procedures.
- E. Project Record Documents: Record actual locations of valves.
- F. Maintenance Data: Include installation instructions, spare parts lists, exploded assembly views.

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- G. Operation and Maintenance Manuals: Include in manuals the information listed below. For information on how to prepare and submit manuals see section 1780 (Closeout Submittals).
  - 1. Recommended spare parts
  - 2. Spare parts lists
  - 3. Maintenance instructions, including preventative and corrective maintenance
  - 4. Shop drawings and product data

## 1.06 QUALITY ASSURANCE

- A. Manufacturer Qualifications: Company specializing in manufacturing products of the type specified in this section, with minimum three years of documented experience.
- B. Welder Qualifications: Certify in accordance with ASME BPVC-IX.

#### 1.07 REGULATORY REQUIREMENTS

- A. Conform to ASME B31.9 code for installation of piping system.
- B. Welding Materials and Procedures: Conform to ASME (BPV IX) and applicable state labor regulations.
- Provide certificate of compliance from authority having jurisdiction, indicating approval of welders.

## 1.08 DELIVERY, STORAGE, AND HANDLING

- A. Accept valves on site in shipping containers with labeling in place. Inspect for damage.
- B. Provide temporary protective coating on cast iron and steel valves.
- C. Provide temporary end caps and closures on piping and fittings. Maintain in place until installation.
- D. Protect piping systems from entry of foreign materials by temporary covers, completing sections of the work, and isolating parts of completed system.

# **PART 2 PRODUCTS**

## 2.01 HYDRONIC SYSTEM REQUIREMENTS

- A. Comply with ASME B31.9 and applicable federal, state, and local regulations.
- B. Piping: Provide piping, fittings, hangers and supports as required, as indicated, and as follows:
  - 1. Where more than one piping system material is specified, provide joining fittings that are compatible with piping materials and ensure that the integrity of the system is not jeopardized.
  - 2. Use non-conducting dielectric connections whenever jointing dissimilar metals.
  - 3. Provide pipe hangers and supports in accordance with ASME B31.9 or MSS SP-58 unless indicated otherwise.
  - 4. Provide pipe hangers and supports in accordance with ASME B31.9 unless indicated otherwise.
- C. Pipe-to-Valve and Pipe-to-Equipment Connections: Use flanges or unions to allow disconnection of components for servicing; do not use direct welded, soldered, or threaded connections.
- D. Valves: Provide valves where indicated:
  - 1. Provide drain valves where indicated, and if not indicated provide at least at main shut-off, low points of piping, bases of vertical risers, and at equipment. Use 3/4 inch gate valves with cap; pipe to nearest floor drain.
  - 2. Isolate equipment using butterfly valves with lug end flanges or grooved mechanical couplings.
  - 3. For throttling, bypass, or manual flow control services, use globe, ball, or butterfly valves.

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- 4. For shut-off and to isolate parts of systems or vertical risers, use gate, ball, or butterfly valves.
- 5. For throttling service, use plug cocks. Use non-lubricated plug cocks only when shut-off or isolating valves are also provided.
- E. Welding Materials and Procedures: Conform to ASME BPVC-IX.

# 2.02 HEATING WATER PIPING, ABOVE GRADE

- A. Steel Pipe: ASTM A53/A53M, Schedule 40, black, using one of the following joint types:
  - 1. Welded Joints: ASTM A234/A234M, wrought steel welding type fittings; AWS D1.1 welded.
  - 2. Threaded Joints: ASME B16.3, malleable iron fittings.
  - 3. Grooved Joints: AWWA C606 grooved pipe, fittings of same material, and mechanical couplings.
- B. Steel Pipe: ASTM A 53/A 53M, Schedule 40, black.
  - Fittings: ASTM B 16.3, malleable iron; ASTM A 234/A 234M, wrought steel; ASTM A 395 and A 536, ductile iron; or ASTM A 53, (fabricated from carbon steel pipe), grooved end or welding type fittings.
  - Joints: Grooved or AWS D1.1 welded.
- C. Copper Tube: ASTM B88 (ASTM B88M), Type K (A), drawn, using one of the following joint types:
  - Solder Joints: ASME B16.18 cast brass/bronze or ASME B16.22 solder wrought copper fittings.
    - a. Solder: ASTM B32 lead-free solder, HB alloy (95-5 tin-antimony) or tin and silver.
    - b. Braze: AWS A5.8/A5.8M BCuP copper/silver alloy.
  - 2. Grooved Joints: AWWA C606 grooved tube, fittings of same material, and copper-tube-dimension mechanical couplings.

## 2.03 PIPE HANGERS AND SUPPORTS

- A. Provide hangers and supports that comply with MSS SP-58.
  - 1. If type of hanger or support for a particular situation is not indicated, select appropriate type using MSS SP-58 recommendations.
- B. Conform to ASME B31.9.
- C. Hangers for Pipe Sizes 1/2 to 1-1/2 Inch: Malleable iron, adjustable swivel, split ring.
- D. Multiple or Trapeze Hangers: Steel channels with welded spacers and hanger rods.
- E. Wall Support for Pipe Sizes 4 Inches and Over: Welded steel bracket and wrought steel clamp.
- F. Vertical Support: Steel riser clamp.
- G. Copper Pipe Support: Carbon steel ring, adjustable, copper plated.
- H. Hanger Rods: Mild steel threaded both ends, threaded one end, or continuous threaded.
- I. Inserts: Malleable iron case of galvanized steel shell and expander plug for threaded connection with lateral adjustment, top slot for reinforcing rods, lugs for attaching to forms; size inserts to suit threaded hanger rods.
- J. In grooved installations, use rigid couplings with offsetting angle-pattern bolt pads or with wedge shaped grooves in header piping to permit support and hanging in accordance with ASME B31.9.

# 2.04 UNIONS, FLANGES, MECHANICAL COUPLINGS, AND DIELECTRIC CONNECTIONS

- A. Unions for Pipe 2 Inches and Under:
  - Ferrous Piping: 150 psig malleable iron, threaded, or type 304/304L stainless steel, threaded type, with Vic Press 304™ ends.
  - 2. Copper Pipe: Bronze, soldered joints.

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- B. Ferrous Piping: 150 psig forged steel, slip-on.
  - 1. Copper Piping: Bronze.
  - 2. Gaskets: 1/16 inch thick preformed neoprene.
- C. Mechanical Couplings for Grooved and Shouldered Joints: Two or more curved housing segments with continuous key to engage pipe groove, circular C-profile gasket, and bolts to secure and compress gasket.
  - 1. Dimensions and Testing: In accordance with AWWA C606.
  - Mechanical Couplings: Comply with ASTM F1476.
  - 3. Housing Clamps: Ductile iron galvanized, in accordance with ASTM A 153, to engage and lock, designed to permit some angular deflection, contraction, and expansion.
    - a. Rigid Type: Housings cast with offsetting, angle-pattern bolt pads shall be used to provide system rigidity and support and hanging in accordance with ANSI B31.1 and B31.9.
    - b. Flexible Type: Use in locations where vibration attenuation and stress relief are required. Three (3) Flexible couplings may be used in lieu of flexible connectors at equipment connections. (Couplings shall be placed in close proximity to the vibration source.)
  - 4. Sealing Gasket: C-shape elastomer for operating temperature range from -30 degrees F to 230 degrees F.
  - 5. Bolts and Nuts: Hot dipped galvanized or zinc-electroplated steel.
  - 6. When pipe is field grooved, provide coupling manufacturer's grooving tools.

#### D. Dielectric Connections:

- Waterways:
  - a. Water impervious insulation barrier capable of limiting galvanic current to 1 percent of short circuit current in a corresponding bimetallic joint.
  - b. Dry insulation barrier able to withstand 600 volt breakdown test.
  - c. Construct of galvanized steel with threaded end connections to match connecting piping.
  - d. Suitable for the required operating pressures and temperatures.
- 2. Flanges:
  - a. Dielectric flanges with same pressure ratings as standard flanges.
  - b. Water impervious insulation barrier capable of limiting galvanic current to 1 percent of short circuit current in a corresponding bimetallic joint.
  - c. Dry insulation barrier able to withstand 600 volt breakdown test.
  - d. Construct of galvanized steel with threaded end connections to match connecting piping.
  - e. Suitable for the required operating pressures and temperatures.

## 2.05 GATE VALVES

- A. Manufacturers:
  - 1. Conbraco Industries: www.apollovalves.com.
  - 2. Nibco, Inc: www.nibco.com.
  - 3. Tyco Flow Control: www.tycoflowcontrol.com.
  - 4. Milwaukee Valve Company: www.milwaukeevalve.com.
  - 5. Substitutions: See Section 01 6000 Product Requirements.
- B. Up To and Including 2 Inches:
  - 1. Bronze body, bronze trim, screwed bonnet, non-rising stem, lockshield stem, inside screw with backseating stem, solid wedge disc, alloy seat rings, solder ends.
- C. Over 2 Inches:

1. Iron body, bronze trim, bolted bonnet, rising stem, handwheel, outside screw and yoke, solid wedge disc with bronze seat rings, flanged ends.

## 2.06 GLOBE OR ANGLE VALVES

- A. Manufacturers:
  - 1. Conbraco Industries: www.apollovalves.com.
  - 2. Nibco, Inc: www.nibco.com.
  - 3. Tyco Flow Control: www.tycoflowcontrol.com.
  - 4. Milwaukee Valve Company: www.milwaukeevalve.com.
- B. Up To and Including 2 Inches:
  - 1. Bronze body, bronze trim, screwed bonnet, rising stem and handwheel, inside screw with backseating stem, renewable composition disc and bronze seat, solder ends.
- C. Over 2 Inches:
  - 1. Iron body, bronze trim, bolted bonnet, rising stem, handwheel, outside screw and yoke, rotating plug-type disc with renewable seat ring and disc, flanged ends.

## 2.07 BALL VALVES

- A. Manufacturers:
  - 1. Conbraco Industries: www.apollovalves.com.
  - 2. Nibco, Inc: www.nibco.com.
  - 3. Tyco Flow Control: www.tycoflowcontrol.com.
  - 4. Victaulic Company: www.victaulic.com.
  - 5. Milwaukee Valve Company: www.milwaukeevalve.com.
  - 6. Substitutions: See Section 01 6000 Product Requirements.
- B. Up To and Including 2 Inches:
  - Bronze one piece body, chrome plated brass ball, teflon seats and stuffing box ring, lever handle with balancing stops, solder ends with union.
- C. Over 2 Inches:
  - 1. Ductile iron body, chrome plated stainless steel ball, teflon or Virgin TFE seat and stuffing box seals, lever handle or gear operated, flanged ends, rated to 800 psi.
  - 2. Bronze one piece body, chrome plated brass ball, teflon seats and stuffing box ring, lever handle with balancing stops, solder ends with union.

## 2.08 BUTTERFLY VALVES

- A. Manufacturers:
  - 1. Hammond Valve: www.hammondvalve.com.
  - Crane Co.: www.cranevalve.com.
  - 3. Milwaukee Valve Company: www.milwaukeevalve.com.
  - 4. Tyco Flow Control: www.tycoflowcontrol.com.
  - 5. Victaulic Company: www.victaulic.com.
  - Substitutions: See Section 01 6000 Product Requirements.
- B. Body: Cast or ductile iron with resilient replaceable EPDM seat, wafer, lug, or grooved ends, extended neck.
- C. Disc: Construct of aluminum bronze, chrome plated ductile iron, stainless steel, ductile iron with EPDM enscapsulation, or Buna-N enscapsulation.
- Body: Cast or ductile iron with resilient replaceable EPDM seat, wafer or lug ends, extended neck.
- E. Disc: Aluminum bronze.
- F. Operator: 10 position lever handle.

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#### 2.09 SWING CHECK VALVES

- A. Manufacturers:
  - 1. Grinnell Products, a Tyco Business; Model \_\_\_\_\_: www.grinnell.com.
  - 2. Hammond Valve: www.hammondvalve.com.
  - 3. Milwaukee Valve Company: www.milwaukeevalve.com.
  - 4. Nibco, Inc: www.nibco.com.
  - 5. Tyco Flow Control: www.tycoflowcontrol.com.
  - 6. Victaulic Company: www.victaulic.com.

#### 2.10 SPRING LOADED CHECK VALVES

- A. Manufacturers:
  - 1. Hammond Valve: www.hammondvalve.com.
  - 2. Crane Co.: www.cranevalve.com.
  - 3. Milwaukee Valve Company: www.milwaukeevalve.com.
  - 4. Tyco Flow Control: www.tycoflowcontrol.com.
  - 5. Victaulic Company: www.victaulic.com.
  - 6. Substitutions: See Section 01 6000 Product Requirements.
- B. Iron body, bronze trim, split plate, hinged with stainless steel spring, resilient seal bonded to body, wafer or threaded lug ends.

#### **PART 3 EXECUTION**

#### 3.01 PREPARATION

- A. Ream pipe and tube ends. Remove burrs. Bevel plain end ferrous pipe.
- B. Prepare pipe for grooved mechanical joints as required by coupling manufacturer.
- C. Remove scale and dirt on inside and outside before assembly.
- D. Prepare piping connections to equipment with couplings, flanges or unions.
- Keep open ends of pipe free from scale and dirt. Protect open ends with temporary plugs or caps.
- F. After completion, fill, clean, and treat systems.

#### 3.02 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Install chilled water piping to ASME B31.9 requirements.
- C. Route piping in orderly manner, parallel to building structure, and maintain gradient.
- D. Install piping to conserve building space and to avoid interfere with use of space.
- E. Group piping whenever practical at common elevations.
- F. Sleeve pipe passing through partitions, walls and floors.
- G. Install firestopping to preserve fire resistance rating of partitions and other elements, using materials and methods specified in Section 07 8400.
- H. Slope piping and arrange to drain at low points.
- I. Install piping to allow for expansion and contraction without stressing pipe, joints, or connected equipment.
  - 1. Flexible couplings may be used in header piping to accommodate thermal growth, thermal contraction in lieu of expansion loops.
  - 2. Use flexible couplings in expansion loops.
- J. Grooved Joints:

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- Install in accordance with the manufacturer's latest published installation instructions.
- Gaskets to be suitable for the intended service, molded, and produced by the coupling manufacturer.

#### K. Inserts:

- 1. Provide inserts for placement in concrete formwork.
- Provide inserts for suspending hangers from reinforced concrete slabs and sides of reinforced concrete beams.
- 3. Provide hooked rod to concrete reinforcement section for inserts carrying pipe over 4 inches.
- 4. Where concrete slabs form finished ceiling, locate inserts flush with slab surface.
- 5. Where inserts are omitted, drill through concrete slab from below and provide through-bolt with recessed square steel plate and nut above slab.

# L. Pipe Hangers and Supports:

- 1. Install in accordance with ASME B31.9.
- 2. Support horizontal piping as scheduled.
- Install hangers to provide minimum 1/2 inch space between finished covering and adjacent work
- 4. Place hangers within 12 inches of each horizontal elbow.
- 5. Use hangers with 1-1/2 inch minimum vertical adjustment. Design hangers for pipe movement without disengagement of supported pipe.
- 6. Support vertical piping at every other floor. Support riser piping independently of connected horizontal piping.
- 7. Where several pipes can be installed in parallel and at same elevation, provide multiple or trapeze hangers.
- 8. Provide copper plated hangers and supports for copper piping.
- M. Provide clearance in hangers and from structure and other equipment for installation of insulation and access to valves and fittings. Refer to Section 230719.
- N. Provide clearance in hangers and from structure and other equipment for installation of insulation and access to valves and fittings. Refer to Section 23 0719.
- O. Vic Press 304™ Installation:
  - 1. Pipe shall be certified for use with the Vic Press 304™ system. Pipe shall be square cut, +/- 0.030", properly deburred and cleaned.
  - 2. Pipe ends shall be marked at the required location using a manufacturer's supplied gauge to ensure full insertion into the coupling or fitting during assembly.
  - 3. Use a Victaulic 'PFT' series tool with the proper sized jaw for pressing.

## P. Grooved End Installation:

- All grooved couplings, fittings, valves, and specialties shall be the products of a single manufacturer. Grooving tools shall be of the same manufacturer as the grooved components.
- 2. Grooved ends shall be clean and free from indentations, projections, and roll ,arks in the area from pipe end to groove.
- Q. Provide access where valves and fittings are not exposed.
- R. Use eccentric reducers to maintain top of pipe level.
- S. Where pipe support members are welded to structural building framing, scrape, brush clean, and apply one coat of zinc rich primer to welds.
- T. Prepare unfinished pipe, fittings, supports, and accessories, ready for finish painting. Refer to Section 09 9000.
- U. Install valves with stems upright or horizontal, not inverted.

## 3.03 SCHEDULES

- A. Hanger Spacing for Copper Tubing.
  - 1. 1/2 inch and 3/4 inch: Maximum span, 5 feet; minimum rod size, 1/4 inch.
  - 2. 1 inch: Maximum span, 6 feet; minimum rod size, 1/4 inch.
  - 3. 1-1/2 inch and 2 inch: Maximum span, 8 feet; minimum rod size, 3/8 inch.
- B. Hanger Spacing for Steel Piping.
  - 1. 1/2 inch, 3/4 inch, and 1 inch: Maximum span, 7 feet; minimum rod size, 1/4 inch.
  - 2. 1-1/4 inches: Maximum span, 8 feet; minimum rod size, 3/8 inch.
  - 3. 1-1/2 inches: Maximum span, 9 feet; minimum rod size, 3/8 inch.
  - 4. 2 inches: Maximum span, 10 feet; minimum rod size, 3/8 inch.

**END OF SECTION** 

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# SECTION 23 2114 HYDRONIC SPECIALTIES

#### **PART 1 GENERAL**

#### 1.01 SECTION INCLUDES

- A. Air vents.
- B. Strainers.
- C. Pressure-temperature test plugs.
- D. Combination flow controls.
- E. Relief valves.
- F. Pressure Independent Control Valves.

# 1.02 RELATED REQUIREMENTS

- A. Section 23 2113 Hydronic Piping.
- B. Section 23 2500 HVAC Water Treatment: Pipe Cleaning.

#### 1.03 REFERENCE STANDARDS

A. ASME BPVC-VIII-1 - Boiler and Pressure Vessel Code, Section VIII, Division 1 - Rules for Construction of Pressure Vessels; 2013.

#### 1.04 ADMINISTRATIVE REQUIREMENTS

 ASME (BPV VIII, 1) - Boiler and Pressure Vessel Code, Section VIII, Division 1 - Rules for Construction of Pressure Vessels; The American Society of Mechanical Engineers; 2007.

## 1.05 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Product Data: Provide product data for manufactured products and assemblies required for this project. Include component sizes, rough-in requirements, service sizes, and finishes. Include product description, model and dimensions.
- C. Certificates: Inspection certificates for pressure vessels from authority having jurisdiction.
- D. Manufacturer's Installation Instructions: Indicate hanging and support methods, joining procedures.
- E. Project Record Documents: Record actual locations of flow controls.
- F. Maintenance Data: Include installation instructions, assembly views, lubrication instructions, and replacement parts list.
- G. Operation and Maintenance Manuals: Include in manuals the information listed below. For information on how to prepare and submit manuals see section 1780 (Closeout Submittals).
  - 1. Recommended spare parts
  - 2. Spare parts lists
  - 3. Operating instructions
  - 4. Maintenance instructions, including preventative and corrective maintenance.
  - 5. Copies of warranties
  - 6. Wiring diagrams
  - 7. Inspection procedures
  - 8. Shop drawings and product data

## 1.06 DELIVERY, STORAGE, AND HANDLING

A. Accept valves on site in shipping containers with labeling in place. Inspect for damage.

- B. Provide temporary protective coating on cast iron and steel valves.
- Provide temporary end caps and closures on piping and fittings. Maintain in place until installation.
- D. Protect piping systems from entry of foreign materials by temporary covers, completing sections of the work, and isolating parts of completed system.

## **PART 2 PRODUCTS**

## 2.01 AIR VENTS

- A. Manufacturers:
  - 1. Armstrong International, Inc: www.armstronginternational.com.
  - 2. ITT Bell & Gossett: www.bellgossett.com.
  - 3. Taco, Inc: www.taco-hvac.com.
  - 4. Patterson Pumps
  - 5. Substitutions: See Section 01 6000 Product Requirements.
- B. Manual Type: Short vertical sections of 2 inch diameter pipe to form air chamber, with 1/8 inch brass needle valve at top of chamber.
- C. Float Type:
  - 1. Brass or semi-steel body, copper, polypropylene, or solid non-metallic float, stainless steel valve and valve seat; suitable for system operating temperature and pressure; with isolating valve.
  - 2. Cast iron body and cover, float, bronze pilot valve mechanism suitable for system operating temperature and pressure; with isolating valve.

## 2.02 STRAINERS

- A. Manufacturers:
  - 1. Armstrong International, Inc: www.armstronginternational.com.
  - 2. Flexicraft Industries: www.flexicraft.com.
  - 3. Grinnell Products, a Tyco Business: www.grinnell.com.
  - 4. The Metraflex Company: www.metraflex.com.
  - 5. Green Country Filtration: greencountryfiltration.com.
  - 6. WEAMCO: www.weamco.com.
  - 7. Patterson Pumps
  - 8. Substitutions: See Section 01 6000 Product Requirements.
- B. Size 2 inch and Under:
  - 1. Screwed brass or iron body for 175 psi working pressure, Y pattern with 1/32 inch stainless steel perforated screen.

## 2.03 PRESSURE-TEMPERATURE TEST PLUGS

- A. Construction: Brass body designed to receive temperature or pressure probe with removable protective cap, and Neoprene rated for minimum 200 degrees F.
- B. Application: Use extended length plugs to clear insulated piping.

## 2.04 COMBINATION FLOW CONTROLS

- A. Manufacturers:
  - 1. Armstrong International: www.armstronginternational.com
  - 2. Amtrol Inc: www.amtrol.com.
  - 3. Griswold
  - 4. ITT Bell & Gossett: www.bellgossett.com.
  - 5. Taco Inc: www.taco-hvac.com.
  - 6. Tyco Flow Control: www.tycoflowcontrol.com.

- 7. Cla-Val Co: www.cla-val.com.
- 8. Nexus Valve
- 9. Substitutions: See Section 01 6000 Product Requirements.
- B. Construction: Brass or bronze body with union on inlet and outlet, temperature and pressure test plug on inlet and outlet with blowdown/backflush drain.
- C. Calibration: Control flow within 5 percent of selected rating, over operating pressure range of 10 times minimum pressure required for control, maximum minimum pressure 3.5 psi.
- D. Control Mechanism: Stainless steel or nickel plated brass piston or regulator cup, operating against stainless steel helical or wave formed spring.
- E. Accessories: In-line strainer on inlet and ball valve on outlet.

# **PART 3 EXECUTION**

#### 3.01 INSTALLATION

- A. Install specialties in accordance with manufacturer's instructions.
- B. Where large air quantities can accumulate, provide enlarged air collection standpipes.
- C. Provide manual air vents at system high points and as indicated.
- D. For automatic air vents in ceiling spaces or other concealed locations, provide vent tubing to nearest drain.
- E. Provide valved drain and hose connection on strainer blow down connection.

## **END OF SECTION**

# SECTION 23 2500 HVAC WATER TREATMENT

#### **PART 1 GENERAL**

#### 1.01 SECTION INCLUDES

A. Cleaning of piping systems.

#### 1.02 RELATED REQUIREMENTS

- A. Section 23 2113 Hydronic Piping.
- B. Section 23 2114 Hydronic Specialties.

## 1.03 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Product Data: Provide chemical treatment materials, chemicals, and equipment including electrical characteristics and connection requirements.
- C. Shop Drawings: Indicate system schematic, equipment locations, and controls schematics, electrical characteristics and connection requirements.
- D. Manufacturer's Installation Instructions: Indicate placement of equipment in systems, piping configuration, and connection requirements.
- E. Manufacturer's Field Reports: Indicate start-up of treatment systems when completed and operating properly. Indicate analysis of system water after cleaning and after treatment.
- F. Certificate: Submit certificate of compliance from authority having jurisdiction indicating approval of chemicals and their proposed disposal.
- G. Project Record Documents: Record actual locations of equipment and piping, including sampling points and location of chemical injectors.
- H. Operation and Maintenance Data: Include data on chemical feed pumps, agitators, and other equipment including spare parts lists, procedures, and treatment programs. Include step by step instructions on test procedures including target concentrations.
- Maintenance Materials: Furnish the following for Owner's use in maintenance of project.
  - 1. See Section 01 6000 Product Requirements, for additional provisions.
  - 2. Sufficient chemicals for treatment and testing during required maintenance period.
- J. Operation and Maintenance Manuals: Include in manuals the information listed below. For information on how to prepare and submit manuals see section 1780 (Closeout Submittals).
  - 1. Local representative
  - 2. Emergency instructions
  - 3. Safety instructions
  - 4. Recommended spare parts
  - 5. Spare parts lists
  - 6. Operating instructions
  - 7. Maintenance instructions, including preventative and corrective maintenance.
  - 8. Maintenance instructions for special finishes, including recommended cleaning methods and materials, and special precautions identifying detrimental agents.
  - 9. Copies of warranties
  - 10. Wiring diagrams
  - 11. Shop drawings and product data

## **PART 2 PRODUCTS**

## 2.01 MATERIALS

- A. System Cleaner:
  - 1. Liquid alkaline compound with emulsifying agents and detergents to remove grease and petroleum products; sodium tripoly phosphate and sodium molybdate.
  - 2. Biocide chlorine release agents such as sodium hypochlorite or calcium hypochlorite.

## **PART 3 EXECUTION**

## 3.01 CLEANING SEQUENCE

- A. Concentration:
  - 1. As recommended by manufacturer.
- B. Hot Water Heating Systems:
  - Apply heat while circulating, slowly raising temperature to 160 degrees F and maintain for 12 hours minimum.
  - 2. Remove heat and circulate to 100 degrees F or less; drain systems as quickly as possible and refill with clean water.
  - 3. Circulate for 6 hours at design temperatures, then drain.
  - 4. Refill with clean water and repeat until system cleaner is removed.

# 3.02 INSTALLATION

A. Install in accordance with manufacturer's instructions.

**END OF SECTION** 

# SECTION 23 3100 HVAC DUCTS AND CASINGS

#### **PART 1 GENERAL**

#### 1.01 SECTION INCLUDES

A. Metal ductwork.

#### 1.02 RELATED REQUIREMENTS

- A. Section 23 3300 Air Duct Accessories.
- B. Section 23 3600 Air Terminal Units.
- C. Section 23 3700 Air Outlets and Inlets.
- D. Section 23 0593 Testing, Adjusting, and Balancing for HVAC.

#### 1.03 REFERENCE STANDARDS

- A. ASHRAE (FUND) ASHRAE Handbook Fundamentals; 2013.
- B. ASTM A36/A36M Standard Specification for Carbon Structural Steel; 2012.
- C. ASTM A240/A240M Standard Specification for Chromium and Chromium-Nickel Stainless Steel Plate, Sheet, and Strip for Pressure Vessels and General Applications; 2013c.
- D. ASTM A480/A480M Standard Specification for General Requirements for Flat-Rolled Stainless and Heat-Resisting Steel Plate, Sheet, and Strip; 2014.
- E. ASTM A653/A653M Standard Specification for Steel Sheet, Zinc-Coated (Galvanized) or Zinc-Iron Alloy-Coated (Galvannealed) by the Hot-Dip Process; 2013.
- F. ASTM E84 Standard Test Method for Surface Burning Characteristics of Building Materials; 2013a.
- G. NFPA 90A Standard for the Installation of Air-Conditioning and Ventilating Systems; National Fire Protection Association; 2012.
- H. SMACNA (LEAK) HVAC Air Duct Leakage Test Manual; Sheet Metal and Air Conditioning Contractors' National Association; 2012, 2nd Edition.
- I. SMACNA (DCS) HVAC Duct Construction Standards; 2005.

# 1.04 PERFORMANCE REQUIREMENTS

A. No variation of duct configuration or sizes permitted except by written permission. Size round ducts installed in place of rectangular ducts in accordance with ASHRAE table of equivalent rectangular and round ducts.

#### 1.05 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Product Data: Provide data for duct materials.
- C. Shop Drawings: Indicate duct fittings, particulars such as gages, sizes, welds, and configuration prior to start of work for 2 inch pressure class and higher systems.
- D. Test Reports: Indicate pressure tests performed. Include date, section tested, test pressure, and leakage rate, following SMACNA (LEAK) HVAC Air Duct Leakage Test Manual.
- E. Project Record Documents: Record actual locations of ducts and duct fittings. Record changes in fitting location and type. Show additional fittings used.
- F. Operation and Maintenance Manuals: Include in manuals the information listed below. For information on how to prepare and submit manuals see section 1780 (Closeout Submittals).
  - 1. Shop drawings and product data

#### 1.06 REGULATORY REQUIREMENTS

A. Construct ductwork to NFPA 90A standards.

#### 1.07 FIELD CONDITIONS

- A. Do not install duct sealants when temperatures are less than those recommended by sealant manufacturers.
- B. Maintain temperatures within acceptable range during and after installation of duct sealants.

## **PART 2 PRODUCTS**

## 2.01 DUCT ASSEMBLIES

#### 2.02 MATERIALS

- A. Galvanized Steel for Ducts: Galvanized steel sheet, ASTM A 653/A 653M FS Type B, with G90/Z275 coating.
- B. Stainless Steel for Ducts: ASTM A 240/A 240M, Type 304.
- C. Joint Sealers and Sealants: Non-hardening, water resistant, mildew and mold resistant.
  - Type: Heavy mastic or liquid used alone or with tape, suitable for joint configuration and compatible with substrates, and recommended by manufacturer for pressure class of ducts.
  - 2. Surface Burning Characteristics: Flame spread of zero, smoke developed of zero, when tested in accordance with ASTM E84.
- D. Hanger Rod: ASTM A36/A36M; steel, galvanized; threaded both ends, threaded one end, or continuously threaded.
- E. Flexible Ducts:
  - 1. Two ply vinyl film supported by helically wound spring steel wire.
    - a. Pressure Rating: 10 inches WG positive and 1.0 inches WG negative.
    - b. Maximum Velocity: 4000 fpm.
    - c. Temperature Range: -10 degrees F to 160 degrees F.
- F. Supply: galvanized steel.
- G. Exhaust: 2 inch w.g. pressure class, stainless steel.

