

# University Forum: Banner Update

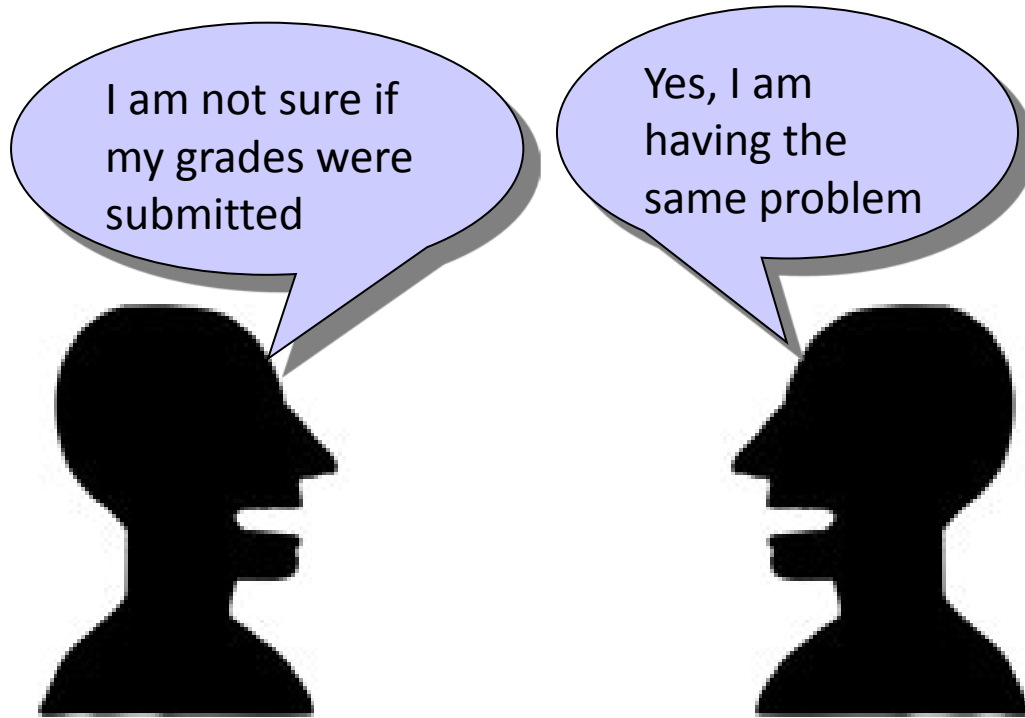
Collecting, evaluating and acting on  
staff and faculty feedback

January 21, 2015

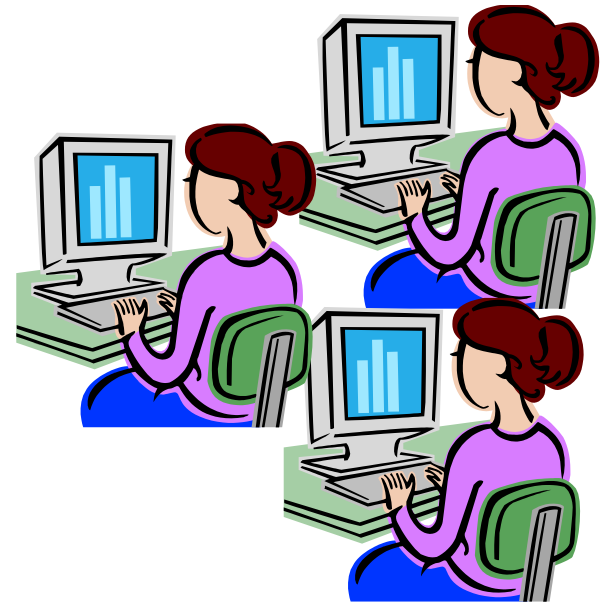


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# Who to talk to about issues in academic systems?



Users



One Carolina Team



# This forum

## Objective:

- Improve communication between the users of the academic systems (banner) and the offices developing and implementing these systems



# History

- Lunch with the provost
- Formation of a committee
  - Objective: Formalize a process for faculty/staff feedback in educational systems (user requirements)
  - A protocol to collect, and evaluate issues and wishes was established
  - A ticketing system is developed to aid in the collection and evaluation of issues and wishes.



