	Advising Foundations	Level I	Level II	Level III	Level IV		
Company Area							
Advising at USC	Advising @ USC - Institutional priority, advising structure, advising research	Advising at USC – FYA, Departmental, Undergraduate Studies, Exploratory, population specific Annual Advisement & Registration Timeline Part of Term	Topic College Enrollment & Graduation Change of Major (National data & types) On Your Time' Initiatives	Student Responsibility for Advising	USC Student Advising Survey results USC Advisor Advising Survey results		
University Policies & Procedures	Undergraduate Studies Bulletin FERPA	Academic Standards – Chart, Probation, First-year Academic Recovery Withdrawal – Course Withdrawal (Drop/Add, W/WF) SC State Residency requirements Grading System & Grade Changes Grade Point Average Grade Forgiveness Course Numbering & Credit FERPA in Advisement – Release of Information	Admissions Requirements & Processes (1st-year & Transfer students Academic Standards (Part 2) – Suspension, Return from Suspension/Readmission to USC Registration Holds Course Restrictions Second major & second degree	Withdrawal (Part 2) – University Withdrawal – Hardship Withdrawal Satisfactory Academic Progress Academic Forgiveness Pass-fail Grading Senior Privilege Graduation with Honors Graduation Requirements & Application	University Policy Training		
Academic Programs & Requirements	Program of Study Carolina Core Overview	Carolina Core in Advisement USC System Transfer Entering USC with course credit - AP/IB/Dual Enrollment Foreign Language Placement Exam Math Placement Test	 Program of Study (in-depth) Major Maps Progression requirements Change of Major (policies & procedures) Course equivalency & transfer credit (transfer & transient) Education Abroad (classes/academics) Scholarships (general, state, USC/departmental) 	 Accelerated Study Plans Academic Common Market (ACM) Undergraduate Studies International Accelerator Program 	Curriculum approval process		
Advising Technology	Advising Technology Overview Self Service Carolina Overview –student info, view advisees, lift holds, master schedule DegreeWorks Overview – audit, what-if, look ahead, recommended course schedule notes Navigate Overview – scheduling, risk indicators, notes, referrals	Self Service Carolina: student info, looking up classes, viewing & removing holds DegreeWorks: audit review, Planner, tools: what-if, look ahead, & GPA Calculator Navigate: home page, appt availability & management, student profile, notes, communication, referrals Schedule Planner – overview Using the My USC Experience system	 Processing curriculum changes DegreeWorks: Using catalog year Navigate: appointment campaigns, advanced search, watch lists Course restrictions, designators & attributes Navigating the Carolina Core eebsite 	 Self Service Carolina – Max Hours/Overload DegreeWorks – Processing Exceptions Navigate – Reporting, Risk Levels & Indicators, Skills Analysis 	 Self Service Carolina – Processing Course Overrides Cognos Datawarehouse Reports 		
My USC Experience & Campus Resources	My USC Experience My USC Experience Overview Campus Resources Student Support Resources Registrar, Bursar, Financial Aid, Disability Resource Center, UAC, SSC, Career Center, Counseling & Psychiatry	My USC Experience My USC Experience in Advisement Center for Integrative & Experiential Learning Campus Resources Student Success Center Career Center Office of Pre-Professional Advising Student Disability Resource Center	My USC Experience Education Abroad Undergraduate Research Campus Resources Exploratory Advising Academic Success Coaching	My USC Experience Graduation with Leadership Distinction National Student Exchange Campus Resources National Fellowship Advising	My USC Experience My USC Experience Response Campus Resources Career Advising Response		
Undergraduate Students & Special Populations	USC Undergraduate Student Population - demographic overview, retention & graduation overview	Special Populations w/ Additional Advising Support:	Transfer students	ROTC Students	 Special Student Population Review Safe Zone Training Carolina Intercultural Training Green Zone Training Suicide Prevention Training Transfer Student Series 		