#### 2.03 DUCTWORK FABRICATION

- Fabricate and support in accordance with SMACNA HVAC Duct Construction Standards and as indicated.
- B. No variation of duct configuration or size permitted except by written permission. Size round duct installed in place of rectangular ducts in accordance with ASHRAE Handbook Fundamentals.
- C. Provide duct material, gages, reinforcing, and sealing for operating pressures indicated.
- D. Construct T's, bends, and elbows with radius of not less than 1-1/2 times width of duct on centerline. Where not possible and where rectangular elbows must be used, provide air foil turning vanes of perforated metal with glass fiber insulation.
- E. T's, bends, and elbows: Construct according to SMACNA (DCS).
- F. Increase duct sizes gradually, not exceeding 15 degrees divergence wherever possible; maximum 30 degrees divergence upstream of equipment and 45 degrees convergence downstream.
- G. Fabricate continuously welded round and oval duct fittings in accordance with SMACNA HVAC Duct Construction Standards.

- H. Clean shop fabricated ductwork of debris, oil and grease. Cover ends of ductwork with temporary closure material and tape. Protect ductwork from entry of dust and debris during shop storage, shipment and temporary storage at the job site.
- I. Wipe the inside of all ductwork to remove the debris, oil, grease, etc. Once ductwork is clean, cover with plastic or metal temporary closure material. Seal tight so that no water, moisture or debris can enter the ductwork. Protect ductwork from entry of dust and debris during shop storage, shipment and temporary storage at the job site.

## 2.04 MANUFACTURED DUCTWORK AND FITTINGS

- A. Flexible Ducts: Two ply vinyl film supported by helically wound spring steel wire.
  - 1. Insulation: Fiberglass insulation with polyethylene vapor barrier film.
  - 2. Pressure Rating: 10 inches WG positive and 1.0 inches WG negative.
  - 3. Maximum Velocity: 4000 fpm.
  - 4. Temperature Range: Minus 10 degrees F to 160 degrees F.

## PART 3 EXECUTION

## 3.01 INSTALLATION

- Install, support, and seal ducts in accordance with SMACNA HVAC Duct Construction Standards.
- B. Install in accordance with manufacturer's instructions.
- C. During construction provide temporary closures of metal or taped polyethylene on open ductwork to prevent construction dust from entering ductwork system.
- D. Flexible Ducts: Connect to metal ducts with draw bands.
- E. Duct sizes indicated are inside clear dimensions. For lined ducts, maintain sizes inside lining.
- F. Install and seal metal and flexible ducts in accordance with SMACNA HVAC Duct Construction Standards Metal and Flexible.
- G. Provide openings in ductwork where required to accommodate thermometers and controllers. Provide pilot tube openings where required for testing of systems, complete with metal can with spring device or screw to ensure against air leakage. Where openings are provided in insulated ductwork, install insulation material inside a metal ring.
- Locate ducts with sufficient space around equipment to allow normal operating and maintenance activities.
- Use crimp joints with or without bead for joining round duct sizes 8 inch and smaller with crimp in direction of air flow.
- J. Use double nuts and lock washers on threaded rod supports.
- K. Connect terminal units to supply ducts directly or with one foot maximum length of flexible duct. Do not use flexible duct to change direction.
- L. Connect diffusers or light troffer boots to low pressure ducts directly or with 6 feet maximum length of flexible duct held in place with strap or clamp.
- M. Leave temporary closures in place until ready for installation. At no time during the installation of the ductwork shall there be any openings that are not protected by temporary closures except for the section that is being installed at that time.
- N. Provide temporary closures on the face of all grilles, registers and diffusers.
- O. Seal all joints with sealant.

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## 3.02 CLEANING

A. Clean duct system and force air at high velocity through duct to remove accumulated dust. To obtain sufficient air, clean half the system at a time. Protect equipment that could be harmed by excessive dirt with temporary filters, or bypass during cleaning.

# 3.03 SCHEDULES

- A. Ductwork Material:
  - 1. Supply: Steel.
  - 2. Exhaust: Stainless Steel where noted on drawings.
  - 3. Exhaust: Steel unless noted otherwise.
- B. Ductwork Pressure Class:
  - 1. Supply: 3 inch
  - 2. Exhaust: 3 inch.
- C. Ductwork Seal Class:
  - 1. Supply: Class A.
  - 2. Exhaust: Class A.

**END OF SECTION** 

# SECTION 23 3300 AIR DUCT ACCESSORIES

#### **PART 1 GENERAL**

#### 1.01 SECTION INCLUDES

- A. Backdraft dampers metal.
- B. Duct test holes.
- C. Flexible duct connections.
- D. Volume control dampers.

## 1.02 RELATED REQUIREMENTS

- A. Section 22 0548 Vibration and Seismic Controls for Plumbing Piping and Equipment.
- B. Section 23 0548 Vibration and Seismic Controls for HVAC Piping and Equipment.
- C. Section 23 3100 HVAC Ducts and Casings.
- D. Section 23 3600 Air Terminal Units: Pressure regulating damper assemblies.

#### 1.03 REFERENCE STANDARDS

- A. NFPA 90A Standard for the Installation of Air-Conditioning and Ventilating Systems; National Fire Protection Association; 2012.
- B. SMACNA (DCS) HVAC Duct Construction Standards; 2005.
- C. UL 555 Standard for Fire Dampers; Underwriters Laboratories Inc.; Current Edition, Including All Revisions.
- D. UL 555S Standard for Leakage Rated Dampers for Use in Smoke Control Systems; Underwriters Laboratories Inc.; Current Edition, Including All Revisions.

# 1.04 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Product Data: Provide for shop fabricated assemblies including volume control dampers. Include electrical characteristics and connection requirements.
- C. Shop Drawings: Indicate for shop fabricated assemblies including volume control dampers.
- D. Operation and Maintenance Manuals: Include in manuals the information listed below. For information on how to prepare and submit manuals see section 1780 (Closeout Submittals).
  - 1. Spare parts lists
  - 2. Operating instructions
  - 3. Maintenance instructions, including preventative and corrective maintenance.
  - 4. Copies of warranties
  - 5. Wiring diagrams
  - 6. Shop drawings and product data

## 1.05 PROJECT RECORD DOCUMENTS

A. Record actual locations of access doors and test holes.

## 1.06 QUALITY ASSURANCE

A. Products Requiring Electrical Connection: Listed and classified by Underwriters Laboratories Inc. as suitable for the purpose specified and indicated.

## 1.07 DELIVERY, STORAGE, AND HANDLING

A. Protect dampers from damage to operating linkages and blades.

#### **PART 2 PRODUCTS**

#### 2.01 BACKDRAFT DAMPERS - METAL

- A. Manufacturers:
  - 1. Louvers & Dampers, Inc: www.louvers-dampers.com.
  - 2. Nailor Industries Inc: www.nailor.com.
  - 3. Ruskin Company: www.ruskin.com.
  - 4. Pottorff
  - 5. NCA
- B. Gravity Backdraft Dampers, Size 18 x 18 inches or Smaller, Furnished with Air Moving Equipment: Air moving equipment manufacturer's standard construction.

## 2.02 DUCT TEST HOLES

A. Temporary Test Holes: Cut or drill in ducts as required. Cap with neat patches, neoprene plugs, threaded plugs, or threaded or twist-on metal caps.

#### 2.03 FLEXIBLE DUCT CONNECTIONS

- Fabricate in accordance with SMACNA HVAC Duct Construction Standards and as indicated.
- B. Flexible Duct Connections: Fabric crimped into metal edging strip.
  - 1. Fabric: UL listed fire-retardant neoprene coated woven glass fiber fabric to NFPA 90A, minimum density 30 oz per sq yd.
    - a. Net Fabric Width: Approximately 2 inches wide.

#### 2.04 VOLUME CONTROL DAMPERS

- A. Manufacturers:
  - 1. Louvers & Dampers, Inc: www.louvers-dampers.com.
  - 2. Nailor Industries Inc: www.nailor.com.
  - 3. Ruskin Company: www.ruskin.com.
  - 4. Pottorff
  - 5. NCA
- B. Fabricate in accordance with SMACNA HVAC Duct Construction Standards and as indicated.
- C. Single Blade Dampers: Fabricate for duct sizes up to 6 x 30 inch.
  - 1. Fabricate for duct sizes up to 6 x 30 inch.
  - 2. Blade: 24 gage, minimum.
- D. Multi-Blade Damper: Fabricate of opposed blade pattern with maximum blade sizes 8 x 72 inch. Assemble center and edge crimped blades in prime coated or galvanized channel frame with suitable hardware.
  - 1. Blade: 18 gage, minimum.
- E. Quadrants:
  - 1. Provide locking, indicating quadrant regulators on single and multi-blade dampers.
  - On insulated ducts mount quadrant regulators on stand-off mounting brackets, bases, or adapters.

#### PART 3 EXECUTION

## 3.01 INSTALLATION

- A. Install accessories in accordance with manufacturer's instructions, NFPA 90A, and follow SMACNA HVAC Duct Construction Standards. Refer to Section 23 3100 for duct construction and pressure class.
- B. Provide duct test holes where indicated and required for testing and balancing purposes.

- C. At fans and motorized equipment associated with ducts, provide flexible duct connections immediately adjacent to the equipment.
- D. At equipment supported by vibration isolators, provide flexible duct connections immediately adjacent to the equipment; see Section 22 0548.
- E. Provide balancing dampers at points on low pressure supply, return, and exhaust systems where branches are taken from larger ducts as required for air balancing. Install minimum 2 duct widths from duct take-off.
- F. Provide balancing dampers on duct take-off to diffusers, grilles, and registers, regardless of whether dampers are specified as part of the diffuser, grille, or register assembly.

# **END OF SECTION**

# SECTION 23 3416 CENTRIFUGAL HVAC FANS

#### **PART 1 GENERAL**

#### 1.01 SECTION INCLUDES

- A. Backward inclined centrifugal fans.
- B. Motors and drives.
- C. Fan accessories.

#### 1.02 RELATED REQUIREMENTS

- A. Section 23 0513 Common Motor Requirements for HVAC Equipment.
- B. Section 23 0548 Vibration and Seismic Controls for HVAC Piping and Equipment.
- C. Section 23 0713 Duct Insulation.
- D. Section 23 3300 Air Duct Accessories: Backdraft dampers.

# 1.03 REFERENCE STANDARDS

- A. ABMA STD 9 Load Ratings and Fatigue Life for Ball Bearings; American Bearing Manufacturers Association, Inc.; 1990 (Reapproved 2008).
- B. AMCA (DIR) [Directory of] Products Licensed Under AMCA International Certified Ratings Program; Air Movement and Control Association International, Inc.; http://www.amca.org/certified/search/company.aspx.
- C. SMACNA (DCS) HVAC Duct Construction Standards; 2005.

#### 1.04 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Product Data: Provide data on centrifugal fans and accessories including fan curves with specified operating point clearly plotted, power, RPM, sound power levels for both fan inlet and outlet at rated capacity, and electrical characteristics and connection requirements.
- C. Shop Drawings: Indicate assembly of centrifugal fans and accessories including fan curves with specified operating point clearly plotted, sound power levels for both fan inlet and outlet at rated capacity, and electrical characteristics and connection requirements.
- D. Manufacturer's Instructions: Include complete installation instructions.
- E. Maintenance Data: Include instructions for lubrication, motor and drive replacement, spare parts list, and wiring diagrams.
- F. Operation and Maintenance Manuals: Include in manuals the information listed below. For information on how to prepare and submit manuals see section 1780 (Closeout Submittals).
- G. Recommended spare parts
- H. Spare parts lists
- Operating instructions
- J. Maintenance instructions, including preventative and corrective maintenance.
- K. Copies of warranties
- L. Wiring diagrams
- M. Shop drawings and product data

#### 1.05 QUALITY ASSURANCE

- A. Manufacturer Qualifications: Company specializing in manufacturing the type of products specified in this section, with minimum three years of documented experience.
- B. Products Requiring Electrical Connection: Listed and classified by Underwriters Laboratories Inc. as suitable for the purpose specified and indicated.

# 1.06 DELIVERY, STORAGE, AND HANDLING

A. Protect motors, shafts, and bearings from weather and construction dust.

#### **PART 2 PRODUCTS**

# 2.01 MANUFACTURERS

- A. Loren Cook Company: www.lorencook.com.
- B. PennBarry: www.pennbarry.com.
- C. Greenheck: www.greenheck.com.
- D. Twin City
- E. ILG/American Coolair

#### 2.02 WHEEL AND INLET

A. Backward Inclined: Steel or aluminum construction with smooth curved inlet flange, heavy back plate, backwardly curved blades welded or riveted to flange and back plate; cast iron or cast steel hub riveted to back plate and keyed to shaft with set screws.

#### 2.03 HOUSING

- A. Heavy gage steel, adequately braced, designed to minimize turbulence with spun inlet bell and shaped cut
- B. Factory finish before assembly to manufacturer's standard.
- Provide bolted construction with horizontal flanged split housing, where indicated.

#### 2.04 BEARINGS AND DRIVES

- A. Bearings: Heavy duty pillow block type, regreasable ball or roller type in cast iron pillow block housing selected for a minimum L50 life in excess of 200,000 hours at maximum cataloged operation speed ball bearings, with ABMA 9 life at 50,000 hours.
- B. Shafts: Hot rolled steel, ground and polished, with keyway, protectively coated with lubricating oil, and shaft guard.
- C. Drive: Cast iron or steel sheaves, dynamically balanced, keyed. Variable and adjustable pitch sheaves for motors 15 hp and under, selected so required rpm is obtained with sheaves set at mid Fixed sheave for 20 hp and over, matched belts, and drive rated as recommended by manufacturer or minimum 1.5 times nameplate rating of the motor.
- D. Belt Guard: Fabricate to SMACNA Duct Construction Standards; 0.106 inch thick, 3/4 inch diamond mesh wire screen welded to steel angle frame or equivalent, prime coated. Secure to fan or fan supports without short circuiting vibration isolation, with provision for adjustment of belt tension, lubrication, and use of tachometer with guard in place.

#### 2.05 ACCESSORIES

- A. Fixed Inlet Vanes: Steel construction with fixed cantilevered inlet guide vanes welded to inlet hell
- B. Variable Frequency Drive with Disconnect

#### **PART 3 EXECUTION**

# 3.01 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Install flexible connections between fan inlet and discharge ductwork; refer to Section 23 3300. Ensure metal bands of connectors are parallel with minimum one inch flex between ductwork and fan while running.
- C. Provide fixed sheaves required for final air balance.
- D. Pipe scroll drains to nearest floor drain.
- E. Provide backdraft dampers on discharge of exhaust fans and as indicated; refer to Section 23 3300.

# **END OF SECTION**

# SECTION 23 3600 AIR TERMINAL UNITS

#### **PART 1 GENERAL**

#### 1.01 SECTION INCLUDES

A. Airflow Control Valve

# 1.02 RELATED REQUIREMENTS

- A. Section 22 0513 Common Motor Requirements for Plumbing Equipment.
- B. Section 23 2113 Hydronic Piping: Connections to heating coils.
- C. Section 23 2114 Hydronic Specialties: Connections to heating coils.
- D. Section 23 3100 HVAC Ducts and Casings.
- E. Section 23 3300 Air Duct Accessories.
- F. Section 23 3700 Air Outlets and Inlets.
- G. Section 23 0913 Instrumentation and Control Devices for HVAC: Thermostats and Actuators.

#### 1.03 REFERENCE STANDARDS

A. NFPA 90A - Standard for the Installation of Air-Conditioning and Ventilation Systems; National Fire Protection Association; 2012.

#### 1.04 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements for submittal procedures.
- B. Product Data: Provide data indicating configuration, general assembly, and materials used in fabrication. Include catalog performance ratings that indicate air flow, static pressure, and NC designation. Include electrical characteristics and connection requirements.
- C. Shop Drawings: Indicate configuration, general assembly, and materials used in fabrication, and electrical characteristics and connection requirements.
  - 1. Include schedules listing discharge and radiated sound power level for each of second through sixth octave bands at inlet static pressures of 1 to 4 inch wg.
- D. Project Record Documents: Record actual locations of units.
- E. Operation and Maintenance Data: Include manufacturer's descriptive literature, operating instructions, maintenance and repair data, and parts lists. Include directions for resetting constant volume regulators.
- F. Warranty: Submit manufacturer warranty and ensure forms have been completed in Owner's name and registered with manufacturer.
- G. Operation and Maintenance Manuals: Include in manuals the information listed below. For information on how to prepare and submit manuals see section 1780 (Closeout Submittals).
  - 1. Spare parts lists
  - 2. Operating instructions
  - 3. Maintenance instructions, including preventative and corrective maintenance.
  - 4. Copies of warranties
  - 5. Wiring diagrams
  - 6. Shop drawings and product data

# 1.05 WARRANTY

- See Section 01 7800 Closeout Submittals, for additional warranty requirements.
- B. Provide five year manufacturer warranty for air terminal units.

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#### PART 2 PRODUCTS

#### 2.01 AIRFLOW CONTROL VALVE

- A. Manufacturers
  - 1. Phoenix Controls
  - 2. Price
  - 3. Critical Room Control
  - 4. Other acceptable manufacturer's that meet specification

#### B. General

- 1. The airflow control device shall be a venturi valve.
- The valve assembly manufacturer's Quality Management System shall be registered to ISO 9001:2008.
- 3. The airflow control device shall be pressure independent over its specified differential static pressure operating range. An integral pressure independent assembly shall respond and maintain specific airflow within one second of a change in duct static pressure irrespective of the magnitude of pressure and/or flow change or quantity of airflow controllers on a manifolded system.
- 4. The airflow control device shall maintain accuracy within ±5% of signal over an airflow turndown range of no less than:
  - a. Standard Valve Body Type
    - 1) Up to 1000 CFM 20 to 1
    - 2) Up to 1500 CFM 16 to 1
    - 3) Up to 2500 CFM 12 to 1
- 5. No minimum entrance or exit straight length of duct shall be required to ensure accuracy and/or pressure independence.
- 6. The airflow control device shall maintain pressure independence regardless of loss of power.
- 7. The airflow control device shall be constructed of one of the following four types:
  - a. Class A-The airflow control device for non-corrosive airstreams, such as supply and general exhaust, shall be constructed of 16-gauge aluminum. The device's shaft and internal "S" link shall be made of 316 stainless steel. The shaft support brackets shall be made of galvaneal (non shutoff valves) or 316 stainless steel (shutoff valves). The pivot arm shall be made of aluminum (for non shutoff valves) and 303/304 stainless (for shut off valves). The pressure independent springs shall be a spring-grade stainless steel. All shaft bearing surfaces shall be made of a PP (polypropylene) or PPS (polyphenylene sulfide) composite. Sound attenuating devices used in conjunction with general exhaust or supply airflow control devices shall be constructed using 24 gauge galvanized steel or other suitable material used in standard duct construction. No sound absorptive materials of any kind shall be used.
  - b. Class B-The airflow control device for corrosive airstreams, such as fume hoods and biosafety cabinets, shall have a baked-on, corrosion-resistant phenolic coating. The device's shaft shall be made of 316 stainless steel with a Teflon coating. The shaft support brackets shall be made of 316 stainless steel. The pivot arm and internal "S" link shall be made of 316 or 303 stainless steel. The pressure independent springs shall be a spring-grade stainless steel. The internal nuts, bolts and rivets shall be stainless steel. All shaft bearing surfaces shall be made of PP (polypropylene) or PPS (polyphenylene sulfide) composite.

## 8. Actuation

a. A standard-speed electric actuator shall be used to modulate the airflow over the range of the specific valve size. The maximum time to modulate from minimum to maximum flow shall be less than 60 seconds for standard valves and 90 seconds for

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shut-off valves. A UL or CSA listed electronic actuator shall be factory mounted to the valve. The actuator shall have sufficient torque to modulate the airflow against the maximum duct static pressure (within product specifications).

- 9. The control valves shall integrate with the BMS.
- 10. Certification
  - a. Each airflow control device shall be factory characterized to the job specific airflows as detailed on the plans and specifications using NIST accredited air stations and instrumentation having a combined accuracy of no more than ±1% of signal (5,000 to 250cfm), ±2% of signal (249 to 100cfm) and ±3% of signal (199 to 35cfm). Electronic airflow control devices shall be further characterized and their accuracy verified to ±5% of signal at a minimum of 48 different airflows across the full operating range of the device.
  - b. Each airflow control device shall be marked with device-specific factory characterization data. At a minimum, it should include the room number, tag number, serial number, model number, eight-point characterization information (for electronic devices), date of manufacture and quality control inspection numbers. All information shall be stored by the manufacturer for use with as-built documentation. Characterization data shall be stored indefinitely by the manufacturer and backed up off site for catastrophic event recovery.
- 11. Airflow control devices that are not venturi valves and are airflow measuring devices (e.g., pitot tube, flow cross, air bar, orifice ring, vortex shedder, etc.) shall only be acceptable, provided these meet all the performance and construction characteristics as stated throughout this specification and:
  - a. The airflow control device employs transducers manufactured by Rosemount, Bailey, Bristol, or Foxboro. Accuracy shall be no less than ±0.15% of span (to equal ±5% of signal with a 15 to 1 turndown) over the appropriate full-scale range, including the combined effects of nonlinearity, hysteresis, repeatability, drift over a one-year period, and temperature effect. 316L stainless steel materials shall be provided for all exhaust applications. The use of 304 stainless steel or aluminum materials shall be provided for all supply air applications.
  - b. Airflow sensors shall be of a multi-point averaging type, 304 stainless steel for all supply and general exhaust applications, 316L stainless steel for all fume hood, canopy, snorkel, and biosafety cabinet applications. Single point sensors are not acceptable.
  - c. Suppliers of airflow control devices or airflow measuring devices requiring minimum duct diameters shall provide revised duct layouts showing the required straight duct runs upstream and downstream of these devices. Coordination drawings reflecting these changes shall be submitted by the supplier of the LACS. In addition, suppliers shall include static pressure loss calculations as part of their submittals. All costs to modify the ductwork, increase fan sizes and horsepower and all associated electrical changes shall be borne by the control system supplier.

# C. EXHAUST AND SUPPLY AIRFLOW DEVICE CONTROLLER

- One controller shall be provided for both the supply airflow control device and the
  corresponding exhaust airflow control device. The controller shall be a
  microprocessor-based design and use closed-loop control to linearly regulate airflow
  based on a digital control signal. The device shall generate a digital feedback signal that
  represents its airflow.
- In flow tracking applications where an exhaust device and or a return device is tracking a supply device, flow data for each device (up to 3 valves total) shall be downloaded to the controller in the factory.

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- 3. The airflow control device shall store its control algorithms in non-volatile, rewritable memory. The device shall be able to stand alone or to be networked with other room-level digital airflow control devices through an industry standard protocol.
- Room-level flow tracking control functions shall be embedded in and executed by one controller mounted on one of the airflow devices.
- 5. The room-level control network shall communicate by using BACnet® MS/TP protocol. The control device must meet the requirements of a BACnet Application Specific Controller (B-ASC Level Device), and be a BACnet Testing Laboratories (BTL) certified device.
- 6. The airflow control device shall use industry standard 24 VAC power.
- 7. The airflow control device shall have provisions to connect a notebook PC commissioning tool and every node on the network shall be accessible from any point in the system.
- 8. The airflow control device shall include inputs with 10-bit resolution that accept 10K thermistors, 0-10 VDC, 0-5 VDC, 0-20 mA and dry contact signals. Controller shall include binary and analog outputs on board. Analog outputs shall be 5 VDC, 0-10 VDC, 2-10 VDC, or 0-20mA. Software shall include scaling features for analog outputs. Controller shall include a 24 Vdc voltage supply for use as power supply to external sensors.
- 9. Controller shall also include support for interface with digital display which allows display and modification of controller set point variables.

# D. Temperature Controller

- For zones with constant volume (CV) venturi valves that require hydronic reheat control, provide a low-voltage and microprocessor-based zoning thermostat-controller capable of (Select: three point floating or 0-10Vdc analog control). The thermostat-controller shall operate in a stand-alone mode and be capable of BACnet MSTP communications.
  - a. Thermostat-controller shall be pre-programmed, containing all required I/O to accomplish local HVAC temperature control for heating with reheat.
  - b. Thermostat-controller shall be provided with two (2) floating or two (2) analog proportional-integral control outputs. Thermostat-controller shall have integrated changeover function, which will allow seamless switching between cooling and heating mode based upon temperature or a network value input.
  - c. Thermostat-controller shall achieve accurate temperature control using a PI proportional-integral algorithm. Differential-based thermostat-controllers are not acceptable. Thermostat-controller shall have an adjustable deadband.
  - d. Thermostat-controller shall have an on-board 10K NTC thermistor and the capability for a remote temperature sensor that will replace the on-board temperature sensor.
  - e. Thermostat-controller shall be capable of local or remote override during unoccupied mode. The thermostat-controller shall resume occupied setpoints and will revert back to unoccupied setpoints after a set time adjustable from 0 to 24 hours. Thermostat-controller shall also have configurable temporary or permanent local override setpoints. When the "temporary setpoints" mode is enabled, once the temporary occupancy timer expires, the setpoints will revert back to their default values. Thermostat-controller shall have adjustable local unoccupied heating and cooling setpoint limits as well as maximum heating and minimum cooling limits.
  - f. Thermostat-controller shall also provide; (2) additional configurable inputs for remote night setback, occupancy sensing, door contact, remote override, or filter alarm as required. (1) additional configurable input for dry contact or analog sensor changeover, or for other temperature sensor monitoring as required. (1) configurable auxiliary output to be used for heating or local digital output.
  - g. Thermostat-controller shall be equipped with 2-line, 16-character LCD dual intensity backlit display with two status LEDs for heating or cooling mode, and be capable of displaying temperatures in Celsius or Fahrenheit.

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- h. Thermostat-controller shall utilize EEPROM memory to back up local configuration parameters in the event of power failure. Thermostat-controllers requiring batteries, or have no provisions for retention during loss of power shall not be acceptable.
- i. Thermostat-controller shall have (4) adjustable keypad lockout levels limiting access to changes of occupied and unoccupied setpoints.

# E. OPERATION SEQUENCES

- 1. Room Volumetric Offset Control
  - a. The airflow control system shall control supply and exhaust airflow devices in order to maintain a volumetric offset (either positive or negative). Offset shall be maintained regardless of any change in flow or static pressure. The offset represents the air volume that enters or exits the room from the corridor or adjacent spaces.
  - b. The airflow control system shall maintain the fixed volumetric offset as the supply and exhaust venturi valves increase or decrease flow to meet temperature, occupancy, or ACH demands.
  - c. The offset control algorithm shall sum the flow values of all supply and exhaust airflow devices and command appropriate controlled devices to new set points to maintain the desired offset. This offset shall be adjustable from the BMS or locally through commissioning software installed on a laptop computer.
  - d. The offset control algorithm shall consider non-networked airflow control devices that consist of supply and exhaust flow devices that provide an analog signal scaled to reflect actual flow and any number of constant volume devices where the total of the supply and exhaust devices or may be included in the offset control algorithm.

# 2. Space Temperature Control

- a. The airflow control system shall regulate the space temperature through a simultaneous combination of programmable volumetric thermal override and control of reheat coils and/or staged or simultaneous auxiliary temperature control devices. The controller shall calculate separate cooling and heating set points based on a single writable set point from the BMS, with the option of a local set point offset adjustment.
- b. Temperature control shall be implemented through the use of independent primary cooling and heating control functions, as well as an auxiliary temperature control function, which may be used for either supplemental cooling or heating. Cooling shall be provided as a function of thermal override of conditioned air with the supply and exhaust airflow devices responding simultaneously to maintain the desired offset. Heating shall be provided through either modulating or floating point control actuator of a properly sized control valve connected to the selected reheat coil.

# 3. Occupancy Override Control

- a. The airflow control system shall have the ability to change the minimum ventilation and/or temperature control set points, based on the occupied state, to reduce energy consumption when the space is not occupied. Two occupancy modes shall be available: occupied and unoccupied. The occupancy state may be set by either the BMS as a scheduled event or a local override button that allows a user to set the space to occupied for a predetermined interval. The local timed bypass button (located on the wall mounted temp sensor) or the override contact shall be given priority over the BMS command.
- 4. Emergency Mode Control (Alternate Flow Control)
  - a. The airflow control system shall provide a means in conjunction with a BMS supervisory controller of overriding temperature and pressurization control in response to a command indicating an emergency condition exists, and airflow control devices are to be driven to a specific flow set point. The system shall support up to four emergency control modes. The emergency control modes may be initiated either by a local contact input or BMS command. Once an emergency mode is invoked,

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pressurization (offset) and temperature control are overridden for the period that the mode is active. Emergency modes shall have a priority scheme allowing a more critical mode to override a previously set condition.

#### 5. Humidity Control

a. The airflow control system shall have an optional embedded humidity control function, which allows the monitoring and control of the relative humidity level in the pressurized zone. The airflow devices shall have the ability to monitor the relative humidity level of the space and, based on a BMS writeable set point, develop a control signal to drive a humidification control circuit.

#### 6. 3-State Control

a. The airflow control system shall provide a means of controlling a 2 or 3-state local exhaust device (e.g. hood, canopy, snorkel). 2-state control can be set for either min flow (unoccupied) and max flow (occupied), or off and max flow (normal). 3-state control can be off, min (unoccupied) and max (normal) flow.

## 7. LED Control / Alarming

a. The airflow control system shall provide LED notification for 2 or 3-state hoods, 2-state snorkels or capture hoods (LED provided by others). Alternatively, when not used for LED notification, the LED control can be used for room-level alarm indication for spaces such as Operating Rooms (alarm provided by others).

#### 8. Indoor Air Quality (IAQ) Control

a. The airflow control system shall provide a means of dynamically controlling the air change per hour (ACH) rate to the space, based on the input from an air quality signal (i.e. monitoring system or a maximum of two local sensors). A minimum and maximum ACH shall be programmed into the controller and the airflow control system shall linearly ramp within these values in response to the air quality signal. Proper offset and directional airflow will be maintained at all times.

#### 9. Pandemic Mode Control

a. The airflow control system shall provide a means of receiving a local or network command to switch to 100% outside exhaust by closing the return air valve and opening the exhaust air valve, change the pressurization (i.e. volumetric offset) of the space from neutral to negative or positive and increase the ACH set point.

#### 10. BACnet Multi-Use Inputs

- a. In addition to the dedicated inputs for standard control functions, each BACnet venturi valve controller shall provide multi-use inputs for the following local monitoring or control functions (per the capabilities and limitations shown in Section 2.05.A):
  - 1) Discharge Air Sensor
  - 2) Volumetric Cooling Override
  - 3) Occupancy Sensor
  - 4) Humidity Sensor
  - 5) Pressure Monitoring
  - 6) IAQ Sensor
  - 7) Pandemic Switch
  - 8) Emergency Switch
  - 9) Additional Flow Inputs (Supply and Exhaust)
  - 10) Local Offset Selection Switch

# F. BACnet INTERFACE TO BUILDING MANAGEMENT SYSTEMS

 The airflow control system network shall interface digitally with the BMS via BACnet MS/TP. All room-level points shall be available to the BMS for monitoring or trending. At a minimum, the airflow controller shall be BACnet Testing Lab (BTL) certified as an Application Specific Controller (B-ASC).