# A Civil Engineer???

- Participated in community driven cyber-infrastructure

The screenshot shows the NEEShub website, which is a platform for research, collaboration, and education. The header includes the NEEShub logo, a navigation bar with links like 'About NEES', 'Tools & Resources', 'Learning & Outreach', 'Project Warehouse', 'Simulation', 'Sites', 'Collaborate', 'Explore NEEShub', and 'Support'. A search bar is also present. The main content area features a large banner for 'EDUCATION, OUTREACH & TRAINING' with a photo of two children building a structure. To the right, there are several smaller sections: 'NEES Retrospective', 'NEES@Berkeley Project Highlights', 'RESEARCH', and 'TOOLS AND RESOURCES'. On the far right, there is a 'New Here?' section with a video thumbnail and a 'What is NEES all about?' section with a video thumbnail. At the bottom right, there is a map of the United States with black dots indicating research sites, and a text prompt 'Roll over the locations on the map for more'.



# Today's agenda

- What is Banner? What work was done in 2014?
- Faculty/staff feedback procedure
  - Ticketing system
- What can we do now that we could not do before?
  - DegreeWorks
- Q&A from audience



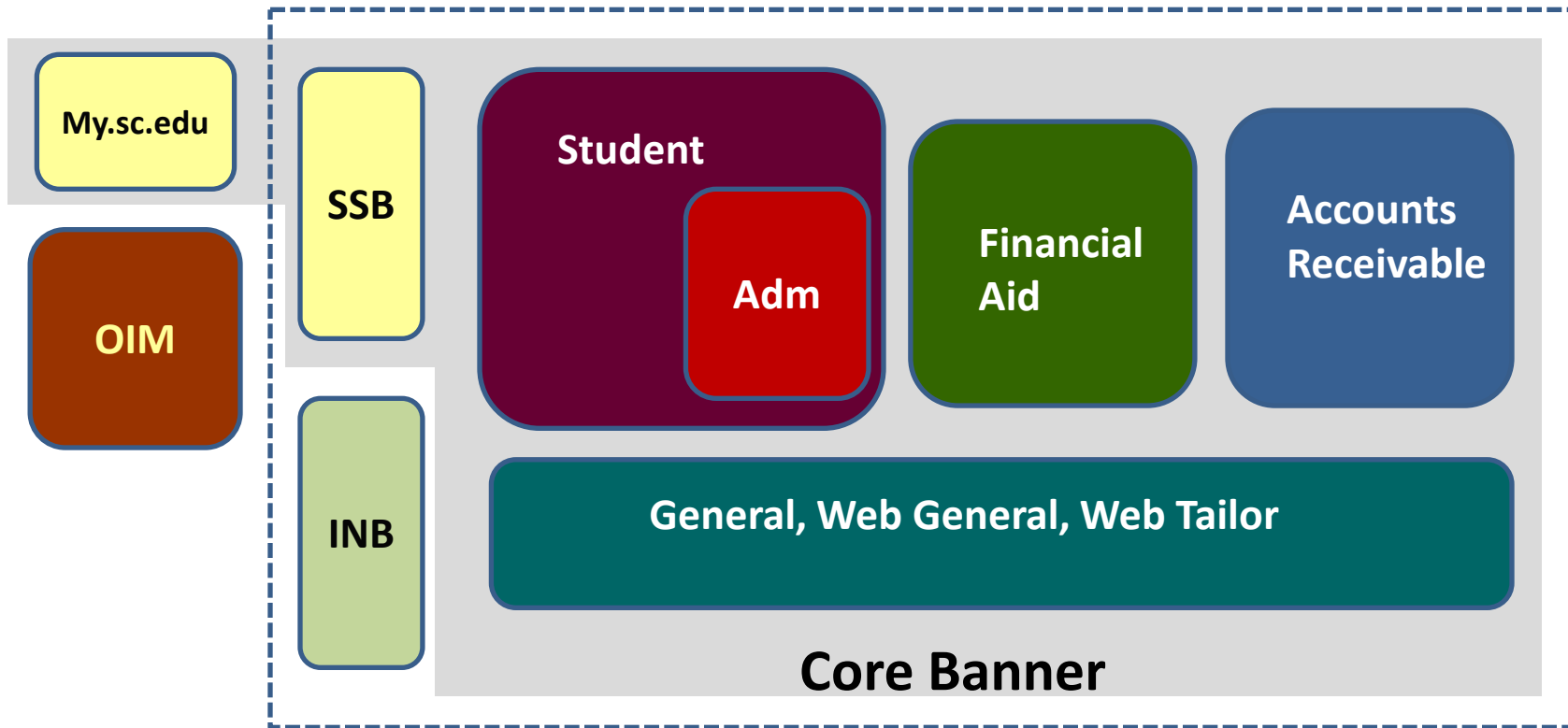
# What is Banner?

## How much development was done in 2014?



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# What is Banner?



