FACILITIES SERVICE REQUEST PROCESS IMPROVEMENT

Alex Norwood

Assistant Director, Facilities Administration and Finance

March 19, 2024



BACKGROUND

- Current System: FAMIS
 - 20+ year old system
 - Lacks capabilities of a modern facilities management software
 - Serves all Facilities information needs including:
 - Work Management
 - Utilities Tracking and Reporting
 - Project Management
 - Space and Building Information and Reporting



ASSET WORKS

- Currently Implementing a new system Asset Works
- Phase 1 (Summer 2024 Go Live) Includes Work Management, Space, and Utilities
- Work Management Includes components in the customer facing READY application as well as the Facilities centered AIM.

The AiM Integrated Workplace Management System

The complete end-to-end facilities management solution for the public sector





PURPOSE

- Rethink the way we receive work request
- Current Process is Limited by the functionality in FAMIS
 - Phone Call or simple Web Based Form
- Goals:
 - Empower our campus customers
 - Provide better clarity to our customers
 - Gather information more efficiently



PEOPLE INVOLVED

• Sponsors: Jason Cone and Jason Lambert

- Project Team Members:
 - Daniel Rabon Director Facilities Business Intelligence
 - Zach Kay Assistant Director for Work Management
 - The work management group Subject Matter Experts on the Facilities Side

• Customers/End Users: Mike Doty and Gary Bennett

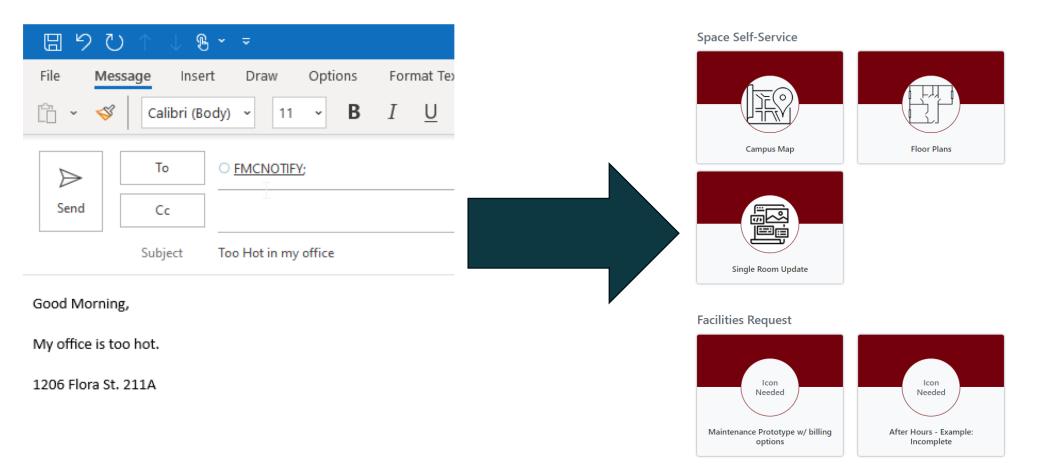


PROJECT PATH

- Review capabilities of READY
- Determine what information we really needed from our customers
- Define a workflow for requests
- Gather feedback from our campus customers regarding changes that will impact the way that they work
- Build request templates (We are here)
- Testing
- Training
- Summer 2024 Go Live

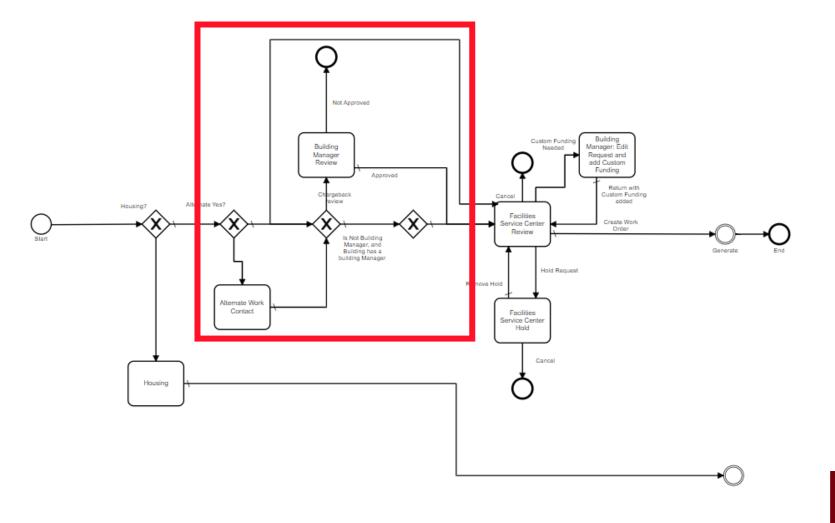


CUSTOMER INTERFACE





PROCESS MAP





TARGETED IMPROVEMENTS

- Gather necessary information from the start
- Empower our campus customers
 - Allow Review and approval of service requests at the department level
 - Turn our customers into campus partners
- Provide better clarity to our customers
 - Information about the timing and status of work requests will be in the hands of our customers.



NEXT STEPS

- Finalize our Request Templates
- Testing
- Training
- Go Live



REFLECTIONS

Biggest Takeaway:

• Projects like this one can provide an overwhelming number of opportunities. I think its important to carefully prioritize them.

Moving Forward

• We have a lot of changes ahead of us in facilities with Asset Works, the tools and techniques from this program will prove useful as we navigate through this implementation.



THANKS

Alex Norwood Assistant Director, Facilities Admin and Finance anorwood@email.sc.edu