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# PART 3 EXECUTION

# 3.01 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Support units individually from structure. Do not support from adjacent ductwork.
- C. Connect to ductwork in accordance with Section 23 3100.

# **END OF SECTION**

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# SECTION 23 3700 AIR OUTLETS AND INLETS

# **PART 1 GENERAL**

#### 1.01 SECTION INCLUDES

- A. Diffusers.
- B. Registers/grilles.

#### 1.02 REFERENCE STANDARDS

- A. ASHRAE Std 70 Method of Testing the Performance of Air Outlets and Inlets; American Society of Heating, Refrigerating and Air Conditioning Engineers, Inc.; 2006.
- B. SMACNA (DCS) HVAC Duct Construction Standards; 2005.

#### 1.03 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements for submittal procedures.
- B. Product Data: Provide data for equipment required for this project. Review outlets and inlets as to size, finish, and type of mounting prior to submission. Submit schedule of outlets and inlets showing type, size, location, application, and noise level.
- C. Project Record Documents: Record actual locations of air outlets and inlets.
- D. Operation and Maintenance Manuals: Include in manuals the information listed below. For information on how to prepare and submit manuals see section 1780 (Closeout Submittals).
- E. Maintenance instructions for special finishes, including recommended cleaning methods and materials, and special precautions identifying detrimental agents.
- F. Shop drawings and product data

#### **PART 2 PRODUCTS**

# 2.01 MANUFACTURERS

- A. Carnes Company HVAC: www.carnes.com.
- B. Krueger: www.krueger-hvac.com.
- C. Price Industries: www.price-hvac.com.
- D. Titus: www.titus-hvac.com.
- E. Metalaire

#### 2.02 CEILING DIFFUSERS

- A. Fabrication: Steel with baked enamel finish.
- B. Type: As scheduled.
- C. Accessories: As shown in drawing schedules

#### 2.03 WALL EXHAUST AND RETURN REGISTERS/GRILLES

- Type: As shown on the drawings.
- B. Color: As shown on the drawings.
- C. Damper: Integral, gang-operated, opposed blade type with removable key operator, operable from face.

## **PART 3 EXECUTION**

### 3.01 INSTALLATION

Install in accordance with manufacturer's instructions.

- B. Check location of outlets and inlets and make necessary adjustments in position to conform with architectural features, symmetry, and lighting arrangement.
- C. Install diffusers to ductwork with air tight connection.
- D. Provide balancing dampers on duct take-off to diffusers, and grilles and registers, despite whether dampers are specified as part of the diffuser, or grille and register assembly.

# **END OF SECTION**

# SECTION 23 4000 HVAC AIR CLEANING DEVICES

#### **PART 1 GENERAL**

#### 1.01 SECTION INCLUDES

A. Disposable panel filters.

#### 1.02 REFERENCE STANDARDS

A. UL 900 - Standard for Air Filter Units; Underwriters Laboratories Inc.; Current Edition, Including All Revisions.

# 1.03 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Product Data: Provide data on filter media, filter performance data, filter assembly and filter frames, dimensions, motor locations and electrical characteristics and connection requirements.
- C. Shop Drawings: Indicate filter assembly and filter frames, dimensions, motor locations, and electrical characteristics and connection requirements.
- D. Manufacturer's Installation Instructions: Indicate assembly and change-out procedures.
- E. Operation and Maintenance Data: Include instructions for operation, changing, and periodic cleaning.
- F. Operation and Maintenance Manuals: Include in manuals the information listed below. For information on how to prepare and submit manuals see section 1780 (Closeout Submittals).
  - 1. Spare parts lists
  - 2. Shop drawings and product data

## 1.04 EXTRA MATERIALS

- A. See Section 01 6000 Product Requirements, for additional provisions.
- B. Provide two sets of disposable panel filters.

## **PART 2 PRODUCTS**

#### 2.01 FILTER MANUFACTURERS

- A. American Filtration Inc: www.americanfiltration.com.
- B. AAF International/American Air Filter: www.aafintl.com.
- C. Camfil Farr Company: www.camfilfarr.com.

## 2.02 DISPOSABLE PANEL FILTERS

- Media: UL 900 Class 2, fiber blanket, factory sprayed with flameproof, non-drip, non-volatile adhesive.
- B. Minimum Efficiency Reporting Value (MERV): 8, when tested in accordance with ASHRAE 52.2
- C. Casing: Cardboard frame.

#### **PART 3 EXECUTION**

# 3.01 INSTALLATION

- A. Install air cleaning devices in accordance with manufacturer's instructions.
- B. Prevent passage of unfiltered air around filters with felt, rubber, or neoprene gaskets.

C. Do not operate fan system until filters (temporary or permanent) are in place. Replace temporary filters used during construction and testing, with clean set.

**END OF SECTION** 

#### **SECTION 23 7313**

#### **MODULAR CENTRAL-STATION AIR-HANDLING UNITS**

#### **PART 1 GENERAL**

# 1.01 SECTION INCLUDES

- A. Factory fabricated assembly of modular sections consisting of housed centrifugal or plenum fans with belt or direct drives, coils, filters, and other necessary modules to perform one or more of the functions of circulating, cleaning, heating, cooling, humidification, dehumidification, and mixing of air with construction suitable for indoor or outdoor applications.
- B. Roof mounting curbs.

#### 1.02 RELATED REQUIREMENTS

- A. Section 23 0513 Common Motor Requirements for HVAC Equipment.
- B. Section 23 0548 Vibration and Seismic Controls for HVAC Piping and Equipment.
- C. Section 23 0719 HVAC Piping Insulation.
- D. Section 23 3300 Air Duct Accessories: Flexible duct connections.
- E. Section 23 4000 HVAC Air Cleaning Devices.
- F. Section 23 0900 Variable Frequency Motor Controllers.

# 1.03 REFERENCE STANDARDS

- A. AHRI 430 Standard for Central-Station Air-Handling Units; Air-Conditioning, Heating, and Refrigeration Institute; 2009.
- B. AMCA 210 Laboratory Methods of Testing Fans for Aerodynamic Performance Rating; Air Movement and Control Association International, Inc.; 2007 (ANSI/AMCA 210, same as ANSI/ASHRAE 51).
- C. AMCA 300 Reverberant Room Method for Sound Testing of Fans; Air Movement and Control Association International, Inc.; 2008.
- D. AMCA 301 Methods for Calculating Fan Sound Ratings from Laboratory Test Data; Air Movement and Control Association International, Inc; 2007.
- E. NFPA 90A Standard for the Installation of Air-Conditioning and Ventilating Systems; 2012.
- F. SMACNA (DCS) HVAC Duct Construction Standards Metal and Flexible; Sheet Metal and Air Conditioning Contractors' National Association; 2005.

# 1.04 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Product Data:
  - 1. Published Literature: Indicate dimensions, weights, capacities, ratings, gages and finishes of materials, and electrical characteristics and connection requirements.
  - 2. Filters: Data for filter media, filter performance data, filter assembly, and filter frames.
  - 3. Fans: Performance and fan curves with specified operating point clearly plotted, power,
  - 4. Sound Power Level Data: Fan outlet and casing radiation at rated capacity.
  - 5. Electrical Requirements: Power supply wiring including wiring diagrams for interlock and control wiring, clearly indicating factory-installed and field-installed wiring.
- C. Shop Drawings: Indicate assembly, unit dimensions, weight loading, required clearances, construction details, field connection details, and electrical characteristics and connection requirements.
- D. Manufacturer's Instructions: Include installation instructions.

- E. Maintenance Data: Include instructions for lubrication, filter replacement, motor and drive replacement, spare parts lists, and wiring diagrams.
- F. Maintenance Materials: Furnish the following for Owner's use in maintenance of project.
  - 1. See Section 01 6000 Product Requirements, for additional provisions.
  - 2. Extra Filters: One set for each unit.
- G. Operation and Maintenance Manuals: Include in manuals the information listed below. For information on how to prepare and submit manuals see section 1780 (Closeout Submittals).
  - 1. Recommended spare parts
  - 2. Spare parts lists
  - 3. Operating instructions
  - 4. Maintenance instructions, including preventative and corrective maintenance.
  - 5. Maintenance instructions for special finishes, including recommended cleaning methods and materials, and special precautions identifying detrimental agents.
  - 6. Copies of warranties
  - 7. Wiring diagrams
  - 8. Shop drawings and product data

# 1.05 DELIVERY, STORAGE, AND HANDLING

- A. Accept products on site in factory-fabricated protective containers, with factory-installed shipping skids and lifting lugs. Inspect for damage.
- B. Store in clean dry place and protect from weather and construction traffic. Handle carefully to avoid damage to components, enclosures, and finish.
- C. Do not operate units until ductwork is clean, filters are in place, bearings lubricated, and fan has been test run under observation.

#### **PART 2 PRODUCTS**

# 2.01 SEE SECTION 01 6000 FOR ADDITIONAL REQUIREMENTS.

#### 2.02 MODULAR AIR HANDLER MANUFACTURERS

- A. The Trane Company: www.trane.com.
- B. JCI
- C. Daikin
- D. Substitutions: See Section 01600 Product Requirement

#### 2.03 GENERAL DESCRIPTION

- A. Configuration: Fabricate with fans plus accessories. See drawings for exact configuration.
- B. Fabrication: Conform to AMCA 99 and ARI 430.

#### 2.04 CASING

- A. Construction: Fabricate on channel base and drain pan of welded steel. Assemble sections with gaskets and bolts.
  - 1. Outside Casing:
    - a. Galvanized Steel
    - b. Finish: Manufacturers standard paint on exterior.
  - 2. Inside Casing:
    - a. Galvanized Steel: Solid. 0.0276 inch thick.
  - 3. Floor Plate:
    - a. Galvanized Steel: 1.382 inch thick.
- B. Insulation: Neoprene coated, glass fiber, applied to internal surfaces with adhesive and weld pins with exposed edges of insulation coated with adhesive.

- 1. "K" value at 75 degrees F: Maximum 0.26 Btuh/inch/sq ft/degrees F.
- 2. Density: 1-1/2 inch thick, 1-1/2 lbs/cu ft.
- C. Inspection Doors: Galvanized steel for flush mounting, with gasket, latch, and handle assemblies.
- D. Drain Pans: Construct from single thickness stainless steel with insulation between layers with welded corners. Cross break and pitch to drain connection. Provide drain pans under fan section .

#### 2.05 FANS

- A. Type: Forward curved, single width, single inlet, centrifugal or type fan.
- B. Performance Ratings: Determined in accordance with AMCA 210 [].
- C. Sound Ratings: AMCA 301; tested to AMCA 300 and label with AMCA Certified Sound Rating Seal.
- D. Bearings: Self-aligning, grease lubricated, ball or roller bearings with lubrication fittings extended to exterior of casing with plastic tube and grease fitting rigidly attached to casing.
- E. Mounting: Locate fan and motor internally on welded steel base coated with corrosion resistant paint. Factory mount motor on slide rails. Provide access to motor, drive, and bearings through removable casing panels or hinged access doors. Mount base on vibration isolators.
- F. Flexible Duct Connections: For separating fan and coil, and adjacent sections.

#### 2.06 BEARINGS AND DRIVES

- A. Bearings: Heavy duty pillow block type, self-aligning, grease-lubricated ball bearings, with ABMA 9 L-10 life at 50,000 hours.
- B. Shafts: Solid, cold rolled steel, ground and polished, with key-way, and protectively coated with lubricating oil.
- C. V-Belt Drive: Cast iron or steel sheaves, dynamically balanced, bored to fit shafts, and keyed. Variable and adjustable pitch sheaves for motors 15 hp and under selected so required rpm is obtained with sheaves set at mid-position; fixed sheave for 20 hp and over, matched belts, and drive rated as recommended by manufacturer or minimum 1.5 times nameplate rating of the motor.
- D. Belt Guard: Fabricate to SMACNA HVAC Duct Construction Standards Metal and Flexible; 0.106 inch thick, 3/4 inch diamond mesh wire screen welded to steel angle frame or equivalent, prime coated. Secure to fan or fan supports without short circuiting vibration isolation, with provision for adjustment of belt tension, lubrication, and use of tachometer with guard in place.

#### 2.07 COILS

- A. Casing: Provide access to both sides of coils. Enclose coils with headers and return bends fully contained within casing. Slide coils into casing through removable end panel with blank off sheets and sealing collars at connection penetrations.
- B. Drain Pans: 24 inch downstream of coil and down spouts for cooling coil banks more than one coil high.
- C. Eliminators: Three break of galvanized steel, mounted over drain pan.
- D. Fabrication:
  - 1. Tubes: 5/8 inch OD seamless copper expanded into fins, brazed joints.
  - 2. Fins: Aluminum.
  - 3. Casing: Die formed channel frame of galvanized steel.
- E. Water Cooling Coils:
  - 1. Headers: Cast iron, seamless copper tube, or prime coated steel pipe with brazed joints.

2. Configuration: Drainable, with threaded plugs for drain and vent; threaded plugs in return bends and in headers opposite each tube.

#### 2.08 FILTERS

- A. Filter Box: Section with filter guides, access doors from one side, for side loading with gaskets and blank-off plates.
- B. Filter Media: UL 900 listed, Class I or Class II, approved by local authorities.
- Refer to drawings and schedules for filter efficiency.

#### 2.09 DAMPERS

- A. Mixing Boxes: Section with factory mounted outside and return air dampers of galvanized steel with vinyl bulb edging and edge seals in galvanized frame, with galvanized steel axles in self-lubricating nylon bearings, in parallel blade arrangement.
- B. Damper Leakage: Maximum 2 percent at 4 inch wg differential pressure when sized for 2000 fpm face velocity.

# 2.10 CONTROLS

- A. Combination VFD Disconnects:
  - 1. Provide factory mounted, combination VFD disconnect for each fan motor.
  - 2. Factory mount in full metal enclosure and wire to fan motor.
  - 3. Mount VFD-disconnect on fan section externally in a NEMA 1 enclosure within a dedicated controls section or housed fan section.
    - a. Internal Enclosure Construction Characteristics:
      - 1) Integral part of unit casing to allow for thermal venting to casing interior.
      - 2) Accessible from unit exterior via access door.
      - 3) Construction of access doors same throughout unit.
  - 4. Include circuit breaker disconnect with through-the-door interlocking handle for externally mounted starters, spring loaded, and designed to rest only in the full and lockable ON or OFF state.
  - 5. Allow enclosure entry via a concealed defeater mechanism when the handle is in the ON position.
  - 6. Include control transformer with sufficient capacity to support the following items:
    - a. VFD and controls.
    - b. Binary output on-off wiring.
    - c. Analog output speed-signal wiring.
    - d. All interfacing wiring between the VFD and the direct digital controller.

#### PART 3 EXECUTION

#### 3.01 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Bolt sections together with gaskets.
- C. Install flexible duct connections between fan inlet and discharge ductwork and air handling unit sections. Ensure that metal bands of connectors are parallel with minimum one inch flex between ductwork and fan while running.
- D. Provide fixed sheaves required for final air balance.
- E. Make connections to coils with unions or flanges.
- F. Hydronic Coils:
  - Hydronic Coils: Connect water supply to leaving air side of coil (counterflow arrangement).
  - Provide shut-off valve on supply line and lockshield balancing valve with memory stop on return line.

- 3. Locate water supply at bottom of supply header and return water connection at top.
- 4. Provide manual air vents at high points complete with stop valve.
- 5. Ensure water coils are drainable and provide drain connection at low points.

# **END OF SECTION**

# SECTION 26 0500 GENERAL ELECTRICAL REQUIREMENTS

#### **PART 1 GENERAL**

# 1.01 SECTION INCLUDES

- A. Work included in these specifications and included on the drawings shall include furnishing all labor, materials, supplies, and equipment to perform all work required including cutting, channeling, chasing, excavating and backfilling, demolition (if any) to install a complete and working electrical system(s) in accordance with these sections of the specifications and the accompanying drawings. This shall include all required preparation work, demolition, raceways, coordination, etc. required to install the electrical system.
- B. It is recognized that separate subcontracts may be instituted by the General Contractor or the Division 26 Contractor with other contractors and/or suppliers. It is the responsibility of the Division 26 Contractor to completely inform, coordinate and advise those subs as to all of the other requirements, conditions and information associated with providing and installing the total job.
- C. The electrical work shall include, but in no way be limited to the following:
  - 1. Raceways Systems
    - a. Power
    - b. Liahtina
    - c. Voice/Data
  - 2. Lighting Systems
    - a. Interior
  - 3. Power Systems
    - a. Interior
  - 4. Wiring Devices
  - 5. Fire Alarm System Additions
  - 6. Electrical Demolition

### 1.02 RELATED SECTIONS

A. Drawings and specifications including General Conditions, Supplementary Conditions and Division 01 specification sections, apply to work of this and all sections in Division 26. Division 26 General Provisions described in this section apply to all sections of Division 26.

#### 1.03 SPECIFIED MATERIALS:

- A. Throughout the drawings and specifications, equipment and systems have been selected and are referenced by name, manufacturer, model number, etc. These references are not intended to limit competition. Products by other listed manufacturers will be acceptable.
- B. If a listed manufacurer other than the basis of design is used, it is the contractor's responsibility for changes in dimension, structural, electrical changes, etc. required for proper installation, function and final performance.

#### 1.04 REFERENCES

- A. The Contractor is responsible for obtaining all required permits and complying with the current editions, or the editions referenced in the other individual sections of these specifications, of all applicable National (NEC, IBC, NFPA), State, County, and Municipal codes and regulations. This shall include, but not be limited to, the following:
  - 1. NEMA MG 1 Motors and Generators; National Electrical Manufacturers Association.
  - 2. NFPA 70 National Electrical Code
  - 3. NFPA National Fire Protection Association
  - 4. Federal Occupational Safety and Health Act (OSHA)

- 5. NFPA 101 (Life Safety Code);
- 6. International Building Code (IBC)
- 7. International Fire Code
- B. Unless noted otherwise, the contractor shall comply with the latest edition and update of any and all codes and standards.
- C. Compliance with Underwriters Laboratories: All products installed under the contract shall have the Underwriters Laboratories (UL) label where such marking is available. Products which are not UL labeled will not be acceptable if labeled products are available from another approved manufacturer.
- D. The above listed requirements are required of the electrical contractor by this contract whether these requirements are shown on the drawings, mentioned in the specifications or not.
- E. The contractor(s) shall submit all items necessary to obtain all required permits to the appropriate Federal/State/County/City agencies, obtain all required permits, and pay for any and all required fees.

#### 1.05 DEFINITIONS

- A. Concealed Embedded in masonry or installed within other building elements including but not necessarily limited to crawl spaces, spaces above ceilings, in walls, in chases, shafts. It shall also inlcude conduit installed in the ground beneath a floor slab. Not visible.
- B. Exposed Installed in such a manner that it can be seen. All exposed materials shall be installed in a neat manner. If in the engineer's opinion the installed materials are not installed in a neat manner, it shall be removed and reinstalled to the satisfaction of the engineer.
- C. Furnish When used in the Division 26 plans and/or specifications the word "furnish" shall mean to purchase a piece of equipment or material and to have said equipment/material transported to the project site (or other location if so directed). All items to be furnished shall include any and all mounting hardware, support, and accessory required for installation and proper operation. Unless otherwise noted, when a piece of equipment or material is to be furnished by the contractor, it shall also be installed.
- D. Provide When used in the Division 26 plans and/or specifications the word "provide" shall mean to furnish and install complete and ready for use and to put into operation. Include any and all options, accessories, and mounting/installation hardware required for a complete and operating system or element of the electrical system.
- E. Install When used in the Division 26 plans and/or specifications the word "install" shall mean to unload and transport the equipment/material to the installation point of the job site. Any and all mounting hardware (whether specified or called for by name / model number, or not) shall be included. Perform every operation necessary, including any and all final adjustments, etc. required for proper operation.
- F. Controlled When used in the Division 26 plans and/or specifications, the word "controlled" shall mean to govern delivery of operating voltage or power to equipment or systems by means of, but not limited to, feeders, disconnects, breakers, switches, starters, etc..

## 1.06 COORDINATION OF WORK IN OTHER SECTIONS

- A. The Division 26 contractor is responsible for including any and all work related to the electrical that is noted in any part of the specifications or any part of the drawings, including Divisions 01, 48 and any other sections.
- B. If any piece of equipment is shown on any part of the drawings ("A" (Architectural) drawings, "M" (Mechanical) drawings, "P" (Plumbing) drawings, or "E" (Electrical) drawings), it is the responsibility of the Division 26 Contractor to furnish and install electrical service as required to that equipment. Do a complete review of all contract documents and include electrical service

- for all such equipment whether or not it is also shown in Electrical documents. Electrical service shall comply with all requirements of the equipment shop drawings and all codes.
- C. The Division 26 Contractor will supply power to equipment at the voltage indicated on the Division 26 drawings. The Division 26 Contractor and all other contractors will be held responsible for coordinating the equipment voltages, control equipment, wiring, and locations and type of terminations/connections and/or disconnects required to comply with the National Electrical Code, International Building Code, all local codes, and the equipment manufacturer's requirements. If equipment is furnished to the project at a voltage other than that shown on the Division 26 drawings, the contractor supplying the equipment and all other subcontractors will be held responsible for making any necessary adjustments to correct the conflict, to the satisfaction of the Electrical Engineer.

# 1.07 INTERPRETATION OF THE DRAWINGS AND SPECIFICATIONS (CONTRACT DOCUMENTS):

- A. Refer to the section of the specifications which cover General Conditions, Division 01, and Instructions to bidders. These sections and their requirements are a part of this contract and are binding on this section of the work.
- B. Electrical Drawings are diagrammatic in nature except where specific dimensions, or specific details are shown on the electrical, mechanical, or architectural drawings. The Electrical Contractor shall refer to other drawings for exact locations of equipment, building dimensions, architectural details and conditions affecting the electrical work; however, field measurements take precedence over dimensioned drawings. The Electrical Contractor shall provide all labor and materials and all incidental elements; junction and pull boxes, filters, pull wires, connectors, support materials, fuses, disconnect switches, lamps, and labels, to install, connect, start-up and result in a complete and working system in accordance with the drawings and specifications. Unless noted otherwise on the plans or in these specifications, all final connections are the responsibility of the Division 26 Contractor.
- C. In order to show the electrical work required under this contract on the drawings, it is necessary to utilize symbols and schematic diagrams/details. These symbols and schematic diagrams/details do not have any dimensional significance nor do they delineate every item required for the intended installations. The work shall be installed in accordance with the intent diagrammatically expressed on the drawings, and in conformity with the dimensions indicated on the final architectural and structural working drawings and on equipment shop drawings. No interpretation shall be made from the limitations of symbols and diagrams that any elements necessary for complete work are excluded.
- D. When the details of specific and/or general installation requirements show specific dimensioning and/or positioning requirements of the items to be installed, these dimensions shall be field verified and followed. It is the intent of these details to only establish the general feasibility of the work required. These details in no way delete, reduce, or substitute the requirement of field coordination for the indicated work.
- E. The contractor is responsible for coordinating the installation of all electrical work with the work of other contractors and/or trades. This contractor shall refer to the other drawings (demolition, site, civil, architectural, kitchen, structural, plumbing, mechanical, etc.) to assure that the installed electrical work is installed in a coordinated fashion. Conflicts on installation work due to the lack of proper coordination of this contractor shall result in the work being removed and coordinated and properly reinstalled. Report to the Engineer any and all discrepancies that the contractor(s) find in the field between the electrical drawings and the other drawings.
- The installation of any and all equipment/systems is subject to clarification as indicated in the review comments of the Engineer on the shop drawings. The contractor shall be aware that if the equipment of an approved equal manufacturer is to be installed, the equipment, controls, functions, conduit routing, power requirements, etc. may be different. It is the responsibility of the electrical contractor to coordinate the installation requirements of the equipment to be

- installed with the electrical plans of the specified equipment/systems. If there are any additional equipment, power service, conduit, conductors, controls, etc. required to install the approved equal equipment, these additional requirements shall be furnished and installed.
- G. The electrical drawings are such that the electrical service to equipment furnished and installed under other sections of the contract documents (examples, but not limited to: elevators, kitchen equipment, HVAC equipment, water heaters, fans, pumps, motors, etc) is coordinated for the specified equipment only. If the equipment installed under other divisions of the contract documents is not the specified equipment and is an approved equal to the specified equipment, it is possible that the equipment will require different electrical service/interface than that shown on the electrical plans for the specified equipment. In this case, it is the responsibility of the approved equal installing contractor / manufacturer to coordinate the electrical service/interface requirements with the electrical contractor. If the electrical service/interface requirements of the substituted equipment are greater than the specified equipment and result in an increased electrical cost, it is the responsibility of the furnishing/installing contractor to pay the electrical contractor for the increase in electrical cost.
- H. Submission of a proposal and ultimate acceptance of an agreement or contract for execution of this section of work will be construed as evidence that the Electrical Contractor and each interested Subcontractor and/or vendor has carefully read and accepts all conditions set forth in each Division under specification Divisions titled "Instructions To Bidders" and Division 01, "General Conditions", in so far as such conditions may affect both the bidding for and execution of this section of work.

#### 1.08 ELECTRICAL SYSTEMS

A. All electrical systems shown on the plans or specified in the Construction Manual shall have equipment furnished and installed so that the system is a complete and functioning system that complies with the intent of the specifications, whether each and every element of each and every system is specified or not. Any and all equipment, options, and system elements necessary for proper operation shall be furnished and installed, whether specifically called for (specified by name or catalog number) or not.

# 1.09 SPECIAL ELECTRICAL REQUIREMENTS

- A. Provide all wiring, connectors, fittings, connections, and all accessories for the complete installation of, and final connections to, equipment furnished under other divisions of the specifications and where indicated on the electrical drawings or otherwise specified.
- B. The Electrical Contractor shall coordinate with all other contractors the electrical service provided as shown on the electrical plans with respect to voltage, phase, and ampacity. This coordination shall take place before any equipment is ordered and is for the purpose of the contractor providing equipment that requires electrical connection ordering the correct equipment to match the electrical service provided. Any changes in the characteristics of the circuits that serve any electrically operated equipment shall be made.
- C. Make all final connections to all equipment, provided under the electrical contract and equipment provided under other sections, except where noted on the plans to provide "rough-in only". Where connections are to be made by someone other than the Division 26 contractor, coordinate with the equipment supplier to determine the rough-in requirements. In the case where rough-in is installed now but equipment unknown or is to be installed in the future, install outlet box sized for the conductors installed, install conductors and leave 8" of pigtails for each conductor. Tape all conductors, leave a note in the box as to the panel the circuit is connected, and install a cover plate over the outlet box. In the panel that the circuit terminates, do not connect the circuit to a breaker, tag the circuit with information as to the location of the outlet box, and leave enough pigtail in the panel so that connection can be made to any breaker space in the panel.

- D. The Electrical Contractor is hereby alerted that certain features of control, other functions, or systems may be specified in this division by performance, and as such, all elements of wiring or other materials and devices for the complete installation may not be shown on the drawings. The Electrical Contractor shall provide for the final and complete installation of all features called for by drawings or specifications.
- E. Note that the Mechanical Division includes furnishing all motors for equipment furnished and installed by Division 23. In addition, unless otherwise shown on the electrical drawings, starters for Division 23 equipment shall also be provided by Division 23. The Division 26 work shall include installing all of the individually mounted, stand alone starters and the power wiring from the electrical system through ALL motor starters to the final connection to the motors. The only exception for this requirement of the Division 26 scope furnishing and installing starters shall be where the Division 23 equipment has a control panel that includes the starter and/or disconnect. Coordinate with Division 23.
- F. Where equipment is prewired, the power wiring shall extend to the power terminals of the pre-wired equipment. Control wiring for the mechanical equipment and temperature control wiring is covered under Division 23 and is not a part of Division 26 unless specifically noted.
- G. In order to comply with the seismic codes, all recessed light fixtures shall be supported with four (4) hanger wires which shall be tied to the structure.

#### 1.10 DIMENSIONS ON DRAWINGS, IN FIELD, VERIFICATION

- A. The contractor shall be responsible for visiting the site in order to become familiar with existing conditions and coordinating the required work as needed. No increase in contract cost will be considered due to the contractor not being aware of existing conditions.
- B. Do not scale drawings. Confirm all dimensions in the field. Coordinate all installations with shop drawings and other contractors work. Where discrepancies are found on the contract documents, the contractor shall include in the project cost any and all materials, items and labor required to make any and all changes required to install the work correctly. Where discrepancies are found on the project the contractor shall stop work in that area and contact the engineer.

## 1.11 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements for submittal procedures.
- B. Required submittals are listed with each section of the electrical specifications.

## 1.12 RECORD DRAWINGS

A. The electrical contractor shall keep a set of construction drawings during the length of the project on which he shall note any and all changes from the original drawings. Of special importance is noting the actual location of all service entrances into the building and where conduit stub outs have been insalled. This record set of drawings shall be updated daily. The drawings shall be neat, orderly and marked in a way to be clearly interpreted. The record drawings shall be turned over to the Architect to update drawing files for a final set of drawings for the owners record.

## 1.13 QUALITY ASSURANCE

A. All equipment shall be installed in compliance with the manufacturer's published installation recommendations and requirements, with any and all required accessories and mounting hardware, and/or as approved by the Engineer. The manufacturer's published installation requirements and recommendations shall become a part of the Owner's Manual (See Paragraph 1.15)

#### 1.14 OPERATING AND MAINTENANCE MANUALS:

- A. The Manuals generally include all project submittals updated to reflect actually installed conditions; operating instructions; maintenance schedules; training material; warranty and bonds; and contact information for sales, warranty and service of equipment. Refer to Division 01 of the specifications for complete requirements.
- B. Provide manuals for each product or system.

#### 1.15 TRAINING AND INSTRUCTIONS:

A. The Contractor shall provide training and instructions by knowledgeable representatives of the products installed to fully train and instruct representatives of the using agency in the location, function and operation of devices, equipment and systems installed under Division 26. The instruction shall include maintenance procedures for all such items. See specific sections in the Project Manual for devices, equipment and systems for detailed requirements for training and instructions.