**Self-Service Carolina**

OIM = Oracle Identity Manager/FirstStep

SSB = Self-Service Banner

INB = Internet Native Banner (for Staff)



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# Additional components

**Banner  
Operational  
Data Store  
(ODS)**

**Cognos/Data  
Warehouse**

**Banner  
Document  
Management  
System  
(BDMS)**

**Banner  
Document  
Management  
System  
(BDMS)**

**DegreeWorks  
Degree  
Audit**

**FormFusion**

**ePrint**

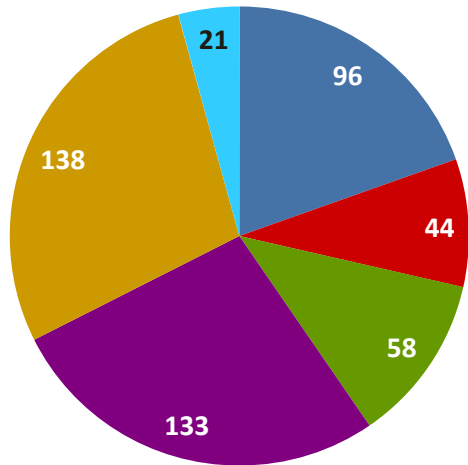
**UC4 Job  
Scheduler**



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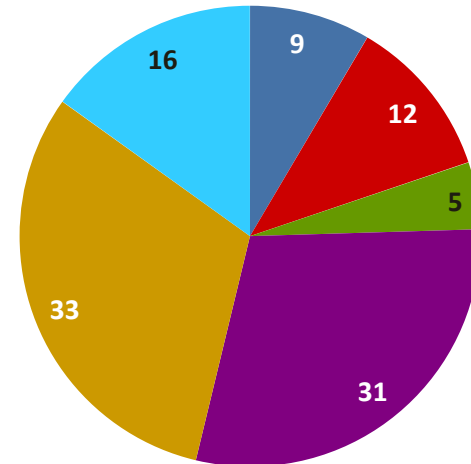
# Banner Development - 2014

## Development Effort



■ AR ■ ADM ■ FA ■ STUDENT ■ AUX ■ INF/OIM

## Current Backlog Defects/Requests



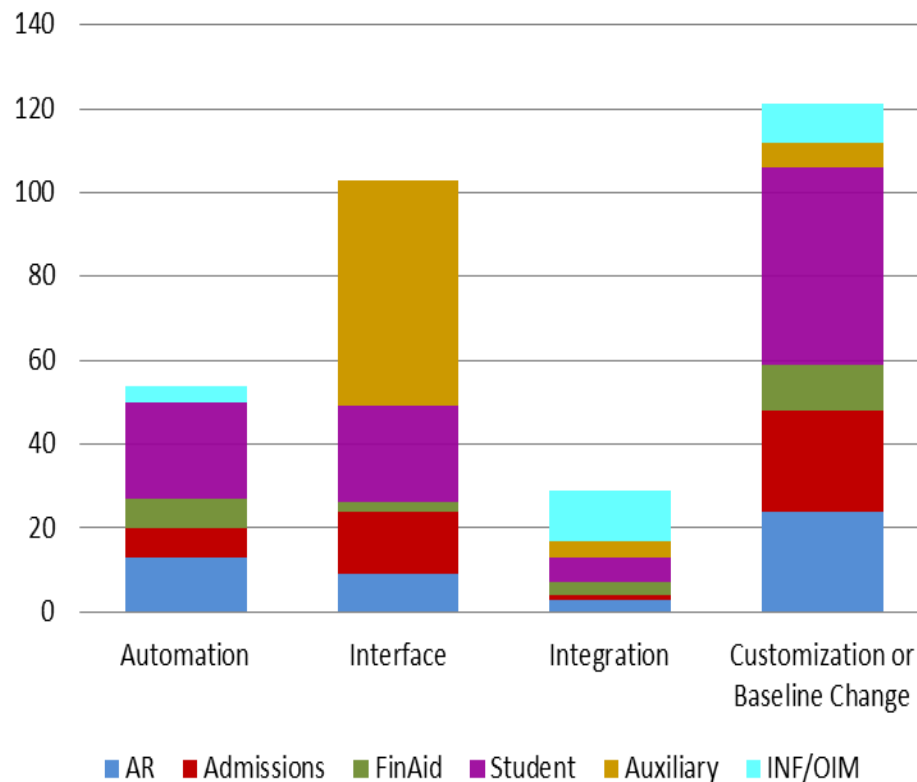
**491 Total Defects/Enhancement Requests Implemented – 106 currently open**



