



**2026 - 2027 Completion of Independent Verification
Based Upon 2024 Federal Tax Return Filing Extension**

Student's Name: _____ **USC ID:** _____

Spouse's Name: _____

Your FAFSA has been selected for a review process called verification. As part of this process, you are required to provide documentation about your (and if you are married, your spouse's) income and tax information. We understand that you (or your spouse, if filed separately) has been granted an extension of time to file the 2024 U.S. Federal Tax Form 1040 or 1040NR.

Please complete this form, attach any requested documents, sign and date this form. Return this form and attached documents to your campus Financial Aid Office. We will be unable to offer or disburse federal financial aid funds to you until this process is complete. To avoid delays, please provide this information as soon as possible.

To Be Completed by Individuals Granted a Filing Extension by the IRS

Name(s) of tax filer granted an extension: _____

An individual who is required to file a 2024 IRS income tax return and has been granted a filing extension by the IRS beyond the automatic six-month extension for tax year 2024 must provide:

- A signed statement listing the sources of any 2024 income and the amount of income from each source;
- A copy of the IRS's approval of an extension beyond the automatic six-month extension for tax year 2024;
- A copy of IRS Form W-2 for each source of employment income received or an equivalent document for tax year 2024; and

_____ I was not self-employed during the 2024 calendar year.

_____ I was self-employed during the 2024 calendar year and will provide my Adjusted Gross Income (AGI) and Taxes Paid amounts:

2024 Adjusted Gross Income: \$ _____ 2024 Taxes Paid: \$ _____

Certification and Signature

With my signature, I certify that all the information reported on this form is complete and correct. I understand that my financial aid will be terminated if I fail to submit requested documents or knowingly provide false information on any required financial aid document. I give permission to the Financial Aid Office to update my FAFSA based on the information I have provided. I understand that submission of this form does not guarantee an offer of financial aid.

WARNING: If you purposely give false or misleading information, you may be fined, sentenced to prison, or both.

Student's Signature (required): _____ **Date:** _____

Spouse's Signature (optional): _____ **Date:** _____