# 1.16 DELIVERY, STORAGE, AND PROTECTION

- A. Where equipment is purchased by the electrical contractor to be installed in conformance with the contract documents, the contractor shall follow the following procedure as it relates to delivery, storage, and installation:
  - 1. Coordinate any and all information with any and all contractors who are to do work to accommodate the division 26 equipment/work.
  - Coordinate delivery of equipment.
  - 3. Unload the equipment from delivery trucks.
  - 4. Inspect equipment for damage. Report damage immediately and arrangef ro the equipment to be repaired or replaced. No claims for time extensions or additional work related to the damage will be accepted if not made within ten days of the delivery of the equipment.
  - 5. Inspect the equipment to assure correct make, model number, voltage, etc.
  - 6. Provide for safe handling and field storage up to the time of permanent placement in the project.
  - 7. Provide for any and all field assembly and internal connection as may be necessary for proper operation.
  - Install in place including any and all required mounting supports, connectors, fittings, connections, and accessories required for complete system operation.

# 1.17 MANUFACTURER'S FIELD SERVICES:

- A. Provide manufacturers field services where required under the specific sections of the Project Manual using authorized and trained manufactures represtatives of the equipment or systems in question. The field services shall include the following as a minimum:
  - Inspect the installation to verify that the installation meets or exceeds all manufacturer's requirements and recommendations for proper operation.
  - 2. Start/energize the equipment and verify that the equipment/system is operating and functioning as required by these specifications and the manufacturer's requirements.
  - 3. Provide written certification that field services have been performed and that equipment/system is operating and functioning as required by these specifications and the manufacturer's requirements. Submit the certification as part of the closeout documents.
- B. Refer to specific sections of the Project Manual and provide all field service requirements listed in addition to these general requirements.

# 1.18 WARRANTY

A. All work, equipment, and materials shall be new and without defects or blemishes, and quaranteed to be free from defects for a period of one (1) year after the final date of project

acceptance as defined by the Architect (NOT THE DATE OF INSTALLATION OR START-UP). All installation and installation materials shall also be guaranteed for the one (1) year period. This shall cover such items as equipment pads, supports, leaks from around equipment installation, etc and is intended to cover everything installed or provided under this division of the contract.

- B. Manufactured pieces of equipment shall have their guarantee also backed by the equipment manufacturer.
- C. During the guarantee period there shall be no charge to the Owner for items and work done under the guarantee clause (Service calls). This shall apply to replacement equipment, equipment shipping charges, mileage, labor, all taxes, etc.
- D. Refer to the other sections of the Project Manual for warranty requirements that may exceed these general requirements and follow those requirements for the equipment, devices, materials or systems in question.
- E. See Section 01 7000 Execution and Closeout Requirements, for additional warranty requirements.

#### **PART 2 PRODUCTS**

#### 2.01 GENERAL:

- A. All products shall be of new manufacturer (unless the plans and/or other sections of this specification call for existing or other identified products to be used), age of less than one year, and the latest model of a manufacturer. A new product shall not be used if the manufacturer has introduced a product as a replacement. All materials and apparatus for the work shall be furnished, delivered, erected, connected and finished in every detail, and shall be so selected and arranged as to fit into the building spaces in compliance with all code requirements.
- B. All equipment that is provided by the contractor, subcontractors, or specialty subcontractor (fire alarm, etc) to be installed at the project site, shall be purchased, installed and maintained by the local (to the project site) authorized, licensed, factory distributor/installer/supplier. The contractor shall include with the submittals, verification in writing from the manufacturer, that the supplier and/or distributor is a factory authorized and licensed by the manufacturer to provide, install, and maintain (throughout the entire length of the warrantee period) the equipment. THERE SHALL BE NO EXCEPTIONS TO THIS REQUIREMENT.
- C. By providing equipment to the project, a manufacturer guarantees to provide replacement parts for the equipment for a period of ten (5) years, even if the item provided goes out of manufacture.
- D. Manufacturer's catalog numbers listed are not necessarily complete and are for general identification only. It is the responsibility of the Contractor to provide complete catalog numbers and to provide all accessories for installation as implied by the accompanying description of the equipment, material or device, the demonstrated use on the drawings, and the specifications contained herein. Products provided shall be a standard product which has a history of successful installation and operation for a minimum period of two years. Prototype or custom made equipment is not acceptable unless so specified herein.
- E. Manufacturer's instructions shall be obtained by the Contractor and used for the installation of all equipment and devices where such manufacturer's instructions are available.
- F. Completeness: Provide all boxes, off-sets, bends, raceways, devices, raceway supports, installation brackets and supports, flexible connections, wiring connectors, labels and terminals for the complete installation and operation of all products. Each unit of product shall be assembled and installed and all surfaces shall be clean and free of dents, scratches, and abrasions or marred areas.

#### 2.02 IDENTIFICATION

- A. All equipment shall be marked and/or identified so that maintenance crews can locate equipment.
- B. All equipment items; switchboards, distribution, power, receptacle and lighting panelboards, transformers, disconnects, motor control centers, switches, lighting contactors and wiring gutters, of the electrical system shall be labeled. Each distribution switch and circuit breaker in a switchboard, or individually mounted, shall be labeled. These labels shall be engraved, black laminated plastic labels, with 1/2 inch white letters. For equipment connected to the emergency power system, the labels shall be red laminated plastic with white letters. Attach the labels to the equipment with two sheet metal screws or rivets.
- C. Circuit breakers in distribution panels (panels with hinged doors) shall be labeled by means of a typed circuit breaker directory. For all breakers serving lighting, receptacle, and HVAC circuits, the contractor shall include on the panel schedule by the breaker number the room number(s) served by the circuit. The room number(s) shall be the same number(s) as the room number(s) on the door, not the space number as shown on the plans. See Section 26 2416.
- D. Wire and cable identification shall be made so that all wire and cable can be identified by means of color coding as noted in Section 26 0553. Wiring marker for use in wire and terminal identification shall be white cloth backed with a rubber based, pressure sensitive adhesive labels. Each wire or cable in a feeder at its terminal points, and in each pull-box, junction box, and panel gutter through which it passes shall be identified. Where two or more feeders enter or leave a device or enclosure, the cable shall be tagged to indicate destination of cable run. Each common wire, common circuit or common loop of a system, fire alarm, sound system, or TV system, shall be identified.
- E. Device plates for local toggle switches, toggle switch-type motor starters, pilot lights, and the like, whose function is not readily apparent shall labeled suitably describing the equipment controlled or indicated. These labels shall be engraved, black laminated plastic labels, with 1/4 inch white letters. For equipment connected to the emergency power system, the labels shall be red laminated plastic with white letters. Attach the labels to the equipment cover plates with glue recommended by the manufacturer.
- F. Where used with an empty raceway for wires of a future system, each box or cabinet shall be identified on the inside by means of indelible markings indicating the system for which it is installed. Label any junction box, which includes wiring, with indelible markings on the outside showing system and voltage.

#### PART 3 EXECUTION

#### 3.01 GENERAL

- A. Before any work is started, the electrical contractor shall coordinate the work of other contractors that will affect the work of the electrical contractor. The electrical contractor shall inspect the work of all other trades to determine if the other work is ready for the electrical contractor to start his work.
- B. Any and all electrical installations shall be coordinated with other trades, contractors and the Owner.
- C. The contractor shall make himself familiar with existing conditions, site information, etc. so that conflicts are avoided.
- D. All work shall be installed per all applicable code, rules, regulations, shop drawings and manufacturer's installation recommendations.
- E. The electrical contractor shall be responsible for returning to original, pre-construction condition, any paved areas, sidewalks, planting, walls, and other areas disturbed during electrical installation work.

- F. The electrical equipment shall be installed as close as possible to the location as shown on the plans. If during the installation, it is required to install equipment in locations other than the one shown on the plans, the contractor shall make a sketch of the proposed changes, submit it to the Engineer, and after the Engineer has given approval, then proceed with the installation.
- G. Working spaces and clearances shall not be less than the required minimums in the National Electric Code (NEC).

# 3.02 EXAMINATION

- A. The Electrical Contractor is responsible for visiting and examining the site to determine those portions of the site or present buildings affected by this work so as to become familiar with existing conditions and difficulties that will attend the execution of the work, before submitting proposals.
- B. Submission of a proposal will be considered as evidence that such examination has been made and later claims for labor, equipment, or materials because of difficulties encountered, which could have been foreseen had such examination been made, will not be recognized.

#### 3.03 ADDITIONS RENOVATIONS AND REMODELING

- A. All electrical work shall be coordinated and phased so as to assure electrical service to any other buildings or parts of buildings that require use during construction.
- B. All existing electrical system elements shall be protected from damage during any and all additions, renovations, and remodeling.
- C. All new electrical equipment and installations shall be installed and connected to existing work or existing electrical system elements in a neat and careful manner. Any existing electrical work or system elements that are disturbed or damaged shall be replaced or repaired to the pre-construction condition.

# 3.04 LOCATIONS OF EQUIPMENT REQUIRING ELECTRICAL SERVICE AND CONNECTIONS:

A. Coordinate the exact installed location of equipment that requires electrical connections that is furnished and installed by other contractors. The electrical drawings try to show the correct location of all of these items, but it is the responsibility of the electrical contractor to coordinate with all other contractors to determine the exact installed location of all equipment furnished and installed by other contractors and wired by the electrical contractor. Such coordination shall include, but not limited to exact location, location of electrical connection, type of connection required, and electrical characteristics.

# 3.05 OPENINGS, CUTTING AND PATCHING:

- A. Contractor shall arrange for openings in the building structure or components to allow for installation of electrical work or transport of electrical equipment as the project progresses.
- B. Any cut portion of the building, wall, sidewalk, paved drives, ceiling, floors, roofs, etc., install any raceway or apparatus or transport equipment, shall be restored in a manner such that the end product complies with the specification for that type of work. Where existing work is cut, restore to the original (pre-construction) condition. The electrical contractor shall be responsible for returning to original, pre-construction condition, any of the above noted areas or other areas disturbed during electrical installation work.
- Structural, load bearing, or supporting device shall not be cut without approval in writing from the Architect.

#### 3.06 LOCATIONS OF OUTLET BOXES FOR EQUIPMENT AND GENERAL WIRING:

A. All outlets for lighting, power, and equipment, not specifically dimensioned are located diagrammatically on the drawings.

- B. Lighting fixtures shall be located in accordance with reflected ceiling plans or tile pattern outlines. If neither is indicated, lighting fixtures shall be symmetrical within the space in which they are located. The Contractor shall be responsible for coordinating with the architectural and mechanical plans and to the shop drawing of the equipment to be installed for the exact location of the outlets required for equipment installation.
- Lighting fixtures and convenience outlets shall be located so that they will be symmetrical with architectural details.
- D. Equipment outlets shall be located so as to serve the equipment directly. It is the Contractor's responsibility to coordinate outlet location with equipment so that all outlets are accessible and disconnect switches have clearance for operation.
- E. Where outlets are shown to be installed over casework or counters, the Contractor shall be responsible for coordinating the outlet box installation with the architectural details so that the bottom of the box is installed 6" above the counter/casework. Where a back splash is to be installed on the counter/casework, install the bottom of the box 4" above the top of the back splash.
- F. If so directed by the Architect / Engineer / Owner, any outlet box may be moved 10 feet in any direction.

#### 3.07 PAINTING:

A. Exposed conduit, ungalvanized troughs, metal frames and support racks and wooden surfaces provided under this section shall be painted. Paint color shall match and be the same paint as the room finish paint unless noted elsewhere on the plans or in the specifications. Clean surfaces completely of all oil, wax, rust and old paint prior to repainting. Paint shall be applied to backup boards before switches, troughs, and devices are installed. Paint shall include a primer and two coats of finished paint. Touch-up scratched, or marred surfaces of lighting fixtures and equipment with paint obtained from the equipment manufacturer especially for that purpose.

# 3.08 ELECTRICAL SYSTEM TESTING:

- A. At the time of the final inspection, or at such times as parts of the system may be completed, all electrical systems shall be tested for compliance with the specifications. The Contractor shall provide all personnel and equipment; current, voltage and resistance measuring instruments, ladders and lights to assist the Engineer in conducting the tests. Authorized representatives of the manufacturer shall be present to demonstrate compliance with specifications of their specific system.
- B. The Contractor shall remove equipment covers as directed for inspection of internal wiring. Accessible ceiling shall be removed as directed for inspection of equipment above the ceilings. After inspection and correction of any problems found, the Contractor shall replace all cover plates, access plates and removable ceiling.
- C. The life safety system shall be demonstrated to function in accordance with the specifications. Each device shall be tested for proper operation.

#### 3.09 CLEANING:

A. At completion of the work the Contractor shall clean all exposed elements of the electrical system so that all markings deteriorating the original finish appearance are removed. All lighting fixtures, lenses, and reflectors shall be cleaned inside and out and all lamps shall be left clear of dust, dirt, and grime.

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B. The Contractor shall specifically examine the interiors of panelboard cans, equipment cabinets, lighting fixtures, junction boxes, and like components where conduit and wire connections have been made, and all resulting wire ends, insulation cuttings, knock-out plugs, metal filings and any other trash shall be removed so that interiors and exteriors are left free of all debris.

**END OF SECTION** 

# SECTION 26 0501 ELECTRICAL DEMOLITION

#### **PART 1 GENERAL**

#### 1.01 SECTION INCLUDES

A. Electrical demolition.

#### 1.02 RELATED REQUIREMENTS

A. Section 01 7000 - Execution and Closeout Requirements: Additional requirements for alterations work.

# 1.03 ADMINISTRATION

A. It is not possible to delineate the full scope of the demolition work in the construction documents due to the inaccuracy of existing drawings and sometimes lack of drawings or other documentation entirely. Field work by the Architect and Engineer is also limited in scope and yields limited results from factors that include lack of existing documentation and limited access. Therefore the Contractor must make reasonable allowances for work not reflected by the Constructions documents based on the Contractor's experience. Do not completely rely on the Demolition plans to identify circuiting and the safe removal of power from circuits to perform work. It is the resposibility of the Contractor to trace out and verify circuit conditions by taking voltage measurements, using circuit tracers or other methods to verify circuit status.

#### **PART 2 PRODUCTS**

#### 2.01 MATERIALS AND EQUIPMENT

A. Materials and equipment for patching and extending work: As specified in individual sections.

#### PART 3 EXECUTION

#### 3.01 EXAMINATION

- A. All demolition work shall be preformed with due care and diligence so as to prevent the unnecessary destruction and/or damage to sytems that shall remain in operation at the conclusion of the project. Determine the exact location of all existing equipment, devices and wiring before commencing work.
- B. Preserve all portions of the existing electrical systems which shall remain.
- C. Verify field measurements and circuiting arrangements shown on Drawings.
- D. Verify that abandoned wiring and equipment serve only abandoned facilities.
- E. Demolition drawings are based on casual field observation and existing record documents. Equipment and circuits have been shown in an approximate way and have not been independently verified by the owner or engineer. Determine all work necessary to renovate, alter, change and repair existing sytems based on the actual field conditions. Contractors will be expected to make reasonable assumptions about the work based on their experience with projects of similar scope and size.
- F. Conduit and wiring are not shown on the demolition plan but shall be considered fully a part of the work.
- G. Existing conduit and wiring may be re-used where they are of the type specified, meet the requirements for the new work as defined by the Contract Documents and remain in good condition.
- H. Existing circuitry without a seperate grounding conductor shall not be re-used.
- I. Report discrepancies to Owner before disturbing existing installation.

J. Beginning of demolition means installer accepts existing conditions and agrees to be fully responsible for any and all damages caused by a failure to exactly locate and preserve any and all existing portions of the electrical system.

#### 3.02 PREPARATION

- A. Disconnect electrical systems in walls, floors, and ceilings to be removed.
- B. Coordinate utility service outages with utility company.
- C. Provide temporary wiring and connections to maintain existing systems in service during construction. When work must be performed on energized equipment or circuits, use personnel experienced in such operations.
- D. Existing Electrical Service: Maintain existing system in service until new system is complete and ready for service. Disable system only to make switchovers and connections. Minimize outage duration.
  - 1. Obtain permission from Owner at least 24 hours before partially or completely disabling system.
  - 2. Make temporary connections to maintain service in areas adjacent to work area.
- E. Existing Fire Alarm System: Maintain existing system in service. Disable system only to make switchovers and connections. Minimize outage duration.
  - 1. Notify Owner before partially or completely disabling system.
  - 2. Notify local fire service.
  - 3. Make notifications at least 24 hours in advance.
  - 4. Make temporary connections to maintain service in areas adjacent to work area.

#### 3.03 DEMOLITION AND EXTENSION OF EXISTING ELECTRICAL WORK

- A. Remove, relocate, and extend existing installations to accommodate new construction. Maintain the continuity of service and grounding to the existing circuits and other system elements contained within the area of construction that serve other areas of the facility and conceal them above ceilings and other building elements in the new construction.
- B. Remove abandoned wiring to source of supply or to the point on a shared circuit from where the equipment of device is served.
- C. Remove exposed abandoned conduit, including abandoned conduit above accessible ceiling finishes. Cut conduit flush with walls and floors, and patch surfaces.
- D. Disconnect abandoned outlets and remove devices. Remove abandoned outlets if conduit servicing them is abandoned and removed. Provide blank cover for abandoned outlets that are not removed.
- E. Remove and re-install or protect in place all existing equipment and devices shown to remain on or in walls, ceilings and floors which are exposed to demolition and construction activities and which may be damaged by dust, dirt, debris and painting.
- F. Replace existing devices shown to remain in operation and and their associated coverplates which have been damaged.
- G. Coordinate disconnect and remove electrical devices and equipment serving utilization equipment that has been removed. Examine the demolition plans of all trades provide electrical demolition services for equipment and devices being removed.
- H. Disconnect and remove abandoned luminaires. Remove brackets, stems, hangers, and other accessories.
- I. Provide all cutting and patching to repair any damage caused by construction activities including adjacent construction and finishes damaged during demolition and extension work.

- J. Maintain access to existing electrical installations that remain active. Modify installation or provide access panel as appropriate.
- K. Extend existing installations using materials and methods compatible with existing electrical installations, or as specified.

#### 3.04 CLEANING AND REPAIR

- A. Clean and repair existing materials and equipment that remain or that are to be reused.
- B. Panelboards: Clean exposed surfaces and check tightness of electrical connections. Replace damaged circuit breakers and provide closure plates for vacant positions. Provide newly revised typed panelboard directories for existing panelboards to reflect new circuit conditions as a result of construction and demolition.
- C. Luminaires: Remove existing luminaires for cleaning. Use mild detergent to clean all exterior and interior surfaces; rinse with clean water and wipe dry. Replace lamps, ballasts and broken electrical parts.
- D. All equipment, devices and materials removed during demolition work and not indicated to be reused or turned over to the owner, shall become the responsibility of the Contractor for disposal.

**END OF SECTION** 

#### **SECTION 26 0519**

#### LOW-VOLTAGE ELECTRICAL POWER CONDUCTORS AND CABLES

#### **PART 1 GENERAL**

#### 1.01 SECTION INCLUDES

- Single conductor building wire.
- B. Metal-clad cable.
- C. Wiring connectors.
- D. Electrical tape.
- E. Wire pulling lubricant.

#### 1.02 RELATED REQUIREMENTS

- A. Section 07 8400 Firestopping.
- B. Section 26 0526 Grounding and Bonding for Electrical Systems: Additional requirements for grounding conductors and grounding connectors.
- C. Section 26 0553 Identification for Electrical Systems: Identification products and requirements.

#### 1.03 REFERENCE STANDARDS

- A. ASTM B3 Standard Specification for Soft or Annealed Copper Wire; 2013.
- B. ASTM B33 Standard Specification for Tin-Coated Soft or Annealed Copper Wire for Electrical Purposes; 2010.
- C. ASTM B787/B787M Standard Specification for 19 Wire Combination Unilay-Stranded Copper Conductors for Subsequent Insulation; 2004 (Reapproved 2009).
- D. ASTM D3005 Standard Specification for Low-Temperature Resistant Vinyl Chloride Plastic Pressure-Sensitive Electrical Insulating Tape; 2010.
- E. NECA 1 Standard for Good Workmanship in Electrical Construction; National Electrical Contractors Association; 2010.
- F. NECA 120 Standard for Installing Armored Cable (AC) and Metal-Clad Cable (MC); National Electrical Contractors Association; 2006.
- G. NETA ATS Acceptance Testing Specifications for Electrical Power Equipment and Systems; International Electrical Testing Association; 2013 (ANSI/NETA ATS).
- H. NFPA 70 National Electrical Code; National Fire Protection Association; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- I. UL 44 Thermoset-Insulated Wires and Cables; Current Edition, Including All Revisions.
- J. UL 486A-486B Wire Connectors; Current Edition, Including All Revisions.
- K. UL 486C Splicing Wire Connectors; Current Edition, Including All Revisions.
- L. UL 486D Sealed Wire Connector Systems; Current Edition, Including All Revisions.
- M. UL 1569 Metal-Clad Cables; Current Edition, Including All Revisions.

#### 1.04 ADMINISTRATIVE REQUIREMENTS

- A. Coordination:
  - Coordinate sizes of raceways, boxes, and equipment enclosures installed under other sections with the actual conductors to be installed, including adjustments for conductor sizes increased for voltage drop.

- 2. Coordinate with electrical equipment installed under other sections to provide terminations suitable for use with the conductors to be installed.
- 3. Notify Architect of any conflicts with or deviations from the contract documents. Obtain direction before proceeding with work.
- B. NEMA WC 3 Rubber-Insulated Wire and Cable for the Transmission and Distribution of Electrical Energy.
- C. NEMA WC 5 Thermoplastic-Insulated Wire and Cable for the Transmission and Distribution of Electrical Energy.

#### 1.05 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures and Section 16010.
- B. Product Data: Provide for each cable assembly type.
- C. Manufacturer's Installation Instructions: Indicate application conditions and limitations of use stipulated by product testing agency. Also submit instructions for splicing and terminating aluminum conductors.
- D. Project Record Documents: Record actual locations of components and circuits.

## 1.06 QUALITY ASSURANCE

Conform to requirements of NFPA 70.

# 1.07 DELIVERY, STORAGE, AND HANDLING

A. Receive, inspect, handle, and store conductors and cables in accordance with manufacturer's instructions.

# **PART 2 PRODUCTS**

#### 2.01 CONDUCTOR AND CABLE APPLICATIONS

- Do not use conductors and cables for applications other than as permitted by NFPA 70 and product listing.
- B. Provide single conductor building wire installed in suitable raceway unless otherwise indicated, permitted, or required.
- C. Metal-clad cable is permitted only as follows:
  - 1. Where not otherwise restricted, may be used:
    - a. Where concealed above accessible ceilings for final connections from junction boxes to luminaires.
- Concealed Dry Interior Locations: Use only building wire in raceway or building wire with Type THHN insulation in raceway.
- E. Exposed Dry Interior Locations: Use only building wire in raceway or building wire with Type THHN insulation in raceway.
- F. Above Accessible Ceilings: Use only building wire in raceway, building wire with Type THHN insulation in raceway, or metal clad cable.
- G. Use solid conductor for feeders and branch circuits 10 AWG and smaller.
- H. Use stranded conductors for control circuits.
- Use conductor not smaller than 12 AWG for power and lighting circuits and all other wiring where the voltage is greater than 48 volts.
- J. Use conductor not smaller than 16 AWG for control circuits.
- K. Use 10 AWG conductors for 20 ampere, 120 volt branch circuits longer than 75 feet.

- L. Use 10 AWG conductors for 20 ampere, 277 volt branch circuits longer than 200 feet.
- M. Conductor sizes are based on copper unless indicated as aluminum or "AL".

#### 2.02 WIRE MANUFACTURERS

- A. Cerro Wire Inc: www.cerrowire.com.
- B. Industrial Wire & Cable, Inc: www.iewc.com.
- C. Southwire Company: www.southwire.com.
- D. Substitutions: See Section 01 6000 Product Requirements.

#### 2.03 CONDUCTOR AND CABLE GENERAL REQUIREMENTS

- A. Provide products that comply with requirements of NFPA 70.
- B. Provide products listed and classified by Underwriters Laboratories Inc. as suitable for the purpose indicated.
- C. Provide new conductors and cables manufactured not more than one year prior to installation.
- D. Unless specifically indicated to be excluded, provide all required conduit, boxes, wiring, connectors, etc. as required for a complete operating system.
- E. Comply with NEMA WC 70.
- F. Thermoplastic-Insulated Conductors and Cables: Listed and labeled as complying with UL 83.
- G. Thermoset-Insulated Conductors and Cables: Listed and labeled as complying with UL 44.
- H. Conductors for Grounding and Bonding: Also comply with Section 26 0526.
- I. Conductor Material:
  - 1. Provide copper conductors only. Aluminum conductors are not acceptable for this project. Conductor sizes indicated are based on copper.
- J. Minimum Conductor Size:
  - 1. Branch Circuits: 12 AWG.
    - a. Exceptions:
      - 1) 20 A, 120 V circuits longer than 75 feet: 10 AWG, for voltage drop.
      - 2) 20 A, 120 V circuits longer than 150 feet: 8 AWG, for voltage drop.
      - 3) 20 A, 277 V circuits longer than 150 feet: 10 AWG, for voltage drop.
- K. Conductor Color Coding:
  - 1. Color code conductors as indicated unless otherwise required by the authority having jurisdiction. Maintain consistent color coding throughout project.
  - 2. Color Coding Method: Integrally colored insulation.
  - Color Code:
    - a. 480Y/277 V, 3 Phase, 4 Wire System:
      - 1) Phase A: Brown.
      - 2) Phase B: Orange.
      - 3) Phase C: Yellow.
      - 4) Neutral/Grounded: Gray.
    - b. 208Y/120 V, 3 Phase, 4 Wire System:
      - 1) Phase A: Black.
      - 2) Phase B: Red.
      - 3) Phase C: Blue.
      - 4) Neutral/Grounded: White.
    - c. Equipment Ground, All Systems: Green.

#### 2.04 SINGLE CONDUCTOR BUILDING WIRE

- A. Description: Single conductor insulated wire.
- B. Conductor Stranding:
  - 1. Feeders and Branch Circuits:
    - a. Size 10 AWG and Smaller: Solid.
- C. Insulation Voltage Rating: 600 V.
- D. Insulation:
  - 1. Copper Building Wire: Type THHN/THWN or THHN/THWN-2, except as indicated below.
- E. Conductor: Copper.
  - 1. For Sizes Smaller Than 4 AWG: Copper.
- F. Insulation Voltage Rating: 600 volts.
- G. Insulation: NFPA 70, Type THHN/THWN.
- H. Insulation: Thermoplastic material rated 60 degrees C.

#### 2.05 COLOR CODE

A. All cables shall be color coded. Color coding shall be as follows:

1.	208	/120 Volt	Phase	277/480 Vol
	a.	Black	Α	Brown
	b.	Red	В	Orange
	C.	Blue	С	Yellow
	d.	White	Neutral	Gray
	e.	Green	Ground	Green

#### 2.06 METAL-CLAD CABLE

- A. Description: NFPA 70, Type MC cable listed and labeled as complying with UL 1569, and listed for use in classified firestop systems to be used.
- B. Conductor Stranding:
  - 1. Size 10 AWG and Smaller: Solid.
- C. Insulation Voltage Rating: 600 V.
- D. Insulation: Type THHN, THHN/THWN, or THHN/THWN-2.
- E. Grounding: Full-size integral equipment grounding conductor.
- F. Description: NFPA 70, Type MC.
- G. Conductor: Copper.
  - For Sizes Smaller Than 4 AWG: Copper.
- H. Insulation Voltage Rating: 600 volts.
- Insulation Temperature Rating: 60 degrees C.
- J. Insulation Material: Thermoplastic.

#### 2.07 WIRING CONNECTORS

- A. Description: Wiring connectors appropriate for the application, suitable for use with the conductors to be connected, and listed as complying with UL 486A-486B or UL 486C as applicable.
- B. Connectors for Grounding and Bonding: Comply with Section 26 0526.
- C. Wiring Connectors for Splices and Taps:
  - 1. Copper Conductors Size 8 AWG and Smaller: Use twist-on insulated spring connectors.

- D. Wiring Connectors for Terminations:
  - Provide motor pigtail connectors for connecting motor leads in order to facilitate disconnection.
- E. Do not use insulation-piercing or insulation-displacement connectors designed for use with conductors without stripping insulation.
- F. Do not use push-in wire connectors as a substitute for twist-on insulated spring connectors.
- G. Twist-on Insulated Spring Connectors: Rated 600 V, 221 degrees F for standard applications and 302 degrees F for high temperature applications; pre-filled with sealant and listed as complying with UL 486D for damp and wet locations.

## 2.08 WIRING ACCESSORIES

- A. Electrical Tape:
  - 1. Vinyl Color Coding Electrical Tape: Integrally colored to match color code indicated; listed as complying with UL 510; minimum thickness of 7 mil; resistant to abrasion, corrosion, and sunlight; suitable for continuous temperature environment up to 221 degrees F.
  - Vinyl Insulating Electrical Tape: Complying with ASTM D3005 and listed as complying with UL 510; minimum thickness of 7 mil; resistant to abrasion, corrosion, and sunlight; conformable for application down to 0 degrees F and suitable for continuous temperature environment up to 221 degrees F.
- B. Wire Pulling Lubricant: Listed; suitable for use with the conductors or cables to be installed and suitable for use at the installation temperature.

#### PART 3 EXECUTION

## 3.01 EXAMINATION

- A. Verify that interior of building has been protected from weather.
- B. Verify that work likely to damage wire and cable has been completed.
- C. Verify that raceways, boxes, and equipment enclosures are installed and are properly sized to accommodate conductors and cables in accordance with NFPA 70.
- D. Verify that raceway installation is complete and supported.
- E. Verify that field measurements are as shown on the drawings.
- F. Verify that conditions are satisfactory for installation prior to starting work.

## 3.02 PREPARATION

A. Clean raceways thoroughly to remove foreign materials before installing conductors and cables.

## 3.03 INSTALLATION

- A. Circuiting Requirements:
  - 1. Unless dimensioned, circuit routing indicated is diagrammatic.
  - 2. When circuit destination is indicated and routing is not shown, determine exact routing required.
  - 3. Arrange circuiting to minimize splices.
- B. Install products in accordance with manufacturer's instructions.
- C. Install conductors and cable in a neat and workmanlike manner in accordance with NECA 1.
- D. Install metal-clad cable (Type MC) in accordance with NECA 120.
- E. Installation in Raceway:
  - Tape ends of conductors and cables to prevent infiltration of moisture and other contaminants.
  - 2. Pull all conductors and cables together into raceway at same time.