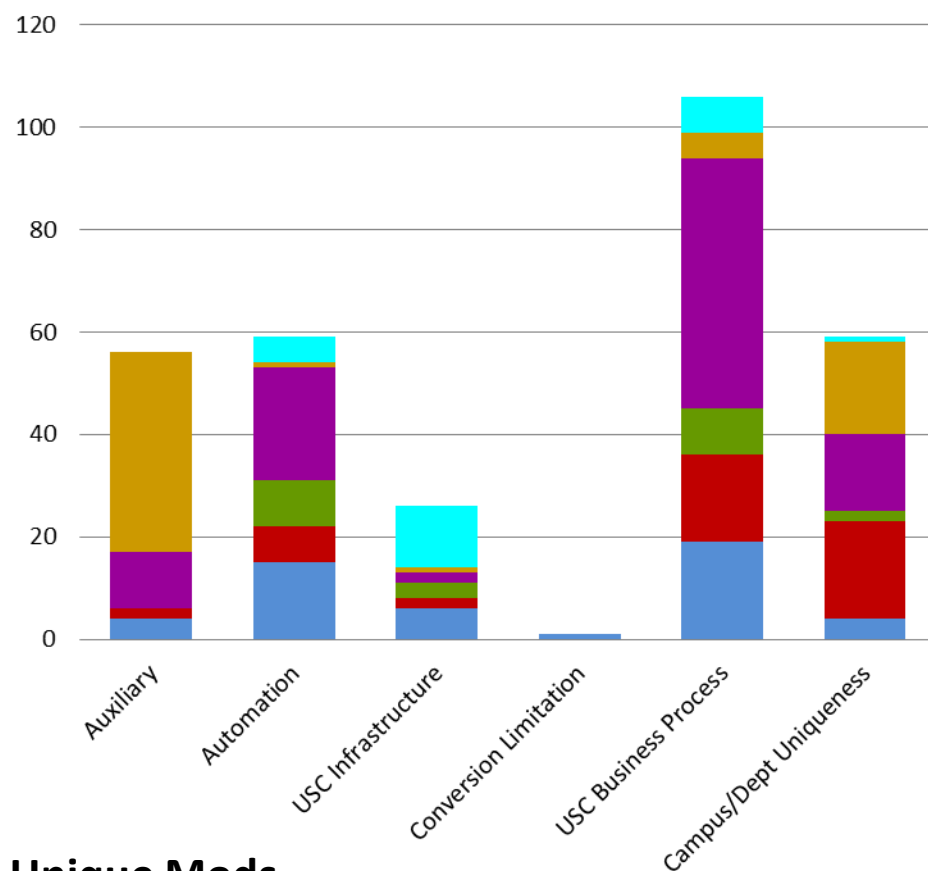
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# Banner Enhancements

## What Banner Mods Were Created



## Why Banner Mods Were Created



**Over 300 Unique Mods**



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# Self-Service Carolina Portal

- Ellucian Luminus – Product never truly realized.
- Portal Plan – Develop a more intelligent launch page for Self-Service Carolina that recognizes the user at login as a member of specific groups and presents information relevant to the groups
  - Newly Admitted Students – in Testing
  - Graduating Seniors – Finalizing Spec
  - Group by Campus, Majors, Level
  - Other Academic Communities:
    - Example: Students Pursuing Graduation with Leadership Distinction
- Allow Functional Teams a Self-Service Capability to Update SSC Messages to Targeted Groups of Students
  - For Example: Alert Students Who Have Not Paid Fees of Upcoming Payment Deadline.
- Updated Look and Feel for Fall 2015



ConvertSelect

my.sc.edu

Caroline Yano

Search...Q

Home > my.sc.edu

Students

Faculty/Staff

Alumni

Applicants

Self Service Carolina

Blackboard

Student Email

Faculty/Staff Email

Support

Campus Links

## New Student Checklist for Fall 2015

✓

**Pay Enrollment Deposit**

Reserve your space in the Fall 2015 class...

!

**Apply for Housing**

Apply for housing on the Columbia Campus....

Allow 1-2 days to update

!

**Register for Orientation**

Schedule your orientation visit....

update

!

**Submit your Health Forms**

Make sure your health records are up to date

Allow 1-2 days to update

!

**Confirm your Citizenship**

Verify your citizenship information...

Status: Citizen - NonVerified

Allow 1-2 days to update


!

**Confirm your Residency**

Verify your residency information...

Allow 1-2 days to update

Page for newly admitted students:  
Key tasks to be performed before  
attending summer orientation.