Advising Profession & Practice	USC Advisor Training & Certification Program	Professional Organizations & USC-Specific Resources NACADA Core Competencies Model	30-minute advising appointment workflow	CAS Standards for Advising Evolution of Academic Advising in Higher Ed	 Academic Advising Practice Response Academic Advising Relational Skills Response Advising Theory Review Professional Conference Presentation Proposal 		
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	Advising Foundations	Level I	Level II	Level III	Level IV
INFORMATION ACCESS	Self Service Carolina – Advisor Access (remove holds) Degree Works – Advisor Access (audit, what-if, look ahead) EAB Navigate – Advisor Role		Self Service Carolina – Submit Curriculum Changes	Self Service Carolina - Change Max Hours, Graduation Application Degree Works – Exceptions Management	Self Service Carolina – Process Overrides Cognos Datawarehouse (Student Folder – basic enrollment & advisement reports)
PRODUCTS	Advising Foundations Online Module & Quiz Completion	 Level One Online Module & Quiz Completion GPA Calculations exercise Student Survey responses Satisfactory EPMS 	 Level Two Online Module & Quiz Completion Case Study Response Reflection on one student Student Survey responses Satisfactory EPMS 	Level Three Online Module & Quiz Completion Personal Philosophy of Advising statement Student Survey responses Satisfactory EPMS	Level Four Online Module & Quiz Completion Professional Development Plan Professional Presentation on Advising College Specific Portfolio Publication Submission Conference Presentation submission (Regional/Nat'l) Completion of Final Quiz (100 questions) Student Survey responses Satisfactory EPMS
EXPERIENTIAL		 Have 50 advising appointments, tracked in Navigate as appointment summaries since beginning advising at USC Utilization of DegreeWorks (notes/exceptions) Utilization of Navigate (referrals & notes) Complete GPA Calculations exercise 	 Have 300 advising appointments, tracked in Navigate as appointment summaries since beginning advising at USC Utilization of DegreeWorks (notes/exceptions) Utilization of Navigate (referrals & notes) Attend two Advisor Training/PD Series events Case Study – Study Abroad or Transient Credit 	 Have 300 advising appointments, tracked in Navigate as appointment summaries since beginning advising at USC Utilization of DegreeWorks (notes/exceptions) Utilization of Navigate (referrals & notes) Attend two Advisor Training/PD Series events Develop Personal Philosophy of Advising statement 	No additional Experiential Learning required
REWARDS		 Level I Advisor Certification – Certificate Choice of 1: NACADA Membership (1 year) 	 Level 2 Advisor Certification – Certificate Choice of 1: NACADA Membership (1 year) Advising/Higher Ed Book NACADA Region 3 Conference Registration (limited) NACADA online course (limited) 	Level 3 Advisor Certification – Certificate Choice of 1: NACADA Membership (1 year) Advising/Higher Ed Book NACADA National Conference Registration (limited) NACADA Region 3 Conference Registration (limited) NACADA online course (limited) Appreciative Advising course (limited) Appreciative Advising Institute (limited) First Year Experience Conference Registration (limited) Other approved advising related conference registration	Level 4 Advisor Certification – Plaque Recognition Ceremony at USC Advisor's Conference Choice of 1: NACADA Membership (1 year) Advising/Higher Ed Book NACADA National Conference Registration (limited) NACADA Region 3 Conference Registration (limited) NACADA online course (limited) Appreciative Advising course (limited) Appreciative Advising Institute (limited) First Year Experience Conference Registration (limited) Other approved advising related conference registration
ASSESSMENT	 Course Quiz Completion (assessing Advisor I) Utilization of Advising Technologies (Degree Course Survey (assessing effectiveness of Co 	Works & Navigate; Advising Notes)	1	1	1

Invited Speakers (for all in USC Advising Community). UAC Training Room, Close-Hipp In-person ongoing training/professional development provided each semester See online training calendar

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