- 3. Do not damage conductors and cables or exceed manufacturer's recommended maximum pulling tension and sidewall pressure.
- 4. Use suitable wire pulling lubricant where necessary, except when lubricant is not recommended by the manufacturer.
- F. Secure and support conductors and cables in accordance with NFPA 70 using suitable supports and methods approved by the authority having jurisdiction. Provide independent support from building structure. Do not provide support from raceways, piping, ductwork, or other systems.
  - Installation Above Suspended Ceilings: Do not provide support from ceiling support system. Do not provide support from ceiling grid or allow conductors and cables to lay on ceiling tiles.
- G. Terminate cables using suitable fittings.
  - Metal-Clad Cable (Type MC):
    - a. Use listed fittings.
    - b. Cut cable armor only using specialized tools to prevent damaging conductors or insulation. Do not use hacksaw or wire cutters to cut armor.
- H. Group or otherwise identify neutral/grounded conductors with associated ungrounded conductors inside enclosures in accordance with NFPA 70.
- I. Make wiring connections using specified wiring connectors.
  - Make splices and taps only in accessible boxes. Do not pull splices into raceways or make splices in conduit bodies.
  - 2. Remove appropriate amount of conductor insulation for making connections without cutting, nicking or damaging conductors.
  - 3. Clean contact surfaces on conductors and connectors to suitable remove corrosion, oxides, and other contaminates. Do not use wire brush on plated connector surfaces.
- J. Insulate splices and taps that are made with uninsulated connectors using methods suitable for the application, with insulation and mechanical strength at least equivalent to unspliced conductors.
- K. Insulate ends of spare conductors using vinyl insulating electrical tape.
- L. Identify conductors and cables in accordance with Section 26 0553.
- M. Install firestopping to preserve fire resistance rating of partitions and other elements, using materials and methods specified in Section 07 8400.
- N. Unless specifically indicated to be excluded, provide final connections to all equipment and devices, including those furnished by others, as required for a complete operating system.
- O. Install wire and cable securely, in a neat and workmanlike manner, as specified in NECA 1.
- P. Route wire and cable as required to meet project conditions.
  - 1. Wire and cable routing indicated is approximate unless dimensioned.
  - 2. Where wire and cable destination is indicated and routing is not shown, determine exact routing and lengths required.
  - 3. Include wire and cable of lengths required to install connected devices within 10 ft of location shown.
- Q. Where a circuit home run is shown on the plans without any conductor or raceway identification, it shall be a minimum of 2 # 12, 1 # 12 Ground, ½" Conduit. Where a overcurrent device is shown for the circuit, size the conductor and raceway to match the overcurrent device rating.
- R. Use no wire smaller than 12 AWG for power and lighting circuits, and no smaller than 14 AWG for control wiring.
- S. Place an equal number of conductors for each phase of a circuit in same raceway or cable.
- T. Use wiring methods indicated.

- U. Pull all conductors into raceway at same time.
- V. Protect exposed cable from damage.
- W. Support cables above accessible ceiling, using spring metal clips or metal cable ties to support cables from structure or ceiling suspension system. Do not rest cable on ceiling panels. Provide brdile rings or drive rings.
- X. Use suitable cable fittings and connectors.
- Y. Neatly train and lace wiring inside boxes, equipment, and panelboards.
- Z. Throughouly clean conductor surfaces before installing lugs and connectors.
- AA. Make splices, taps, and terminations to carry full ampacity of conductors with no perceptible temperature rise. Splice or tap only in accessible junction boxes or other electrical enclosures.
- AB. Use solderless pressure connectors with insulating covers for copper conductor splices and taps, 8 AWG and smaller.
- AC. Use insulated spring wire connectors with plastic caps for copper conductor splices and taps, 10 AWG and smaller.
- AD. Apply electrical tape to the ends of spare conductors and otherwise secure conductors to prevent accidental contact with persons or enclosures.
- AE. Identify and color code wire and cable under provisions of Section 26 0553. Identify each conductor with its circuit number or other designation indicated.

## 3.04 FIELD QUALITY CONTROL

- A. Perform inspection, testing, and adjusting in accordance with Section 01 4000.
- B. Perform field inspection and testing in accordance with Section 01 4000.
- C. Inspect wire and cable for physical damage and proper connection.
- D. Inspect and test in accordance with NETA ATS, except Section 4.
- E. Correct deficiencies and replace damaged or defective conductors and cables.

## **END OF SECTION**

# **SECTION 26 0526**

**GROUNDING AND BONDING FOR ELECTRICAL SYSTEMS** 

#### **PART 1 GENERAL**

#### 1.01 SECTION INCLUDES

- A. Grounding and bonding requirements.
- B. Conductors for grounding and bonding.
- C. Connectors for grounding and bonding.
- D. Grounding and bonding components.

#### 1.02 SYSTEM DESCRIPTION

- A. Furnish all labor, materials, services, equipment and appliances required in conjunction with a grounding system as indicated in the Contract Documents.
- B. Ground each separately-derived system neutral to separate grounding electrode.
- C. Bond together system neutrals, service equipment enclosures, exposed non-current carrying metal parts of electrical equipment, metal raceway systems, grounding conductor in raceways and cables, receptacle ground connectors, and plumbing systems.

## 1.03 RELATED REQUIREMENTS

A. Section 26 0553 - Identification for Electrical Systems: Identification products and requirements.

## 1.04 REFERENCE STANDARDS

- A. NECA 1 Standard for Good Workmanship in Electrical Construction; National Electrical Contractors Association; 2010.
- B. NETA ATS Acceptance Testing Specifications for Electrical Power Equipment and Systems; International Electrical Testing Association; 2013 (ANSI/NETA ATS).
- C. NFPA 70 National Electrical Code; National Fire Protection Association; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- D. UL 467 Grounding and Bonding Equipment; Current Edition, Including All Revisions.

## 1.05 PERFORMANCE REQUIREMENTS

A. Grounding System Resistance: 5 ohms.

## 1.06 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements for submittals procedures.
- B. Project Record Documents: Record actual locations of components and grounding electrodes.
- C. Certificate of Compliance: Indicate approval of installation by authority having jurisdiction.

#### 1.07 QUALITY ASSURANCE

Conform to requirements of NFPA 70.

## **PART 2 PRODUCTS**

## 2.01 GROUNDING AND BONDING REQUIREMENTS

- A. Existing Work: Where existing grounding and bonding system components are indicated to be reused, they may be reused only where they are free from corrosion, integrity and continuity are verified, and where acceptable to the authority having jurisdiction.
- B. Do not use products for applications other than as permitted by NFPA 70 and product listing.

- C. Unless specifically indicated to be excluded, provide all required components, conductors, connectors, conduit, boxes, fittings, supports, accessories, etc. as necessary for a complete grounding and bonding system.
- D. Where conductor size is not indicated, size to comply with NFPA 70 but not less than applicable minimum size requirements specified.
- E. Grounding Electrode System:
  - 1. Provide connection to required and supplemental grounding electrodes indicated to form grounding electrode system.
    - a. Provide continuous grounding electrode conductors without splice or joint.
    - b. Install grounding electrode conductors in raceway where exposed to physical damage. Bond grounding electrode conductor to metallic raceways at each end with bonding jumper.
  - 2. Metal Building or Structure Frame:
    - a. Provide connection to metal building or structure frame effectively grounded in accordance with NFPA 70 at nearest accessible location.
- F. Bonding and Equipment Grounding:
  - 1. Provide bonding for equipment grounding conductors, equipment ground busses, metallic equipment enclosures, metallic raceways and boxes, device grounding terminals, and other normally non-current-carrying conductive materials enclosing electrical conductors/equipment or likely to become energized as indicated and in accordance with NFPA 70.
  - 2. Provide insulated equipment grounding conductor in each feeder and branch circuit raceway. Do not use raceways as sole equipment grounding conductor.
  - 3. Where circuit conductor sizes are increased for voltage drop, increase size of equipment grounding conductor proportionally in accordance with NFPA 70.
  - 4. Unless otherwise indicated, connect wiring device grounding terminal to branch circuit equipment grounding conductor and to outlet box with bonding jumper.
  - 5. Terminate branch circuit equipment grounding conductors on solidly bonded equipment ground bus only. Do not terminate on neutral (grounded) or isolated/insulated ground bus.
  - 6. Provide bonding jumper across expansion or expansion/deflection fittings provided to accommodate conduit movement.
  - 7. Provide bonding for interior metal air ducts.

## 2.02 GROUNDING AND BONDING COMPONENTS

- A. General Requirements:
  - 1. Provide products listed, classified, and labeled by Underwriter's Laboratories Inc. (UL) or testing firm acceptable to authority having jurisdiction as suitable for the purpose indicated.
  - 2. Provide products listed and labeled as complying with UL 467 where applicable.
- B. Conductors for Grounding and Bonding, in addition to requirements of Section 26 0519:
  - 1. Use insulated copper conductors unless otherwise indicated.
- C. Connectors for Grounding and Bonding:
  - 1. Description: Connectors appropriate for the application and suitable for the conductors and items to be connected; listed and labeled as complying with UL 467.
  - 2. Unless otherwise indicated, use mechanical connectors, compression connectors, or exothermic welded connections for accessible connections.
- D. Ground Bars:
  - 1. Description: Copper rectangular ground bars with mounting brackets and insulators.
  - 2. Size: As indicated.
  - 3. Holes for Connections: As indicated or as required for connections to be made.

#### 2.03 CONNECTORS AND ACCESSORIES

- A. Mechanical Connectors: Bronze.
- B. Exothermic Connections:
- C. Wire: Stranded copper.
- D. Grounding Electrode Conductor: Size to meet NFPA 70 requirements.

#### PART 3 EXECUTION

#### 3.01 EXAMINATION

- A. Verify that work likely to damage grounding and bonding system components has been completed.
- B. Verify that field measurements are as shown on the drawings.
- C. Verify that conditions are satisfactory for installation prior to starting work.
- D. Verify existing conditions prior to beginning work.

## 3.02 GENERAL INSTALLATION REQUIREMENTS

- A. Install products in accordance with manufacturer's instructions.
- B. Install grounding and bonding system components in a neat and workmanlike manner in accordance with NECA 1.
- C. Make grounding and bonding connections using specified connectors.
  - Remove appropriate amount of conductor insulation for making connections without cutting, nicking or damaging conductors. Do not remove conductor strands to facilitate insertion into connector.
  - 2. Remove nonconductive paint, enamel, or similar coating at threads, contact points, and contact surfaces.
  - 3. Exothermic Welds: Make connections using molds and weld material suitable for the items to be connected in accordance with manufacturer's recommendations.
  - 4. Mechanical Connectors: Secure connections according to manufacturer's recommended torque settings.
  - 5. Compression Connectors: Secure connections using manufacturer's recommended tools and dies.
- D. Identify grounding and bonding system components in accordance with Section 26 0553.
- E. Ground electrical work in accordance with NEC Article 250, local codes as specified herein, and as shown on the drawings.
- F. Provide a separate, insulated equipment grounding conductor in feeder and branch circuits. Terminate each end on a grounding lug, bus, or bushing.
- G. Install ground cables continuous between connections. Splices will not be allowed except where indicated on the drawings. Connections made by the CADWELD(R) Process are not considered splices. Where ground cables pass through floor slabs, building walls, etc., and are not in metallic enclosures, provide the sleeves of approved nonmetallic material.
- H. Install equipment grounding conductors in raceway with feeder conductors.
- I. Ground interior lighting fixtures with grounding conductor to rigid metal raceways serving them. Flexible metal conduit shall have a ground wire installed with the power conductors.
- J. Where connections are made to motors or equipment with flexible metal conduit, grounding conductor shall be stranded copper conductor within the conduit, bonded to the equipment and to the rigid metal raceway system. Size conductor in accordance with NEC and as shown on the plans.

- K. At each convenience outlet, install a grounding clip attached to the outlet box and leave a sufficient length of #12 wire with green colored insulation to connect to the grounding terminal of the receptacle. Grounding clip shall be equal to Steel City Type G. This requirement may be deleted if automatic grounding clip receptacle meeting NEC requirements is used.
- L. Provide bonding to meet requirements described in Quality Assurance.
- M. Equipment Grounding Conductor: Provide separate, insulated conductor within each feeder and branch circuit raceway. Terminate each end on suitable lug, bus, or bushing.

#### 3.03 FIELD QUALITY CONTROL

- A. Provide field inspection in accordance with Section 01 4000. Inspect grounding and bonding system conductors and connections for tightness and proper installation
- B. Inspect and test in accordance with NETA ATS except Section 4.
- C. Perform inspections and tests listed in NETA ATS, Section 7.13.
- D. Perform ground electrode resistance tests under normally dry conditions. Precipitation within the previous 48 hours does not constitute normally dry conditions.
- E. Investigate and correct deficiencies where measured ground resistances do not comply with specified requirements.

## 3.04 COORDINATION

A. Coordinate the work under this section with the work under other divisions of the specifications.

## **END OF SECTION**

# **SECTION 26 0529**

## HANGERS AND SUPPORTS FOR ELECTRICAL SYSTEMS

#### **PART 1 GENERAL**

#### 1.01 SECTION INCLUDES

 Support and attachment components for equipment, conduit, cable, boxes, and other electrical work.

#### 1.02 RELATED REQUIREMENTS

- A. Section 26 0534 Conduit: Additional support and attachment requirements for conduits.
- B. Section 26 0537 Boxes: Additional support and attachment requirements for boxes.
- C. Section 26 5100 Interior Lighting: Additional support and attachment requirements for interior luminaires.
- D. Section 26 5113 Luminaires, Ballasts, and Drivers Lutron: Additional support and attachment requirements for luminaires.
- E. Conduit and equipment supports including but not necessarily limited to:
- F. Anchors and fasteners.

#### 1.03 REFERENCE STANDARDS

- A. ASTM A123/A123M Standard Specification for Zinc (Hot-Dip Galvanized) Coatings on Iron and Steel Products; 2013.
- B. ASTM A153/A153M Standard Specification for Zinc Coating (Hot-Dip) on Iron and Steel Hardware: 2009.
- C. ASTM B633 Standard Specification for Electrodeposited Coatings of Zinc on Iron and Steel; 2013.
- D. NECA 1 Standard for Good Workmanship in Electrical Construction; National Electrical Contractors Association; 2010.
- E. NFPA 70 National Electrical Code; National Fire Protection Association; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.

## 1.04 ADMINISTRATIVE REQUIREMENTS

## A. Coordination:

- 1. Coordinate sizes and arrangement of supports and bases with the actual equipment and components to be installed.
- Coordinate the work with other trades to provide additional framing and materials required for installation.
- 3. Coordinate compatibility of support and attachment components with mounting surfaces at the installed locations.
- 4. Coordinate the arrangement of supports with ductwork, piping, equipment and other potential conflicts installed under other sections or by others.
- 5. Notify Architect of any conflicts with or deviations from the contract documents. Obtain direction before proceeding with work.

#### B. Sequencina:

 Do not install products on or provide attachment to concrete surfaces until concrete has fully cured in accordance with Section 03 3000.

#### 1.05 SUBMITTALS

A. See Section 01 3000 - Administrative Requirements, for submittal procedures.

- B. Product Data: Provide manufacturer's catalog data for fastening systems.
- C. Manufacturer's Instructions: Indicate application conditions and limitations of use stipulated by product testing agency. Include instructions for storage, handling, protection, examination, preparation, and installation of product.

## 1.06 QUALITY ASSURANCE

- A. Comply with NFPA 70.
- B. Comply with applicable building code.

## 1.07 RECORD DRAWINGS

A. Comply with the applicable instructions in Section 26 0500.

#### **PART 2 PRODUCTS**

#### 2.01 SUPPORT AND ATTACHMENT COMPONENTS

- A. General Requirements:
  - 1. Provide all required hangers, supports, anchors, fasteners, fittings, accessories, and hardware as necessary for the complete installation of electrical work.
  - 2. Provide products listed, classified, and labeled by Underwriter's Laboratories Inc. (UL) or testing firm acceptable to authority having jurisdiction as suitable for the purpose indicated, where applicable.
  - 3. Where support and attachment component types and sizes are not indicated, select in accordance with manufacturer's application criteria as required for the load to be supported with a minimum safety factor of 2. Include consideration for vibration, equipment operation, and shock loads where applicable.
  - 4. Do not use products for applications other than as permitted by NFPA 70 and product listing.
  - 5. Do not use wire, chain, perforated pipe strap, or wood for permanent supports unless specifically indicated or permitted.
  - 6. Steel Components: Use corrosion resistant materials suitable for the environment where installed.
    - Indoor Dry Locations: Use zinc-plated steel or approved equivalent unless otherwise indicated.
    - Galvanized Steel: Hot-dip galvanized after fabrication in accordance with ASTM A123/A123M or ASTM A153/A153M.
- B. Conduit and Cable Supports: Straps, clamps, etc. suitable for the conduit or cable to be supported.
  - 1. Conduit Straps: One-hole or two-hole type; steel or malleable iron.
  - 2. Conduit Clamps: Bolted type unless otherwise indicated.
- C. Outlet Box Supports: Hangers, brackets, etc. suitable for the boxes to be supported.
- D. Hanger Rods: Threaded zinc-plated steel unless otherwise indicated.
  - 1. Minimum Size, Unless Otherwise Indicated or Required:
- E. Anchors and Fasteners:
  - 1. Unless otherwise indicated and where not otherwise restricted, use the anchor and fastener types indicated for the specified applications.
  - 2. Hollow Masonry: Use toggle bolts.
  - 3. Hollow Stud Walls: Use toggle bolts.
  - 4. Steel: Use beam clamps, machine bolts, or welded threaded studs.
  - 5. Sheet Metal: Use sheet metal screws.
  - 6. Wood: Use wood screws.

#### 2.02 MANUFACTURERS

- A. Thomas & Betts Corporation: www.tnb.com.
- B. Threaded Rod Company: www.threadedrod.com.
- C. Substitutions: See Section 01 6000 Product Requirements.

## 2.03 MATERIALS

- A. Hangers, Supports, Anchors, and Fasteners General: Corrosion-resistant materials of size and type adequate to carry the loads of equipment and conduit, including weight of wire in conduit.
- B. Supports: Fabricated of structural steel or formed steel members; galvanized.
- C. Anchors and Fasteners:
  - 1. Obtain permission from Architect before using powder-actuated anchors.
  - 2. Steel Structural Elements: Use beam clamps, steel spring clips, steel ramset fasteners, or welded fasteners.
  - Hollow Masonry, Plaster, and Gypsum Board Partitions: Use toggle bolts or hollow wall fasteners.
  - 4. Solid Masonry Walls: Use expansion anchors or preset inserts.
  - Sheet Metal: Use sheet metal screws.
  - 6. Wood Elements: Use wood screws.

#### PART 3 EXECUTION

#### 3.01 EXAMINATION

- A. Verify that mounting surfaces are ready to receive support and attachment components.
- B. Verify that conditions are satisfactory for installation prior to starting work.

## 3.02 INSTALLATION

- A. Install products in accordance with manufacturer's instructions.
- B. Install support and attachment components in a neat and workmanlike manner in accordance with NECA 1.
- C. Provide independent support from building structure. Do not provide support from piping, ductwork, or other systems.
- D. Unless specifically indicated or approved by Architect, do not provide support from suspended ceiling support system or ceiling grid.
- E. Unless specifically indicated or approved by Architect, do not provide support from roof deck.
- F. Do not penetrate or otherwise notch or cut structural members without approval of Structural Engineer.
- G. Equipment Support and Attachment:
  - Use metal fabricated supports or supports assembled from metal channel (strut) to support equipment as required.
  - 2. Use metal channel (strut) secured to study to support equipment surface-mounted on hollow stud walls when wall strength is not sufficient to resist pull-out.
  - 3. Use metal channel (strut) to support surface-mounted equipment in wet or damp locations to provide space between equipment and mounting surface.
- H. Conduit Support and Attachment: Also comply with Section 26 0534.
- I. Box Support and Attachment: Also comply with Section 26 0537.
- J. Interior Luminaire Support and Attachment: Also comply with Section 26 5100.
- K. Secure fasteners according to manufacturer's recommended torque settings.

- L. Remove temporary supports.
- M. Identify independent electrical component support wires above accessible ceilings (only where specifically indicated or permitted) with color distinguishable from ceiling support wires in accordance with NFPA 70.

## 3.03 FIELD QUALITY CONTROL

- A. See Section 01 4000 Quality Requirements, for additional requirements.
- B. Inspect support and attachment components for damage and defects.
- C. Repair cuts and abrasions in galvanized finishes using zinc-rich paint recommended by manufacturer. Replace components that exhibit signs of corrosion.
- D. Correct deficiencies and replace damaged or defective support and attachment components.
- E. Install hangers and supports as required to adequately and securely support electrical system components, in a neat and workmanlike manner, as specified in NECA 1 and fastended to the building structure.
  - 1. Do not fasten supports to pipes, ducts, mechanical equipment, or conduit.
  - 2. Obtain permission from Architect before drilling or cutting structural members.
  - 3. Do not use powder-actuated anchors
  - 4. Fabricate supports from structural steel or steel channel, rigidly welded or bolted to present a neat appearance. Use hexagon head bolts with spring lock washers under all nuts.
- F. In wet and damp locations use steel channel supports to stand cabinets and panelboards 1 inch off wall. In wet locations install free standing electrical equipment on concrete pads.

## **END OF SECTION**

# SECTION 26 0534 CONDUIT

#### **PART 1 GENERAL**

## 1.01 SECTION INCLUDES

- A. Galvanized steel rigid metal conduit (RMC).
- B. Flexible metal conduit (FMC).
- C. Liquidtight flexible metal conduit (LFMC).
- D. Electrical metallic tubing (EMT).
- E. Conduit fittings.
- F. Accessories.
- G. Conduit, fittings and conduit bodies.

## 1.02 RELATED REQUIREMENTS

- A. Section 26 0526 Grounding and Bonding for Electrical Systems.
  - 1. Includes additional requirements for fittings for grounding and bonding.
- B. Section 26 0529 Hangers and Supports for Electrical Systems.
- C. Section 26 0553 Identification for Electrical Systems.
- D. Section 26 0537 Boxes.
- E. Section 26 0553 Identification for Electrical Systems: Identification products and requirements.

## 1.03 RELATED WORK

A. Cutting and Patching.

## 1.04 DESCRIPTION OF WORK

A. Unless otherwise noted on the drawings or specified elsewhere in Division 26, route all conductors in conduit. The electrical plans indicate the general location of circuiting, electrical devices, and/or outlet boxes. If approved by the Engineer, conduit runs may be modified at the time of construction to adapt to the construction conditions, but in no case shall a circuit be combined with another circuit or modified.

## 1.05 REFERENCE STANDARDS

- A. ANSI C80.1 American National Standard for Electrical Rigid Steel Conduit (ERSC); 2005.
- B. ANSI C80.3 American National Standard for Steel Electrical Metallic Tubing (EMT); 2005.
- C. NECA 1 Standard for Good Workmanship in Electrical Construction; National Electrical Contractors Association; 2010.
- D. NFPA 70 National Electrical Code; National Fire Protection Association; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- E. UL 1 Flexible Metal Conduit; Current Edition, Including All Revisions.
- F. UL 6 Electrical Rigid Metal Conduit-Steel; Current Edition, Including All Revisions.
- G. UL 514B Conduit, Tubing, and Cable Fittings; Current Edition, Including All Revisions.
- H. UL 797 Electrical Metallic Tubing-Steel; Current Edition, Including All Revisions.

## 1.06 ADMINISTRATIVE REQUIREMENTS

A. Coordination:

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- Coordinate minimum sizes of conduits with the actual conductors to be installed, including adjustments for conductor sizes increased for voltage drop.
- 2. Coordinate the arrangement of conduits with structural members, ductwork, piping, equipment and other potential conflicts installed under other sections or by others.
- 3. Verify exact conduit termination locations required for boxes, enclosures, and equipment installed under other sections or by others.
- 4. Coordinate the work with other trades to provide roof penetrations that preserve the integrity of the roofing system and do not void the roof warranty.
- 5. Notify Architect of any conflicts with or deviations from the contract documents. Obtain direction before proceeding with work.

## B. Sequencing:

1. Do not begin installation of conductors and cables until installation of conduit is complete between outlet, junction and splicing points.

## 1.07 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements for submittals procedures.
- B. Product Data: Provide manufacturer's standard catalog pages and data sheets for conduits and fittings.
- C. Product Data: Provide for metallic conduit, flexible metal conduit, liquidtight flexible metal conduit, metallic tubing, fittings, and conduit bodies.
- D. Project Record Documents: Accurately record actual routing of conduits larger than 2 inches. Show not only conduit routing but all pull boxes in the raceway system.

## 1.08 QUALITY ASSURANCE

- A. Conform to requirements of NFPA 70.
- B. Products: Listed and classified by Underwriters Laboratories Inc. as suitable for purpose specified and shown.

## 1.09 DELIVERY, STORAGE, AND HANDLING

- Receive, inspect, handle, and store conduit and fittings in accordance with manufacturer's instructions.
- B. Accept conduit on site. Inspect for damage.
- C. Protect conduit from corrosion and entrance of debris by storing above grade. Provide appropriate covering.

## **PART 2 PRODUCTS**

## 2.01 CONDUIT APPLICATIONS

- A. Do not use conduit and associated fittings for applications other than as permitted by NFPA 70 and product listing.
- B. Unless otherwise indicated and where not otherwise restricted, use the conduit types indicated for the specified applications. Where more than one listed application applies, comply with the most restrictive requirements. Where conduit type for a particular application is not specified, electrical metallic tubing.
- C. Concealed Within Masonry Walls: Use galvanized steel rigid metal conduit or electrical metallic tubing (EMT).
- D. Concealed Within Hollow Stud Walls: Use galvanized steel rigid metal conduit or electrical metallic tubing (EMT).
- Concealed Above Accessible Ceilings: Use galvanized steel rigid metal conduit or electrical metallic tubing (EMT).

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- F. Interior, Damp or Wet Locations: Use galvanized steel rigid metal conduit.
- G. Exposed, Interior, Not Subject to Physical Damage: Use galvanized steel rigid metal conduit or electrical metallic tubing (EMT).
- H. Exposed, Interior, Subject to Physical Damage: Use galvanized steel rigid metal conduit or intermediate metal conduit (IMC).
- I. Exposed, Exterior: Use galvanized steel rigid metal conduit or PVC-coated galvanized steel rigid metal conduit.
- J. Connections to Luminaires Above Accessible Ceilings: Use flexible metal conduit.
  - 1. Maximum Length: 6 feet.
- K. Connections to Vibrating Equipment:
  - 1. Dry Locations: Use flexible metal conduit.
  - 2. Damp, Wet, or Corrosive Locations: Use liquidtight flexible metal conduit.
  - 3. Maximum Length: 6 feet unless otherwise indicated.
  - 4. Vibrating equipment includes, but is not limited to:
    - a. Motors.

#### 2.02 CONDUIT REQUIREMENTS

- A. Existing Work: Where existing conduits are indicated to be reused, they may be reused only where they comply with specified requirements, are free from corrosion, and integrity is verified by pulling a mandrel through them.
- B. Fittings for Grounding and Bonding: Also comply with Section 26 0526.
- C. Provide all conduit, fittings, supports, and accessories required for a complete raceway system.
- D. Provide products listed, classified, and labeled by Underwriter's Laboratories Inc. (UL) or testing firm acceptable to authority having jurisdiction as suitable for the purpose indicated.
- E. Minimum Conduit Size, Unless Otherwise Indicated:
  - 1. Branch Circuits: 1/2 inch (16 mm) trade size.
  - 2. Branch Circuit Homeruns: 3/4 inch (21 mm) trade size.
  - 3. Control Circuits: 1/2 inch (16 mm) trade size.
  - 4. Flexible Connections to Luminaires: 1/2 inch (16 mm) trade size.
- F. Where conduit size is not indicated, size to comply with NFPA 70 but not less than applicable minimum size requirements specified.

## 2.03 GALVANIZED STEEL RIGID METAL CONDUIT (RMC)

- A. Description: NFPA 70, Type RMC galvanized steel rigid metal conduit complying with ANSI C80.1 and listed and labeled as complying with UL 6.
- B. Fittings:
  - 1. Non-Hazardous Locations: Use fittings complying with NEMA FB 1 and listed and labeled as complying with UL 514B.
  - 2. Connectors and Couplings: Use threaded type fittings only. Threadless set screw and compression (gland) type fittings are not permitted.

## 2.04 METAL CONDUIT

- A. Rigid Steel Conduit: ANSI C80.1 [FS WW-C-581].
- B. Fittings and Conduit Bodies: NEMA FB 1,concrete tight; material to match conduit.
  - 1. All locknuts shall be made of malleable iron or hardened steel, electro zinc plated. Use T&B 140 series, or approved equal.

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- 2. Threaded hubs shall be made of malleable iron or steel, zinc plated and equipped with nylon insulated throat and oil resistant, moisture resistant recessed sealing ring. Hub shall be T&B 370 series, or approved equal.
- 3. Concrete Tight fittings shall be T&B 8123 series, 8120 series, or approved equal.
- 4. Where boxes require back to back nippling, use locknuts and nylon bushed nipples, T&B 140 series locknuts and T&B 1942 series nipples, or approved equal. Where conductors pass through field punched, factory punched, or field cut or drilled holes, use nipples and bushings rated for these holes such as T&B #3210 series, or approved equal.
- 5. Insulated mettalic grounding and bonding bushings: T&B 3870 Series or approved equal.
- 6. Grounding and bonding adapter locknut: T&B 4001 Series or approved equal.

# 2.05 FLEXIBLE METAL CONDUIT (FMC)

- A. Description: NFPA 70, Type FMC standard wall steel flexible metal conduit listed and labeled as complying with UL 1, and listed for use in classified firestop systems to be used.
- B. Fittings:
  - Description: Fittings complying with NEMA FB 1 and listed and labeled as complying with UL 514B.
- C. Description: Interlocked steel construction.
- Fittings: NEMA FB 1. Fittings shall be two-screw, double clamp malleable iron, hot dipped galvanized.

## 2.06 LIQUIDTIGHT FLEXIBLE METAL CONDUIT (LFMC)

- A. Description: NFPA 70, Type LFMC polyvinyl chloride (PVC) jacketed steel flexible metal conduit listed and labeled as complying with UL 360.
- B. Fittings:
  - Description: Fittings complying with NEMA FB 1 and listed and labeled as complying with UL 514B.
- C. Description: Interlocked steel construction with PVC jacket.
- D. Fittings: NEMA FB 1.
  - 1. Fittings shall be of the type that uses a threaded grounding cone, a steel, nylon or plastic compression ring, insulated throat, and a gland for tightening. Fittings shall be made of steel, have insulated throats and have a male thread and locknut or male bushing with a ring seal. Each connector shall provide a low resistance ground connection between the flexible conduit and the outlet box, conduit or other equipment to which it is connected.