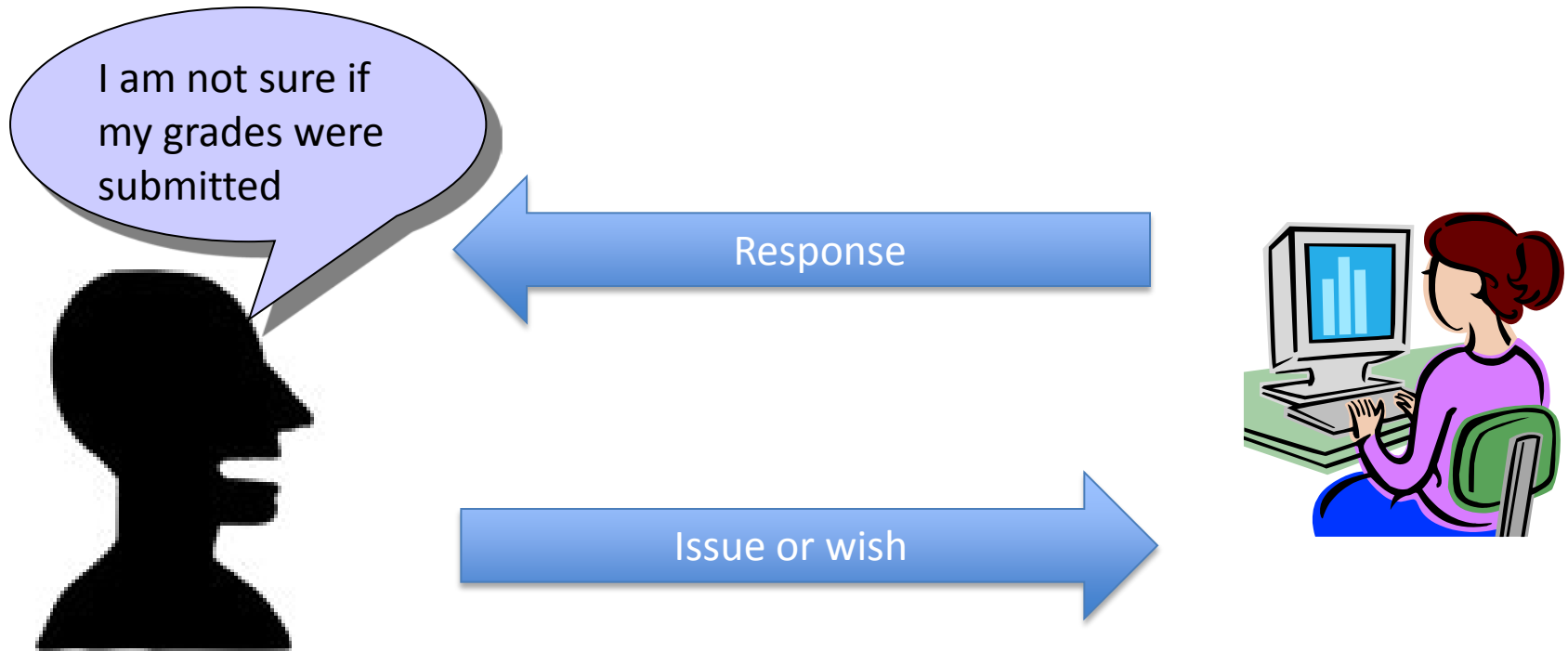
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# Faculty / Staff feedback process



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# Improve communication



# Improve communication

## Challenges

- The university is a big institution
- Schools/Colleges/Campuses have their own policies
- The cyber-infrastructure is complex
- Fixing an issue could create an issue for someone else





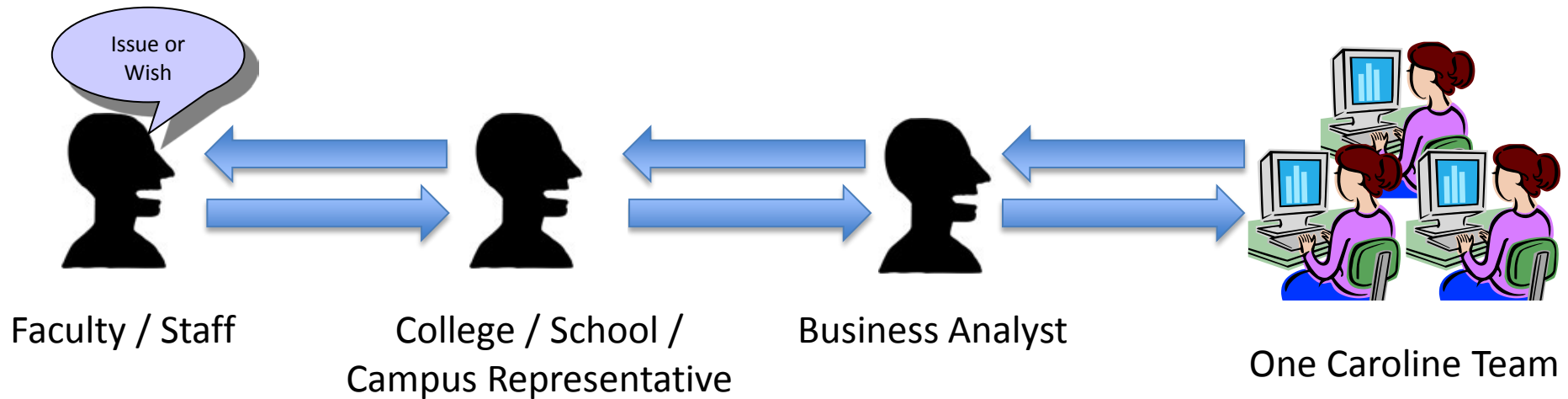
# Issues and wishes

## Definitions:

- **Wish:** Feature or functionality that is not available and you would like to see it developed or implemented
- **Issue:** Report something that is not working correctly. The issue does not need immediate attention
  - When immediate response needed call help desk (803) 777-1800



# Workflow for issues and wishes



Resolution by One Carolina Team Analyst campus level



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# Ticketing system

## Academic systems feedback



### Welcome to the academics systems feedback page

The objective of this page is to collect feedback from the community to improve our academic systems. Wishes are things that you would like to see implemented at some point while issues are items that are not working correctly at the moment and might need some attention.

#### Wishes

[Add a new wish](#)

Sort by

Post date ▾

##### Student Grades



Average: 2.5 (2 votes)

Testing: As an adviser I would like to see student grades from the previous semester.

##### Student FA view access



Average: 4 (2 votes)

I process financial aid awards for graduate research assistants for the department. In order to submit correct FA I have to wait for each student to print and bring to me a copy of their tuition charges each semester. Depending on when the tuition bill is printed and GA hire is processed determines if the tuition bill they bring to me is actually accurate and final. I wish to be able to view the same information in "print term detail" as students are able to view. This allows me to track process in hire and tuition calculating properly. Supports meeting various deadlines across campus related to hires and FA awards.

#### Issues

[Add a new issue](#)

Sort by

Post date ▾

##### Button text



No votes yet

Change the text of the button to submit new tickets from "Save" to "Submit".

##### Test Site Instructions



No votes yet

More information on how the voting system works would be most helpful. Both (a) how do I vote? and (b) how will the number of votes and average of importance yield a decision on priority of attention by the system administrators?



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# Ticketing system

- Features for users:
  - A person does not need to have an account to submit a ticket (e-mail address is required to contact the person back)
  - A list of tickets and issues is available. The identify of the person submitting the ticket is anonymous
  - Users can vote on tickets
  - A person receives an e-mail with an URL to follow up on the progress of the ticket (public messages only)
  - A person receives e-mails with any updates on the ticket.



# Ticketing system

- Implementation of the ticketing system will be done incrementally
  - January: College of Engineering and Computing (testing site)
  - Two (more if we can) colleges/schools campuses added every month.