## 2.07 ELECTRICAL METALLIC TUBING (EMT)

- A. Description: NFPA 70, Type EMT steel electrical metallic tubing complying with ANSI C80.3 and listed and labeled as complying with UL 797.
- B. Fittings:
  - 1. Description: Fittings complying with NEMA FB 1 and listed and labeled as complying with UL 514B.
  - 2. Material: Use steel or malleable iron.
  - 3. Connectors and Couplings: Use compression (gland) or set-screw type.
    - a. Do not use indenter type connectors and couplings.
- C. Description: ANSI C80.3 [; galvanized tubing.]
- D. Fittings and Conduit Bodies: NEMA FB 1; steel or malleable iron compression type.
- E. EMT connections shall be made tight to boxes and cabinets using insulated throat ferrous metal fittings specifically designed for use with EMT conduit. Use insulating insert at all joints to prevent any abrasion of wires during installation.

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#### 2.08 ACCESSORIES

- Conduit Joint Compound: Corrosion-resistant, electrically conductive; suitable for use with the conduit to be installed.
- B. Solvent Cement for PVC Conduit and Fittings: As recommended by manufacturer of conduit and fittings to be installed.
- C. Pull Strings: Use nylon cord with average breaking strength of not less than 200 pound-force.
- D. Description: NEMA TC 2.
- E. Fittings and Conduit Bodies: NEMA TC 3.

#### PART 3 EXECUTION

#### 3.01 EXAMINATION

- A. Verify that field measurements are as shown on drawings.
- B. Verify that mounting surfaces are ready to receive conduits.
- C. Verify that conditions are satisfactory for installation prior to starting work.
- D. Verify routing and termination locations of conduit prior to rough-in.
- E. Conduit routing is shown on drawings in approximate locations unless dimensioned. Route as required to complete wiring system.

#### 3.02 INSTALLATION

- A. Install products in accordance with manufacturer's instructions.
- B. Install conduit in a neat and workmanlike manner in accordance with NECA 1.
- C. Install galvanized steel rigid metal conduit (RMC) in accordance with NECA 101.
- D. Conduit Routing:
  - 1. Unless dimensioned, conduit routing indicated is diagrammatic.
  - When conduit destination is indicated and routing is not shown, determine exact routing required.
  - 3. Conceal all conduits unless specifically indicated to be exposed.
  - 4. Conduits in the following areas may be exposed, unless otherwise indicated:
    - a. Electrical rooms.
    - b. Mechanical equipment rooms.
  - 5. Unless otherwise approved, do not route conduits exposed:
    - a. Across floors.
    - On walls and ceilings.
  - 6. Arrange conduit to maintain adequate headroom, clearances, and access.
  - 7. Arrange conduit to provide no more than the equivalent of four 90 degree bends between pull points.
  - 8. Route conduits above water and drain piping where possible.
  - 9. Maintain minimum clearance of 6 inches between conduits and piping for other systems.
  - 10. Group parallel conduits in the same area together on a common rack.

## E. Conduit Support:

- 1. Secure and support conduits in accordance with NFPA 70 and Section 26 0529 using suitable supports and methods approved by the authority having jurisdiction.
- 2. Provide independent support from building structure. Do not provide support from piping, ductwork, or other systems.
- 3. Installation Above Suspended Ceilings: Do not provide support from ceiling support system. Do not provide support from ceiling grid or allow conduits to lay on ceiling tiles.
- 4. Use conduit strap to support single surface-mounted conduit.

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- a. Use clamp back spacer with conduit strap for damp and wet locations to provide space between conduit and mounting surface.
- 5. Use conduit clamp to support single conduit from beam clamp or threaded rod.

## F. Connections and Terminations:

- 1. Use approved zinc-rich paint or conduit joint compound on field-cut threads of galvanized steel conduits prior to making connections.
- 2. Where two threaded conduits must be joined and neither can be rotated, use three-piece couplings or split couplings. Do not use running threads.
- 3. Use suitable adapters where required to transition from one type of conduit to another.
- 4. Provide drip loops for liquidtight flexible conduit connections to prevent drainage of liquid into connectors.
- 5. Terminate threaded conduits in boxes and enclosures using threaded hubs or double lock nuts for dry locations and raintight hubs for wet locations.
- 6. Where spare conduits stub up through concrete floors and are not terminated in a box or enclosure, provide threaded couplings equipped with threaded plugs set flush with finished floor.
- 7. Provide insulating bushings or insulated throats at all conduit terminations to protect conductors.
- 8. Secure joints and connections to provide maximum mechanical strength and electrical continuity.

#### G. Penetrations:

- 1. Do not penetrate or otherwise notch or cut structural members, including footings and grade beams, without approval of Structural Engineer.
- 2. Make penetrations perpendicular to surfaces unless otherwise indicated.
- 3. Provide sleeves for penetrations as indicated or as required to facilitate installation. Set sleeves flush with exposed surfaces unless otherwise indicated or required.
- Where conduits penetrate waterproof membrane, seal as required to maintain integrity of membrane.
- H. Conduit Movement Provisions: Where conduits are subject to movement, provide expansion and expansion/deflection fittings to prevent damage to enclosed conductors or connected equipment. This includes, but is not limited to:
  - 1. Where conduits cross structural joints intended for expansion, contraction, or deflection.
- I. Condensation Prevention: Where conduits cross barriers between areas of potential substantial temperature differential, provide sealing fitting or approved sealing compound at an accessible point near the penetration to prevent condensation. This includes, but is not limited to:
  - 1. Where conduits pass from outdoors into conditioned interior spaces.
  - 2. Where conduits pass from unconditioned interior spaces into conditioned interior spaces.
- J. Provide pull string in all empty conduits and in conduits where conductors and cables are to be installed by others. Leave minimum slack of 12 inches at each end.
- K. Provide grounding and bonding in accordance with Section 26 0526.
- L. Identify conduits in accordance with Section 26 0553.

#### 3.03 FIELD QUALITY CONTROL

- A. See Section 01 4000 Quality Requirements, for additional requirements.
- B. Repair cuts and abrasions in galvanized finishes using zinc-rich paint recommended by manufacturer. Replace components that exhibit signs of corrosion.
- C. Where coating of PVC-coated galvanized steel rigid metal conduit (RMC) contains cuts or abrasions, repair in accordance with manufacturer's instructions.
- D. Correct deficiencies and replace damaged or defective conduits.

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#### 3.04 CLEANING

A. Clean interior of conduits to remove moisture and foreign matter.

#### 3.05 PROTECTION

- A. Immediately after installation of conduit, use suitable manufactured plugs to provide protection from entry of moisture and foreign material and do not remove until ready for installation of conductors.
- B. Install conduit securely, in a neat and workmanlike manner, as specified in NECA 1.
- C. Install steel conduit as specified in NECA 101.
- D. Arrange conduit to maintain headroom and present neat appearance.
- E. Route exposed conduit parallel and perpendicular to walls.
- F. Route conduit installed above accessible ceilings parallel and perpendicular to walls.
- G. Maintain adequate clearance between conduit and piping.
- H. Maintain 6" clearance between conduit and other piping system. Maintain 12 inch clearance between conduit and surfaces with temperatures exceeding 104 degrees F.
- I. Cut conduit square using saw or pipecutter; de-burr cut ends.
- Bring conduit to shoulder of fittings; fasten securely.
- K. Use hydraulic one-shot conduit bender or factory elbows for bends in conduit larger than 1-1/2 inch size.
- L. For terminating threaded conduit into a device or box without a threaded opening, use a locknut on both sides of the device, box, or enclosure with the conduit end fitted with an insulating bushing.
- M. Where rigid steel conduit does not terminate in a box or other device, and stubs up, install an insulated metallic bushing.
- N. Where called for on the plans, or if required by code, to provide a positive bonding and grounding of conduit to the enclosure or box, or for bonding and grounding of multiple or single rigid metal conduits, the conduit end shall be equipped with an insulated metallic grounding and bonding bushing.
- O. Where called for on the plans, or if required by code, to provide a grounding bonding jumper inside or outside of a raceway or an enclosure, use a grounding and bonding adapter locknut. Where the installation calls for the bonding jumper to be installed inside the conduit, use an insulated grounding and bonding bushing.
- P. Use conduit hubs to fasten conduit to sheet metal boxes in damp and wet locations. Where installation of conduit is in a corrosive environment hubs shall be PVC coated type.
- Q. Install no more than equivalent of three 90 degree bends between boxes. Use conduit bodies to make sharp changes in direction, as around beams. Use hydraulic one shot bender to fabricate bends in metal conduit larger than 2 inch size.
- R. Avoid moisture traps; provide junction box with drain fitting at low points in conduit system.
- Provide suitable fittings to accommodate expansion and deflection where conduit crosses seismic.
- T. Use flexible metal conduit in short runs where the installation of non flexible conduit is not possible or recommended, for final connection to vibrating equipment and transformers, and from outlet boxes to recessed lighting fixtures. Slack shall be included as required. Furnish with ground conductor for line and load connections. Minimum size shall be 1/2" with the exception of 3/8" light fixture whips no more than 6' long.

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- U. Liquid tight flexible conduit shall be used for connections to motors, and for final connection to all kitchen equipment. Furnish with ground conductor for line and load connections.
- V. Provide suitable nylon pull cord in each empty conduit except sleeves and nipples. The nylon pull cord shall be rated for 200 pounds of pull force.
- W. If obstructions are encountered which prevent installation of the pull wire and/or conductors, the blocked section of raceway shall be removed and replaced. Any cutting or patching involved in such replacement will be included as a part of the electrical scope of work and included in the contract.
- X. Use suitable caps to protect installed conduit against entrance of dirt and moisture.
- Y. Ground and bond conduit under provisions of Section 26 0526.
- Z. Identify conduit under provisions of Section 26 0553.
- AA. Install a ground wire in all conduit sized where noted on the drawings and where not noted sized per the applicable requirements of the NEC.

#### 3.06 CONDUIT SIZES

- A. Size conduit for conductor type installed; ½ inch minimum size except all voice and data conduit shall be minimum 3/4".
- B. For all sizes of conduit larger than 1-1/2 inches, use factory elbows, unless otherwise specified herein. In smaller sizes, field bends will be permitted but care must be taken not to damage the conduit. The radius of the inner curve of any bend shall not be less than that permitted by the NEC.
- C. Where conduit sizes are not shown on the drawings, provide conduit sizes in accordance with the National Electric Code and equipment manufacturers' recommendations.
- D. Minimum sizes of conduits where size is not shown on the plans shall be as follows:

1.	Area	Of Installation	Minimum Size
	a.	Framed walls	1/2"
	b.	Above accessible ceilings	1/2"
	C.	Exposed	3/4"
	d.	Flexible conduit	1/2"

## 3.07 CONDUIT SUPPORTS

- A. Arrange supports to prevent misalignment during wiring installation.
- B. Support conduit using coated steel or malleable iron straps, lay-in adjustable hangers, clevis hangers, and split hangers.
- C. Group related conduits; support using conduit rack. Construct rack using steel channel; provide space on each for 25 percent additional conduits.
- D. Fasten conduit supports to building structure and surfaces under provisions of Section 26 0529.
- E. Do not support conduit with wire or perforated pipe straps. Remove wire used for temporary supports.
- F. Do not attach conduit to ceiling support wires.
- G. Support conduit maximum 5' on center.

#### **END OF SECTION**

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# SECTION 26 0537 BOXES

#### **PART 1 GENERAL**

#### 1.01 SECTION INCLUDES

- Outlet and device boxes up to 100 cubic inches, including those used as junction and pull boxes.
- B. Cabinets and enclosures, including junction and pull boxes larger than 100 cubic inches.
- C. Wall and ceiling outlet boxes.
- D. Pull and junction boxes.

## 1.02 RELATED REQUIREMENTS

- A. Section 26 0526 Grounding and Bonding for Electrical Systems.
- B. Section 26 0529 Hangers and Supports for Electrical Systems.
- C. Section 26 0534 Conduit:
  - 1. Conduit bodies and other fittings.
  - 2. Additional requirements for locating boxes to limit conduit length and/or number of bends between pulling points.
- D. Section 26 0553 Identification for Electrical Systems: Identification products and requirements.
- E. Section 26 2726 Wiring Devices:
  - 1. Wall plates.
  - 2. Floor box service fittings.
- F. Section 26 2813 Fuses: Spare fuse cabinets.
- G. Section 26 0500 General Electrical Requirements
- H. Section 26 0501 Electrical Identification
- I. Section 26 2716 Electrical Cabinets and Enclosures.
- J. Section 26 2726 Wiring Devices: Wall plates in finished areas.

## 1.03 REFERENCE STANDARDS

- A. NECA 1 Standard for Good Workmanship in Electrical Construction; National Electrical Contractors Association; 2010.
- B. NECA 130 Standard for Installing and Maintaining Wiring Devices; National Electrical Contractors Association: 2010.
- C. NEMA OS 1 Sheet-Steel Outlet Boxes, Device Boxes, Covers, and Box Supports; National Electrical Manufacturers Association; 2008 (Revised 2010) (ANSI/NEMA OS 1).
- D. NEMA 250 Enclosures for Electrical Equipment (1000 Volts Maximum); National Electrical Manufacturers Association; 2008.
- E. NFPA 70 National Electrical Code; National Fire Protection Association; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- F. UL 50 Enclosures for Electrical Equipment, Non-Environmental Considerations; Current Edition, Including All Revisions.
- G. UL 50E Enclosures for Electrical Equipment, Environmental Considerations; Current Edition, Including All Revisions.
- H. UL 514A Metallic Outlet Boxes; Current Edition, Including All Revisions.

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#### 1.04 ADMINISTRATIVE REQUIREMENTS

#### A. Coordination:

- Coordinate the work with other trades to avoid placement of ductwork, piping, equipment, or other potential obstructions within the dedicated equipment spaces and working clearances for electrical equipment required by NFPA 70.
- 2. Coordinate arrangement of electrical equipment with the dimensions and clearance requirements of the actual equipment to be installed.
- 3. Coordinate minimum sizes of boxes with the actual installed arrangement of conductors, clamps, support fittings, and devices, calculated according to NFPA 70.
- 4. Coordinate minimum sizes of pull boxes with the actual installed arrangement of connected conduits, calculated according to NFPA 70.
- 5. Coordinate the placement of boxes with millwork, furniture, devices, equipment, etc. installed under other sections or by others.
- 6. Notify Architect of any conflicts with or deviations from the contract documents. Obtain direction before proceeding with work.

## 1.05 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Product Data: Provide manufacturer's standard catalog pages and data sheets for outlet and device boxes and junction and pull boxes.
- C. Project Record Documents: Record actual locations and mounting heights of outlet, pull, and junction boxes on project record documents.

## 1.06 QUALITY ASSURANCE

Conform to requirements of NFPA 70.

## 1.07 DELIVERY, STORAGE, AND HANDLING

- A. Receive, inspect, handle, and store products in accordance with manufacturer's instructions.
- B. Products: Provide products listed and classified by Underwriters Laboratories Inc., as suitable for the purpose specified and indicated.

#### **PART 2 PRODUCTS**

## **2.01 BOXES**

- A. General Requirements:
  - Do not use boxes and associated accessories for applications other than as permitted by NFPA 70 and product listing.
  - 2. Provide all boxes, fittings, supports, and accessories required for a complete raceway system and to accommodate devices and equipment to be installed.
  - 3. Provide products listed, classified, and labeled by Underwriter's Laboratories Inc. (UL) as suitable for the purpose indicated.
  - 4. Where box size is not indicated, size to comply with NFPA 70 but not less than applicable minimum size requirements specified.
  - 5. Provide grounding terminals within boxes where equipment grounding conductors terminate.
- B. Outlet and Device Boxes Up to 100 cubic inches, Including Those Used as Junction and Pull Boxes:
  - 1. Use sheet-steel boxes for dry locations unless otherwise indicated or required.
  - 2. Use raised covers suitable for the type of wall construction and device configuration where required
  - 3. Use shallow boxes where required by the type of wall construction.

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- 4. Do not use "through-wall" boxes designed for access from both sides of wall.
- Sheet-Steel Boxes: Comply with NEMA OS 1, and list and label as complying with UL 514A.
- Cast Metal Boxes: Comply with NEMA FB 1, and list and label as complying with UL 514A; furnish with threaded hubs.
- 7. Boxes for Supporting Luminaires: Listed as suitable for the type and weight of load to be supported; furnished with fixture stud to accommodate mounting of luminaire where required.
- 8. Wall Plates: Comply with Section 26 2726.

## 2.02 OUTLET BOXES

- A. Sheet Metal Outlet Boxes: NEMA OS 1, galvanized steel with shapes, volume, size, as required for the specific installation. Boxes shall have mounting holes, with knockouts in bottom and sides.
  - 1. Luminaire and Equipment Supporting Boxes: 4 inch octagon shape for surface or pendant type rated for weight of equipment supported; include 1/2 inch male fixture studs where required.
- B. Cast Boxes: NEMA FB 1, Type FD, aluminum deep style. Provide gasketed cover by box manufacturer. Provide threaded hubs.
  - 1. RAIN TIGHT outlet boxes shall be corrosion resistant, cast metal, and rated by NEMA as being RAIN TIGHT. Boxes shall have threaded conduit holes for connection of electrical conduit and shall be of the type, size, shape, depth, etc for the specific application. Face plates shall be cast metal, gasketed, watertight covers for each specific application. Entire unit, outlet box and cover plate shall be rated as NEMA 3R.
- C. Wall Plates for Finished Areas: As specified in Section 26 2726.

## 2.03 PULL AND JUNCTION BOXES

- A. Sheet Metal Boxes: NEMA OS 1, galvanized steel.
- B. Hinged Enclosures: For an box with a dimension that exceeds 12 inches and as specified in Section 26 2716.
- C. Surface Mounted Cast Metal Box: NEMA 250, Type 4; flat-flanged, surface mounted junction box:
  - 1. Material: Galvanized cast iron.
  - 2. Cover: Furnish with ground flange, neoprene gasket, and stainless steel cover screws.
  - UL listed: RAIN TIGHT

## **PART 3 EXECUTION**

## 3.01 EXAMINATION

- A. Verify that field measurements are as shown on drawings.
- B. Verify that mounting surfaces are ready to receive boxes.
- C. Verify that conditions are satisfactory for installation prior to starting work.

## 3.02 INSTALLATION

- A. Install products in accordance with manufacturer's instructions.
- B. Perform work in a neat and workmanlike manner in accordance with NECA 1 and, where applicable, NECA 130, including mounting heights specified in those standards where mounting heights are not indicated.
- C. Arrange equipment to provide minimum clearances in accordance with manufacturer's instructions and NFPA 70.
- D. Provide separate boxes for emergency power and normal power systems.

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- E. Flush-mount boxes in finished areas unless specifically indicated to be surface-mounted.
- F. Unless otherwise indicated, boxes may be surface-mounted where exposed conduits are indicated or permitted.

#### G. Box Locations:

- 1. Locate boxes to be accessible. Provide access panels in accordance with Section 08 3100 as required where approved by the Architect.
- 2. Locate boxes so that wall plates do not span different building finishes.
- 3. Locate boxes so that wall plates do not cross masonry joints.
- 4. Do not install flush-mounted boxes on opposite sides of walls back-to-back. Provide minimum 6 inches horizontal separation unless otherwise indicated.
- 5. Locate junction and pull boxes as indicated, as required to facilitate installation of conductors, and to limit conduit length and/or number of bends between pulling points in accordance with Section 26 0534.

## H. Box Supports:

- 1. Secure and support boxes in accordance with NFPA 70 and Section 26 0529 using suitable supports and methods.
- Provide independent support from building structure except for cast metal boxes (other than boxes used for fixture support) supported by threaded conduit connections in accordance with NFPA 70. Do not provide support from piping, ductwork, or other systems.
- 3. Installation Above Suspended Ceilings: Do not provide support from ceiling grid or ceiling support system.
- I. Install boxes plumb and level.
- J. Install boxes as required to preserve insulation integrity.
- K. Install permanent barrier between ganged wiring devices when voltage between adjacent devices exceeds 300 V.
- L. Close unused box openings.
- M. Install blank wall plates on junction boxes and on outlet boxes with no devices or equipment installed or designated for future use.
- N. Provide grounding and bonding in accordance with Section 26 0526.
- O. Identify boxes in accordance with Section 26 0553.
- P. Install boxes securely, in a neat and workmanlike manner, as specified in NECA 1.
- Q. Junctions and pull boxes are not generally shown on the plans. Install in locations as shown on Drawings, and as required for splices, taps, wire pulling, equipment connections, and as required by NFPA 70.
- R. Coordinate installation of outlet boxes for equipment connected under Section 26 2717.
- S. Set wall mounted boxes at elevations to accommodate mounting heights indicated.
- T. Electrical boxes are shown on Drawings in approximate locations unless dimensioned.
  - 1. Adjust box locations up to 10 feet if required to accommodate intended purpose. Review the Contract Documents, especially Architectural Elevations and millwork shop drawings to determine appropriate locations for boxes.
- U. Orient boxes to accommodate wiring devices oriented as specified in Section 26 2726.
- V. Maintain headroom and present neat mechanical appearance.
- W. Install pull boxes and junction boxes above accessible ceilings and in unfinished areas only.

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- X. Inaccessible Ceiling Areas: Install outlet and junction boxes no more than 6 inches from ceiling access panel or from removable recessed luminaire.
- Y. Install boxes to preserve fire resistance rating of partitions and other elements, using materials and methods specified in Section 07 8400.
- Z. Locate outlet boxes to allow luminaires positioned as shown on reflected ceiling plan.
- AA. Align adjacent wall mounted outlet boxes for switches, thermostats, and similar devices.
- AB. Use flush mounting outlet box in finished areas.
- AC. Do not install flush mounting box back-to-back in walls; provide minimum 6 inches separation. Provide minimum 24 inches separation in acoustic rated walls.
- AD. Secure flush mounting box to interior wall and partition studs. Accurately position to allow for surface finish thickness.
- AE. Use stamped steel bridges to fasten flush mounting outlet box between studs.
- AF. Install flush mounting box without damaging wall insulation or reducing its effectiveness.
- AG. Use adjustable steel channel fasteners for hung ceiling outlet box.
- AH. Do not fasten boxes to ceiling support wires.
- Al. Support boxes independently of conduit, except cast box that is connected to two rigid metal conduits both supported within 12 inches of box.
- AJ. Use gang box where more than one device is mounted together. Do not use sectional box. Use barriers to separate wiring of different voltages.
- AK. Install plugs, and other inserts to cover all unused conduit openings.
- AL. Large Pull Boxes: Use hinged enclosure in interior dry locations, surface-mounted cast metal box in other locations.
- AM. Mark all boxes on the outside as to the circuit/system they serve.

## 3.03 CLEANING

Clean interior of boxes to remove dirt, debris, plaster and other foreign material.

## 3.04 PROTECTION

A. Immediately after installation, protect boxes from entry of moisture and foreign material until ready for installation of conductors.

## **END OF SECTION**

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# SECTION 26 0553 IDENTIFICATION FOR ELECTRICAL SYSTEMS

## **PART 1 GENERAL**

## 1.01 SECTION INCLUDES

- Electrical identification requirements.
- B. Identification nameplates and labels.
- C. Wire and cable markers.
- D. Voltage markers.
- E. Field-painted identification of conduit.

#### 1.02 RELATED REQUIREMENTS

- A. Section 09 9000 Painting and Coating.
- B. Section 26 2726 Wiring Devices: Device and wallplate finishes; factory pre-marked wallplates.

#### 1.03 REFERENCE STANDARDS

- A. NFPA 70 National Electrical Code; National Fire Protection Association; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- B. NFPA 70E Standard for Electrical Safety in the Workplace; 2012.
- C. UL 969 Marking and Labeling Systems; Current Edition, Including All Revisions.

#### 1.04 ADMINISTRATIVE REQUIREMENTS

- A. Coordination:
  - 1. Verify final designations for equipment, systems, and components to be identified prior to fabrication of identification products.
- B. Sequencing:
  - Do not conceal items to be identified, in locations such as above suspended ceilings, until identification products have been installed.
  - 2. Do not install identification products until final surface finishes and painting are complete.

## 1.05 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements for submittals procedures.
- B. Product Data: Provide catalog data for nameplates, labels, and markers.
- C. Manufacturer's Instructions: Indicate application conditions and limitations of use stipulated by product testing agency. Include instructions for storage, handling, protection, examination, preparation and installation of product.

## 1.06 QUALITY ASSURANCE

A. Conform to requirements of NFPA 70.

## 1.07 FIELD CONDITIONS

- A. Do not install adhesive products when ambient temperature is lower than recommended by manufacturer.
- B. Products: Listed and classified by Underwriters Laboratories Inc. as suitable for purpose specified and shown.

#### PART 2 PRODUCTS

#### 2.01 IDENTIFICATION REQUIREMENTS

- A. Existing Work: Unless specifically excluded, identify existing elements to remain that are not already identified in accordance with specified requirements.
- B. Identification for Equipment:
  - 1. Use identification nameplate to identify each piece of electrical distribution and control equipment and associated sections, compartments, and components.
    - a. Panelboards:
      - 1) Identify ampere rating.
      - 2) Identify voltage and phase.
      - Identify power source and circuit number. Include location when not within sight of equipment.
      - 4) Identify main overcurrent protective device. Use identification label for panelboards with a door. For power distribution panelboards without a door, use identification nameplate.
      - Use typewritten circuit directory to identify load(s) served for panelboards with a door. Identify spares and spaces using pencil.
      - 6) For power panelboards without a door, use identification nameplate to identify load(s) served for each branch device. Do not identify spares and spaces.
    - b. Transformers:
      - Identify kVA rating.
      - 2) Identify voltage and phase for primary and secondary.
      - 3) Identify power source and circuit number. Include location when not within sight of equipment.
  - 2. Emergency System Equipment:
    - a. Use identification nameplate or voltage marker to identify emergency system equipment in accordance with NFPA 70.
    - b. Use identification nameplate at each piece of service equipment to identify type and location of on-site emergency power sources.
    - c. Use identification nameplate to identify emergency operating instructions for emergency system equipment.
  - 3. Use identification nameplate to identify equipment utilizing series ratings, where permitted, in accordance with NFPA 70.
  - 4. Use identification nameplate to identify disconnect location for equipment with remote disconnecting means.
  - 5. Use identification label on inside of door at each fused switch to identify required NEMA fuse class and size.
- C. Identification for Conductors and Cables:
  - 1. Color Coding for Power Conductors 600 V and Less: Comply with Section 26 0519.
  - 2. Use wire and cable markers to identify circuit number or other designation indicated for power, control, and instrumentation conductors and cables at the following locations:
    - a. At each source and load connection.
    - b. Within boxes when more than one circuit is present.
    - Within equipment enclosures when conductors and cables enter or leave the enclosure.
- D. Identification for Raceways:
  - Use color-coded bands to identify systems other than normal power system for accessible conduits at maximum intervals of 20 feet.

- a. Color-Coded Bands: Use field-painting or vinyl color coding electrical tape to mark bands 3 inches wide.
  - 1) Color Code:
    - (a) Emergency Power System: Red.
      - (1) Life Safety Branch: Red.
      - (2) Equipment Branch: Red.
    - (b) Fire Alarm System: Red.
  - 2) Field-Painting: Comply with Section 09 9000.
  - 3) Vinyl Color Coding Electrical Tape: Comply with Section 26 0519.
- 2. Use identification labels, handwritten text using indelible marker, or plastic marker tags to identify circuits enclosed for accessible conduits at wall penetrations, at floor penetrations, at roof penetrations, and at equipment terminations when source is not within sight.
- E. Identification for Boxes:
  - 1. Use color coded boxes to identify systems other than normal power system.
    - a. Color-Coded Boxes: Field-painted in accordance with Section 09 9000 per the same color code used for raceways.
      - 1) Emergency Power System: Red.
        - (a) Life Safety Branch: Red.
        - (b) Equipment Branch: Red.
        - Fire Alarm System: Red.
  - Use identification labels or handwritten text using indelible marker to identify circuits enclosed.

#### 2.02 IDENTIFICATION NAMEPLATES AND LABELS

- A. Identification Nameplates:
  - Materials:
    - a. Indoor Clean, Dry Locations: Use plastic nameplates.
  - Plastic Nameplates: Two-layer or three-layer laminated acrylic or electrically non-conductive phenolic with beveled edges; minimum thickness of 1/16 inch; engraved text
  - 3. Mounting Holes for Mechanical Fasteners: Two, centered on sides for sizes up to 1 inch high; Four, located at corners for larger sizes.
- B. Identification Labels:
  - 1. Materials: Use self-adhesive laminated plastic labels; UV, chemical, water, heat, and abrasion resistant.
  - Text: Use factory pre-printed or machine-printed text. Do not use handwritten text unless otherwise indicated.
- C. Format for Equipment Identification:
  - 1. Minimum Size: 1 inch by 2.5 inches.
  - 2. Legend:
    - a. System designation where applicable:
  - 3. Text: All capitalized unless otherwise indicated.
  - 4. Minimum Text Height:
    - a. System Designation: 1 inch.
    - b. Equipment Designation: 1/2 inch.
  - 5. Color:
    - a. Normal Power System: White text on black background.
      - 1) 480Y/277 V, 3 Phase Equipment: White text on black background.
      - 2) 208Y/120 V, 3 Phase Equipment: White text on black background.
    - b. Emergency Power System: White text on red background.

- 1) Life Safety Branch: White text on red background.
- 2) Equipment Branch: White text on red background.
- D. Nameplates: Engraved three-layer laminated plastic, white letters on colored background.
  - 1. Each breaker in Motor Control Centers
- E. Letter Size:
  - 1. Use 1/4 inch letters for identifying grouped equipment and loads except as further noted.
- F. Color: Submit to owner for approval and modify where instructed.
  - 1. Black Normal Power Equipment
  - 2. Red Emergency Power Equipment

## 2.03 WIRE AND CABLE MARKERS

A. Markers for Conductors and Cables: Use wrap-around self-adhesive vinyl cloth, wrap-around self-adhesive vinyl self-laminating, heat-shrink sleeve, plastic sleeve, plastic clip-on, or vinyl split sleeve type markers suitable for the conductor or cable to be identified.