# What can we do now that we could not do before?

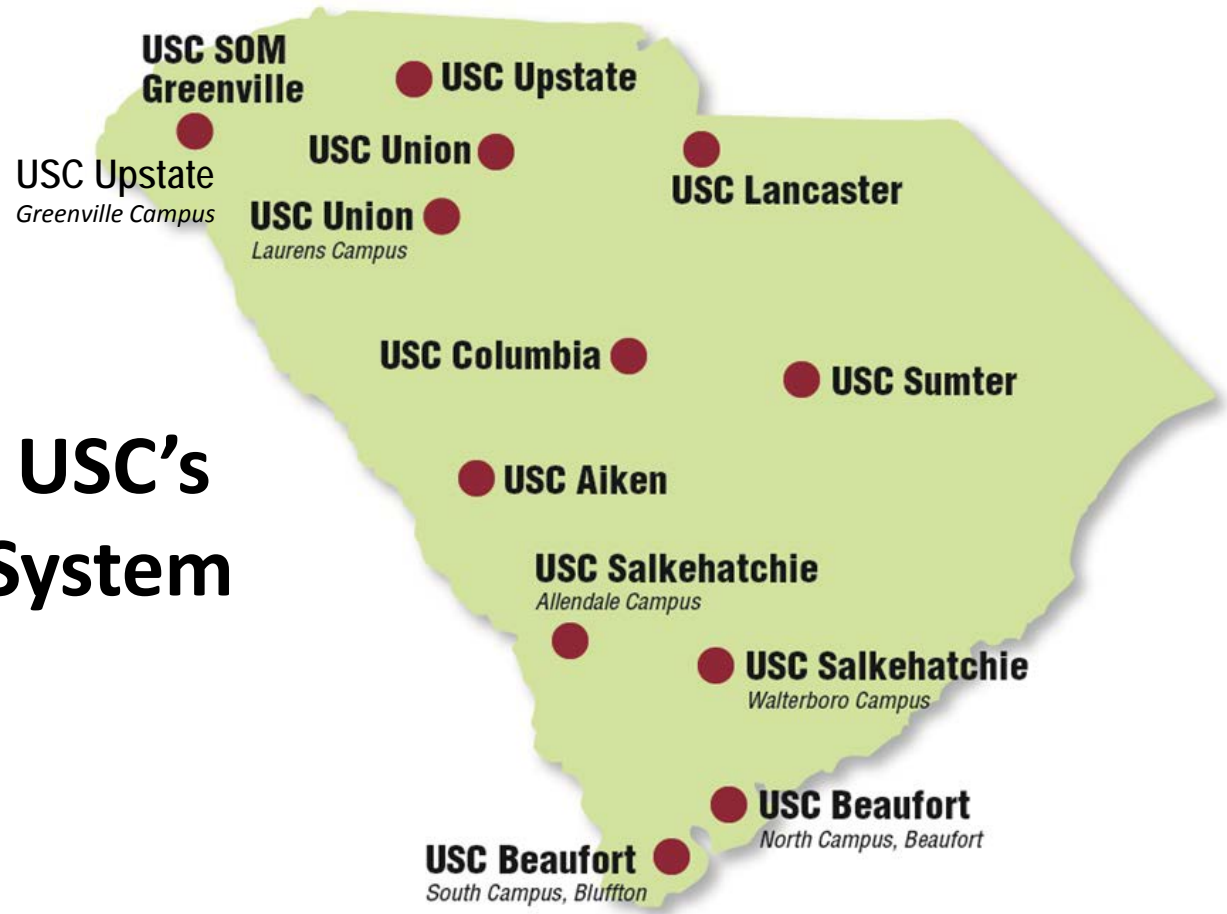
DegreeWorks



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## DegreeWorks: USC's Degree Audit System



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## What is DegreeWorks?

DegreeWorks is a web-based degree audit tool for students to monitor their academic progress toward degree completion. DegreeWorks reorganizes students' academic record categorically, easily identifying courses they have completed and what courses they still need in order to fulfill their degree requirements.



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## What is DegreeWorks?

- Look Ahead
- “What if?” Functionality (Changing Majors)
- Educational Planner / Lock in a Plan
- Student - Advisor Communication Tool
- Administrative Reports (Under Development)





# Single Sign-On Via Self Service Carolina

Access DegreeWorks via

[ssb.onecarolina.sc.edu](http://ssb.onecarolina.sc.edu) or [my.sc.edu](http://my.sc.edu)

Student Information Menu ▼	Term Selection	CRN Selection	Withdrawal & Refund Deadlines
Registration Overrides	Add or Drop Classes	Look Up Classes - Student View Section Detail	Class Schedule
Current Classes	Current Classes (Detailed)	History of Classes Taught	DegreeWorks
Summary Class Roll	Detail Class Roll	Advisee Grade Summary	Final Grades
Office Hours	Syllabus Information	Week at a Glance	HELP Help with Self Service Carolina





## DegreeWorks Degree Audit

### Header

Columbia			
Student	██████████	Level	Undergraduate
ID	██████	Degree	Bachelor of Arts
Classification	Junior	College	College of Arts and Sciences
Advisor		Major	History
Overall GPA	3.664	Minor	
Institutional GPA	3.664	Transfer GPA	N/A
Holds		Area of Emphasis	NONE

#### Legend

	Complete		Complete except for classes in-progress	(T)	Transfer Class
	Not Complete		Nearly complete - see advisor	@	Any course number



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## DegreeWorks Degree Audit

### Progress Summary

Degree Progress			
Requirements	<div><div></div></div> 57%		
<input type="checkbox"/> Degree in Bachelor of Arts- Arts and Sciences	Catalog Year:	2013-2014	Credits Required: 120
			Credits Applied: 66
Unmet conditions for this set of requirements:		120 credits are required. You currently have 66, you still need 54 more credits.	
<input checked="" type="checkbox"/>	You meet the minimum GPA requirement		
<input type="checkbox"/>	Carolina Core	Still Needed:	See Carolina Core section
<input type="checkbox"/>	Integrative Course	Still Needed:	See Integrative Course in the Major section
<input type="checkbox"/>	Major Requirements	Still Needed:	See Major in History section
Remark:		The Major you selected requires a minor or cognate.	
<input type="checkbox"/>	MINOR OR APPROVED COGNATE	Still Needed:	A Minor or approved Cognate is required. Consult your advisor if you choose to pursue a Cognate.