## 2.04 WIRE PHASE MARKING

- A. Description: Plastic colored tape or integrally pigmented colored wire.
- B. Locations: Each conductor at panelboard gutters and pull boxes and each load or supply connection where a feeder terminates.

#### PART 3 EXECUTION

#### 3.01 PREPARATION

- A. Clean surfaces to receive adhesive products according to manufacturer's instructions.
- B. Degrease and clean surfaces to receive nameplates and labels.

## 3.02 INSTALLATION

- A. Install products in accordance with manufacturer's instructions.
- B. Install identification products to be plainly visible for examination, adjustment, servicing, and maintenance. Unless otherwise indicated, locate products as follows:
  - 1. Surface-Mounted Equipment: Enclosure front.
  - 2. Branch Devices: Adjacent to device.
  - 3. Interior Components: Legible from the point of access.
  - 4. Conduits: Legible from the floor.
  - 5. Boxes: Outside face of cover.
  - 6. Conductors and Cables: Legible from the point of access.
- Install identification products centered, level, and parallel with lines of item being identified.
- D. Install self-adhesive labels and markers to achieve maximum adhesion, with no bubbles or wrinkles and edges properly sealed.
- E. Mark all handwritten text, where permitted, to be neat and legible.

## 3.03 FIELD QUALITY CONTROL

- A. See Section 01 4000 Quality Requirements, for additional requirements.
- B. Replace self-adhesive labels and markers that exhibit bubbles, wrinkles, curling or other signs of improper adhesion.
- C. Install nameplates and labels parallel to equipment lines.
- D. Secure nameplates to equipment front using screws or adhesive.
- E. Install identifying markers, tags, tape and labels on all wiring and equipment.
  - 1. Motor disconnect labels shall include the following:

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- a. Equipment Fed: "AHU-1", "PUMP P-1"
- b. Source: Switchboard or panelboard from which disconnect is fed including the circuit number.
- c. Voltage and Phase: 208 Volt 3PH, 208 Volt 1PH
- d. Motor Horsepower: 40 HP
- 2. Equipment Disconnects: Non-motor equipment disconnects shall be labeled same as Motor Disconnects with the exception the Horsepower field may be eliminated.
- F. Identify conduit using field painting under provisions of Section 09 9000.
  - 1. Paint colored band on each conduit longer than 6 feet.
  - 2. Paint bands 20 feet on center.
  - 3. Colors:
    - a. 480 Volt System: No Color.b. 208 Volt System: No Color.

**END OF SECTION** 

# SECTION 26 0923 LIGHTING CONTROL DEVICES

#### **PART 1 GENERAL**

#### 1.01 SECTION INCLUDES

A. Time switches.

#### 1.02 RELATED REQUIREMENTS

- A. Section 26 0526 Grounding and Bonding for Electrical Systems.
- B. Section 26 0537 Boxes.
- C. Section 26 0553 Identification for Electrical Systems: Identification products and requirements.
- D. Section 26 2726 Wiring Devices: Devices for manual control of lighting, including wall plates.
- E. Section 26 5100 Interior Lighting.

#### 1.03 REFERENCE STANDARDS

- A. NECA 1 Standard for Good Workmanship in Electrical Construction; 2010.
- B. NEMA 250 Enclosures for Electrical Equipment (1000 Volts Maximum); 2008.
- C. NFPA 70 National Electrical Code; National Fire Protection Association; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- D. UL 916 Energy Management Equipment; Current Edition, Including All Revisions.
- E. UL 917 Clock-Operated Switches; Current Edition, Including All Revisions.

## 1.04 ADMINISTRATIVE REQUIREMENTS

- A. Sequencing:
  - 1. Do not install lighting control devices until final surface finishes and painting are complete.

## 1.05 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Product Data: Include ratings, configurations, standard wiring diagrams, dimensions, colors, service condition requirements, and installed features.
- C. Manufacturer's Installation Instructions: Include application conditions and limitations of use stipulated by product testing agency. Include instructions for storage, handling, protection, examination, preparation, and installation of product.
- D. Operation and Maintenance Data: Include detailed information on device programming and setup.
- Project Record Documents: Record actual installed locations and settings for lighting control devices.

#### 1.06 QUALITY ASSURANCE

Conform to requirements of NFPA 70.

## 1.07 DELIVERY, STORAGE, AND PROTECTION

A. Store products in a clean, dry space in original manufacturer's packaging in accordance with manufacturer's written instructions until ready for installation.

#### PART 2 PRODUCTS

#### 2.01 LIGHTING CONTROL DEVICES

- A. Provide products listed and classified by Underwriters Laboratories Inc. as suitable for the purpose specified and indicated.
- B. Unless specifically indicated to be excluded, provide all required conduit, wiring, connectors, hardware, components, accessories, etc. as required for a complete operating system.

#### 2.02 TIME SWITCHES

- A. Manufacturers:
  - 1. Intermatic, Inc: www.intermatic.com.
  - 2. Substitutions: See Section 01 6000 Product Requirements.
- B. Digital Electronic Time Switches:
  - 1. Description: Factory-assembled solid state programmable controller with LCD display, listed and labeled as complying with UL 916 or UL 917.
  - 2. Program Capability:
  - 3. Schedule Capacity: Not less than 14 programmable on/off operations.
  - 4. Provide power outage backup to retain programming and maintain clock.
  - 5. Input Supply Voltage: As indicated on the drawings.
  - 6. Output Switch Configuration: As required to control the load indicated on the drawings.
  - 7. Provide lockable enclosure; environmental type per NEMA 250 as specified for the following installation locations:
    - a. Indoor clean, dry locations: Type 1.

## PART 3 EXECUTION

#### 3.01 EXAMINATION

- A. Verify that outlet boxes are installed in proper locations and at proper mounting heights and are properly sized to accommodate devices and conductors in accordance with NFPA 70.
- B. Verify that final surface finishes are complete, including painting.
- C. Verify that branch circuit wiring installation is completed, tested, and ready for connection to lighting control devices.
- D. Verify that the service voltage and ratings of lighting control devices are appropriate for the service voltage and load requirements at the location to be installed.
- E. Verify that conditions are satisfactory for installation prior to starting work.

#### 3.02 INSTALLATION

- A. Perform work in a neat and workmanlike manner in accordance with NECA 1 and, where applicable, NECA 130, including mounting heights specified in those standards unless otherwise indicated.
- B. Install lighting control devices in accordance with manufacturer's instructions.
- C. Unless otherwise indicated, connect lighting control device grounding terminal or conductor to branch circuit equipment grounding conductor and to outlet box with bonding jumper.
- D. Install lighting control devices plumb and level, and held securely in place.

## 3.03 FIELD QUALITY CONTROL

- A. See Section 01 4000 Quality Requirements, for additional requirements.
- B. Inspect each lighting control device for damage and defects.
- C. Test time switches to verify proper operation.

D. Correct wiring deficiencies and replace damaged or defective lighting control devices.

## 3.04 ADJUSTING

- A. Adjust devices and wall plates to be flush and level.
- B. Adjust time switch settings to achieve desired operation schedule as indicated or as directed by Architect. Record settings in written report to be included with submittals.

## 3.05 CLEANING

A. Clean exposed surfaces to remove dirt, paint, or other foreign material and restore to match original factory finish.

## 3.06 CLOSEOUT ACTIVITIES

- A. See Section 01 7800 Closeout Submittals, for closeout submittals.
- B. Training: Train Owner's personnel on operation, adjustment, programming, and maintenance of lighting control devices.

## **END OF SECTION**

# SECTION 26 2200 LOW-VOLTAGE TRANSFORMERS

#### **PART 1 GENERAL**

#### 1.01 SECTION INCLUDES

A. General purpose transformers.

#### 1.02 RELATED REQUIREMENTS

- A. Section 26 0526 Grounding and Bonding for Electrical Systems.
- B. Section 26 0534 Conduit: Flexible conduit connections.
- C. Section 26 2416 Panelboards.

#### 1.03 REFERENCE STANDARDS

- A. IEEE C57.96 Guide for Loading Dry-Type Distribution and Power Transformers; 1999 (R2004).
- B. NECA 1 Standard for Good Workmanship in Electrical Construction; 2010.
- C. NECA 409 Standard for Installing and Maintaining Dry-Type Transformers; 2009.
- D. NEMA 250 Enclosures for Electrical Equipment (1000 Volts Maximum); 2008
- E. NEMA TP 3 Standard for the Labeling of Distribution Transformer Efficiency; 2000.
- F. NETA ATS Acceptance Testing Specifications for Electrical Power Equipment and Systems; International Electrical Testing Association; 2013 (ANSI/NETA ATS).
- G. NFPA 70 National Electrical Code; National Fire Protection Association; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- H. UL 1561 Standard for Dry-Type General Purpose and Power Transformers; Current Edition, Including All Revisions.

#### 1.04 ADMINISTRATIVE REQUIREMENTS

A. Coordination: Coordinate the work with placement of support framing and anchors required for mounting of transformers.

## 1.05 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Manufacturer's Installation Instructions: Indicate application conditions and limitations of use stipulated by product testing agency. Include instructions for storage, handling, protection, examination, preparation, and installation of product.
- C. Project Record Documents: Record actual locations of transformers.

## 1.06 QUALITY ASSURANCE

- A. Conform to requirements of NFPA 70.
- B. Manufacturer Qualifications: Company specializing in manufacturing the products specified in this section with minimum three years documented experience.

## 1.07 DELIVERY, STORAGE, AND HANDLING

- A. Store in a clean, dry space. Maintain factory wrapping or provide an additional heavy canvas or heavy plastic cover to protect units from dirt, water, construction debris, and traffic.
- B. Handle in accordance with manufacturer's written instructions. Lift only with lugs provided for the purpose. Handle carefully to avoid damage to transformer internal components, enclosure, and finish.

#### 1.08 FIELD CONDITIONS

A. Ambient Temperature: Do not exceed 86 degrees F average or 104 degrees F maximum measured during any 24 hour period during and after installation of transformers.

#### **PART 2 PRODUCTS**

#### 2.01 MANUFACTURERS

- A. Eaton Corporation; Cutler-Hammer Products; www.eaton.com
- B. General Electric Company; www.geindustrial.com
- C. Schneider Electric; Square D Products; www.schneider-electric.us
- D. Substitutions: See Section 01 6000 Product Requirements.
- E. Source Limitations: Furnish transformers produced by the same manufacturer as the other electrical distribution equipment used for this project and obtained from a single supplier.

#### 2.02 ALL TRANSFORMERS

- A. Description: Factory-assembled, dry type transformers for 60 Hz operation designed and manufactured in accordance with NEMA ST 20 and listed and labeled by Underwriters Laboratories Inc. as suitable for the purpose specified and indicated.
- B. Unless noted otherwise, transformer ratings indicated are for continuous loading according to IEEE C57.96 under the following service conditions:
  - 1. Altitude: Less than 3,300 feet.
  - 2. Ambient Temperature: Not exceeding 86 degrees F average or 104 degrees F maximum measured during any 24 hour period.
- C. Core: High grade, non-aging silicon steel with high magnetic permeability and low hysteresis and eddy current losses. Keep magnetic flux densities substantially below saturation point, even at 10 percent primary overvoltage. Tightly clamp core laminations to prevent plate movement and maintain consistent pressure throughout core length.
- D. Nameplate: Include transformer connection data, ratings, wiring diagrams, and overload capacity based on rated winding temperature rise.

## 2.03 GENERAL PURPOSE TRANSFORMERS

- A. Description: Self-cooled, two winding transformers listed and labeled as complying with UL 506 or UL 1561; ratings as indicated on the drawings.
- B. Primary Voltage: 480 volts delta, 3 phase.
- C. Secondary Voltage: 208Y/120 volts, 3 phase.
- D. Coil Conductors: Continuous copper windings with terminations brazed or welded.
- E. Winding Taps:
  - 1. 15 kVA through 300 kVA: Two 2.5 percent full capacity primary taps above and four 2.5 percent full capacity primary taps below rated voltage.
- F. Energy Efficiency: Standard efficiency complying with NEMA TP 1.
  - 1. Test efficiency according to NEMA TP 2.
  - 2. Label transformer according to NEMA TP 3.
- G. Sound Levels: Standard sound levels complying with NEMA ST 20.
- H. Mounting Provisions:
  - 15 kVA through 75 kVA: Suitable for wall, floor, or trapeze mounting.
- I. Transformer Enclosure: Comply with NEMA ST 20.
  - 1. Environment Type per NEMA 250: Unless otherwise indicated, as specified for the following installation locations:

- a. Indoor clean, dry locations: Type 2.
- 2. Construction: Steel.
  - a. 15 kVA and Larger: Ventilated.

## 2.04 SOURCE QUALITY CONTROL

A. Factory test transformers according to NEMA ST 20.

## PART 3 EXECUTION

## 3.01 EXAMINATION

- A. Verify that field measurements are as shown on the drawings.
- B. Verify that suitable support frames and anchors are installed where required and that mounting surfaces are ready to receive transformers.
- C. Perform pre-installation tests and inspections on transformers per manufacturer's instructions and as specified in NECA 409. Correct deficiencies prior to installation.
- D. Verify that conditions are satisfactory for installation prior to starting work.

## 3.02 INSTALLATION

- A. Perform work in a neat and workmanlike manner in accordance with NECA 1.
- B. Install transformers in accordance with manufacturer's instructions.
- C. Install transformers in accordance with NECA 409 and IEEE C57.94.
- D. Arrange equipment to provide minimum clearances as specified on transformer nameplate and in accordance with manufacturer's instructions and NFPA 70.
- E. Mount trapeze-mounted transformers as indicated.
- F. Provide seismic restraints.
- G. Provide grounding and bonding in accordance with Section 26 0526.

#### 3.03 FIELD QUALITY CONTROL

A. Perform field inspection, testing, and adjusting in accordance with Section 01 4000.

#### 3.04 ADJUSTING

- A. Measure primary and secondary voltages and make appropriate tap adjustments.
- B. Adjust tightness of mechanical and electrical connections to manufacturer's recommended torque settings.

#### 3.05 CLEANING

- A. Clean dirt and debris from transformer components according to manufacturer's instructions.
- B. Repair scratched or marred exterior surfaces to match original factory finish.

# **END OF SECTION**

# SECTION 26 2416 PANELBOARDS

#### **PART 1 GENERAL**

#### 1.01 SECTION INCLUDES

- A. Lighting and appliance panelboards.
- B. Overcurrent protective devices for panelboards.

## 1.02 RELATED REQUIREMENTS

- A. Section 26 0526 Grounding and Bonding for Electrical Systems.
- B. Section 26 0529 Hangers and Supports for Electrical Systems.
- C. Section 26 0553 Identification for Electrical Systems: Identification products and requirements.
- D. Section 26 2200 Low-Voltage Transformers: Small power centers with integral primary breaker, transformer, and panelboard.
- E. Section 26 2813 Fuses: Fuses for fusible switches and spare fuse cabinets.

## 1.03 REFERENCE STANDARDS

- A. FS W-C-375 Circuit Breakers, Molded Case; Branch Circuit and Service; Federal Specification; Revision E, 2013.
- B. NECA 1 Standard for Good Workmanship in Electrical Construction; National Electrical Contractors Association; 2010.
- C. NECA 407 Standard for Installing and Maintaining Panelboards; National Electrical Contractors Association: 2009.
- D. NEMA 250 Enclosures for Electrical Equipment (1000 Volts Maximum); 2008.
- E. NEMA KS 1 Heavy Duty Enclosed and Dead-Front Switches (600 Volts Maximum); National Electrical Manufacturers Association; 2013.
- F. NEMA PB 1 Panelboards; National Electrical Manufacturers Association; 2011.
- G. NEMA PB 1.1 General Instructions for Proper Installation, Operation and Maintenance of Panelboards Rated 600 Volts or Less; National Electrical Manufacturers Association; 2013 (ANSI/NEMA PB 1.1).
- H. NETA ATS Acceptance Testing Specifications for Electrical Power Equipment and Systems; International Electrical Testing Association; 2013 (ANSI/NETA ATS).
- NFPA 70 National Electrical Code; National Fire Protection Association; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- J. UL 50 Enclosures for Electrical Equipment, Non-Environmental Considerations; Current Edition, Including All Revisions.
- K. UL 50E Enclosures for Electrical Equipment, Environmental Considerations; Current Edition, Including All Revisions.
- L. UL 67 Panelboards; Current Edition, Including All Revisions.

#### 1.04 ADMINISTRATIVE REQUIREMENTS

- A. Coordination:
  - Coordinate the work with other trades to avoid placement of ductwork, piping, equipment, or other potential obstructions within the dedicated equipment spaces and working clearances for electrical equipment required by NFPA 70.

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- 2. Coordinate arrangement of electrical equipment with the dimensions and clearance requirements of the actual equipment to be installed.
- 3. Coordinate the work with other trades to provide walls suitable for installation of flush-mounted panelboards where indicated.
- 4. Verify with manufacturer that conductor terminations are suitable for use with the conductors to be installed.
- 5. Notify Architect of any conflicts with or deviations from the contract documents. Obtain direction before proceeding with work.

#### 1.05 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures and Section 16010 General Electrical Requirements.
- B. Product Data: Provide manufacturer's standard catalog pages and data sheets for panelboards, enclosures, overcurrent protective devices, and other installed components and accessories.
- C. Shop Drawings: Indicate outline and support point dimensions, voltage, main bus ampacity, overcurrent protective device arrangement and sizes, short circuit current ratings, conduit entry locations, conductor terminal information, and installed features and accessories.
- D. Manufacturer's Installation Instructions: Indicate application conditions and limitations of use stipulated by product testing agency. Include instructions for storage, handling, protection, examination, preparation, and installation of product.
- E. Project Record Documents: Record actual installed locations of panelboards and actual installed circuiting arrangements.
- F. Maintenance Data: Include information on replacement parts and recommended maintenance procedures and intervals.
- G. Maintenance Materials: Furnish the following for Owner's use in maintenance of project.
  - 1. See Section 01 6000 Product Requirements, for additional provisions.
  - 2. Panelboard Keys: Two of each different key.

# 1.06 QUALITY ASSURANCE

- A. Conform to requirements of NFPA 70.
- B. Manufacturer Qualifications: Company specializing in manufacturing the products specified in this section with minimum three years documented experience.

## 1.07 DELIVERY, STORAGE, AND HANDLING

- A. Receive, inspect, handle, and store panelboards in accordance with manufacturer's instructions and NECA 407.
- B. Store in a clean, dry space. Maintain factory wrapping or provide an additional heavy canvas or heavy plastic cover to protect units from dirt, water, construction debris, and traffic.
- C. Handle carefully in accordance with manufacturer's written instructions to avoid damage to panelboard internal components, enclosure, and finish.

## 1.08 FIELD CONDITIONS

- A. Maintain ambient temperature within the following limits during and after installation of panelboards:
  - 1. Panelboards Containing Circuit Breakers: Between 23 degrees F and 104 degrees F.

# **PART 2 PRODUCTS**

## 2.01 MANUFACTURERS

A. Eaton Corporation; Cutler-Hammer Products: www.eaton.com.

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- B. General Electric Company: www.geindustrial.com.
- C. Schneider Electric; Square D Products: www.schneider-electric.us.
- D. Substitutions: See Section 01 6000 Product Requirements.

## 2.02 ALL PANELBOARDS

- A. Provide products listed and labeled by Underwriters Laboratories Inc. as suitable for the purpose indicated.
- B. Unless otherwise indicated, provide products suitable for continuous operation under the following service conditions:
  - 1. Altitude: Less than 6,600 feet.
  - 2. Ambient Temperature:
    - Panelboards Containing Circuit Breakers: Between 23 degrees F and 104 degrees F.
- C. Mains: Configure for top or bottom incoming feed as indicated or as required for the installation.
- D. Branch Overcurrent Protective Devices: Replaceable without disturbing adjacent devices.
- E. Bussing: Sized in accordance with UL 67 temperature rise requirements.
  - 1. Provide solidly bonded equipment ground bus in each panelboard, with a suitable lug for each feeder and branch circuit equipment grounding conductor.
- F. Conductor Terminations: Suitable for use with the conductors to be installed.
- G. Enclosures: Comply with NEMA 250, and list and label as complying with UL 50 and UL 50E.
  - 1. Environment Type per NEMA 250: Unless otherwise indicated, as specified for the following installation locations:
    - a. Indoor Clean, Dry Locations: Type 1.
  - 2. Boxes: Galvanized steel unless otherwise indicated.
    - a. Provide wiring gutters sized to accommodate the conductors to be installed.
  - 3. Fronts:
    - a. Fronts for Surface-Mounted Enclosures: Same dimensions as boxes.
  - 4. Lockable Doors: All locks keyed alike unless otherwise indicated.
- H. Future Provisions: Prepare all unused spaces for future installation of devices including bussing, connectors, mounting hardware and all other required provisions.

## 2.03 LIGHTING AND APPLIANCE PANELBOARDS

- A. Description: Panelboards complying with NEMA PB 1, lighting and appliance branch circuit type, circuit breaker type, and listed and labeled as complying with UL 67; ratings, configurations and features as indicated on the drawings.
- B. Conductor Terminations:
  - 1. Main and Neutral Lug Material: Copper, suitable for terminating copper conductors only.
  - 2. Main and Neutral Lug Type: Mechanical.
- C. Bussing:
  - 1. Phase Bus Connections: Arranged for sequential phasing of overcurrent protective devices.
  - 2. Phase and Neutral Bus Material: Copper.
  - 3. Ground Bus Material: Copper.
- D. Circuit Breakers: Thermal magnetic bolt-on type unless otherwise indicated.
- E. Enclosures:
  - 1. Provide surface-mounted or flush-mounted enclosures as indicated.
  - 2. Fronts: Provide lockable hinged door with concealed hinges for access to overcurrent protective device handles without exposing live parts.

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- Provide clear plastic circuit directory holder mounted on inside of door.
- F. Description: NEMA PB1, circuit breaker type, lighting and appliance branch circuit panelboard.
- G. Panelboard Bus: Copper, ratings as indicated. Provide copper ground bus in each panelboard; provide insulated ground bus where scheduled.
- H. Minimum Integrated Short Circuit Rating: As indicated.
  - 1. 240 Volt Panelboards: 10,000 amperes rms symmetrical.
- I. Molded Case Circuit Breakers: Thermal magnetic trip circuit breakers, bolt-on type, with common trip handle for all poles; UL listed.
  - Do not use tandem circuit breakers.
- J. Current Limiting Molded Case Circuit Breakers: With integral thermal and instantaneous magnetic trip in each pole, coordinated with automatically resetting current limiting elements in each pole; UL listed. Interrupting rating 100,000 symmetrical amperes, let-through current and energy level less than permitted for same size Class RK-5 fuse.
- K. Enclosure: NEMA PB 1, Type 1.
- L. Cabinet Box: 6 inches deep, 20 inches wide for 240 volt and less panelboards, 20 inches wide for 480 volt panelboards.
- M. Cabinet Front: Flush cabinet front with concealed trim clamps, concealed hinge, metal directory frame, and flush lock all keyed alike. Finish in manufacturer's standard gray enamel.

# 2.04 OVERCURRENT PROTECTIVE DEVICES

- A. Molded Case Circuit Breakers:
  - 1. Description: Quick-make, quick-break, over center toggle, trip-free, trip-indicating circuit breakers listed and labeled as complying with UL 489, and complying with FS W-C-375 where applicable; ratings, configurations, and features as indicated on the drawings.
  - 2. Interrupting Capacity:
    - a. Provide circuit breakers with interrupting capacity as required to provide the short circuit current rating indicated, but not less than:
      - 1) 10,000 rms symmetrical amperes at 240 VAC or 208 VAC.
    - b. Fully Rated Systems: Provide circuit breakers with interrupting capacity not less than the short circuit current rating indicated.
  - 3. Multi-Pole Circuit Breakers: Furnish with common trip for all poles.

## **PART 3 EXECUTION**

# 3.01 EXAMINATION

- A. Verify that field measurements are as shown on the drawings.
- B. Verify that the ratings and configurations of the panelboards and associated components are consistent with the indicated requirements.
- C. Verify that mounting surfaces are ready to receive panelboards.
- D. Verify that conditions are satisfactory for installation prior to starting work.

# 3.02 INSTALLATION

- A. Install products in accordance with manufacturer's instructions.
- B. Install panelboards securely, in a neat and workmanlike manner in accordance with NECA 1 (general workmanship), NECA 407 (panelboards), and NEMA PB 1.1.
- C. Arrange equipment to provide minimum clearances in accordance with manufacturer's instructions and NFPA 70.
- D. Provide required supports in accordance with Section 26 0529.

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- E. Install panelboards plumb.
- F. Install flush-mounted panelboards so that trims fit completely flush to wall with no gaps and rough opening completely covered.
- G. Mount panelboards such that the highest position of any operating handle for circuit breakers or switches does not exceed 79 inches above the floor or working platform.
- H. Provide grounding and bonding in accordance with Section 26 0526.
- I. Install all field-installed branch devices, components, and accessories.
- J. Install panelboards in accordance with NEMA PB 1.1 and NECA 1.
- K. Install panelboards plumb. Install recessed panelboards flush with wall finishes.
- L. Height: 6 feet to top of panelboard; install panelboards taller than 6 feet with bottom no more than 4 inches above floor.
- M. Provide filler plates to cover unused spaces in panelboards.
- N. Provide typed or neatly handwritten circuit directory for each branch circuit panelboard. Revise directory to reflect circuiting changes required to balance phase loads.
- O. Provide engraved plastic nameplates under the provisions of Section 26 0553.
- P. Provide spare conduits out of each recessed panelboard to an accessible location above ceiling. Identify each as SPARE.
  - 1. Minimum spare conduits: 5 empty 1 inch.
- Q. Ground and bond panelboard enclosure according to Section 26 0526.

### 3.03 PANELBOARD DIRECTORIES

- A. Provide typed circuit directory for each circuit breaker in each panelboard.
- B. The typed directory shall include the room number location of the load served. (EXAMPLE: 36 Lights:204,206......14 Receptacles:RM 115......6 Electric Unit Heater:173) Room numbers shall be the room numbers as on the room door, not the space numbers as shown on the plans.
- C. NOTE: THIS REQUIREMENT IS BECOMING A STANDARD BY MOST FIRE MARSHALS AND INSPECTORS.

# 3.04 FIELD QUALITY CONTROL

- A. Perform inspection, testing, and adjusting in accordance with Section 01 4000.
- B. Visual and Mechanical Inspection: Inspect for physical damage, proper alignment, anchorage, and grounding. Check proper installation and tightness of connections for circuit breakers, fusible switches, and fuses.
- C. Perform field inspection and testing in accordance with Section 01 4000.
- D. Inspect and test in accordance with NETA ATS, except Section 4.
- E. Correct deficiencies and replace damaged or defective panelboards or associated components.
- F. Perform inspections and tests listed in NETA STD ATS, Section 7.5 for switches, Section 7.6 for circuit breakers.

# 3.05 ADJUSTING

- A. Adjust tightness of mechanical and electrical connections to manufacturer's recommended torque settings.
- B. Adjust alignment of panelboard fronts.
- C. Load Balancing: For each panelboard, rearrange circuits such that the difference between each measured steady state phase load does not exceed 20 percent and adjust circuit directories accordingly. Maintain proper phasing for multi-wire branch circuits.

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# 3.06 CLEANING

- A. Clean dirt and debris from panelboard enclosures and components according to manufacturer's instructions.
- B. Repair scratched or marred exterior surfaces to match original factory finish.

# **END OF SECTION**

26 2416 - 6 PANELBOARDS

# SECTION 26 2726 WIRING DEVICES

#### **PART 1 GENERAL**

#### 1.01 SECTION INCLUDES

- A. Receptacles.
- B. Wall plates.

## 1.02 RELATED REQUIREMENTS

- A. Section 26 0526 Grounding and Bonding for Electrical Systems.
- B. Section 26 0537 Boxes.
- Section 26 0553 Identification for Electrical Systems: Identification products and requirements.
- D. Section 26 2717 Equipment Wiring: Cords and plugs for equipment.

## 1.03 REFERENCE STANDARDS

- A. FS W-C-596 Connector, Electrical, Power, General Specification for; Federal Specification; Revision G, 2001.
- B. NECA 1 Standard for Good Workmanship in Electrical Construction; National Electrical Contractors Association; 2010.
- C. NECA 130 Standard for Installing and Maintaining Wiring Devices; National Electrical Contractors Association; 2010.
- D. NEMA WD 1 General Color Requirements for Wiring Devices; National Electrical Manufacturers Association; 1999 (R 2010).
- E. NEMA WD 5 Specific-Purpose Wiring Devices.
- F. NEMA WD 6 Wiring Device -- Dimensional Specifications; National Electrical Manufacturers Association; 2002 (R2008).
- G. NFPA 70 National Electrical Code; National Fire Protection Association; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- H. UL 498 Attachment Plugs and Receptacles; Current Edition, Including All Revisions.
- UL 514D Cover Plates for Flush-Mounted Wiring Devices; Current Edition, Including All Revisions.
- J. UL 943 Ground-Fault Circuit-Interrupters; Current Edition, Including All Revisions.

## 1.04 ADMINISTRATIVE REQUIREMENTS

- A. Coordination:
  - 1. Coordinate wiring device ratings and configurations with the electrical requirements of actual equipment to be installed.
  - 2. Notify Architect of any conflicts or deviations from the contract documents to obtain direction prior to proceeding with work.
- B. Sequencing:
  - 1. Do not install wiring devices until final surface finishes and painting are complete.

## 1.05 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Product Data: Provide manufacturer's catalog information showing dimensions, colors, and configurations.

26 2726 - 1 WIRING DEVICES

C. Manufacturer's Installation Instructions: Indicate application conditions and limitations of use stipulated by product testing agency. Include instructions for storage, handling, protection, examination, preparation, and installation of product.

## 1.06 QUALITY ASSURANCE

- A. Conform to requirements of NFPA 70.
- B. Products: Listed and classified by Underwriters Laboratories Inc. or testing firm acceptable to authorities having jurisdiction as suitable for the purpose specified and indicated.

# 1.07 DELIVERY, STORAGE, AND PROTECTION

A. Store in a clean, dry space in original manufacturer's packaging until ready for installation.

## **PART 2 PRODUCTS**

#### 2.01 MANUFACTURERS

- A. Leviton Manufacturing Company, Inc: www.leviton.com.
- B. Pass & Seymour, a brand of Legrand North America, Inc: www.legrand.us
- C. Substitutions: See Section 01 6000 Product Requirements.
- D. Source Limitations: Where possible, for each type of wiring device furnish products produced by a single manufacturer and obtained from a single supplier.

## 2.02 WIRING DEVICE APPLICATIONS

- A. Provide wiring devices suitable for intended use and with ratings adequate for load served.
- B. Unless noted otherwise, do not use combination switch/receptacle devices.

#### 2.03 WIRING DEVICE FINISHES:

- A. Provide wiring device finishes as described below unless otherwise indicated.
- B. Wiring Devices, Unless Otherwise Indicated: Brown with stainless steel wall plate.
- C. Wiring Devices Installed in Wet or Damp Locations: Brown with specified weatherproof cover.
- D. Wiring Devices Connected to Emergency Power: Red with wall plate as specified for wiring devices connected to normal power, but engraved "Emergency".

## 2.04 RECEPTACLES

- A. Manufacturers:
  - 1. Leviton Manufacturing Company, Inc; : www.leviton.com.
  - 2. Pass & Seymour, a brand of Legrand North America, Inc; : www.legrand.us
- B. All Receptacles: Self-grounding, complying with NEMA WD 1 and NEMA WD 6, and listed as complying with UL 498, and where applicable, FS W-C-596; types as indicated on the drawings.
  - 1. Wiring Provisions: Terminal screws for side wiring and screw activated terminals for back wiring with separate ground terminal screw.
  - 2. NEMA configurations specified are according to NEMA WD 6.
- C. Convenience Receptacles:
  - 1. Standard Convenience Receptacles: Commercial specification grade, 20A, 125V, NEMA 5-20R; single or duplex as indicated on the drawings.
  - 2. Self grounding devices without an accompanying ground screw terminal is prohibited.
  - 3. Weather Resistant Convenience Receptacles: Commercial specification grade, 20A, 125V, NEMA 5-20R, , listed and labeled as weather resistant type complying with UL 498 Supplement SE suitable for installation in damp or wet locations; single or duplex as indicated on the drawings.
- D. GFI Receptacles:

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- 1. All GFI Receptacles: Provide with feed-through protection, light to indicate ground fault tripped condition and loss of protection, and list as complying with UL 943, class A.
  - a. Provide test and reset buttons of same color as device.
- Standard GFI Receptacles: Commercial specification grade, duplex, 20A, 125V, NEMA 5-20R.
- Weather Resistant GFI Receptacles: Commercial specification grade, duplex, 20A, 125V, NEMA 5-20R, listed and labeled as weather resistant type complying with UL 498 Supplement SE suitable for installation in damp or wet locations.

#### 2.05 WALL PLATES

- A. Manufacturers:
  - Leviton Manufacturing Company, Inc; : www.leviton.com.
  - 2. Pass & Seymour, a brand of Legrand North America, Inc; www.legrand.us
- B. All Wall Plates: Comply with UL 514D.
  - Configuration: One piece cover as required for quantity and types of corresponding wiring devices.
  - 2. Size: Standard; Use jumbo size for brick or block construction.
  - 3. Screws: Metal with slotted heads finished to match wall plate finish.
  - 4. Color: Verify and obtain approval at submittal review.
- C. Stainless Steel Wall Plates: Brushed satin finish, Type 302 stainless steel.
- D. Weatherproof Covers for Damp Locations: Gasketed, thermoplastic, with self-closing hinged cover and corrosion-resistant screws; listed as suitable for use in wet locations with cover closed.

# **PART 3 EXECUTION**

# 3.01 EXAMINATION

- A. Verify that field measurements are as shown on the drawings.
- B. Verify that outlet boxes are installed in proper locations and at proper mounting heights and are properly sized to accommodate devices and conductors in accordance with NFPA 70.
- C. Verify that wall openings are neatly cut and will be completely covered by wall plates.
- D. Verify that final surface finishes are complete, including painting.
- E. Verify that branch circuit wiring installation is completed, tested, and ready for connection to wiring devices.
- F. Verify that conditions are satisfactory for installation prior to starting work.

#### 3.02 INSTALLATION

- A. Perform work in a neat and workmanlike manner in accordance with NECA 1 and, where applicable, NECA 130, including mounting heights specified in those standards unless otherwise indicated.
- B. Coordinate locations of outlet boxes provided under Section 26 0537 as required for installation of wiring devices provided under this section.
  - 1. Mounting Heights: Unless otherwise indicated, as follows:
    - a. Receptacles: 18 inches above finished floor or 6 inches above counter.
  - 2. Orient outlet boxes for vertical installation of wiring devices unless otherwise indicated.
- C. Install wiring devices in accordance with manufacturer's instructions.
- D. Where required, connect wiring devices using pigtails not less than 6 inches long. Do not connect more than one conductor to wiring device terminals.

26 2726 - 3 WIRING DEVICES

- E. Connect wiring devices by wrapping conductor clockwise 3/4 turn around screw terminal and tightening to proper torque specified by the manufacturer. Where present, do not use push-in pressure terminals that do not rely on screw-actuated binding.
- F. Unless otherwise indicated, connect wiring device grounding terminal to branch circuit equipment grounding conductor and to outlet box with bonding jumper.
- G. Provide GFI receptacles with integral GFI protection at each location indicated. Do not use feed-through wiring to protect downstream devices.
- H. Install wiring devices plumb and level with mounting yoke held rigidly in place.
- I. Do not share neutral conductor on branch circuits utilizing wall dimmers.
- J. Install vertically mounted receptacles with grounding pole on top and horizontally mounted receptacles with grounding pole on left.
- K. Install wall plates to fit completely flush to wall with no gaps and rough opening completely covered without strain on wall plate. Repair or reinstall improperly installed outlet boxes or improperly sized rough openings. Do not use oversized wall plates in lieu of meeting this requirement.
- L. Install blank wall plates on junction boxes and on outlet boxes with no wiring devices installed or designated for future use.
- M. Identify wiring devices in accordance with Section 26 0553.
- Quadraplex outlets shall be two outlets installed in a common outlet box with a common wall plate.

#### 3.03 INTERFACE WITH OTHER PRODUCTS

A. Coordinate locations of outlet boxes provided under Section 26 0537 to obtain mounting heights specified.

## 3.04 FIELD QUALITY CONTROL

- Perform field inspection, testing, and adjusting in accordance with Section 01 4000.
- B. Inspect each wiring device for damage and defects.
- Test each receptacle to verify operation and proper polarity.
- D. Test each GFCI receptacle for proper tripping operation according to manufacturer's instructions.
- E. Correct wiring deficiencies and replace damaged or defective wiring devices.

# 3.05 ADJUSTING

A. Adjust devices and wall plates to be flush and level.

# **END OF SECTION**

26 2726 - 4 WIRING DEVICES

# SECTION 26 5100 INTERIOR LIGHTING

#### **PART 1 GENERAL**

#### 1.01 SECTION INCLUDES

- A. Interior luminaires.
- B. Exit signs.
- C. Lamps.
- D. Luminaire accessories.

#### 1.02 RELATED REQUIREMENTS

- A. Section 26 0537 Boxes.
- B. Section 26 0553 Identification for Electrical Systems: Identification products and requirements.
- Section 26 0923 Lighting Control Devices Lutron: Devices for automatic control of lighting, including electronic timers.
- D. Section 26 2726 Wiring Devices: Manual wall switches and wall dimmers.

## 1.03 REFERENCE STANDARDS

- A. ANSI C78.379 American National Standard for Electric Lamps -- Reflector Lamps --Classification of Beam Patterns; 2006.
- B. ANSI C82.11 American National Standard for Lamp Ballasts High Frequency Fluorescent Lamp Ballasts Supplements; 2011.
- C. NECA/IESNA 500 Standard for Installing Indoor Commercial Lighting Systems; National Electrical Contractors Association; 2006.
- D. NEMA WD 6 Wiring Devices Dimensional Requirements; National Electrical Manufacturers Association; 2002 (R2008).
- E. FS W-F-414 Fixture, Lighting.
- F. NFPA 70 National Electrical Code; National Fire Protection Association; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- G. NFPA 101 Life Safety Code; National Fire Protection Association; 2012.
- H. UL 924 Emergency Lighting and Power Equipment; Current Edition, Including All Revisions.
- UL 935 Fluorescent-Lamp Ballasts; Current Edition, Including All Revisions.
- J. UL 1598 Luminaires; Current Edition, Including All Revisions.

## 1.04 ADMINISTRATIVE REQUIREMENTS

## A. Coordination:

- Coordinate the installation of luminaires with mounting surfaces installed under other sections or by others. Coordinate the work with placement of supports, anchors, etc. required for mounting. Coordinate compatibility of luminaires and associated trims with mounting surfaces at installed locations. Do not rely on catalog numbers for such information.
- Coordinate the placement of luminaires with structural members, ductwork, piping, equipment, diffusers, fire suppression system components, and other potential conflicts installed under other sections or by others.

- 3. Coordinate the placement of exit signs with furniture, equipment, signage or other potential obstructions to visibility installed under other sections or by others.
- 4. If only one fixture shown on the plans in a room or within a group of fixtures is labeled the remainder of the fixtures in the room or within the group shall be considered to be the same except where obvious to the contrary.
- 5. Notify Architect of any conflicts or deviations from the contract documents to obtain direction prior to proceeding with work.

# 1.05 SUBMITTALS

- A. See Section 01 3000 Administrative Requirements, for submittal procedures.
- B. Shop Drawings:
  - Indicate dimensions and components for each luminaire that is not a standard product of the manufacturer.
- C. Product Data: Provide manufacturer's standard catalog pages and data sheets including detailed information on luminaire construction, dimensions, ratings, finishes, mounting requirements, listings, service conditions, photometric performance, installed accessories, and ceiling compatibility; include model number nomenclature clearly marked with all proposed features.
- D. Additional information required on submitted data sheet:
  - 1. Fixture Type
  - 2. Catalog Number
  - 3. Ballast Type
  - 4. Lamp Type
  - 5. Coefficients of Utilization
  - 6. Candle power distribution charts
  - 7. Zonal Lumen Summary charts
  - 8. Options selected
  - 9. Description of fixture construction

In addition to a paper copy of the data or specification sheet provide on a PDF of the technical specification sheet and the product brochure for each light fixture.

- E. Manufacturer's Installation Instructions: Indicate application conditions and limitations of use stipulated by product testing agency. Include instructions for storage, handling, protection, examination, preparation, and installation of product.
- F. Operation and Maintenance Data: Instructions for each product including information on replacement parts.
- G. Project Record Documents: Record actual connections and locations of luminaires and any associated remote components.

# 1.06 QUALITY ASSURANCE

- A. Conform to requirements of NFPA 70.
- B. Maintain at the project site a copy of each referenced document that prescribes execution requirements.

## 1.07 DELIVERY, STORAGE, AND PROTECTION

- A. Receive, handle, and store products according to NECA/IESNA 500 (commercial lighting) and manufacturer's written instructions.
- B. Keep products in original manufacturer's packaging and protect from damage until ready for installation.

#### 1.08 FIELD CONDITIONS

 Maintain field conditions within manufacturer's required service conditions during and after installation.

#### 1.09 WARRANTY

- A. See Section 01 7800 Closeout Submittals, for additional warranty requirements.
- B. Provide two year manufacturer warranty for all linear fluorescent ballasts.
- C. Products: Listed and classified by Underwriters Laboratories Inc. as suitable for the purpose specified and indicated.

#### **PART 2 PRODUCTS**

#### 2.01 MANUFACTURERS

- A. Light Fixtures:
  - 1. As scheduled on the drawings.
- B. Lamps:
  - 1. General Electric
  - 2. Sylvania
  - 3. Phillips Lighting
- C. Time Switches:
  - Intermatic
- D. Substitutions: See Section 01 6000 Product Requirements.

#### 2.02 LUMINAIRE TYPES

- A. Furnish products as indicated in luminaire schedule included on the drawings.
- B. Catalog numbers are for general identification of fixtures only. It is the responsibility of the Contractor to provide complete catalog numbers and to provide all accessories for installation as implied by the accompanying description of the fixture, the demonstrated use on the drawings, and the specifications contained herein.

## 2.03 LUMINAIRES

- A. Provide products that comply with requirements of NFPA 70.
- B. Provide products that are listed and labeled as complying with UL 1598, where applicable.
- C. Provide products listed and classified by Underwriters Laboratories Inc. as suitable for the purpose specified and indicated.
- D. Unless otherwise indicated, provide complete luminaires including lamp(s) and all sockets, ballasts, reflectors, lenses, housings and other components required to position, energize and protect the lamp and distribute the light.
- E. Unless specifically indicated to be excluded, provide all required conduit, boxes, wiring, connectors, hardware, supports, trims, accessories, etc. as necessary for a complete operating system.
- F. The voltages of all light fixtures shall be determined by the circuit to which each light fixture is connected. Refer to the circuiting requirements shown on the drawings, in particular the lighting plans and panelboard schedules, to determine the voltage required. While in most cases light fixtures require only one voltage, there are cases where a light fixture must be provided in mulitiple voltages. It is the responsibility of the Contractor to determine where this occurs and provide fixtures in the voltages required.
- G. Provide products suitable to withstand normal handling, installation, and service without any damage, distortion, corrosion, fading, discoloring, etc.

## H. Lamp Sockets:

1. Fluorescent sockets shall be the biting edge type or phosphorous-bronze with silver flash contact surface type and shall conform to the applicable requirements of UL 542 and ANSI C-81. Lamp holders for bi-pin lamps, with the exception of those for "U" type lamps, shall be of the telescoping compression type, or of the single slot entry type requiring a one-quarter turn of the lamp after insertion.

## I. Recessed Luminaires:

- 1. Ceiling Compatibility: Comply with NEMA LE 4.
- 2. Luminaires Recessed in Insulated Ceilings: Listed and labeled as IC-rated, suitable for direct contact with insulation and combustible materials.

#### J. Fluorescent Luminaires:

- 1. Provide ballast disconnecting means complying with NFPA 70 where required.
- 2. Fluorescent Luminaires Controlled by Dual-Level Switching: Provide with two ballasts.
  - a. Luminaires with Two Lamps: Each ballast controls one lamp.
  - b. Luminaires with Three Lamps: One ballast controls two outer lamps and one ballast controls inner lamp.
- K. Luminaires Mounted in Continuous Rows: Provide quantity of units required for length indicated, with all accessories required for joining and aligning.

# 2.04 EXIT SIGNS

- A. All Exit Signs: Internally illuminated with LEDs unless otherwise indicated; complying with NFPA 101 and all applicable state and local codes, and listed and labeled as complying with UL 924.
  - 1. Number of Faces: Single or double as indicated or as required for the installed location.
  - 2. Directional Arrows: As indicated or as required for the installed location.

## B. Accessories:

- 1. Provide compatible accessory high impact polycarbonate vandal shields where indicated.
- 2. Provide compatible accessory wire guards where indicated.
- C. Exit Signs: Exit sign fixture suitable for use as emergency lighting unit.
  - 1. Provide fixtures complying with NFPA 101.
  - 2. Lamps: LED.
  - 3. Mounting: As indicated.

# 2.05 BALLASTS AND DRIVERS

## A. Manufacturers:

- 1. Manufacturer Limitations: Where possible, for each type of luminaire provide ballasts produced by a single manufacturer.
- 2. Where a specific manufacturer or model is indicated elsewhere in the luminaire schedule or on the drawings, substitutions are not permitted unless explicitly indicated.

#### B. All Ballasts

- 1. Provide ballasts containing no polychlorinated biphenyls (PCBs).
- 2. Minimum Efficiency/Efficacy: Provide ballasts complying with all current applicable federal and state ballast efficiency/efficacy standards.
- 3. Ballasts shall be accessible for servicing without removing or dismantling the fixtures. Each fluorescent ballast serving lamps 30 watts and larger shall be bolted to the fixture body or housing with four studs or captive screws.
- 4. Ballasts shall be equipped with color coded QUICK-CONNECT horizontal wiretap connectors on each end of the ballast housing for ease of installation. Ballasts shall be serviceable while the fixture is in its normally installed position, and shall not be mounted to removable reflectors or wireway covers unless so specified.

#### C. Fluorescent Ballasts:

- 1. All Fluorescent Ballasts: Unless otherwise indicated, provide high frequency electronic ballasts complying with ANSI C82.11 and listed and labeled as complying with UL 935.
  - a. Input Voltage: Suitable for operation at voltage of connected source, with variation tolerance of plus or minus 10 percent.
  - b. Total Harmonic Distortion: Not greater than 20 percent.
  - c. Power Factor: Not less than 0.95.
  - d. Ballast Factor: Normal ballast factor between 0.85 and 1.15, unless otherwise indicated.
  - e. Thermal Protection: Listed and labeled as UL Class P, with automatic reset for integral thermal protectors.
  - f. Sound Rating: Class A, suitable for average ambient noise level of 20 to 24 decibels.
  - g. Lamp Compatibility: Specifically designed for use with the specified lamp, with no visible flicker.
  - h. Lamp Operating Frequency: Greater than 20 kHz, except as specified below.
    - 1) Do not operate lamp(s) within the frequencies from 30 kHz through 40 kHz in order to avoid interference with infrared devices.
  - i. Lamp Wiring Method:
    - Instant Start Ballasts: Parallel wired. (All fixtures except where not available or compatible with installation requirements.)
    - 2) Rapid Start Ballasts: Series wired.
    - 3) Programmed Start Ballasts: Provide parallel or series/parallel wired where available; otherwise series wired is acceptable.
  - j. Provide automatic restart capability to restart replaced lamp(s) without requiring resetting of power.
  - k. Provide high efficiency T8 lamp ballasts certified as NEMA premium.
  - I. Ballast Marking: Include wiring diagrams with lamp connections.
- 2. Non-Dimming Fluorescent Ballasts:
  - a. Lamp Starting Method:
    - 1) T8 Lamp Ballasts: Instant start unless otherwise indicated.
  - b. Lamp Starting Temperature: Capable of starting standard lamp(s) at a minimum of 0 degrees F, and energy saving lamp(s) at a minimum of 60 degrees F unless otherwise indicated.

## **2.06 LAMPS**

- A. Manufacturers:
  - Manufacturer Limitations: Where possible, provide lamps produced by a single manufacturer.
- B. Lamps General Requirements:
  - 1. Unless explicitly excluded, provide new, compatible, operable lamps in each luminaire.
  - 2. Verify compatibility of specified lamps with luminaires to be installed. Where lamps are not specified, provide lamps per luminaire manufacturer's recommendations.
  - 3. Minimum Efficiency: Provide lamps complying with all current applicable federal and state lamp efficiency standards.
  - 4. Color Temperature Consistency: Unless otherwise indicated, for each type of lamp furnish products which are consistent in perceived color temperature. Replace lamps that are determined by the Architect to be inconsistent in perceived color temperature.
- Linear Fluorescent Lamps: Wattage and bulb type as indicated, with base type as required for luminaire.
  - 1. Low Mercury Content: Provide lamps that pass the EPA Toxicity Characteristic Leaching Procedure (TCLP) test for characteristic hazardous waste.

- 2. T8 Linear Fluorescent Lamps:
  - a. Correlated Color Temperature (CCT): 3,500 K unless otherwise indicated.
  - b. Color Rendering Index (CRI): Not less than 80.
  - c. Average Rated Life: Not less than 20,000 hours for an operating cycle of three hours per start.

## PART 3 EXECUTION

#### 3.01 EXAMINATION

- A. Verify that field measurements are as shown on the drawings.
- B. Verify that outlet boxes are installed in proper locations and at proper mounting heights and are properly sized to accommodate conductors in accordance with NFPA 70.
- C. Verify that suitable support frames are installed where required.
- D. Verify that branch circuit wiring installation is completed, tested, and ready for connection to luminaires.
- E. Verify that conditions are satisfactory for installation prior to starting work.

## 3.02 INSTALLATION

- A. Coordinate locations of outlet boxes provided under Section 26 0537 as required for installation of luminaires provided under this section.
- B. Install products according to manufacturer's instructions.
- C. Install luminaires securely, in a neat and workmanlike manner, as specified in NECA 1 (general workmanship) and NECA 500 (commercial lighting).
- D. Install luminaires plumb and square and aligned with building lines and with adjacent luminaires.
- E. Suspended Ceiling Mounted Luminaires:
  - 1. Do not use ceiling tiles to bear weight of luminaires.
  - 2. Do not use ceiling support system to bear weight of luminaires unless ceiling support system is certified as suitable to do so.
  - Secure surface-mounted and recessed luminaires to ceiling support channels or framing members or to building structure.
  - 4. Secure lay-in luminaires to ceiling support channels using listed safety clips at four corners.
  - In addition to ceiling support wires, provide two galvanized steel safety wire(s), minimum 12 gage, connected from opposing corners of each recessed luminaire to building structure.

### F. Recessed Luminaires:

- 1. Install trims tight to mounting surface with no visible light leakage.
- 2. Non-IC Rated Luminaires: Maintain required separation from insulation and combustible materials according to listing.
- G. Additional Support Requirements:
  - 1. Anchoring: Anchor light fixtures to channels of the ceiling construction, to the structural slab or to structural members within a partition, or above a suspended ceiling.
  - 2. Supports or anchors shall maintain the fixture positions after cleaning and relamping.
  - 3. Support the lighting fixtures without causing the ceiling or partition to deflect.
  - 4. All light fixtures shall be attached to suspended ceiling grid systems at two opposing ends using screws and/or clips approved for the seismic rating of the ceiling. Follow state and local codes that may requires fixtures to be screwed to the ceiling supports instead of using clips.

- 5. Fixtures weighing less than 10 pounds shall be directly supported with a minimum of one #12 gage hanger wire to the structure above. This wire may be slack.
- 6. Fixtures weighing between 11 to 55 pounds shall be directly supported with a minimum of two #12 gage hanger wires connected from the fixture housing to the structure above. Connect the hangers at diagonal opposite corners of the light fixtures. These wires may be slack.
- 7. Where fixtures weigh over 56 pounds they shall be independently supported from the building structure by approved hangers. Two-way angular bracing of hangers shall be provided to prevent lateral motion.
- 8. Where ceiling cross runners are installed for support of lighting fixtures, they must have a carrying capacity equal to that of the main ceiling runners and be rigidly secured to the main runners.
- 9. Surface mounted lighting fixtures:
  - a. Fixtures shall be bolted against the ceiling independent of the outlet box at four points spaced near the corners of each unit. The bolts (or stud-clips) shall be minimum 1/4-20- secured to main ceiling runners and/or secured to cross runners. Non-turning studs may be attached to the main ceiling runners and cross runners with special non-friction clip devices designed for the purpose, provided they bolt through the runner, or are also secured to the building structure by 12 gage safety hangers. Studs or bolts securing fixtures weighing in excess of 56 pounds shall be supported directly from the building structure.
  - b. Where ceiling cross runners are installed for support of lighting fixtures they must have a carrying capacity equal to that of the main ceiling runners and be rigidly secured to the main runners.
  - c. Fixtures less than 15 pounds in weight and occupying less than two square feet of ceiling area may, (when designed for the purpose) be supported directly from the outlet box when all the following conditions are met.
    - 1) Screws attaching the fixture to the outlet box pass through round holes (not key-hole slots) in the fixture body.
    - 2) The outlet box is attached to a main ceiling runner (or cross runner) with approved hardware.
    - 3) The outlet box is supported vertically from the building structure.
  - d. Fixtures mounted in open construction shall be secured directly to the building structure with approved bolting and clamping devices.
- 10. Outlet boxes for support of lighting fixtures where permitted) shall be secured directly to the building structure with approved devices or supported vertically in a hung ceiling from the building structure with a nine gage wire hanger, and secured by approved device to a main ceiling runner or cross runner to prevent any horizontal movement relative to the ceiling.
- H. Install accessories furnished with each luminaire.
- Make wiring connections to branch circuit using building wire with insulation suitable for temperature conditions within fixture; use flexible conduit.
- J. Connect luminaires and exit signs to branch circuit outlets provided under Section 26 0537 using flexible conduit.
- K. Bond products and metal accessories to branch circuit equipment grounding conductor.
- L. Exit Signs:
  - 1. Unless otherwise indicated, connect unit to unswitched power from circuit indicated. Bypass local switches, contactors, or other lighting controls.
  - 2. Install lock-on device on branch circuit breaker serving units.
- M. Install lamps in each luminaire.

#### 3.03 FIELD QUALITY CONTROL

- A. See Section 01 4000 Quality Requirements, for additional requirements.
- B. Inspect each product for damage and defects.
- C. Mask the trims and bottoms of all lighting fixtures if necessary to protect the fixture during construction.
- D. Operate each luminaire after installation and connection to verify proper operation.
- E. Correct wiring deficiencies and repair or replace damaged or defective products. Repair or replace excessively noisy ballasts as determined by Architect.

#### 3.04 ADJUSTING

A. Exit Signs with Field-Selectable Directional Arrows: Set as indicated or as required to properly designate egress path as directed by Architect or authority having jurisdiction.

# 3.05 CLEANING

- A. Clean electrical parts to remove conductive and deleterious materials. This shall include but not necessarily be limited to fixture bottoms, trims, lenses, baffles, reflector cones and lamps.
- B. Remove dirt and debris from enclosures.
- C. Clean finishes and touch up damage.

#### 3.06 CLOSEOUT ACTIVITIES

- A. See Section 01 7800 Closeout Submittals, for closeout submittals.
- B. See Section 01 7900 Demonstration and Training, for additional requirements.
- C. Demonstration: Demonstrate proper operation of luminaires to Architect, and correct deficiencies or make adjustments as directed.
- D. Just prior to Substantial Completion, replace all lamps that have failed.

# 3.07 PROTECTION

A. Protect installed luminaires from subsequent construction operations.

#### **END OF SECTION**

#### **SECTION 27 5222**

## ADDITIONS TO EXISTING FIRE ALARM AND DETECTION SYSTEM

# **PART 1 GENERAL**

#### 1.01 SCOPE OF WORK:

- A. Furnish and install a complete and working addition to the existing fire alarm system for the facility as shown on the drawings. This shall include, but in no way be limited to the following:
  - 1. Modifications and Additions to the Existing Fire Alarm Control Panel.
  - 2. Modifications and Additions to the Existing Fire Alarm Annunciator.
  - 3. Shut down of all HVAC units 2000 CFM and larger.
  - 4. Automatic Reporting System of all alarms to the local fire department.
  - 5. Additional Duct Detectors In Return Air Ducts (Duct detectors shall be furnished by Division 26, Installed by Division 23, and wired by Division 26. Field Coordinate).

## 1.02 SUBMITTALS:

- A. Furnish manufacturer's data for each component.
- B. Conduit routing and device wiring is not shown on the drawings. The Electrical Contractor shall coordinate with the Fire Alarm manufacturer to determine the conduit (size and routing) and wiring requirements to circuit the equipment shown on the drawings. This information shall be shown and submitted to the Engineer in the form of Submittals (Shop Drawings).
- C. The fire alarm equipment supplier shall provide all necessary approval submittals to show functional suitability of equipment and wiring requirements. The submittal shall contain complete point-to-point wiring diagrams showing all devices connected to the Fire Alarm System, all connection, all junction boxes, and all auxiliary devices and/or connections. A riser diagram shall be included showing number of wires required for each system connection. A color coding scheme shall be indicated. Should one-site conditions require modifications to the indicated circuitry, all such changes shall be noted and all diagrams revised to reflect the changes. Revisions shall show any additions of equipment, rerouting of raceway, modified wiring, additional junction boxes, re-located equipment, and any other changes. One revised set of diagrams shall be stored in the control panel upon completion of the installation.
- D. All wiring for the additional fire alarm equipment shall be the responsibility of, and furnished/installed by, the fire alarm manufacturer and/or his authorized vendor agent.

## 1.03 CODE STANDARDS:

- A. The total fire alarm system shall comply with all national, state, and local codes. This shall include, but not be limited to the following:
- B. National Electric Code
- C. All NFPA Codes
- D. Americans with Disabilities Act (ADA)

### 1.04 QUALITY ASSURANCE:

A. Equipment shall be by the same manufacturer as the existing system. There shall be no mixing of multiple manufacturer's equipment and/or system elements. Field coordinate to determine the existing equipment manufacturer.

#### PART 2 - PRODUCTS

## 2.01 DESCRIPTION:

A. Furnish and install a complete and operating fire alarm system addition providing all features of the existing system and those features as required by this specification and as shown on plans. The system addition operation shall include individual zone supervision, annunciation by zone

- as indicated, smoke door release, battery standby power, double supervision, and non-coded, continuous ringing, with automatic reporting of alarms to the local fire department.
- B. Electrical supervision shall match the supervision of the existing system and shall also include all alarm initiating circuits, all audible and visual alarm signal circuits, all power supplies, sprinkler flow and tamper switches, automatic reporting system, supervisory power and operating power. Failure of any supervised circuit shall operate the system trouble signals. Furnish audible trouble signal silencing switches with ring back or automatic reset feature. Alarm initiating circuits shall be Class B supervised.

# 2.02 AIR DUCT SMOKE DETECTORS:

- A. The air duct smoke detector shall be installed in the return air duct where shown on the drawings and shall sample air and allow for the detection of smoke and combustion particles. Air sampling shall be accomplished through sampling and return tubes which extend into the air duct. The sampling tube shall extend the full width of the duct (coordinate with the HVAC plans to determine all duct widths) while the return tube shall set at one-half the tube width, or 12 inches, which ever is less.
- B. The air duct smoke detector shall actually be photoelectric type, mounted in a dedicated, separate housing.
- C. Fire Alarm Air Duct Smoke Detector shall match the existing system air duct smoke detector.

#### PART 3 - EXECUTION

#### 3.01 WIRING:

- A. All conductors shall be installed in metallic raceways per Section 26 0534. All conductors shall be copper, #14 minimum.
- B. All connections to terminals on any equipment in fire alarm system shall be made using spade lugs of a suitable size and type for the furnished terminal and wire.

# 3.02 AIR DUCT SMOKE DETECTORS:

A. All Air Duct Smoke Detectors shall be furnished by Division 26 (Electrical Contractor), installed by Division 23 (HVAC Contractor), and wired by Division 26 (Electrical Contractor).

## 3.03 INSTRUCTIONS:

A. Upon completion of the installation and acceptance of the installed Fire Alarm System the equipment supplier shall submit 3 copies of operating instructions, general service information, recommended parts list, and revised wiring diagrams. Any items included in the pre-installation submittal may be omitted from the final submittal.

## 3.04 TEST:

A. A factory authorized representative shall check and test the completed system including the test of every alarm initiating device and every signal device. This test shall have been done and all deficiencies corrected prior to final inspection. At final inspection the contractor shall provide the services of a factory authorized representative and every device shall again be tested and demonstrated to be in proper operating condition. The system shall have been "on" a minimum of 24-hours prior to the final test.

## **END OF SECTION**