## DegreeWorks Degree Audit

### Components: Carolina Core Example

Carolina Core			Catalog Year:	2013-2014		
✓	CMW- EFFECTIVE, ENGAGED, PERSUASIVE COMMUNICATION					
✓	Critical Reading and Composition	ENGL 101	CRITICL READG&COMPOSITN	A	3	SP 2012
✓	Rhetoric and Composition	ENGL 102	RHETORIC & COMPOSITION	C+	3	FA 2012
✓	ARP- ANALYTICAL REASONING & PROBLEM SOLVING					
✓	COMPUTER SCIENCE					
✓	Introduction to Computer Concepts	CSCE 101	INTRO-COMPUTER CONCEPTS	A	3	SP 2012
✓	General Applications Programming	CSCE 102	GEN APPLICATIONS PROGRAM	A	3	FA 2012
✓	SCI- SCIENTIFIC LITERACY					
✓	General Biology	BIOL 110	GENERAL BIOLOGY	B	4	FA 2012
✓	Chemistry and Modern Society I	CHEM 105	CHEM & MODERN SOCIETY I	A	4	SP 2013





## DegreeWorks Degree Audit

### Components: Major Example

<input type="checkbox"/> Major in History		Catalog Year: 2013-2014				
<input type="checkbox"/>	The Historian's Craft	Still Needed:	1 Class in HIST 300			
<input checked="" type="checkbox"/>	U.S. History	HIST 404	CIV WAR&RECONST 1860-77	A	3	SP 2013
<input checked="" type="checkbox"/>	European History	HIST 309	AGE OF RENAISSANCE	B	3	SP 2012
<input type="checkbox"/>	African, Middle East, Asian, or Latin Amer History	Still Needed:	1 Class in HIST 301 or 347 or 348 or 349 or 351 or 352 or 353 or 354 or 355 or 356 or 357 or 358 or 383 or 384 or 386 or 420 or 421 or 422 or 424 or 425 or 562			
<input type="checkbox"/>	Senior Seminar or Senior Thesis	Still Needed:	1 Class in HIST 497:499			
<input type="checkbox"/>	History Electives	HIST 320	HISTORY OF GREAT BRITAIN	A	3	FA 2012
		Still Needed:	9 Credits in HIST 200:299 or 301:699			





## DegreeWorks and USC Connect

<input type="checkbox"/> GLD Professional and Civic Engagement
CLICK THIS LINK to find out more information about Graduation with Leadership Distinction in Professional and Civic Engagement
<input type="checkbox"/> PROCESS REQUIREMENTS
PROCESS REQUIREMENTS: To qualify for Leadership Distinction in Professional and Civic Engagement, students must complete
<input type="checkbox"/> Orientation(on-line)
<input type="checkbox"/> GLD Registration
<input type="checkbox"/> E-portfolio Training
<input type="checkbox"/> CONTENT REQUIREMENTS
CONTENT REQUIREMENTS, to be completed throughout the academic career. ***If all experiential requirements are in leadership
<input type="checkbox"/> Approved Leadership Experience
<input type="checkbox"/> Supervised Work/Professional Experience, and/or Leadership
<input type="checkbox"/> 3 Enhancement Activities
<input type="checkbox"/> 6 Credits Related Coursework
<input type="checkbox"/> Presentation or Publication
<input type="checkbox"/> GLD e-portfolio or Approved Program Alternative
<input type="checkbox"/> Final Cumulative GPA of 3.0 or higher



# **OneCarolina** DegreeWorks For Advisors and Students

Functionality currently available to USC advisors:

- Degree Audit
- Look Ahead
- “What if?” Functionality (Changing Majors)

Currently, students do not have access to DegreeWorks





# **OneCarolina** DegreeWorks Implementation Timeline

## Academic Programs Built In DegreeWorks

2009-2010 Published in DegreeWorks

2010-2011 Published in DegreeWorks

2011-2012 Published in DegreeWorks

2012-1013 Published in DegreeWorks

2013-2014 Published in DegreeWorks

**2014-2015 In Progress**



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# Q&A



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